

2018 CAPER

CONSOLIDATED ANNUAL PERFORMANCE REPORT

(For program year July 1, 2018 to June 30, 2019)



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Attachment 1	Cover
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division used CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2018 program year. Major CDBG projects completed include: Shafford Street Improvements, Jennings Lodge Pedestrian Improvements, SE Tolbert Street Improvements and the Estacada Senior Center Roof Replacement Project. Public Services projects included: Employment Connections, the Housing Rights and Resources Program and, the Jackson Transitional Housing.

Homeless shelter and services were provided through Emergency Solutions Grant funding of four (4) emergency shelters that serve specific homeless populations: Northwest Family Services to form the Casa Esperanza homeless shelter, Annie Ross for homeless families has been re-built as part of a new housing services campus, The Inn Springwater for homeless youth and Clackamas Womens Services for homeless survivors of domestic violence. The Inn has suspended the youth shelter operations and is currently re-branding the agency as True Home. The Inn True Home has requested that shelter funds be re-programed as rapid rehousing.

The Community Development Division Housing Rehabilitation Program is funded annually and includes: home owner rehabilitation loans, homeowner single-purpose loans and grants and home accessibility improvement grants.

The CDBG Financial Summary Report included as attachment 2, indicates that in Program Year 2018, Clackamas County expended 97.63% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 5.31% of total CDBG expenditures and the Planning and Administration expenses were 13.01% of total expenditures. For more details see Attachment 2.

PROJECTS THAT WERE ADDED OR CANCELLED BY AMENDMENT:

Program Year 2017-2018 Transfer of \$150,000 of Neighborhood Stabilization Program (NSP) program income into the CDBG program as 2017 program income. The NSP was closed by HUD, and all NSP program income accumulated by local jurisdictions was transferred into the local

CDBG program as CDBG program income. The original plan was the full amount available would be transferred into the CDBG local account in Program Year 2017. Since the actual close of the NSP was later than anticipated, Clackamas County transferred \$150,000 of NSP1 program income in Program Year 2017. The balance of the NSP1 Program Income and all of NSP2 Program Income of \$348,015 was transferred to Program Year 2018.

Arbor Terrace Rehabilitation (IDIS #1602): This project was a new project for 2017. An initial allocation of \$50,000 of Community Development Block Grant funds for this project was increased by \$100,000 for total funding of \$150,000.

Program Year 2018-2019 N. Pine Pedestrian and Street Improvements (IDIS 2018/0004). This project was cancelled. The City of Canby declined the grant for this project because other city projects took priority. The \$220,000 of Community Development Block Grant funds for this project were re-programmed to support other CDBG projects.

Head Start Classrooms (IDIS #1642): Completion of this project will add one classroom and free up another to serve at risk young children. The initial CDBG award was for \$250,000. An additional \$100,000 of CDBG funds was added to this project for a total award of \$350,000.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	300	27	9.00%	300	0	0.00%

Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	100	12	12.00%	100	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Added	Household Housing Unit	0	1				
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	43		0	0	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	25	1	4.00%	25	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	29	29.00%	100	22	22.00%
AFH Goal: Coordinate Fair Housing efforts	AFH Goal 5	CDBG: \$	Other	Other	1	1	100.00%	1	1	100.00%
AFH Goal: Develop new housing units	AFH Goal 1	CDBG: \$	Other	Other	500	200	40.00%	500	0	0.00%

AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	400	143	35.75%			
AFH Goal: Fair Housing laws and Increase public	AFH Goal 4	CDBG: \$	Other	Other	1	0	0.00%	400	0	0.00%
AFH Goal: Healthy and Habitable Housing	AFH Goal 6	CDBG: \$	Other	Other	1	0	0.00%	1	1	100.00%
AFH Goal: Housing access for protected classes	AFH Goal 3	CDBG: \$	Other	Other	1	0	0.00%	1	1	100.00%
AFH Goal: Increase accessibility to housing	AFH Goal 2	CDBG: \$	Other	Other	1	0	0.00%	1	1	100.00%
Community Infrastructure Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	2735	27.35%	10000	2735	27.35%

Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	7		0	7	
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	150	29	19.33%			
Homeless Assistance	Homeless	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	4000	307	7.68%	1750	0	0.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	30	12	40.00%	50	7	14.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	120	70	58.33%	100	27	27.00%
Public Facilities Improvements	Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7500	15989	213.19%	7500	3455	46.07%

Public Services	Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	256	2.56%	10000	106	1.06%
Public Services	Non-Homeless Special Needs	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	1000	507	50.70%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The accomplishments listed in the chart above represent the first two (2) years of all five (5) years of projects in the five (5) year consolidated planning cycle. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS provided with new access to services/facilities. Accomplishments Data is reported IDIS PR 23 and PR 26.

Annual Accomplishments data entered manually:

Goal 1 and 3: TBRA/Rental Assistance accomplishments for 2018 include completed projects from 2017 and 2018 because projects were

completed in IDIS in 2018.

Goal 3 Homeless Assistance: 255 adults and 252 children persons served in HESG programs with shelter and rapid rehousing services.

Goal 2: Housing Rehabilitation: 30 total Homeowners:31 low income homeowner rehabs completed and 11 more in process.

AFH Goal 1: Develop new affordable housing and strategic plan: No new housing units were completed in 2018 however 250 units are currently under construction. The County has a new Housing and Homelessness Task Force, and has contracted with a consultant to conduct a countywide housing and buildable lands inventory study that will become part of a Strategic Housing Plan.

AFH Goal 2: Increase accessibility to housing: All new housing being constructed this year will have at least 5% of units that are accessible to persons with disabilities.

AFH Goal 3: Housing access for protected classes: All housing being constructed is being marketed to homeless services and housing placement agencies that serve protected classes.

AFH Goal 4: Increase public knowledge of housing laws: The Housing Rights and Resources Program responded to over 2500 phone calls for information on housing and housing rights.

AFH Goal 5: Coordinate Regional Fair Housing efforts: Clackamas County is part of a regional fair housing group that coordinates fair housing education efforts with the Fair Housing Council of Oregon.

AFH Goal 6: Healthy and Habitable Housing: 55 Households assisted with housing rehabilitation have healthy and habitable housing. New housing being constructed will be healthy and habitable.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	4,109	33	130
Black or African American	63	12	56
Asian	14	0	8
American Indian or American Native	21	3	22
Native Hawaiian or Other Pacific Islander	10	0	9
Total	4,217	48	225
Hispanic	15	3	98
Not Hispanic	4,202	45	127

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers listed in the chart above are a mix of persons and households. The CDBG numbers represent persons as listed in PR23 CDBG Summary Accomplishments report. The HOME numbers represent households in the TBRA program. The ESG numbers are also persons and only representing 225 persons served in one domestic violence survivor facility. Other persons served with ESG are reported in the attached SAGE ESG CAPER report that was submitted in SAGE. A total of 1052 Persons assisted who were in other Race categories including multi-racial persons are not included total persons listed in the chart above.

CDBG provided public services funding to the Housing Rights and Resources (HRR) Program which served 132 persons with follow up and information. The Housing Rights and Resources Program processed a total of 2,478 telephone calls for housing information. HRR assisted 16 Female headed households, 7 veterans and 76 households that included disabled persons. 56 persons benefited from the Employment Investments program services.

The HomeBase homeless prevention and homeless assistance program assisted 97 persons with rapid re-housing, homeless prevention services and housing stabilization case management services. At least 53 of low-income persons assisted with HomeBase services were children below age 18.

In PY 2018 HOME assisted six (6) low-income families to stabilize their housing through rent assistance with the TBRA program at NHA.

ESG persons served in DV shelters are listed above. HESG funded shelters and HESG Rapid Rehousing

served persons: a total of 626 persons; 401 reported in SAGE and 225 in one DV shelter with a comparable database. Of all the people assisted with HESG funds, 269 people were adults and 357 people were children under 18 years old. CR 65 only lists persons served who are not part of the SAGE report collected through HMIS data. 401 persons are part of the attached SAGE ESG report and 225 persons are listed on the CR65 report to avoid duplication.

CDBG Public Facility Projects completed included a health facility, a street improvement and a sidewalk improvement. 12,820 low-income people benefited from these projects as detailed in PR 23.

401 Persons and families assisted with ESG funds and services are reported in the CoC HMIS SAGE report.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,727,364	2,181,950
HOME	public - federal	1,165,428	941,667
ESG	public - federal	179,278	148,720

Table 3 - Resources Made Available

Narrative

Amounts expended during the Program Year 2018 include funds from prior years and program income. CDBG program income received in FY18 was a total CDBG program income of \$953,002.53 as reported on the attached PR 26 report.

HOME expenditures includes Program Income from prior years.

During the Program year no HOME projects were completed therefore there is no data to report in the MBE/WBE report below. There are 2 HOME projects a total of 51 units that are near completion - NHA Campus and Pleasant Ave/Clayton Mohr. Another project with 212 units is underconstruction and will be completed in Fall 2020 - Rosewood PEDCOR. Riverglen is also being rehabilitated with HOME funds.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide	100	100	The target area is countywide and all funds are expended within county boundaries.

Table 4 – Identify the geographic distribution and location of investments

Narrative

The target area is the entire county.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HESG funds are matched with State Emergency Housing Assistance (EHA) funds. \$179,278 of HESG funds was Matched with \$179,278 of state EHA funds or 100% of HESG satisfying the 100% match requirement.

