

**CLACKAMAS COUNTY**  
**HOUSING AND COMMUNITY DEVELOPMENT DIVISION**

**2023 CAPER**

**CONSOLIDATED ANNUAL  
PERFORMANCE REPORT**

(For program year July 1, 2023 to June 30, 2024)



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**September draft**

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## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division used CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2023 program year. An impact on our program this year was made by remaining COVID 19 funding, which is being utilized in a homeless services facility expansion. Major CDBG projects completed include: Clackamas County Children's Commission remodeled Head Start preschool in Estacada, City of Oregon City ADA Street Improvements, City of Estacada ADA Street Improvements and the beginning phased work of the Haven House transitional living center located in Milwaukie. Public Services projects included: Employment Connections, the Housing Rights and Resources Program and, the Childrens Programing for DV survivors.

The CDBG Financial Summary Report (PR 26) included as Attachment 2, indicates that in Program Year 2023, Clackamas County expended 99.07% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 8.25% of total CDBG expenditures and the Planning and Administration expenses were 12.37% of total expenditures. These percentages are variable due to staff time on COVID funded administration and contracts as well as the timing of project completions based on when the funds are drawn from IDIS. For more details see Attachment 2. Another factor in lower grant spending was the increase in program income. \$715,231 was collected during the program year.

#### **PROJECTS THAT WERE ADDED OR CANCELLED BY AMENDMENT:**

2023/0002 Clayton Mohr HVAC System Upgrades. This project was created and then cancelled due to the availability of Weatherization funding. Funding to improve ventilation and energy efficiency of the heating and cooling of the residential building for low income homeless veterans. Community Development Block Grant funding of \$150,000 was re-programed for other projects.

Lead Based Paint Testing 2023-2026: This is a new project and activity to fund lead-based paint testing in residential properties of low-income households who receive Single Purpose Grants, Home Access Grants or Deferred Payment Loans from the Housing Rehabilitation Program. \$20,000 of Community Development Block Grants will fund this activity. The \$20,000 budget will be expended over 3 years.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	300	0	0.00%	0	0	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	100	0	0.00%			
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	0	10		0	10	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	0	0.00%			
AFH 1 Increase and preserve affordable housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$0	Other	Other	1	1	100.00%	1	1	100.00%
AFH 2 Expand Fair Housing Outreach Education	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	1	1	100.00%	1	1	100.00%

AFH 3 Review Policies to Increase Racial Equity		CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	1	1	100.00%	1	1	100.00%
Community Infrastructure	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	2466	49.32%	10	2100	21,000.00%
Homeless Assistance	Homeless	CDBG: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200	0	0.00%			
Homeless Assistance	Homeless	CDBG: \$ / ESG: \$	Housing for Homeless added	Household Housing Unit	300	0	0.00%			
Homeless Assistance	Homeless	CDBG: \$ / ESG: \$	Other	Other	0	0		1	1	100.00%
Housing Rehabilitation	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	150	0	0.00%			

Housing Rehabilitation	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	100	45	45.00%	40	39	97.50%
Public Facilities	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7500	4194	55.92%	5000	2094	41.88%
Public Services	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	2171	21.71%	1000	2466	246.60%
Public Services	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	0	0		1	1	100.00%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

The accomplishments listed in the chart above represent the second year of the five (5) year consolidated planning cycle. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households

and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS provided with new access to services/facilities. Accomplishments Data is reported IDIS PR 23 and PR 26. Many of the above accomplishments for the listed goals overlap. We have done our best to avoid double counting the accomplishments.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	10,726	12	0
Black or African American	381	0	0
Asian	200	0	0
American Indian or American Native	243	1	0
Native Hawaiian or Other Pacific Islander	66	1	0
<b>Total</b>	<b>11,616</b>	<b>14</b>	<b>0</b>
Hispanic	1,499	0	0
Not Hispanic	455	14	0

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

The numbers listed in the chart above are a mix of persons and households.

The CDBG numbers represent persons as listed in PR23 CDBG Summary Accomplishments report. CDBG racial and ethnic: 635 other multi-racial people/families were assisted for a total of 12,251. See Attachment 3: PR23 CDBG Summary Accomplishments report. Of all persons served 16% were Hispanic. See Attachment 3: PR 23 CDBG Summary Accomplishments report.

The HOME numbers represent households in the new rental housing units. No new units were completed in the program year. We anticipate completion of 38 units in the next program year.

HESG data: The ESG families served numbers are 0 because all ESG funds were allocated to Homeless Management Information System staffing expenses.

In program year 2023, Emergency Solutions Grants and Continuum of Care (CoC) programs maintained 181 year-round beds for homeless persons. Clackamas County reported 188 year round emergency shelter beds in the 2023 Housing Inventory Count (HIC).

In program year 2023-2024, ESG funds supported staffing assisted programs with a total of 284 persons were assisted, 269 persons exited services, 12 persons were considered chronically homeless, 1 was a



veteran, 138 were adults and 146 were children under 18 years old.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,794,296	3,156,304
HOME	public - federal	1,138,143	
ESG	public - federal	193,644	14,624

**Table 3 - Resources Made Available**

### Narrative

CDBG PR 26: \$ \_\_\_\_\_ program income from Rehabilitation loan payoffs during the program year. Also see Attachment 4: PR09 CDBG Program Income report.

HOME Expenditures from PR23: \$ \_\_\_\_\_ on two affordable housing projects.

HOME Program income: \$ \_\_\_\_\_, See attached PR 09. Program income of \$ \_\_\_\_\_ was unexpended on June 30, 2023

ESG expended from PR 91 was \$ \_\_\_\_\_ or %.

Amounts expended during the Program Year 2023-24 include funds from prior years and program income.

CDBG program income received in FY2023-2024 was a total CDBG prior year program income of \$ \_\_\_\_\_ as reported on Attachment 3: PR23 CDBG Summary Accomplishments report.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide	90	95.82	All distribution and locations are within the County

**Table 4 – Identify the geographic distribution and location of investments**

### Narrative

The target area is the entire county of Clackamas, Oregon.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

HESG funds are matched with State Emergency Housing Assistance (EHA) funds and state SHAP. \$ of HESG funds was matched with \$ of State SHAP funds satisfying the 100% match requirement.

CDBG funds were leveraged by private and local funding. Although CDBG has no match requirement, the Community Development CDBG program has a program policy of projects providing a minimum of 20% of project costs through a combination of services, donations and or cash.

Clackamas County has identified publicly owned land to use as a transitional housing facility for homeless veterans. A new transitional housing pod village for homeless adults is now in design phase.

HOME met the Match required and had an excess Match of \$2,108,499 to carry over as indicated in the table below:

The Match Contribution Project Number or Other ID listed below are Clackamas County Property Tax Assessor Account (tax lots) numbers for the HOME assisted housing development projects/properties.

