

CLACKAMAS COUNTY BOARD OF COUNTY COMMISSIONERS

Policy Session Worksheet

Presentation Date: 2/25/25

Approx. Start Time: 2:00pm

Approx. Length: 30 minutes

Presentation Title: Strategic Investment Fund (Community Road Fund) Plan Approval

Department: Transportation and Development (DTD)

Presenters: Dan Johnson - Director, Mike Bezner - Assistant Director (Transportation)

WHAT ACTION ARE YOU REQUESTING FROM THE BOARD?

Board approval of the expected Strategic Investment Fund expenditures through June 2030.

EXECUTIVE SUMMARY:

In 2019 the Board of County Commissioners (BCC) approved the first-ever county-wide vehicle registration fee. The \$30/vehicle/year fee became effective January 2020. The fee generates a total of approximately \$11.5 million per year.

Per State Statute, this revenue is divided between the county and cities in the county, as follows:

- *60% for the county* (approx. \$6.9 million/year), the majority of which, is to be used on County roads for congestion relief, safety improvements and local road paving projects, which is tracked through the Community Road Fund (CRF) program
- *40% for cities* (approx. \$4.6 million/year) to use on their roads as they determine, distributed based on population. Though distribution varies based on population, three of the largest cities in the county are receiving revenues ranging from \$500,000 to \$700,000 a year.

During development and adoption of the fee, the Board desired the County to set aside a portion of the County's 60% (approx. \$1.1 million) for a *Strategic Investment Fund* (SIF) to be used jointly as agreed to by the county and cities on road transfers and transportation projects of mutual interest

When the CRF was first initiated, the county and cities worked together to identify county roads to transfer and capital projects to program. C4 reviewed the list and approved a multi-year work plan, which was then adopted by the BCC. All transfers are contingent upon official approval of the Board of County Commissioners and the city's council, per state law. See "*Attachment A-SIF Expenditures Expected through June 2025*" for a complete list of projects completed and in progress to date, including those that were planned for CRF funds, but did not happen (shaded in orange).

"Attachment B – SIF Expenditures Expected through June 2030" shows the current funding plan. A draft plan was shared with C4 at their last meeting. C4 acknowledged this plan, and cities suggested some minor edits which have been incorporated.

SIF expenditures require Board approval either through the County budgeting process, or through the formal BCC approval of jurisdictional transfers.

FINANCIAL IMPLICATIONS (current year and ongoing):

Is this item in your current budget? X YES NO

What is the cost? \$ Averages \$1.1 million/year
Fund

What is the funding source? Community Road

STRATEGIC PLAN ALIGNMENT:

- **How does this item align with your Department’s Strategic Business Plan goals?**
This aligns with DTD’s mission to provide services so that future generations can experience and invest in a healthy, safe and livable community
- **How does this item align with the County’s Performance Clackamas goals?** This aligns with the Board goal to provide a strong infrastructure.

LEGAL/POLICY REQUIREMENTS:

All Community Road Fund expenditures are governed by County Code Section 7.07 Vehicle Registration Fee.

PUBLIC/GOVERNMENTAL PARTICIPATION:

The Strategic Investment Fund (Community Road Fund) proposal was presented to C4 at their last meeting.

OPTIONS:

Option #1: Approve the Strategic Investment Fund expenditures expected through June 2030 as presented in Attachment B.

Option #2: Approve the Strategic Investment Fund expenditures expected through June 2030 as presented in Attachment B, with amendments from the Board.

Option #3: Direct staff to research questions raised by Board and return at a future date for consideration.

RECOMMENDATION:

Staff recommends **Option #1:** Approve the Strategic Investment Fund expenditures expected through June 2030 as presented in Attachment B.

ATTACHMENTS:

Attachment A- SIF Expenditures Expected through June 2025

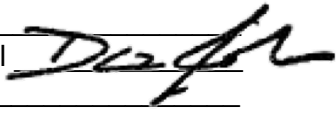
Attachment B – SIF Expenditures Expected through June 2030

SUBMITTED BY:

Division Director/Head Approval _____

Department Director/Head Approval _____

County Administrator Approval _____

A handwritten signature in black ink, appearing to be 'D. Bezner', is written over the signature lines for the Department Director/Head Approval and County Administrator Approval.