CDBG funds were leveraged by private and local funding. \$150,000 of CDBG funds for the Shafford Street project in Estacada was matched with \$218,469 of local government funds or 145%. The WEBUILD Tolbert Street project had \$140,000 of CDBG funds that was matched with \$14,567 of private funds or 10%. Although CDBG has no match requirement, the Community Development CDBG program has a program policy of projects providing a minimum of 20% of project costs through a combination of services, donations and or cash.

Clackamas County has identified publicly owned land to use as a transitional housing facility for homeless veterans. The the facility is now operational.

HOME met the Match required and had an excess Match of \$1,635,595 to carry over as indicated in the table below:

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,478,742
2. Match contributed during current Federal fiscal year	151,504
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,630,246
4. Match liability for current Federal fiscal year	63,150
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,567,096

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1056 Creekside	11/15/2017	0	2,872	0	0	0	0	2,872
1119 Oakridge Park	11/15/2017	0	1,904	0	0	0	0	1,904
1133 Acadia Gardens	11/15/2017	0	6,619	0	0	0	0	6,619
1285 Easton Ridge Apartments	11/15/2017	0	6,948	0	0	0	0	6,948
1328 Ikoï So Terrace	11/15/2017	0	5,519	0	0	0	0	5,519
233 Wiedemann	11/15/2017	0	5,740	0	0	0	0	5,740
269 Casa Verde	11/15/2017	0	1,510	0	0	0	0	1,510
286 Longbourn	11/15/2017	0	5,032	0	0	0	0	5,032
371 Fisher Ridge	11/15/2017	0	22,247	0	0	0	0	22,247
380 Jackson Place	11/15/2017	0	6,345	0	0	0	0	6,345
403 Chez Ami	11/15/2017	0	6,725	0	0	0	0	6,725

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
488 Whispering Pines	11/15/2017	0	4,487	0	0	0	0	4,487
530 Sandy Vista 1	11/15/2017	0	5,117	0	0	0	0	5,117
531 Meadows Hope	11/15/2017	0	1,998	0	0	0	0	1,998
532 Meadowlark	11/15/2017	0	3,336	0	0	0	0	3,336
63 Swan House	11/15/2017	0	5,135	0	0	0	0	5,135
64 Winfield Village	11/15/2017	0	9,939	0	0	0	0	9,939
65 Cascade Hope	11/15/2017	0	1,711	0	0	0	0	1,711
751 Avalon House	11/15/2017	0	6,814	0	0	0	0	6,814
753 Renaissance Court	11/15/2017	0	10,067	0	0	0	0	10,067
797 Plaza Los Robles	11/15/2017	0	3,475	0	0	0	0	3,475
924 Cedar Park Gardens	11/15/2017	0	11,081	0	0	0	0	11,081

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
953 The Charleston	11/15/2017	0	3,545	0	0	0	0	3,545
956 Rain Garden	11/15/2017	0	7,698	0	0	0	0	7,698
957 Town Center Station	11/15/2017	0	1,786	0	0	0	0	1,786
988 Seneca Terrace	11/15/2017	0	4,526	0	0	0	0	4,526

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
118,710	41,434	122,854	0	37,290

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	20	6
Number of Non-Homeless households to be provided affordable housing units	120	34
Number of Special-Needs households to be provided affordable housing units	10	0
Total	150	40

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	20	6
Number of households supported through The Production of New Units	60	0
Number of households supported through Rehab of Existing Units	50	34
Number of households supported through Acquisition of Existing Units	20	0
Total	150	40

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Based on the HOME PR 23 report, the number of homeless persons provided affordable housing units is based on the 6 TBRA households provided with affordable housing.

As reported in the attached PR 23 report of CDBG Accomplishments, the Housing Rehabilitation program completed 27 single rehabs and 7 multi-residential units for a total of 34 units/households supported through Rehab of Existing Units.

The total number of housing units completed is 40 (6 TBRA + 34 rehabs).

The goal of 50 “Number of households supported through Rental Assistance” was based on a higher level of anticipated funding as well as the assumption that rental units would be readily available. The actual number of households assisted was only 6 over a year period as detailed in IDIS HOME PR 23.

The goal of 45 “Number of households supported through The Production of New Units” was based on an annual average of units completed over a five-year period of anticipated multi-family housing projects to be constructed. Clackamas County has funded Rosewood Terrace for 212 units, Pleasant Ave for 24 units and Molalla Gardens for 14 new units. These projects are not part of the PR 23 reports yet since final draws and documentation has not yet been completed in IDIS.

Discuss how these outcomes will impact future annual action plans.

The Housing Rehabilitation program will continue to be funded with CDBG funds to assist low income persons to maintain their homes and to provide low cost loans to improve their home comfort and energy efficiency.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	14	6
Low-income	11	0
Moderate-income	7	0
Total	32	6

Table 13 – Number of Households Served

Narrative Information

This information is listed in the PR 23 reports (Housing Rehab Program) and includes 6 TBRA families for Program Year 2018.

The 34 households listed in the CDBG accomplishments includes a total the 32 persons listed in Table 13.

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CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

All CoC and ESG funded projects participate in Coordinated Housing Access (CHA); these include NHA's HomeBase Rapid Rehousing; Central City Concern's Chez Ami; The Inn (True Housing) Avalon and HomeSafe; Housing Authority of Clackamas County's (HACC) Shelter+Care; Clackamas County Social Services HOPE I, Hope II, Jackson Transitional Housing, RentWell Rapid Rehousing, Housing our Families, and Housing our Heroes; Neighborhood Economic Development Corporation (NEDCO)'s Youth Transitional/Rapid housing program.

Additional programs which do not receive CoC and ESG funds also participate; these include Clackamas Social Services' Aurora Shelter, Bridges to Housing, Lake Oswego Transitional Shelter Ministry, Sheltering Our Neighbors, Veterans Rapid Rehousing, and Veterans Permanent Supportive Housing; Veteran's Affairs' VASH program; Transition Projects' Supportive Services for Veteran Families RRH; Do Good's Veterans village shelter and HACC's Veterans Affordable Housing project. The CoC and ESG funded agency Clackamas Women's Services is participating in Coordinated Housing Access through their transitional and permanent supportive housing programs, but do not use the same database system and waitlist process, due to HUD regulations regarding privacy of survivors of domestic violence.

The Coordinated Housing Access line staff processed a total of 1,890 calls for assistance. 482 callers were asking for homeless prevention assistance and 413 callers were asking for help with domestic violence survival. Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency. The County H3S Department oversees the administration of the Continuum of Care (CoC) and contains the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the CoC and other County agencies serving persons with disabilities.

County Social Services CHA staff partner with homeless drop-in centers to conduct CHA assessments weekly for folks who are less likely to initiate contact with the CHA system. Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families during January homeless counts. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services. The CoC received results from the FY2018 application process.

Out of a possible 200 points, Clackamas County CoC scored 190, the high-score across the country. In the FY 2018 application process, the Clackamas County CoC increased homeless funding by 11% from the FY2017 amount. FY2018 the CoC reallocated funds from a low-performing transitional housing project and a low-performing Permanent supportive housing program to Coordinated Entry and Transitional/Rapid Rehousing programs. In FY2018, Clackamas County CoC received \$169,763 in domestic violence bonus funding for a culturally specific rapid rehousing program.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The Emergency Solutions Grant program funds 3 Emergency Shelters for homeless persons and Rapid Re-housing services. One emergency shelter was under construction for this entire program year, and hopes to be up and running again in October, 2019.

In program year 2018-2019, Emergency Shelter programs maintained 85 beds for homeless persons and Transitional Housing programs maintained 26 beds for homeless persons. A total of 519 persons were provided Rapid Rehousing services. ESG funded programs provided assistance to 238 persons: 7 persons were considered chronically homeless, 21 were unaccompanied youth, 5 were veterans, 23 had a disability and 65 persons had a history with domestic violence.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Foster Care: The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment. Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness.

Health Care: All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act

outside their silo, to begin discussions with CoCs about effective liaison and resource sharing. Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

Mental Health: Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

Corrections: Through CoC member agencies, two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Two (2) work release centers house 114 people post-jail. Non-profits offer 5 transitional facilities housing 79 corrections clients. Two (2) work release centers house 114 people post-jail. Non-profits offer 5 transitional facilities housing 79 corrections clients. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In program year 2018, Clackamas County Housing and Community Development applied for CoC funding and used ESG funding to support homeless prevention and rapid re-housing programs. Northwest Housing Alternatives, a local non-profit agency, was awarded County General Funds, CoC funding, ESG funding and state EHA funding to support the HomeBase program staffing and financial assistance to homeless households and households at risk of homelessness. HomeBase program services provided families and individuals assistance to become self-sufficient and stable in permanent housing through eviction prevention rent and utility payments, rapid re-housing financial assistance and supportive case management services. Between July 1, 2018 to June 30, 2019, 507 persons were assisted with Homebase services; 255 were adults and 252 children (less than 18 years old). Of the 255 adults, 86 persons had experienced domestic violence.

The homeless Continuum of Care data on persons leaving. This program year, Emergency Shelters (excluding by-night winter warming shelters), Transitional and Rapid Re-housing projects were able to successfully place 82% of leavers into permanent housing.

The 2018 NHA TBRA program assisted 6 households (all families) with rent assistance. All 6 households had incomes of less than 50% of AMI.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County. HACC is responsible for administering the Public Housing and Housing Choice Voucher (S8) Programs for the County. Public Housing and Section 8 consistently receive “High Performer” status for its management.