Match liability for FY23 based on PR33 report. Current HOME Match totals \$243,031 which is over 200% of the match liability.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	2,108,499
2. Match contributed during current Federal fiscal year	243,031
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,351,530
4. Match liability for current Federal fiscal year	108,125
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,243,405

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
12E28CB020 00	11/15/2023	0	3,889	0	0	0	0	3,889
12E28CC001 00	11/15/2023	0	9,665	0	0	0	0	9,665
12E30CD039 02	11/15/2023	0	7,342	0	0	0	0	7,342
12E30CD039 03	11/15/2023	0	7,465	0	0	0	0	7,465
12E32DA020 00	11/15/2023	0	6,825	0	0	0	0	6,825
12E33BD011 00	11/15/2023	0	5,916	0	0	0	0	5,916
12E33CA007 00	11/15/2023	0	2,434	0	0	0	0	2,434
12E33CB003 00	11/15/2023	0	9,011	0	0	0	0	9,011
12E33CB007 00	11/15/2023	0	9,616	0	0	0	0	9,616
21E08CB004 00	11/15/2023	0	2,368	0	0	0	0	2,368
21E11AB068 02	11/15/2023	0	7,289	0	0	0	0	7,289
21E11AC019 01	11/15/2023	0	10,309	0	0	0	0	10,309

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
22E17DD009 00	11/15/2023	0	4,797	0	0	0	0	4,797
22E31AD079 00	11/15/2023	0	8,812	0	0	0	0	8,812
22E32AC053 00	11/15/2023	0	32,393	0	0	0	0	32,393
22E32CC047 00	11/15/2023	0	46,598	0	0	0	0	46,598
24E13DB018 04	11/15/2023	0	12,520	0	0	0	0	12,520
25E18CD008 00	11/15/2023	0	4,410	0	0	0	0	4,410
31E34C 01300	11/15/2023	0	1,383	0	0	0	0	1,383
31W13CB00 100	11/15/2023	0	10,587	0	0	0	0	10,587
31W13CD02 600	11/15/2023	0	1,629	0	0	0	0	1,629
31W14C 00801	11/15/2023	0	7,106	0	0	0	0	7,106
31W15AD02 000	11/15/2023	0	3,775	0	0	0	0	3,775
31W15CA14 300	11/15/2023	0	7,370	0	0	0	0	7,370

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
31W15DB07 500	11/15/2023	0	6,164	0	0	0	0	6,164
32E08AB032 00E1	11/15/2023	0	5,643	0	0	0	0	5,643
41E04D 00809	11/15/2023	0	2,397	0	0	0	0	2,397
41E04D 00810	11/15/2023	0	2,117	0	0	0	0	2,117
52E08AA044 00	11/15/2023	0	3,202	0	0	0	0	3,202

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
69,274	110,646	168,855	0	11,064

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**



**CR-20 - Affordable Housing 91.520(b)**

**Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	40	39
Number of Special-Needs households to be provided affordable housing units	10	14
<b>Total</b>	<b>50</b>	<b>53</b>

**Table 11 – Number of Households**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	10	14
Number of households supported through Rehab of Existing Units	40	39
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>50</b>	<b>53</b>

**Table 12 – Number of Households Supported**

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

See Attachment 3: PR 23 CDBG Accomplishments for Housing Rehabilitation households assisted:

The HOME accomplishments report 2 projects were completed: Webster Rod/Tukwila Village with 4 HOME Units of the 48 total rental housing units and the Fuller Station/Greenline with 10 HOME units of 100 total housing units.

**Discuss how these outcomes will impact future annual action plans.**

These are assisted households as listed on the PR 23 CDBG Accomplishments report. 2 HOME Projects were completed (Webster/Tukwila Springs and Fuller Road/Greenline).

The goals will remain to build at least 10 HOME rental units per year. TBRA has been discontinued.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	16	4
Low-income	17	10
Moderate-income	6	0
<b>Total</b>	<b>39</b>	<b>14</b>

**Table 13 – Number of Households Served**

**Narrative Information**

We do use household income and family size to determine eligibility for services.

The 14 listed households in the HOME category were from the 2 completed HOME Projects.

For the CDBG Housing accomplishments income levels we had 39 households. We did not have the persons served. We do use household income and family size to determine eligibility for housing rehab services.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

All CoC and ESG funded projects participate in Coordinated Housing Access (CHA); these include NHA's HomeBase Rapid Rehousing; Central City Concern's Chez Ami; Clackamas Womens Services Coordinated Entry, RRH, PSH; Parrott Creek Family Services and HomeSafe Enhancement; Housing Authority of Clackamas County's (HACC) Shelter+Care; Clackamas County Social Services HOPE I, Hope II, Jackson Transitional Housing, RentWell Rapid Rehousing, Housing our Families, Housing our Heroes, DevNW's Youth Transitional/Rapid housing program, and Clackamas County HMIS.

In addition, over 60 programs which do not receive CoC and ESG funds also participate. The CoC funded agency Clackamas Women's Services is participating in Coordinated Housing Access through their rapid rehousing and permanent supportive housing programs, but do not use the same database system, due to HUD regulations regarding privacy of survivors of domestic violence.

The Coordinated Housing Access (CHA) process has been revised to complete more extensive assessments. The CoC uses a locally-developed tool designed to avoid retraumatizing people seeking services. The screening tool first asks participants about their housing instability, builds-in system diversion and gathers basic demographics. From 7/2022 to 6/30/2023 CHA staff completed 2,230 assessments for housing and services. From 7/2023 to 6/30/2024 CHA staff completed 5,711 assessments for housing and services.

The CHA team has primarily focused on phone assessments and has hired more bilingual staff to complete these. In 2023, CHA increased the number of assessors at various agencies who are completing in person assessments, including rural and culturally specific providers. CHA also successfully trained street outreach, basic needs homeless service providers, and other community partners to complete assessments. Efforts to recruit culturally specific organizations to expand outreach and assessment have been successful.

Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency.

The County H3S Department oversees the administration of the Continuum of Care (CoC) and contains

the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the CoC and other County agencies serving persons with disabilities.

County Social Services CHA staff partner with homeless drop-in centers to conduct CHA assessments weekly for folks who are less likely to initiate contact with the CHA system. Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families during January homeless counts. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The CoC's outreach policies ensure quick identification and engagement with people experiencing unsheltered homelessness by coordinating with all agencies using a By-Name List and through case conferencing. The Outreach Coordinator and staff collaborate with trusted day centers, participate in pop-up housing resource fairs, and work with culturally specific organizations to reach immigrant, refugee, and Black/African American communities. Outreach is provided in various formats, including large print, American Sign Language, and Braille, and in multiple languages to accommodate people with disabilities and those with limited English proficiency. Street outreach workers emphasize that housing and services are available to everyone, regardless of their protected class status, in line with the Equal Access Rule. These efforts are carried out in partnership with numerous community organizations.

The CoC holds community wide case conferencing with 3 monthly meetings for single adults, youth, and families. CoC also implemented an elevation process so the vast majority of referrals come from the BNL based on established community priorities, but a team can review elevation requests for extreme medical situations not reflected in the CHA assessment.

### **Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

**Foster Care:** The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment.

Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique

client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness. Clackamas County CoC added a new, youth-specific Transitional/Rapid rehousing program. The program plans to serve youth exiting the foster care system. The YHDP Coordinated Community Plan outlines a process for continuing to build and strengthen partnerships between CoC/ESG and the Foster Care System.

**Health Care:** All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing. Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

**Mental Health:** Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

**Corrections:** Two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Due to a local Metro Bond initiative, Clackamas County has been awarded approximately \$10 million per year for the next 10 years for construction of affordable housing and for homeless housing services. A Local Implementation Plan has been approved by the Metro local governing body that will distribute these Supportive Housing Services funds.

The Local Implementation Strategy (LIS) aims to sustain Clackamas County’s livability, particularly for those most in need. This LIS will serve as a guide for the county and our partnering communities as we create affordable housing using the Metro Affordable Housing Bond. As a county without entitlement cities (cities with a population of at least 50,000), all bond resources will run through the Housing Authority of Clackamas County (HACC).

Clackamas County is excited to be an implementing jurisdiction of the Metro Bonds.

Clackamas County has several new projects recently completed using Metro Bond funds and PBV, Good Shepherd Village completed this past year provided 142 new affordable housing units with supportive housing services, Maple Apartments also soon to be completed will bring 171 new affordable housing units with a focus on agricultural workers and families, and Marylhurst Commons will bring 100 new affordable housing units for families coming out of homelessness.

