

**CLACKAMAS COUNTY
HOUSING AND COMMUNITY DEVELOPMENT
2017 CAPER**

**CONSOLIDATED ANNUAL
PERFORMANCE REPORT**

(For program year July 1, 2017 to June 30, 2018)



Clackamas County
Housing and Community Development Division
Public Services Building
2051 Kaen Road – Suite 245
Oregon City, Oregon
(503) 655-8591
www.clackamas.us/communitydevelopment/

Final - November 28, 2018

CLACKAMAS COUNTY BOARD OF COMMISSIONERS

Chair: Jim Bernard

Commissioner: Sonya Fischer
Commissioner: Paul Savas

Commissioner: Ken Humberston
Commissioner: Martha Schrader

County Administrator
Don Krupp

POLICY ADVISORY BOARD

Amanda Zeiber, City of Canby
Eric Swanson, City of Gladstone
Sheri Richards, City of Rivergrove
Kay Mordock, City of Johnson City
Denise Carey, City of Estacada
Eileen Stein, City of West Linn
Jason Tuck, City of Happy Valley
Dan Huff, City of Molalla
Kim Yamashita, City of Sandy
Bryan Cosgrove, City of Wilsonville
Tony Konkol, City of Oregon City
Scott Lazenby, City of Lake Oswego
Ann Ober, City of Milwaukie
Mike Barnett, City of Barlow
Sherilyn Lombos, City of Tualatin

DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Director of Health, Housing and Human Services
Richard Swift

Housing and Community Development Division
Chuck Robbins, Director

Table of Contents

CR-05 - Goals and Outcomes	4
CR-10 - Racial and Ethnic composition of families assisted	11
CR-15 - Resources and Investments 91.520(a)	13
CR-20 - Affordable Housing 91.520(b)	20
CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)	23
CR-30 - Public Housing 91.220(h); 91.320(j)	26
CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j).....	29
CR-40 - Monitoring 91.220 and 91.230.....	34
CR-45 - CDBG 91.520(c)	36
CR-50 - HOME 91.520(d).....	37
CR-60 - ESG 91.520(g) (ESG Recipients only)	40
CR-65 - Persons Assisted	43
CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes.....	47
CR-75 – Expenditures	48

Attachments:

HUD Performance Report PR 26 and PR 56 Timeliness

HUD Performance Report PR 23 CDBG and HOME

HUD Performance Report PR 09 Program Incomes

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division used CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2017 program year. Major CDBG projects completed include: South Virgil Waterline Replacement project in Colton, the WEBUILD SE Tolbert Street Improvement Project in Clackamas, the Clackamas Service Center Re-build, and the Rex Putnam School Based Health Center. Public Services projects included: Employment Connections, the Housing Rights and Resources Program and, the Jackson Transitional Housing. The Mentor Athletics program has been discontinued.

Homeless shelter and services were provided through Emergency Solutions Grant funding of four (4) emergency shelters that serve specific homeless populations: Los Ninos Cuentan Casa Hogar has merged with Northwest Family Services to form the Casa Esperanza homeless shelter, Annie Ross for homeless families has been demolished and is being re-built, The Inn Springwater for homeless youth and Clackamas Womens Services for homeless survivors of domestic violence. The Community Development Division Housing Rehabilitation Program is funded annually and includes: home owner rehabilitation loans, homeowner single-purpose loans and grants and home accessibility improvement grants.

The CDBG Financial Summary Report included as Attachment 2, indicates that in Program Year 2017 Clackams County expended 95.16% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 11.66% of total CDBG expenditures and the Planning and Administration expenses were 19.99% of total expenditures. Fore more details see Attachment 2.

PROJECTS THAT WERE ADDED OR CANCELLED BY AMENDMENT:

Added- Rosewood Terrace – PEDCOR: An additional \$150,000 of FY2015 HOME funds was allocated to this multi-family housing project. The project was also be allocated \$345,000 of Community Development Block Grant funding for offsite improvements. The \$345,000 of Community Development Block Grant funds was allocated from the FY2017 CDBG Program Income generated from the transfer of approximately \$459,998 of NSP program income to the CDBG Program

Added: Arbor Terrace Rehabilitation: A new project for 2017. \$50,000 of CDBG funds planned for this project will be used for rehabilitation of roofing, doors and windows at existing affordable apartments in Molalla, Oregon. The initial recommended grant funding amount for 2019 will

be reduced by \$50,000.

Added: Estacada Senior Center Heat Pump Replacement and Roof: This is a new project for 2017. This project was initially recommended for \$100,000 of CDBG funding in the 2019 program year to replace 6 heat pumps at the Senior Center in Estacada, Oregon. This project will be moved to 2017 and will be allocated \$75,000 of Community Development Block Grant funds originally recommended for the HeadStart project. The remaining CDBG allocation of \$25,000 will be recommended for this project in 2019.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	300	27	9.00%	300	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	100	12	12.00%	100	12	12.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Added	Household Housing Unit	0	1		0	1	

Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	43		0	43	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	25	1	4.00%	25	1	4.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	29	29.00%	100	29	29.00%
AFH Goal: Coordinate Fair Housing efforts	AFH Goal 5	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
AFH Goal: Develop new housing units	AFH Goal 1	CDBG: \$	Other	Other	500	200	40.00%	500	200	40.00%
AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	143	35.75%			
AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Other	Other	1	0	0.00%	400	143	35.75%

AFH Goal: Healthy and Habitable Housing	AFH Goal 6	CDBG: \$	Other	Other	1	0	0.00%	1	0	0.00%
AFH Goal: Housing access for protected classes	AFH Goal 3	CDBG: \$	Other	Other	1	0	0.00%	1	0	0.00%
AFH Goal: Increase accessibility to housing	AFH Goal 2	CDBG: \$	Other	Other	1	0	0.00%	1	1	100.00%
Community Infrastructure Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	2735	27.35%	10000	2735	27.35%
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	29	19.33%			
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	4000	307	7.68%	1750	307	17.54%
Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	30	12	40.00%	50	12	24.00%

Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	120	43	35.83%	100	43	43.00%
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7500	15989	213.19%	7500	15989	213.19%
Public Services	Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	150	1.50%	10000	487	4.87%
Public Services	Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	1000	307	30.70%	200	307	153.50%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The accomplishments listed in the chart above represent only the first (1) year of all five (5) years of projects in the five (5) year consolidated planning cycle. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size

in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS provided with new access to services/facilities. Accomplishments Data is reported IDIS PR 23 and PR 26.

Annual Accomplishments data entered manually:

Goal 1 and 3: TBRA/Rental Assistance accomplishments for 2017 include completed projects from 2015 and 2016 because projects were completed in IDIS in 2017.

Goal 3 Homeless Assistance: 307 persons served in HESG programs with shelter and rapid rehousing services.

Goal 2: Housing Rehabilitation: 55 total Homeowners :31 rehabs +12 Sewer hookups (2015 and 2016 projects completed in IDIS in 2017) Total of 12 persons assisted in MultiFamily rentals.

AFH Goal 1: Develop new affordable housing and strategic plan: No new housing units were completed in 2017 however 250 units are currently under construction. The County has a new Housing and Homelessness Task Force, and has contracted with a consultant to conduct a countywide housing and buildable lands inventory study that will become part of a Strategic Housing Plan.

AFH Goal 2: Increase accessibility to housing: All new housing being constructed this year will have at least 5% of units that are accessible to persons with disabilities.

AFH Goal 3: Housing access for protected classes: All housing being constructed is being marketed to homeless services and housing placement agencies that serve protected classes.

AFH Goal 4: Increase public knowledge of housing laws: The Housing Rights and Resources Program responded to over 2500 phone calls for information on housing and housing rights.

AFH Goal 5: Coordinate Regional Fair Housing efforts: Clackamas County is part of a regional fair housing group that coordinates fair housing

education efforts with the Fair Housing Council of Oregon.

AFH Goal 6: Healthy and Habitable Housing: 55 Households assisted with housing rehabilitation have healthy and habitable housing. New housing being constructed will be healthy and habitable.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	178	5	43
Black or African American	8	1	18
Asian	1	0	0
American Indian or American Native	11	0	3
Native Hawaiian or Other Pacific Islander	1	0	0
Total	199	6	64
Hispanic	13	0	18
Not Hispanic	186	6	51

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers listed in the chart above are a mix of persons and households. The CDBG numbers represent persons as listed in PR23 CDBG Summary Accomplishments report. The HOME numbers represent households in the TBRA program. The ESG numbers are also persons and only representing persons served in domestic violence survivor facilities. Other persons served with ESG are reported in the attached SAGE ESG CAPER report that was submitted in SAGE. A total of 681 Persons assisted who were in other Race categories including multi-racial persons are not included total persons listed in the chart above.

CDBG provided public services funding to the Housing Rights and Resources (HRR) Program which served 143 persons with follow up and information. The Housing Rights and Resources Program processed a total of 2,549 telephone calls for housing information. HRR assisted 22 Female headed households, 5 veterans and 88 households that included disabled persons. The Mentor Athletics program was discontinued. 62 persons benefited from the Employment Investments program services.

