

Department of Finance

Public Services Building 2051 Kaen Road, Suite 490 | Oregon City, OR 97045

| nda Date/Item: |
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Board of County Commissioners Clackamas County

Approval of Personal Services Contracts for As Needed Interpreter Services with English 2 Spanish, LLC. Contract has an annual not to exceed of \$250,000 with a contract total of \$1,250,000 for 5 years. County General funds could be involved as these contracts are for "on call" or "as-needed basis" work.

| Previous Board | Briefed at Issues – July 25, 2023 | | |
|----------------|---|--------------------|--------------|
| Action/Review | | | |
| Performance | Build public trust through good government by providing budget responsibility | | |
| Clackamas | and transparency | | |
| Counsel Review | Yes | Procurement Review | Yes |
| Contact Person | Ryan Rice | Contact Phone | 503-742-5446 |

EXECUTIVE SUMMARY: The intent of these contracts is to expand the current pool of licensed, qualified firms or individuals to provide a full range of interpreter and translator services. Work will be on an as-needed basis to assist the County with various interpreter needs including but not limited to in person, telephonic, transcription and video platforms. Interpreter services will include a variety of languages and communication needs.

Typical service requests may include but not limited to:

Interpreter services in clinics, education classes working directly with adults, children, for jurors, classes
for parents youth, general County business including but not limited to meetings, events, translation of
documents as well as public communication material.

RECOMMENDATION: Staff recommends approval of these contracts for as needed interpreter services.

Respectfully submitted,

Clizabeth Comfort

Elizabeth Comfort Finance Director

For Filing Use Only



CLACKAMAS COUNTY PERSONAL SERVICES CONTRACT Contract #8148

This Personal Services Contract (this "Contract") is entered into between **English 2 Spanish**, **LLC** ("Contractor"), and Clackamas County, a political subdivision of the State of Oregon ("County").

ARTICLE I.

- 1. Effective Date and Duration. This Contract shall become effective upon signature of both parties. Unless earlier terminated or extended, this Contract shall expire on June 30, 2028
- 2. Scope of Work. Contractor shall provide the following personal services: Interpreter services on an on-call basis ("Work"), further described in County's RFP 2023-39, attached hereto as Exhibit A and incorporated by this reference herein, and Contractor's Response, attached hereto as Exhibit B and incorporated by this reference herein.

Contractor agrees to perform the Work on behalf of the County and the following entities: Water Environment Services, North Clackamas Parks and Recreation District, the Development Agency of Clackamas County, the Housing Authority of Clackamas County, and any special district or urban renewal agency that follows the County's Local Contract Review Board rules and is approved by the County, in writing, to receive the Work under this Contract.

This Contract is on an "on-call" or "as-needed basis" for Work. When the County wishes Contractor to perform the Work, the County will submit an official County Task Order form (found at: https://www.clackamas.us/finance/terms.html) detailing the scope of Work, the entity on whose behalf the Work will be performed, and the total compensation, pursuant to the fee schedule set forth in this Contract. Contractor may not perform Work until the County Task Order form has been executed by the parties. In the event a project authorized under the County Task Order extends beyond the expiration of this Contract, the County Task Order shall remain in effect under the terms of this Contract until the completion or expiration of the authorized task.

No task order shall modify or amend the terms and conditions of this Contract.

The County Contract administrator for this Contract is the County Procurement and Contract Services Division. For each authorized Task Order, a project specific department representative shall be identified for coordination of the work.

- 3. Consideration. The maximum annual amount County may pay Contractor, from available and authorized funds, for performing the Work required by this Contract shall not exceed two hundred and fifty thousand dollars (\$250,000.00). The maximum amount County may pay Contractor, from available and authorized funds, for performing the Work during the entire five (5) year term of the Contract shall not exceed One Million Two Hundred Fifty Thousand dollars (\$1,250,000.00). Because this is an on-call or as-needed contract, and the exact amount of Work needed, if any, is unknown, nothing herein shall be construed as a promise to pay Contractor the full \$1,250,000.00 authorized herein. Consideration rates are on a time and materials basis in accordance with the rates and costs specified in Exhibit B. If any interim payments to Contractor are made, such payments shall be made only in accordance with the schedule and requirements in Exhibit B.
- **4. Invoices and Payments.** Unless otherwise specified, Contractor shall submit monthly invoices for Work performed. Invoices shall describe all Work performed with particularity, by whom it was performed, and shall itemize and explain all expenses for which reimbursement is claimed. The invoices shall include the total amount billed to date by Contractor prior to the current invoice. If Contractor fails to present invoices in proper form within sixty (60) calendar days after the end of the month in which the services were rendered, Contractor waives any rights to present such invoice thereafter and to receive payment therefor. Payments shall be made in accordance with ORS 293.462

to Contractor following the County's review and approval of invoices submitted by Contractor. Contractor shall not submit invoices for, and the County will not be obligated to pay, any amount in excess of the maximum compensation amount set forth above. If this maximum compensation amount is increased by amendment of this Contract, the amendment must be fully effective before Contractor performs Work subject to the amendment.

Invoices shall reference the above Contract Number and be submitted to each department that requested services under this Contract.

| 5. | Travel and Other Expense. Authorized: Yes No |
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| | If travel expense reimbursement is authorized in this Contract, such expense shall only be reimbursed |
| | at the rates in the County Contractor Travel Reimbursement Policy, hereby incorporated by reference |
| | and found at: https://www.clackamas.us/finance/terms.html . Travel expense reimbursement is not in |
| | excess of the not to exceed consideration. |

6. Contract Documents. This Contract consists of the following documents, which are listed in descending order of precedence and are attached and incorporated by reference, this Contract, Exhibit A and Exhibit B.

7. Contractor and County Contacts.

| Contractor Administrator: Elizabeth Sanchez | County Administrator: TBD |
|---|---------------------------|
| Phone: 541-316-8089 | Phone: |
| Email: admin@english2spanish.com | Email: |
| | |

Payment information will be reported to the Internal Revenue Service ("IRS") under the name and taxpayer ID number submitted. (See I.R.S. 1099 for additional instructions regarding taxpayer ID numbers.) Information not matching IRS records will subject Contractor payments to backup withholding.

ARTICLE II.

- 1. ACCESS TO RECORDS. Contractor shall maintain books, records, documents, and other evidence, in accordance with generally accepted accounting procedures and practices, sufficient to reflect properly all costs of whatever nature claimed to have been incurred and anticipated to be incurred in the performance of this Contract. County and their duly authorized representatives shall have access to the books, documents, papers, and records of Contractor, which are directly pertinent to this Contract for the purpose of making audit, examination, excerpts, and transcripts. Contractor shall maintain such books and records for a minimum of six (6) years, or such longer period as may be required by applicable law, following final payment and termination of this Contract, or until the conclusion of any audit, controversy or litigation arising out of or related to this Contract, whichever date is later.
- 2. AVAILABILITY OF FUTURE FUNDS. Any continuation or extension of this Contract after the end of the fiscal period in which it is written is contingent on a new appropriation for each succeeding fiscal period sufficient to continue to make payments under this Contract, as determined by the County in its sole administrative discretion.
- **3. CAPTIONS.** The captions or headings in this Contract are for convenience only and in no way define, limit, or describe the scope or intent of any provisions of this Contract.
- **4. COMPLIANCE WITH APPLICABLE LAW.** Contractor shall comply with all applicable federal, state and local laws, regulations, executive orders, and ordinances, as such may be amended from time to time.

- **5. COUNTERPARTS.** This Contract may be executed in several counterparts (electronic or otherwise), each of which shall be an original, all of which shall constitute the same instrument.
- 6. GOVERNING LAW. This Contract, and all rights, obligations, and disputes arising out of it, shall be governed and construed in accordance with the laws of the State of Oregon and the ordinances of Clackamas County without regard to principles of conflicts of law. Any claim, action, or suit between County and Contractor that arises out of or relates to the performance of this Contract shall be brought and conducted solely and exclusively within the Circuit Court for Clackamas County, for the State of Oregon. Provided, however, that if any such claim, action, or suit may be brought in a federal forum, it shall be brought and conducted solely and exclusively within the United States District Court for the District of Oregon. In no event shall this section be construed as a waiver by the County of any form of defense or immunity, whether sovereign immunity, governmental immunity, immunity based on the Eleventh Amendment to the Constitution of the United States or otherwise, from any claim or from the jurisdiction of any court. Contractor, by execution of this Contract, hereby consents to the personal jurisdiction of the courts referenced in this section.
- 7. INDEMNITY, RESPONSIBILITY FOR DAMAGES. Contractor shall be responsible for all damage to property, injury to persons, and loss, expense, inconvenience, and delay which may be caused by, or result from, any act, omission, or neglect of Contractor, its subcontractors, agents, or employees. The Contractor agrees to indemnify and defend the County, and its officers, elected officials, agents, and employees, from and against all claims, actions, losses, liabilities, including reasonable attorney and accounting fees, and all expenses incidental to the investigation and defense thereof, arising out of or based upon Contractor's acts or omissions in performing under this Contract.

However, neither Contractor nor any attorney engaged by Contractor shall defend the claim in the name of County, purport to act as legal representative of County, or settle any claim on behalf of County, without the approval of the Clackamas County Counsel's Office. County may assume its own defense and settlement at its election and expense.

- 8. INDEPENDENT CONTRACTOR STATUS. The service(s) to be rendered under this Contract are those of an independent contractor. Although the County reserves the right to determine (and modify) the delivery schedule for the Work to be performed and to evaluate the quality of the completed performance, County cannot and will not control the means or manner of Contractor's performance. Contractor is responsible for determining the appropriate means and manner of performing the Work. Contractor is not to be considered an agent or employee of County for any purpose, including, but not limited to: (A) The Contractor will be solely responsible for payment of any Federal or State taxes required as a result of this Contract; and (B) This Contract is not intended to entitle the Contractor to any benefits generally granted to County employees, including, but not limited to, vacation, holiday and sick leave, other leaves with pay, tenure, medical and dental coverage, life and disability insurance, overtime, Social Security, Workers' Compensation, unemployment compensation, or retirement benefits.
- 9. INSURANCE. Contractor shall secure at its own expense and keep in effect during the term of the performance under this Contract the insurance required and minimum coverage indicated below. The insurance requirement outlined below do not in any way limit the amount of scope of liability of Contractor under this Contract. Contractor shall provide proof of said insurance and name the County as an additional insured on all required liability policies. Proof of insurance and notice of any material change should be submitted to the following address: Clackamas County Procurement Division, 2051 Kaen Road, Oregon City, OR 97045 or emailed to the County Contract Analyst.

| Required – Commercial General Liability: combined single limit, or the equivalent, of not |
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| less than \$1,000,000 per occurrence, with an annual aggregate limit of \$2,000,000 for Bodily |
| Injury and Property Damage. |
| |

Required – Professional Liability: combined single limit, or the equivalent, of not less than \$1,000,000 per claim, with an annual aggregate limit of \$2,000,000 for damages caused by error, omission or negligent acts.

| Required – Automobile Liability: combined single limit, or the equivalent, | of not less than |
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| \$1,000,000 per accident for Bodily Injury and Property Damage. | |

The policy(s) shall be primary insurance as respects to the County. Any insurance or self-insurance maintained by the County shall be excess and shall not contribute to it. Any obligation that County agree to a waiver of subrogation is hereby stricken.