Tukwila Springs, formerly known as the Webster Road Redevelopment project was completed in June 2022 and now Tukwila Springs provides 48 units of permanent supportive housing for low-income individuals earning 30% of the area median income (AMI) and below. The rehabilitated building provides housing affordable to low income residents age 50 and older who are currently experiencing homelessness or at risk of becoming unhoused. Applicants are referred through the county's Coordinated Housing Access (CHA) wait list.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County. HACC is responsible for administering the Public Housing (PH) Program and various Rental Assistance Programs for the County. HACC consistently achieves “High Performer” status for its voucher program management, while Public Housing dipped to “Standard Performer” due to lack of regular inspection during the COVID-19 pandemic. HACC is planning to reposition its remaining PH units and replace them with substantially more affordable housing options. Section 18 Disposition applications for HACC’s 391 remaining PH units are currently under review with HUD. Through this process HACC will utilize Tenant Protected Vouchers (TPV) in order to help current PH tenants find new housing within the County.

Below is a summary of the various types of housing HACC plans to provide in the County and the approximate number of units:

HACC continues to seek additional tenant based rental assistance funding opportunities through federal, state, and local funding sources. In 2023, HACC applied for and was awarded 25 VASH vouchers. Additionally, HCDD was awarded \$2,665,984 to administer the Oregon’s new Long-term Rental Assistance (LTRA) program. Through these funds, HACC will provide tenant-based rental assistance to 128 low-income households experiencing houselessness. HACC continues to administer the Regional Long Term Rental Assistance (RLRA) program funded locally by Metro Measure 26-210 to serve over 843 families (1508 people) and with a goal of expanding to serve 1065 homeless families.

The Regional Metro Council passed a bond measure for affordable housing projects that allocated nearly \$135 million in bond proceeds to Clackamas County to support the development of new affordable housing units. HACC administers the Metro Bond funds and, to date, has added a total of 560 new bond-supported units to the County’s affordable housing stock with completion.

There are two new Metro Affordable Housing Bond projects that started construction this year including Hillside Park Building C in Milwaukie which consists of 100 affordable rental units and Vuela in Wilsonville which includes 121 affordable rental units. Two additional Affordable Housing Bond projects are expected to break ground this fall.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

HACC’s Public Housing Resident Services Program is coordinated by a Resident Services Coordinator (RSC), a position funded by the Resident Opportunity for Self-Sufficiency and 13.5 FTE positions that support services. HACC Resident Services coordination in four areas: Service Coordination to identify and assist residents who are vulnerable or at risk of eviction, Economic Empowerment, Youth Programming, and Community Building and Supportive Programming.

Public Housing residents are engaged in HACC operations through a Resident Advisory Board (RAB). RAB members are public housing and Voucher Program leaders that represent residents served by HACC. The RAB convenes at least twice a year to develop, review, evaluate, and approve HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan. Additionally, the Housing Authority Board of Commissioners includes up to two Resident Commissioners.

**Actions taken to provide assistance to troubled PHAs**

None. The Housing Authority of Clackamas County is not a troubled PHA.



## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The State of Oregon has passed legislation to eliminate single family zoning across the state to allow for more multi-family housing in urban areas and unincorporated areas. Some communities are resisting this effort to allow for more affordable housing to be constructed in their communities. Clackamas County is making changes to allow for more "tiny homes" or in-law cottages As known as Accessory Dwelling Units (ADUs) in an effort to allow more privately funded affordable housing. Clackamas County has more influence over unincorporated part of the County.

The results of the Clackamas County 2018 Housing Needs Analysis were based on: (1) the official population forecast for growth in Rural Unincorporated Clackamas County and the official household forecast for Urban Unincorporated Clackamas County over the 20-year planning period, (2) information about Urban and Rural Unincorporated Clackamas County's housing market relative to Clackamas County as a whole and (3) the demographic composition of Urban and Rural Unincorporated Clackamas County existing population and expected long-term changes in the demographics of the County.

The study found that Urban Unincorporated Clackamas County will have demand for 8,175 new dwelling units over the 20-year period, with an annual average of 409 dwelling units. About 50% of new housing will be single-family detached, a category which includes manufactured housing. According to the American Community Survey, about 70% of Urban Unincorporated Clackamas housing was single-family detached in the 2013-2017 period.

Nearly 10% of new housing will be single-family attached. About 3% of Urban Unincorporated Clackamas housing was single-family attached in the 2013-2017 period.

About 40% of new housing will be multifamily. About 27% of Urban Unincorporated Clackamas housing was multifamily in the 2013-2017 period.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

1. Housing and Community Development Division (HCDD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. HCDD sought additional funding from public and private sources to finance program activities.
3. HCDD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.

4. HCDD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with housing rehabilitation loans, grants and housing accessibility grants.

5. HCDD continues to fund critical home repairs in mobile homes in conjunction with the Weatherization program services assist low-income households to reduce the energy consumption and associated utility expenses.

#### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Lead based paint Issues:

1. Housing and Community Development Division (HCDD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.

2. HCDD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.

3. HCDD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation program.

#### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs and the state designated Community Action Agency. CCSS' work has centered on the following activities:

- Continuing to operationalize a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.
- Convening a Community Action Board to advise the work of CCSS with many members with lived experience of poverty.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Coordinated Housing Access system to match homeless, imminently homeless and people at high risk of homelessness families with the type, level and duration of housing and support services that will

address their needs most effectively and efficiently.

- A Housing Rights and Resources program which offers family shelter screening, help in locating low-cost housing and shelters, provision of fair housing and landlord-tenant information, including streamlined access to legal advice and legal counsel regarding fair housing and landlord tenant issues.
- One transitional housing, three rapid re-housing and five permanent supportive housing programs serving a variety of populations including chronically homeless adults and families and veterans.
- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post-secondary educational/vocational institution or purchase a home for the first time.
- Self-sufficiency case management which helps individuals and families identify goals and timelines for achieving those goals, providing an array of resources and skill building opportunities to help each household increase their income and permanently stabilize their housing.
- Provision of food boxes and congregate meals, through private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of rental assistance funds via community non-profit providers in partnership with CCSS.
- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three to four severe weather shelters that open on nights when freezing or other severe weather is predicted - in two urban and one rural area of Clackamas County.
- A variety of transportation programs that help low-income older adults, often in areas not served by public transit, access life sustaining medical treatment, get to doctor's appointments, go food shopping and get to other appointments.
- A network of ten senior centers throughout the county that offer congregate and home delivered meals to older adults.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Housing and Community Development Division (HCDD):

Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts. Provided information and technical assistance to private sponsors of potential housing and community development activities. Continued to build on the cooperative efforts of HCDD, the Housing Authority of Clackamas County, Supportive Housing Services (SHS Metro funded homeless services) and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults and homeless veterans.

HCDD worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children.

CDD cooperated with a local non-profit agency and public service agencies to expand capacity for providing services to women and children who were victims of domestic violence. Continue to improve the homeless Coordinated Housing Access intake process to reduce the length of time homeless.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and Human Service Department (H3S) which also includes the Community Development Division. With this structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored. The Regional Metro Council recently passed a bond measure for affordable housing projects. This Bond measure will bring approximately \$12 million per year to the Housing Authority to develop affordable housing projects. The County H3S Department is forming the new Housing and Community Development Division to include the Housing Authority, the SHS homeless services, community development and Weatherization funds and staff.

HCDD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. HCDD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract with Northwest Housing Alternatives' Homebase program to provide the following services:

- Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. This program now gets CoC funding.
- Counseling and Housing Stabilization Services including: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.

2. HCDD administers a Housing Rehabilitation and Accessibility Grants for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area for low-income home owners in that NCRA area.

3. HCDD has provided Project Management and contract administration services to the Clackamas County Community Health Centers Division to assist with the remodel of the newly purchased Sandy Health Clinic site in Sandy, Oregon.