The HomeBase homeless prevention and homeless assistance program assisted 97 persons with rapid re-housing, homeless prevention services and housing stabilization case management services. At least 53 of low-income persons assisted with HomeBase services were children below age 18.

In PY 2017 HOME assisted six (6) low-income family to become homeowners through the TBRA program at NHA.

ESG persons served in DV shelters are listed above however 5 people assisted did not provide their

ethnicity. HESG funded shelters and HESG Rapid Rehousing served persons: 28 males, 73 females and 1 Trans female. Of all the people assisted with HESG funds, 102 people were adults and 135 people were children under 18 years old. CR 65 only lists persons served who are not part of the SAGE report collected through HMIS data. 238 persons are part of the attached SAGE ESG report and 261 persons are listed on the CR65 report to avoid duplication. Fewer persons were served this year due to a homeless shelter (ARH) being unoccupied while it was being re-built and a second shelter being transferred to a new agency (Los Ninos to NWFS).

CDBG Public Facility Projects completed included a health facility, a street improvement and a sidewalk improvement. 15,989 low-income people benefited from these projects as detailed in PR 23.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	2,470,353	2,506,760
HOME	HOME	1,103,516	423,977
HOPWA	HOPWA	0	0
ESG	ESG	181,841	179,389
Other	Other	0	0

Table 3 - Resources Made Available

Narrative

Amounts expended during the Program Year 2017 include funds from prior years and program income. CDBG program income received in FY17 was a total CDBG program income of \$515,286 as reported on the attached PR 26 report.

HOME expenditures includes Program Income from prior years.

During the Program year no HOME projects were completed therefore there is no data to report in the MBE/WBE report below.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide		100	The target area is the entire county

Table 4 – Identify the geographic distribution and location of investments

Narrative

The target area is the entire county.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HESG funds are matched with State Emergency Housing Assistance (EHA) funds. \$181,841 of HESG funds was Matched with \$511,757 of state EHA funds or 281% of HESG satisfying the 100% match requirement.

CDBG funds were leveraged by private and local funding. \$200,000 of CDBG funds for the Addie Street project in Gladstone was matched with \$198,284 of local government funds or 99%. The WEBUILD Tolbert Street project had \$140,000 of CDBG funds that was matched with \$14,567 of private funds or 10%. Although CDBG has no match requirement, the Community Development CDBG program has a program policy of projects providing a minimum of 20% of project costs through a combination of services, donations and or cash.

Clackamas County has identified publicly owned land to use as a transitional housing facility for homeless veterans. The anticipated date that the facility will be operational is October 30, 2018.

HOME met the Match required and had an excess Match of \$1,478,740 to carry over as indicated in the table below:

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,490,592
2. Match contributed during current Federal fiscal year	151,953
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,642,545
4. Match liability for current Federal fiscal year	163,803
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,478,742

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1056 Creekside	11/15/2016	0	2,152	0	0	0	0	2,152
1119 Oakridge Park	11/15/2016	0	1,720	0	0	0	0	1,720
1133 Acadia Gardens	11/15/2016	0	6,487	0	0	0	0	6,487
1285 Easton Ridge Apartments	11/15/2016	0	6,948	0	0	0	0	6,948
1328 Ikoi So Terrace	11/15/2016	0	5,165	0	0	0	0	5,165
233 Wiedemann	11/15/2016	0	5,605	0	0	0	0	5,605
269 Casa Verde	11/15/2016	0	1,460	0	0	0	0	1,460
28 CSLA	11/15/2016	0	0	0	0	0	0	0
286 Longbourn	11/15/2016	0	4,863	0	0	0	0	4,863
371 Fisher Ridge	11/15/2016	0	21,842	0	0	0	0	21,842
380 Jackson Place	11/15/2016	0	6,230	0	0	0	0	6,230

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
403 Chez Ami	11/15/2016	0	6,482	0	0	0	0	6,482
488 Whispering Pines	11/15/2016	0	4,447	0	0	0	0	4,447
530 Sandy Vista 1	11/15/2016	0	4,941	0	0	0	0	4,941
531 Cascade Meadows	11/15/2016	0	1,931	0	0	0	0	1,931
532 Meadowlark	11/15/2016	0	3,275	0	0	0	0	3,275
63 Swan House	11/15/2016	0	4,963	0	0	0	0	4,963
64 Winfield Village	11/15/2016	0	9,651	0	0	0	0	9,651
65 Cascade Hope	11/15/2016	0	1,654	0	0	0	0	1,654
751 Avalon House	11/15/2016	0	6,568	0	0	0	0	6,568
753 Renaissance Court	11/15/2016	0	9,716	0	0	0	0	9,716
797 Plaza Los Robles	11/15/2016	0	3,295	0	0	0	0	3,295

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
924 Cedar Park Gardens	11/15/2016	0	10,700	0	0	0	0	10,700
945 B2H NHA	11/15/2016	0	4,872	0	0	0	0	4,872
953 The Charleston	11/15/2016	0	3,453	0	0	0	0	3,453
956 Rain Garden	11/15/2016	0	7,523	0	0	0	0	7,523
957 Town Center Station	11/15/2016	0	1,725	0	0	0	0	1,725
988 Seneca Terrace	11/15/2016	0	4,285	0	0	0	0	4,285

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
144,345	131,901	361,778	52,199	118,710

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	20	6
Number of Non-Homeless households to be provided affordable housing units	120	55
Number of Special-Needs households to be provided affordable housing units	10	0
Total	150	61

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	5
Number of households supported through The Production of New Units	60	0
Number of households supported through Rehab of Existing Units	50	55
Number of households supported through Acquisition of Existing Units	20	1
Total	150	61

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Based on the HOME PR 23 report, the number of homeless persons provided affordable housing units is based on the 5 TBRA households and 1 first time homebuyer for a total of 6 provided with affordable housing.

As reported in the attached PR 23 report of CDBG Accomplishments, the Housing Rehabilitation program completed 28 single rehabs and 1 multi-residential units for a total of 29 units/households supported through Rehab of Existing Units.

The total number of housing units completed is 61 (5 TBRA, + 1 acquisition + 43 rehabs+ 12 Sewer Hookups (from 2015 and 2016 completed in IDIS in 2017).

The goal of 50 “Number of households supported through Rental Assistance” was based on a higher level of anticipated funding as well as the assumption that rental units would be readily available. The actual number of households assisted was only 5 over a year period as detailed in IDIS HOME PR 23.

The goal of 45 “Number of households supported through The Production of New Units” was based on an annual average of units completed over a five-year period of anticipated multi-family housing projects to be constructed. Clackamas County has funded Rosewood Terrace for 212 units, Pleasant Ave for 22 units and Molalla Gardens for 14 new units. These projects are not part of the PR 23 reports yet since final draws and documentation has not yet been completed in IDIS.

Discuss how these outcomes will impact future annual action plans.

The Housing Rehabilitation program will continue to be funded with CDBG funds to assist low income persons to maintain their homes and to provide low cost loans to improve their home comfort and energy efficiency.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	25	5
Low-income	26	1
Moderate-income	8	0
Total	59	6

Table 13 – Number of Households Served

Narrative Information

This information is listed in the PR 23 reports (Housing Rehab Program) and includes 1 new first time homebuyer and 5 TBRA families for Program Year 2017.

The 29 households listed in the CDBG accomplishments includes a total the 47 persons listed in Table 13.

12 Households that got sewer hook ups are included

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

All CoC and ESG funded projects participate in Coordinated Housing Access (CHA); these include NHA's Annie Ross House (ES) and HomeBase Rapid Rehousing, Central City Concern's Chez Ami, The Inn's Avalon, HomeSafe, and Springwater, Housing Authority of Clackamas County's Shelter+Care and Janssen, and Clackamas Social Services HOPE I, Hope II, Jackson Transitional Housing, RentWell Rapid Rehousing and Housing our Heroes.

Additional programs which do not receive CoC and ESG funds also participate; these include Clackamas Social Services Aurora Shelter, Bridges to Housing, Lake Oswego Transitional Shelter Ministry, Sheltering Our Neighbors, and Veterans Rapid Rehousing. The CoC and ESG funded agency Clackamas Women's Services is participating in Coordinated Housing Access through their transitional and permanent supportive housing programs, but do not use the same database system and waitlist process, due to HUD regulations regarding privacy of survivors of domestic violence.

In 2017 calendar year (January 1, 2017 to December 31, 2017), the Coordinated Housing Access line staff processed a total of 5,447 calls for assistance. 910 callers were asking for homeless prevention assistance and 474 callers were asking for help with domestic violence survival. Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency. The County H3S Department oversees the administration of the Continuum of Care (CoC) and contains the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the CoC and other County agencies serving persons with disabilities.

