

AGENDA

Thursday, April 30, 2015 - 10:00 AM
BOARD OF COUNTY COMMISSIONERS

Beginning Board Order No. 2015-33

CALL TO ORDER

- Roll Call
- Pledge of Allegiance

I. PRESENTATION *(Following are items of interest to the citizens of the County)*

1. Presentation of the 2015 Clackamas County Point in Time Homeless Count Report (Brenda Durbin, Social Services)
2. Presentation of National County Government Month and Outreach (Tim Heider, Public & Government Affairs)

II. CITIZEN COMMUNICATION *(The Chair of the Board will call for statements from citizens regarding issues relating to County government. It is the intention that this portion of the agenda shall be limited to items of County business which are properly the object of Board consideration and may not be of a personal nature. Persons wishing to speak shall be allowed to do so after registering on the blue card provided on the table outside of the hearing room prior to the beginning of the meeting. Testimony is limited to three (3) minutes. Comments shall be respectful and courteous to all.)*

III. READING & ADOPTION PREVIOUSLY APPROVED LAND USE ORDINANCES

(No public testimony on these items – previously approved at the April 8, 2015 Land Use Hearing)

1. Adoption of Zoning and Development Ordinance 252 (**ZDO-252**) - Amendments to the Rural Residential, Future Urban Residential, Mt. Hood Community Plan Residential, and Non-Urban Commercial Zoning District Provisions of the Comprehensive Plan and the ZDO (Nate Boderman, County Counsel)
2. Adoption of Zoning and Development Ordinance 253 (**ZDO-253**) – Amendments to the Development Review Process and Criteria for Discretionary Permits Provisions of the Comprehensive Plan and the ZDO (Nate Boderman, County Counsel)

IV. PUBLIC HEARING *(The following items will be individually presented by County staff or other appropriate individuals. Persons appearing shall clearly identify themselves and the organization they represent. In addition, a synopsis of each item, together with a brief statement of the action being requested shall be made by those appearing on behalf of an agenda item.)*

1. Board Order No. _____ for Boundary Change Proposal CL 15-001, Annexation to Tri-City Service District (Chris Storey, County Counsel, Ken Martin, Boundary Change Consultant)

V. CONSENT AGENDA *(The following Items are considered to be routine, and therefore will not be allotted individual discussion time on the agenda. Many of these items have been discussed by the Board in Study Session. The items on the Consent Agenda will be approved in one motion unless a Board member requests, before the vote on the motion, to have an item considered at its regular place on the agenda.)*

A. Health, Housing & Human Services

1. Approval of Housing and Community Development 2015 Action Plan – *Housing & Community Development*)

B. Finance Department

1. Approval of a Contract with Ken Hostetler Construction Inc., for the Silver Oak Building Tenant Improvement Project - Central Utility Processing Connection - *Purchasing*

C. Elected Officials

1. Approval of Previous Business Meeting Minutes – *BCC*

VI. WATER ENVIRONMENT SERVICES

1. Approval of a Construction Contract between Clackamas County Service District No. 1 and Michels Corporation for the LP1 and CL2. 1 Sanitary Sewer System Rehab Project – *Purchasing*

VII. COUNTY ADMINISTRATOR UPDATE

VIII. COMMISSIONERS COMMUNICATION

NOTE: Regularly scheduled Business Meetings are televised and broadcast on the Clackamas County Government Channel. These programs are also accessible through the County's Internet site. DVD copies of regularly scheduled BCC Thursday Business Meetings are available for checkout at the Clackamas County Library in Oak Grove by the following Saturday. You may also order copies from any library in Clackamas County or the Clackamas County Government Channel.

www.clackamas.us/bcc/business.html

April 30, 2015

Board of County Commissioners
Clackamas County

Members of the Board:

**Presentation of the 2015 Clackamas County
Point in Time Homeless Count Report**

Purpose/Outcomes	Update the Board on the results of the 2015 Point in Time Homeless Count, conducted on January 22, 2015
Dollar Amount and Fiscal Impact	No direct fiscal impact to the County – however a biennial count is required to continue to receive HUD homeless housing funds.
Funding Source	Community Development Block Grant
Safety Impact	N/A
Duration	The 2015 Point in Time Homeless Count was conducted from January 12-30, 2015
Previous Board Action	The Board has been very supportive of the Point in Time Homeless Count.
Contact Person	Brenda Durbin, Division Director or Erika Silver, Human Services Manager, H3S Social Services

BACKGROUND:

Clackamas County Community Development and Social Services Divisions of the Health, Housing and Human Services Department, conducted a count of homeless individuals on January 22, 2015.