- 10. LIMITATION OF LIABILITIES. This Contract is expressly subject to the debt limitation of Oregon counties set forth in Article XI, Section 10, of the Oregon Constitution, and is contingent upon funds being appropriated therefore. Any provisions herein which would conflict with law are deemed inoperative to that extent. Except for liability arising under or related to Article II, Section 13 or Section 20 neither party shall be liable for (i) any indirect, incidental, consequential or special damages under this Contract or (ii) any damages of any sort arising solely from the termination of this Contact in accordance with its terms.
- 11. NOTICES. Except as otherwise provided in this Contract, any required notices between the parties shall be given in writing by personal delivery, email, or mailing the same, to the Contract Administrators identified in Article 1, Section 6. If notice is sent to County, a copy shall also be sent to: Clackamas County Procurement, 2051 Kaen Road, Oregon City, OR 97045. Any communication or notice so addressed and mailed shall be deemed to be given five (5) days after mailing, and immediately upon personal delivery, or within 2 hours after the email is sent during County's normal business hours (Monday Thursday, 7:00 a.m. to 6:00 p.m.) (as recorded on the device from which the sender sent the email), unless the sender receives an automated message or other indication that the email has not been delivered.
- 12. OWNERSHIP OF WORK PRODUCT. All work product of Contractor that results from this Contract (the "Work Product") is the exclusive property of County. County and Contractor intend that such Work Product be deemed "work made for hire" of which County shall be deemed the author. If for any reason the Work Product is not deemed "work made for hire," Contractor hereby irrevocably assigns to County all of its right, title, and interest in and to any and all of the Work Product, whether arising from copyright, patent, trademark or trade secret, or any other state or federal intellectual property law or doctrine. Contractor shall execute such further documents and instruments as County may reasonably request in order to fully vest such rights in County. Contractor forever waives any and all rights relating to the Work Product, including without limitation, any and all rights arising under 17 USC § 106A or any other rights of identification of authorship or rights of approval, restriction or limitation on use or subsequent modifications. Notwithstanding the above, County shall have no rights in any pre-existing Contractor intellectual property provided to County by Contractor in the performance of this Contract except to copy, use and re-use any such Contractor intellectual property for County use only.
- 13. REPRESENTATIONS AND WARRANTIES. Contractor represents and warrants to County that (A) Contractor has the power and authority to enter into and perform this Contract; (B) this Contract, when executed and delivered, shall be a valid and binding obligation of Contractor enforceable in accordance with its terms; (C) Contractor shall at all times during the term of this Contract, be qualified, professionally competent, and duly licensed to perform the Work; (D) Contractor is an independent contractor as defined in ORS 670.600; and (E) the Work under this Contract shall be performed in a good and workmanlike manner and in accordance with the highest professional standards. The warranties set forth in this section are in addition to, and not in lieu of, any other warranties provided.
- **14. SURVIVAL.** All rights and obligations shall cease upon termination or expiration of this Contract, except for the rights and obligations set forth in Article II, Sections 1, 6, 7, 10, 12, 13, 14, 15, 17, 20, 21, 25, 27, 28, and 34, and all other rights and obligations which by their context are intended to survive. However, such expiration shall not extinguish or prejudice the County's right to enforce this Contract with respect to: (a) any breach of a Contractor warranty; or (b) any default or defect in Contractor performance that has not been cured.

- **15. SEVERABILITY.** If any term or provision of this Contract is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held to be invalid.
- 16. SUBCONTRACTS AND ASSIGNMENTS. Contractor shall not enter into any subcontracts for any of the Work required by this Contract, or assign or transfer any of its interest in this Contract by operation of law or otherwise, without obtaining prior written approval from the County, which shall be granted or denied in the County's sole discretion. In addition to any provisions the County may require, Contractor shall include in any permitted subcontract under this Contract a requirement that the subcontractor be bound by this Article II, Sections 1, 7, 8, 13, 16 and 27 as if the subcontractor were the Contractor. County's consent to any subcontract shall not relieve Contractor of any of its duties or obligations under this Contract.
- 17. SUCCESSORS IN INTEREST. The provisions of this Contract shall be binding upon and shall inure to the benefit of the parties hereto, and their respective authorized successors and assigns.
- 18. TAX COMPLIANCE CERTIFICATION. The Contractor shall comply with all federal, state and local laws, regulation, executive orders and ordinances applicable to this Contract. Contractor represents and warrants that it has complied, and will continue to comply throughout the duration of this Contract and any extensions, with all tax laws of this state or any political subdivision of this state, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318. Any violation of this section shall constitute a material breach of this Contract and shall entitle County to terminate this Contract, to pursue and recover any and all damages that arise from the breach and the termination of this Contract, and to pursue any or all of the remedies available under this Contract or applicable law.
- **19. TERMINATIONS.** This Contract may be terminated for the following reasons: (A) by mutual agreement of the parties or by the County (i) for convenience upon thirty (30) days written notice to Contractor, or (ii) at any time the County fails to receive funding, appropriations, or other expenditure authority as solely determined by the County; or (B) if contractor breaches any Contract provision or is declared insolvent, County may terminate after thirty (30) days written notice with an opportunity to cure.
 - Upon receipt of written notice of termination from the County, Contractor shall immediately stop performance of the Work. Upon termination of this Contract, Contractor shall deliver to County all documents, Work Product, information, works-in-progress and other property that are or would be deliverables had the Contract Work been completed. Upon County's request, Contractor shall surrender to anyone County designates, all documents, research, objects or other tangible things needed to complete the Work.
- **20. REMEDIES.** If terminated by the County due to a breach by the Contractor, then the County shall have any remedy available to it in law or equity. If this Contract is terminated for any other reason, Contractor's sole remedy is payment for the goods and services delivered and accepted by the County as of the date of the notice of termination, less any setoff to which the County is entitled.
- 21. NO THIRD PARTY BENEFICIARIES. County and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly or otherwise, to third persons unless such third persons are individually identified by name herein and expressly described as intended beneficiaries of the terms of this Contract.
- **22. TIME IS OF THE ESSENCE.** Contractor agrees that time is of the essence in the performance of this Contract.

- 23. FOREIGN CONTRACTOR. If the Contractor is not domiciled in or registered to do business in the State of Oregon, Contractor shall promptly provide to the Oregon Department of Revenue and the Secretary of State, Corporate Division, all information required by those agencies relative to this Contract. The Contractor shall demonstrate its legal capacity to perform these services in the State of Oregon prior to entering into this Contract.
- **24. FORCE MAJEURE.** Neither County nor Contractor shall be held responsible for delay or default caused by events outside the County or Contractor's reasonable control including, but not limited to, fire, terrorism, riot, acts of God, or war. However, Contractor shall make all reasonable efforts to remove or eliminate such a cause of delay or default and shall upon the cessation of the cause, diligently pursue performance of its obligations under this Contract.
- **25. WAIVER.** The failure of County to enforce any provision of this Contract shall not constitute a waiver by County of that or any other provision.
- **26. PUBLIC CONTRACTING REQUIREMENTS.** Pursuant to the public contracting requirements contained in Oregon Revised Statutes ("ORS") Chapter 279B.220 through 279B.235, Contractor shall:
 - a. Make payments promptly, as due, to all persons supplying to Contractor labor or materials for the prosecution of the work provided for in the Contract.
 - b. Pay all contributions or amounts due the Industrial Accident Fund from such Contractor or subcontractor incurred in the performance of the Contract.
 - c. Not permit any lien or claim to be filed or prosecuted against County on account of any labor or material furnished.
 - d. Pay the Department of Revenue all sums withheld from employees pursuant to ORS 316.167.
 - e. As applicable, the Contractor shall pay employees for work in accordance with ORS 279B.235, which is incorporated herein by this reference. The Contractor shall comply with the prohibitions set forth in ORS 652.220, compliance of which is a material element of this Contract, and failure to comply is a breach entitling County to terminate this Contract for cause.
 - f. If the Work involves lawn and landscape maintenance, Contractor shall salvage, recycle, compost, or mulch yard waste material at an approved site, if feasible and cost effective.
- **27. NO ATTORNEY FEES.** In the event any arbitration, action or proceeding, including any bankruptcy proceeding, is instituted to enforce any term of this Contract, each party shall be responsible for its own attorneys' fees and expenses.
- **28. CONFIDENTIALITY.** Contractor acknowledges that it and its employees and agents may, in the course of performing their obligations under this Contract, be exposed to or acquire information that the County desires or is required to maintain as confidential, including information that is protected under applicable law, including Personal Information (as "**Personal Information**" is defined in ORS 646A.602(11)).

Contractor agrees to hold any and all information that it is required by law or that the County marks as "Confidential" to be held in confidence ("<u>Confidential Information</u>"), using at least the same degree of care that Contractor uses in maintaining the confidentiality of its own confidential information, and will use the Confidential Information for no purpose other than in the performance of this Contract, and to advise each of its employees and agents of their obligations to keep Confidential Information confidential.

Contractor agrees that, except as directed by the County, Contractor will not at any time during or after the term of this Contract, disclose, directly or indirectly, any Confidential Information to any person, and that upon termination or expiration of this Contract or the County's request, Contractor will turn over to the County all documents, papers, records and other materials in Contractor's possession which embody Confidential Information.

Contractor acknowledges that breach of this Contract, including disclosure of any Confidential Information, or disclosure of other information that, at law or in good conscience or equity, ought to remain confidential, will give rise to irreparable injury to the County that cannot adequately be compensated in damages. Accordingly, the County may seek and obtain injunctive relief against the breach or threatened breach of the foregoing undertakings, in addition to any other legal remedies that may be available. Contractor acknowledges and agrees that the covenants contained herein are necessary for the protection of the legitimate business interests of the County and are reasonable in scope and content.

Contractor agrees to comply with all reasonable requests by the County to ensure the confidentiality and nondisclosure of the Confidential Information, including if requested and without limitation: (a) obtaining nondisclosure agreements, in a form approved by the County, from each of Contractor's employees and agents who are performing services, and providing copies of such agreements to the County; and (b) performing criminal background checks on each of Contractor's employees and agents who are performing services, and providing a copy of the results to the County.

Contractor shall report, either orally or in writing, to the County any use or disclosure of Confidential Information not authorized by this Contract or in writing by the County, including any reasonable belief that an unauthorized individual has accessed Confidential Information. Contractor shall make the report to the County immediately upon discovery of the unauthorized disclosure, but in no event more than two (2) business days after Contractor reasonably believes there has been such unauthorized use or disclosure. Contractor's report shall identify: (i) the nature of the unauthorized use or disclosure, (ii) the Confidential Information used or disclosed, (iii) who made the unauthorized use or received the unauthorized disclosure, (iv) what Contractor has done or shall do to mitigate any deleterious effect of the unauthorized use or disclosure, and (v) what corrective action Contractor has taken or shall take to prevent future similar unauthorized use or disclosure. Contractor shall provide such other information, including a written report, as reasonably requested by the County.

Notwithstanding any other provision in this Contract, Contractor will be responsible for all damages, fines and corrective action (including credit monitoring services) arising from disclosure of such Confidential Information caused by a breach of its data security or the confidentiality provisions hereunder.

The provisions in this Section shall operate in addition to, and not as limitation of, the confidentiality and similar requirements set forth in the rest of the Contract, as it may otherwise be amended. Contractor's obligations under this Contract shall survive the expiration or termination of the Contract, as amended, and shall be perpetual.