County Social Services CHA staff partner with homeless drop-in centers to conduct CHA assessments weekly for folks who are less likely to initiate contact with the CHA system. Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families during January homeless counts. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services. The CoC received results from the FY2016 application process. Out of a possible 200 points, Clackamas County CoC scored 176 which was 28 points above the median and only 12 points less than the highest-scoring CoC in the country. In the FY 2017 application process, the Clackamas County CoC increased homeless funding by 9% from the FY2016 amount. Also in FY2017 the CoC reallocated funds from a transitional housing project to a rapid rehousing project and requested new funding for an additional rapid rehousing project for a total new request of \$202,435 in re-allocated

and bonus funding. Since 2013 the Clackamas CoC has reallocated 20% of its total funding for new projects.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The Emergency Solutions Grant program funds 4 Emergency Shelters for homeless persons and Rapid Re-housing services. In program year 2017 (Point in Time Count in January 2018), Emergency Shelter programs maintained 44 beds for homeless persons and Transitional Housing programs maintained 86 beds for homeless persons. A total of 97 persons were provided Rapid Rehousing services. HESG funded programs provided assistance to 238 persons: 7 persons were considered chronically homeless, 21 were unaccompanied youth, 5 were veterans, 23 had a disability and 65 persons had a history with domestic violence.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Foster Care: The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment.

Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness.

Health Care: All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing.

Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

Mental Health: Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

Corrections: Through CoC member agencies, two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Two (2) work release centers house 114 people post-jail. Non-profits offer 5 transitional facilities housing 79 corrections clients. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In program year 2017, Clackamas County Housing and Community Development applied for CoC funding and used ESG funding to support homeless prevention and rapid re-housing programs. Northwest Housing Alternatives, a local non-profit agency, was awarded County General Funds, CoC funding and ESG funding to support the HomeBase program staffing and financial assistance to homeless households and households at risk of homelessness. HomeBase program services provided families and individuals assistance to become self-sufficient and stable in permanent housing through eviction prevention rent and utility payments, rapid re-housing financial assistance and supportive case management services. Between July 1, 2017 to June 30, 2018, 97 persons were assisted with Homebase services; 44 were adults and 53 children (less than 18 years old). 44 persons had experienced domestic violence.

The homeless Continuum of Care Emergency Shelters, Transitional and Rapid Re-housing projects data on persons leaving includes people exiting warming shelters for the first time. Including warming shelter data, the CoC programs were able to successfully place 63% of leavers into permanent housing.

The 2017 NHA TBRA program assisted 6 households (all families) with rent assistance. 5 households had incomes of less than 30% of AMI and 1 household had an income of less than 50% of AMI.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County.

HACC is responsible for administering the Public Housing and Housing Choice Voucher (S8) Programs for the County. Public Housing and Section 8 consistently receive “High Performer” status for its management. Section 8 received “High Performer” status this year while Public Housing was downgraded to Standard Performer due to higher than normal vacancy rates due to above average move outs, unit damages and long repair times.

Below is a summary of the various housing HACC provides in the County:

- 545 Public Housing units scattered through the County
- 1,630 Tenant Based Vouchers including VASH, Shelter + Care, and Mainstream vouchers
- 92 Project Based Vouchers including VASH
- 264-unit Tax Credit Property
- 24-unit Farm Worker Housing
- 8-Unit transitional Housing Program through the Continuum of Care
- Multiple Affordable Housing Properties that include Mental Health housing, group homes, duplexes, triplexes and single family homes.

HACC is partnering with PEDCOR Inc., a housing developer out of Carmel, Indiana to develop Rosewood Terrace Apartments, a 212 unit multi-family affordable rental housing project. The project will be located at 8810 & 8850 Otty Road in Happy Valley. The development includes (111) 1 Bedroom/1 Bath units, (92) 2 Bedroom/2 Bath units, and (8) 3 Bedroom/2 Bath Units. This tax credit project will limit rents, with restricted rents to remain in place for a period of sixty (60) years enabling access to households with an income of 60% or less of the Area Median Income.

HACC is partnering with Northwest Housing Alternatives (NHA), a local nonprofit affordable housing provider, to develop 24 units of Veteran specific housing. The project will be located at 314 Pleasant Avenue, Oregon City, OR 97045. The project will include four (4) studio units and six (6) one-bedroom units with VASH vouchers. These units will be filled through the Department for Veterans Affairs by qualified homeless veterans. The remaining units, six (6) one-bedroom units and eight (8) two-bedroom units will have project-based Section 8 housing vouchers with a preference for extremely low-income

veterans and their families. These vouchers are provided and administered by the Housing Authority of Clackamas County. Twelve (12) units will also be designated HOME units: two (2) studio units, six (6) one-bedrooms, and four (4) two-bedroom unit.

HACC is providing 7 project based vouchers to the NHA Campus Redevelopment which will provide 28 units of affordable housing to the area. The project's unit mix will be: five (5) 1âbedroom units, seventeen (17) 2âbedroom units, and six (6) 3âbedroom units. These 28 units of affordable housing will be for lowâincome families with children in Clackamas County. By providing 1â, 2â, and 3âbedroom units in a transitâoriented and walkable location with access to services (including right here on our campus), we are able to serve the need of these lowâincome families to the greatest extent possible. Twentyâthree (23) of our units will be 60% AMI units for families (50% AMI after OAHTC passâthrough). The remaining five (5) PBV units specified in this application will be extremely lowâincome (30% AMI) units which will be targeted to families transitioning from homelessness. We consider these units to be special needs units, as they are a population with unique and critical needs in a housing transition toward permanent and stable housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing residents are engaged in the Housing Authority operations through a Resident Advisory Board (RAB). RAB membership is comprised of public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes at least two times per year to develop, review, evaluate, and approve HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan. Additionally, the Housing Authority Board of Commissioners includes one housing resident.

Through the IDA Matched Saving Program, HACC is able to support public housing residents who have home ownership goals. Residents participating in the IDA program are able to save in an IDA account that matches their savings at a three to one rate. Over three years, residents can save as much as \$12,000 that can be used for down payment and closing costs on a new home.

As a part of the IDA program, participants are required to complete classes in budgeting, debt management and credit repair as well as complete an eight hour ABCs of Home Buying Workshop. HACC partners with the Portland Housing Center who provides the home buying workshops in addition to individualized homeownership counseling for residents enrolled in the program. HACC also partners with Innovative Changes, a program that provides support and guidance for residents to build and repair their credit, an important component of the home buying process.

Actions taken to provide assistance to troubled PHAs

N/A: The Housing Authority of Clackamas County has not been identified as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The Housing Advisory Board continues to explore ways to develop as an advocacy and advisory board to the Board of County Commissioners. The Clackamas County Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. The HAB continues progress on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered.

The County Health, Housing and Human Services Department is now working on a Strategic Housing Plan to implement Assessment of Fair Housing recommendations and to examine land use policies, zoning policies and possible incentives to production of affordable housing throughout the county in an effort to disperse affordable housing that is currently concentrated in densely population urban areas.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

1. Housing and Community Development Division (HCD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. HCD sought additional funding from public and private sources to finance program activities.
3. HCD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.
4. HCD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with the decommissioning of their septic tanks and cesspools and connection to a new sewer system.
5. HCD continues to fund a mobil home roof replacement program in conjunction with the Weatherization program services assist low-income households to reduce the energy consumption and associated utility expenses.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Lead based paint Issues:

1. Housing and Community Development Division (HCD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.
2. HCD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.
3. HCD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation and homebuyer program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs and the state designated Community Action Agency. CCSS' work has centered on the following activities:

- Continuing to operationalize a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.
- Convening a Community Action Board to advise the work of CCSS with many members with lived experience of poverty.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Coordinated Housing Access system to match homeless, imminently homeless and people at high risk of homelessness families with the type, level and duration of housing and support services that will address their needs most effectively and efficiently.
- A Housing Rights and Resources program which offers family shelter screening, help in locating low-cost housing and shelters, provision of fair housing and landlord-tenant information, including streamlined access to legal advice and legal counsel regarding fair housing and landlord tenant issues.
- One transitional housing, three rapid re-housing and five permanent supportive housing programs serving a variety of populations including chronically homeless adults and families and veterans.

- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post- secondary educational/vocational institution or purchase a home for the first time.
- Self-sufficiency case management which helps individuals and families identify goals and timelines for achieving those goals, providing an array of resources and skill building opportunities to help each household increase their income and permanently stabilize their housing.
- Provision of food boxes and congregate meals, through contracts with private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of rental assistance funds via community non-profit providers in partnership with CCSS.
- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three to four severe weather shelters that open on nights when freezing or other severe weather is predicted - in two urban and one rural area of Clackamas County.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Housing and Community Development Division (HCD):

Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts. Provided information and technical assistance to private sponsors of potential housing and community development activities. Continued to build on the cooperative efforts of HCD, the Housing Authority of Clackamas County and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults and homeless veterans.

HCD worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children. HCD cooperated with a local non-profit agency and public service agencies to expand capacity for providing services to women and children who were victims of domestic violence. Continue to improve the homeless Coordinated Housing Access intake process to reduce the length of time homeless.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and

Human Service Department which also includes the Housing and Community Development Division. With this structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored.