Housing and Urban Development (HUD) requires that each jurisdiction receiving homelessness funds complete a count of homeless individuals every two years. HUD funds currently provide approximately \$1.8 million to 15 Clackamas County projects. These projects provide services in Emergency Shelter, Rapid Re-Housing, Transitional Housing, and Permanent Supportive Housing programs. Over 500 homeless individuals, including veterans and families with children, were assisted in the most recent reporting year. Many of the people housed are extremely vulnerable, including people with disabilities and people who have escaped domestic violence.

If the Point in Time Homeless Count is not done to HUD's standards, HUD funds would be at risk. H3S Community Development and Social Services Divisions partner with many agencies and organizations to conduct the Homeless Count. Including:

- Food Pantries and distribution sites,
- Oregon Department of Human Services,
- Clackamas County Sheriff's Office,
- Clackamas County Behavioral Health,

Healthy Families. Strong Communities.

2051 Kaen Road, Oregon City, OR 97045 • Phone (503) 650-5697 • Fax (503) 655-8677

www.clackamas.us

- Clackamas Health Centers,
- Oregon Department of Education and all local School Districts.

More than 200 service providers ranging from small food pantries to large housing and service organizations took part in the count.

Clackamas County's Homeless Count is unique in its depth and breadth of community outreach. 213 volunteers surveyed the many urban, suburban and rural areas of the County. Each of which has its own local processes and pockets of poverty and homelessness.

- 2,196 total homeless individuals were identified in this year's count
- 484 individuals were unsheltered or living in a place not meant for a person to live, on the night of the count
- 208 people were housed in short term emergency shelter or transitional housing program
- 1,504 people were counted as unstably housed, 'couch surfing' or at risk of homelessness
- 172 children under age 18 were without a place to live on the night of the count
- 80 children were staying in a short term emergency shelter or transitional housing program
- 774 children were unstably housed
- 74 individuals reported that they had served in the US Armed Forces and of these, 33 were unsheltered


Staff would like to acknowledge the work of H3S Community Development and Social Services staff: Margie James and Erika Silver for managing this effort; Lynne Deshler, contracted coordinator for the 2015 Homeless Count; James Wilson who designed and compiled the final report and the 213 volunteers and 34 agencies who helped conduct the homeless count, many of whom are here today. Included in these volunteers are the Commissioners who also helped survey people at sites where homeless persons were likely to be found.

Eileen Parfrey, Pastor of the Springwater Community Church and a four-time homeless count volunteer, is with us, and we request you call upon her to say a few words.

RECOMMENDATION:

Staff respectfully request the Board of County Commissioners accept this report and that the Board continue their support to stop Homelessness in Clackamas County.

Respectfully submitted,



Richard Swift, Interim Director

Clackamas County

2015 Point-in-Time Count of Homeless Individuals

Every two years Clackamas County takes part in a nationwide effort to count homeless individuals who are sheltered within homeless assistance programs and those people who are unsheltered, living on the streets. This year's count took place on the night of January 22nd.

Nationally homelessness is defined within two categories for the purpose of this count. The US Department of Housing and Urban Development (HUD) defines the homeless as:

- People who are sheltered within Emergency Shelters and Transitional Housing Programs
- People who are unsheltered, staying in places not meant for people to live, such as in cars, parks, abandoned buildings, and on the street

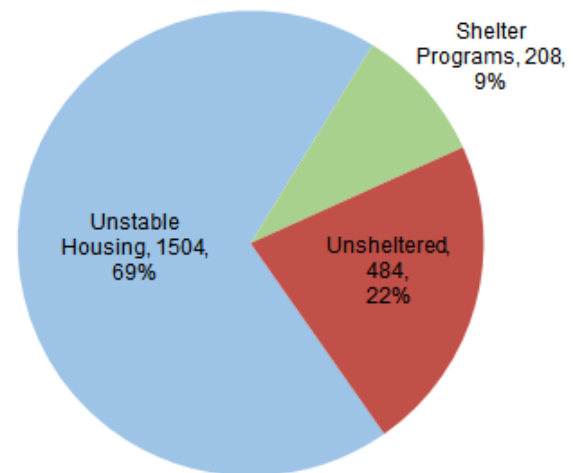
The State of Oregon uses a broader definition of homelessness, which includes people who are in unstable living situations due to loss of housing and economic hardship.

