

CLACKAMAS COUNTY
COMMUNITY DEVELOPMENT DIVISION
2020 CAPER
CONSOLIDATED ANNUAL
PERFORMANCE REPORT

(For program year July 1, 2020 to June 30, 2021)



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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division used CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2020 program year. A large impact on our program this year was made by COVID 19 funding and services. Major CDBG projects completed include: Estacada ADA Main Street and NE 6th Street Improvements, Sandy Sidewalks ADA Ramps, Canby ADA Ramp and Sidewalk Improvements. Public Services projects included: Employment Connections, the Housing Rights and Resources Program and, the Annie Ross House homeless shelter services.

The CDBG Financial Summary Report (PR 26) included as Attachment 2, indicates that in Program Year 2020, Clackamas County expended 97.65% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 9.56% of total CDBG expenditures and the Planning and Administration expenses were 13.96% of total expenditures. For more details see Attachment 2.

PROJECTS THAT WERE ADDED OR CANCELLED BY AMENDMENT:

Love INC. Facility For Homeless Services. This project was cancelled. Funding to build a centralized hub to increase accessibility and effectiveness of resources and support for an increasing number of low income households in Clackamas County.

WeBUILT 2 Property Purchase. This project had been planned for the 2021 program year became a new project for the 2020 program year. The project is to purchase property adjacent to the WeBUILD housing project in North Clackamas to build a training facility or 8 larger living units for disabled persons with job development activities matching veteran mentors to disabled persons desiring work..

Estacada Community Center HVAC Project. This project had been planned for the 2021 program year became a new project for the 2020 program year. The project would replace 6 aged all-in-one Heat Pumps located on roof of Estacada Community Center. \$66,400 of contingency funds will be moved to the 2020 program year to fund this project.

Lead Based Paint Testing 2021-2024: This was added as a new project to fund lead-based paint testing in residential properties of low-income households who receive Single Purpose Grants, Home Access Grants or Deferred Payment Loans from the Housing Rehabilitation Program.

\$20,000 of Community Development Block Grants will fund this activity. The \$20,000 budget will be expended over 3 years.

Clackamas Services Center Homeless Shelter Expansion Project. This is a new project that will be funded with \$650,000 of Community Development Block Grant COVID 19 (CDBG-CV3) funding. This construction project will renovate and expand an existing homeless service center to allow for more homeless people to be offered access to services including healthcare to prevent the coronavirus from spreading in Clackamas County. The Clackamas Service Center homeless shelter is located at 8800 SE 80th Ave. Portland, OR 97206 in Clackamas County.

Volunteers in Medicine Health Clinic. Project at the Clackamas Community College. This is a new project that will be funded with \$650,000 of Community Development Block Grant COVID 19 (CDBG-CV3) funding. This construction project will renovate an existing building on the campus of the community college to build a health clinic facility. This free health care services clinic will allow for more low-income students, families and homeless people to be offered access to healthcare to prevent the coronavirus from spreading in Clackamas County. The new clinic site location is 19600 Molalla Ave, Oregon City, OR 97045.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	300	81	27.00%	300	3	1.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	100	79	79.00%	100	0	0.00%

Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	25	3	12.00%	25	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	87	87.00%	100	21	21.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Housing for Homeless added	Household Housing Unit	0	12		0	12	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	0	0		0	0	
AFH Goal: Coordinate Fair Housing efforts	AFH Goal 5	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
AFH Goal: Develop new housing units	AFH Goal 1	CDBG: \$	Other	Other	500	400	80.00%	500	212	42.40%
AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	429	107.25%			
AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Other	Other	1	1	100.00%	400	2450	612.50%

AFH Goal: Healthy and Habitable Housing	AFH Goal 6	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
AFH Goal: Housing access for protected classes	AFH Goal 3	CDBG: \$	Other	Other	1	14	1,400.00%	1	1	100.00%
AFH Goal: Increase accessibility to housing	AFH Goal 2	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
Community Infrastructure Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$ / Section 108: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	9930	99.30%	10000	2400	24.00%
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	65	43.33%			
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	4000	921	23.03%	1750	70	4.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$ / Section 108: \$	Rental units rehabilitated	Household Housing Unit	2530	42	1.66%	50	0	0.00%

Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$ / Section 108: \$	Homeowner Housing Rehabilitated	Household Housing Unit	120	108	90.00%	100	76	76.00%
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$ / Section 108: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7500	15989	213.19%	7500	0	0.00%
Public Services	Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	1217	12.17%	10000	70	0.70%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The accomplishments listed in the chart above represent the first four (4) years of all five (5) years of projects in the five (5) year consolidated planning cycle. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS

provided with new access to services/facilities. Accomplishments Data is reported IDIS PR 23 and PR 26. Many of the above accomplishments for the listed goals overlap. We have done our best to avoid double counting the accomplishments over the past 4 years.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	2,172	42	134
Black or African American	23	0	23
Asian	168	0	4
American Indian or American Native	6	0	1
Native Hawaiian or Other Pacific Islander	2	0	0
Total	2,371	42	162
Hispanic	179	6	28
Not Hispanic	2,192	36	134

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers listed in the chart above are a mix of persons and households. The CDBG numbers represent persons as listed in PR23 CDBG Summary Accomplishments report. The HOME numbers represent households in the TBRA program. The ESG numbers are also persons and only representing persons served in one domestic violence survivor facility. Other persons served with ESG are reported in the attached SAGE ESG CAPER report that was submitted in SAGE. A total of 162 Persons were assisted. Race categories of Other and Multirace are not included in the ESG families/households assisted.

Annual Accomplishments data entered manually:

Goal 1 and 3: TBRA/Rental Assistance accomplishments for 2020 include completed projects from 2018 and 2019 because projects were completed in IDIS in 2020.

Goal 3 Homeless Assistance: 89 adults and 96 children persons served in HESG programs with shelter and rapid rehousing services.

Goal 2: Housing Rehabilitation: 38 were funded with 2019 funds completed in FY2020. Also completed in FY20 with FY20 funds 21 total Homeowners

AFH Goal 1: Develop new affordable housing and strategic plan: 212 new housing units at Rosewood Terrace were completed in 2020 and 100 units are currently under construction (Fuller Rd) scheduled to be completed in October 2022.

AFH Goal 2: Increase accessibility to housing: All new housing being constructed this year will have at least 5% of units that are accessible to persons with disabilities.

AFH Goal 3: Housing access for protected classes: All housing being constructed is being marketed to homeless services and housing placement agencies that serve protected classes.

AFH Goal 4: Increase public knowledge of housing laws: The Housing Rights and Resources Program responded to over 2450 phone calls for information on housing and housing rights.

AFH Goal 5: Coordinate Regional Fair Housing efforts: Clackamas County is part of a regional fair housing group that coordinates fair housing education efforts with the Fair Housing Council of Oregon.

AFH Goal 6: Healthy and Habitable Housing: 76 (37 reported last year plus 39 more completed) Households assisted with housing rehabilitation have healthy and habitable housing. New housing being constructed will be healthy and habitable.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,658,362	2,082,079
HOME	public - federal	2,344,781	1,720,180
ESG	public - federal	187,353	176,143
Section 108	public - local	0	0

Table 3 - Resources Made Available

Narrative

Amounts expended during the Program Year 2020 include funds from prior years and program income. CDBG program income received in FY2020-2021 was a total CDBG program income of \$493,560.11 as reported on the attached PR 26 report.

