

CLACKAMAS COUNTY BOARD OF COUNTY COMMISSIONERS

Study Session Worksheet

Presentation Date: 10/17/2103 **Approx Start Time:** 2:30 p.m. **Approx Length:** 60 Min

Presentation Title: NCPRD Board Update – Continuation – Q&A

Department: North Clackamas Parks & Recreation District

Presenters: Gary Barth, Laura Zentner, Jeroen Kok, Karen Tolvstad, Chris Storey

Other Invitees: Kandi Ho, Marty Hanley from NCPRD staff

WHAT ACTION ARE YOU REQUESTING FROM THE BOARD?

Input and affirmation of the NCPRD Master Plan Update project

EXECUTIVE SUMMARY:

In June, 2013 the NCPRD Board was provided an update on the District's 10-year Master Plan update process and voted unanimously to have NCPRD pursue an "aspirational" path forward in finalizing a Master Plan for Board review and adoption in the spring of 2014. Staff and the NCPRD District Advisory Board (DAB) committed to provide the NCPRD Board with frequent updates on the process for input and guidance as that final plan is prepared. This meeting will provide a status update on the project and provide a high level summary of related activities and analysis that are guiding the Master Plan development.

FINANCIAL IMPLICATIONS (current year and ongoing):

The Master Plan update project is in the NCPRD approved budget for FY13/14 and will ultimately guide capital investments and operating expenditures in the years ahead.

LEGAL/POLICY REQUIREMENTS:

Completion of the Master Plan update will result in adoption of a new 10 year Master Plan in 2014.

PUBLIC/GOVERNMENTAL PARTICIPATION:

There has been and will continue to be extensive public engagement and coordination with the cities of Milwaukie and Happy Valley as an integral part of the Master Plan update project.

OPTIONS:

Based on the process to-date, the Board concurs with the approach the DAB and NCPRD staff is undertaking to complete a final aspirational Master Plan for Board adoption in 2014; or the Board advises staff to incorporate changes to the project plan moving forward.

RECOMMENDATION:

Staff respectively recommends the NCPRD Board accepts the results of the status update, provides directional input to staff and approves the planned next steps in the

Master Plan update project. The next project update will be scheduled with the Board for early 2014.

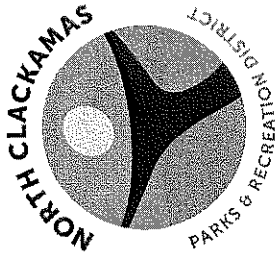
ATTACHMENTS:

Study Session Agenda

SUBMITTED BY:

Division Director/Head Approval _____
Department Director/Head Approval Jan B. H. Director NCPRD
County Administrator Approval _____ Administrator NCPRD

For information on this issue or copies of attachments, please contact Lisa Meurs @ 503-742-4344



NCPRD Master Plan Process


May 2012 – May 2014

<p>Phase 1: Information Gathering</p> <ul style="list-style-type: none"> • Demographic & Trend Analysis • Inventory & Analysis of Existing Facilities • Community & Stakeholder Input • Community Survey • Initial Level of Service Analysis 	<p>Phase 2: Findings and Visioning</p> <ul style="list-style-type: none"> • GRASP Level of Service Findings • Updated Mission & Vision • SWOT Analysis • District Benchmarking • Resource Allocation and Future Funding Mechanisms 	<p>Phase 3: Draft Plan Development</p> <ul style="list-style-type: none"> • Draft Plan Chapters • Focus Areas and Findings • Recommendations and Action Plans • Executive Summary • Capital Improvements Plan 	<p>Phase 4: Plan Review and Comment</p> <ul style="list-style-type: none"> • Distribute Draft Plan for Stakeholder and Public Review and Comment. • Adjust Plan components to reflect needed changes. • Final Plan Approval and Adoption
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May 2012	November 2012	December 2012	March 2013	April 2013	December 2013	January 2014	May 2014
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Agenda

- Master Plan Update
- Capital Expenditures and Revenues
- Operating Expenditures and Revenues
- IGA's



NORTH CLACKAMAS
PARKS & RECREATION DISTRICT

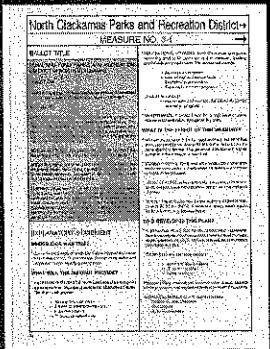
Master Plan

- Completed Edits to First Draft
- Reviewed with DAB
- Incorporating DAB Input
- Developing Capital Improvement Plan