In Clackamas County the count of homeless individuals is conducted by combined efforts of county staff and volunteers. 213 volunteers took part in the 2015 count in Clackamas County. Homeless individuals were surveyed at 134 sites, including food pantries, faith based organizations, shelters, schools, and outdoor areas.

2196 homeless people were counted

- 208 people were counted within emergency shelter, warming shelter, and transitional housing programs
- 484 people were counted among the unsheltered
- 1504 people were counted as living in doubled-up or unstable housing due to economic hardship
- 205 people counted this year were chronically homeless or in chronically homeless families*

*Chronically homeless refers to those who have a disabling condition and have been homeless for a year or more or 4 or more times in the past 3 years.

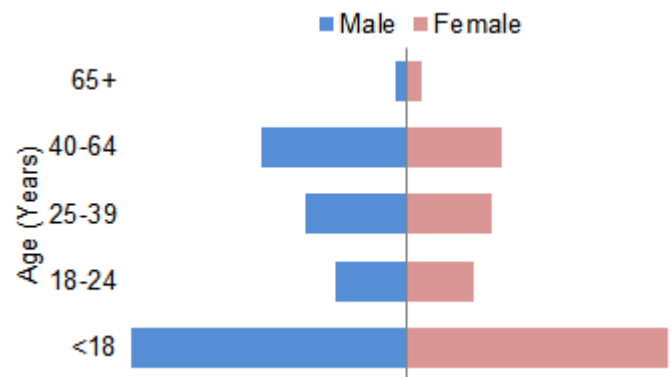


Demographics of Individuals Surveyed during the Point-in-Time Count

Homeless Count by Age and Gender (2015)

Age	Total	Male	Female	Unknown*
All Ages	2196	1172	996	28
< 18	1026	544	477	5
18 to 24	252	127	122	3
25 to 39	342	179	156	7
40 to 64	440	257	174	9
65+	48	19	28	1
Unknown*	88	46	39	3

*Given the nature of the count, some homeless people may be unwilling or unable to provide certain information.



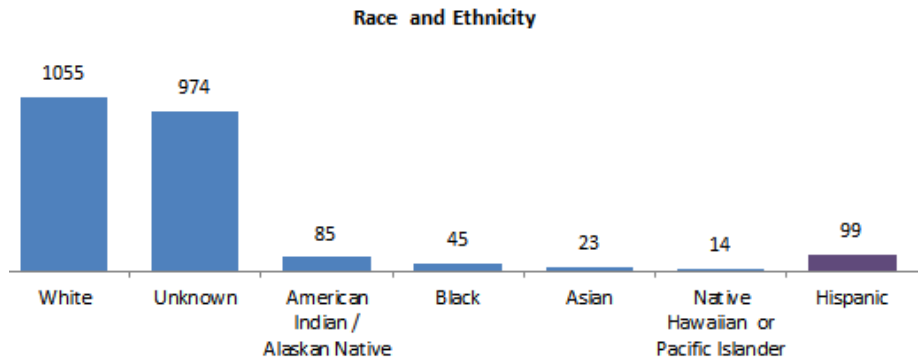
Race and Ethnicity

Homeless Count by Age and Gender (2015)

Race/ Ethnicity	Count
White	1055
American Indian / Alaskan Native	85
Black	45
Asian	23
Native Hawaiian or Pacific Islander	14
Hispanic*	99
Unknown**	974

*Ethnically Hispanic individuals may identify as any race, and are also counted among the other races

**Given the nature of the count, some information is not available



Homeless Families

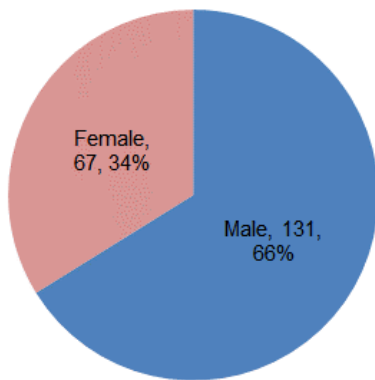
1262 individuals in households made up of adults with children were counted among the homeless in 2015. This includes 802 children counted by School District Homeless Student Liaisons, who are known to be in families, but for whom the makeup of their households is not known.