These funds do not include the CAREs Act (COVID) funding provided to the CDBG and ESG programs

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide	95	100	All distribution and locations are within the County

Table 4 – Identify the geographic distribution and location of investments

Narrative

The target area is the entire county of Clackamas, Oregon.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HESG funds are matched with State Emergency Housing Assistance (EHA) funds. \$189,166 of HESG funds was Matched with \$189,166 of state EHA funds or 100% of HESG satisfying the 100% match requirement.

CDBG funds were leveraged by private and local funding. \$345,000 of CDBG funds for the E. The Employment Investments Program had \$50,000 of CDBG funds that was matched with \$10,000 of grant funds or 20%. Although CDBG has no match requirement, the Community Development CDBG program has a program policy of projects providing a minimum of 20% of project costs through a combination of services, donations and or cash.

Clackamas County has identified publicly owned land to use as a transitional housing facility for homeless veterans. The Veterans Village facility is now operational.

HOME met the Match required and had an excess Match of \$1,929,483.04 to carry over as indicated in the table below:

The Match Contribution Project Number or Other ID listed below are Clackamas County Tax Assessor Account numbers for the HOME assisted housing development projects/properties.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,719,493
2. Match contributed during current Federal fiscal year	383,983
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,103,476
4. Match liability for current Federal fiscal year	173,993
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,929,483

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
00049058	02/09/2021	0	183,798	0	0	0	0	183,798
00110365	02/09/2021	0	5,440	0	0	0	0	5,440
00116804	02/09/2021	0	5,327	0	0	0	0	5,327
00117279	02/09/2021	0	2,097	0	0	0	0	2,097
00117439	02/09/2021	0	7,857	0	0	0	0	7,857
00117554	02/09/2021	0	12,688	0	0	0	0	12,688
00242204	02/09/2021	0	2,080	0	0	0	0	2,080
00270192	02/09/2021	0	6,336	0	0	0	0	6,336
00584111	02/09/2021	0	26,237	0	0	0	0	26,237
00663810	02/09/2021	0	11,682	0	0	0	0	11,682
00692682	02/09/2021	0	4,137	0	0	0	0	4,137
00799611	02/09/2021	0	1,216	0	0	0	0	1,216
00806239	02/09/2021	0	10,822	0	0	0	0	10,822
00809165	02/09/2021	0	1,491	0	0	0	0	1,491
00810590	02/09/2021	0	6,274	0	0	0	0	6,274
01089645	02/09/2021	0	2,859	0	0	0	0	2,859
01096646	02/09/2021	0	33,064	0	0	0	0	33,064
01783537	02/09/2021	0	2,096	0	0	0	0	2,096
01783546	02/09/2021	0	1,796	0	0	0	0	1,796
01834144	02/09/2021	0	6,435	0	0	0	0	6,435
05002578	02/09/2021	0	6,539	0	0	0	0	6,539

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
05007204, 00934181, 00934207 & 00934216	02/09/2021	0	4,796	0	0	0	0	4,796
05017695	02/09/2021	0	6,744	0	0	0	0	6,744
05019399	02/09/2021	0	5,640	0	0	0	0	5,640
05020578	02/09/2021	0	4,572	0	0	0	0	4,572
05021232	02/09/2021	0	3,454	0	0	0	0	3,454
15023 SE Laurie Ave	02/09/2021	0	9,298	0	0	0	0	9,298
799611	02/09/2021	0	1,216	0	0	0	0	1,216
8358 SE Causey Ave	02/09/2021	0	7,992	0	0	0	0	7,992

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
53,313	87,241	53,313	0	87,241

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	10	21
Number of Non-Homeless households to be provided affordable housing units	85	25
Number of Special-Needs households to be provided affordable housing units	5	0
Total	100	46

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	21
Number of households supported through The Production of New Units	40	0
Number of households supported through Rehab of Existing Units	40	25
Number of households supported through Acquisition of Existing Units	0	0
Total	100	46

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

25 Household/homeowners were supported with CDBG housing rehabilitation. Completed units.

21 Renter Households were assisted with HOME Tenant Based Rent Assistance.

Goals vs Outcomes:

The number of Units Produced was not met due to delays and other units are in construction phase.

There has been a delay in completing one HOME project (Rosewood Terrace Station) due to delays in completing the closeout documentation.

Once this project has been closeout the accomplishments will be entered into IDIS.

Other projects for production of HOME Housing units are underway: Webster Road SROs and Fuller Road Apartments

Discuss how these outcomes will impact future annual action plans.

We will continue to provide more homeless services, homeless facilities and affordable housing production to address the ongoing housing crisis in our county.

In the coming years we will coordinate our efforts with the Metro Bond funded Supportive Housing Services provided within the Metro Urban Growth Boundary.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	4	8
Low-income	14	13
Moderate-income	7	0
Total	25	21

Table 13 – Number of Households Served

Narrative Information

The 21 listed in the HOME category are Tenant Based Rental Assistance renter participants.

8 households were Housing Extremely Low income (<=30%)

13 households were Low income (>30% and <=50%)

0 households were Mod income (>50% and <=80%)

21 Total Low-Mod

0 were Non Low-Mod (>80%)

There were 21 Total Beneficiaries for HOME funds

The 25 listed in the CDBG are participants in CDBG funded Housing Rehabilitation.

4 households were Housing Extremely Low income ($\leq 30\%$)

14 households were Low income ($>30\%$ and $\leq 50\%$)

7 households were Mod income ($>50\%$ and $\leq 80\%$)

25 Total Low-Mod

0 were Non Low-Mod ($>80\%$)

There were 25 Total Beneficiaries for CDBG funds

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

All CoC and ESG funded projects participate in Coordinated Housing Access (CHA); these include NHA's HomeBase Rapid Rehousing; Central City Concern's Chez Ami; The Inn (True Housing) Avalon and HomeSafe; Housing Authority of Clackamas County's (HACC) Shelter+Care; Clackamas County Social Services HOPE I, Hope II, Jackson Transitional Housing, RentWell Rapid Rehousing, Housing our Families, and Housing our Heroes; DevNW's Youth Transitional/Rapid housing program

Additional programs which do not receive CoC and ESG funds also participate; these include Clackamas Social Services' Aurora Shelter, Bridges to Housing, Lake Oswego Transitional Shelter Ministry, Sheltering Our Neighbors, Veterans Rapid Rehousing, and Veterans Permanent Supportive Housing; Veteran's Affairs' VASH program; Transition Projects' Supportive Services for Veteran Families RRH; Do Good's Veterans village shelter and HACC's Veterans Affordable Housing project. The CoC and ESG funded agencies Clackamas Women's Services and Immigrant and Refugee Community Organization (IRCO) are participating in Coordinated Housing Access through their rapid rehousing and permanent supportive housing programs, but do not use the same database system and waitlist process, due to HUD regulations regarding privacy of survivors of domestic violence.

The Coordinated Housing Access line staff received a total of 10,456 calls for assistance, a 19% increase from last year, mostly driven by additional rental assistance calls due to COVID. Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency. The County H3S Department oversees the administration of the Continuum of Care (CoC) and contains the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the CoC and other County agencies serving persons with disabilities.

County Social Services CHA staff partner with homeless drop-in centers to conduct CHA assessments weekly for folks who are less likely to initiate contact with the CHA system. Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families during January homeless counts. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services.

In 2019 Clackamas County CoC was awarded \$1.7 million over two years from the Youth Homelessness Demonstration Program. That funding represents a yearly increase of 32% in homeless funding which is

now being combined with the annual Continuum of Care funding and services.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The Emergency Solutions Grant program funds 2 Emergency Shelters for homeless persons. The ESG COVID Funds provided for additional Shelter services, hotel room vouchers and rapid rehousing services.