HCD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. HCD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract with Northwest Housing Alternatives' Homebase program to provide the following services:
 - TBRA Rent Subsidy Program – provision of short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. The program includes client support, case management and short-term rental assistance.
 - Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. This program now gets CoC funding.
 - Counseling and Housing Stabilization Services including: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.

2. HCD administers a Housing Rehabilitation sewer hookup program for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area.

3. HCD has provided Project Management and contract administration services to the Clackamas County Community Behavioral Health Division to assist with the remodel of the Centerstone walk-in mental health clinic to improve the lobby entrance for clients and staff.

4. HCD continues to administer the Homeless Management Information System (HMIS) for the homeless Continuum of Care in Clackamas County. This includes developing and implementing a Data Quality Plan, researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees. This HMIS data base system now includes client data on persons served by ESG funded shelters. Some of the data on persons served by ESG is included in thos report and other data is attached as an eCART report.

5. HCD funds a Tenant Based Rent Assistance program in Progran year 2017 with Northwest Housing Alternatives that assisted 10 families with ongoing rent assistance.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The primary effort to reduce impediments to housing choice has been the Housing Rights and Resources program operated by county staff in the Social Services Division in partnership with the Fair Housing Council trainers and Legal Aid Services of Oregon. HCD conducted an Assessment of fair Housing using HUD's Assessment of Fair Housing Tool. The community participation process for selecting fair housing goals included 10 public meetings, three separate surveys during April, May and June and consultations with 23 community agencies. A total of 310 people responded to a community survey, a public housing resident survey and a Spanish language survey. Some surveys were mailed to groups and all surveys were available on paper and online. A public notice was published in community newspapers notifying interested persons that a draft of the AFH document, AFH Goals and an executive summary was posted for a 30-day comment period that was extended to 45 days. The public notice also included an invitation to attend a public hearing on September 15th to provide testimony on the proposed AFH goals.

The analysis process to select the 2017-2021 AFH Goals for the jurisdiction was a series of meetings and discussions by a work group that included staff from Legal Aid Services of Oregon and the Fair Housing Council of Oregon. Workgroup members reviewed past fair housing efforts, clarified the contributing factors in the jurisdiction and in the Portland metro region and discussed the HUD provided census maps and data. After review of the available data and discussion of what data was not available, work group members agreed to the following goals in priority order:

1. Develop new housing units with long-term affordability for a broad range of low-income households with an emphasis on dispersal of affordable housing.
2. Increase accessibility to affordable housing for persons with disabilities and single parent familial status households. (households with children under 18 yrs.).
3. Improve access to housing and services for all protected classes.
4. Enforce Fair Housing laws and Increase public understanding of Fair Housing laws.
5. Coordinate Fair Housing Advocacy and Enforcement Efforts among regional partners
6. Ensure that all housing in Clackamas County is healthy and habitable.

These AFH goals have been adopted by the County and Approved by HUD. The approved AFH goals are now part of planning and performance reporting documents for the Housing Authority and the Housing and Community Development Division for the 2017 through 2021 program years.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Letter of Credit for the County's 2017 CDBG program year at the end of May 2018 was at an adjusted ratio of 1.13; HUD requires the ratio be below 1.5 by the end of April (See Attachment 3 IDIS Report PR 56.) Clackamas County HCD continues to be below the required ratio because of the vigorous enforcement of the County's CDBG funding and expenditure guidelines. All projects are expected to be completed in a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Shelter Grant programs are on schedule with timely grant disbursements.

Clackamas County HCD continues to refine the data base for organizing and tracking all phases of a HOME project from development through monitoring. The system has greatly improved our ability to manage each individual project and the program in its entirety. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative".

For the ESG program, all funds are to be expended within 2 years of grant approval. Typically, these funds have been expended within 14 months.

If, in the opinion of the Community Development Director, reasonable progress is not being made on any CDBG, HOME or ESG funded project the Director or CD Manager notifies the project sponsor in writing. This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The CD Manager or Director may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the

maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible.

The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors. All HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
1. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. During the FY17 program year (July 1, 2017 to June 30, 2018) there were no HOME projects completed. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project. THE CDBG projects MBE/WBE report is submitted on CDBG project completed in the federal fiscal year October 1, 2017 to Sept 30, 2018. The report HUD 2516 is submitted in a separate HUD data base.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The draft CAPER was posted at the CD website (<http://www.clackamas.us/communitydevelopment/maps.html>) on 9/12/18. This ad was posted in the the Lake Oswego Review newspapers on 9/13/2018 and the Clackamas Review/Oregon City News on 9/12/2018:

PUBLIC NOTICE

Clackamas County is in the process of preparing the Consolidated Annual Performance and Evaluation Report for its 2017-2018 Community Development activities. Anyone interested in commenting on the draft report may obtain a copy by contacting Mark Sirois at marksir@clackamas.us or calling Clackamas County Community Development at 503.655.8359. A draft report has been posted at: <https://www.clackamas.us/communitydevelopment/maps.html>. Comments will be accepted until Friday, September 28 at 2 p.m.

No public comments were received by September 28, 2018.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Clackamas County Housing and Community Development has not made any changes in the program objectives. A section 108 Loan Guarantee Program will be implemented in FY2018 to support existing affordable housing goals.

Clackamas County has conducted a needs assessment for the 2017-2021 Consolidated Plan.

Housing and Community Development Division staff have used community survey data, public meeting comments, public housing waitlist information, Portland metropolitan area housing information and several reports to select the following goals to accomplish over the next 5 years:

1. Community Infrastructure Improvements - 10,000 persons to benefit.
2. Public Facilities Improvements - 7,500 persons to benefit.
3. Public Services - 10,000 persons will benefit.
4. Housing Rehabilitation - 150 households will benefit.
5. Affordable Housing - 260 households will benefit.
6. Homeless Assistance - 1,750 homeless persons will be assisted with shelter and services.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Seneca Terrace (IDIS #988) Site inspection 8/1/2017. Overall in nice conditions and well maintained.

Fisher Ridge Apartments (IDIS #371) Site inspection 6/11/2018. Property is clean and well maintained, including landscaping. Inspectors noticed some failing of caulk around windows in the common area. Units inspections found 2 units with cleanliness issues, one unit with an under sink leak and one unit with a leaky water heater. These issues were brought to the attention of the property manager and subsequently corrected.

Meadowlark Apartments (IDIS #532) Site inspection 5/31/2018. The grounds, buildings and common areas are well maintained and clean, free of any drainage issues or graffiti. These items were reported to the management. Overall a very well maintained complex.

Oakridge Park Apartments (IDIS #1119) Site inspection 6/11/2018. The grounds, buildings and common areas are well maintained and clean. Units were very well maintained and overall quite clean. The tenant and management was informed of this issue.

Mt. Scott Terrace (IDIS #661) Site inspection 5/31/2018. A walking inspection revealed some litter around the property. There were signs of exterior water damage that needed to be repaired. Inspections of the units showed that most were in good condition and well maintained. Management was informed of these issues, a follow up inspection is pending.

Casa Verde (IDIS #269) Site inspection 6/26/2018. The exterior building inspection showed signs of water damage, and areas of the siding were dirty and stained from mildew. There were no significant issues, but overall the property showed signs of deferred maintenance.

Charleston Apartments (IDIS #953) Site inspection 7/17/2018. The inspection of the grounds, common areas and building exteriors showed that the property is well maintained and didn't show any significant signs of deferred maintenance. The unit inspections revealed generally clean and well maintained units, with only a very few minor deficiencies.

Acadia Gardens (IDIS #1133) Site Inspection 7/10/2018. The inspection of the grounds, common areas and exterior found litter in some areas, and the auxiliary lighting in the stairwell was not operable. Otherwise the grounds and buildings were well maintained. Inspection of the units found

that an unauthorized washer (draining into bathroom sink) and unauthorized freezer (20amp into 15amp circuit) were being used. The units were in otherwise good condition and well maintained.

Creekside Woods (IDIS #1056) Site inspection 7/19/2018. No deficiencies were found during the inspection of the grounds, common areas and building exteriors. The units were generally clean and well maintained, although several units were noted to have dirty bath fans.

Plaza Los Robles (IDIS #797) Site inspection 6/24/2018. This is a complex that was developed as farmworker housing. Several units showed significant wear and tear, the other units only displayed minor wear. Most deficiencies were minor (damaged weather stripping, sticking sliding doors, interior paint damage), but some were significant enough to need immediate attention. The property managers are well aware of the issues.

Sandy Vista I and II (IDIS #530 and #662) Site inspection 6/12/2018. The grounds, common areas and building inspection noted several minor deficiencies such as debris in the catch-basin, defective fencing and erosion around walkways. One unit showed signs of neglect (inoperable dishwasher, damaged dryer vent, damaged stair railings), but the other inspected units were in generally good condition and well maintained.

All HOME site inspections are up to date.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in community newsletters and websites and social media, newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection. The County also advertises the availability of new affordable housing units on social media such as Facebook and InstaGram.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year.

Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.

1. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:
 - County staff interview project staff to determine compliance with County policy;
 - Visually assess whether Fair Housing marketing posters are prominently displayed; and
 - Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, no projects were found to be out of compliance with the Affirmative Marketing Policy.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

A total of \$361,178 of HOME Program Income was expended to support the development of the Rosewood Terrace Apartments. Construction of this 212 unit affordable housing project is underway, with the first units to be completed in spring 2019. The owner is Rosewood Terrace LLP, a for-profit owner formed under the LIHTC program. The Housing Authority of Clackamas County is the General Partner.

No other projects were supported by HOME PI in FY2017-18.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

1. Provided owner-occupied housing rehabilitation assistance targeted at low- and moderate-income households, and households with disabled persons. Providing funding for the redevelopment of the Northwest Housing Alternatives Campus which included 28 new housing units. Providing funding for the development of a 24-unit Veteran Housing project in Oregon City. Weatherized housing units occupied by low-income households through Community Solutions for Clackamas County's Weatherization Program.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	CLACKAMAS COUNTY
Organizational DUNS Number	096992656
EIN/TIN Number	936002286
Identify the Field Office	PORTLAND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Clackamas County CoC

ESG Contact Name

Prefix	Mr
First Name	Chuck
Middle Name	0
Last Name	Robbins
Suffix	0
Title	Housing and Community Development Director

ESG Contact Address

Street Address 1	2051 Kaen Road #245
Street Address 2	0
City	Oregon City
State	OR
ZIP Code	97045-
Phone Number	5036558591
Extension	5666
Fax Number	0
Email Address	chuck@co.clackamas.or.us

ESG Secondary Contact

Prefix	Mr
First Name	Mark
Last Name	Sirois
Suffix	0

Title Project Coordinator
Phone Number 5036505664
Extension 5664
Email Address marksir@co.clackamas.or.us

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2017
Program Year End Date 06/30/2018

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: CLACKAMAS WOMEN'S SERVICES
City: Oregon City
State: OR
Zip Code: 97045, 1883
DUNS Number: 959059759
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 40000

Subrecipient or Contractor Name: INN HOME
City: Portland
State: OR
Zip Code: 97215, 1499
DUNS Number: 103014692
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 11000

Subrecipient or Contractor Name: NORTHWEST HOUSING ALTERNATIVES
City: Milwaukie
State: OR
Zip Code: 97222, 7740
DUNS Number: 180757437
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 56153

Subrecipient or Contractor Name: Los Nino Cuentan

City: Clackamas

State: OR

Zip Code: 97015, 1172

DUNS Number: 830434390

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 10000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	32
Children	37
Don't Know/Refused/Other	0
Missing Information	0
Total	69

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0
Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	4,012
Total Number of bed-nights provided	3,256
Capacity Utilization	81.16%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The data listed above is from one DV shelter that was re-built and only open for part of the year. Other HESG performance data is attached in an appendix as an SAGE Report indicating that 307 persons were assisted including 21 unaccompanied youth 5 veterans, a total of 134 adults and 172 children.

In PY2017 ESG providers were evaluated based on the CoC national performance measure of persons moving to permanent housing. The CoC national performance measure is that at least 65% of persons leaving emergency and transitional shelters shall move to permanent housing. 50 of 125 leavers (40%) as reported in the ESG SAGE report moved to permanent destinations. 68 of 125 (54%) leavers went to temporary destinations, most moving in with family or friends. Some of the HESG shelters that serve survivors of domestic violence have not reported the destination of leavers.

HESG subrecipients and CoC providers developed a new performance measures to ensure Equity and to ensure that Fair Housing Laws are followed.

Projects provided a narrative answer to the following question: *What are you doing to ensure equity, diversity, and inclusion for all program participants? (2 points) What is your organization doing to increase its cultural competency (please consider the full range of characteristics that contribute to a person’s culture)? Of the 14 CoC projects reporting on Equity measures during the FY2017 CoC ranking process, the average rank was 4 of a possible 5.*

Data in SAGE report listed below is in CAPER Attachment 4:

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	28,678
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	27,475
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	56,153

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Essential Services	0	0	0
Operations	0	0	61,000
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	61,000

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Street Outreach	0	0	0
HMIS	0	0	48,601
Administration	0	0	13,635

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2015	2016	2017
	0	0	179,389

Table 29 - Total ESG Funds Expended

11f. Match Source

	2015	2016	2017
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	511,757
Local Government	0	0	0

Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	511,757

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2015	2016	2017
	0	0	691,146

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

Cover 2017

CLACKAMAS COUNTY
HOUSING AND COMMUNITY DEVELOPMENT

2017 CAPER

**CONSOLIDATED ANNUAL
PERFORMANCE REPORT**

(For program year July 1, 2017 to June 30, 2018)



Clackamas County
Housing and Community Development Division
Public Services Building
2051 Kaen Road – Suite 245
Oregon City, Oregon
(503) 655-8591
www.clackamas.us/communitydevelopment/

DRAFT

CAPER

51

CLACKAMAS COUNTY BOARD OF COMMISSIONERS

Chair: Jim Bernard

Commissioner: Sonya Fischer

Commissioner: Ken Humberston

Commissioner: Paul Savas

Commissioner: Martha Schrader

County Administrator

Don Krupp

POLICY ADVISORY BOARD

Amanda Zeiber, City of Canby

Eric Swanson, City of Gladstone

Sheri Richards, City of Rivergrove

Kay Mordock, City of Johnson City

Denise Carey, City of Estacada

Eileen Stein, City of West Linn

Jason Tuck, City of Happy Valley

Dan Huff, City of Molalla

Kim Yamashita, City of Sandy

Bryan Cosgrove, City of Wilsonville

Tony Konkol, City of Oregon City

Scott Lazenby, City of Lake Oswego

Ann Ober, City of Milwaukie

Mike Barnett, City of Barlow

Sherilyn Lombos, City of Tualatin

DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Director of Health, Housing and Human Services

Richard Swift

Housing and Community Development Division

Chuck Robbins, Director

PR 26 and PR 56 Timeliness



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
 Program Year 2017
 CLATSOP COUNTY, OR

DATE: 09-05-18
 TIME: 12:54
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	1,991,474.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED FUND FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	515,286.64
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR 50 TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,506,760.64

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,025,261.01
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,025,261.01
12 DISBURSED FUNDS FOR PLANNING/ADMINISTRATION	501,801.17
13 DISBURSED FUNDS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,527,011.13
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(20,250.49)

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTIFAMILY HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,927,739.17
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,927,739.17
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.16%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED BY CERTIFICATION	PP: PP: PP:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN CDS FOR PUBLIC SERVICES	276,563.41
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 + LINE 29 + LINE 30)	276,563.41
32 ENTITLEMENT GRANT	1,991,474.00
33 PRIOR YEAR PROGRAM INCOME	383,192.38
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 31-34)	2,339,568.58
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	11.56%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN CDS FOR PLANNING/ADMINISTRATION	501,801.12
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 + LINE 39 + LINE 40)	501,801.12
42 ENTITLEMENT GRANT	1,991,474.00
43 CURRENT YEAR PROGRAM INCOME	515,286.64
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 41-44)	2,506,760.64
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.99%



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Information and Information System
 PRF - CDBG Financial Summary Report
 Program Year 2017
 CLACKAMAS COUNTY, OR

DATE: 09-05-18
 TIME: 12:54
 PAGE: 2

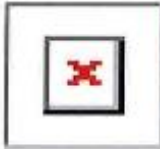
LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report retained no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	5	1554	2017 OIRA-Critical Home Repair Grants	17E	LM-	\$15,255.74
2017	6	1554	2017 OIRA-CDBG Washington Mutual Grant Program	17E	MH	\$59,735.51
2017	23	1532	Adult Telecare Re-evaluation 2017	14C	LMI	\$103.89
				17E	Matrix Code	\$75,292.64
Total						\$75,292.64