Master Plan

- Scheduled Outreach for Informing and Engaging Community
- Preparing Final 'NCPRD Story' Information

Story Highlights



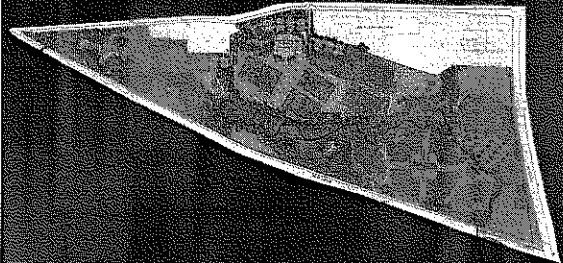
Promises Made

- 10 New Neighborhood Parks
- 9 Miles Walking/Biking Trails
- 2 Riverfront Parks
- 75 Acres Natural Area
- Indoor Swim Center
- New Softball and Soccer Fields
- Sports Field Improvements
- Expanded Recreation Programs
- Expansion of Milwaukie Center

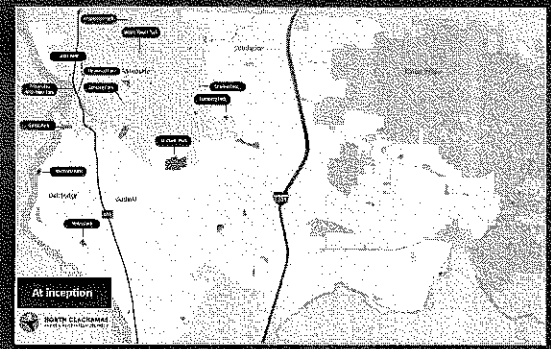
Promises Kept

- ✓ 10 New Neighborhood Parks (15 neighborhood parks)
- ✓ 9 Miles Walking/Biking Trails (46 miles of trail)
- ✓ 2 Riverfront Parks (Rivervilla Improved, Riverfront in process)
- ✓ 75 Acres Natural Area (200 Acres at Talbert alone)
- ✓ Indoor Swim Center (Aquatic Park)
- ✓ New Softball and Soccer Sports Fields (NCP/Hood View)
- ✓ Sports Field Improvements (Putnam, Milwaukie, Aldercreek Schools)
- ✓ Expanded Recreation Programs
- ✓ Expansion of Milwaukie Center (Programming)

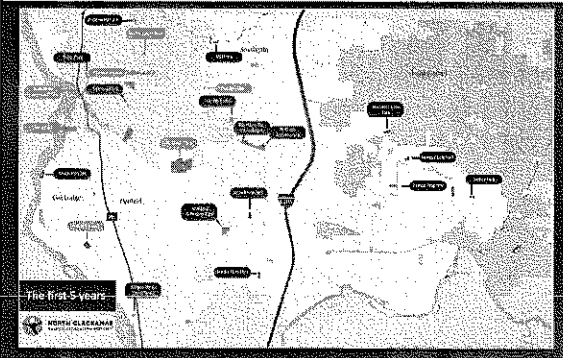
Original Vision for Central Complex



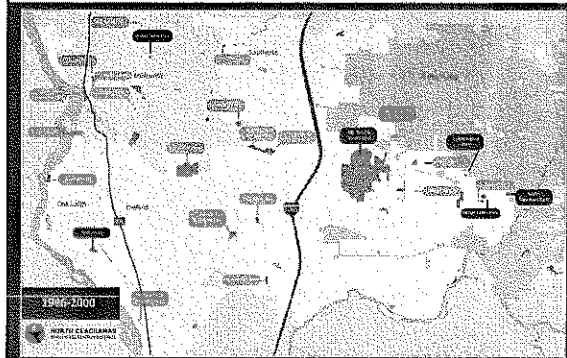
NCPRD Map - At Inception



NCPRD Map - First Five Years



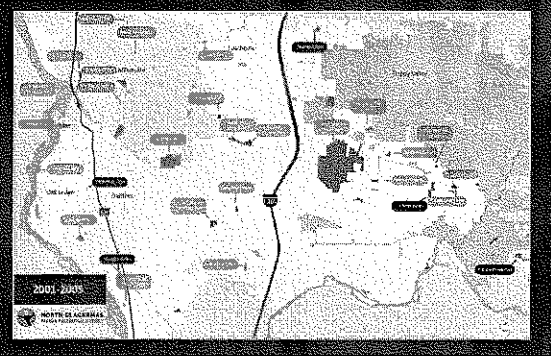
NCPRD Map - 1996-2000



Master Planning 2000-2004

- Analysis and Community Engagement Led to a New Master Plan, New Priorities & Need for Additional Funding
- Plan Was Adopted Without Funding