- 162 individuals in households with more than one homeless adult but no children were counted
- 95 children without an adult in their households were counted (including those children designated as Unaccompanied by School District Homeless Student Liaisons)
- 621 single adult households were counted

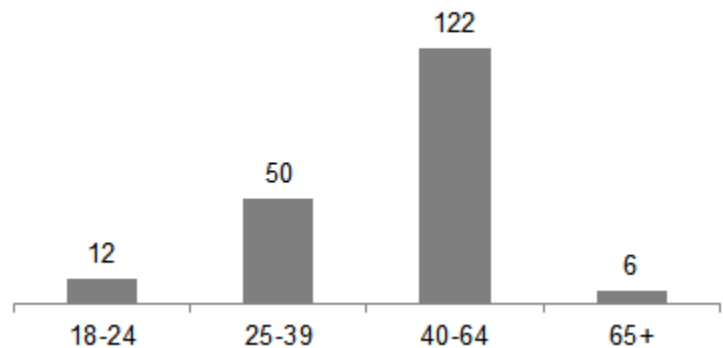
Chronically Homeless

HUD defines a chronically homeless individual as a homeless person, over the age of 18, with a disabling condition, who has been homeless continually for a year or longer, or has had 4 or more episodes of homelessness in the past 3 years. A chronically homeless family is a household with at least one adult meeting the above criteria.

205 individuals were counted within chronically homeless households. The chronically homeless in Clackamas County are predominantly male, and between 40 and 64 years old. **Note – totals may not match due to missing data elements.**



Chronically Homeless by Age



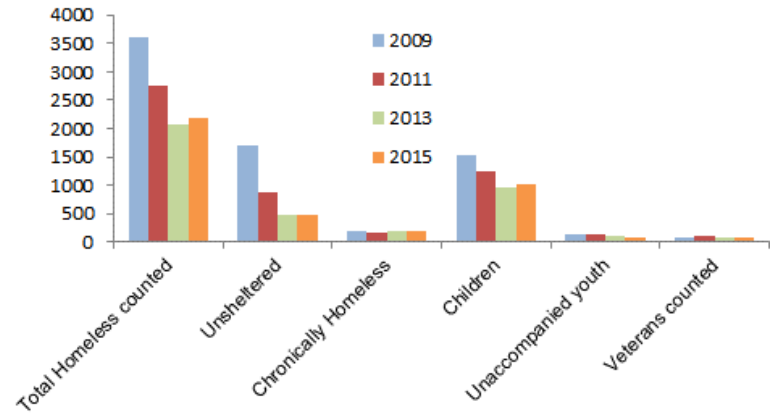
Homeless Veterans

During the 2015 count 74 individuals reported that they had served in the US Armed Forces. 33 of these veterans were unsheltered.

The Point-in-Time Count over past years

Homeless Count Totals per year

	2015	2013	2011
Total Homeless counted	2196	2070	2747
Unsheltered	484	478	869
Chronically Homeless	205	191	157
Children	1026	965	1236
Unaccompanied youth	95	113	147
Veterans counted	74	75	120



- The total number of homeless counted in 2015 is 6% higher than the 2013 count total. Counts are slightly higher in number of unsheltered individuals (↑6 people);
- homeless children (↑61 children); the count of homeless veterans was essentially unchanged (↓1 Veteran).
- The number of individuals counted in chronically homeless households increased by 14 individuals from 2013 to 2015.

Caution should be taken in identifying trends in the number of homeless counted across years.

Many factors affect the results of the Point-in-Time Count. Count methodology, volunteer availability, agency staff involvement, and weather all impact the count.