4. HCDD continues to administer the Homeless Management Information System (HMIS) for the homeless Continuum of Care in Clackamas County. This HMIS work will be transitioned to the new SHS homeless services program and staff within the new HCDD. HMIS work includes developing and implementing a Data Quality Plan, researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees. This HMIS data base system now includes client data on persons served by SHS and ESG funded shelters. Some of the data on persons served by ESG is included in this report and other data is attached as an eCART

report.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The primary effort to reduce impediments to housing choice has been the Housing Rights and Resources program operated by county staff in the Social Services Division in partnership with the Fair Housing Council trainers and Legal Aid Services of Oregon. HCDD conducted an Assessment of fair Housing using HUD's Assessment of Fair Housing Tool. The community participation process for selecting fair housing goals included 10 public meetings, three separate surveys during April, May and June and consultations with 23 community agencies. A total of 310 people responded to a community survey, a public housing resident survey and a Spanish language survey. Some surveys were mailed to groups and all surveys were available on paper and online. A public notice was published in community newspapers notifying interested persons that a draft of the AFH document, AFH Goals and an executive summary was posted for a 30-day comment period that was extended to 45 days. The public notice also included an invitation to attend a public hearing on September 15th to provide testimony on the proposed AFH goals.

The analysis process to select the 2022-2026 AFH Goals for the jurisdiction was a series of meetings and discussions by a work group that included staff from Legal Aid Services of Oregon and the Fair Housing Council of Oregon. Workgroup members reviewed past fair housing efforts, clarified the contributing factors in the jurisdiction and in the Portland metro region and discussed the HUD provided census maps and data. After review of the available data and discussion of what data was not available, work group members agreed to the following goals in priority order:

1. Develop new housing units with long-term affordability for a broad range of low-income households with an emphasis on dispersal of affordable housing.
2. Increase accessibility to affordable housing for persons with disabilities and single parent familial status households. (households with children under 18 yrs.).
3. Improve access to housing and services for all protected classes.
4. Enforce Fair Housing laws and Increase public understanding of Fair Housing laws.
5. Coordinate Fair Housing Advocacy and Enforcement Efforts among regional partners
6. Ensure that all housing in Clackamas County is healthy and habitable.

These AFH goals have been adopted by the County and Approved by HUD. The approved AFH goals are now part of planning and performance reporting documents for the Housing Authority and the Housing and Community Development Division for the 2022 through 2026 program years.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The Letter of Credit for the County's 2023 CDBG program year at the end of June 2023 was at an adjusted ratio of 1.43; HUD requires the ratio be below 1.5. Clackamas County HCDD has performed in spending CDBG funds for projects and services to meet HUD spending ratio requirements. HCDD did not hire any additional staff and most of the funds have been expended at this time. All projects are expected to be completed in a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Emergency Solutions Grant programs are on schedule with timely grant disbursements.

Clackamas County HCDD continues to refine an internal data base for organizing and tracking all phases of a HOME project from development through monitoring. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative" although the state of Oregon has paused this coordination for the last few years, we are working on the Interagency Agreement to continue our participation in this statewide monitoring effort.

If, in the opinion of the Community Development Manager, reasonable progress is not being made on any CDBG, HOME or ESG funded project, the CD Manager notifies the project sponsor in writing (email). This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The CD Manager may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible. The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors. All

HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
2. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. During the FY23-24 program year (July 1, 2023 to June 30, 2024) there were 2 HOME projects completed. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project. The CDBG projects MBE/WBE report is submitted on CDBG projects completed in the federal fiscal year October 1, 2023 to Sept 30, 2024. The report HUD 2516 is submitted in a separate HUD data base.

### **Citizen Participation Plan 91.105(d); 91.115(d)**

#### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Outreach to minorities, non-english speaking persons and persons with disabilities was limited to online meetings through the Continuum of Care and other project related meetings conducted online. Our newly formed Office of Equity, Diversity and Inclusion is conducting outreach to minorities, non-english speaking persons and persons with disabilities regarding all County provided services and program performance.

The draft CAPER was posted at the CD website (<http://www.clackamas.us/communitydevelopment/maps.html>) on September 5, 2024.

This ad (text below) was posted in the newspapers:

#### **PUBLIC NOTICE:**

Clackamas County is in the process of preparing the Consolidated Annual Performance and Evaluation Report for its 2023-2024 Community Development activities. Anyone interested in commenting on the draft report may obtain a copy by contacting Amy Council at [acouncil@clackamas.us](mailto:acouncil@clackamas.us) or calling Clackamas County Housing and Community Development at 503-655-8359.

A draft report has been posted at: <https://www.clackamas.us/communitydevelopment/maps.html>. Comments will be accepted until Friday, September 27, 2024 at 2 p.m.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

There have been no changes to program objectives. The Housing and Community Development Division is being expanded to include the public housing authority and the Weaterization program.

Division restricting to more closely align with various funding streams that affect related programs and housing services.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**



## **CR-50 - HOME 24 CFR 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

We have re-initiated coordinating our compliance efforts with the State of Oregon (Oregon Housing and Community Services) through a streamline compliance agreement. A new Memorandum of Understanding to continue the streamline compliance efforts was signed by Clackamas County on 5/2/2023.

Although the State has only initiated one inspection (Mt. Scott Terrace) this year, we proceeded with inspecting these properties in our portfolio this year.

All of the following properties HOME units were inspected in August of 2024:

1. Acadia Gardens - no issues
2. Avalon House - no issues
3. Charleston Apartments - no issues
4. Chez Ami - no issues
5. Clayton Mohr Commons - no issues
6. Creekside Woods - no issues
7. Easton Ridge - no issues
9. Meadows - Hope Village - no issues
10. Ikoi So Terrace - no issues
12. Meadowlark Apts. - no issues
13. Molalla Gardens - no issues
14. Mt. Scott Terrace - no issues
15. Oakridge Park - no issues
16. Plaza Los Robles - no issues
17. Rain Garden - no issues
18. Renaissance Court - no issues
19. Sandy Vista Phase 1 & 2 - no issues
20. Seneca Terrace - no issues
21. Town Center Courtyards - no issues
22. Town Center Station - no issues
23. Walsh Commons - no issues

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)**

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year. Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.
2. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:
  - County staff interview project staff to determine compliance with County policy;
  - Visually assess whether Fair Housing marketing posters are prominently displayed; and
  - Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, newly completed and scheduled monitoring inspections of existing HOME projects were inspected on a limited basis due to applied COVID-19 waivers. When the waivers are concluded, inspections will be resumed and the projects Affirmative Marketing Policy documentation will be reviewed.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

See Attachment 4: PR09 HOME Program income during the year: \$110,646.97

Program was draw to cover HOME Admin expenses: \$99,582.27

Program income balance: \$11,064.70

**Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)**

1. The Housing Rehab Program completed 39 single residence projects with 2021 and 2022 funds during the program year. CDBG Provided 14 owner-occupied housing rehabilitation assistance for low- and moderate-income households, and households with disabled persons.

2. There were two HOME grants approved the 2020-2021 program year that were completed in the 22-23 Program year:

Fuller Station Affordable Housing - HOME funds were approved to provide assistance in the creation of a new construction one multi-family housing apartment building. It will include 100-units of multi-family, transit-oriented, mixed-income housing at the Fuller Road Station Park & Ride. The Fuller Road Affordable Housing project will be on 2.15 acres. The development will be located at 9608 SE Fuller Road, Happy Valley, Oregon. Total HOME funds approved was \$950,000 for the creation of 10 HOME units (5 two bedroom and 5 three bedroom). This project funding package included state Low Income Housing Tax Credits and local METRO Bond funds.

Webster Road Housing - HOME funds were approved to provide assistance for the rehabilitation of a single-story wood-framed building into a mix of 48 studios and 8 SRO units, which includes 4 HOME assisted floating units. Total HOME funds approved was \$400,000. The project funding package also included state Low Income Housing Tax Credits.