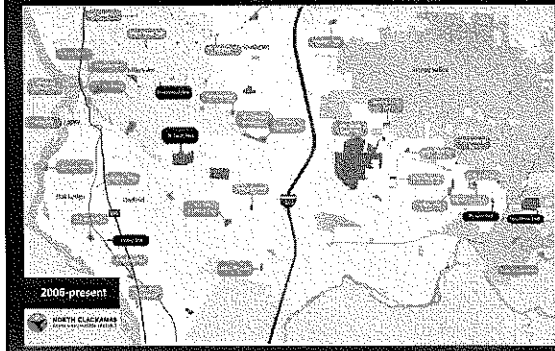
NCPRD Map- 2001-2005



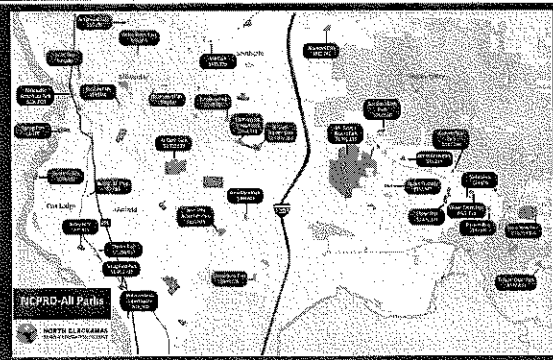
Happy Valley Joins the District

- 2006 – Happy Valley Citizens Vote to Annex Into the District
- Additional Funding & Additional Goals

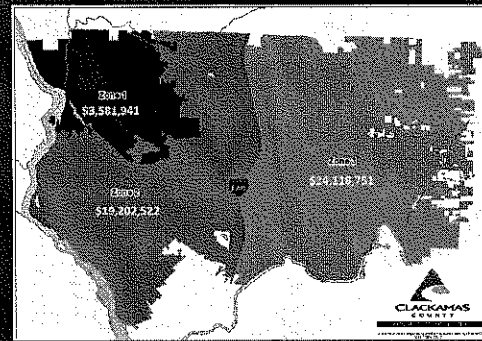
NCPRD Map - 2006-Present



NCPRD Map- CIP Investments



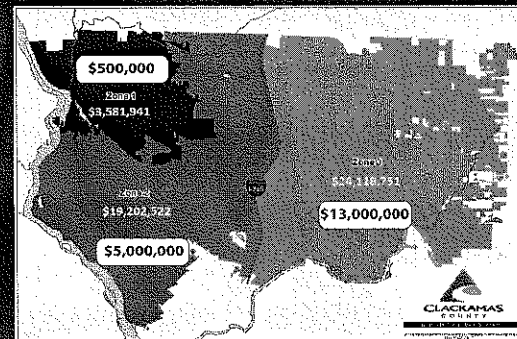
Summary by Zone: Capital Investments – 21 years



Capital Investment by Revenue Type

Revenue Type	1991 – 1995	1996 – 2001	2001 – 2006	2006 – 2011	2011 – 2016	Total	%
Bond Sale Proceeds	\$11,079,726	\$0	\$0	\$7,810,190	\$0	\$18,889,916	40%
SDC's		\$1,941,403	\$2,294,456	\$7,030,667	\$2,758,958	\$14,025,471	29%
NCPRD General Fund	\$812,000	\$0	\$682,690	\$2,707,690	\$40,000	\$4,212,380	8%
Local & Other Gov't Grants	\$73,156	\$420,577	\$417,626	\$5,690,816	\$200,387	\$6,802,564	14%
Transfer from County	\$0	\$0	\$0	\$1,000,000	\$0	\$1,000,000	2%
Contributions & Donations	\$1,308,246	\$181,237	\$0	\$0	\$0	\$1,489,583	3%
FEMA Reimbursements	\$15,056	\$97,656	\$0	\$0	\$0	\$112,712	0%
Interest Earned	\$62,603	\$45,076	\$16,699	\$246,396	\$9,865	\$822,639	2%
Misc	\$12,700	\$7,846	\$32,591	\$97,773	\$186,313	\$314,429	1%
Total	\$14,862,487	\$2,056,396	\$3,434,052	\$23,863,841	\$3,172,020	\$48,769,629	100%