Causes of Homelessness

Individuals surveyed for the count were asked to review a list of possible factors which may have contributed to their becoming homeless. Individuals could answer yes to as many reasons as they felt applied to them.

Contributing factor	Count	Contributing factor	Count
Couldn't Afford Rent	629	Drugs or Alcohol in the Home	97
Unemployment	531	Drug or Alcohol Abuse	164
Domestic Violence	265	Pregnancy	33
Kicked Out by Family / Friends	283	Child Abuse	43
Credit	223	Homeless by Choice	66
Eviction	225	Foreclosure	30
Medical Problems	152	Gambling	21
Poor Rental History	138	Property Sold	30
Mental/Emotional Disorder	181	Ran Away	38
Criminal History	169	Manufactured Home Park Closure	8

667 individuals counted reported having a disabling condition.

Clackamas County Services to Homeless Individuals

In Clackamas County there are 5 types of programs which address the housing needs of those experiencing homelessness: Homelessness Prevention, Emergency Shelter, Rapid Re-housing, Transitional Housing, and Permanent Supportive Housing.

Between October 1, 2013 and September 30, 2014*:

- 458 people were served in Homelessness Prevention and Rapid Re-housing Programs
- 153 people were served in Emergency Shelters
- 155 were housed in Transitional Housing
- 311 were housed in Permanent Supportive Housing

*Includes only persons reported in HUD AHAR and Continuum of Care Annual Performance Report Data.