In program year 2020-2021, Emergency Shelter and CoC programs maintained 99 year-round beds for homeless persons.

ESG funded programs provided 5528 bed nights and assistance to 185 persons: 13 persons were considered chronically homeless, 128 Physical or Mental health conditions were reported among persons entering ESG Programs and 97 persons had a history with domestic violence or were fleeing domestic violence.

In program year 2020-2021, ESG COVID funds Emergency Shelter and Rapid Rehousing programs, A total of 3244 persons were assisted, 2047 persons exited services, 725 persons were considered chronically homeless, 159 were veterans, 2381 were adults and 854 were children under 18 years old.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Foster Care: The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment.

Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness. Clackamas County CoC added a new, youth-specific Transitional/Rapid rehousing program. The program plans to serve youth exiting the foster care system. The YHDP Coordinated Community Plan outlines a process for continuing to build and strengthen partnerships between CoC/ESG and the Foster Care System.

Health Care: All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing.

Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

Mental Health: Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

Corrections: Two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Due to a local Metro Bond initiative, Clackamas County has been awarded approximately \$10 million per year for the next 10 years for construction of affordable housing and for homeless housing services. A Local Implementation Plan has been approved by the Metro local governing body that will distribute these Supportive Housing Services funds.

The Local Implementation Strategy (LIS) aims to sustain Clackamas County's livability, particularly for those most in need. This LIS will serve as a guide for the county and our partnering communities as we create affordable housing using the Metro Affordable Housing Bond. As a county without entitlement cities (cities with a population of at least 50,000), all bond resources will run through the Housing Authority of Clackamas County (HACC).

Clackamas County is excited to be an implementing jurisdiction of the Metro Bonds. These resources will play a critical role in creating opportunities and will expand our cities racial and cultural and economic diversity while meeting a range of important housing needs that will provide increased stability for decades to come. Our highly skilled staff and committed elected officials will work collaboratively with our community and jurisdictional partners to expedite review periods for projects that come our way in order to capitalize on this exciting resource and get housing built as quickly as we can.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County.

HACC is responsible for administering the Public Housing and Housing Choice Voucher (S8) Programs for the County. Public Housing and Section 8 consistently receive “High Performer” status for its management.

Below is a summary of the various housing HACC provides in the County:

- 445 Public Housing units scattered throughout the County
- 1843 Tenant Based Rental Assistance
- 192 Project Based Voucher (PBV) Assistance
- 364-unit Tax Credit Property (Easton Ridge & Hillside Manor)
- 24-unit Low Income Veterans and Chronically Homeless (Clayton Mohr Commons)
- 24-unit Farm Worker Housing
- Multiple Affordable Housing Properties that include Mental Health housing, group homes, duplexes, triplexes and single family homes.

HACC continues to seek additional tenant based rental assistance funding opportunities and applied for and were granted 41 new Emergency Housing Vouchers and 20 additional Mainstream vouchers to serve nonelderly and disabled facing homelessness.

HACC has completed its conversion of Hillside Manor from Public Housing to a RAD affordable housing project

Webster Road Apartments: 18000 Webster Road is a 2.2 acre site with an existing 27,000 square foot single-story building, originally constructed as a nursing home.

The building was most recently used as a residential behavioral health services facility before closing in 2017.

This project will make improvements to the existing site and remodel the building interior to include 45-48 residential units. These will be a mix of single-room occupancy (SRO) and studios, providing permanent supportive housing for seniors age 55 and up who make less than 30% of area median income (AMI). The building will also provide space for third party supportive services. HACC estimates

the building to open Summer 2022.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACC's Public Housing Resident Services Program is coordinated by a Resident Services Coordinator (RSC), a position funded by the Resident Opportunity for Self-Sufficiency Grant. Resident Services staff includes 1 Resident Services Coordinator, 1 contracted Resident Service Coordinator, 1.5 Peer Support Specialist, a Social Service Case Manager and an AmeriCorps Food Security Coordinator and two interns through Easter Seals and PSU's School of Social Work.

HACC Resident Services provides service coordination to address the needs of Public Housing Residents in three important areas:

- Service Coordination to identify and assist residents who are vulnerable or at risk of eviction:
 - RS Staff works to connect vulnerable residents to supportive services.
 - HACC resident services staff meet with new residents upon move-in to conduct a basic needs assessment and link residents to needed services such as emergency food, clothing, health or mental health services.
- Economic Empowerment:
 - RS Staff provide individualized service coordination and case management for residents with employment and training goals to link them to community programs. A focus of service coordination is to help residents move toward financial stability and self-sufficiency through financial education as well as asset and credit building activities. Working with the RSC, residents have the opportunity to save for asset goals as part of the Individual Development Account (IDA) Matched Savings Program. These asset goals include saving for post-secondary education or training, small business development, homeownership or saving for reliable transportation. By participating in the IDA program, residents also receive asset specific training related to their savings goal.
 - HACC Resident Services staff work in collaboration with community Work Force development organizations such as Community Solutions, Women in the Trades Apprenticeship Program, Goodwill Job Connections and Work Source to connect residents to employment and training opportunities through those agencies. Through the various Workforce Programs, residents can work towards specialized training and certifications, get job search skills instruction, participate in Paid-On-the-Job Trainings (OJTs) and internships; and receive individual professional guidance and support through the entire process of looking for work and maintaining employment.

- Community Building and Supportive Programming:
The RSC works to coordinate and collaborate with local schools and community organizations to provide

a variety of community building and supportive programming in public housing neighborhoods. These programs include:

- The Clackamas Heights and Hillside Community Gardens and programs that include gardening and nutrition education workshops
- Building Blocks 4 Kids: an organization that provides opportunities for youth to participate in extracurricular activities
- Bloomin' Boutique: an organization that provides youth new clothing and bedding resources
- Monthly Community Food Basket Programs
- Site-based Walking Group
- Neighborhood Beautification Projects
- Support for the Hillside Neighborhood Resident Association and other resident driven activities

Public Housing residents are engaged in HACC operations through a Resident Advisory Board (RAB). RAB members are public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes at least two times per year to develop, review, evaluate, and approve HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan. Additionally, the Housing Authority Board of Commissioners includes up to two resident commissioners.

Actions taken to provide assistance to troubled PHAs

N/A: The Housing Authority of Clackamas County has not been identified as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The State of Oregon has passed legislation to eliminate single family zoning across the state to allow for more multi-family housing in urban areas and unincorporated areas. Some communities are resisting this effort to allow for more affordable housing to be constructed in their communities. Clackamas County is making changes to allow for more "tiny homes" or in-law cottages As known as Accessory Dwelling Units (ADUs) in an effort to allow more privately funded affordable housing. Clackamas County has more influence over unincorporated part of the County.

The results of the Clackamas County 2018 Housing Needs Analysis were based on: (1) the official population forecast for growth in Rural Unincorporated Clackamas County and the official household forecast for Urban Unincorporated Clackamas County over the 20-year planning period, (2) information about Urban and Rural Unincorporated Clackamas County's housing market relative to Clackamas County as a whole and (3) the demographic composition of Urban and Rural Unincorporated Clackamas County existing population and expected long-term changes in the demographics of the County.

The study found that Urban Unincorporated Clackamas County will have demand for 8,175 new dwelling units over the 20-year period, with an annual average of 409 dwelling units.