Below is a summary of the various housing HACC provides in the County:

- 545 Public Housing units scattered through the County
- 1,704 Tenant Based Rental Assistance
- 92 Project Based Assistance
- 264-unit Tax Credit Property
- 24-unit Farm Worker Housing
- 8-Unit transitional Housing Program through the Continuum of Care
- Multiple Affordable Housing Properties that include Mental Health housing, group homes, duplexes, triplexes and single family homes.

HACC is partnering with PEDCOR Inc., a housing developer based in Carmel, Indiana to develop Rosewood Terrace Apartments, a 212 unit multi-family affordable rental housing project. The project will be located at 8810 & 8850 Otty Road in Happy Valley. The development includes (112) 1 Bedroom/1 Bath units, (92) 2 Bedroom/2 Bath units, and (8) 3 Bedroom/2 Bath Units. This tax credit project will limit rents, with restricted rents to remain in place for a period of sixty (60) years enabling access to households with an income of 60% or less of the Area Median Income.

HACC is partnering with Northwest Housing Alternatives (NHA), a local nonprofit affordable housing provider, to develop Clayton Mohr Commons, a 24-unit Veteran housing project. The project will be located at 314 Pleasant Avenue, Oregon City, OR 97045. The project includes four (4) studio units, twelve (12) one-bedroom units and eight (8) 2 bedroom units. 100% of the units are subsidized with Project Based Vouchers. 14 units will be specifically for Veteran Administration Supportive Housing (VASH) clients and 10 will be referrals from the Coordinated Housing Access wait list for homeless veterans. These vouchers are provided and administered by the Housing Authority of Clackamas County. Additionally, twelve (12) units will be designated HOME units. The project is anticipated to be available for occupancy by yearend 2019.

HACC is providing 7 project based vouchers to the NHA Campus Redevelopment which provided a total of 28 units of affordable housing to the area. The project’s unit mix is: five (5) 1 bedroom units, seventeen (17) two bedroom units, and six (6) 3 bedroom units. These 28 units of affordable housing are for low income families with children in Clackamas County. By providing one, two and three bedroom units in a transit oriented and walkable location with access to services (including right here on our campus), HACC is able to serve the need of these families to the greatest extent possible. Twentyone

(21) of the units are 60% AMI units for families (50% AMI after OAHTC pass through). The remaining five (7) PBV units are for extremely low (30% AMI) units are targeted to families transitioning from homelessness. We consider these units to be special needs units, as they are a population with unique and critical needs in a housing transition toward permanent and stable housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

HACC's Public Housing Resident Services Program is coordinated by a Resident Services Coordinator (RSC), a position funded by the Resident Opportunity for Self-Sufficiency Grant. Resident Services staff includes an additional contracted Resident Service Coordinator, a Peer Wellness Specialist, a Social Service Case Manager as well as an AmeriCorps Food Security Coordinator and two interns through Easter Seals and PSU's School of Social Work.

HACC Resident Services provides service coordination to address the needs of Public Housing Residents in three important areas:

- Service Coordination to identify and assist residents who are vulnerable or at risk of eviction:
 - RS Staff works to connect vulnerable residents to supportive community services.
 - HACC resident services staff meet with new residents upon move-in to conduct a basic needs assessment and link residents to needed services such as emergency food, clothing, health or mental health services.

- Economic Empowerment:
 - RS Staff provide individualized service coordination and case management for residents with employment and training goals to link them to community programs. A focus of service coordination is to help residents move toward financial stability and self-sufficiency through financial education as well as asset and credit building activities. Working with the RSC, residents have the opportunity to save for asset goals as part of the Individual Development Account (IDA) Matched Savings Program. These asset goals include saving for post-secondary education or training, small business development, homeownership or saving for reliable transportation. By participating in the IDA program, residents also receive asset specific training related to their savings goal.

 - HACC Resident Services staff work in collaboration with community Work Force development organizations such as Community Solutions, Women In the Trades Apprenticeship Program, Goodwill Job Connections and Work Source to connect residents to employment and training opportunities through those agencies. Through the various Workforce Programs, residents can work towards specialized training and certifications, get job search skills instruction, participate in Paid-On-the-Job Trainings (OJTs) and internships; and receive individual professional guidance and support through the entire process of looking for work and maintaining employment.

- **Community Building and Supportive Programming:**

The RSC works to coordinate and collaborate with local schools and community organizations to provide a variety of community building and supportive programming in public housing neighborhoods. These programs include:

- The Clackamas Heights and Hillside Community Gardens
- Building Blocks 4 Kids: an organization that provides opportunities for youth to participate in extracurricular activities
- Bloomin' Boutique: an organization that provides youth new clothing and bedding resources
- Community gardens programs that include gardening and nutrition education workshops
- Monthly Community Food Basket Programs
- Site-based Walking Group
- Neighborhood Beautification Projects
- Support for the Hillside Neighborhood Resident Association and other resident driven activities

Public Housing residents are engaged in HACC operations through a Resident Advisory Board (RAB). RAB members are public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes at least two times per year to develop, review, evaluate, and approve HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan. Additionally, the Housing Authority Board of Commissioners includes one housing resident.

Actions taken to provide assistance to troubled PHAs

N/A: The Housing Authority of Clackamas County has not been identified as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The HACC Housing Advisory Board continues to explore ways to develop as an advocacy and advisory board to the Board of County Commissioners. The Clackamas County Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. The HAB continues progress on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered.

The County Health, Housing and Human Services Department is now working on a Strategic Housing Plan to implement Assessment of Fair Housing recommendations and to examine land use policies, zoning policies and possible incentives to production of affordable housing throughout the county in an effort to disperse affordable housing that is currently concentrated in densely population urban areas.

The County has also recently completed a county-wide housing needs assessment in conjunction with the small cities and towns in the county.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

1. Community Development Division (CDD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. CDD sought additional funding from public and private sources to finance program activities.
3. CDD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.
4. CDD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with housing rehabilitation loans, grants and housing accessibility grants.
5. CDD continues to fund a mobil home roof replacement program in conjunction with the Weatherization program services assist low-income households to reduce the energy consumption and associated utility expenses.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Lead based paint Issues:

1. Community Development Division (CDD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.
2. CDD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.
3. CDD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation and homebuyer program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs and the state designated Community Action Agency. CCSS' work has centered on the following activities:

- Continuing to operationalize a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.
- Convening a Community Action Board to advise the work of CCSS with many members with lived experience of poverty.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Coordinated Housing Access system to match homeless, imminently homeless and people at high risk of homelessness families with the type, level and duration of housing and support services that will address their needs most effectively and efficiently.
- A Housing Rights and Resources program which offers family shelter screening, help in locating low-cost housing and shelters, provision of fair housing and landlord-tenant information, including streamlined access to legal advice and legal counsel regarding fair housing and landlord tenant issues.
- One transitional housing, three rapid re-housing and five permanent supportive housing programs serving a variety of populations including chronically homeless adults and families and veterans.
- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post-secondary educational/vocational institution or purchase a home for the first time.

- Self-sufficiency case management which helps individuals and families identify goals and timelines for achieving those goals, providing an array of resources and skill building opportunities to help each household increase their income and permanently stabilize their housing.
- Provision of food boxes and congregate meals, through private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of rental assistance funds via community non-profit providers in partnership with CCSS.
- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three to four severe weather shelters that open on nights when freezing or other severe weather is predicted - in two urban and one rural area of Clackamas County.
- A variety of transportation programs that help low-income older adults, often in areas not served by public transit, access life sustaining medical treatment, get to doctor's appointments, go food shopping and get to other appointments.
- A network of ten senior centers throughout the county that offer congregate and home delivered meals to older adults.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Community Development Division (CDD):

Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts. Provided information and technical assistance to private sponsors of potential housing and community development activities. Continued to build on the cooperative efforts of CDD, the Housing Authority of Clackamas County and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults and homeless veterans.

CDD worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children. CDD cooperated with a local non-profit agency and public service agencies to expand capacity for providing services to women and children who were victims of domestic violence. Continue to improve the homeless Coordinated Housing Access intake process to reduce the length of time homeless.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and Human Service Department which also includes the Community Development Division. With this

structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored. The Regional Metro Council recently passed a bond measure for affordable housing projects. This Bond measure will bring approximately \$12 million per year to the Housing Authority to develop affordable housing projects.

CDD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. CDD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract with Northwest Housing Alternatives' Homebase program to provide the following services:

- TBRA Rent Subsidy Program – provision of short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. The program includes client support, case management and short-term rental assistance.
- Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. This program now gets CoC funding.
- Counseling and Housing Stabilization Services including: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.

2. CDD administers a Housing Rehabilitation and Accessibility Grants for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area for low-income home owners in that NCRA area.

3. CDD has provided Project Management and contract administration services to the Clackamas County Community Health Centers Division to assist with the remodel of the newly purchased Sandy Health Clinic site in Sandy, Oregon.

4. CDD continues to administer the Homeless Management Information System (HMIS) for the homeless Continuum of Care in Clackamas County. This includes developing and implementing a Data Quality Plan, researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees. This HMIS data base system now includes client data on persons served by ESG funded shelters. Some of the data on persons served by ESG is included in this report and other data is attached as an eCART report.

5. CDD funded a Tenant Based Rent Assistance program in Progran year 2018 with Northwest Housing Alternatives that assisted 6 families with ongoing rent assistance.