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	24	1503	6140157	Estacada Senior Center HVAC Project 2017	03A	LHC	\$214.07
2017	24	1503	6157555	Estacada Senior Center HVAC Project 2017	03A	LHC	\$2,638.10
					03A	Matrix Code	\$2,852.17
2016	8	1518	6149117	Annie Ross House Redevelopment	03C	LHC	\$2,905.11
2016	8	1518	6157552	Annie Ross House Redevelopment	03C	LHC	\$3,423.11
2016	8	1518	6130003	Annie Ross House Redevelopment	03C	LHC	\$1,271.33
2016	11	1524	6199425	Red Lodge Transition House for Women	03C	LHC	\$3,265.55
2016	15	1527	6199425	Trinity House Community	03A	LHC	\$2,257.64
2016	15	1527	6135095	Trinity House Community	03C	LHC	\$58,990.26
2016	15	1527	6135186	Trinity House Community	03C	LHC	\$5,941.88
2016	15	1527	6149117	Trinity House Community	03A	LHC	\$7,035.81
2016	15	1527	6157559	Trinity House Community	03C	LHC	\$73.93.24
					03C	Matrix Code	\$158,507.92
2017	2	1581	6119157	Vigil Road Warming Station 2017	03J	LHA	\$3,557.39
2017	2	1501	6157566	Vigil Road Warming Station 2017	03J	LHA	\$4,232.25
2017	2	1581	6195709	Vigil Road Warming Station 2017	03J	LHA	\$110,756.01
2017	6	1593	6119138	Peasant Ave Veterans Housing	03C	LMI	\$802.64
2017	6	1593	6157566	Peasant Ave Veterans Housing	03C	LMI	\$1,450.01
2017	6	1593	6195709	Peasant Ave Veterans Housing	03C	LMI	\$137.15
					03C	Matrix Code	\$123,334.15
2015	6	1425	6187413	Fenton Ave. Reconstruction Phase 1	03K	LHC	\$8,063.95
2015	6	1425	6109794	Fenton Ave. Reconstruction Phase 1	03K	LHC	\$2,458.55
2015	6	1425	6126162	Fenton Ave. Reconstruction Phase 1	03K	LHC	\$6,132.13
2015	6	1425	6119142	Fenton Ave. Reconstruction Phase 1	03J	LHC	\$1,736.40
2015	6	1425	6167554	Fenton Ave. Reconstruction Phase 1	03K	LHC	\$5,627.46
2015	6	1425	6189860	Fenton Ave. Reconstruction Phase 1	03K	LHC	\$4,770.78
2015	7	1413	6037711	Madis Street Improvements	03K	LHA	\$17,611.06
2015	7	1443	6188307	Archie Street Improvements	03K	LHA	\$2,327.32
2015	7	1443	6126162	Archie Street Improvements	03K	LHA	\$5,772.20
2017	3	1362	6126164	Shafford Sunset Estates 2017	03K	LHA	\$261.17
2017	3	1362	6149157	Shafford Street Estates 2017	03K	LHA	\$5,342.09
2017	3	1362	6167566	Shafford Street Estates 2017	03K	LHA	\$4,160.29
2017	3	1362	6189799	Shafford Sunset Estates 2017	03K	LHA	\$4,468.16
2017	4	1363	6126164	WebJLD Tolbert Street 2017	03K	LHA	\$180.56
2017	4	1363	6149157	WebJLD Tolbert Street 2017	03K	LHA	\$2,397.18
2017	4	1363	6167566	WebJLD Tolbert Street 2017	03K	LHA	\$75.99.03
2017	4	1363	6189799	WebJLD Tolbert Street 2017	03K	LHA	\$35,327.15
2017	4	1363	6184155	WebJLD Tolbert Street 2017	03K	LHA	\$7,854.50
					03K	Matrix Code	\$368,500.23
2016	13	1520	6194425	Lehigh Ridge Pedestrian Improvements	03J	LHA	\$7,700.28



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR25 - CDBG Florida Summary Report
 Program Year 2017
 CLATSOP COUNTY, OR

DATE: 09-05-18
 TIME: 12:54
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	13	1526	610035	Jennings Lodge Pedestrian Improvements	03L	LMA	\$2,634.18
2016	13	1526	6126130	Jennings Lodge Pedestrian Improvements	73L	LMA	\$7,202.43
2016	13	1526	6149147	Jennings Lodge Pedestrian Improvements	03L	LMA	\$3,908.95
2016	13	1526	6157536	Jennings Lodge Pedestrian Improvements	03L	LMA	\$5,214.31
2016	13	1526	6180662	Jennings Lodge Pedestrian Improvements	03L	LMA	\$70,703.50
							\$99,994.19
2015	11	1404	6094113	Cartersboro Expansion	03P	LMC	\$6,927.27
2015	11	1578	6097415	Res-Puham School Based Health Center	03P	LMC	\$26,958.05
2015	12	1528	6106094	Res-Puham School Based Health Center	03P	LMC	\$2,369.31
2015	12	1528	6126182	Res-Puham School Based Health Center	03P	LMC	\$5,755.97
							\$112,670.60
2015	25	1448	6097415	Colton Food Bank Acquisition and Rehab	032	LFC	\$145.85
2015	25	1448	6119142	Colton Food Bank Acquisition and Rehab	032	LFC	\$72,315.16
2015	25	1448	6167554	Colton Food Bank Acquisition and Rehab	032	LFC	\$425.25
							\$72,972.57
2017	10	1585	6180989	Employment Investment Program 2017	05H	LHC	\$18,009.42
2017	10	1585	6149157	Employment Investment Program 2017	05H	LHC	\$14,142.32
2017	10	1585	6157566	Employment Investment Program 2017	05L	LHC	\$13,212.92
2017	10	1585	6180701	Employment Investment Program 2017	05L	LHC	\$4,904.84
							\$60,600.00
2017	11	1586	6100119	Housing Rights and Resources 2017	05Z	LHC	\$1,265.00
2017	11	1586	6145157	Housing Rights and Resources 2017	05Z	LHC	\$37,179.37
2017	11	1586	6167566	Housing Rights and Resources 2017	05Z	LHC	\$29,961.28
2017	11	1586	6180709	Housing Rights and Resources 2017	05Z	LHC	\$60,788.75
2017	12	1587	6167566	Jackson Transitional Housing 2017	05Z	LHC	\$77,004.00
2017	13	1588	6123196	Mentor Athletes 2017	05Z	LHC	\$7,759.89
2017	13	1588	6180706	Mentor Athletes 2017	05Z	LHC	\$2,189.42
							\$226,963.41
2015	9	1553	6126130	WARREN, D.	14A	LHI	\$4,070.00
2015	9	1573	61-9142	CREAMER, G.	14A	LHI	\$5,950.00
2015	9	1593	6166182	BLACK, J.	14A	LHI	\$9,840.00
2015	9	1591	6166187	BLACK, PA.	14A	LHI	\$5,550.00
2015	9	1603	6180661	COMACINO COLLE.	14A	LHI	\$1,750.00
2016	1	1501	6097425	KRIEGER, M.	14A	LHI	\$7,650.44
2016	1	1531	6057425	HYDE, M.	14A	LHI	\$5,304.00
2016	1	1541	6057425	SMITH EM	14A	LHI	\$15,795.00
2016	1	1541	6167559	SMITH EM	14A	LHI	\$6,042.00
2016	1	1549	6180985	WALDROP, G.	14A	LHI	\$21,725.00
2016	1	1554	6097425	MUNSTENMAH, C.	14A	LHI	\$19,077.45
2016	1	1555	6097425	GARDNER, R.	14A	LHI	\$1,550.00
2016	1	1556	6097425	HAY, WC	14A	LHI	\$4,685.00
2016	1	1557	6139095	ALLDRIS, S.	14A	LHI	\$6,078.00
2016	1	1557	6167559	ALBERTS, S.	14A	LHI	\$15,792.00
2016	1	1557	6167566	ALBERTS, S.	14A	LHI	\$6,999.00
2017	5	1566	6097432	RICKTUS, J.	14A	LHI	\$4,945.00
2017	5	1567	6097432	REZCHKE, J.	14A	LHI	\$9,045.00
2017	5	1568	6097432	RYSTAD, W.	14A	LHI	\$1,890.00
2017	5	1568	6149157	FOX, R.	14A	LHI	\$12,360.00
2017	5	1570	6097432	DASILVA, F.	14A	LHI	\$5,000.00
2017	5	1571	6108399	CREWSE, S.	14A	LHI	\$5,000.00
2017	5	1572	6180989	URUCH, D.	14A	LHI	\$1,025.00
2017	5	1574	6097432	CUSTER, DT	14A	LHI	\$25,135.00
2017	5	1574	6139095	LUSHER, DI	14A	LHI	\$7,741.00
2017	5	1574	6126192	CUSTER, DT	14A	LHI	\$7,765.00
2017	5	1575	6097432	SWANLICK, G.	14A	LHI	\$5,000.00
2017	5	1577	6180989	ALLFN, P.	14A	LHI	\$4,695.00



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 FY2017 CDBG Financial Summary Report
 Program Year 2017
 CLACKAMAS COUNTY, OR