About 50% of new housing will be single-family detached, a category which includes manufactured housing. According to the American Community Survey, about 70% of Urban Unincorporated Clackamas housing was single-family detached in the 2013-2017 period.

Nearly 10% of new housing will be single-family attached. About 3% of Urban Unincorporated Clackamas housing was single-family attached in the 2013-2017 period.

About 40% of new housing will be multifamily. About 27% of Urban Unincorporated Clackamas housing was multifamily in the 2013-2017 period.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

1. Community Development Division (CDD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. CDD sought additional funding from public and private sources to finance program activities.

3. CDD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.
4. CDD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with housing rehabilitation loans, grants and housing accessibility grants.
5. CDD continues to fund a mobil home roof replacement program in conjunction with the Weatherization program services assist low-income households to reduce the energy consumption and associated utility expenses.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Lead based paint Issues:

1. Community Development Division (CDD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.
2. CDD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.
3. CDD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation and homebuyer program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs and the state designated Community Action Agency. CCSS' work has centered on the following activities:

- Continuing to operationalize a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.
- Convening a Community Action Board to advise the work of CCSS with many members with lived experience of poverty.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Coordinated Housing Access system to match homeless, imminently homeless and people at high

risk of homelessness families with the type, level and duration of housing and support services that will address their needs most effectively and efficiently.

- A Housing Rights and Resources program which offers family shelter screening, help in locating low-cost housing and shelters, provision of fair housing and landlord-tenant information, including streamlined access to legal advice and legal counsel regarding fair housing and landlord tenant issues.
- One transitional housing, three rapid re-housing and five permanent supportive housing programs serving a variety of populations including chronically homeless adults and families and veterans.
- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post-secondary educational/vocational institution or purchase a home for the first time.
- Self-sufficiency case management which helps individuals and families identify goals and timelines for achieving those goals, providing an array of resources and skill building opportunities to help each household increase their income and permanently stabilize their housing.
- Provision of food boxes and congregate meals, through private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of rental assistance funds via community non-profit providers in partnership with CCSS.
- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three to four severe weather shelters that open on nights when freezing or other severe weather is predicted - in two urban and one rural area of Clackamas County.
- A variety of transportation programs that help low-income older adults, often in areas not served by public transit, access life sustaining medical treatment, get to doctor's appointments, go food shopping and get to other appointments.
- A network of ten senior centers throughout the county that offer congregate and home delivered meals to older adults.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Community Development Division (CDD):

Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts. Provided information and technical assistance to private sponsors of potential housing and community development activities. Continued to build on the cooperative efforts of CDD, the Housing Authority of Clackamas County and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults and homeless veterans.

CDD worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children. CDD cooperated with a local non-profit agency and public service agencies to expand capacity

for providing services to women and children who were victims of domestic violence. Continue to improve the homeless Coordinated Housing Access intake process to reduce the length of time homeless.

ESG COVID funds for homeless services allowed for new providers of services to contract with Clackamas County.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and Human Service Department which also includes the Community Development Division. With this structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored. The Regional Metro Council recently passed a bond measure for affordable housing projects. This Bond measure will bring approximately \$12 million per year to the Housing Authority to develop affordable housing projects.

CDD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. CDD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract with Northwest Housing Alternatives' Homebase program to provide the following services:

- TBRA Rent Subsidy Program – provision of short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. The program includes client support, case management and short-term rental assistance.
- Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. This program now gets CoC funding.
- Counseling and Housing Stabilization Services including: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.

2. CDD administers a Housing Rehabilitation and Accessibility Grants for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area for low-income home owners in that NCRA area.

3. CDD has provided Project Management and contract administration services to the Clackamas County Community Health Centers Division to assist with the remodel of the newly purchased Sandy Health Clinic site in Sandy, Oregon.

4. CDD continues to administer the Homeless Management Information System (HMIS) for the homeless Continuum of Care in Clackamas County. This includes developing and implementing a Data Quality Plan,

researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees. This HMIS data base system now includes client data on persons served by ESG funded shelters. Some of the data on persons served by ESG is included in this report and other data is attached as an eCART report.

5. CDD funded a Tenant Based Rent Assistance program in Progran year 2019 with Northwest Housing Alternatives that assisted 6 families with ongoing rent assistance.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The primary effort to reduce impediments to housing choice has been the Housing Rights and Resporces program operated by county staff in the Social Services Division in partnership with the Fair Housing Council trainers and Legal Aid Services of Oregon. CDD conducted an Assessment of fair Housing using HUD's Assessment of Fair Housing Tool. The community participation process for selecting fair housing goals included 10 public meetings, three separate surveys during April, May and June and consultations with 23 community agencies. A total of 310 people responded to a community survey, a public housing resident survey and a Spanish language survey. Some surveys were mailed to groups and all surveys were available on paper and online. A public notice was published in community newspapers notifying interested persons that a draft of the AFH document, AFH Goals and an executive summary was posted for a 30-day comment period that was extended to 45 days. The public notice also included an invitation to attend a public hearing on September 15th to provide testimony on the proposed AFH goals.

The analysis process to select the 2017-2021 AFH Goals for the jurisdiction was a series of meetings and discussions by a work group that included staff from Legal Aid Services of Oregon and the Fair Housing Council of Oregon. Workgroup members reviewed past fair housing efforts, clarified the contributing factors in the jurisdiction and in the Portland metro region and discussed the HUD provided census maps and data. After review of the available data and discussion of what data was not available, work group members agreed to the following goals in priority order:

1. Develop new housing units with long-term affordability for a broad range of low-income households with an emphasis on dispersal of affordable housing.
2. Increase accessibility to affordable housing for persons with disabilities and single parent familial status households. (households with children under 18 yrs.).
3. Improve access to housing and services for all protected classes.
4. Enforce Fair Housing laws and Increase public understanding of Fair Housing laws.
5. Coordinate Fair Housing Advocacy and Enforcement Efforts among regional partners
6. Ensure that all housing in Clackamas County is healthy and habitable.

These AFH goals have been adopted by the County and Approved by HUD. The approved AFH goals are now part of planning and performance reporting documents for the Housing Authority and the Housing and Community Development Division for the 2017 through 2021 program years.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Letter of Credit for the County's 2020 CDBG program year at the end of May 2021 was at an adjusted ratio of 1.15; HUD requires the ratio be below 1.5 by the end of April (See Attachment 2 IDIS Report PR 56.) Clackamas County CDD continues to be below the required ratio because of the vigorous enforcement of the County's CDBG funding and expenditure guidelines. All projects are expected to be completed in a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Emergency Solutions Grant programs are on schedule with timely grant disbursements.

Clackamas County CDD continues to refine the data base for organizing and tracking all phases of a HOME project from development through monitoring. The system has greatly improved our ability to manage each individual project and the program in its entirety. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative".

If, in the opinion of the Community Development Manager, reasonable progress is not being made on any CDBG, HOME or ESG funded project, the CD Manager notifies the project sponsor in writing (email). This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The CD Manager may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible.

The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors. All

HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
2. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. During the FY19 program year (July 1, 2019 to June 30, 2020) there were several HOME projects completed. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project. THE CDBG projects MBE/WBE report is submitted on CDBG project completed in the federal fiscal year October 1, 2020 to Sept 30, 2021. The report HUD 2516 is submitted in a separate HUD data base.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Due to the COVID Pandemic, our outreach to minorities, non-english speaking persons and persons with disabilities was limited to online meetings through the Continuum of Care and other project related meetings conducted online. Our newly formed Office of Equity, Diversity and Inclusion is conducting outreach to minorities, non-english speaking persons and persons with disabilities regarding all County provided services and program performance.