- 29. CRIMINAL BACKGROUND CHECK REQUIREMENTS. Contractor shall be required to have criminal background checks (and in certain instances fingerprint background checks) performed on all employees, agents, or subcontractors that perform services under this Contract. Only those employees, agents, or subcontractors that have met the acceptability standards of the County may perform services under this Contract or be given access to Personal Information, Confidential Information or access to County facilities.
- 30. [RESERVED]
- 31. [RESERVED]
- 32. [RESERVED]
- 33. [RESERVED]

34. MERGER. THIS CONTRACT CONSTITUTES THE ENTIRE AGREEMENT BETWEEN THE PARTIES WITH RESPECT TO THE SUBJECT MATTER REFERENCED THEREIN. THERE ARE NO UNDERSTANDINGS, AGREEMENTS, OR REPRESENTATIONS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. NO AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY ALL PARTIES. ANY SUCH AMENDMENT, CONSENT, OR WAIVER SHALL BE EFFECTIVE ONLY IN THE SPECIFIC INSTANCE AND FOR THE SPECIFIC PURPOSE GIVEN. CONTRACTOR, BY THE SIGNATURE HERETO OF ITS AUTHORIZED REPRESENTATIVE, IS AN INDEPENDENT CONTRACTOR, ACKNOWLEDGES HAVING READ AND UNDERSTOOD THIS CONTRACT, AND CONTRACTOR AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

By their signatures below, the parties to this Contract agree to the terms, conditions, and content expressed herein.

| English 2 Spanish LLC 63416 Vogt Rd Bend, OR 97701 | Clackamas County |
|--|---------------------------------|
| Authorized Signature Date | Chair |
| Elizabeth Sanchez, Founder Name / Title (Printed) | Recording Secretary |
| 1671919-99 Oregon Business Registry # | Date |
| <u>DLLC / OREGON</u> Entity Type / State of Formation | Approved as to Form: 07/18/2023 |
| | County Counsel Date |

EXHIBIT A RFQ 2023-39 ON-CALL INTERPRETER SERVICES PUBLISHED APRIL 27, 2023



REQUEST FOR PROPOSALS #2023-39

FOR

Interpreter Services

BOARD OF COUNTY COMMISSIONERS

TOOTIE SMITH, Chair PAUL SAVAS, Commissioner MARK SHULL, Commissioner MARTHA SCHRADER, Commissioner BEN WEST, Commissioner

> Gary Schmidt County Administrator

> > Mike Faris Contract Analyst

PROPOSAL CLOSING DATE, TIME AND LOCATION

DATE: May 25, 2023

TIME: 2:00 PM, Pacific Time

PLACE: https://bidlocker.us/a/clackamascounty/BidLocker

SCHEDULE

| Request for Proposals Issued | April 27, 2023 |
|---|--|
| Protest of Specifications Deadline | May 4, 2023, 5:00 PM, Pacific Time |
| Deadline to Submit Clarifying Questions | May 18, 2023, 5:00 PM, Pacific Time |
| Request for Proposals Closing Date and Time | May 25, 2023, 2:00 PM, Pacific Time |
| Deadline to Submit Protest of AwardSe | even (7) days from the Intent to Award |

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SECTION 1 NOTICE OF REQUEST FOR PROPOSALS

Notice is hereby given that Clackamas County through its Board of County Commissioners will receive sealed Proposals per specifications until **2:00 PM**, **May 25, 2023** ("Closing"), to provide Interpreter Services. No Proposals will be received or considered after that time.

Location of RFP documents: OregonBuys

RFP Documents can be downloaded from the state of Oregon procurement website ("OregonBuys") at the following address https://oregonbuys.gov/bso/view/login/login.xhtml, Document No. S-C01010-00006733.

Prospective Proposers will need to sign in to download the information and that information will be accumulated for a Plan Holder's List. Prospective Proposers are responsible for obtaining any Addenda, clarifying questions, and Notices of Award from OregonBuys.

Submitting Proposals: Bid Locker

Proposals will only be accepted electronically thru a secure online bid submission service, <u>Bid Locker</u>. *Email submissions to Clackamas County email addresses will no longer be accepted.*

- A. Completed proposal documents must arrive electronically via Bid Locker located at https://bidlocker.us/a/clackamascounty/BidLocker.
- B. Bid Locker will electronically document the date and time of all submissions. Completed documents must arrive by the deadline indicated in Section 1 or as modified by Addendum. LATE PROPOSALS WILL NOT BE ACCEPTED.
- C. Proposers must register and create a profile for their business with Bid Locker in order to submit for this project. It is free to register for Bid Locker.
- D. Proposers with further questions concerning Bid Locker may review the Vendor's Guide located at https://www.clackamas.us/how-to-bid-on-county-projects.

Contact Information

Procurement Process and Technical Questions: Michael Faris, MFaris@clackamas.us

The Board of County Commissioners reserves the right to reject any and all Proposals not in compliance with all prescribed public bidding procedures and requirements, and may reject for good cause any and all Proposals upon the finding that it is in the public interest to do so and to waive any and all informalities in the public interest. In the award of the contract, the Board of County Commissioners will consider the element of time, will accept the Proposal or Proposals which in their estimation will best serve the interests of Clackamas County and will reserve the right to award the contract to the contractor whose Proposal shall be best for the public good.

Clackamas County encourages proposals from Minority, Women, Veteran and Emerging Small Businesses.

SECTION 2 INSTRUCTIONS TO PROPOSERS

Clackamas County ("County") reserves the right to reject any and all Proposals received as a result of this RFP. County Local Contract Review Board Rules ("LCRB") govern the procurement process for the County.

- **2.1 Modification or Withdrawal of Proposal:** Any Proposal may be modified or withdrawn at any time prior to the Closing deadline, provided that a written request is received by the County Procurement Division Director, prior to the Closing. The withdrawal of a Proposal will not prejudice the right of a Proposer to submit a new Proposal.
- **2.2 Requests for Clarification and Requests for Change:** Proposers may submit questions regarding the specifications of the RFP. Questions must be received in writing on or before 5:00 p.m. (Pacific Time), on the date indicated in the Schedule, at the Procurement Division address as listed in Section 1 of this RFP. Requests for changes must include the reason for the change and any proposed changes to the requirements. The purpose of this requirement is to permit County to correct, prior to the opening of Proposals, RFP terms or technical requirements that may be unlawful, improvident or which unjustifiably restrict competition. County will consider all requested changes and, if appropriate, amend the RFP. No oral or written instructions or information concerning this RFP from County managers, employees or agents to prospective Proposers shall bind County unless included in an Addendum to the RFP.
- **2.3 Protests of the RFP/Specifications:** Protests must be in accordance with LCRB C-047-0730. Protests of Specifications must be received in writing on or before 5:00 p.m. (Pacific Time), on the date indicated in the Schedule, or within three (3) business days of issuance of any addendum, at the Procurement Division address listed in Section 1 of this RFP. Protests may not be faxed. Protests of the RFP specifications must include the reason for the protest and any proposed changes to the requirements.
- **2.4 Addenda:** If any part of this RFP is changed, an addendum will be provided to Proposers that have provided an address to the Procurement Division for this procurement. It shall be Proposers responsibility to regularly check OregonBuys for any notices, published addenda, or response to clarifying questions.
- **2.5 Submission of Proposals:** Proposals must be submitted in accordance with Section 5. All Proposals shall be legibly written in ink or typed and comply in all regards with the requirements of this RFP. Proposals that include orders or qualifications may be rejected as irregular. All Proposals must include a signature that affirms the Proposer's intent to be bound by the Proposal (may be on cover letter, on the Proposal, or the Proposal Certification Form) shall be signed. If a Proposal is submitted by a firm or partnership, the name and address of the firm or partnership shall be shown, together with the names and addresses of the members. If the Proposal is submitted by a corporation, it shall be signed in the name of such corporation by an official who is authorized to bind the contractor. The Proposals will be considered by the County to be submitted in confidence and are not subject to public disclosure until the notice of intent to award has been issued.

No late Proposals will be accepted. Proposals submitted after the Closing will be considered late and will be returned unopened. Proposals may not be submitted by telephone or fax.

2.6 Post-Selection Review and Protest of Award: County will name the apparent successful Proposer in a Notice of Intent to Award published on OregonBuys. Identification of the apparent successful Proposer is procedural only and creates no right of the named Proposer to award of the contract. Competing Proposers shall be given seven (7) calendar days from the date on the Notice of Intent to Award to review the file at the Procurement Division office and file a written protest of award, pursuant to LCRB C-047-0740. Any award protest must be in writing and must be delivered by email, hand-delivery or mail to the address for the Procurement Division as listed in Section 1 of this RFP.

Only actual Proposers may protest if they believe they have been adversely affected because the Proposer would be eligible to be awarded the contract in the event the protest is successful. The basis of the written protest must be in accordance with ORS 279B.410 and shall specify the grounds upon which the protest is based. In order to be an adversely affected Proposer with a right to submit a written protest, a Proposer must be next in line for

award, i.e. the protester must claim that all higher rated Proposers are ineligible for award because they are non-responsive or non-responsible.

County will consider any protests received and:

- a. reject all protests and proceed with final evaluation of, and any allowed contract language negotiation with, the apparent successful Proposer and, pending the satisfactory outcome of this final evaluation and negotiation, enter into a contract with the named Proposer; OR
- b. sustain a meritorious protest(s) and reject the apparent successful Proposer as nonresponsive, if such Proposer is unable to demonstrate that its Proposal complied with all material requirements of the solicitation and Oregon public procurement law; thereafter, County may name a new apparent successful Proposer; OR
- c. reject all Proposals and cancel the procurement.
- **2.7 Acceptance of Contractual Requirements:** Failure of the selected Proposer to execute a contract and deliver required insurance certificates within ten (10) calendar days after notification of an award may result in cancellation of the award. This time period may be extended at the option of County.
- 2.8 Public Records: Proposals are deemed confidential until the "Notice of Intent to Award" letter is issued. This RFP and one copy of each original Proposal received in response to it, together with copies of all documents pertaining to the award of a contract, will be kept and made a part of a file or record which will be open to public inspection. If a Proposal contains any information that is considered a <a href="Transfer Error E

"This information constitutes a trade secret under ORS 192.345(2), and shall not be disclosed except in accordance with the Oregon Public Records Law, ORS Chapter 192."

The Oregon Public Records Law exempts from disclosure only bona fide trade secrets, and the exemption from disclosure applies only "unless the public interest requires disclosure in the particular instance" (ORS 192.345). Therefore, non-disclosure of documents, or any portion of a document submitted as part of a Proposal, may depend upon official or judicial determinations made pursuant to the Public Records Law.

- **2.9 Investigation of References:** County reserves the right to investigate all references in addition to those supplied references and investigate past performance of any Proposer with respect to its successful performance of similar services, its compliance with specifications and contractual obligations, its completion or delivery of a project on schedule, its lawful payment of subcontractors and workers, and any other factor relevant to this RFP. County may postpone the award or the execution of the contract after the announcement of the apparent successful Proposer in order to complete its investigation.
- **2.10 RFP Proposal Preparation Costs and Other Costs:** Proposer costs of developing the Proposal, cost of attendance at an interview (if requested by County), or any other costs are entirely the responsibility of the Proposer, and will not be reimbursed in any manner by County.
- **2.11 Clarification and Clarity:** County reserves the right to seek clarification of each Proposal, or to make an award without further discussion of Proposals received. Therefore, it is important that each Proposal be submitted initially in the most complete, clear, and favorable manner possible.
- **2.12 Right to Reject Proposals:** County reserves the right to reject any or all Proposals or to withdraw any item from the award, if such rejection or withdrawal would be in the public interest, as determined by County.
- **2.13** Cancellation: County reserves the right to cancel or postpone this RFP at any time or to award no contract.
- **2.14 Proposal Terms:** All Proposals, including any price quotations, will be valid and firm through a period of one hundred and eighty (180) calendar days following the Closing date. County may require an

extension of this firm offer period. Proposers will be required to agree to the longer time frame in order to be further considered in the procurement process.

- **2.15 Oral Presentations:** At County's sole option, Proposers may be required to give an oral presentation of their Proposals to County, a process which would provide an opportunity for the Proposer to clarify or elaborate on the Proposal but will in no material way change Proposer's original Proposal. If the evaluating committee requests presentations, the Procurement Division will schedule the time and location for said presentation. Any costs of participating in such presentations will be borne solely by Proposer and will not be reimbursed by County. **Note:** Oral presentations are at the discretion of the evaluating committee and may not be conducted; therefore, **written Proposals should be complete.**
- **2.16 Usage:** It is the intention of County to utilize the services of the successful Proposer(s) to provide services as outlined in the below Scope of Work.
- **2.17 Review for Responsiveness:** Upon receipt of all Proposals, the Procurement Division or designee will determine the responsiveness of all Proposals before submitting them to the evaluation committee. If a Proposal is incomplete or non-responsive in significant part or in whole, it will be rejected and will not be submitted to the evaluation committee. County reserves the right to determine if an inadvertent error is solely clerical or is a minor informality which may be waived, and then to determine if an error is grounds for disqualifying a Proposal. The Proposer's contact person identified on the Proposal will be notified, identifying the reason(s) the Proposal is non-responsive. One copy of the Proposal will be archived and all others discarded.
- **2.18 RFP Incorporated into Contract:** This RFP will become part of the Contract between County and the selected contractor(s). The contractor(s) will be bound to perform according to the terms of this RFP, their Proposal(s), and the terms of the Sample Contract.
- **2.19 Communication Blackout Period:** Except as called for in this RFP, Proposers may not communicate with members of the Evaluation Committee or other County employees or representatives about the RFP during the procurement process until the apparent successful Proposer is selected, and all protests, if any, have been resolved. Communication in violation of this restriction may result in rejection of a Proposer.
- **2.20 Prohibition on Commissions and Subcontractors:** County will contract directly with persons/entities capable of performing the requirements of this RFP. Contractors must be represented directly. Participation by brokers or commissioned agents will not be allowed during the Proposal process. Contractor shall not use subcontractors to perform the Work unless specifically pre-authorized in writing to do so by the County. Contractor represents that any employees assigned to perform the Work, and any authorized subcontractors performing the Work, are fully qualified to perform the tasks assigned to them, and shall perform the Work in a competent and professional manner. Contractor shall not be permitted to add on any fee or charge for subcontractor Work. Contractor shall provide, if requested, any documents relating to subcontractor's qualifications to perform required Work.
- **2.21 Ownership of Proposals:** All Proposals in response to this RFP are the sole property of County, and subject to the provisions of ORS 192.410-192.505 (Public Records Act).
- **2.22** Clerical Errors in Awards: County reserves the right to correct inaccurate awards resulting from its clerical errors.
- **Rejection of Qualified Proposals:** Proposals may be rejected in whole or in part if they attempt to limit or modify any of the terms, conditions, or specifications of the RFP or the Sample Contract.
- **2.24 Collusion:** By responding, the Proposer states that the Proposal is not made in connection with any competing Proposer submitting a separate response to the RFP, and is in all aspects fair and without collusion or fraud. Proposer also certifies that no officer, agent, elected official, or employee of County has a pecuniary interest in this Proposal.