Identify actions taken to overcome the effects of any impediments identified in the

jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The primary effort to reduce impediments to housing choice has been the Housing Rights and Resources program operated by county staff in the Social Services Division in partnership with the Fair Housing Council trainers and Legal Aid Services of Oregon. CDD conducted an Assessment of fair Housing using HUD's Assessment of Fair Housing Tool. The community participation process for selecting fair housing goals included 10 public meetings, three separate surveys during April, May and June and consultations with 23 community agencies. A total of 310 people responded to a community survey, a public housing resident survey and a Spanish language survey. Some surveys were mailed to groups and all surveys were available on paper and online. A public notice was published in community newspapers notifying interested persons that a draft of the AFH document, AFH Goals and an executive summary was posted for a 30-day comment period that was extended to 45 days. The public notice also included an invitation to attend a public hearing on September 15th to provide testimony on the proposed AFH goals.

The analysis process to select the 2017-2021 AFH Goals for the jurisdiction was a series of meetings and discussions by a work group that included staff from Legal Aid Services of Oregon and the Fair Housing Council of Oregon. Workgroup members reviewed past fair housing efforts, clarified the contributing factors in the jurisdiction and in the Portland metro region and discussed the HUD provided census maps and data. After review of the available data and discussion of what data was not available, work group members agreed to the following goals in priority order:

1. Develop new housing units with long-term affordability for a broad range of low-income households with an emphasis on dispersal of affordable housing.
2. Increase accessibility to affordable housing for persons with disabilities and single parent familial status households. (households with children under 18 yrs.).
3. Improve access to housing and services for all protected classes.
4. Enforce Fair Housing laws and Increase public understanding of Fair Housing laws.
5. Coordinate Fair Housing Advocacy and Enforcement Efforts among regional partners
6. Ensure that all housing in Clackamas County is healthy and habitable.

These AFH goals have been adopted by the County and Approved by HUD. The approved AFH goals are now part of planning and performance reporting documents for the Housing Authority and the Housing and Community Development Division for the 2017 through 2021 program years.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Letter of Credit for the County's 2018 CDBG program year at the end of May 2019 was at an adjusted ratio of 1.19; HUD requires the ratio be below 1.5 by the end of April (See Attachment 3 IDIS Report PR 56.) Clackamas County CDD continues to be below the required ratio because of the vigorous enforcement of the County's CDBG funding and expenditure guidelines. All projects are expected to be completed in a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Emergency Solutions Grant programs are on schedule with timely grant disbursements.

Clackamas County CDD continues to refine the data base for organizing and tracking all phases of a HOME project from development through monitoring. The system has greatly improved our ability to manage each individual project and the program in its entirety. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative".

If, in the opinion of the Community Development Director, reasonable progress is not being made on any CDBG, HOME or ESG funded project, the Director or CD Manager notifies the project sponsor in writing (email). This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The CD Manager or Director may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has

developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible.

The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors. All HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
2. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. During the FY18 program year (July 1, 2018 to June 30, 2019) there were no HOME projects completed. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project. THE CDBG projects MBE/WBE report is submitted on CDBG project completed in the federal fiscal year October 1, 2018 to Sept 30, 2019. The report HUD 2516 is submitted in a separate HUD data base or directly to the Local HUD office CPD Representative..

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The draft CAPER was posted at the CD website (<http://www.clackamas.us/communitydevelopment/maps.html>) on 9/12/19. This ad was posted in the the Lake Oswego Review newspapers on 9/13/2018 and the Clackamas Review/Oregon City News on 9/12/2018:

PUBLIC NOTICE

Clackamas County is in the process of preparing the Consolidated Annual Performance and Evaluation Report for its 2018-2019 Community Development activities. Anyone interested in commenting on the draft report may obtain a copy by contacting Mark Sirois at marksir@clackamas.us or calling Clackamas County Community Development at 503.655.8359. A draft report has been posted at: <https://www.clackamas.us/communitydevelopment/maps.html>. Comments will be accepted until Friday, September 27 at 2 p.m.

No public comments were received by September 27, 2019.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There have been no changes to program objectives.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Easton Ridge Apartments (IDIS #1285) – Site inspection 3/19/2019. Overall in excellent condition and well maintained. The site manager who was very responsive to correcting minor deficiencies accompanied inspectors. There were no concerns or findings.

Rain Garden Apartments (IDIS #956) – Site inspection 6/13/2019. Property is clean and well maintained, including landscaping. Paint and roofing were in good condition, no issues in mechanical rooms and common areas. All inspected units were clean and up to date.

All HOME site inspections are up to date.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in www.housingconnections.org, newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year.

Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.

2. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:

- County staff interview project staff to determine compliance with County policy;
- Visually assess whether Fair Housing marketing posters are prominently displayed; and
- Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, no projects were found to be out of compliance with the Affirmative Marketing Policy.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

A total of \$118,710.65 of HOME Program Income was expended to support the development of the Pleasant Avenue Veterans Apartments (renamed Clayton Mohr Commons). Construction of this 24 unit affordable housing project in Oregon City is nearing completion, with the first units to be occupied in fall 2019. The project is being developed by Northwest Housing Alternatives and will be turned over to the Housing Authority of Clackamas County upon lease-up. This project will serve veterans and veteran families, and will be a permanent housing alternative for homeless veterans being served in the Clackamas County Veterans' Village.

No other projects were supported by HOME PI in FY2018-19.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

1. Provided owner-occupied housing rehabilitation assistance targeted at low- and moderate-income households, and households with disabled persons.

2. Providing funding for the preservation and renovation of the 44-unit River Glen Apartments in Gladstone. Northwest Housing Alternatives is the owner and developer for this preservation project. Completion is anticipated in Fall 2019.

3. Weatherized housing units occupied by low-income households through Community Solutions for Clackamas County’s Weatherization Program.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	CLACKAMAS COUNTY
Organizational DUNS Number	096992656
EIN/TIN Number	936002286
Identify the Field Office	PORTLAND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Clackamas County CoC

ESG Contact Name

Prefix	Mr
First Name	Mark
Middle Name	0
Last Name	Sirois
Suffix	0
Title	Community Development Manager

ESG Contact Address

Street Address 1	2051 Kaen Road #245
Street Address 2	0
City	Oregon City
State	OR
ZIP Code	97045-
Phone Number	5036505664
Extension	5664
Fax Number	5036558563
Email Address	marksir@clackamas.us

ESG Secondary Contact

Prefix	Ms
First Name	Pamela
Last Name	Anderson
Suffix	0
Title	Community Development Manager
Phone Number	5036508359
Extension	0
Email Address	panderson@clackamus.us

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2018
Program Year End Date	06/30/2019

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: CLACKAMAS WOMEN'S SERVICES
City: Oregon City
State: OR
Zip Code: 97045, 1883
DUNS Number: 959059759
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 40000

Subrecipient or Contractor Name: INN HOME
City: Portland
State: OR
Zip Code: 97215, 1499
DUNS Number: 103014692
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 11000

Subrecipient or Contractor Name: NORTHWEST HOUSING ALTERNATIVES

City: Milwaukie

State: OR

Zip Code: 97222, 7740

DUNS Number: 180757437

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 50000

Subrecipient or Contractor Name: Northwest Family Services

City: Portland

State: OR

Zip Code: 97222, 2891

DUNS Number: 612467134

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 13500

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	95
Children	130
Don't Know/Refused/Other	0
Missing Information	0
Total	225

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	95
Children	130
Don't Know/Refused/Other	0
Missing Information	0
Total	225

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	68
Female	157
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	225

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	130
18-24	10
25 and over	85
Don't Know/Refused/Other	0
Missing Information	0
Total	225

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	1	0	0	1
Victims of Domestic Violence	225	0	0	225
Elderly	3	0	0	3
HIV/AIDS	0	0	0	0
Chronically Homeless	1	0	0	1
Persons with Disabilities:				
Severely Mentally Ill	80	0	0	80
Chronic Substance Abuse	19	0	0	19
Other Disability	42	0	0	42
Total (Unduplicated if possible)	95	0	0	95

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	12,410
Total Number of bed-nights provided	11,089
Capacity Utilization	89.36%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Data provided above is for Clackamas Womens Services DV homeless shelter only.