For information on this issue or copies of attachments, please contact Mike Bezner @ 503-742-4651

ATTACHMENT A - SIF Expenditures Expected through June 2025

City	Road / Project	Original 2020 Estimate \$ (SIF only)	Current 2025 Estimate \$ (SIF only)	Status
Canby	Jurisdictional Transfer - Maple, Redwood, 13th, Pine, Locust, 1st (includes 86 ADA ramps), IVY in 23/24	\$1,400,000	\$840,000	Partially completed
Estacada	Duus, Eagle Creek intersection relocation and turn lanes, River Mill transfer	\$450,000	\$790,000	In final design
Estacada	Jurisdictional Transfer	\$0	\$228,000	COMPLETE
Gladstone	Jurisdictional Transfer - Glen Echo, 82nd Dr, Kirkwood, Portland (6 ADA ramps)	\$250,000	\$0	CANCELLED- City declined
Happy Valley	Jurisdictional Transfer - Monner, Hagen, Sager, 162nd, Callahan, Idleman (5 ADA ramps)	\$580,000	\$0	CANCELLED- City declined
Lake Oswego	Jurisdictional Transfer - 20 roads (1 ADA ramp)	\$350,000	\$350,000	In progress
Milwaukie	Jurisdictional Transfer - Lake (0 ADA ramps)	\$210,000	\$0	CANCELLED- City declined
Molalla	Bear Creek Bridge replacement and Molalla Ave shoulders (gravel) from Sawtell to Molalla City limits	\$909,000	\$908,000	In design
Oregon City	Jurisdictional Transfer - Beavercreek Road (includes 25 ADA ramps), Caufield (2023)	\$700,000	\$850,000	In progress
Sandy	362nd: Paved shoulders from Skogan to OR 211	\$900,000	\$1,146,000	COMPLETE
Tualatin	Borland (sidewalks, multi-use path to Rolling Hills Church)	\$1,230,000	\$0	CANCELLED- not feasible
West Linn	Project tbd (or contribution to Hwy 43)	\$1,000,000	\$0	Nothing identified
Wilsonville	Jurisdictional Transfer - Stafford, Frog Pond, 53rd (0 ADA ramps)	\$150,000	\$45,000	Partially completed
TOTAL:		\$8,129,000	\$5,157,000	

Attachment B - SIF Expenditures Expected through June 2030

City	Road / Project	Total Estimate SIF \$ Required	Previous Years	2025/26	2026/27	2027/28	2028/29	2029/30
Canby	Jurisdictional Transfer - Pine***	\$500,000	\$500,000					
Estacada	Duus, Eagle Creek intersection relocation and turn lanes	\$876,000	\$231,000	\$326,000	\$319,000			
Gladstone	To Be Determined	\$750,000					\$750,000	
Happy Valley	Foster/Troge transfer	\$300,000	\$300,000					
Lake Oswego	Jurisdictional Transfer -several roads	\$350,000		\$350,000				
Milwaukie	Lake/Harmony/Railroad Avenue intersection study	\$750,000				\$750,000		
Molalla	Bear Creek Bridge replacement and Molalla Ave shoulders (gravel) from Sawtell to Molalla City limits	\$910,000	\$260,000	\$260,000	\$390,000			
Oregon City	Jurisdictional Transfer - Beaver creek Road***	\$1,000,000	\$1,000,000					
Rivergrove	Dawn/Pilkington RRFB	\$375,000		\$375,000				
Sandy	Jurisdictional Transfer - Ten Eyck	\$30,000		\$30,000				
Tualatin	Jurisdictional Transfer and project on 65th	\$750,000			\$750,000			
Wilsonville	Jurisdictional Transfer- Advance/60th	\$200,000			\$200,000			
West Linn	To Be Determined	\$750,000				\$750,000		

Annual Total: \$ 1,341,000 \$ 1,659,000 \$ 1,500,000 \$ 750,000 \$ -

Estimated Annual Revenue = \$1.1 million
--

Estimated Balance:	\$ 1,200,000	\$ 959,000	\$ 400,000	\$ -	\$ 350,000	\$ 1,450,000
--------------------	--------------	------------	------------	------	------------	--------------