- **2.25 Evaluation Committee:** Proposals will be evaluated by a committee consisting of representatives from County and potentially external representatives. County reserves the right to modify the Evaluation Committee make-up in its sole discretion.
- **2.26 Commencement of Work:** The contractor shall commence no work until all insurance requirements have been met, the Protest of Awards deadline has been passed, any protest have been decided, a contract has been fully executed, and a Notice to Proceed has been issued by County.
- **2.27 Best and Final Offer:** County may request best and final offers from those Proposers determined by County to be reasonably viable for contract award. However, County reserves the right to award a contract on the basis of initial Proposal received. Therefore, each Proposal should contain the Proposer's best terms from a price and technical standpoint. Following evaluation of the best and final offers, County may select for final contract negotiations/execution the offers that are most advantageous to County, considering cost and the evaluation criteria in this RFP.
- **2.28 Nondiscrimination:** The successful Proposer agrees that, in performing the work called for by this RFP and in securing and supplying materials, contractor will not discriminate against any person on the basis of race, color, religious creed, political ideas, sex, age, marital status, sexual orientation, gender identity, veteran status, physical or mental handicap, national origin or ancestry, or any other class protected by applicable law.
- **2.29** Intergovernmental Cooperative Procurement Statement: Pursuant to ORS 279A and LCRB, other public agencies shall have the ability to purchase the awarded goods and services from the awarded contractor(s) under terms and conditions of the resultant contract. Any such purchases shall be between the contractor and the participating public agency and shall not impact the contactor's obligation to the County. Any estimated purchase volumes listed herein do not include other public agencies and County makes no guarantee as to their participation. Any Proposer, by written notification included with their Proposal, may decline to extend the prices and terms of this solicitation to any and/or all other public agencies. County grants to any and all public serving governmental agencies, authorization to purchase equivalent services or products described herein at the same submitted unit bid price, but only with the consent of the contractor awarded the contract by the County.

SECTION 3 SCOPE OF WORK

3.1. INTRODUCTION

The County, on behalf of its Departments and special Districts (collectively referred to as "Department"), is seeking proposals for on-call contractors to provide interpreter services including but not limited to in person, telephonic, transcription and video platforms. The County wishes to contract with qualified firms for interpreter services to and from one or more languages to and from the English language on an on-call basis. The County intends to award multiple contracts as a result of this solicitation.

Please direct all Technical/Specifications or Procurement Process Questions to the indicated representative referenced in the Notice of Request for Proposals and note the communication restriction outlined in Section 2.19.

3.2 BACKGROUND

Clackamas County seeks to contract with qualified vendors to provide interpreter services to be utilized throughout the County by in-person, telephonic, video conferencing, and written translation platforms. These services are for all Clackamas County entities including but not limited to Sheriff's Department, District Attorney's Office, Clackamas County Service District 1, North Clackamas Parks and Recreation District, Transportation and Development, Resolution Services, Library District, Water Environment Services, Health, Housing and Human Services and other County component units.

3.3. SCOPE OF WORK

3.3.1. Scope:

The purpose of this Request for Proposals ("RFP") is to contract with qualified individuals or firms (hereafter "Contractor") to provide on-call services including but not limited to in-person, telephonic, video conferencing, and written translation services for various languages to and from the English language. The resulting contract will be an on-call contract for services needed over the contract term. The compensation for each task will be a time and material basis at the rates provided in proposal submitted with no guarantee of compensation during the contract term. The annual not to exceed for each contract will be \$250,000, with a total contract value of not-to-exceed \$1,250,000.000, for a five year contract term expiring **June 30, 2028.** It is the intent of the County to issue multiple contracts under this RFP.

Contractors may need to agree to additional terms and conditions as mandated by State, Federal or County requirements per each engagement such as HIPPA or other State mandated regulations. This includes but is not limited to additional agreements such as Business Associate Agreement and Qualified Service Organization Business Associate Agreement. Samples of these agreements can be found at: https://www.clackamas.us/finance/terms.html

Services will be coordinated with a Departmental representative ("County Requestor") for each engagement Service scheduling will be by telephone or email correspondence and all confirmations must be received to the County Requestor within 24 hours of request. The request confirmation should include the name of the County Requestor, service(s) time(s) and location requested, confirmation of services and any other pertinent information necessary. Minimum hours for billing and service requested for in-person interpreter services is one (1) hour per request, regardless of actual service time, which includes client no show. The County has the right to utilize services within the time frame specified regardless of original scope of work as long as there is no change of location unless mutually agreed upon in writing. County Requestor and Contractor must cancel a minimum of 48 hours in advance of requested services time.

County reserves the right to charge an hour for hour billing fee at their specified rates for failure to appear after a written confirmation is received.

Additional hours for in-person interpreter services or longer term engagements may be required as needed and mutually agreed upon in writing by both the County and Contractor.

Contractor to provide all labor, material, equipment and supplies necessary to provide interpreter services in-person, telephonically, video conferencing, and written translation services. The County will not accept additional ad hoc fees such as location fees, travel fees, etc. in addition to the hourly rate.

Contractor will invoice Departments directly on a monthly basis with detailed information per transaction that will include date, time, location address, language services used, platform utilized (in-person, telephonic, video, transcriber) and any other pertinent notes. If providing written translation, Contractor shall submit in writing, the original request by the Department including documents requesting translation. County Requestor may require Contractor to bill third party entities directly.

Telephonic interpretation must utilize a land line phone to maintain integrity of the connection. If mutually agreed upon, cellular devices may be utilized to perform the interpreter services either via video or telephonic interpreter services.

Contractors must have the ability to provide high-quality Video Remote Interpreting and Video Relay Service ("VRI/VRS") available from multiple platforms – utilizing current (PC/MAC/Android/iOS) technology for the provision of on-site interpreting services and video remote "mobile" interpreting, delivering a wide array of options to meet the varied communication needs of the Sheriff's Office, clients and Departments.

Contractor duties may include but are not limited to interpreter services, which may consist of either VRI/VRS interpretive services or on-site interpretation as the need dictates, for Departments including but not limited to the County Jail, County Courthouse (Civil Services), Community Corrections (Parole and Probation Services), and Law Enforcement Operations (Patrol Services and Criminal Investigations).

Certifications:

Contractors must be certified in American Sign Language (ASL) through the National Association of the Deaf (https://www.nad.org/).

Contractors who are Medically Certified must be registered and certified as a medical Interpreter as deemed by the Oregon Health Authority (http://www.oregon.gov/oha/oei/pages/hci-certification.aspx).

Contractors who are Legally Certified must be registered and certified as a Court Interpreter as deemed by the Oregon Judicial Department (http://www.courts.oregon.gov/programs/interpreters/Pages/roster.aspx).

Contractors who perform General interpreter services must be fluent in language(s) in which they provide services by oral communication and or in writing.

Firms or individuals may be required to supply certifications at the time of services being rendered at the request of the County Requestor.

Typical service requests may include but not limited to:

• Interpreter services in clinics, education classes working directly with adults, children, for jurors, classes for parents youth, general County business including but not limited to meetings, events, translation of documents as well as public communication material.

Contractor may or may not be required to meet additional guidelines as specified by both finding source and departmental needs. These may include but are not limited to:

- BAA
- OSOBAA
- Ability to record interactions (interpretations) of all parties
- Consent form all parties to recordings- Conversations may be recorded for law enforcement purposes (Oregon Law) and possibility of being subject to answering subpoenas (County Counsel/District Attorney).

3.3.2. Work Schedule:

Services will be performed on an as needed schedule with little to no notice. The schedule of services will be mutually agreed upon scope of work on a twenty four hour basis, seven days a week, and three hundred and sixty five days a year (24/7/365). Work performed will either be in-person, utilization of video or telephonic interpreter services.

Most services to be performed between the hours of 7:00 AM and 6:00 PM, Monday through Friday.

Location of Work:

All Clackamas County and component unit locations are intended to be covered under the resulting contract. The majority of service locations are in the Clackamas County Metro areas of Oregon City, Milwaukie, Gladstone, Clackamas, West Linn, Canby area. There are some service locations in outlying areas such as Sandy and Welches, however the volume is minor compared to the Metro area.

3.3.3. Term of Contract:

The term of the contract shall be from the effective date through **June 30, 2028.** Prices during the term of the contract will be fixed.

3.3.4 Sample Contract: Submission of a Proposal in response to this RFP indicates Proposer's willingness to enter into a contract containing substantially the same terms (including insurance requirements) of the sample contract identified below. No action or response to the sample contract is required under this RFP. Any objections to the sample contract terms should be raised in accordance with Paragraphs 2.2 or 2.3 of this RFP, pertaining to requests for clarification or change or protest of the RFP/specifications, and as otherwise provided for in this RFP. This RFP and all supplemental information in response to this RFP will be a binding part of the final contract.

The applicable Sample Personal Services Contract for this RFP can be found at https://www.clackamas.us/finance/terms.html.

| rofessional Services Contract (unless checked, item does not apply) | |
|---|----|
| The following paragraphs of the Professional Services Contract will be applicable | e: |
| Article I, Paragraph 5 – Travel and Other Expense is Authorized | |
| ☐ Article II, Paragraph 28 – Confidentiality | |
| Article II, Paragraph 29 – Criminal Background Check Requirements | |
| ☐ Article II, Paragraph 30 – Key Persons | |
| ☐ Article II, Paragraph 31 – Cooperative Contracting | |
| Article II, Paragraph 32 – Federal Contracting Requirements | |
| Exhibit A – On-Call Provision | |

Background Checks

Contractors are responsible for performing and paying for Criminal Background Checks as required, Article II, Paragraph 29 on the Professional Services Standardized Contract Terms and Conditions.

Contractors shall perform criminal background checks on all employees, agents or subcontractors that perform services before any services are rendered under established Contracts with Clackamas County from this RFP. All criminal background check requirement documentation shall be made available at the request of the County. Failure to provide or adhere to this standard will result in termination of your contract. This is applicable to all Contractors who Clackamas County establishes a contract with.

| The | e following insurance requirements will be applicable: |
|-------------|--|
| \boxtimes | Commercial General Liability: combined single limit, or the equivalent, of not less than |
| | \$1,000,000 per occurrence, with an annual aggregate limit of \$2,000,000 for Bodily Injury and |
| | Property Damage. |
| | Professional Liability: combined single limit, or the equivalent, of not less than \$1,000,000 per |
| | occurrence, with an annual aggregate limit of \$2,000,000 for damages caused by error, omission |
| | or negligent acts. |
| \boxtimes | Automobile Liability: combined single limit, or the equivalent, of not less than \$1,000,000 per |
| | occurrence for Bodily Injury and Property Damage. |

SECTION 4 EVALUATION PROCEDURE

An evaluation committee will review all Proposals that are initially deemed responsive and they shall rank the Proposals in accordance with the below criteria. The evaluation committee may recommend an award based solely on the written responses or may request Proposal interviews/presentations. Interviews/presentations, if deemed beneficial by the evaluation committee, will consist of the highest scoring Proposers. The invited Proposers will be notified of the time, place, and format of the interview/presentation. Based on the interview/presentation, the evaluation committee may revise their scoring.