3. Clackamas County was awarded HOME ARP funds that will fund 20 units for homeless persons in one of three buildings that are part of the County's Hillside Park Redevelopment project in Milwaukie, Oregon. This project will also be funded with state Low Income Housing Tax Credits.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities	6	0	0	0	0
Total Labor Hours	8,835				
Total Section 3 Worker Hours	300				
Total Targeted Section 3 Worker Hours	60				

**Table 14 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0				
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	0				
Direct, on-the job training (including apprenticeships).	0				
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	0				
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	0				
Outreach efforts to identify and secure bids from Section 3 business concerns.	0				
Technical assistance to help Section 3 business concerns understand and bid on contracts.	0				
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	0				
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	0				
Held one or more job fairs.	0				
Provided or connected residents with supportive services that can provide direct services or referrals.	0				
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	0				
Assisted residents with finding child care.	0				
Assisted residents to apply for, or attend community college or a four year educational institution.	0				
Assisted residents to apply for, or attend vocational/technical training.	0				
Assisted residents to obtain financial literacy training and/or coaching.	0				
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	0				
Provided or connected residents with training on computer use or online technologies.	0				
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	0				
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	0				

Other.	4				
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Table 15 – Qualitative Efforts - Number of Activities by Program

**Narrative**

Section 3 reports for the year of 2023 was been submitted through IDIS reporting.

Clackamas County Housing and Community Development Division has submitted all qualifying Section 3 HUD FORM 60002, in October 2023, via the HUD Section 3 Portal website, once the new login was established.

Last program year, two CDBG projects were designated as Section 3 Projects: 1) Clackamas Volunteers In Medicine (CVIM) Health Clinic Project at Clackamas Community College in Oregon City, Oregon. Contractor: GSI Builders Inc. for \$1,738,087 dollars, with \$950,000 CDBG-COVID Funds, 2) Clackamas County Children’s Commission (CCCC) Estacada Head Start Rehabilitation Project in Estacada, Oregon. Contractor: Endres Northwest Inc. for \$558,288 dollars, with \$300,000 CDBG Funds, 3) Jansen Road PSH Rehabilitation 2021, 4) Clackamas Services Center Homeless Shelter Expansion Project in Clackamas, 5) Oregon City 12th Street ADA Ramps, also 6) Oregon City 13th Street ADA Ramps, both in Oregon City.

**CR-60 - ESG 91.520(g) (ESG Recipients only)**

**ESG Supplement to the CAPER in *e-snaps***

**For Paperwork Reduction Act**

**1. Recipient Information—All Recipients Complete**

**Basic Grant Information**

<b>Recipient Name</b>	CLACKAMAS COUNTY
<b>Organizational DUNS Number</b>	096992656
<b>UEI</b>	NVWKAVB8JND6
<b>EIN/TIN Number</b>	936002286
<b>Identify the Field Office</b>	PORTLAND
<b>Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance</b>	Clackamas County CoC

**ESG Contact Name**

<b>Prefix</b>	Mr
<b>First Name</b>	Mark
<b>Middle Name</b>	
<b>Last Name</b>	Sirois
<b>Suffix</b>	

CAPER

**Title** Community Development Manager

**ESG Contact Address**

**Street Address 1** 2051 Kaen Road #245  
**Street Address 2**  
**City** Oregon City  
**State** OR  
**ZIP Code** 97045-  
**Phone Number** 5033517240  
**Extension** 5664  
**Fax Number** 5036558563  
**Email Address** marksir@clackamas.us

**ESG Secondary Contact**

**Prefix** Ms  
**First Name** Koreen  
**Last Name** Mather  
**Suffix**  
**Title** Community Development Manager  
**Phone Number** 5036508359  
**Extension**  
**Email Address** korenemat@clackamus.us

**2. Reporting Period—All Recipients Complete**

**Program Year Start Date** 07/01/2023  
**Program Year End Date** 06/30/2024

**3a. Subrecipient Form – Complete one form for each subrecipient**

**Subrecipient or Contractor Name**  
**City**  
**State**  
**Zip Code**  
**DUNS Number**  
**UEI**  
**Is subrecipient a victim services provider**  
**Subrecipient Organization Type**  
**ESG Subgrant or Contract Award Amount**

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

Table 18 – Shelter Information





**4d. Street Outreach**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 19 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 20 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	<b>Total</b>
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 21 – Gender Information**

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
<b>Total</b>	<b>0</b>

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
<b>Persons with Disabilities:</b>				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

**Table 23 – Special Population Served**

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The ESG COVID Funds provided for additional Shelter services, hotel room vouchers and rapid rehousing services.

In program year 2022, Emergency Shelter and CoC programs maintained 181 year-round beds for homeless persons. Clackamas County reported 188 year round emergency shelter beds in the 2023 Housing Inventory Count (HIC).

In program year 2022-2023, ESG COVID funds Emergency Shelter and Rapid Rehousing programs a total of 284 persons were assisted, 269 persons exited services, 12 persons were considered chronically homeless, 1 was a veteran, 138 were adults and 146 were children under 18 years old.

An ESG CAPER report has been entered into SAGE but since the expenditures were for Administration and HMIS only, we could not submit the report. The SAGE ESG CAPER report is attached

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>0</b>	<b>0</b>	<b>0</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>0</b>	<b>0</b>	<b>0</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Essential Services	0	0	0
Operations	0	0	0
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Street Outreach	0	0	0
HMIS	0	36,618	72,255
Administration	0	14,400	1,837

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2021	2022	2023
	0	51,018	74,092

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

	2021	2022	2023
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	419,748
Local Government	0	0	0

Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>0</b>	<b>0</b>	<b>419,748</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**


**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
	0	51,018	493,840

**Table 31 - Total Amount of Funds Expended on ESG Activities**

**Attachment**  
**Cover Page**

# PR26 CDBG Financial Summary Report

	Office of Community Planning and Development U.S. Department of Housing and Urban Development Integrated Disbursement and Information System PR26 - CDBG Financial Summary Report Program Year 2023 CLACKAMAS COUNTY , OR	DATE: 08-26-24 TIME: 10:09 PAGE: 1
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**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	2,203,585.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	166,531.91
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,370,116.91

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,081,485.87
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,081,485.87
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	291,420.22
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,372,906.09
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(2,789.18)

**PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,994,519.97
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,994,519.97
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.82%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	Py: Py: Py:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	183,340.82
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	183,340.82
32 ENTITLEMENT GRANT	2,203,585.00
33 PRIOR YEAR PROGRAM INCOME	174,660.49
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,378,245.49
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	7.71%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	291,420.22
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	291,420.22
42 ENTITLEMENT GRANT	2,203,585.00
43 CURRENT YEAR PROGRAM INCOME	166,531.91
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,370,116.91
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	12.30%





**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	15	1797	Janssen Road PSH Rehabilitation 2021	14D	LMH	\$86,965.90
<b>Total</b>						<b>\$86,965.90</b>