The draft CAPER was posted at the CD website (<http://www.clackamas.us/communitydevelopment/maps.html>) on 9/9/21.

This ad was posted in the the Lake Oswego Review newspapers on 9/9/2021 and the Clackamas Review/Oregon City News on 9/9/2021:

PUBLIC NOTICE

Clackamas County is in the process of preparing the Consolidated Annual Performance and Evaluation Report for its 2020-2021 Community Development activities.

Anyone interested in commenting on the draft report may obtain a copy by contacting Mark Sirois at marksir@clackamas.us or calling Clackamas County Community Development at 503.655.8359.

A draft report was been posted at: <https://www.clackamas.us/communitydevelopment/maps.html>. Comments will be accepted until Monday, September 27 at 2 p.m.

No public comments were received by September 27, 2021.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There have been no changes to program objectives.

With COVID 19 ESG Funding the County has expended additional funds to assist in housing homeless persons and supporting community based organizations that provide homeless services.

CDBG COVID funding has been allocated and awarded to a homeless shelter expansion project and a community college based free health care clinic.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Not inspected:

2020

1. Casa Verde no streamline compliance inspection (sci),

2. Charleston Apts.

3. Meadows – Hope Village

4. Molalla Gardens (Rondel Court)

5. Seneca Terrace

6. Terrace at Mt. Scott

7. Town Center Courtyards

8. Town Center Station

9. Wiedemann Park

2021

1. Fisher Ridge Apts.

2. Whispering Pines

3. Sandy Vista Phase 1 & 2

4. Meadowlark Apts.

5. Plaza Los Robles

6. Creekside Woods

7. Oakridge Park

8. Acadia Gardens

Reason and how remedy situation –

Reasons – HUD memorandum on April 10, 2020 COVID-19 waiver extended until September 30, 2021 under waiver #2 issued on December 4, 2020 - all on-site inspections waived until September 30, 2021.

At the Oregon State Streamlining Check in on Tuesday, March 30, 2021, the following was discussed:

3. 2021 work plan - When can inspections resume?

There was general agreement that we are unable to predict when the pandemic restrictions will cease and that the best course of action may be to begin planning for 2022. Some jurisdictions feel that up to 100% of the portfolio may need to be inspected within the first year. There was a suggestion to share

staffing resources among the jurisdictions to tackle the inspections in bulk.

A current waiver was effect until September 30, 2021, on-site inspections expected to resume and be completed within 120 days after waiver period. HUD sent an email on September 29, 2021 that provided an updated CPD Memo: HOME Program Requirements COVID-19 Waivers and Suspensions. Clackamas County plans on implementing the waiver to extend the current waiver for On-site Inspections of HOME-assisted Rental Housing until December 31, 2021.

Three HOME projects have been completed during the 2020-2021 fiscal year.

NHA Campus - An Onsite Inspection of three units was conducted on 3-9-2020 by Clackamas County Community Development Staff, Jayson Tidland. He was greeted by NHA Campus staff and was then escorted to each unit to perform inspections of the HOME assisted units. Several repair items identified required correction in each of the three units and provided a list of those items to NHA Staff. Photos of all completed repairs were provided on 5-12-2020. On 5-18-2020 Staff concluded that all repairs have been satisfactorily completed and units pass inspection.

River Glen Rehabilitation - Due to pandemic restrictions, the close out inspection were conducted virtually. Close out virtual inspection of 6 units were conducted on 6-22-2020 by County Staff that met with the onsite manager to reach each occupant by phone from the manager's office. Each occupant had been given a questionnaire in advance for this appointment. Mr. Tidland conducted phone interviews with each occupant to determine the conditions in each unit.

Staff identified some minor repair items that did not warrant immediate repair do to the pandemic related health risks. He concluded that the building had been satisfactorily completed and that the units passed inspection.

NHA Pleasant Ave Veterans Housing / Clayton Mohr – Due to pandemic restrictions, the close out inspection were conducted virtually. Close out virtual inspection of 12 units were conducted on 6-22-2020 by Clackamas County Community Development Staff, Michael Woolman. Mr. Woolman met with the onsite manager and was able to reach each occupant by phone from the manager's office. Each occupant had been given a questionnaire in advance for this appointment. Mr. Woolman conducted phone interviews with each occupant to determine the conditions in each unit. He concluded that the building had been satisfactorily completed and that the units passed inspection.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who

are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year.

Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.

1. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:

- County staff interview project staff to determine compliance with County policy;
- Visually assess whether Fair Housing marketing posters are prominently displayed; and
- Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, newly completed and scheduled monitoring inspections of existing HOME projects were inspected on a limited basis due to applied COVID-19 waivers. When the waivers are concluded, inspections will be resumed and the projects Affirmative Marketing Policy documentation will be reviewed.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

River Glen Rehabilitation used HOME PI in FY2020-2021 in the amount of \$11,331.29.

The owner is River Glen Renewal Associated LLC and the tenant characteristics are the following for the HOME six units:

- two 1 bedrooms, two 2 bedrooms and two 3 bedrooms;
- 4 households were 0-30% income limits and 1 household income was in the range of 30-50% lmi;
- all households were not Hispanic/Latino and identified as white;
- there were two 1 person households, one 2 person household, two 3 person household and one 5 person household; &
- five households identified as single, non-elderly and one household identifying as elderly.

No additional HOME PI was drawn during the 20-21 fiscal year.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

1. Provided 21 owner-occupied housing rehabilitation assistance for low- and moderate-income households, and households with disabled persons.

2. Three HOME projects were completed in the 2020-2021 fiscal year – NHA Campus, River Glen Rehabilitation, and NHA Pleasant Ave. Veterans Housing / Clayton Mohr .

3. There were two new HOME grants approved the 2020-2021 Fiscal year:

Fuller Station Affordable Housing - HOME funds were approved to provide assistance in the creation of a new construction one multi-family housing apartment building. It will include 100-units of multi-family, transit-oriented, mixed-income housing at the Fuller Road Station Park & Ride. The Fuller Road Affordable Housing project will be on 2.15 acres. The development will be located at 9608 SE Fuller Road, Happy Valley, Oregon. Total HOME funds approved was \$950,000 for the creation of 10 HOME units (5 two bedroom and 5 three bedroom).

Webster Road Housing - HOME funds were approved to provide assistance for the rehabilitation of a single-story wood-framed building into a mix of 48 studios and 8 SRO units, which includes 4 HOME assisted floating units. Total HOME funds approved was \$400,000.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	CLACKAMAS COUNTY
Organizational DUNS Number	096992656
EIN/TIN Number	936002286

CAPER

40

Identify the Field Office PORTLAND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance

ESG Contact Name

Prefix Mr
First Name Mark
Middle Name 0
Last Name Sirois
Suffix 0
Title Community Development Manager

ESG Contact Address

Street Address 1 2051 Kaen Road #245
Street Address 2 0
City Oregon City
State OR
ZIP Code 97045-
Phone Number 5033517240
Extension 5664
Fax Number 5036558563
Email Address marksir@clackamas.us

ESG Secondary Contact

Prefix Ms
First Name Pamela
Last Name Anderson
Suffix 0
Title Community Development Manager
Phone Number 5036508359
Extension 0
Email Address panderson@clackamus.us

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name

City

State

Zip Code

DUNS Number

Is subrecipient a victim services provider

Subrecipient Organization Type

ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	89
Children	96
Don't Know/Refused/Other	0
Missing Information	0
Total	185

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	89
Children	96
Don't Know/Refused/Other	0
Missing Information	0
Total	185

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	70
Female	115
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	185

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	96
18-24	20
25 and over	69
Don't Know/Refused/Other	0
Missing Information	0
Total	185

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	57
Elderly	0	0	0	2
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	13
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	4
Chronic Substance Abuse	0	0	0	3
Other Disability	0	0	0	8
Total (Unduplicated if possible)	0	0	0	15

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	12,410
Total Number of bed-nights provided	12,006
Capacity Utilization	96.74%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The information in the chart above is for one domestic violence (DV) services provider.