Written Proposals must be complete and no additions, deletions, or substitutions will be permitted during the interview/presentation (if any). The evaluation committee will recommend award of a contract to the final County decision maker based on the highest scoring Proposal. The County decision maker reserves the right to accept the recommendation, award to a different Proposer, or reject all Proposals and cancel the RFP.

Proposers are not permitted to directly communicate with any member of the evaluation committee during the evaluation process. All communication will be facilitated through the Procurement representative.

4.2 Evaluation Criteria

| Category | Points available: |
|--|-------------------|
| | |
| Proposer's General Background and Qualifications | 0-30 |
| Scope of Work | 0-45 |
| Fees | 0-25 |
| Available points | 0-100 |

4.3 Once a selection has been made, the County will enter into contract negotiations. During negotiation, the County may require any additional information it deems necessary to clarify the approach and understanding of the requested services. Any changes agreed upon during contract negotiations will become part of the final contract. The negotiations will identify a level of work and associated fee that best represents the efforts required. If the County is unable to come to terms with the highest scoring Proposer, discussions shall be terminated and negotiations will begin with the next highest scoring Proposer. If the resulting contract contemplates multiple phases and the County deems it is in its interest to not authorize any particular phase, it reserves the right to return to this solicitation and commence negotiations with the next highest ranked Proposer to complete the remaining phases.

SECTION 5 PROPOSAL CONTENTS

5.1. Vendors must observe submission instructions and be advised as follows:

- **5.1.1.** Proposals will only be accepted electronically thru Equity Hub's Bid Locker. Email submissions to Clackamas County email addresses will no longer be accepted.
- **5.1.2.** Completed proposal documents must arrive electronically via Equity Hub's Bid Locker located at https://bidlocker.us/a/clackamascounty/BidLocker.
- **5.1.3.** County reserves the right to solicit additional information or Proposal clarification from the vendors, or any one vendor, should the County deem such information necessary.
- **5.1.4.** Proposal may not exceed a total of <u>**20 pages**</u> (single-sided), inclusive of all exhibits, attachments, title pages, pages separations, table of contents, or other information. The Proposal Certification Page will NOT count towards the final page count.

Provide the following information in the order in which it appears below:

5.2. Proposer's General Background and Qualifications:

- Description of the firm.
- Provide Credentials (Medical and/or Legal Certifications by the State of Oregon) and experience of key individuals that would be assigned to this project.
- Description of providing similar services to public entities of similar size within the past five (5) years.
- Description of the firm's ability to meet the requirements in Section 3.
- Description of what distinguishes the firm from other firms performing a similar service.

5.3. Scope of Work

- Proposers are required to attach **Section 6 (see below)**, spreadsheet of languages spoken and written and in which mode of delivery they are able to provide whether that is in person, telephonically or written translation services.
- Provide detailed project approach to execute these services.
- Provide a timeline for your services

5.4. Fees

The quoted fees must be a time and material hourly rate for each type of service provided. The County will not accept additional ad hoc fees such as location fees, travel fees, etc. in addition to the hourly rate. Vendors may propose on a per hour (in-person), per minute (telephonic or video), or per word basis (transcription).

5.5. References

Provide three (3) references from clients your firm has served similar to the County in the past three (3) years, including one client that has newly engaged the firm in the past thirty-six (36) months and one (1) long-term client. Provide the name, address, email, and phone number of the references. Points awarded for this criteria are based on both the providing of references as well as information gleaned from the provided contacts. Evaluation Committee members may contact references at their sole discretion.

5.6. Completed Proposal Certification (see the below form)

PROPOSAL CERTIFICATION

RFP #2023-39

| Submitted by: | English 2 Spanish LLC | |
|---------------|--|--|
| • | (Must be entity's full legal name, and State of Formation) | |

Each Proposer must read, complete and submit a copy of this Proposal Certification with their Proposal. Failure to do so may result in rejection of the Proposal. By signature on this Proposal Certification, the undersigned certifies that they are authorized to act on behalf of the Proposer and that under penalty of perjury, the undersigned will comply with the following:

SECTION I. OREGON TAX LAWS: As required in ORS 279B.110(2)(e), the undersigned hereby certifies that, to the best of the undersigned's knowledge, the Proposer is not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means the tax laws of the state or a political subdivision of the state, including ORS 305.620 and ORS chapters 316, 317 and 318. If a contract is executed, this information will be reported to the Internal Revenue Service. Information not matching IRS records could subject Proposer to 24% backup withholding.

SECTION II. NON-DISCRIMINATION: That the Proposer has not and will not discriminate in its employment practices with regard to race, creed, age, religious affiliation, sex, disability, sexual orientation, gender identity, national origin, or any other protected class. Nor has Proposer or will Proposer discriminate against a subcontractor in the awarding of a subcontract because the subcontractor is a disadvantaged business enterprise, a minority-owned business, a woman-owned business, a business that a service-disabled veteran owns or an emerging small business that is certified under ORS 200.055.

SECTION III. CONFLICT OF INTEREST: The undersigned hereby certifies that no elected official, officer, agent or employee of Clackamas County is personally interested, directly or indirectly, in any resulting contract from this RFP, or the compensation to be paid under such contract, and that no representation, statements (oral or in writing), of the County, its elected officials, officers, agents, or employees had induced Proposer to submit this Proposal. In addition, the undersigned hereby certifies that this proposal is made without connection with any person, firm, or corporation submitting a proposal for the same material, and is in all respects fair and without collusion or fraud.

SECTION IV. COMPLIANCE WITH SOLICITATION: The undersigned further agrees and certifies that they:

- 1. Have read, understand and agree to be bound by and comply with all requirements, instructions, specifications, terms and conditions of the RFP (including any attachments); and
- 2. Are an authorized representative of the Proposer, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the Proposal or contract termination; and
- 3. Will furnish the designated item(s) and/or service(s) in accordance with the RFP and Proposal; and
- 4. Will use recyclable products to the maximum extend economically feasible in the performance of the contract work set forth in this RFP.

| Name: Elizabeth Sanchez | Date: 5/24/2023 |
|---|--|
| Signature: | Title: CEO |
| Email: admin@english2spanish.com | Telephone: 541-316-8089 |
| Oregon Business Registry Number: 1671919-99 | OR CCB # (if applicable): |
| Business Designation (check one): ☐ Corporation ☐ Partnership ☐ Sole Proprietorsh | nip Non-Profit Limited Liability Company |
| ✓ Resident Quoter, as defined in ORS 279A.120✓ Non-Resident Quote. Resident State: | |

Section 6 Rate Schedule

| Name of Firm/Individual: | | | | | | | |
|--|-------------------|------------|--------------------------|--|--|--|--|
| Certification(s): ☐ Medical | □ Legal | ☐ General | ☐ American Sign Language | | | | |
| Days/Hours of availability: _ | | | | | | | |
| Are you willing to accept long | term assignment | s? | | | | | |
| Are you willing to perform the | rd party billing? | □ Yes □ No | | | | | |
| Please attach all current certifications to your proposal if an individual. Firms may be required to provide | | | | | | | |

Please attach all current certifications to your proposal if an individual. Firms may be required to provide certifications for their staff at the time services are rendered.

| | Rates | | | |
|--|--------------|------------|-------|---------------|
| Language | In person | Telephonic | Video | Transcription |
| American Sign Language | | | | |
| Acholi – Uganda, Sudan | | | | |
| Afrikaans – South Africa, Namibia | | | | |
| Akan – Ghana, Ivory Coast | | | | |
| Akateko – Guatemala | | | | |
| Albanian – Albania | | | | |
| Algerian Arabic – Algeria | | | | |
| Amharic – Ethiopia | | | | |
| Arabic – Widely Distributed | | | | |
| Armenian – Armenia | | | | |
| Ashanti (Asante Twi) – Ghana | | | | |
| Assyrian – Iraq | | | | |
| Azerbaijani – Azerbaijan | | | | |
| Azorean Portuguese – Azores Islands | | | | |
| Bahnar – Vietnam | | | | |
| Bahasa Indonesia (Indonesian) –Indonesia | | | | |
| Bambara – Mali | | | | |
| Belarusan – Belarus | | | | |
| Bengali – Bangladesh, India | | | | |
| Bosnian – Bosnia & Herzegovina | | | | |
| Brazilian Portuguese — Brazil | | | | |
| Bulgarian – Bulgaria | | | | |
| Burmese – Myanmar (former Burma) | | | | |
| Cambodian (Khmer) – Cambodia | | | | |

| Cantonese – China | | | | |
|--|--------|------------|-------|---------------|
| | In | | | |
| Language | person | Telephonic | Video | Transcription |
| Cape Verdean (Portuguese Creole) –Cape Verde | | | | |
| Catalan – Andorra, Spain | | | | |
| Cebuano – Philippines | | | | |
| Chaldean – Iraq | | | | |
| Chamorro – Guam | | | | |
| Chaozhou (Teochew) – China | | | | |
| Chin – Myanmar (former Burma) | | | | |
| Chinese (var. languages/dialects) – China | | | | |
| Chuukese (Trukese) – Micronesia | | | | |
| Croatian – Croatia | | | | |
| Czech – Czech Republic | | | | |
| Danish – Denmark | | | | |
| Dari (Afgan Farsi) – Afghanistan | | | | |
| Dene – Canada | | | | |
| Dewoin – Liberia | | | | |
| Dinka – Sudan | | | | |
| Duala – Cameroon | | | | |
| Dutch – Netherlands | | | | |
| Egyptian Arabic – Egypt | | | | |
| Estonian – Estonia | | | | |
| Filipino (Tagalog) – Philippines | | | | |
| Finnish – Finland | | | | |
| Flemish – Belgium | | | | |
| French – Africa, Canada, France, Tunisia, et al. | | | | |
| French Creole – Caribbean | | | | |
| Fukienese – China | | | | |
| Fulani (Fulfulde, Fula) – Cameroon, Niger, | | | | |
| Nigeria, Senegal | | | | |
| Fuzhou – China | | | | |
| Ga – Ghana | | | | |
| Gen (Mina) – Togo, Benin | | | | |
| German – Germany | | | | |
| Gokana (Khana) – Nigeria | | | | |
| Greek – Greece | | | | |
| Gujarati – <i>India</i> | | | | |
| Haitian Creole – Haiti | | | | |
| Haka Burmese – Myanmar (former Burma) | | | | |
| Hmong – China, Vietnam, Laos | | | | |
| Hungarian – Hungary | | | | |
| | | | | |

| Hakka – China | | | | |
|--|--------|------------|-------|---------------|
| | In | | | |
| Language | person | Telephonic | Video | Transcription |
| Hausa – Niger, Nigeria | | | | |
| Ibo (Igbo) – Nigeria | | | | |
| Ilocano – Philippines | | | | |
| Hebrew – Israel | | | | |
| Hindi – India | | | | |
| Indonesian (Bahasa Indonesia) – Indonesia | | | | |
| Iraqi Arabic – Iraq | | | | |
| Italian – Italy | | | | |
| Japanese – Japan | | | | |
| Jarai – Vietnam | | | | |
| Javanese – Indonesia | | | | |
| Jordanian Arabic – Jordan | | | | |
| Juba Arabic – Sudan | | | | |
| Kanjobal (Q'anjob'al) – Guatemala | | | | |
| Kannada – India | | | | |
| Kapampangan – Philippines | | | | |
| Karen (Pa'o, S'gaw) – Myanmar (former Burma) | | | | |
| Kayah – Myanmar (former Burma) | | | | |
| Khmer (Cambodian) – Cambodia | | | | |
| Kinyarwanda – Rwanda | | | | |
| Kirundi – Burundi | | | | |
| Koho – Vietnam | | | | |
| Korean – Korea | | | | |
| Kpele – Guinea, Liberia | | | | |
| Kurmanji (Northern Kurdish) – <i>Turkey</i> | | | | |
| Kuawaiti Arabic – Kuwait | | | | |
| Lao – Laos | | | | |
| Latvian – Latvia | | | | |
| Lebanese Arabic – Lebanon | | | | |
| Lingala – Congo, Republic of the | | | | |
| Lithuanian – Lithuania | | | | |
| Luganda – Uganda | | | | |
| Luo – Kenya | | | | |
| Maay (Af Maay, Rahanween, Bantu) –Somalia | | | | |
| Macedonian – Macedonia | | | | |
| Malay – Malaysia | | | | |
| Malayalam – India | | | | |
| Malinke – Senegal | | | | |
| Mam – Guatemala | | | | |
| тами Описници | | | | |