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	24	1836	6837244	Haven House Roof Redesign and Construction	03C	LMC	\$6,936.47
2019	24	1836	6873817	Haven House Roof Redesign and Construction	03C	LMC	\$397,297.50
2019	24	1836	6890023	Haven House Roof Redesign and Construction	03C	LMC	\$6,095.47
2020	33	1803	6873817	Clackamas Services Center Homeless Shelter Expansion Project	03C	LMC	\$123,592.73
2020	33	1803	6890023	Clackamas Services Center Homeless Shelter Expansion Project	03C	LMC	\$295.00
						<b>03C Matrix Code</b>	<b>\$534,217.17</b>
2022	2	1848	6837244	Molalla Civic Center ADA Ramps 2022	03E	LMC	\$1,326.26
2022	2	1848	6890023	Molalla Civic Center ADA Ramps 2022	03E	LMC	\$2,460.95
						<b>03E Matrix Code</b>	<b>\$3,787.21</b>
2022	2	1851	6873817	River Road Park Ave Crosswalk 2022	03K	LMC	\$2,728.80
2022	2	1851	6890023	River Road Park Ave Crosswalk 2022	03K	LMC	\$4,277.50
						<b>03K Matrix Code</b>	<b>\$7,006.30</b>
2022	2	1846	6837244	Milwaukie ADA Ramps and Sidewalks 2022	03L	LMC	\$1,144.07
2022	2	1846	6873817	Milwaukie ADA Ramps and Sidewalks 2022	03L	LMC	\$1,697.22
2022	2	1846	6890023	Milwaukie ADA Ramps and Sidewalks 2022	03L	LMC	\$1,128.86
2022	2	1847	6837244	Estacada ADA Ramps and Sidewalks 2022	03L	LMC	\$152.27
2022	2	1847	6873817	Estacada ADA Ramps and Sidewalks 2022	03L	LMC	\$1,419.65
2022	2	1847	6890023	Estacada ADA Ramps and Sidewalks 2022	03L	LMC	\$146,603.95
2022	2	1849	6890023	Oregon City 12th Street ADA Ramps 2022	03L	LMC	\$192,636.93
2022	2	1850	6890023	Oregon City 13th Street ADA Ramps 2022	03L	LMC	\$243,401.59
						<b>03L Matrix Code</b>	<b>\$588,184.54</b>
2021	13	1796	6873817	Estacada HeadStart Building Improvements 2021	03M	LMC	\$43,122.99
						<b>03M Matrix Code</b>	<b>\$43,122.99</b>
2022	3	1853	6837244	Employment Investments Program 2022	05H	LMC	\$9,692.04
2022	3	1853	6873817	Employment Investments Program 2022	05H	LMC	\$5,337.34
						<b>05H Matrix Code</b>	<b>\$15,029.38</b>
2020	36	1845	6890023	Food Hub Refrigeration Purchase and Install	05W	LMC	\$60,000.00
						<b>05W Matrix Code</b>	<b>\$60,000.00</b>
2023	7	1889	6873817	23-24 Housing Rights and Resources	05X	LMC	\$35,019.20
2023	7	1889	6890023	23-24 Housing Rights and Resources	05X	LMC	\$7,688.08
						<b>05X Matrix Code</b>	<b>\$42,707.28</b>
2022	3	1856	6873817	MESO Microenterprise Revitalization Program 2022	05Z	LMC	\$20,805.99
2023	7	1891	6873817	23-24 MESO Microenterprise Revitalization	05Z	LMC	\$44,798.17
						<b>05Z Matrix Code</b>	<b>\$65,604.16</b>
2021	6	1821	6873817	KELL, MIRANDA	14A	LMH	\$15,740.00
2022	1	1831	6837244	22-23 Critical Home Repairs Project	14A	LMH	\$4,950.00
2022	1	1867	6873817	SHIPRACK, PAUL	14A	LMH	\$7,500.00
2022	1	1871	6837244	ZANOTTO, ROBERT	14A	LMH	\$11,121.38
2022	1	1873	6837244	ROGERS, BONNIE	14A	LMH	\$7,450.00
2022	1	1878	6873817	ELBEL, JENNIFER	14A	LMH	\$1,260.00
2022	1	1879	6873817	ELBEL, JENNIFER	14A	LMH	\$33,284.99
2023	1	1884	6837244	HUDSON, PATRICIA	14A	LMH	\$7,459.00
2023	1	1885	6837244	23-24 Critical Home Repairs	14A	LMH	\$36,312.68
2023	1	1885	6873817	23-24 Critical Home Repairs	14A	LMH	\$36,724.95
2023	1	1885	6890023	23-24 Critical Home Repairs	14A	LMH	\$37,252.11
2023	1	1892	6837244	OAKES, RANDAL	14A	LMH	\$34,724.00
2023	1	1892	6873817	OAKES, RANDAL	14A	LMH	\$275.00
2023	1	1894	6837244	WORKS, CLARENCE	14A	LMH	\$7,500.00
2023	1	1895	6837244	HARRIS-ROBINSON, WHITNEY	14A	LMH	\$12,240.00
2023	1	1895	6873817	HARRIS-ROBINSON, WHITNEY	14A	LMH	\$3,850.00



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2023  
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2023	1	1895	6890023	HARRIS-ROBINSON, WHITNEY	14A	LMH	\$6,000.00	
2023	1	1896	6837244	COLLINGS, IRIS	14A	LMH	\$4,500.00	
2023	1	1897	6873817	HEIL, PATRICIA	14A	LMH	\$1,465.00	
2023	1	1898	6837244	BROWN, SHERRY	14A	LMH	\$6,900.00	
2023	1	1899	6837244	SCHWARTZ, BERNICE	14A	LMH	\$7,500.00	
2023	1	1900	6873817	MITCHELL, PAUL	14A	LMH	\$9,200.00	
2023	1	1901	6873817	MARSHALL, ELLEN	14A	LMH	\$29,311.00	
2023	1	1904	6890023	HAGGENMILLER, THELMA	14A	LMH	\$7,500.00	
							<b>14A Matrix Code</b>	<b>\$330,020.11</b>
2023	1	1880	6837244	23-24 Housing Rehabilitation Administration	14H	LMH	\$125,962.31	
2023	1	1880	6873817	23-24 Housing Rehabilitation Administration	14H	LMH	\$116,227.18	
2023	1	1880	6890023	23-24 Housing Rehabilitation Administration	14H	LMH	\$62,651.34	
							<b>14H Matrix Code</b>	<b>\$304,840.83</b>
<b>Total</b>								<b>\$1,994,519.97</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2022	3	1853	6837244	No	Employment Investments Program 2022	B22UC410001	EN	05H	LMC	\$9,662.04
2022	3	1853	6873817	No	Employment Investments Program 2022	B22UC410001	EN	05H	LMC	\$5,337.34
									<b>05H Matrix Code</b>	<b>\$15,029.38</b>
2020	36	1845	6890023	No	Food Hub Refrigeration Purchase and Install	B20UC410001	EN	05W	LMC	\$60,000.00
									<b>05W Matrix Code</b>	<b>\$60,000.00</b>
2023	7	1889	6873817	No	23-24 Housing Rights and Resources	B23UC410001	EN	05X	LMC	\$35,019.20
2023	7	1889	6890023	No	23-24 Housing Rights and Resources	B23UC410001	EN	05X	LMC	\$7,688.08
									<b>05X Matrix Code</b>	<b>\$42,707.28</b>
2022	3	1856	6873817	No	MESO Microenterprise Revitalization Program 2022	B22UC410001	EN	05Z	LMC	\$20,806.99
2023	7	1891	6873817	No	23-24 MESO Microenterprise Revitalization	B23UC410001	EN	05Z	LMC	\$44,798.17
									<b>05Z Matrix Code</b>	<b>\$65,604.16</b>
<b>No Activity to prevent, prepare for, and respond to Coronavirus</b>										<b>\$183,340.82</b>
<b>Total</b>										<b>\$183,340.82</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	4	1832	6837244	CDBG 2022 Grant Administration	21A		\$19,475.91
2023	4	1881	6837244	23-24 CDBG Grant Administration	21A		\$96,740.67
2023	4	1881	6873817	23-24 CDBG Grant Administration	21A		\$113,891.98
2023	4	1881	6890023	23-24 CDBG Grant Administration	21A		\$61,311.66
						<b>21A Matrix Code</b>	<b>\$291,420.22</b>
<b>Total</b>							<b>\$291,420.22</b>

# PR23 CDBG Summary Accomplishments Report



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG and CDBG-CV Summary of Accomplishments  
 Program Year: 2023

