



September 5, 2024

BCC Agenda Date/Item: _____

Board of County Commissioners
Clackamas County

Approval to apply for a Metro Regional Flexible Funds Allocation for the Sunrise Corridor. Funding request is \$15,000,000. Funding through Metro Regional Flexible Funds Bond, with matching funds through the County Road Fund. No County General Funds are involved.

Previous Board Action/Review	09/03/24: Request for consent		
Performance Clackamas	<ul style="list-style-type: none"> - Grow a vibrant economy; - Build a strong infrastructure; - Ensure safe, healthy, and secure communities; and This funding request directly addresses one of the Board's Performance Clackamas goals: By 2024, funding for the next phase (from 122nd -172nd) of the Sunrise Gateway multimodal corridor improvements will be committed from federal, state, regional and local funding options (adopted March 2021)		
Counsel Review	NA	Procurement Review	No
Contact Person	Jamie Stasny	Contact Phone	971-678-6406

EXECUTIVE SUMMARY: As the federally designated Metropolitan Planning Organization (MPO) for the greater Portland, Oregon area, Metro Council and JPACT are responsible for allocating and administering federal transportation dollars. Every three years, Metro conducts a process to select specific investments to make in the region's transportation system with these dollars. This process is known as the Regional Flexible Funds Allocation (RFFA).

RFFA consists of 2 Steps, Step 1 is represented by two components: Step 1A represents the region's commitment to repay bonds used to build portions of the region's transit system; Step 1B represents investments to support transportation programs and planning activities coordinated region-wide. Step 2 includes funding for local capital projects with regional impacts.

In July 2024, the Metro Council adopted the JPACT recommended 2028-2030 RFFA Program Direction, establishing the key objectives and framework for the allocation process. As part of the adoption, JPACT and Council provided Metro staff the direction to develop a new project bond proposal –

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backed by a commitment of future Regional Flexible Funds – for consideration by the region.

Staff requests permission to nominate ODOT's Sunrise project for the next steps of project development and design for consideration for funding through this process.

If the Board supports nomination it will be submitted to Metro by the September 6th deadline for consideration. Nominating agencies will be notified by October 4th if their nominations will be included in the bond development. JPACT will ultimately determine if they will support bond creation in June of 2025.

RECOMMENDATION: Staff recommends the Board approve the lifecycle form and letter of support for the nomination of ODOT's Sunrise project.

Respectfully submitted,

Dan Johnson

Dan Johnson- Director
Transportation & Development

Financial Assistance Application Lifecycle Form

Use this form to track your potential award from conception to submission.

Sections of this form are designed to be completed in collaboration between department program and fiscal staff.

If renewal or direct appropriation, complete sections I, II, IV & V only. Section III is not required.

If Disaster or Emergency Relief Funding, EOC will need to approve prior to being sent to the BCC

CONCEPTION

Section I: Funding Opportunity Information - To Be Completed by Requester

Award type: Direct Appropriation (no application) Subrecipient Award Direct Award

Award Renewal? Yes No

Lead Fund # and Department:	215- DTD 6004
Name of Funding Opportunity:	Metro 2028-30 Regional Flexible Funds Allocation (RFFA) Bond Nomination

Funding Source: Federal – Direct Federal – Pass through State Local

Requestor Information: (Name of staff initiating form)	Jamie Stasny
Requestor Contact Information:	Jstasny@clackamas.us
Department Fiscal Representative:	Diedre Landon
Program Name & Prior Project #: (please specify)	Transportation and Land Use Regional Coordination

Brief Description of Project:

The Project Scope for ODOTs' project will include: (1) Integration of Sunrise Gateway Corridor Refinement Plan into Sunrise Corridor Final Environmental Impact Statement (FEIS). This includes completion of a National Environmental Protection Act (NEPA) Re-evaluation effort and incorporating necessary changes to the FEIS as required as a part of re-evaluation, (2) Completion of 100% design (PSE), including collection of LIDAR based survey grade data collection, for Stage 1: Safety and Local Connections elements of Sunrise Gateway Corridor / Hwy 212 Phase 2 and (3) Completion of 10% Concept Plans for Phase 2 between 122nd and 172nd Ave as required for the Stage 1 PSE.