DATE: 09-05-18
 TIME: 12:54
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2017	5	1578	6126192	M'HEMAN, D.	14A	LMI	\$235.00	
2017	5	1578	6149157	M'HEMAN, D.	14A	LMI	\$4,997.00	
2017	5	1579	6130709	M'HEMAN, D.	14A	LMI	\$34,720.00	
2017	5	1589	6126098	KEEP, B.	14A	LMI	6,217.00	
2017	5	1589	6126192	KEEP, B.	14A	LMI	\$22,425.00	
2017	5	1589	6157566	KEEP, B.	14A	LMI	\$9,500.00	
2017	5	1591	6126192	SOJO, D.	14A	LMI	\$15,535.00	
2017	5	1594	6157566	SOJO, D.	14A	LMI	\$9,220.00	
2017	5	1594	6190009	SOJO, D.	14A	LMI	\$1,033.00	
2017	5	1597	6126192	ANDERSON, S.	14A	LMI	\$735.00	
2017	5	1597	6157566	ANDERSON, S.	14A	LMI	\$14,533.00	
2017	5	1597	6190009	ANDERSON, S.	14A	LMI	\$1,460.00	
2017	5	1598	6126192	BADES, D.	14A	LMI	\$5,000.00	
2017	5	1599	6149157	HINKKINS, R.	14A	LMI	\$4,905.00	
2017	5	1606	6149157	HINKKINS, R.	14A	LMI	\$771.00	
2017	5	1606	6157566	HINKKINS, R.	14A	LMI	\$26,300.00	
2017	5	1607	6149157	DAVIS, C.	14A	LMI	\$225.00	
2017	5	1607	6167566	DAVIS, C.	14A	LMI	\$15,000.00	
2017	5	1610	6167566	CARRERA, L.	14A	LMI	\$24,922.00	
2017	5	1610	6180709	CARRERA, L.	14A	LMI	\$2,550.00	
							Matrix Code	\$431,985.00
2015	9	1431	6097215	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$1,875.81	
2015	9	1431	6180709	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$795.59	
2015	9	1431	6126192	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$5,571.49	
2015	9	1431	6149157	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$7,231.29	
2015	9	1431	6167566	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$3,741.86	
2015	9	1431	6180693	SENIOR HOUSING GRANT PROGRAM - SHUG	14H	LMI	\$1,912.09	
2017	5	1560	6097432	2017 CDBG Rehab Admin	14H	LMI	\$78,827.32	
2017	5	1560	6180693	2017 CDBG Rehab Admin	14H	LMI	\$77,834.70	
2017	5	1560	6126192	2017 CDBG Rehab Admin	14H	LMI	\$67,460.10	
2017	5	1560	6149157	2017 CDBG Rehab Admin	14H	LMI	\$53,039.85	
2017	5	1560	6167566	2017 CDBG Rehab Admin	14H	LMI	\$74,791.15	
							Matrix Code	\$326,016.63
2017	5	1501	6149157	2017 ENVIRONMENTAL LEAD SERVICES	14I	LMI	\$1,505.00	
							Matrix Code	\$1,985.00
Total					14A	Matrix Code	\$5,927,709.17	

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2017	10	1585	6103099	Employment Investment Program 2017	05H	LPC	\$10,009.42	
2017	10	1505	6126192	Employment Investment Program 2017	05H	LPC	\$17,142.82	
2017	10	1585	6157566	Employment Investment Program 2017	05H	LPC	\$13,242.92	
2017	10	1585	6190009	Employment Investment Program 2017	05H	LPC	\$4,609.90	
							Matrix Code	\$50,005.06
2017	11	1506	6130699	Housing Rights and Resources 2017	05Z	LMI	\$12,851.39	
2017	11	1506	6149157	Housing Rights and Resources 2017	05Z	LMI	\$17,179.27	
2017	11	1506	6157566	Housing Rights and Resources 2017	05Z	LMI	\$20,361.20	
2017	11	1506	6180709	Housing Rights and Resources 2017	05Z	LMI	\$20,238.26	
2017	12	1587	6167566	Tackson Transitional Housing 2017	05Z	LMI	\$77,004.00	
2017	13	1588	6126192	Monitor Athletics 2017	05Z	LMI	\$7,289.59	
2017	13	1588	6180709	Monitor Athletics 2017	05Z	LMI	\$2,185.42	
							Matrix Code	\$226,963.41
Total						Matrix Code	\$276,963.41	



LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	14	1584	619197	Homeless Counts 2019 and 2021	20		\$4,000.00
2017	14	1584	6167566	Homeless Counts 2019 and 2021	20		\$6,222.00
2017	14	1584	619009	Homeless Counts 2019 and 2021	20		\$4,416.00
					20	Matrix Code	\$10,000.00
2016	2	1508	6097421	2016 CDBG Grant Administration	21A		\$546.86
2017	15	1559	6097422	2017 CDBG Admin	21A		\$1,060.02
2017	15	1559	616095	2017 CDBG Admin	21A		\$2,340.77
2017	15	1559	616152	2017 CDBG Admin	21A		\$87,418.18
2017	15	1559	616157	2017 CDBG Admin	21A		\$1,951.57
2017	15	1559	6167566	2017 CDBG Admin	21A		\$14,352.23
2017	15	1559	6167719	2017 CDBG Admin	21A		\$52,720.70
2017	15	1518	6180703	2017 CDBG Admin - Cdc Planning Match	21A		\$10,012.50
					21A	Matrix Code	\$93,180.12
Total							\$502,180.12

IDIS - PR-56

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

DATE: 09-05-18
 TIME: 13:16
 PAGE: 1

Current CDBG T Timeliness Report
 Grantee: CLACKAMAS COUNTY, OR

PGM YEAR	PGM START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	-- LETTER OF CREDIT BALANCE --		DRAW RATIO UNADJ	DRAW RATIO ADJ	MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI			UNADJUSTED	ADJUSTED
2017	07-01-17	05-02-18	1,991,474.00	2,252,524.41	2,252,534.41	1.13	1.13	237,971	585,987
2018	07-01-18	05-02-19	2,274,644.00	3,582,017.26	3,930,033.39	1.61	1.76		

PR 23 CDBG and HOME



DATE: 09-05-18
 TIME: 12:52
 PAGE: 1

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2017

PR-23 CDBG

CLACKAMAS COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Relocation (018)	1	\$0.00	0	\$0.00	1	\$0.00
Housing	Total Acquisition	1	\$0.00	0	\$0.00	1	\$0.00
	Rehab: Single-Unit Residential (14A)	8	\$1,081,721.00	28	\$373,261.30	36	\$431,986.30
	Rehab: Multi-Unit Residential (14B)	2	\$51,036.60	1	\$15,256.01	3	\$76,292.64
	Rehabilitation Administration (14H)	1	\$19,176.00	2	\$37,652.61	3	\$326,828.61
	Lead-Based Paint Hazard Test/Abate (14T)	0	\$0.00	1	\$1,985.00	1	\$1,985.00
	Total Housing	11	\$1,888,933.62	32	\$649,157.95	43	\$637,091.57
Public Facilities and Improvements	Senior Centers (01A)	1	\$2,872.17	0	\$0.00	1	\$2,872.17
	Homeless Facilities (not operating costs) (03C)	2	\$154,536.37	1	\$3,965.55	3	\$158,507.92
	Neighborhood Facilities (03B)	0	\$0.00	2	\$0.00	2	\$0.00
	Water/Sewer Improvements (02J)	2	\$123,334.15	0	\$0.00	2	\$123,334.15
	Street Improvements (03K)	3	\$190,115.55	2	\$178,380.68	5	\$368,500.21
	Streetscapes (03I)	1	\$99,984.19	0	\$0.00	1	\$99,984.19
	Health Facilities (03P)	1	\$104,743.33	1	\$8,927.27	2	\$113,670.60
	Other Public Improvements Not Listed in 03A-03S (03Z)	3	\$41,906.77	0	\$0.00	3	\$41,906.77
	Total Public Facilities and Improvements	13	\$720,498.53	6	\$191,277.50	19	\$911,776.03
Public Services	Youth Services (05D)	0	\$0.00	1	\$0.00	1	\$0.00
	Employment Training (05H)	0	\$0.00	2	\$50,000.00	2	\$50,000.00
	Housing Counseling only, under 24 CFR 5.100 (05U)	0	\$0.00	1	\$0.00	1	\$0.00
	Other Public Services Not Listed in 05A-05Y, 03 (05Z)	0	\$0.00	3	\$226,953.41	3	\$226,953.41
	Total Public Services	0	\$0.00	7	\$276,953.41	7	\$276,953.41
General Administration and Planning	Planning (20)	1	\$10,000.00	1	\$0.00	2	\$10,000.00
	General Program Administration (21A)	2	\$490,834.26	3	\$345.86	5	\$491,180.12
	Total General Administration and Planning	3	\$500,834.26	4	\$345.86	7	\$501,180.12
Grand Total		28	\$1,410,266.41	49	\$1,116,744.22	77	\$2,527,011.13

CLACKAMAS COUNTY
 CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals	
Acquisition	Rexxation (08)	Persons	0	0	0	
Housing	Total Acquisition		0	0	0	
	Retail; Single-Family Residential (14A)	Housing Units	1	31	32	
	Retail; Multi-Unit Residential (14B)	Housing Units	1	12	19	
	Rehabilitation Administration (14H)	Housing Units	0	0	0	
	Lead-Based Paint Hazard Test/Abate (14J)	Housing Units	0	0	0	
	Total Housing		2	43	51	
	Public Facilities and Improvements	Senior Centers (03A)	Public Facilities	0	0	0
		Homeless Facilities (not operating costs) (03C)	Public Facilities	0	13	13
		Neighborhood Facilities (03E)	Public Facilities	0	10,859	10,859
		Water/Sewer Improvements (03J)	Persons	1,405	0	1,705
		Housing Units	0	0	0	
Street Improvements (03K)		Persons	1,730	4,115	5,845	
Sidewalks (3L)		Public Facilities	0	0	0	
Health Facilities (03P)		Public Facilities	0	1,002	1,302	
Other Public Improvements Not Listed in 03A-03S (03Z)		Public Facilities	500	0	500	
Total Public Facilities and Improvements			3,435	15,989	19,424	
Public Services		Youth Services (05D)	Persons	0	127	127
		Employment Training (05H)	Persons	0	62	62
		Housing Counseling only, under 24 CFR 5.100 (05U)	Housing Units	0	148	148
	Other Public Services Not Listed in 05A-05Y, 05Z (05Z)	Persons	0	150	150	
	Total Public Services		0	487	487	
Grand Total		3,443	16,519	19,962		