| Mandarin – China | | | | |
|---|--------|------------|-------|---------------|
| | In | | | |
| Language | person | Telephonic | Video | Transcription |
| Mandinka (Mandingo) – Senegal | | | | |
| Marathi – India | | | | |
| Marshallese – Marshall Islands | | | | |
| Mayan [Akateko, Kanjobal] – Guatemala, Mexico | | | | |
| Mien – China, Laos, Thailand | | | | |
| Mina (Gen) – Togo, Benin | | | | |
| Minangkabau – Indonesia | | | | |
| Mixteco Alto – Mexico | | | | |
| Mixteco Bajo – Mexico | | | | |
| Mnong – Vietnam | | | | |
| Mongolian – Mongolia | | | | |
| Moroccan Arabic – Morocco | | | | |
| Nahuatl – Mexico | | | | |
| Navajo – U.S.A. (Southwest) | | | | |
| Nepalese – Nepal, India | | | | |
| Nuer – Sudan | | | | |
| Oromo – Ethiopia | | | | |
| Palestinian Arabic – Israel, Jordan | | | | |
| Pangasinan – Philippines | | | | |
| Papiamento – Netherlands Antilles | | | | |
| Pashto (Pushto) – Pakistan, Afghanistan | | | | |
| Portuguese Creole (Cape Verdean) – Cape Verde | | | | |
| Persian (Farsi) – Afghanistan, Iran, Iraq, Pakistan | | | | |
| Russian – Russia | | | | |
| Samoan – Samoa | | | | |
| Polish – Poland | | | | |
| Portuguese – Portugal, Brazil, et al. | | | | |
| San Miguel – Mexico | | | | |
| Santa Eulalia – Guatemala | | | | |
| Saraiki – Pakistan, India | | | | |
| Serbian – Serbia, Montenegro | | | | |
| Serbo-Croatian – Balkans | | | | |
| Shanghainese – China | | | | |
| Sichuan (Szechuan) – China | | | | |
| Sinhalese – Sri Lanka | | | | |
| Slovak – Slovakia | | | | |
| Somali – Somalia | | | | |
| Soninke (Serahule) – Mali | | | | |
| Sorani (Central Kurdish) – Iraq | | | | |
| Solum (Central Extruisity – 11 uy | | | | |

| Spanish – Spain, Latin America, et al. | | | | |
|--|--------|------------|-------|---------------|
| | In | | | |
| Language | person | Telephonic | Video | Transcription |
| Sudanese Arabic – Sudan | | | | |
| Susu – Guinea | | | | |
| Swahili – Kenya, Somalia, Tanzania, | | | | |
| Swedish – Sweden | | | | |
| Syrian Arabic – Syria | | | | |
| Tagalog (Filippino) – Philippines | | | | |
| Tai Dam – Vietnam | | | | |
| Taiwanese – Taiwan | | | | |
| Tamil – India | | | | |
| Telugu – India | | | | |
| Teochew (Chaozhou) - China | | | | |
| Thai – Thailand | | | | |
| Tibetan – China | | | | |
| Tigrigna (Tigrinya) – Ethiopia, | | | | |
| Eritrea | | | | |
| Toishanese – China | | | | |
| Tongan – Tonga | | | | |
| Trukese (Chuukese) – Micronesia | | | | |
| Tunisian Arabic – Tunisia | | | | |
| Turkish – Turkey | | | | |
| Twi - Ghana | | | | |
| Tzotzil – Mexico | | | | |
| Ukrainian – Ukraine | | | | |
| Urdu – Pakistan, India | | | | |
| Vietnamese – Vietnam | | | | |
| Wolof - Senegal | | | | |
| Xhosa – South Africa | | | | |
| Yemeni Arabic – Yemen | | | | |

EXHIBIT B CONTRACTOR'S QUOTE



A Proposal in response to RFP #2023-39 Document No. S-C01010-00006733.

for

PROVISION OF INTERPRETER SERVICES

to:

Clackamas County, including Sheriff's Department, District Attorney's Office, Clackamas County Service District 1, North Clackamas Parks and Recreation District, Transportation and Development, Resolution Services, Library District, Water Environment Services, Health, Housing and Human Services and other County component units.

Contact: Elizabeth Sanchez, CEO. (+1)541-316-8089 admin@english2spanish.com www.english2spanish.com

PROPOSER'S GENERAL BACKGROUND & QUALIFICATIONS

About English 2 Spanish (E2S)

English 2 Spanish (E2S) is a multi-language agency based in Central Oregon, offering interpretation and translation services in over 100 languages. All personnel are accredited as either Qualified or Certified Interpreters by the Oregon Health Authority/National agencies to maintain the highest level of integrity and professionalism. Since its founding in 2017, E2S has been working with individuals and organizations in medical, education, environmental, government and various other fields who are seeking to equitably engage the Spanish-speaking community as a way of ensuring that clients have access to fundamental services and information.

Elizabeth Sanchez, founder and CEO of E2S, is a certified national and registered OHA Interpreter. Elizabeth and personnel maintain the agency mission of ensuring compliance, customer service, integrity and professionalism while meeting the growing need for translation and interpretation services.

Services

English 2 Spanish offers interpretation and translation services in over 100 languages as either scheduled services or on-demand including:

- American Sign Language Interpretation
- Consecutive Interpretation
- Simultaneous Interpretation
- Over The Phone Interpretation (OPI)
- Video Remote Interpretation (VRI)
- Rental of Simultaneous Interpretation Devices
- Written Translations (various fields)
- Transcription
- Voiceover

Our Partners

In response to English 2 Spanish's proven performance over the years, including but not limited to competency, compliance, excellence in service delivery, and timely responsiveness to service requests, E2S has attracted a vast array of partners in Central Oregon and the broader Oregon community generally. Some E2S clients and partners include:

- Association of Oregon Community Mental Health Programs
- Bend Park & Recreation District
- Central Oregon Health Council
- City of Bend
- Deschutes Public Library
- High Desert Education Service District
- Mosaic Medical
- Oregon State University
- PacificSource Community Solutions
- Southern Oregon University
- Summit Health
- Volunteers in Medicine Clinic of the Cascades

Credentials and Experience of Key Personnel

English 2 Spanish 's excellence in service delivery is facilitated by credentialed interpreters and translators with expertise in providing either consecutive and simultaneous interpretation via in-person, telephonic, video, and conference interpreting modes, or written translation.

English 2 Spanish (E2S) interpreters have experience in the medical, education, legal, and community interpretation fields, and are either Court Certified interpreters or registered with OHA as qualified or certified Healthcare Interpreters. E2S translators have experience in the same fields and have translation degrees and training. E2S will assign an appropriately experienced interpreter depending on the service requested.

Below you will find a list of key personnel that would likely be assigned to services requested by Clackamas County.

| Interpreter/Translator | Language(s) | Credential |
|--------------------------|------------------------|------------------------|
| | | |
| Elizabeth Sanchez | Spanish | OHA Registered |
| Victor Shepherd | Spanish | OHA Registered |
| Sonia Farnoni | Spanish | OHA Registered |
| Maxwell Bruch | Spanish | OHA Registered |
| Ivonne Saed | Spanish | Oregon Court Certified |
| Bruce Allen | Spanish | Oregon Court Certified |
| Sabrina Ahmed | Somali | OHA Registered |
| Yasmeen Albarghouthi | Arabic | OHA Registered |
| Cristal Alfaro Maravilla | Spanish | OHA Registered |
| Julie Badyuk | Russian | OHA Registered |
| Marie Bao | Mandarin | OHA Registered |
| Manal Arafeh | Arabic | OHA Registered |
| Yuliya Arakelyan | Russian | OHA Registered |
| Daniela Avalos | Spanish | OHA Registered |
| Bryan Tung | Mandarin | OHA Registered |
| Katelyn Thesing | American Sign Language | OHA Registered |
| Nao Tojimbara | Japanese | OHA Registered |
| Gleb Sapozhnikov | Russian | OHA Registered |
| Amanda Schriock | American Sign Language | OHA Registered |
| Susana Reyes-Calderon | Spanish | OHA Registered |
| Maria Isabel Nunez | Spanish | OHA Registered |
| Roselia Moncada | Spanish | Translator |
| Clarissa Leyva Becerra | Spanish | Translator |

Provision of Similar Services

English 2 Spanish's excellence in service delivery has attracted both small and large organizations. As an emerging minority, woman-owned business, E2S proudly serves large organizations in Central Oregon providing services to the public in the medical and education settings.

Summit Health, formerly known as Summit Medical Group Oregon, delivers a more intuitive, comprehensive, and responsive healthcare experience for every stage of life and health condition through high-quality primary, specialty, and urgent care services.

As the largest multispecialty group in Central Oregon, Summit Health has more than 130 providers and six locations throughout Deschutes county, and belongs to a national network of over 1,600 providers and over 200 locations in New Jersey and New York. English 2 Spanish has provided on-site, over the phone, and virtual remote interpreting services in Spanish and American Sign Language since 2022 when HB2359 had organizations seeking to comply with the new law as E2S can boast that it's only worked with medical interpreters that are qualified or certified with the Oregon Health Authority since its inception. Language needs outside of Spanish and ASL are met with our on-demand over the phone services, which includes over 100 other languages. E2S also provides written Spanish translations of medical and administrative documents intended for both patient care use and community-facing communications.

The High Desert Education Service District (HDESD) links four school districts in Central Oregon, with nearly 35,000 students to state and national education resources. Their programs, which range from services to children with special needs to school improvement projects, help districts minimize duplication of services, preserve their local budgets and receive special programs that might otherwise be unavailable to them. Through this partnership, E2S has provided interpretation services in Spanish, ASL, and Purepecha for parent-teacher conferences, special education service meetings and planning sessions, and school festivals and events for all school districts served by HDESD. Other district-wide services include simultaneous, in-person and virtual interpretation for school board meetings, written translations of public and parent-facing documents, such as parent notices and letters, district initiative reports, surveys, and school district rules and policies.

Ability to Meet RFP #2023-39 Requirements

English 2 Spanish (E2S) was founded by an experienced and certified Interpreter who understands the needs of translation/interpretation services in the medical field and within the community. In partnership with Clackamas County, E2S will define the best modality that best fits the needs of your clients and agency demands, ensuring that you receive the best possible service. Our goal is not only to serve your clients but provide quality interpretation services to partners within the community with qualified and certified Interpreters. Since E2S has been founded our model has been to provide Oregon qualified and certified Interpreters , ensuring compliance with Oregon Health Authority (OHA) and all applicable regulations that are standard within our industry.

Interpretation services: We provide interpretation services in a variety of settings, including medical, legal, educational, legal, and business. Interpreters are available twenty-four (24) hours a day, seven (7) days a week.. These services are offered in different modalities such as over the phone (OPI), video remote interpretation (VRI), or on-site. Depending on the modality, E2S interpreters are prepared to render services in either Consecutive or Simultaneous interpretation modes. Given that landlines are a waning technology, we cannot guarantee use of one for Over the Phone Interpretation, but we can assure quality via the routes detailed in the "Project Approach" section of this proposal.

On-demand Interpretation services: On-demand interpretation services can help to break down language barriers and create a two way communication while allowing immediate access to the same services and opportunities as those who speak English. All E2S on-demand services go to local Interpreters located in Oregon first, as we prioritize keeping our work in Oregon. Our second pool of Interpreters, if an Oregon Interpreter is unavailable, is on a national level.

