

E-SUBMITTAL REQUIREMENTS CHECKLIST

How to Submit Permits that Require Plan Review

Please use the process described below to submit the following types of permits <u>that require</u> <u>plan review</u> online:

- Building (all structural [residential or commercial]; Fire Sprinkler; Fire Alarms; Grading; Tenant Improvement; Change of Occupancy/Use; Non-Prescriptive Solar; Ag Exempt)
- Mechanical (commercial only)
- Plumbing (commercial only)
- Electrical (commercial only)

Payment: <u>Plan review fees (intake fees) must be paid when the permit is submitted</u>. With our buildings closed to the public, payment by credit/debit card for plan review fees is preferred and is most efficient. We can accept a check by mail, but we will have to keep your submittal on-hold until we receive the funds.</u>

STEP 1: Get the permit applications.

- ☑ Download the *new application packets* for the work you are doing. These can be found on the County website, Building Codes home page by clicking on the Locate Permit Forms (it's a green button).
 - FOR New Single Family Dwellings (NSFR) Download the NSFR Application Packet with all four permit applications and a 1-2 Family Dwelling checklist packaged together in one PDF.

TIP: Don't see a form you need in the packet? Check our list of Permit Forms on Building Codes webpage for your specific use.

STEP 2: Fill out the forms completely and accurately.

These application packets include:

- Permit application that is electronically fillable,
- Credit card authorization form,
- Project description form (to help us understand the project and correctly route it for internal reviews),
- <u>Optional</u> property owner form (if doing the work on your home, including doing own work for home occupations).

If you have general questions, please contact us at 503-742-4240 or <u>bldservice@clackamas.us</u>.

STEP 3: Prepare your plans and documents

- Are your plans and documents in PDF format?
- <u>Are your documents legible, and plans to scale or dimensioned</u>? Please check your PDFs for scan quality and readability before submitting. If we cannot read it, we cannot accept your application.
- ☑ <u>Is your plan in landscape orientation</u>? Plans and drawings must be in landscape orientation.
- ☑ <u>Site plan as separate PDF</u>? The submitted site plan must be its own PDF separate from the plans.
- Are the plans in one combined PDF? Except for the site plan, we do not accept individual sheets as separate PDFs. The plans must be organized & submitted as one combined PDF, which works well for most residential and commercial projects. For larger size plans, please see our commercial naming convention guide, below.
- ☑ 40MB maximum file size. The maximum file size we can accept for attachments in one email is 40MB
- Please check your PDFs for scan quality and readability **before** submitting!

STEP 4: Follow the <u>naming convention for plans</u> and supplemental documents.

<u>For residential (or home occupation) projects</u>: To help keep project drawings organized, drawings must adhere to the following PDF document naming conventions, based on a typical NSFR submittal. Please note, your project may be smaller and not require all of these drawings (e.g., a truss packet or lateral calculations). *It is important to add the word submit1 before the name* to distinguish first submittals from future correction sheets.

- **Application packet** -- as one PDF that contains the application, project description form, and any optional forms/checklists
- Credit Card Authorization form as a separate PDF (we need this separate to delete after use)
- Submit1 site plan -- as a separate PDF
- **Submit1 plans** -- for most submittals this can be one PDF; if it is larger, break it into two PDFs and number in order, for example Submit1plans1, Submit1plans2
- Submit1 gravity calcs -- as one PDF that includes beams and foundation
- Submit1 lateral calcs -- as one PDF that includes lateral analysis calculations
- Submit1 truss packet -- as one PDF that includes truss packet only
- Submit1 [describe the document]

For commercial projects or larger submittals: These may be broken down further than described above depending on the size and scope of your project. *It is important to add the word submit1 before the name* to distinguish first submittals from corrections later.

- **Application packet** -- as one PDF that contains the application, project description form, and any optional forms/checklists
- Credit Card Authorization form as a separate PDF (we need this separate to delete after use)
- Deferred Submittals Checklist -- as one PDF providing a list of deferred submittals, if any
- Submit1 Site Plan -- as a separate PDF
- Submit1 Arch -- architectural sheets, code summary, FLS
- Submit1 Civil -- civil sheets
- Submit1 Struct -- structural sheets

- **Submit MEP** -- for a building permit these are included *for reference only*; they must be submitted separately with the application for that permit type
 - Submit1Mech
 - Submit1Elect
 - Submit1Plumb
- Submit1 struct [Type of Calcs1] (as applicable)
- Submit1 struct [Type of Calcs2] (as applicable)
- Energy forms -- any required energy efficiency forms for commercial
- **Other** (name it)

Step 5: Email your application, credit card authorization, and plans to us.

- **Email permit applications and plans to**: <u>bldapplications@clackamas.us</u>
- ☑ Subject line to read: New Application [address of the project]
- ☑ Upload your PDFs as organized and named in Step Four above.

We can accept attachments of up to 40MB in total, per email. If attachments are larger than that, please split the package into separate emails with one consistent subject line.