All ESG performance measures were developed with CoC member agencies and key personnel.

All ESG client information was uploaded to the SAGE Reporting system.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	0	0	90,075
Operations	0	0	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	90,075

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	0	0	0
HMIS	0	0	72,018
Administration	0	0	11,209

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
	0	0	173,302

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	313,070
Local Government	0	0	0

Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	313,070

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	0	0	486,372

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment
Cover

CLACKAMAS COUNTY
COMMUNITY DEVELOPMENT DIVISION

2020 CAPER

CONSOLIDATED ANNUAL
PERFORMANCE REPORT

(For program year July 1, 2020 to June 30, 2021)



Clackamas County
Community Development Division
Public Services Building
2051 Kaen Road – Suite 245
Oregon City, Oregon
(503) 655-8591
www.clackamas.us/communitydevelopment/

DRAFT SEPT 9, 2021

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Commissioner: Sonya Fischer

Commissioner: Paul Savas

Commissioner: Martha Schrader

Commissioner: Mark Shull

County Administrator
Gary Schmidt

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DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Director of Health, Housing and Human Services
Rodney A. Cook

Community Development Division
Pamela Anderson, Manager
Mark Sirois, Manager

PR26 and PR56 reports

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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	2,258,362.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	493,560.11
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
05b FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
05c FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,751,922.11
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,705,426.89
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,705,426.89
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	376,653.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,082,079.95
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	669,842.16
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,665,426.89
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,665,426.89
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	97.65%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	270,883.58
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	270,883.58
32 ENTITLEMENT GRANT	2,258,362.00
33 PRIOR YEAR PROGRAM INCOME	574,325.86
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,832,687.86
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.56%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	376,653.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	376,653.00
42 ENTITLEMENT GRANT	2,258,362.00
43 CURRENT YEAR PROGRAM INCOME	493,560.11
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,751,922.11
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.69%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	7	1696	6418987	Cottage Housing Cluster 2019	01	LWH	\$3,574.31
2019	7	1696	6449806	Cottage Housing Cluster 2019	01	LWH	\$227,425.30
2019	7	1696	6470078	Cottage Housing Cluster 2019	01	LWH	\$828.43
2019	7	1696	6539121	Cottage Housing Cluster 2019	01	LWH	\$495.41
2020	29	1772	6523861	WeBUILT 2 Property Purchase	01	LWC	\$3,329.42
2020	29	1772	6539121	WeBUILT 2 Property Purchase	01	LWC	\$586.09
2020	30	1773	6539121	Estacada Community Center HVAC 2020	01	Matrix Code	\$236,209.96
					03A	LWC	\$64.60
					03A	Matrix Code	\$64.60
2020	6	1742	6488729	Willamette Falls Cultural Center ADA Improvements 2020	03F	LWC	\$175.64
					03F	Matrix Code	\$175.64
2018	6	1636	6418981	Southeast Sandy ADA Improvements	03L	LWA	\$5,132.54
2018	6	1636	6438533	Southeast Sandy ADA Improvements	03L	LWA	\$4,324.41
2018	6	1636	6449806	Southeast Sandy ADA Improvements	03L	LWA	\$907.84
2018	6	1636	6470078	Southeast Sandy ADA Improvements	03L	LWA	\$100,000.00
2018	6	1636	6488729	Southeast Sandy ADA Improvements	03L	LWA	\$43,183.04
2018	6	1636	6539121	Southeast Sandy ADA Improvements	03L	LWA	\$12,107.80
2020	1	1740	6438533	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$622.31
2020	1	1740	6449806	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$1,367.19
2020	1	1740	6470078	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$3,778.45
2020	1	1740	6488729	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$4,991.40
2020	1	1740	6523861	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$7,728.40
2020	1	1740	6539121	Canby ADA Ramp and Sidewalk Improvements 2020	03L	LWC	\$102,433.42
2020	3	1741	6418991	Estacada ADA Main Street and NE 6th Ave Crossing	03L	LWC	\$1,187.10
2020	3	1741	6438533	Estacada ADA Main Street and NE 6th Ave Crossing	03L	LWC	\$637.07
2020	3	1741	6449806	Estacada ADA Main Street and NE 6th Ave Crossing	03L	LWC	\$1,563.56
2020	3	1741	6470078	Estacada ADA Main Street and NE 6th Ave Crossing	03L	LWC	\$4,079.13
2020	3	1741	6488729	Estacada ADA Main Street and NE 6th Ave Crossing	03L	LWC	\$100,000.00
					03L	Matrix Code	\$393,743.66
2018	9	1642	6470078	Head Start Classrooms 2018	03M	LWC	\$5,432.63
2018	9	1642	6488729	Head Start Classrooms 2018	03M	LWC	\$27,949.33
					03M	Matrix Code	\$33,381.96
2020	10	1744	6438533	Sandy Health Clinic Project 2020	03P	LWC	\$379.78
2020	10	1744	6470078	Sandy Health Clinic Project 2020	03P	LWC	\$566.95
2020	10	1744	6488729	Sandy Health Clinic Project 2020	03P	LWC	\$738.73
2020	10	1744	6523861	Sandy Health Clinic Project 2020	03P	LWC	\$928.22
					03P	Matrix Code	\$2,615.68
2020	18	1751	6470078	Annie Ross House Shelter 2020	03T	LWC	\$50,000.00
					03T	Matrix Code	\$50,000.00
2020	17	1750	6488729	CWS Children's Programming for Victims of DV and Child Abuse 2020	05G	LWC	\$5,147.31
2020	17	1750	6523861	CWS Children's Programming for Victims of DV and Child Abuse 2020	05G	LWC	\$7,243.94
2020	17	1750	6539121	CWS Children's Programming for Victims of DV and Child Abuse 2020	05G	LWC	\$1,718.36
					05G	Matrix Code	\$14,109.61
2019	9	1697	6438533	Employment Investment Program 2019	05H	LWC	\$6,667.31
2020	15	1748	6438533	Employment Investment Program 2020	05H	LWC	\$8,156.51
2020	15	1748	6470078	Employment Investment Program 2020	05H	LWC	\$809.80
2020	15	1748	6488729	Employment Investment Program 2020	05H	LWC	\$6,667.31
2020	15	1748	6523861	Employment Investment Program 2020	05H	LWC	\$8,513.59
2020	15	1748	6539129	Employment Investment Program 2020	05H	LWC	\$10,959.23
					05H	Matrix Code	\$41,773.98
2020	16	1749	6470078	Housing Rights and Resources 2020	05J	LWC	\$90,691.53
2020	16	1749	6523861	Housing Rights and Resources 2020	05J	LWC	\$36,032.82
2020	16	1749	6539121	Housing Rights and Resources 2020	05J	LWC	\$38,275.65
					05J	Matrix Code	\$125,000.00
2019	1	1705	6419008	Muller, B.	14A	LWH	\$254.00
2019	1	1705	6523861	Muller, B.	14A	LWH	\$17,491.37
2019	1	1711	6419008	PADDOCK, ROGER	14A	LWH	\$230.00
2019	1	1711	6449806	PADDOCK, ROGER	14A	LWH	\$5,400.00
2019	1	1711	6470078	PADDOCK, ROGER	14A	LWH	\$10,361.00
2019	1	1715	6419243	HANSON, CYNTHIA	14A	LWH	\$254.00
2019	1	1721	6418232	GOODALE, J	14A	LWH	\$870.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	1	1729	6419008	CLASSEN, MICHELLE	14A	LWH	\$34,996.00
2019	1	1731	6419710	RICTOR, ROBERT	14A	LWH	\$4,995.00
2019	8	1674	6438535	2019 Weatherization MH Roof Grant	14A	LWH	\$8,840.00
2020	8	1743	6470078	Weatherization Mobile/Manufactured home roofing project (2020)	14A	LWH	\$12,490.58
2020	8	1743	6488729	Weatherization Mobile/Manufactured home roofing project (2020)	14A	LWH	\$8,693.42
2020	8	1743	6523861	Weatherization Mobile/Manufactured home roofing project (2020)	14A	LWH	\$28,880.58
2020	9	1753	6410991	KREGER, ROSETTA	14A	LWH	\$4,795.00
2020	9	1756	6438535	EDDINGER, LORRAINE	14A	LWH	\$4,950.00
2020	9	1758	6449806	PETERS, CAROL J	14A	LWH	\$4,960.00
2020	9	1759	6470078	BRUNELL, THEODORE	14A	LWH	\$8,760.00
2020	9	1759	6523861	BRUNELL, THEODORE	14A	LWH	\$15,035.00
2020	9	1760	6449806	SKAINES, CAROL	14A	LWH	\$7,500.00
2020	9	1761	6438535	IRELAND, CHERIE	14A	LWH	\$7,475.00
2020	9	1762	6449806	WALKER, GAIL	14A	LWH	\$7,475.00
2020	9	1763	6470078	COFF, LINDA S	14A	LWH	\$7,280.00
2020	9	1764	6449806	KNUTSON, CHARLES & DIANA	14A	LWH	\$200.00
2020	9	1764	6470078	KNUTSON, CHARLES & DIANA	14A	LWH	\$14,000.00
2020	9	1765	6470078	INGEBRETSEN, CARINDA	14A	LWH	\$8,630.00
2020	9	1766	6488729	FELLER, TERESA	14A	LWH	\$6,300.00
2020	9	1767	6470078	HESTERLY, CHRISTOPHER	14A	LWH	\$7,487.00
2020	9	1768	6470078	HESKA-MCIANNET, CHERYL	14A	LWH	\$235.00
2020	9	1768	6488729	HESKA-MCIANNET, CHERYL	14A	LWH	\$7,646.58
2020	9	1768	6488732	HESKA-MCIANNET, CHERYL	14A	LWH	\$849.42
2020	9	1771	6488729	BRUNELL, SALLY	14A	LWH	\$7,500.00
2020	9	1774	6488729	SMITH, CECELIA	14A	LWH	\$3,181.00
2020	9	1774	6488732	SMITH, CECELIA	14A	LWH	\$2,294.00
2020	9	1775	6470078	HOY, MARGARET A	14A	LWH	\$5,975.00
2020	9	1777	6523861	CEPURNO, EDWARD G	14A	LWH	\$6,950.00
2020	9	1777	6539121	CEPURNO, EDWARD G	14A	LWH	\$456.00
2020	9	1785	6539121	PARTRIDGE, TERRI C	14A	LWH	\$6,485.00
					14A	Matrix Code	\$281,194.95
2019	1	1694	6419234	2019 Housing Rehab Administration	14H	LWC	\$2,365.28
2020	9	1739	6418991	Housing Rehabilitation Administration 2020	14H	LWH	\$39,930.41
2020	9	1739	6419004	Housing Rehabilitation Administration 2020	14H	LWH	\$50,640.62
2020	9	1739	6438535	Housing Rehabilitation Administration 2020	14H	LWH	\$75,464.94
2020	9	1739	6449806	Housing Rehabilitation Administration 2020	14H	LWH	\$48,802.59
2020	9	1739	6470078	Housing Rehabilitation Administration 2020	14H	LWH	\$89,833.53
2020	9	1739	6488729	Housing Rehabilitation Administration 2020	14H	LWH	\$70,251.75
2020	9	1739	6523861	Housing Rehabilitation Administration 2020	14H	LWH	\$115,983.97
2020	9	1739	6539129	Housing Rehabilitation Administration 2020	14H	LWH	\$12,802.76
					14H	Matrix Code	\$487,155.85
Total							\$1,665,426.89