Data for The Inn, Northwest Family Services and Northwest Housing Alternatives was reported in the HMIS SAGE Reporting System.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	22,000
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	28,000
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	50,000

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Essential Services	0	0	11,000
Operations	0	0	53,500
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	64,500

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2016	2017	2018
Street Outreach	0	0	0
HMIS	0	0	51,323
Administration	0	0	13,445

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2016	2017	2018
	0	0	179,268

Table 29 - Total ESG Funds Expended

11f. Match Source

	2016	2017	2018
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	179,268
Local Government	0	0	0

Private Funds	0	0	0
Other	0	0	540,000
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	719,268

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2016	2017	2018
	0	0	898,536

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

Cover

CLACKAMAS COUNTY

HOUSING AND COMMUNITY DEVELOPMENT

2018 CAPER

**CONSOLIDATED ANNUAL
PERFORMANCE REPORT**

(For program year July 1, 2018 to June 30, 2019)



Clackamas County

CAPER

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Housing and Community Development Division

Public Services Building

2051 Kaen Road – Suite 245

Oregon City, Oregon

(503) 655-8591

www.clackamas.us/communitydevelopment/

DRAFT

CLACKAMAS COUNTY BOARD OF COMMISSIONERS

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Commissioner: Ken Humberston

Commissioner: Paul Savas

Commissioner: Martha Schrader

County Administrator

Gary Schmidt

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CAPER

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Sherilyn Lombos, City of Tualatin

DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Director of Health, Housing and Human Services

Richard Swift

Community Development Division

Kevin Ko, Director

PR 26 Performance and PR 56 Timeliness



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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	2,229,364.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	953,002.53
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,182,366.53
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,768,065.87
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,768,065.87
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	413,884.36
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,181,950.23
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,000,416.30
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,726,241.33
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,726,241.33
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	97.63%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	145,848.04
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	145,848.04
32 ENTITLEMENT GRANT	2,229,364.00
33 PRIOR YEAR PROGRAM INCOME	515,286.64
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,744,650.64
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	5.31%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	413,884.36
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	413,884.36
42 ENTITLEMENT GRANT	2,229,364.00
43 CURRENT YEAR PROGRAM INCOME	953,002.53
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	3,182,366.53
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.01%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	6	1565	2017 - 2018 CD Weatherization MH Roof Grant Program	14B	LMH	\$36,720.22
2017	23	1602	Arbor Terrace Rehabilitation 2017	14B	LMH	\$1,719.45
				14B	Matrix Code	\$38,439.67
Total						\$38,439.67

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2017	24	1603	6210935	Estacada Senior Center HVAC Project 2017	03A	LMC	\$2,247.36
2017	24	1603	6249429	Estacada Senior Center HVAC Project 2017	03A	LMC	\$666.53
2017	24	1603	6273015	Estacada Senior Center HVAC Project 2017	03A	LMC	\$5,999.89
					03A	Matrix Code	\$8,913.78
2016	8	1518	6210932	Annie Ross House Redevelopment	03C	LMC	\$4,429.45
2016	8	1518	6226446	Annie Ross House Redevelopment	03C	LMC	\$3,839.52
2016	8	1518	6249419	Annie Ross House Redevelopment	03C	LMC	\$246,179.44
					03C	Matrix Code	\$254,448.41
2017	2	1581	6210835	Virgil Road Waterline Colton 2017	03J	LMA	\$2,611.57
2017	8	1593	6210935	Pleasant Ave Veterans Housing	03J	LMH	\$2,541.49
2017	8	1593	6226454	Pleasant Ave Veterans Housing	03J	LMH	\$1,660.89
2017	8	1593	6249429	Pleasant Ave Veterans Housing	03J	LMH	\$471.77
2017	8	1593	6273012	Pleasant Ave Veterans Housing	03J	LMH	\$5,420.49
					03J	Matrix Code	\$12,716.21
2015	6	1425	6210913	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$68,536.30
2015	6	1425	6273010	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$53,822.64
2017	3	1582	6210935	Shafford Street Estacada 2017	03K	LMA	\$108,676.62
2017	3	1582	6226454	Shafford Street Estacada 2017	03K	LMA	\$36,515.19
2017	3	1582	6249429	Shafford Street Estacada 2017	03K	LMA	\$3,107.34
2017	4	1583	6210954	WeBUILD Tolbert Street 2017	03K	LMA	\$3,436.32
2018	5	1635	6210941	E. Clarendon Street Gladstone 2018	03K	LMA	\$288.92
2018	5	1635	6226464	E. Clarendon Street Gladstone 2018	03K	LMA	\$104.79
2018	5	1635	6249448	E. Clarendon Street Gladstone 2018	03K	LMA	\$2,803.50
2018	5	1635	6273020	E. Clarendon Street Gladstone 2018	03K	LMA	\$4,368.75
					03K	Matrix Code	\$281,660.37
2016	13	1526	6210832	Jennings Lodge Pedestrian Improvements	03L	LMA	\$131,685.08
2016	13	1526	6226446	Jennings Lodge Pedestrian Improvements	03L	LMA	\$12,747.11
2016	13	1526	6249419	Jennings Lodge Pedestrian Improvements	03L	LMA	\$312.68
2016	13	1526	6273012	Jennings Lodge Pedestrian Improvements	03L	LMA	\$903.04
2018	6	1636	6226464	Southeast Sandy ADA Improvements	03L	LMA	\$3,217.79
2018	6	1636	6249448	Southeast Sandy ADA Improvements	03L	LMA	\$4,215.74
2018	6	1636	6273020	Southeast Sandy ADA Improvements	03L	LMA	\$5,009.69
					03L	Matrix Code	\$158,091.13
2018	9	1642	6226464	Head Start Classrooms 2018	03M	LMC	\$4,861.52
2018	9	1642	6249448	Head Start Classrooms 2018	03M	LMC	\$4,631.04
2018	9	1642	6273020	Head Start Classrooms 2018	03M	LMC	\$6,939.43
					03M	Matrix Code	\$16,431.99
2015	25	1448	6210826	Colton Food Bank Acquisition and Rehab	03Z	LMC	\$1,865.38
2015	25	1448	6226611	Colton Food Bank Acquisition and Rehab	03Z	LMC	\$154.51
2015	25	1448	6249409	Colton Food Bank Acquisition and Rehab	03Z	LMC	\$8,475.00
2018	21	1621	6210941	2018 Rosewood Terrace Public Infrastructure	03Z	LMH	\$110,296.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	21	1621	6226464	2018 Rosewood Terrace Public Infrastructure	03Z	LMH	\$64,518.30
2018	21	1621	6249448	2018 Rosewood Terrace Public Infrastructure	03Z	LMH	\$25,437.05
2018	21	1621	6273020	2018 Rosewood Terrace Public Infrastructure	03Z	LMH	\$4,128.45
					03Z	Matrix Code	\$214,874.69
2018	11	1640	6210941	Employment Investment Program 2018	05H	LMC	\$1,623.46
2018	11	1640	6249448	Employment Investment Program 2018	05H	LMC	\$14,975.37
					05H	Matrix Code	\$16,598.83
2018	12	1639	6210941	Housing Rights and Resources 2018	05X	LMC	\$11,323.02
2018	12	1639	6249448	Housing Rights and Resources 2018	05X	LMC	\$37,922.19
					05X	Matrix Code	\$49,245.21
2018	13	1638	6210941	Jackson Transitional Housing 2018	05Z	LMC	\$80,004.00
					05Z	Matrix Code	\$80,004.00
2017	20	1612	6273015	Hillside Manor Fire Relocation 2018	0B	LMC	\$11,369.48
					0B	Matrix Code	\$11,369.48
2015	9	1609	6210926	LORD, RL	14A	LMH	\$6,000.00
2015	9	1619	6210926	SMITH, T.	14A	LMH	\$5,836.00
2015	9	1649	6226443	WINSLOW, B.	14A	LMH	\$6,000.00
2017	5	1569	6210935	FOX, R.	14A	LMH	\$500.00
2017	5	1594	6210935	SOTO, D.	14A	LMH	\$500.00
2017	5	1597	6210941	ANDERSON, S.	14A	LMH	\$4,400.00
2017	5	1610	6211000	CABRERA, L.	14A	LMH	\$10,295.00
2017	5	1614	6210935	MEILIKE, RC	14A	LMH	\$235.00
2017	5	1614	6226454	MEILIKE, RC	14A	LMH	\$9,200.00
2017	5	1614	6249429	MEILIKE, RC	14A	LMH	\$540.00
2018	1	1613	6249448	WHISMAN, R.	14A	LMH	\$4,976.94
2018	1	1620	6226464	WORTEL GAVIN JJ	14A	LMH	\$9,050.00
2018	1	1620	6249448	WORTEL GAVIN JJ	14A	LMH	\$11,550.00
2018	1	1629	6210968	ANDERSON, C.	14A	LMH	\$4,950.00
2018	1	1630	6226464	JOHNSON, C.	14A	LMH	\$4,695.00
2018	1	1631	6249448	PETERSON, R.	14A	LMH	\$4,436.90
2018	1	1632	6210968	PUCKETT, C.	14A	LMH	\$4,675.00
2018	1	1634	6226464	2018 CRITICAL REPAIR GRANTS-CHRP-HOUSING REHAB	14A	LMH	\$13,546.36
2018	1	1634	6249448	2018 CRITICAL REPAIR GRANTS-CHRP-HOUSING REHAB	14A	LMH	\$4,675.45
2018	1	1634	6273020	2018 CRITICAL REPAIR GRANTS-CHRP-HOUSING REHAB	14A	LMH	\$649.60
2018	1	1648	6210968	CRATE, J.	14A	LMH	\$210.00
2018	1	1648	6249448	CRATE, J.	14A	LMH	\$19,245.45
2018	1	1648	6273020	CRATE, J.	14A	LMH	\$3.00
2018	1	1650	6210968	TINSLEY, L	14A	LMH	\$4,997.00
2018	1	1651	6210968	KAASTAD, W.	14A	LMH	\$4,950.00
2018	1	1652	6249448	CALDWELL, L.	14A	LMH	\$5,000.00
2018	1	1653	6210968	HARING, N.	14A	LMH	\$5,000.00
2018	1	1656	6210968	FIASCA, M.	14A	LMH	\$275.00
2018	1	1656	6226464	FIASCA, M.	14A	LMH	\$11,435.00
2018	1	1656	6249448	FIASCA, M.	14A	LMH	\$9,721.73
2018	1	1656	6273020	FIASCA, M.	14A	LMH	\$9,936.00
2018	1	1657	6249450	BARRETT, G.	14A	LMH	\$5,000.00
2018	1	1658	6226464	WISNIEWSKI, L.	14A	LMH	\$4,970.00
2018	1	1659	6249448	DEHRING, R.	14A	LMH	\$4,749.00
2018	1	1659	6273020	DEHRING, R.	14A	LMH	\$200.00
2018	1	1662	6249448	KOSS, M.	14A	LMH	\$5,000.00
2018	1	1663	6226464	CRANE, A.	14A	LMH	\$235.00
2018	1	1663	6249448	CRANE, A.	14A	LMH	\$14,500.00
2018	1	1665	6273020	NEWELL, M.	14A	LMH	\$4,995.00
2018	1	1667	6273020	HART, RC	14A	LMH	\$3,975.00
2018	1	1668	6249448	RODRIGUEZ, SC	14A	LMH	\$205.00
2018	1	1668	6273020	RODRIGUEZ, SC	14A	LMH	\$13,650.00