How to Submit *Trade Permits for Homeowners (usually don't require plan review)

(*residential use for electrical, plumbing, mechanical work)

If <u>you are a contractor</u> with an active CCB and proper licensure to do the scope of work, please submit for permits using our <u>Permits Online</u> portal found on the Building Codes homepage.

If you need a Building Permit and you're a contractor or homeowner, please refer to *How to Submit Permits That Require Plan Review* above for requirements on uploading your application and plans.

If you are a homeowner working on your own residence or home occupation, you may obtain trade permits (mechanical, electrical, plumbing). These permits typically have a quick turnaround time and do not require plan review. <u>Please follow the process described below</u>.

STEP 1: Fill out the forms completely and accurately.

- Is my application complete? If you are the homeowner but a contractor is doing the work, complete the information about your contractor. We will verify current CCB and electrical or plumbing licensing for applicable work.
- ☑ <u>Is my project description form complete</u>?
- ☑ <u>Is my credit card authorization form complete</u>?
- ☑ If doing your own work on your own residence, have you completed the **Property Owner's Statement?**

TIP: Don't see a form you need or required to have? Check our list of Permit Forms for your specific use by going to the Building Codes homepage.

STEP 3: Email us your application(s) for verification and payment.

- ☑ We have a specific email box for <u>new applications</u>: <u>Bldapplications@clackamas.us</u>.
- ☑ Upload your application and project description form as one PDF.
- ☑ Upload your credit card authorization form as **a separate PDF** (we need this separate so we can delete immediately after use).

STEP 4: Permits Staff Reviews Application & Processes Permit

- ✓ Permits Team receives your application, reviews for accuracy/correct jurisdiction, verifies total fees owed, and enters your permit in our Accela system.
- ✓ They will process your fees with the credit card you have provided.
- ✓ Permits staff will email you the receipt for payment <u>and your permit</u>.

STEP 5: Begin work and call for your inspections.

Schedule an inspection <u>online</u> or by calling the inspection request line at 503-742-4720.



Grading Permit Application

Clackamas County 150 Beavercreek Road, Oregon City, OR 97045 Phone: (503) 742-4400, FAX: (503) 742-4741 Internet address: www.clackamas.us

OFFICE	USE ONLY
Date received:	Permit no.:
Project no.:	Other:
Land use approval:	
TION	

			JOB SITE INFO	RMATION
Job Address:				
Nearest Cross Street:				
Legal Description:				
Project Name:				
			DESCRIPTION	OF WORK
	OWNER			REQUIRED DATA
Name: Mailing address:				Lot Size:
City		State:	ZIP:	Cubic Yards of Material
Phone:	Fax:	E-ma	ul:	in Excavation
Owner's representative:				Cubic Yards of Material
Phone:	Fax:	E-ma	ul:	in Backfill
	CONTRACT	OR		Sewage Disposal System
Name:				□ Septic □ Sewer
Address:				
City		State:	ZIP:	Submit 3 sets of plans & one geotechnical report (if applicable). Plans shall include the following:
Phone:	Fax:	E-ma	ul:	Trais shan menude the following.
CCB no.: Notice: All contractors and with the Construction Con provisions of ORS 701 and diction where work is bein licensing, the following re	d subcontractor tractors Board d may be requin g performed, o	of the Stat red to be li	e of Oregon under censed in the juris-	 To-scale plot plan with grade contours showing existing and proposed development, including features such as proposed and existing buildings, roads, utilities, septic system or septic approved location, drainage ways, and rivers. Sufficient cross section to accurately represent proposed earthwork in excavation and/or backfill. Calculation of quantity of work in excavation and/or backfill.
I hereby certify I have read the same to be true and co governing this type of wor herein or not. <i>Authorized signature:</i>	rrect. All provis k will be comp	sions of lay blied with v	ws and ordinances whether specified	OFFICE USE ONLY Minimum Fee\$ Plan Review Fee\$ TOTAL\$

Notice: This permit application expires if a permit is not obtained within 180 days after it has been accepted as complete.

Print name:



