



Tami Little
County Assessor

ASSESSMENT & TAXATION DEPARTMENT
Development Services Building
150 Beaver Creek Road | Oregon City, OR 97045

Memo: Issues Topic
To: Board of County Commissioners
From: Tami Little, County Assessor, and Bronson Rueda, Deputy Assessor
Re: Data Cloud Solutions Procurement
Date: December 1, 2020

The COVID-19 environment has clearly identified the need to move our annual valuation program of new construction to an electronic platform. The steady and increasing growth of Clackamas County over the past decade has proven the need for additional resources in order to discover and capture all value on the tax roll as mandated by Oregon Statute and to ensure fairness and equity to all taxpayers. Continuing to meet our statutory requirements during a pandemic using a paper centric platform risks a significant reduction to the amount of taxable value captured on the yearly assessment roll.

A software vendor used by other Oregon Assessment & Taxation offices, Data Cloud Solutions (DCS), has the ability to sync with our existing CAMA (Computer Assisted Mass Appraisal) system. No other identified vendor can accomplish that integration without major system changes. DCS will move us to an e-platform and significantly reduce the amount of paper shuffling and provide us the capability to work remotely with an electronic field device versus boxes of paper files. The software will also provide an electronic workflow from initial valuation of new construction through the review process ensuring equitable values. At a high level, benefits of this software include the following:

- Mitigate a potential loss of General Fund dollars for all taxing districts
- Better tools for accuracy and efficiency
- Inspect more property through efficiency gains
- Fair and equitable valuation of property
- Reduce paper and leverage technology
- Continued confidence in our tax system aligning with MFR goals

This is a SaaS solution with a four-year contract. Below is a cost breakdown.

Contract Breakdown

Year 1

Initial Installment	\$132,985.00
pro-rated Maint.	<u>\$37,302.00</u>
Total Year 1	\$170,287.00

Year 2 Maintenance \$51,852.50

Year 3 Maintenance \$51,852.50

Year 4 Maintenance \$51,852.50

\$325,844.50

We are seeking a large portion (Initial Instalment) to be reimbursed by CARES funding. Timing is of the essence since all CARES funded items need to be delivered or implemented by December 30, 2020. Since early September, we have worked with Procurement, Finance, TS, DCS (the vendor), Aumentum Technologies (our CAMA vendor), legal, and other Oregon counties. The vendor has informed us that the contract needs to be signed by December 1st in order to guarantee product implementation by December 30th, the deadline for CARES funding. We are requesting the contract be signed today. Thank you.