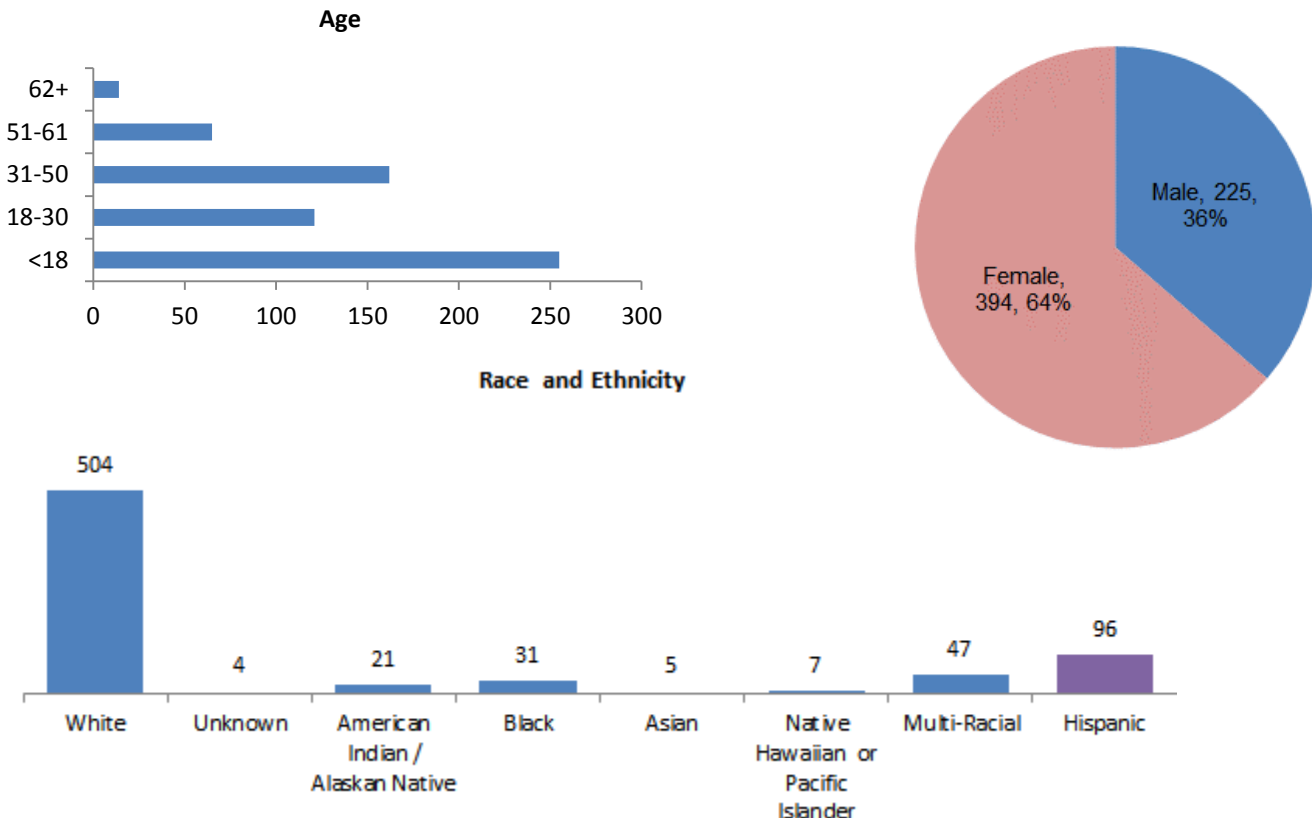


Clackamas County produces an Annual Homeless Assessment Report, or AHAR, which looks at a year's worth of Homeless Management Information System (HMIS) data on services provided by our Emergency Shelter, Transitional Housing, and Permanent Supportive Housing programs*. The report serves as a tool for identifying the characteristics of persons experiencing homelessness who are served in our County and, when paired with Point-in-Time data, can be used to identify potential gaps in services. It is Point-in-Time and AHAR data that HUD uses to inform Congress of the state of homelessness in the US.

*the AHAR does not include data on those served through Homelessness Prevention and Rapid Re-housing Programs.

Demographics of Individuals Served in Clackamas County Homelessness Programs*

*Those programs included in the Annual Homeless Assessment Report (AHAR)



Homeless Families

194 adults and 256 children in households containing both adults and children were counted among the homeless in the AHAR.

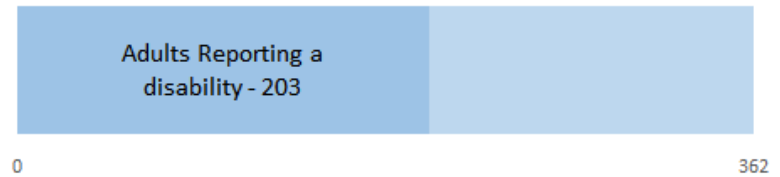
- 17 adults were in households with more than one homeless adult but no children
- 1 child only household was counted
- 150 single person households were counted

Homeless Veterans

During the AHAR reporting period, 53 homeless individuals reported that they had served in the US Armed Forces.

Disabled Adults

56% of adults served in Emergency Shelter, Transitional Housing, and Permanent Supportive Housing programs **reported being disabled**. The highest concentrations of these adults were served in Permanent Supportive Housing Programs, representing 85% of all adults served.



Living Situations Prior to Entering Homeless Programs

The AHAR looks at the housing situations of individuals just prior to coming into homeless programs. Adults entering the programs are asked, at intake, where they were staying the night before they sought assistance.

Prior living situation	Count	Prior living situation	Count
Place not meant for habitation	133	Foster Care Home	1
Emergency shelter	117	Psychiatric facility	7
Staying with family	249	Owned housing unit	1
Transitional housing	49	Rented housing unit	33
Jail / Prison / Detention	1	Hospital (non-psychiatric)	2
Hotel or motel (no voucher)	8	Other	4
Substance abuse treatment / detox	7	Missing	7

The full text of the Clackamas County Annual Homeless Assessment Report is available on the Clackamas County website.

For additional information contact Clackamas County Health Housing and Human Services: 503-650-5697



GARY SCHMIDT
DIRECTOR

PUBLIC AND GOVERNMENT AFFAIRS

PUBLIC SERVICES BUILDING

2051 KAEN ROAD | OREGON CITY, OR 97045

April 30, 2015

Board of County Commissioners
Clackamas County

Members of the Board:

Presentation of National County Government Month and Outreach

Purpose/Outcomes	Share planned outreach for National County Government Month sponsored by National Association of Counties.
Fiscal Impact	N/A
Funding Source	N/A
Safety Impact	N/A
Duration	April
Previous Action	Presentation during April 2, 2015 business meeting
Contact Person	Tim Heider, Public Affairs Manager, (503) 742-5911

BACKGROUND

April is National County Government Month, an opportunity for counties across the country to actively share the value and extent of their services with the public. America’s counties provide the services we all rely on.