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CLACKAMAS COUNTY

## Count of CDBG and CDBG-CV Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open		Completed		Program Year Count	Total Activities Disbursed
		Count	Activities Disbursed	Count	Activities Disbursed		
Acquisition	Acquisition of Real Property (01)	1	\$0.00	1	\$0.00	2	\$0.00
	<b>Total Acquisition</b>	<b>1</b>	<b>\$0.00</b>	<b>1</b>	<b>\$0.00</b>	<b>2</b>	<b>\$0.00</b>
Housing	Rehab: Single-Unit Residential (14A)	5	\$110,289.74	24	\$219,730.37	29	\$330,020.11
	Rehab: Other Publicly-Owned Residential Buildings (14D)	0	\$0.00	1	\$86,965.90	1	\$86,965.90
	Rehabilitation Administration (14H)	1	\$304,840.83	1	\$0.00	2	\$304,840.83
	Lead-Based/Lead Hazard Test/Abate (14I)	1	\$0.00	0	\$0.00	1	\$0.00
	<b>Total Housing</b>	<b>7</b>	<b>\$415,130.57</b>	<b>26</b>	<b>\$306,696.27</b>	<b>33</b>	<b>\$721,826.84</b>
Public Facilities and Improvements	Senior Centers (03A)	1	\$0.00	0	\$0.00	1	\$0.00
	Homeless Facilities (not operating costs) (03C)	2	\$1,175,633.34	0	\$0.00	2	\$1,175,633.34
	Neighborhood Facilities (03E)	1	\$3,787.21	0	\$0.00	1	\$3,787.21
	Street Improvements (03K)	1	\$7,006.30	0	\$0.00	1	\$7,006.30
	Sidewalks (03L)	4	\$588,184.54	1	\$0.00	5	\$588,184.54
	Child Care Centers (03M)	1	\$43,122.99	0	\$0.00	1	\$43,122.99
	Health Facilities (03P)	0	\$0.00	2	\$0.00	2	\$0.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	1	\$0.00	0	\$0.00	1	\$0.00
	<b>Total Public Facilities and Improvements</b>	<b>11</b>	<b>\$1,817,734.38</b>	<b>3</b>	<b>\$0.00</b>	<b>14</b>	<b>\$1,817,734.38</b>
Public Services	Youth Services (05D)	1	\$0.00	1	\$0.00	2	\$0.00
	Employment Training (05H)	1	\$0.00	1	\$15,029.38	2	\$15,029.38
	Food Banks (05W)	1	\$60,000.00	0	\$0.00	1	\$60,000.00
	Housing Information and Referral Services (05X)	1	\$42,707.28	1	\$0.00	2	\$42,707.28
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	1	\$44,798.17	2	\$20,805.99	3	\$65,604.16
<b>Total Public Services</b>	<b>5</b>	<b>\$147,505.45</b>	<b>5</b>	<b>\$35,835.37</b>	<b>10</b>	<b>\$183,340.82</b>	
General Administration and Planning	General Program Administration (21A)	2	\$413,926.04	1	\$19,475.91	3	\$433,401.95
	<b>Total General Administration and Planning</b>	<b>2</b>	<b>\$413,926.04</b>	<b>1</b>	<b>\$19,475.91</b>	<b>3</b>	<b>\$433,401.95</b>
<b>Grand Total</b>		<b>26</b>	<b>\$2,794,296.44</b>	<b>36</b>	<b>\$362,007.55</b>	<b>62</b>	<b>\$3,156,303.99</b>



CLACKAMAS COUNTY

CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Housing Units	0	10	10
	<b>Total Acquisition</b>		<b>0</b>	<b>10</b>	<b>10</b>
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	15	36	51
	Rehab; Other Publicly-Owned Residential Buildings (14D)	Housing Units	0	9	9
	Rehabilitation Administration (14H)	Housing Units	0	1	1
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	0	0	0
	<b>Total Housing</b>		<b>15</b>	<b>46</b>	<b>61</b>
Public Facilities and Improvements	Senior Centers (03A)	Jobs	0	0	0
	Homeless Facilities (not operating costs) (03C)	Public Facilities	10	0	10
	Neighborhood Facilities (03E)	Public Facilities	0	0	0
	Street Improvements (03K)	Persons	0	0	0
	Sidewalks (03L)	Public Facilities	5,561	2,100	7,661
	Child Care Centers (03M)	Public Facilities	10	0	10
	Health Facilities (03P)	Public Facilities	0	2,094	2,094
	<b>Total Public Facilities and Improvements</b>		<b>5,581</b>	<b>4,194</b>	<b>9,775</b>
Public Services	Youth Services (05D)	Persons	0	215	215
	Employment Training (05H)	Persons	0	46	46
	Food Banks (05W)	Persons	10	0	10
	Housing Information and Referral Services (05X)	Persons	0	34	34
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	Persons	0	2,171	2,171
	<b>Total Public Services</b>		<b>10</b>	<b>2,466</b>	<b>2,476</b>
<b>Grand Total</b>			<b>5,606</b>	<b>6,716</b>	<b>12,322</b>



CLACKAMAS COUNTY

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	59	11
	Native Hawaiian/Other Pacific Islander	0	0	1	0
	Other multi-racial	0	0	1	1
	<b>Total Housing</b>	<b>0</b>	<b>0</b>	<b>61</b>	<b>12</b>
Non Housing	White	10,726	1,499	3	2
	Black/African American	381	33	2	0
	Asian	200	5	0	0
	American Indian/Alaskan Native	243	78	0	0
	Native Hawaiian/Other Pacific Islander	66	14	0	0
	American Indian/Alaskan Native & White	10	3	2	0
	Black/African American & White	19	5	0	0
	Other multi-racial	606	317	3	1
	<b>Total Non Housing</b>	<b>12,251</b>	<b>1,954</b>	<b>10</b>	<b>3</b>
Grand Total	White	10,726	1,499	62	13
	Black/African American	381	33	2	0
	Asian	200	5	0	0
	American Indian/Alaskan Native	243	78	0	0
	Native Hawaiian/Other Pacific Islander	66	14	1	0
	American Indian/Alaskan Native & White	10	3	2	0
	Black/African American & White	19	5	0	0
	Other multi-racial	606	317	4	2
	<b>Total Grand Total</b>	<b>12,251</b>	<b>1,954</b>	<b>71</b>	<b>15</b>



CLACKAMAS COUNTY

CDBG and CDBG-CV Beneficiaries by Income Category [\(Click here to view activities\)](#)

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	23	7	0
	Low (>30% and <=50%)	17	2	0
	Mod (>50% and <=80%)	3	0	0
	Total Low-Mod	43	9	0
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	43	9	0
Non Housing	Extremely Low (<=30%)	0	0	2,044
	Low (>30% and <=50%)	0	0	1,848
	Mod (>50% and <=80%)	0	0	2,456
	Total Low-Mod	0	0	6,348
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	6,348

# PR09 CDBG and HOME Program Income

IDIS - PR09

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Program Income Details by Fiscal Year and Program  
 CLACKAMAS COUNTY,OR