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2020	18	1751	6470078	No	Annie Ross House Shelter 2020	B20UC410001	EN	03T	LWC	\$50,000.00	
									03T	Matrix Code	\$50,000.00
2020	17	1750	6488729	No	CWS Children's Programming for Victims of DV and Child Abuse 2020	B20UC410001	EN	05G	LWC	\$5,147.31	
2020	17	1750	6523861	No	CWS Children's Programming for Victims of DV and Child Abuse 2020	B20UC410001	EN	05G	LWC	\$7,243.94	
2020	17	1750	6539121	No	CWS Children's Programming for Victims of DV and Child Abuse 2020	B20UC410001	EN	05G	LWC	\$1,718.36	
									05G	Matrix Code	\$14,109.61
2019	9	1687	6438533	No	Employment Investment Program 2019	B19UC410001	EN	05H	LWC	\$6,667.31	
2020	15	1748	6438533	No	Employment Investment Program 2020	B20UC410001	EN	05H	LWC	\$8,156.61	
2020	15	1748	6470078	No	Employment Investment Program 2020	B20UC410001	EN	05H	LWC	\$809.83	
2020	15	1748	6488729	No	Employment Investment Program 2020	B20UC410001	EN	05H	LWC	\$6,667.31	
2020	15	1748	6523861	No	Employment Investment Program 2020	B20UC410001	EN	05H	LWC	\$8,513.59	
2020	15	1748	6539129	No	Employment Investment Program 2020	B20UC410001	EN	05H	LWC	\$10,959.23	
									05H	Matrix Code	\$41,773.88
2020	16	1749	6470078	No	Housing Rights and Resources 2020	B20UC410001	EN	05J	LWC	\$50,691.53	
2020	16	1749	6523861	No	Housing Rights and Resources 2020	B20UC410001	EN	05J	LWC	\$36,032.82	
2020	16	1749	6539121	No	Housing Rights and Resources 2020	B20UC410001	EN	05J	LWC	\$38,275.65	
									05J	Matrix Code	\$125,000.00
2019	5	1757	6438533	No	Wildfires Emergency Assistance	B19UC410001	EN	05Z	URG	\$20,000.00	
2019	5	1757	6438533	No	Wildfires Emergency Assistance	B20UC410001	EN	05Z	URG	\$20,000.00	
									05Z	Matrix Code	\$40,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$270,883.59
Total										\$270,883.59