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2018	1	1669	6273020	BROSSART, J.	14A	LMH	\$5,000.00
2018	1	1670	6249448	WILLMAN, AS	14A	LMH	\$267.00
2018	1	1670	6273020	WILLMAN, AS	14A	LMH	\$235.00
2018	1	1671	6273020	GOERGENS, J.	14A	LMH	\$4,900.00
2018	1	1672	6273010	GOERGENS, J.	14A	LMH	\$27,202.08
2018	1	1672	6273020	GOERGENS, J.	14A	LMH	\$5,818.92
					14A	Matrix Code	\$278,386.43
2015	9	1431	6210915	2015 NCRA Sewer Hookup Grant Program	14H	LMH	\$3,260.75
2015	9	1431	6226443	2015 NCRA Sewer Hookup Grant Program	14H	LMH	\$2,061.42
2015	9	1431	6249405	2015 NCRA Sewer Hookup Grant Program	14H	LMH	\$218.36
2015	9	1431	6273010	2015 NCRA Sewer Hookup Grant Program	14H	LMH	\$305.47
2017	5	1560	6180709	2017 CDBG Rehab Admin	14H	LMH	\$36,583.73
2018	1	1625	6210941	2018 Housing Rehab Administration	14H	LMH	\$94,501.35
2018	1	1625	6226464	2018 Housing Rehab Administration	14H	LMH	\$69,808.42
2018	1	1625	6249448	2018 Housing Rehab Administration	14H	LMH	\$60,218.60
2018	1	1625	6273020	2018 Housing Rehab Administration	14H	LMH	\$72,978.70
					14H	Matrix Code	\$339,936.80
2018	1	1633	6249448	2018 ENVIRONMENTAL LEAD SERVICES	14I	LMH	\$2,000.00
2018	1	1633	6273020	2018 ENVIRONMENTAL LEAD SERVICES	14I	LMH	\$1,564.00
					14I	Matrix Code	\$3,564.00
Total							\$1,726,241.33

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	11	1640	6210941	Employment Investment Program 2018	05H	LMC	\$1,623.46
2018	11	1640	6249448	Employment Investment Program 2018	05H	LMC	\$14,975.37
					05H	Matrix Code	\$16,598.83
2018	12	1639	6210941	Housing Rights and Resources 2018	05X	LMC	\$11,323.02
2018	12	1639	6249448	Housing Rights and Resources 2018	05X	LMC	\$37,922.19
					05X	Matrix Code	\$49,245.21
2018	13	1638	6210941	Jackson Transitional Housing 2018	05Z	LMC	\$80,004.00
					05Z	Matrix Code	\$80,004.00
Total							\$145,848.04

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	2	1622	6249448	2018 CDBG Admin - CoC Planning Match	20		\$16,334.33
2018	15	1637	6249448	Homeless Count 2018-19	20		\$4,772.64
					20	Matrix Code	\$21,106.97
2018	2	1623	6210941	2018 CDBG Administration	21A		\$103,994.75
2018	2	1623	6226464	2018 CDBG Administration	21A		\$80,120.67
2018	2	1623	6249448	2018 CDBG Administration	21A		\$80,930.01
2018	2	1623	6273020	2018 CDBG Administration	21A		\$127,731.96
					21A	Matrix Code	\$392,777.39
Total							\$413,884.36



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

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Current CDBG Timeliness Report
 Grantee : CLACKAMAS COUNTY, OR

PGM YEAR	PGM YEAR START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST	
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	UNADJUSTED	ADJUSTED
2018	07-01-18	05-02-19	2,229,364.00	2,657,999.86	2,657,999.86	1.19	1.19		
2019	07-01-19	05-02-20	2,132,218.00	4,481,758.14	4,521,871.29	2.10	2.12	1,283,431	1,323,544

NOTE: If ***** appears in place of ratio, then ratio cannot be calculated because either the grantee's current year grant has not been obligated in LOCCS or the current program year start and end dates have not been entered in IDIS.

PR 23 CDBG and HOME



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2018

DATE: 09-05-19
 TIME: 13:10
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CLACKAMAS COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open		Completed		Program Year Count	Total Activities Disbursed
		Count	Activities Disbursed	Count	Activities Disbursed		
Acquisition	Relocation (08)	1	\$21,094.01	0	\$0.00	1	\$21,094.01
	Total Acquisition	1	\$21,094.01	0	\$0.00	1	\$21,094.01
Housing	Rehab: Single-Unit Residential (14A)	17	\$200,426.55	30	\$188,237.84	47	\$388,664.39
	Rehab: Multi-Unit Residential (14B)	2	\$66,301.61	0	\$0.00	2	\$66,301.61
	Rehabilitation Administration (14H)	2	\$407,320.57	1	\$36,583.73	3	\$443,904.30
	Lead-Based/Lead Hazard Test/Abate (14I)	1	\$3,859.00	0	\$0.00	1	\$3,859.00
	Total Housing	22	\$677,907.73	31	\$224,821.57	53	\$902,729.30
Public Facilities and Improvements	Senior Centers (03A)	1	\$127,490.25	0	\$0.00	1	\$127,490.25
	Homeless Facilities (not operating costs) (03C)	1	\$254,448.41	2	\$0.00	3	\$254,448.41
	Water/Sewer Improvements (03J)	1	\$152,884.76	1	\$2,611.57	2	\$155,496.33
	Street Improvements (03K)	3	\$421,782.94	1	\$3,436.32	4	\$425,219.26
	Sidewalks (03L)	2	\$208,157.17	0	\$0.00	2	\$208,157.17
	Child Care Centers (03M)	1	\$19,546.53	0	\$0.00	1	\$19,546.53
	Health Facilities (03P)	0	\$0.00	2	\$0.00	2	\$0.00
	Other Public Improvements Not Listed in 03A-03S (03Z)	2	\$222,542.06	2	\$13,879.76	4	\$236,421.82
	Total Public Facilities and Improvements	11	\$1,406,852.12	8	\$19,927.65	19	\$1,426,779.77
	Public Services	Employment Training (05H)	1	\$45,000.00	1	\$0.00	2
Housing Information and Referral Services (05X)		1	\$140,000.00	0	\$0.00	1	\$140,000.00
Other Public Services Not Listed in 05A-05Y, 03T (05Z)		0	\$0.00	4	\$80,004.00	4	\$80,004.00
Total Public Services		2	\$185,000.00	5	\$80,004.00	7	\$265,004.00
General Administration and Planning	Planning (20)	2	\$37,273.32	1	\$0.00	3	\$37,273.32
	General Program Administration (21A)	3	\$565,082.88	3	\$0.00	6	\$565,082.88
	Total General Administration and Planning	5	\$602,356.20	4	\$0.00	9	\$602,356.20
Grand Total		41	\$2,893,210.06	48	\$324,753.22	89	\$3,217,963.28



CLACKAMAS COUNTY

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Relocation (08)	Persons	0	0	0
	Total Acquisition		0	0	0
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	4	30	34
	Rehab; Multi-Unit Residential (14B)	Housing Units	7	0	7
	Rehabilitation Administration (14H)	Housing Units	0	0	0
	Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	0	0	0
	Total Housing		11	30	41
Public Facilities and Improvements	Senior Centers (03A)	Public Facilities	0	0	0
	Homeless Facilities (not operating costs) (03C)	Public Facilities	5	28	33
	Water/Sewer Improvements (03J)	Persons	0	1,205	1,205
		Housing Units	0	0	0
	Street Improvements (03K)	Persons	1,400	1,530	2,930
	Sidewalks (03L)	Public Facilities	5,225	0	5,225
	Child Care Centers (03M)	Public Facilities	0	0	0
	Health Facilities (03P)	Public Facilities	0	1,565	1,565
	Other Public Improvements Not Listed in 03A-03S (03Z)	Housing Units	0	0	0
		Public Facilities	0	1,862	1,862
	Total Public Facilities and Improvements		6,630	6,190	12,820
Public Services	Employment Training (05H)	Persons	50	56	106
	Housing Information and Referral Services (05X)	Persons	132	0	132
	Other Public Services Not Listed in 05A-05Y, 03T (05Z)	Persons	0	157	157
	Total Public Services		182	213	395
Grand Total			6,823	6,433	13,256