Name of Funding Agency:

Notification of Funding Opportunity Web Address:

OR

Application Packet Attached: Yes No

Completed By: _____ Date: _____

**** NOW READY FOR SUBMISSION TO DEPARTMENT FISCAL REPRESENTATIVE ****

Section II: Funding Opportunity Information - To Be Completed by Department Fiscal Rep

Competitive Application Non-Competing Application Other

Assistance Listing Number (ALN), if applicable:		Funding Agency Award Notification Date:	July 2025
Announcement Date:	Friday July 26, 2024	Announcement/Opportunity #:	
Grant Category/Title	2028-2030 Regional Flexible Fund Allocation (RFFA) – New Project Bo	Funding Amount Requested:	Up to \$15 Million
Allows Indirect/Rate:	yes	Match Requirement:	10.27 %
Application Deadline:	Friday Sept. 6, 2024	Total Project Cost:	\$16.54 Million (Estimated)
Award Start Date:	FY 2026	Other Deadlines and Description:	See attached Memo dated Friday July 26th for additional details.
Award End Date:			
Completed By:	end of FY 2030	Program Income Requirements:	
Pre-Application Meeting Schedule:	N/A		

Additional funding sources available to fund this program? Please describe:

This is not a program; there are no local funding sources available to fund a project of this scope/magnitude; Road Fund will be used to cover the required match, which will partially be met through in-kind staff contributions through Road Fund covered staff.

How much General Fund will be used to cover costs in this program, including indirect expenses?

No General Fund will be used for the scope of work covered by this grant.

How much Fund Balance will be used to cover costs in this program, including indirect expenses?

No Fund Balance will be used to cover the required match;

In the next section, limit answers to space available.

Section III: Funding Opportunity Information - To Be Completed at Pre-Application Meeting by Dept Program and Fiscal Staff

Mission/Purpose:

1. How does the grant/funding opportunity support the Department and/or Division's Mission/Purpose/Goals?

The mission of the Department of Transportation and Development is to provide transportation maintenance and construction, neighborhood enhancement, land use, planning, permitting and dog services to residents, property owners, businesses and the traveling public so they and future generations can experience and invest in a healthy, safe and livable community. This proposal will support ODOT in addressing safety of the traveling public by designing a transportation solution that will resolve congestion issues, reduce conflicts, and add sidewalks and bike lanes along Hwy 212/224 between 135th Ave and 152nd Ave which will allow people safely travel by various modes, connecting the residential areas to the industrial area.

2. Who, if any, are the community partners who might be better suited to perform this work?

Not applicable. This funding request is for Project Development for a major road construction project. There are no community partners better suited to perform this work.

3. What are the objectives of this funding opportunity? How will we meet these objectives?

Per the Program Direction, projects nominated for the new project bond must be classified as projects within at least one of the three project categories:

1. Capital Investment Grants (CIG) projects or large transit capital projects leveraging other federal funding;
2. First/last mile transit and/or safe access to transit;
3. Transit vehicle priority

ODOT's project will meet objective #2 by advancing a solution that will reduce congestion and conflicts and create safe access to transit by transforming HWY 212 to a complete street.

4. Does the grant/financial assistance fund an existing program? If yes, which program? If no, what is the purpose of the program?

No, this is not a program. It is a capital project.

Organizational Capacity:

1. Does the organization have adequate and qualified staff? If no, can staff be hired within the grant/financial assistance funding opportunity timeframe?

Yes, if awarded departmental staff will support ODOT in managing the project and may partner with ODOT to hire a consultant to complete the Re-evaluation report and project design.

2. Are there partnership efforts required? If yes, who are we partnering with and what are their roles and responsibilities?

Yes, partnerships are required with ODOT, Happy Valley and Metro, our key partners in the Sunrise Community Visioning Project. This is ODOT's project that the county will be working to support.

3. If this is a pilot project, what is the plan for sun setting the project and/or staff if it does not continue (e.g. making staff positions temporary or limited duration, etc.)?