English 2 Spanish has a team of experienced qualified and certified interpreters committed to providing accurate and culturally sensitive services. Each E2S interpreter signs a consent form to facilitate a background check upon onboarding. These are available upon request.

English 2 Spanish is prepared to agree to any additional terms and conditions mandated by State, Federal, or County requirements upon notice.

English 2 Spanish will work with the Department representative ("County Requestor") for each service needed. A detailed accounting on how this can look is outlined in the "Project Approach" section of this proposal.

English 2 Spanish is prepared to provide all labor, material, equipment, and supplies necessary for the provision of interpretation or translation services. E2S is also able to invoice departments directly on a monthly basis. E2S's scheduling and invoicing software allows for all the information requested by Clackamas County, including date, time, location address, language services, and platform utilized (in-person, telephonic, video, transcription, or translation.

English 2 Spanish does not provide Video Relay Services and as such this service is not a part of this proposal. Video Remote Interpretation can be provided utilizing current technology.

Unique Qualities

English 2 Spanish is an emerging minority, woman-owned business that prides itself on working almost exclusively with credentialed interpreters. This is a unique characteristic among similar services providers, especially larger services providers, which rely heavily on out-of-state interpreters not held to the same standard as Oregon interpreters.

Our commitment to equity, diversity and inclusion has also set us apart. English 2 Spanish is an organization that was created by the need to build more equitable access to public services, and public life generally, for members of the Central Oregon community that speak limited English. Language Access services are a necessary initial step toward meaningful efforts to reach and engage with marginalized communities as part of any DEI initiative. Although we specialize in interpretation and translation services between English and Spanish, we also offer interpretation services in American Sign Language and Purépecha (an indigenous Mexican language). The scope of our work puts us in daily contact with our local Latinx community members, which includes Black and Indigenous Latinx people, as aides in the navigation of systems not created for them. We are an organization built by a Latinx woman and pride ourselves in coming from the communities which we attempt to serve.

At English 2 Spanish we go beyond offering high quality interpretation and translation services; however, and actively work toward eliminating barriers facing the populations we serve. A potent example of this work is in our inclusion of interpretation services in Purépcha. As interpreters working in Central Oregon we routinely saw ourselves assigned to work with people indigenous to the state of Michoacán, Mexico, who speak the Purépecha language as their first language, but were presumed to be primarily Spanish-speaking because of their national origin. We saw a need in our community and worked to identify, mentor, and certify the first Indigenous language-speaking interpreter registered with the State of Oregon.

English 2 Spanish's commitment to community service and community engagement means that we aim to be active participants in the community we serve, As such, our staff participate and serve on boards and committees with the Latino Community Association and High Desert Education Service District, as well as provide consultation and language access services to various other community-focused organizations.

SCOPE OF WORK

Rate Schedule

| Name of Firm/Individual: <u>English 2 Spanish, LLC</u> |
|--|
| Certification(s): 🗹 Medical 🗹 Legal 🗹 General 🗹 American Sign Language |
| Days/Hours of availability: 24/7/365 |
| Are you willing to accept long term assignments? Yes |
| Are you willing to perform third party billing? ✓ Yes □ No |
| Please attach all current certifications to your proposal if an individual. Firms may be required to |
| provide Certifications for their staff at the time services are rendered. |

| | Rates for Clackamas County Only | | | 7 |
|---|---------------------------------|------------|--------|---------------|
| Language | In person | Telephonic | Video | Transcription |
| American Sign Language | \$150 | N/A | \$2.50 | N/A |
| Acholi – Uganda, Sudan | N/A | \$1.35 | N/A | N/A |
| Afrikaans – South Africa, Namibia | N/A | \$1.35 | N/A | N/A |
| Akan – Ghana, Ivory Coast | N/A | \$1.35 | N/A | N/A |
| Akateko – Guatemala | N/A | \$1.35 | N/A | N/A |
| Albanian – Albania | \$100 | \$1.35 | \$2.10 | N/A |
| Algerian Arabic – Algeria | N/A | \$1.35 | N/A | N/A |
| Amharic — Ethiopia | \$100 | \$1.35 | N/A | N/A |
| Arabic – Widely Distributed | \$100 | \$1.35 | \$2.10 | N/A |
| Armenian – Armenia | N/A | \$1.35 | N/A | N/A |
| Ashanti (Asante Twi) – Ghana | N/A | \$1.35 | N/A | N/A |
| Assyrian – Iraq | N/A | \$1.35 | N/A | N/A |
| Azerbaijani – Azerbaijan | N/A | \$1.35 | N/A | N/A |
| Azorean Portuguese – Azores Islands | N/A | N/A | N/A | N/A |
| Bahnar – Vietnam | N/A | N/A | N/A | N/A |
| Bahasa Indonesia (Indonesian) – Indonesia | \$100 | \$1.35 | N/A | N/A |
| Bambara – Mali | N/A | \$1.35 | N/A | N/A |
| Belarusan – Belarus | N/A | \$1.35 | N/A | N/A |
| Bengali – Bangladesh, India | \$100 | \$1.35 | N/A | N/A |
| Bosnian – Bosnia & Herzegovina | \$100 | \$1.35 | \$2.10 | N/A |
| Brazilian Portuguese – Brazil | N/A | \$1.35 | \$2.10 | N/A |
| Bulgarian — Bulgaria | N/A | \$1.35 | \$2.10 | N/A |
| Burmese – Myanmar (former Burma) | \$100 | \$1.35 | \$2.10 | N/A |
| Cambodian (Khmer) – Cambodia | \$100 | \$1.35 | N/A | N/A |

| Cantonese – China | \$100 | \$1.35 | \$ | N/A |
|---|-------|--------|--------|-----|
| Cape Verdean (Portuguese Creole) –Cape Verde | N/A | N/A | N/A | N/A |
| Catalan – Andorra, Spain | N/A | \$1.35 | N/A | N/A |
| Cebuano – Philippines | N/A | \$1.35 | N/A | N/A |
| Chaldean – Iraq | N/A | \$1.35 | N/A | N/A |
| Chamorro – Guam | N/A | \$1.35 | N/A | N/A |
| Chaozhou (Teochew) - China | N/A | N/A | N/A | N/A |
| Chin – Myanmar (former Burma) | N/A | \$1.35 | N/A | N/A |
| Chinese (var. languages/dialects) – China | \$100 | \$1.35 | \$2.10 | N/A |
| Chuukese (Trukese) – Micronesia | \$100 | \$1.35 | N/A | N/A |
| Croatian – Croatia | \$100 | \$1.35 | \$2.10 | N/A |
| Czech – Czech Republic | N/A | \$1.35 | N/A | N/A |
| Danish – Denmark | N/A | \$1.35 | N/A | N/A |
| Dari (Afgan Farsi) – Afghanistan | \$100 | \$1.35 | \$2.10 | N/A |
| Dene – Canada | N/A | N/A | N/A | N/A |
| Dewoin – Liberia | N/A | N/A | N/A | N/A |
| Dinka – Sudan | N/A | \$1.35 | N/A | N/A |
| Duala – Cameroon | N/A | N/A | N/A | N/A |
| Dutch – Netherlands | N/A | \$1.35 | N/A | N/A |
| Egyptian Arabic – Egypt | N/A | N/A | N/A | N/A |
| Estonian — Estonia | N/A | \$1.35 | N/A | N/A |
| Filipino (Tagalog) – Philippines | \$100 | \$1.35 | N/A | N/A |
| Finnish – Finland | N/A | \$1.35 | N/A | N/A |
| Flemish – Belgium | N/A | \$1.35 | N/A | N/A |
| French – Africa, Canada, France, Tunisia, et al. | \$100 | \$1.35 | \$2.10 | N/A |
| French Creole – Caribbean | N/A | \$1.35 | N/A | N/A |
| Fukienese – China | N/A | N/A | N/A | N/A |
| Fulani (Fulfulde, Fula) – Cameroon, Niger, | N/A | \$1.35 | N/A | N/A |
| Nigeria, Senegal | | | | |
| Fuzhou – China | N/A | \$1.35 | N/A | N/A |
| Ga – Ghana | N/A | \$1.35 | N/A | N/A |
| Gen (Mina) – Togo, Benin | N/A | N/A | N/A | N/A |
| German – Germany | N/A | \$1.35 | N/A | N/A |
| Gokana (Khana) – Nigeria | N/A | N/A | N/A | N/A |
| Greek – Greece | N/A | \$1.35 | \$2.10 | N/A |
| Gujarati – <i>India</i> | N/A | \$1.35 | \$2.10 | N/A |
| Haitian Creole – Haiti | N/A | \$1.35 | \$2.10 | N/A |
| Haka Burmese – Myanmar (former Burma) | N/A | N/A | N/A | N/A |
| Hmong – China, Vietnam, Laos | \$100 | \$1.35 | \$2.10 | N/A |
| Hungarian – Hungary | N/A | \$1.35 | N/A | N/A |

| Hakka – China Hausa – Niger, Nigeria Ibo (Igbo) – Nigeria | N/A N/A | \$1.35 \$1.35 | N/A | N/A |
|---|------------|------------------|--------|-----|
| 0 0 | 11/12 | | N/A | N/A |
| | N/A | \$1.35 | N/A | N/A |
| Ilocano – Philippines | N/A | \$1.35 | N/A | N/A |
| 11 | | | | |
| Hebrew – Israel | N/A | \$1.35 | N/A | N/A |
| Hindi – India | \$100 | \$1.35 | \$2.10 | N/A |
| Indonesian (Bahasa Indonesia) – Indonesia | \$100 | \$1.35 | N/A | N/A |
| Iraqi Arabic – Iraq | N/A | N/A | N/A | N/A |
| Italian — Italy | N/A | \$1.35 | \$2.10 | N/A |
| Japanese – Japan | \$100 | \$1.35 | \$2.10 | N/A |
| Jarai – Vietnam | N/A | N/A | N/A | N/A |
| Javanese – Indonesia | N/A | \$1.35 | N/A | N/A |
| Jordanian Arabic – Jordan | \$100 | \$1.35 | \$2.10 | N/A |
| Juba Arabic – Sudan | \$100 | \$1.35 | \$2.10 | N/A |
| Kanjobal (Q'anjob'al) – Guatemala | N/A | N/A | N/A | N/A |
| Kannada – India | N/A | \$1.35 | N/A | N/A |
| Kapampangan – Philippines | N/A | N/A | N/A | N/A |
| Karen (Pa'o, S'gaw) – Myanmar (former Burma) | N/A | \$1.35 | \$2.10 | N/A |
| Kayah – Myanmar (former Burma) | N/A | N/A | N/A | N/A |
| Khmer (Cambodian) – Cambodia | \$100 | \$1.35 | \$2.10 | N/A |
| Kinyarwanda – Rwanda | N/A | \$1.35 | \$2.10 | N/A |
| Kirundi – Burundi | N/A | \$1.35 | \$2.10 | N/A |
| Koho – Vietnam | N/A | N/A | N/A | N/A |
| Korean – Korea | \$100 | \$1.35 | \$2.10 | N/A |
| Kpele – Guinea, Liberia | N/A | \$1.35 | N/A | N/A |
| Kurmanji (Northern Kurdish) – Turkey | N/A | \$1.35 | N/A | N/A |
| Kuawaiti Arabic – Kuwait | \$100 | \$1.35 | \$2.10 | N/A |
| Lao – Laos | \$100 | \$1.35 | N/A | N/A |
| Latvian – Latvia | N/A | \$1.35 | N/A | N/A |
| Lebanese Arabic – Lebanon | \$100 | \$1.35 | \$2.10 | N/A |
| Lingala – Congo, Republic of the | N/A | \$1.35 | N/A | N/A |
| Lithuanian – Lithuania | N/A | \$1.35 | N/A | N/A |
| Luganda – Uganda | N/A | \$1.35 | N/A | N/A |
| Luo – Kenya | N/A | \$1.35 | N/A | N/A |
| Maay (Af Maay, Rahanween, Bantu) -Somalia | \$100 | \$1.35 | N/A | N/A |
| Macedonian – Macedonia | N/A | \$1.35 | \$2.10 | N/A |
| Malay – Malaysia | \$100 | \$1.35 | N/A | N/A |
| Malayalam – <i>India</i> | N/A | \$1.35 | N/A | N/A |
| Malinke – Senegal | N/A | N/A | N/A | N/A |
| Mam – Guatemala | N/A | \$1.35 | N/A | N/A |