Project Description Form

Address:		
City:	State:	Zip:
Tax Lot #:		Permit Type:
Residential		
Detailed Job Description Narrative: ((Building Perm	it Example: Remodeling bathroom to add a new
walk in shower. Rebuilding new stair	rs at front entry	and enlarging picture window in living room.)
(Trade Example: Adding (1) 20amp	circuit in garag	e for welding machine.)
Best person to contact regarding que	estions about t	
Name:		Phone:
Email:		
Best person to contact regarding Co	unty Inspector	
Name:		Phone:
Email:		
		elated permits with this project at this time, and
Which types: (i.e., Electrical, Plum	nbing, Mechani	ical) 📋 YES 🛄 NO
If yes what type:		
2Is this related to a home business		NO
3Will you be creating new bedroom		
4Will you be adding habitable room	ns in an existing	g basement? U YES NO
If yes how many square feet:		
	•	., beams, joists, trusses, footings, foundation)
YES NO If yes what type		
6. Are you creating a separate dwel7. Are you adding a kitchen? Y	ES NO	
8. Is there a septic system on prope		□ NO
9. Are you expanding the footprint of		
If yes how many square feet:		
10.Are you adding a new building or	$\frac{1}{1}$	YES 🗌 NO
If yes what type:		
	ntrance (drivew	vay) Permit if any of the below are marked yes:
	-	tps://www.clackamas.us/engineering/forms.html
		hitted driveway? (pave, re-pave, modify drainage,
widen, etc.) YES NO	existing, perm	inted driveway: (pave, re-pave, modify drainage,
12.Are you proposing to add a new of	drivewav? 🗌	YES 🗆 NO
		ay to a proposed building that is 150 feet or
further away from a public road?		NO
-		if an Entrance Permit is required:
14. Is the first 20' of each of the prop		
		vay to a proposed building that is less than 150
feet from a public road?		



Information Notice to Owners About Construction Responsibilities

(ORS 701.325 (3))

Homeowners acting as their own general contractors to construct a new home or make a substantial improvement to an existing structure, can prevent many problems by being aware of the following responsibilities:

- Homeowners who use labor provided by workers not licensed by the Construction Contractors Board, may be considered an employer, and the workers who provide the labor may be considered employees. **As an employer, you must comply with the following:**
- **Oregon's Withholding Tax Law:** Employers must withhold income taxes from employee wages at the time employees are paid. You will be liable for the tax payments even if you don't actually withhold the tax from your employees. For more information, call the Department of Revenue at 503-378-4988.
- **Unemployment Insurance Tax:** Employers are required to pay a tax for unemployment insurance purposes on the wages of all employees. For more information, call the Oregon Employment Department at 503-947-1488.
- **Oregon's Business Identification Number (BIN):** is a combined number for both Oregon Withholding and Unemployment Insurance Tax. To file for a BIN, go online to the Oregon Business Registry. For questions, call 503-945-8091.
- Workers Compensation Insurance: Employers are subject to the Oregon Workers Compensation Law, and must obtain Workers Compensation Insurance for their employees. If you fail to obtain Workers Compensation Insurance, you could be subject to penalties and be liable for all claim costs if one of your workers is injured on the job. For more information, call the Workers Compensation Division at the Department of Consumer and Business Services at 800-452-0288.
- **Tax Withholding:** Employers must withhold Social Security Tax and Federal Income Tax from employee wages. You may be liable for the tax payment, even if you didn't actually withhold the tax. For a Federal EIN number, go online to <u>www.irs.gov</u>.

Other Responsibilities of Homeowners:

- **Code Compliance:** As the permit holder for a construction project, the homeowner is responsible for notifying building officials at the appropriate times, so that the required inspections can be performed. Homeowners are also responsible for resolving any failure to meet code requirements that may be found through inspections.
- Property Damage and Liability Insurance: Homeowners acting as their own contractors should contact their insurance agent to ensure adequate insurance coverage for accidents and omissions, such as falling tools, paint overspray, water damage from pipe punctures, fire, or work that must be redone. Liability Insurance must be sufficient to cover injuries to persons on the job site who are not otherwise covered as employees by Workers Compensation Insurance.
- **Expertise:** Homeowners should make sure they have the skills to act as their own general contractor, and the expertise required to coordinate the work of both rough-in and finish trades.

Construction Contractors Board to sign th issued. (ORS 701.325 (2))		
	ling, electrical, mechanical, a	and plumbing permits.
statement is required for residential build nsed architect and engineer applicants, ex nit this statement. This statement will be f		
se check the appropriate box:		
*****Complete & include ONLY if you are th		
I own, reside in, or will reside in the com	pleted structure and my ge	neral contractor is:
Name	CCB#	Expiration Date
Name I will inform my general contractor that a		
	all subcontractors who work	
I will inform my general contractor that a	all subcontractors who work	
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o	all subcontractors who work ors Board. wn, a residence that I reside	on the structure must be e in, or a residence that I wi
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer	on the structure must be e in, or a residence that I wi nsed with the Construction
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of tice to Homeowners About (s homeowner statement is tr	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About 0	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of tice to Homeowners About (s homeowner statement is tr	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit. e read and understand the Information No hereby certify that the information on this rint Name of Permit Applicant	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About C s homeowner statement is tr Date	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office
I will inform my general contractor that a licensed with the Construction Contractor or I will be performing work on property I o reside in. If I hire subcontractors, I will h Contractors Board. If I change my mind who is licensed with the CCB and will in issuing this Building Permit.	all subcontractors who work ors Board. wn, a residence that I reside ire only subcontractors licer and hire a general contract nmediately give the name of otice to Homeowners About C s homeowner statement is tr Date	on the structure must be e in, or a residence that I winsed with the Construction or, I will select a contractor f the contractor to the office