Not a pilot project and no new staff will be needed to carry out the award activities.

4. If funded, would this grant/financial assistance create a new program, does the department intend for the program to continue after initial funding is exhausted? If yes, how will the department ensure funding (e.g. request new funding during the budget process, supplanted by a different program, etc.)?

Does not create a new program. The grant is for a one-time funding for the re-evaluation report and design of a road project.

Collaboration

1. List County departments that will collaborate on this award, if any.

This is ODOT's project, the Department of Transportation and Development staff will work to collaborate with ODOT to support this project.

Reporting Requirements

1. What are the program reporting requirements for this grant/funding opportunity?

The reporting requirements are expected to be similar to other federal grant funding programs that are managed by Metro. It is expected that the program and task reporting requirements for this grant will be monthly progress reports. Contractor invoicing will be processed on a quarterly basis.

2. How will performance be evaluated? Are we using existing data sources? If yes, what are they and where are they housed? If not, is it feasible to develop a data source within the grant timeframe?

Cost documentation and task tracking is planned in order to evaluate the grant performance.

3. What are the fiscal reporting requirements for this funding?

Metro administers the Regional Flexible Funds Allocation program. The reporting requirements are expected to be similar to other federal grant funding programs that are managed by Metro.

Fiscal

1. Are there other revenue sources required, available, or will be used to fund the program? Have they already been secured? Please list all funding sources and amounts.

A 10.27 % cash match is required for the Regional Flexible Funds Allocation (RFFA) grant. The cash match will be sourced from the road fund.

2. For applications with a match requirement, how much is required (in dollars) and what type of funding will be used to meet it (CGF, In-kind, local grant, etc.)?

\$1,540,500 cash match funded by the Road Fund.

3. Does this grant/financial assistance cover indirect costs? If yes, is there a rate cap? If no, can additional funds be obtained to support indirect expenses and what are those sources?

DTD has an approved indirect rate for projects funded through ODOT certification.

Other information necessary to understand this award, if any.

Program Approval:

Jamie Stasny

Name (Typed/Printed)

8.20.2024

Date



Signature

**** NOW READY FOR PROGRAM MANAGER SUBMISSION TO DIVISION DIRECTOR****

****ATTACH ANY CERTIFICATIONS REQUIRED BY THE FUNDING AGENCY. COUNTY FINANCE OR ADMIN WILL SIGN****



Metro
c/o RFFA Nomination Team
600 NE Grand Avenue
Portland, OR 97232-2736

Dear RFFA Nomination Team,

Thank you for the opportunity to nominate a portion of the Sunrise project for your consideration as a 2028-2030 Regional Flexible Fund Allocation -Step 1A.1 New Project Bond candidate.

We appreciate that the 2028-2030 Regional Flexible Fund Allocation Program Direction expanded the Step 1A category to include a new project bond that supports safe access to transit and first/last mile transit projects. The proposed investment in the Sunrise project will lay the foundation for a safe, multimodal corridor that will create opportunities for safe access to transit and is fundamental to growing transit ridership.

The Sunrise project serves the fast growing city of Happy Valley and one of the busiest east-west freight routes in our state. This area is expected to continue to grow rapidly in coming years to help meet the statewide housing shortage and we must work together now to create a transit supportive, safe and multimodal pathway for this corridor's future. Through the Sunrise Corridor Community Visioning project that is currently underway, the county and our partners, ODOT, Happy Valley and Metro, are working with community to develop a vision for this corridor that includes addressing the transportation and mobility needs for this area. A network of connected, safe facilities for all modes is part of a holistic transportation solution and this project is a critical step towards realizing an investment that will support implementation of the region's 2040 Growth Concept and the 2023 Regional Transportation Plan.

This investment in ODOT's project would support essential project development, allowing the project to move into a critical phase of development to support transit and set the stage to leverage dollars to support implementation of the ultimate transportation solution.

The Clackamas County Board supports this nomination and we appreciate your partnership and support on prioritizing this project within the bond package.

Thank you for your consideration.

Sincerely