| Mandarin – China | \$100 | \$1.35 | \$ | N/A |
|---|-------|--------|--------|-----|
| Mandinka (Mandingo) – Senegal | N/A | \$1.35 | N/A | N/A |
| Marathi – India | N/A | \$1.35 | N/A | N/A |
| Marshallese – Marshall Islands | N/A | \$1.35 | N/A | N/A |
| Mayan [Akateko, Kanjobal] – Guatemala, Mexico | N/A | N/A | N/A | N/A |
| Mien – China, Laos, Thailand | N/A | \$1.35 | N/A | N/A |
| Mina (Gen) – Togo, Benin | N/A | \$1.35 | N/A | N/A |
| Minangkabau – Indonesia | N/A | N/A | N/A | N/A |
| Mixteco Alto – Mexico | N/A | \$1.35 | N/A | N/A |
| Mixteco Bajo – Mexico | N/A | N/A | N/A | N/A |
| Mnong – Vietnam | N/A | N/A | N/A | N/A |
| Mongolian – Mongolia | N/A | \$1.35 | N/A | N/A |
| Moroccan Arabic – Morocco | \$100 | \$1.35 | \$2.10 | N/A |
| Nahuatl – Mexico | N/A | N/A | N/A | N/A |
| Navajo – U.S.A. (Southwest) | N/A | \$1.35 | N/A | N/A |
| Nepalese – Nepal, India | \$100 | \$1.35 | \$2.10 | N/A |
| Nuer – Sudan | N/A | N/A | N/A | N/A |
| Oromo – Ethiopia | N/A | \$1.35 | N/A | N/A |
| Palestinian Arabic – Israel, Jordan | \$100 | \$1.35 | \$2.10 | N/A |
| Pangasinan – Philippines | N/A | \$1.35 | N/A | N/A |
| Papiamento – Netherlands Antilles | N/A | \$1.35 | N/A | N/A |
| Pashto (Pushto) – Pakistan, Afghanistan | \$100 | \$1.35 | \$2.10 | N/A |
| Portuguese Creole (Cape Verdean) – Cape Verde | N/A | \$1.35 | N/A | N/A |
| Persian (Farsi) – Afghanistan, Iran, Iraq, Pakistan | \$100 | \$1.35 | \$2.10 | N/A |
| Russian – Russia | \$100 | \$1.35 | \$2.10 | N/A |
| Samoan – Samoa | N/A | \$1.35 | N/A | N/A |
| Polish – Poland | N/A | \$1.35 | \$2.10 | N/A |
| Portuguese – Portugal, Brazil, et al. | \$100 | \$1.35 | \$2.10 | N/A |
| San Miguel – Mexico | N/A | N/A | N/A | N/A |
| Santa Eulalia – Guatemala | N/A | N/A | N/A | N/A |
| Saraiki – Pakistan, India | N/A | \$1.35 | N/A | N/A |
| Serbian – Serbia, Montenegro | N/A | \$1.35 | \$2.10 | N/A |
| Serbo-Croatian – Balkans | N/A | N/A | N/A | N/A |
| Shanghainese – China | N/A | \$1.35 | \$2.10 | N/A |
| Sichuan (Szechuan) – China | N/A | \$1.35 | N/A | N/A |
| Sinhalese – Sri Lanka | N/A | \$1.35 | N/A | N/A |
| Slovak – Slovakia | N/A | \$1.35 | N/A | N/A |
| Somali – Somalia | \$100 | \$1.35 | \$2.10 | N/A |
| Soninke (Serahule) – Mali | N/A | \$1.35 | N/A | N/A |
| Sorani (Central Kurdish) – Iraq | N/A | \$1.35 | N/A | N/A |

| Spanish – Spain, Latin America, et al. | \$100 | \$1.35 | \$2.10 | \$8 |
|---|-------|--------|--------|-----|
| Sudanese Arabic – Sudan | N/A | \$1.35 | N/A | N/A |
| Susu – Guinea | N/A | N/A | N/A | N/A |
| Swahili – Kenya, Somalia, Tanzania, | \$100 | \$1.35 | \$2.10 | N/A |
| Swedish – Sweden | N/A | \$1.35 | N/A | N/A |
| Syrian Arabic – Syria | N/A | \$1.35 | N/A | N/A |
| Tagalog (Filippino) – Philippines | \$100 | \$1.35 | N/A | N/A |
| Tai Dam – Vietnam | N/A | N/A | N/A | N/A |
| Taiwanese – Taiwan | N/A | \$1.35 | N/A | N/A |
| Tamil – India | \$100 | \$1.35 | N/A | N/A |
| Telugu – India | N/A | \$1.35 | N/A | N/A |
| Teochew (Chaozhou) - China | N/A | \$1.35 | N/A | N/A |
| Thai – Thailand | \$100 | \$1.35 | N/A | N/A |
| Tibetan – China | N/A | \$1.35 | N/A | N/A |
| Tigrigna (Tigrinya) – Ethiopia,Eritrea | N/A | \$1.35 | N/A | N/A |
| Toishanese – China | N/A | \$1.35 | N/A | N/A |
| Tongan – Tonga | N/A | \$1.35 | N/A | N/A |
| Trukese (Chuukese) – Micronesia | N/A | \$1.35 | N/A | N/A |
| Tunisian Arabic – Tunisia | N/A | \$1.35 | N/A | N/A |
| Turkish – Turkey | N/A | \$1.35 | \$2.10 | N/A |
| Twi - Ghana | N/A | \$1.35 | N/A | N/A |
| Tzotzil – Mexico | N/A | N/A | N/A | N/A |
| Ukrainian – Ukraine | \$100 | \$1.35 | N/A | N/A |
| Urdu – Pakistan, India | N/A | \$1.35 | N/A | N/A |
| Vietnamese – Vietnam | \$100 | \$1.35 | \$2.10 | N/A |
| Wolof - Senegal | N/A | \$1.35 | N/A | N/A |
| Xhosa – South Africa | N/A | N/A | N/A | N/A |
| Yemeni Arabic – Yemen | N/A | \$1.35 | N/A | N/A |
| | | | | |

Project Approach

Once a contract is executed, , English 2 Spanish (E2S) will create accounts for Clackamas County Department teams and will provide unique credentials that may be used to access and engage the pool of E2S OHA Interpreters through an online scheduling system. This system enables Clackamas County to access scheduled services. In compliance with HB2359, E2S shall provide On-demand services 24/7/365 where all the other OHA HCI's are unavailable. All OPI services will be accessible either via landline, cellphone/smart devices, or the web. VRI services are available through smart devices and the web.

Scheduling of services:

English 2 Spanish (E2S) interpretation scheduling system allows for easy management of both onsite and virtual interpreters. E2S automates request workflows to assign certain languages to specific interpreters, as well auto-notifying our teams when an appointment is requested. Our scheduling system allows for management of in-person interpreting appointments at any volume. Moreover it allows teams access to granular detail for any appointment and easy filtering options and assists teams navigate to the correct data to ensure they stay on track. E2S scheduling system is a fully integrated Scheduled OPI and Scheduled VRI system to support all pre-scheduled remote interpreting requests as well as providing management successful pre-scheduled Over the Phone Interpreting (OPI) and Video Remote Interpreting (VRI) sessions. In general, E2S scheduling system enables teams to:

- Track all expenses and work orders directly through the platform.
- Identify Digital Signatures on the IM mobile app, allowing teams to track and adjust appointment lengths in real time
- Utilize Geo-Mapping available in IM mobile app to track travel and arrival times of your interpreters directly through the web.
- Manage over 50,000 appointments or more in any given month.
- Access easy appointment scheduling form to fill out preferred interpreter requests.
- Access appointment alert notifications sent through SMS, Email and Push Notifications

Accessing services via phone:

Begins with a pre-session where interpreters are briefed on the nature of the call expected.

- 1. Teams dial the E2S dedicated line 541-316-8089
- 2. They enter their unique E2S-provided Pin followed by #(pound) sign
- 3. They select the language service they need i.e.

Pressing 1 for Spanish

Pressing 2 for Mandarin

Pressing 3 for Cantonese

Pressing 4 for Vietnamese

Pressing 5 for Russian

Pressing 6 for Arabic

Pressing 0 and stating the other language

4. Department call is connected to an Interpreter.

Accessing services via Smart Devices:

- 1. Teams download and install InterpreterManager App from Google Play Store or App Store on their devices
- 2. They sign-in with E2S-provided unique login credentials
- 3. They select modality of interpretation required (Audio or Video)
- 4. They choose the service language
- 5. They fill out data required
- 6. They then submit the call and are connected to an Interpreter
- 7. At the end of the session, teams can rate interpreters real-time on the portal

Accessing services via the Web:

- 1. Using preferred web browser, teams search app.boostlingo.com
- 2. They login with E2S-assigned credentials
- 3. They select the microphone icon on the top right of the page(opening the caller)
- 4. They choose service type (whether the interpretation is Legal, Medical, or in other field)
- 5. They select audio/video for OPI or VRI
- 6. They submit the call and are connected to an Interpreter
- 7. At the end of the session, teams can rate Interpreters real-time on the portal.

Requesting a Written Translation:

- 1. Using preferred email platform, send files to translations@english2spanish.com
- 2. File is reviewed
- 3. Quote/report is provided with expected delivery date
- 4. Translation is completed by translator 1
- 5. Quality assurance (proofreading) is completed by translator 2
- 6. Quality assurance is implemented to translation/finalized
- 7. Translation is Delivered

Timeline for Services

Upon receiving a request for services through the methods outlined in this proposal, English 2 Spanish (E2S) will provide a written response to the County Requestor via email correspondence within 24 hours of receipt of request. All E2S confirmed services will be rendered at the time and location requested by the County Requestor.

Once a contract is executed, English 2 Spanish (E2S) is prepared to render the services outlined in this proposal immediately as outlined in the contract.

FEES

Fees for services will be invoiced as they are outlined in the rate schedule and detailed below.

Interpretation Services:

\$100/hour for in-person interpretation per interpreter (all spoken languages)

*(1 hour minimum, 15-minute increments thereafter)

\$150/hour for in-person interpretation per interpreter (American Sign Language)

*(2 hour minimum, 15-minute increments thereafter)

\$1.35/minute for over the phone interpretation (OPI) (all spoken languages)

*(5 minute minimum, 5-minute increments thereafter)

\$2.10/minute for video remote interpretation (VRI) (all spoken languages)

*(5 minute minimum, 5-minute increments thereafter)

\$2.60/minute for video remote interpretation (VRI) (American Sign Language)

*(5 minute minimum, 5-minute increments thereafter)

Spanish Translation and Transcription Services:

\$0.25 per word translated

(\$75 minimum)

\$8 per minute transcribed

(\$80 minimum)

25-50% surcharge for rushed delivery request

\$40 per hour for desktop publishing (formatting) (only when applicable)

REFERENCES

New Client

Name: Cooley Associates - Vocational Counseling and Consulting Services, Jake Rau

Address: 61396 S Hwy 97 # 205, Bend, OR 97702

Email: jake.rau@cooleyvocational.com

Phone number: 541-389-1184

Period: 2023-Present

Long-term Client

Name: Kor Community Land Trust, Jackie Keogh and Amy Warren Address: 150 NE Hawthorne Ave Suite 201, Bend, OR 97702 Email: jackie@korlandtrust.org and amy@hivedevelopmentllc.com

Phone number: (541) 247-1244

Period: 2017-Present

Other Clients (1)

Name: Summit Health, Cathy Allen

Address: 1501 NE Medical Center Drive Bend, OR 97701

Email: callen@summithealth.com Phone number: 541-706-2330

Period: 2022-Present

Other Clients (2)

Name: The City of Bend, Zavier Borja

Address: 710 NW Wall St, Bend, Oregon, 97703, United States

Email: <u>zborja@bendoregon.gov</u> or <u>zavier.borja@gmail.com</u> (job transition)

Phone number: 541-771-2281

Period: 2022-Present