CLACKAMAS COUNTY BOARD OF COUNTY COMMISSIONERS

Policy Session Worksheet

Presentation Date: October 11, 2016 Approx Start Time: 3:30 PM Approx Length: 30 Minutes Presentation Title: Executive Level Performance Evaluation Review Process Department: Employee Services Presenters: Evelyn Minor-Lawrence, Director of Employee Services Other Invitees: Jeri Oswalt, Learning & Development Manager

EXECUTIVE SUMMARY:

During our Policy session with the Board on October 11th we would like to confirm details of the performance review process for the County Administrator. In particular we will share changes made to the external respondent piece. While we need consistency in our process we also want to correct any issues we discovered in working on County Counsel's review.

Prior to our discussion please consider:

- Are the attached questions appropriate for this position?
- Are there external respondents you would like to include? We are able to weight their input.
- Are there timing issues we should consider in relation to your participation?

FINANCIAL IMPLICATIONS (current year and ongoing): None

LEGAL/POLICY REQUIREMENTS: ORS 192.660(2) (i)

PUBLIC/GOVERNMENTAL PARTICIPATION: Public

OPTIONS:

RECOMMENDATION:

Staff recommends the Board approve the process.

ATTACHMENTS: Sample Questionnaire

SUBMITTED BY: Division Director/Head Approval ______ Department Director/Head Approval ______ County Administrator Approval ______

> For information on this issue or copies of attachments, please contact: Evelyn Minor-Lawrence @ 503-655-8812.



Welcome

The Clackamas County Commissioners are seeking your assistance in completing a comprehensive evaluation of <u>DonKrupp,ClackamasCountyAdministrator</u>.

We would appreciate your time to provide feedback to the following questions. We anticipate the survey will take 30-45 minutes to complete. This optional survey can be completed on work time. Information you supply is confidential and will be summarized into common themes for reporting purposes.

If you would prefer to provide your feedback in writing or through conversation please contact Laurie Grenya with HR, Answers at 503-885-9815. She will be happy to help you.

Again, our greatest appreciation for your time and input,

Chair John Ludlow Vice Chair Tootie Smith Commissioner Jim Bernard Commissioner Paul Savas Commissioner Martha Schrader

CLACKAMAS COUNTY CLACKAMAS
Association with the County Administrator
In order to complete a comprehensive evaluation we have asked individuals of various associations and interactions with the County Administrator to respond to the survey.
* Which of the following is the most accurate definition of the association you have with the County Administrator?
Staff - I am an employee of Clackamas County and directly report to the County Counsel or one of his subordinates.
Internal Customer - I am an employee of Clackamas County and contact the County Counsel to obtain services or exchange information.
External Customer - I am not an employee of Clackamas County and have interaction with the County Counsel.
Supervisor (Commissioner) - I am a current Commissioner of Clackamas County.
* Over the past year, March of 2015 through March of 2016, how frequent has your interaction been with the County Administrator?
Daily
Weekly
Monthly
Occasional



County Administrator - Job Description

Please use the job description as a guide in answering the following questions.

The County Administrator manages the activities of the County by implementing the policies and goals of the Board of County Commissioners. The incumbent is responsible for coordinating operations between independent departments, county service districts and statutory entities and for providing advice and policy recommendations to the Board. The County Administrator oversees appointed department, district and entity directors and assists in the development of plans and objectives that support County goals.

CLACKAMAS COUNTY	Clackamas County Commission; Review of County Administrator 2016
Organizational Responsibilittie	S
-	unty Administrator has a clear understanding of the mission and strategy role in translating that mission into realistic action?
Very Satisfied	
Satisfied	
Neutral	
Unsatisfied	
Very Unsatisfied	
I have had little or no interaction with	the County Administrator that would allow me to provide an answer.
Please provide an explanation of	your answer above.
Achievement of Results: How satisfied are you that the Couperformance period?	unty Administrator has accomplished the objectives and priorities for this
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How satisfied are you that the Couperformance period? Very Satisfied Satisfied Unsatisfied Very Unsatisfied Very Unsatisfied	h the County Administrator that would allow me to provide an answer.

* People Management: How satisfied are you that the County Administrator has selected and developed qualified staff and built morale among staff and customers?
Very Satisfied
Satisfied
Neutral
Unsatisfied
Very Unsatisfied
1 have had little or no interaction with the County Administrator that would allow me to provide an answer.
Please provide an explanation of your answer above.
* Program Management : How satisfied are you that the County Administrator has appropriate knowledge of County programs and services and provides suitable guidance and input for consideration?
Very Satisfied
Satisfied
Neutral
Unsatisfied
Very Unsatisfied
I have had little or no interaction with the County Administrator that would allow me to provide an answer.
Please provide an explanation of your answer above.

Satisfied Very Unsatisfied I have had little or no interaction with the County Administrator that would allow me to provide an answer. Please provide an explanation of your answer above. Please provide an explanation of your answer above. For managing risk, budgets, personnel, and information technology? Very Satisfied Satisfied Neutral Unsatisfied Very Satisfied Very Unsatisfied I have had little or no interaction with the County Administrator that would allow me to provide an answer.	How	v satisfied are you that the County Administrator is knowledgeable regarding financial matters, and has
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Very Unsatisfied I have had little or no interaction with the County Administrator that would allow me to provide an answer.	\square	
		Very Unsatisfied
Please provide an explanation of your answer above.		I have had little or no interaction with the County Administrator that would allow me to provide an answer.
	Ple	ase provide an explanation of your answer above.

	Commission Relationship:
	low satisfied are you that the County Administrator has worked effectively to maintaining good
C	ommunications and a collegial, professional environment?
	Very Satisfied
ľ	Satisfied
10-04	Neutral
D0	Unsatisfied
ļ	Very Unsatisfied
	I have had little or no interaction with the County Administrator that would allow me to provide an answer.
F	Please provide an explanation of your answer above.
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İ	External Liaison and Public Image: How satisfied are you that the County Administrator maintains a position professional reputation in the local community and cultivates effective relationships with public officials, customers and other relevant parties?
20 march	Very Satisfied
	Satisfied
	Neutral
1.0 million	Unsatisfied
	~~q
	Unsatisfied
(allowed)	Unsatisfied Very Unsatisfied
(Billy and Bill)	Unsatisfied Very Unsatisfied I have had little or no interaction with the County Administrator that would allow me to provide an answer.
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(Director) and an and a second s	Unsatisfied Very Unsatisfied I have had little or no interaction with the County Administrator that would allow me to provide an answer.

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* Other Expectations: How satisfied are you that the County Administrator has responded appropriately to unanticipated or difficult situations?
Very Satisfied
Satisfied
C Neutral
Unsatisfied
Very Unsatisfied
I have had little or no interaction with the County Administrator that would allow me to provide an answer.
Please provide an explanation of your answer above.



Personal Leadership Qualities

What are three (or more) significant strengths of the County Administrator as a leader?

What are the areas in which the County Administrator would most benefit from additional development of skills or knowledge?

In what ways does the County Administrator make a unique contribution to the organization because of the person he is?