CLACKAMAS COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households	
Housing	White	0	0	40	0	
	Other multi-racial	0	0	1	1	
	Total Housing	0	0	41	1	
Non Housing	White	4,109	282	0	0	
	Black/African American	63	0	0	0	
	Asian	14	0	0	0	
	American Indian/Alaskan Native	21	2	0	0	
	Native Hawaiian/Other Pacific Islander	10	0	0	0	
	American Indian/Alaskan Native & White	9	1	0	0	
	Asian & White	189	0	0	0	
	Black/African American & White	97	1	0	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	10	0	0	0	
	Other multi-racial	732	0	0	0	
	Total Non Housing	5,254	286	0	0	
	Grand Total	White	4,109	282	40	0
		Black/African American	63	0	0	0
Asian		14	0	0	0	
American Indian/Alaskan Native		21	2	0	0	
Native Hawaiian/Other Pacific Islander		10	0	0	0	
American Indian/Alaskan Native & White		9	1	0	0	
Asian & White		189	0	0	0	
Black/African American & White		97	1	0	0	
Amer. Indian/Alaskan Native & Black/African Amer.		10	0	0	0	
Other multi-racial		732	0	1	1	
Total Grand Total		5,254	286	41	1	



CLACKAMAS COUNTY

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	14	0	0
	Low (>30% and <=50%)	11	0	0
	Mod (>50% and <=80%)	7	0	0
	Total Low-Mod	32	0	0
	Non Low-Mod (>80%)	1	0	0
	Total Beneficiaries	33	0	0
Non Housing	Extremely Low (<=30%)	0	0	187
	Low (>30% and <=50%)	0	0	58
	Mod (>50% and <=80%)	0	0	20
	Total Low-Mod	0	0	265
	Non Low-Mod (>80%)	0	0	0
	Total Beneficiaries	0	0	265



Program Year: 2018
 Start Date 01-Jul-2018 - End Date 30-Jun-2019
 CLACKAMAS COUNTY
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$941,667.01	6	6
Total, Rentals and TBRA	\$941,667.01	6	6
Grand Total	\$941,667.01	6	6

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed		
	31% - 50%	Total 0% - 60%	Total 0% - 80%
Rentals	6	6	6
Total, Rentals and TBRA	6	6	6
Grand Total	6	6	6

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
Total, Rentals and TBRA	0
Grand Total	0



Program Year: 2018
 Start Date 01-Jul-2018 - End Date 30-Jun-2019
 CLACKAMAS COUNTY

Home Unit Completions by Racial / Ethnic Category

	Rentals		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	5	0	5	0
American Indian/Alaskan Native	1	0	1	0
Total	6	0	6	0

	Total, Rentals and TBRA		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	5	0	5	0
American Indian/Alaskan Native	1	0	1	0
Total	6	0	6	0

PR 09 Program Income

IDIS - PR09

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Program Income Details by Fiscal Year and Program
 CLACKAMAS COUNTY,OR

Date: 08-27-19
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Report for Program:CDBG, HOME, HESG
 *Data Only Provided for Time Period Queried:01-01-2015 to 06-30-2019

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2014	CDBG	B14UC410001	PI	20,000.00								
					RECEIPTS							
						5157701-001	02-23-15		2	1364	21A	25,943.20
						5161798-001	04-15-15		2	1364	21A	62,540.07
						5167968-001	06-24-15		2	1364	21A	48,702.47
					DRAWS							
						5783811-002	02-24-15	PY	2	1364	21A	25,943.20
						5800240-007	04-15-15	PY	14	1373	03K	62,540.07
						5822727-002	06-24-15	PY	2	1364	21A	48,702.47
												PI Receipts 137,185.74
												PI Draws 137,185.74
												PI Balance 0.00
2014	CDBG								Total CDBG Receipts**:			137,185.74
									Total CDBG Draws against Receipts**:			137,185.74
									Total CDBG Receipt Fund Balance**:			0.00

2014	HOME	M14UC410201	PI	120,000.00								
					RECEIPTS							
						5157702-001	02-23-15					62,209.60
						5161799-001	04-15-15					5,740.33
						5167967-001	06-24-15					27,067.75

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Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
			PI		DRAWS							
						5783815002	02-24-15	PY	17	1396		13,050.00
						5783815003	02-24-15	PY	25	1285		43,000.00
						5800242001	04-15-15	PY	20	1337		2,750.40
						5822701006	06-24-15	PY	13	1397		79,557.96
			PA		DRAWS							
						5804533001	04-28-15	PY	3	1365		16,272.79
						5822701008	06-24-15	PY	3	1365		355.36
											Receipts	95,017.68
											PI Draws	138,358.36
											PA Draws	16,628.15
											Balance	(59,968.83)
2014	HOME	M14UC410201										
											Total Local Account Receipts	95,017.68
											Total Local Account Draws	154,986.51
											Total Local Account Balance	(59,968.83)
2015	CDBG	B15UC410001	PI	0.00								
					RECEIPTS							
						5184679001	01-25-16		2	1421	21A	163,025.84
						5187002001	02-24-16		2	1421	21A	26,083.27
						5190609001	04-11-16		2	1421	21A	19,072.75
						5196379001	06-21-16		2	1421	21A	78,881.52
						5197407001	08-29-16		2	1421	21A	4,336.50
					DRAWS							
						5901707006	03-01-16	PY	1	1420	14H	92,961.06
						5902390003	03-02-16	PY	2	1421	21A	96,148.05
						5915951005	04-14-16	PY	2	1421	21A	3,264.54
						5915951020	04-14-16	PY	30	1480	08	15,808.21
						5938438007	06-23-16	PY	2	1421	21A	78,881.52
						5958900004	08-29-16	PY	1	1420	14H	4,336.50

Program Year	Associated Program	Fund Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
												PI Receipts	291,399.88
												PI Draws	291,399.88
												PI Balance	0.00
2015	CDBG											Total CDBG Receipts*	291,399.88
												Total CDBG Draws against Receipts*	291,399.88
												Total CDBG Receipt Fund Balance*	0.00

Program Year	Associated Program	Fund Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2015	HOME	M15UC410201	PI	0.00								
					RECEIPTS							
						5184680001	01-25-16		3	1422		41,212.04
						5187003001	02-24-16					13,439.90
						5190605001	04-11-16					3,439.90
						5195516001	06-09-16					561,950.16
						5197257001	06-29-16		3	1422		35,000.00
						5197408001	06-29-16		3	1422		105,331.12
			PI		DRAWS							
						5902397001	03-02-16	PY	20	1337		3,876.50
						5902397002	03-02-16	PY	13	1397		2,476.96
						5902397003	03-02-16	PY	22	1469		6,056.85
						5938442002	06-23-16	PY	13	1397		33,898.75
						5938442004	06-23-16	PY	18	1444		11,008.14
						5938442005	06-23-16	PY	22	1469		3,554.00
						5938442006	06-23-16	PY	13	1493		9,539.32
						5938442007	06-23-16	PY	12	1494		305,395.64
						5958902003	08-29-16	PY	18	1444		14,243.86
						5958902004	08-29-16	PY	22	1469		4,940.20
						5958902005	08-29-16	PY	12	1494		58,704.47
						5976299002	10-24-16	PY	22	1469		4,718.65
						5976299003	10-24-16	PY	23	1505		8,489.29
						6097439001	11-20-17	PY	16	1558		1,078.69

Program Year	Associated Program	Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
			PA		DRAWS	6108102001	12-21-17	PY	16	1558		1,848.89
						6149166002	04-30-18	PY	16	1558		214,505.60
						5916039002	04-14-16	PY	3	1422		5,809.18
						5938442003	06-23-16	PY	3	1422		40,489.89
						5958902002	08-29-16	PY	3	1422		29,738.24
											Receipts	760,373.12
											PI Draws	684,335.81
											PA Draws	76,037.31
											Balance	(0.00)
2015	HOME	M15UC410201	HP	0.00	RECEIPTS							
						5184681001	01-25-16		3	1422		27,797.67
						5190606001	04-11-16					23,834.00
						5197409001	06-29-16		3	1422		13,200.00
			HP		DRAWS							
						5915961001	04-14-16	PY	22	1469		8,455.38
						5916658001	04-18-16	PY	13	1397		954.38
						5938442001	06-23-16	PY	13	1397		42,221.91
						5958902001	08-29-16	PY	13	1397		1,932.65
						5976299001	10-24-16	PY	22	1469		11,267.35
											HP Receipts	64,831.67
											HP Draws	64,831.67
											HP Balance	0.00
2015	HOME	M15UC410201									Total Local Account Receipts	825,204.79
											Total Local Account Draws	825,204.79
											Total Local Account Balance	0.00
2016	CDBG	B16UC410001	PI	0.00								

Program Year	Associated Program	Fund Grant Number	Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
RECEIPTS												
						5208969001	11-21-16		2	1508	21A	24,254.93
						5214661001	01-26-17		2	1508	21A	118,427.55
						5217700001	03-07-17		2	1508	21A	46,219.16
						5218262001	03-13-17		2	1508	21A	38,461.47
						5222059001	04-20-17		2	1508	21A	87,668.60
						5227662001	06-26-17		2	1508	21A	49,279.57
						5228588001	07-06-17		2	1508	21A	18,881.10
DRAWS												
						5989753004	12-06-16	PY	28	1434	03E	19,403.95
						5989755003	12-06-16	PY	2	1508	21A	4,850.98
						6021844004	03-16-17	PY	28	1434	03E	17,367.59
						6021844014	03-16-17	PY	1	1506	14H	35,530.43
						6021844016	03-16-17	PY	2	1508	21A	150,210.16
						6041917009	05-16-17	PY	20	1442	03K	12,946.12
						6041917010	05-16-17	PY	1	1506	14H	46,877.49
						6041917011	05-16-17	PY	2	1508	21A	27,844.99
						6055659007	06-28-17	PY	25	1448	03Z	49,279.57
						6075761003	08-31-17	PY	10	1432	03E	18,881.10
											PI Receipts	383,192.38
											PI Draws	383,192.38
											PI Balance	0.00
2016	CDBG										Total CDBG Receipts*:	383,192.38
											Total CDBG Draws against Receipts*:	383,192.38
											Total CDBG Receipt Fund Balance*:	0.00