CLACKAMAS COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households	
Housing	White	0	0	0	2	
	Asian	0	0	1	0	
Non Housing	Total Housing	0	0	51	2	
	White	9,199	2,524	178	11	
	Black/African American	251	0	7	0	
	Asian	708	0	0	0	
	American Indian/Alaskan Native	437	0	4	0	
	Native Hawaiian/Other Pacific Islander	283	0	1	0	
	American Indian/Alaskan Native & White	3	1	7	0	
	Asian & White	7	0	0	0	
	Black/African American & White	0	0	1	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	10	0	0	0	
	Other multi-racial	861	0	0	0	
	Total Non Housing	11,208	2,525	148	11	
	Grand Total	White	9,199	2,524	178	14
		Black/African American	250	0	7	0
		Asian	203	0	1	0
		American Indian/Alaskan Native	437	0	4	0
		Native Hawaiian/Other Pacific Islander	283	0	1	0
		American Indian/Alaskan Native & White	3	1	7	0
		Asian & White	2	0	0	0
		Black/African American & White	0	0	1	0
Amer. Indian/Alaskan Native & Black/African Amer.		10	0	0	0	
Other multi racial		861	0	0	0	
Total Grand Total		11,208	2,525	199	13	

CLACKAMAS COUNTY

CDBG Beneficiaries by Income Category

Income Levels	Owner Occupied	Renter Occupied	Persons
Housing			
Extremely Low (<=30%)	25	0	0
Low (>30% and <=50%)	14	0	0
Mod (>50% and <=80%)	8	0	0
Total Low-Mid (>80%)	47	0	0
Total Beneficiaries	47	0	0
Non Housing			
Extremely Low (<=30%)	0	0	119
Low (>30% and <=50%)	0	0	31
Mod (>50% and <=80%)	0	0	0
Total Low-Mid (>80%)	0	0	150
Total Beneficiaries	0	0	150



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 HOME Summary of Accomplishments

DATE: 09-20-18
 TIME: 11:55
 PAGE: 1

PR 23 HOME

Program Year: 2017
 Start Date: 01-Jul-2017 - End Date: 30-Jun-2018
 CLACKAMAS COUNTY
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
TERRA Families	\$32,199.60	5	5
First Time Homebuyers	\$10,000.00	1	1
Total, Rentals and TERRA	\$32,199.60	5	5
Total, Homebuyers and Homeowners	\$10,000.00	1	1
Grand Total	\$62,199.60	6	6

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 80%	81% - 100%	Total	Units Completed	Units Occupied
TERRA Families	5	0	0	0	5	5	5
First Time Homebuyers	0	1	0	0	1	1	1
Total, Rentals and TERRA	5	0	0	0	5	5	5
Total, Homebuyers and Homeowners	0	1	0	0	1	1	1
Grand Total	5	1	0	0	6	6	6

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
TERRA Families	0
First Time Homebuyers	0
Total, Rentals and TERRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



Program Year: 2017
 Start Date 01-Jul-2017 - End Date 30 Jun 2018
 CLACKAMAS COUNTY

Home Unit Completions by Racial / Ethnic Category

	TBRA Families		First Time Homebuyers		Grand Total
	Units Completed	Hispanics Completed	Units Completed	Hispanics Completed	
White	4	0	1	0	5
Black/African American	1	0	0	0	1
Total	5	0	1	0	6

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total
	Units Completed	Hispanics Completed	Units Completed	Hispanics Completed	
White	4	0	1	0	5
Black/African American	1	0	0	0	1
Total	5	0	1	0	6

PR 09 Program Incomes

IDIS - PR09

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Program Income Details by Fiscal Year and Program
 CLACKAMAS COUNTY,OR

Date: 09-05-18
 Time: 13:09
 Page: 1

Report for Program: CDBG, HCSE, HOME
 *Data Only Provided for Time Period Queried(07-01-2017 to 06-30-2018)

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matre Code	Received/Drawn Amount
2015	HOME	M15UC410201	PI	0.00								
			PI		DRAWS							
						6097439001	11-20-17	PY	16	1558		1,078.69
						6108102001	12-21-17	PY	16	1558		3,848.89
						6149106002	04-30-18	PY	16	1558		214,505.00
												Rece pts
												217,433.18
												PA Draws
												0.00
												Balance
												(217,433.18)
												Total Local Account Receipts
												217,433.18
												Total Local Account Draws
												(217,433.18)
2016	CDBG	B16UC410001	PI	0.00								
					RECEIPTS							
					DRAWS							
						5228588001	07-06-17		2	1508	21A	18,881.10
						6075761003	08-31-17	BY	10	1432	03E	48,861.10
												PI Rece pts
												18,881.10
												PI Draws
												18,881.10
												PI Balance
												0.00

Page: 1 of 4

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Acty. ID	Matrix Code	Received/Drawn Amount	
2016	CDBG											Total CDBG Receipts**	18,881.10
												Total CDBG Draws against Receipts**	18,881.10
												Total CDBG Receipt Fund Balance**	0.00
2016	HOME	M16UC410201	PI	0.00	DRAWS	6149166003	04-30-18	PY	16	1558		144,345.18	
			PA		DRAWS	6075775004	08-31-17	PY	3	1507		1,186.26	
												Receipts	
												PJ Draws	144,345.18
												PA Draws	1,186.26
												Balance	(145,531.44)
2016	HOME	M16UC410201										Total Local Account Receipts	145,531.44
												Total Local Account Draws	(145,531.44)
2017	CDBG	B17UC110001	PI	0.00	31-CJ-IP-IS	5236164001	10-05-17		15	1550	21A	55,860.96	
						5238134001	11-01-17		15	1550	21A	3,109.40	
						5240592001	12-05-17		15	1559	21A	99,335.76	
						5244178001	01-11-18		14	1559	21A	38,344.69	
						5250428001	03-22-18		15	1559	21A	45,781.06	
						5252621001	04-17-18		15	1559	21A	17,566.34	
						5256355001	06-04-18		15	1559	21A	100,430.37	
						5258502001	06-27-18		15	1559	21A	3,796.77	
						5258726001	06-28-18		15	1559	21A	344.92	

Program Year	Program	Associate Grant Number	Fund Type	Estimate Income for Year	Transaction	Voucher #	Voucher Dated	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Match Code	Received/Drawn Amount
						6097432001	11-20-17	PV	15	1559	21A	58,970.44
						6108095002	12-21-17	PV	15	1527	C3C	39,460.85
						6108099001	12-21-17	PV	15	1559	21A	31,940.71
						6108099002	12-21-17	PV	5	1560	14H	27,934.20
						6126192002	02-21-18	PV	5	1560	14H	38,341.69
						6149157001	04-30-18	PV	15	1559	21A	10,707.56
						6149157018	04-30-18	PV	5	1560	14H	53,639.84
						6167566001	06-28-18	PV	1	1557	14A	1,775.00
						6167566005	06-28-18	PV	5	1560	14H	71,680.14
						6167566027	06-28-18	PV	5	1607	14A	5,890.00
						6167566024	06-28-18	PV	5	1610	14A	24,932.00
										PI Receipts		365,070.35
										PI Draws		364,725.43
										PI Balance		344.92

2017 CDBG

Total CDBG Receipts*: 365,070.35
Total CDBG Draws against Receipts*: 364,725.43
Total CDBG Receipt Fund Balance*: 344.92

2017	HOME	M17004311/01	PI	0.00	RECEIPTS							
					5236164001	10-05-17	18	1561				5,253.92
					5238135001	11-01-17	18	1561				2,018.64
					5240593001	12-05-17	18	1561				16,531.91
					5244179001	01-11-18	18	1561				6,518.64
					5250974001	03-22-18	18	1561				50,423.06
					5257622001	04-17-18	18	1561				33,425.64
					5258356001	06-04-18	18	1561				7,018.64
					5258503001	06-27-18	18	1561				15,708.27
			PA		6108104002	12-21-17	18	1561				2,380.65

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Createc	Voucher Type	IBIS Proj ID	IBIS Actv ID	Matrix Code	Received/Drawn Amount
						6149226-002	04-10-18	PY	18	156		9,036.73
						6167568-002	05-28-18	PY	18	156		1,772.59
											Receipts	131,900.72
											PI Draws	0.00
											PA Draws	13,190.07
											Balance	118,710.65
2017	HOME	M17U/C410201									Total Local Account Receipts	131,900.72
											Total Local Account Draws	13,190.07
											Total Local Account Balance	118,710.65