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Report for Program:CDBG

\*Data Only Provided for Time Period Queried:07-01-2022 to 08-22-2024

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2021	CDBG	B21UC410001	PI	0.00								
DRAWS												
						6687117 -004	09/30/2022	PY	6	1791	14H	76,882.30
						6687117 -012	09/30/2022	PY	6	1822	14A	24,250.00
						6687117 -013	09/30/2022	PY	6	1825	14A	7,500.00
						6687117 -014	09/30/2022	PY	6	1826	14A	6,930.00
						6687117 -015	09/30/2022	PY	6	1827	14A	6,660.00
						6687117 -016	09/30/2022	PY	5	1828	14A	7,500.00
						6687117 -017	09/30/2022	PY	6	1829	14A	3,700.00
						6701580 -003	11/09/2022	PY	6	1791	14H	4,856.43
						6701580 -007	11/09/2022	PY	6	1820	14A	7,189.11
						6701580 -009	11/09/2022	PY	6	1821	14A	19,925.00
						6701580 -010	11/09/2022	PY	6	1822	14A	7,800.00
						6701580 -014	11/09/2022	PY	1	1837	14A	7,450.00
						6701580 -015	11/09/2022	PY	1	1838	14A	3,560.42
PI Receipts												
PI Draws												184,203.26
PI Balance												(184,203.26)
<b>Total CDBG Receipts*:</b>												
<b>Total CDBG Draws against Receipts*:</b>												<b>184,203.26</b>
<b>Total CDBG Receipt Fund Balance*:</b>												<b>(184,203.26)</b>

2021 CDBG

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2022	CDBG	B22UC410001	PI	0.00								
RECEIPTS												
						5388589-001	11/07/2022		4	1832	21A	7,189.11
						5394926-001	02/01/2023		4	1832	21A	3,270.00
						5398013-001	03/14/2023		4	1832	21A	84,175.64
						5402111-001	05/11/2023		4	1832	21A	73,025.74
						5406128-001	06/30/2023		4	1832	21A	7,000.00
DRAWS												
						6701580-008	11/09/2022	PY	6	1820	14A	74.53
						6701580-016	11/09/2022	PY	1	1838	14A	3,689.58
						6701580-022	11/09/2022	PY	1	1857	14A	3,350.00
						6739467-008	03/02/2023	PY	1	1830	14H	3,270.00
						6761615-006	04/26/2023	PY	34	1802	03P	84,175.64
						6778046-004	06/08/2023	PY	1	1830	14H	47,356.30
						6778046-005	06/08/2023	PY	4	1832	21A	6,334.15
						6778046-006	06/08/2023	PY	24	1836	03C	12,160.77
						6778046-010	06/08/2023	PY	1	1872	14A	6,530.82
						6809948-002	08/30/2023	PY	1	1830	14H	7,643.70
						6837244-011	11/15/2023	PY	1	1880	14H	75.00
											PI Receipts	174,660.49
											PI Draws	174,660.49
											PI Balance	0.00
<b>2022</b>	<b>CDBG</b>										<b>Total CDBG Receipts*:</b>	<b>174,660.49</b>
											<b>Total CDBG Draws against Receipts*:</b>	<b>174,660.49</b>
											<b>Total CDBG Receipt Fund Balance*:</b>	<b>0.00</b>

2023	CDBG	B23UC410001	PI	0.00								
RECEIPTS												
						5415423-001	06/11/2024		4	1881	21A	51,651.38
						5419607-001	01/16/2024		4	1881	21A	6,260.49
											Page: 2 of 4	



Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
						5423975 -001	06/11/2024		4	1881	21A	10,264.00
						5430085 -001	06/12/2024		4	1881	21A	77,851.04
						5431615 -001	06/28/2024		4	1881	21A	20,505.00
					DRAWS							
						6837244 -012	11/15/2023	PY	1	1880	14H	51,651.38
						6873817 -025	03/04/2024	PY	1	1900	14A	6,260.49
						6890023 -016	04/16/2024	PY	1	1904	14A	6,335.49
						6921474 -002	07/16/2024	PY	1	1880	14H	70,302.23
						6921474 -005	07/16/2024	PY	1	1907	14A	7,400.00
						6921474 -008	07/16/2024	PY	1	1895	14A	10,000.00
						6921474 -009	07/16/2024	PY	1	1908	14A	7,350.00
						6921474 -012	07/16/2024	PY	1	1903	14A	7,017.32
						6921474 -015	07/16/2024	PY	1	1906	14A	215.00
										PI Receipts		166,531.91
										PI Draws		166,531.91
										PI Balance		0.00
<b>2023</b>	<b>CDBG</b>											
										<b>Total CDBG Receipts*:</b>		<b>166,531.91</b>
										<b>Total CDBG Draws against Receipts*:</b>		<b>166,531.91</b>
										<b>Total CDBG Receipt Fund Balance*:</b>		<b>0.00</b>
2024	CDBG	B24UC410001	PI	0.00								
					RECEIPTS							
						5433668 -001	07/30/2024		3	1912	21A	2,550.00
										PI Receipts		2,550.00
										PI Draws		
										PI Balance		2,550.00
<b>2024</b>	<b>CDBG</b>											
										<b>Total CDBG Receipts*:</b>		<b>2,550.00</b>
										<b>Total CDBG Draws against Receipts*:</b>		
										<b>Total CDBG Receipt Fund Balance*:</b>		<b>2,550.00</b>

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
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IDIS - PR09

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
Program Income Details by Fiscal Year and Program  
CLACKAMAS COUNTY,OR

Date: 08-22-24  
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Report for Program:HOME

\*Data Only Provided for Time Period Queried:07-01-2022 to 08-22-2024

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2020	HOME	M20UC410201	PI	0.00									
			PI		DRAWS	6701570-002	11/09/2022	PY	22	1780		78,104.90	
												Receipts	
												PI Draws	78,104.90
												PA Draws	0.00
												Balance	(78,104.90)
<b>2020</b>	<b>HOME</b>	<b>M20UC410201</b>										<b>Total Local Account Receipts</b>	
												<b>Total Local Account Draws</b>	<b>78,104.90</b>
												<b>Total Local Account Balance</b>	<b>(78,104.90)</b>
2021	HOME	M21UC410201	PI	0.00									
			PI		DRAWS	6701570-003	11/09/2022	PY	22	1780		68,209.06	
			PA		DRAWS	6786740-002	06/29/2023	PY	5	1833		1,065.31	
												Receipts	
												PI Draws	68,209.06
												PA Draws	1,065.31
												Balance	(69,274.37)

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
<b>2021</b>	<b>HOME</b>	<b>M21UC410201</b>										<b>Total Local Account Receipts</b> <b>Total Local Account Draws</b> <u>69,274.37</u> <b>Total Local Account Balance</b> <b>(69,274.37)</b>
2022	HOME	M22UC410201	PI	0.00	RECEIPTS							
						5388590-001	11/07/2022		5	1833		110,646.97
			PI		DRAWS							
						6701570-004	11/09/2022	PY	22	1780		99,582.27
			PA		DRAWS							
						6843278-001	12/04/2023	PY	6	1882		11,064.70
												Receipts 110,646.97
												PI Draws 99,582.27
												PA Draws 11,064.70
												Balance (0.00)
<b>2022</b>	<b>HOME</b>	<b>M22UC410201</b>										<b>Total Local Account Receipts</b> <b>110,646.97</b> <b>Total Local Account Draws</b> <b>110,646.97</b> <b>Total Local Account Balance</b> <b>0.00</b>
2023	HOME	M23UC410201	PI	0.00	RECEIPTS							
						5430086-001	06/12/2024		6	1882		46,187.00
												Receipts 46,187.00
												PI Draws
												PA Draws
												Balance 46,187.00

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2023	HOME	M23UC410201										<b>Total Local Account Receipts</b>	<b>46,187.00</b>
												<b>Total Local Account Draws</b>	
												<b>Total Local Account Balance</b>	<b>46,187.00</b>
2024	HOME	M24UC410201	PI	0.00	RECEIPTS								
						5433669-001	07/30/2024		4	1915		10,300.00	
												Receipts	10,300.00
												PI Draws	
												PA Draws	
												Balance	10,300.00
2024	HOME	M24UC410201										<b>Total Local Account Receipts</b>	<b>10,300.00</b>
												<b>Total Local Account Draws</b>	
												<b>Total Local Account Balance</b>	<b>10,300.00</b>