Summary by Zone: Estimated SDC's Collected



Future Capital Investments

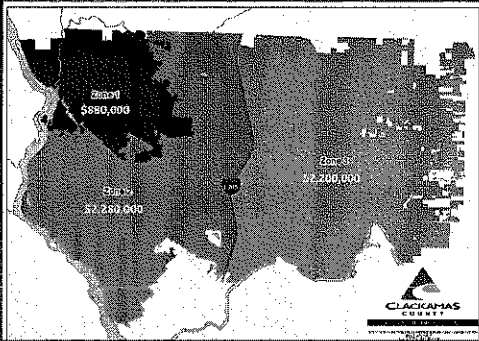
Future Investments to be Focused On:

- Balancing SDC Investments By Zone
- Increasing Level of Service In Underserved Areas
- Capitalizing on Opportunities

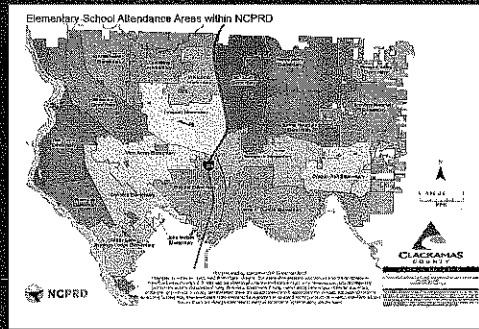
Operating Expense Analysis

- How much is generated in tax revenues?
- How is it spent?

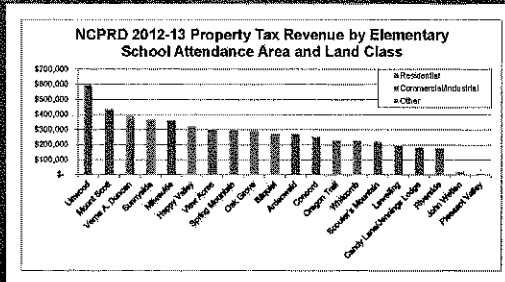
Summary by Zone: Tax Revenue Collected FY 12-13



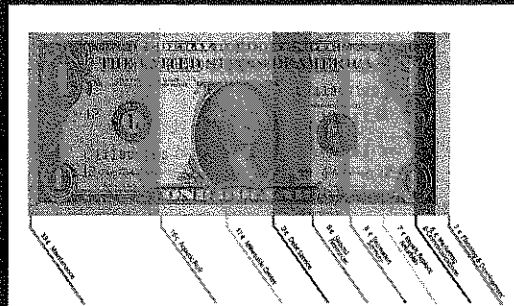
Elementary School Attendance Area Map



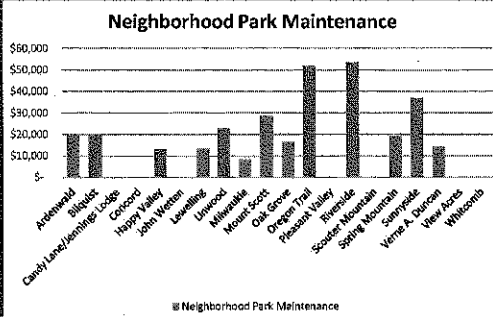
Property Tax Revenue by Neighborhood – FY 12/13



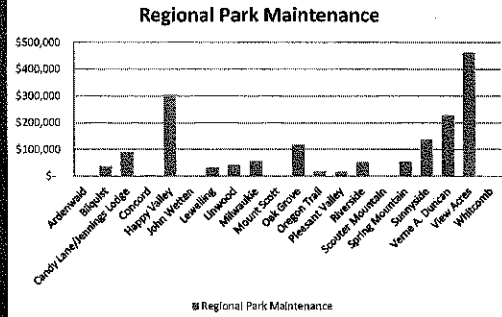
Tax Dollar Breakdown



Neighborhood Park Maintenance – FY 12/13



Districtwide Parks, Open Space & Trails Maintenance – FY 12/13



IGA's with Milwaukie and Happy Valley

Focused on:

- Ownership
 - Based on Concept of Shared Ownership
- Management
 - Maintenance Responsibilities, Standards, Accountability
- Representation
 - District Advisory Board Membership

Master Planning IGA Reviews

Potential Modifications:

- Ownership
 - Accounting Question of Capital Investment on City-Owned Properties
- Management
 - Need for Clear Accountability
- Representation

Master Plan Development