2016 HOME M16UC410201 PI 0.00

RECEIPTS												
						5208970001	11-21-16		3	1507		67,369.22
						5217701001	03-07-17		3	1507		13,521.36

Program Year	Associated Program	Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
			PI		DRAWS	5218263001	03-13-17		3	1507		11,713.27
						5222062001	04-20-17		3	1507		27,833.12
						5224034001	05-16-17		3	1507		38,398.30
						5227663001	06-26-17		3	1507		11,862.64
			PA		DRAWS	5989757001	12-06-16	PY	13	1397		1,114.79
						5989757003	12-06-16	PY	18	1444		2,238.15
						5989757004	12-06-16	PY	22	1469		5,930.00
						6149166003	04-30-18	PY	16	1558		144,345.18
						5989757007	12-06-16	PY	3	1507		6,736.92
						6042232002	05-17-17	PY	3	1507		9,146.61
						6075777004	08-31-17	PY	3	1507		1,186.26
											Receipts	170,697.91
											PI Draws	153,628.12
											PA Draws	17,069.79
											Balance	0.00
2016	HOME	M16UC410201	HP	0.00	RECEIPTS							
						5208975001	11-21-16		3	1507		10,970.16
			HP		DRAWS	5989757002	12-06-16	PY	18	1444		10,970.16
											HP Receipts	10,970.16
											HP Draws	10,970.16
											HP Balance	0.00
2016	HOME	M16UC410201									Total Local Account Receipts	181,668.07
											Total Local Account Draws	181,668.07
											Total Local Account Balance	0.00

Program Year	Associated Program	Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2017	CDBG	B17UC410001	PI	0.00									
RECEIPTS													
						5236160001	10-05-17		15	1559	21A	55,860.96	
						5238134001	11-01-17		15	1559	21A	3,109.48	
						5240592001	12-05-17		15	1559	21A	99,335.76	
						5244178001	01-11-18		15	1559	21A	38,344.69	
						5250420001	03-22-18		15	1559	21A	46,781.06	
						5252621001	04-17-18		15	1559	21A	17,566.34	
						5256355001	06-04-18		15	1559	21A	100,430.37	
						5258502001	06-27-18		15	1559	21A	3,296.77	
						5258726001	06-28-18		15	1559	21A	344.92	
						5259260001	07-03-18		2	2	03Z	150,000.00	
						5262121001	08-08-18		15	1559	21A	216.29	
DRAWS													
						6097432001	11-20-17	PY	15	1559	21A	58,970.44	
						6108095002	12-21-17	PY	15	1527	03C	39,460.85	
						6108099001	12-21-17	PY	15	1559	21A	31,940.71	
						6108099002	12-21-17	PY	5	1560	14H	27,934.20	
						6126192002	02-21-18	PY	5	1560	14H	38,344.69	
						6149157001	04-30-18	PY	15	1559	21A	10,707.56	
						6149157018	04-30-18	PY	5	1560	14H	53,639.84	
						6167566001	06-28-18	PY	1	1557	14A	1,225.00	
						6167566005	06-28-18	PY	5	1560	14H	71,680.14	
						6167566022	06-28-18	PY	5	1607	14A	5,890.00	
						6167566024	06-28-18	PY	5	1610	14A	24,932.00	
						6180709001	08-13-18	PY	15	1559	21A	39,804.30	
						6180709007	08-13-18	PY	2	1581	03J	110,540.62	
						6210913001	11-21-18	PY	6	1425	03K	216.29	
												PI Receipts	515,286.64
												PI Draws	515,286.64
												PI Balance	0.00

Program Year	Associated Program	Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2017	CDBG											
											Total CDBG Receipts*:	515,286.64
											Total CDBG Draws against Receipts*:	515,286.64
											Total CDBG Receipt Fund Balance**:	0.00
2017	HOME	M17UC410201	PI	0.00								
RECEIPTS												
						5236161001	10-05-17		18	1561		5,255.92
						5238135001	11-01-17		18	1561		2,018.64
						5240593001	12-05-17		18	1561		16,531.91
						5244179001	01-11-18		18	1561		6,518.64
						5250422001	03-22-18		18	1561		50,423.06
						5252622001	04-17-18		18	1561		33,425.64
						5256356001	06-04-18		18	1561		2,018.64
						5258503001	06-27-18		18	1561		15,708.27
PI DRAWS												
						6226467002	01-16-19	PY	8	1654		820.46
						6249467002	03-27-19	PY	8	1654		1,068.75
						6273021005	06-06-19	PY	8	1654		116,821.44
PA DRAWS												
						6108104002	12-21-17	PY	18	1561		2,380.65
						6149220002	04-30-18	PY	18	1561		9,036.73
						6167568002	06-28-18	PY	18	1561		1,772.69
											Receipts	131,900.72
											PI Draws	118,710.65
											PA Draws	13,190.07
											Balance	0.00
2017	HOME	M17UC410201	HP	0.00								
RECEIPTS												
						5250425001	03-22-18		18	1561		24,873.00
						5258727001	06-28-18		18	1561		12,000.00

Program Year	Associated Program	Fund Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
			HP		DRAWS								
						6210942001	11-21-18	PY	16	1558		209.68	
						6249467001	03-27-19	PY	16	1595		5,045.00	
						6249469004	03-27-19	PY	18	1664		31,618.32	
											HP Receipts	36,873.00	
											HP Draws	36,873.00	
											HP Balance	0.00	
2017	HOME	M17UC410201										Total Local Account Receipts	168,773.72
												Total Local Account Draws	168,773.72
												Total Local Account Balance	0.00
2018	CDBG	B18UC410001	PI	0.00									
					RECEIPTS								
						5259261001	07-03-18		2	2	03Z	100,434.63	
						5259262001	07-03-18		2	2	03Z	247,581.50	
						5269468001	11-08-18		2	1623	21A	300,266.22	
						5273280001	12-20-18		2	1623	21A	28,856.42	
						5277407001	02-07-19		2	1623	21A	38,787.94	
						5279932001	03-07-19		2	1623	21A	108,071.35	
						5280822001	03-18-19		2	1623	21A	17,468.43	
						5286186001	05-15-19		2	1623	21A	71,422.89	
						5289365001	06-24-19		2	1623	21A	40,113.15	
					DRAWS								
						6180709008	08-13-18	PY	2	1581	03J	216.29	
						6210913002	11-21-18	PY	6	1425	03K	52,554.77	
						6210932002	11-21-18	PY	13	1526	03L	131,685.08	
						6210935004	11-21-18	PY	3	1582	03K	108,676.62	
						6210941003	11-21-18	PY	21	1621	03Z	110,296.00	
						6210941004	11-21-18	PY	2	1623	21A	60,053.24	
						6210941006	11-21-18	PY	1	1625	14H	94,501.35	

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Program Year	Associated Program	Fund Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
						6210941008	11-21-18	PY	13	1638	05Z	80,004.00	
						6211000001	11-21-18	PY	5	1610	14A	10,295.00	
						6226464004	01-16-19	PY	1	1625	14H	28,856.42	
						6249419001	03-27-19	PY	8	1518	03C	88,502.55	
						6249448005	03-27-19	PY	2	1623	21A	75,825.17	
						6273020002	06-06-19	PY	2	1623	21A	71,422.89	
												PI Receipts	953,002.53
												PI Draws	912,889.38
												PI Balance	40,113.15
2018	CDBG											Total CDBG Receipts**:	953,002.53
												Total CDBG Draws against Receipts**:	912,889.38
												Total CDBG Receipt Fund Balance**:	40,113.15
2018	HOME	M18UC410201	PI	0.00									
												RECEIPTS	
						5269469001	11-08-18		3	1624		6,161.29	
						5273281001	12-20-18		3	1624		3,642.65	
						5277408001	02-07-19		3	1624		3,641.39	
						5279933001	03-07-19		3	1624		1,813.27	
						5286187001	05-15-19		3	1624		24,361.65	
						5289366001	06-24-19		3	1624		1,813.27	
			PA									DRAWS	
						6210949001	11-21-18	PY	3	1624		616.13	
						6249469002	03-27-19	PY	3	1624		909.73	
						6273021002	06-06-19	PY	3	1624		2,436.17	
						6280438002	06-27-19	PY	3	1624		181.32	
												Receipts	41,433.52
												PI Draws	0.00
												PA Draws	4,143.35
												Balance	37,290.17

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount	
2018	HOME	M18UC410201	IU	0.00									
					RECEIPTS								
						5261377001	07-31-18		19	945		250,000.00	
			IU		DRAWS								
						6210949002	11-21-18	PY	21	1655		250,000.00	
												IU Receipts	250,000.00
												IU Draws	250,000.00
												IU Balance	0.00
2018	HOME	M18UC410201										Total Local Account Receipts	291,433.52
												Total Local Account Draws	254,143.35
												Total Local Account Balance	37,290.17