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2019	2	1689	6418987	2019 CD6G Administration	21A		\$4,055.46	
2019	2	1689	6438535	2019 CD6G Administration	21A		\$2,264.02	
2020	19	1737	6418991	CD6G Grant Administration 2020	21A		\$59,667.04	
2020	19	1737	6438533	CD6G Grant Administration 2020	21A		\$1,570.86	
2020	19	1737	6438535	CD6G Grant Administration 2020	21A		\$64,900.53	
2020	19	1737	6449806	CD6G Grant Administration 2020	21A		\$27,445.34	
2020	19	1737	6470078	CD6G Grant Administration 2020	21A		\$39,999.43	
2020	19	1737	6488729	CD6G Grant Administration 2020	21A		\$75,295.07	
2020	19	1737	6523861	CD6G Grant Administration 2020	21A		\$89,775.51	
2020	19	1737	6539121	CD6G Grant Administration 2020	21A		\$12,079.80	
Total							Matrix Code	\$376,653.06



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Current CDBG Timeliness Report
 Grantee : CLACKAMAS COUNTY, OR

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2020	07-01-20	05-02-21	2,258,362.00	2,585,607.78	2,587,939.36	1.14	1.15		
2021	07-01-21	05-02-22	UNAVAILABLE	2,310,413.05	2,310,413.05	*****	*****	GRANT UNAVAILABLE FOR CALCULATION	

NOTE: If ***** appears in place of ratio, then ratio cannot be calculated because either the grantee's current year grant has not been obligated in LOCCS or the current program year start and end dates have not been entered in IDIS.

PR23 CDBG Summary Report



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 CDBG Summary of Accomplishments
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CLACKAMAS COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Activities		Completed		Program Year Count	Total Activities Disbursed
		Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed		
Acquisition	Acquisition of Real Property (01)	2	\$236,209.96	0	\$0.00	2	\$236,209.96
	Total Acquisition	2	\$236,209.96	0	\$0.00	2	\$236,209.96
Housing	Rehab: Single-Unit Residential (14A)	9	\$122,496.95	26	\$158,698.00	35	\$281,194.95
	Rehabilitation Administration (14H)	1	\$484,790.57	1	\$2,365.28	2	\$487,155.85
	Lead-Based/Lead Hazard Test/Abate (14I)	1	\$0.00	1	\$0.00	2	\$0.00
	Total Housing	11	\$607,287.52	28	\$161,063.28	39	\$768,350.80
Public Facilities and Improvements	Senior Centers (03A)	1	\$64.60	0	\$0.00	1	\$64.60
	Homeless Facilities (not operating costs) (03C)	1	\$0.00	1	\$0.00	2	\$0.00
	Parks, Recreational Facilities (03F)	1	\$176.64	0	\$0.00	1	\$176.64
	Water/Sewer Improvements (03J)	0	\$0.00	1	\$0.00	1	\$0.00
	Street Improvements (03K)	0	\$0.00	1	\$0.00	1	\$0.00
	Sidewalks (03L)	3	\$393,743.66	0	\$0.00	3	\$393,743.66
	Child Care Centers (03M)	1	\$33,381.96	0	\$0.00	1	\$33,381.96
	Health Facilities (03P)	1	\$2,615.68	0	\$0.00	1	\$2,615.68
	Other Public Improvements Not Listed in 03A-03S (03Z)	2	\$0.00	0	\$0.00	2	\$0.00
	Total Public Facilities and Improvements	10	\$429,982.54	3	\$0.00	13	\$429,982.54
	Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	1	\$50,000.00	1
Services for victims of domestic violence, dating violence, sexual assault or stalking (05G)		1	\$14,109.61	0	\$0.00	1	\$14,109.61
Employment Training (05H)		1	\$35,106.67	1	\$6,667.31	2	\$41,773.98
Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)		1	\$125,000.00	0	\$0.00	1	\$125,000.00
Housing Information and Referral Services (05X)		0	\$0.00	1	\$0.00	1	\$0.00
Other Public Services Not Listed in 05A-05Y, 03T (05Z)		2	\$275,488.73	1	\$40,000.00	3	\$315,488.73
Total Public Services		5	\$449,705.01	4	\$96,667.31	9	\$546,372.32



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CLACKAMAS COUNTY

Activity Group	Activity Category	Open Activities		Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
		Count	Disbursed				
General Administration and Planning	General Program Administration (21A)	2	\$513,741.85	2	\$6,319.48	4	\$520,061.33
	Total General Administration and Planning	2	\$513,741.85	2	\$6,319.48	4	\$520,061.33
Grand Total		30	\$2,236,926.88	37	\$264,050.07	67	\$2,500,976.95



CLACKAMAS COUNTY

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Persons	0	0	0
		Housing Units	1	0	1
	Total Acquisition		1	0	1
Housing	Rehab: Single-Unit Residential (14A)	Housing Units	3	38	41
		Rehabilitation Administration (14H)	0	38	38
		Lead-Based/Lead Hazard Test/Abate (14I)	0	8	8
		Total Housing	3	84	87
Public Facilities and Improvements	Senior Centers (03A)	Public Facilities	0	0	0
		Homeless Facilities (not operating costs) (03C)	0	10	10
		Parks, Recreational Facilities (03F)	0	0	0
		Water/Sewer Improvements (03J)	0	24	24
		Street Improvements (03K)	0	1,725	1,725
		Sidewalks (03L)	925	0	925
		Child Care Centers (03M)	112	0	112
		Health Facilities (03P)	0	0	0
		Other Public Improvements Not Listed in 03A-03S (03Z)	0	0	0
		Total Public Facilities and Improvements	1,037	1,759	2,796
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	70	70
		Services for victims of domestic violence, dating violence, sexual assault or stalking (05G)	0	0	0
		Employment Training (05H)	0	49	49
		Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	0	0	0
		Housing Information and Referral Services (05X)	0	109	109
		Other Public Services Not Listed in 05A-05Y, 03T (05Z)	0	28	28
		Total Public Services	0	256	256
Grand Total		1,041	2,099	3,140	



CLACKAMAS COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households	
Housing	White	0	0	76	9	
	American Indian/Alaskan Native	0	0	5	0	
	American Indian/Alaskan Native & White	0	0	3	0	
	Asian & White	0	0	2	0	
	Other multi-racial	0	0	1	0	
	Total Housing		0	0	87	9
Non Housing	White	268	62	22	1	
	Black/African American	24	0	2	0	
	Asian	8	0	0	0	
	American Indian/Alaskan Native	7	0	0	0	
	Native Hawaiian/Other Pacific Islander	5	0	0	0	
	American Indian/Alaskan Native & White	9	2	0	0	
	Asian & White	2	0	0	0	
	Black/African American & White	7	0	0	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	1	0	0	0	
	Other multi-racial	19	1	1	0	
	Total Non Housing	350	65	25	1	
	Grand Total	White	268	62	98	10
		Black/African American	24	0	2	0
Asian		8	0	0	0	
American Indian/Alaskan Native		7	0	5	0	
Native Hawaiian/Other Pacific Islander		5	0	0	0	
American Indian/Alaskan Native & White		9	2	3	0	
Asian & White		2	0	2	0	
Black/African American & White		7	0	0	0	
Amer. Indian/Alaskan Native & Black/African Amer.		1	0	0	0	
Other multi-racial		19	1	2	0	
Total Grand Total		350	65	112	10	



CLACKAMAS COUNTY

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	3	0	0
	Low (>30% and <=50%)	13	0	0
	Mod (>50% and <=80%)	7	0	0
	Total Low-Mod	23	0	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	23	0	0
Non Housing	Extremely Low (<=30%)	0	0	156
	Low (>30% and <=50%)	0	0	6
	Mod (>50% and <=80%)	0	0	20
	Total Low-Mod	0	0	182
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	182