The National Association of Counties (NACo) is leading an effort to actively promote county government programs and services, this year focusing on transportation and infrastructure.

According to NACo statistics:

- Counties annually invest more than \$106 billion for building, maintaining and operating our infrastructure.
- Counties own and maintain 45% of America’s roadways.
- Counties annually invest nearly \$19 billion in sewage and solid waste management.

Building a strong infrastructure is one of the key goals identified by Commissioners in the Performance Clackamas strategic planning.

“Keeping Clackamas County Moving” was selected as our local theme. Public and Government Affairs (PGA) promoted the important services and programs Clackamas County provides to its residents throughout the month via social and new media.

During each week of April, PGA focused on different areas of service. These themes and subsequent promotion to date included:

- Week 1 (April 1-4): “Why Counties Matter” showcased the overall efforts of counties on a national level. PGA shared a NACo-produced video and infographic demonstrating the importance of services both nationwide and locally. Several social media postings centered on this theme.
- Week 2 (April 5-11): “Keeping Clackamas County Moving” focused on transportation and the County’s role in maintaining our roads, bridges and other similar infrastructure. The theme allowed PGA to increase awareness of the County’s road funding crisis. The public was introduced to a Clackamas County-specific infographic via social media and notification via govDelivery.
- Week 3 (April 12-18): “Water is valuable” highlighted our most precious natural resource. Social media promotion showcased the many accomplishments of Water Environment Services and the future of the Willamette Falls area.
- Week 4 (April 19-25): “Strengthening our Economy, Health and Culture” highlighted the importance of various “soft” infrastructure services, such as specialized health services, support for local businesses, public safety, forestry management, and park maintenance. These were promoted through social media and other new media platforms.

In addition to multiple email alerts, PGA posted three-times per week via Facebook along with a “Fact a Day” campaign on Twitter, leading to more than 16,000 unique views (as of April 21).

During this final week of April, PGA will share a County-produced video entitled “Keeping Clackamas County Moving” about our County’s services and major infrastructure investment.

We are also seeking recognition for County employees who work daily to build and maintain our infrastructure and who serve our residents and the public every day.

Respectfully submitted,

Gary Schmidt
Director, Public and Government Affairs



OFFICE OF COUNTY COUNSEL

PUBLIC SERVICES BUILDING
2051 KAEN ROAD OREGON CITY, OR 97045

April 30, 2015

Stephen L. Madkour
County Counsel

Board of County Commissioners
Clackamas County

Kimberley Ybarra
Kathleen Rastetter
Chris Storey
Scott C. Ciecko
Alexander Gordon
Amanda Keller
Nathan K. Boderman
Christina Thacker
Assistants

Members of the Board:

Adoption of Zoning and Development Ordinance 252
Amendments to the Rural Residential, Future Urban Residential,
Mt. Hood Community Plan Residential, and Non-Urban Commercial Zoning
District Provisions of the Comprehensive Plan and the ZDO

Purpose/Outcome	Amend the Comprehensive Plan and the Zoning and Development Ordinance
Dollar Amount and Fiscal Impact	None
Funding Source	NA
Safety Impact	None anticipated
Duration	Indefinitely
Previous Board Action/Review	Board of County Commissioners held a policy session on March 25, 2015, and a public hearing on April 8, 2015
Contact Person	Jennifer Hughes, 503-742-4518
Contract No.	None

BACKGROUND:

The Planning and Zoning Division is in the midst of a five-year work program to “audit” the Zoning and Development Ordinance (ZDO). The intent is to complete, by the end of the five-year work program, a comprehensive review and proposed amendments for every section of the ZDO. This third year of the work program has focused, in part, on provisions related to the rural residential, future urban residential, Mt. Hood Community Plan residential, and non-urban commercial zoning districts, resulting in the consideration of amendments to these provisions. Also included is a proposal to amend the Comprehensive Plan to ensure consistency with the ZDO.

The amendments proposed for adoption by Ordinance were considered previously by the Board at a policy session and a public hearing and remain largely unchanged from the draft included in the Board’s public hearing packet. In preparing the final documents for adoption, staff made housekeeping changes for consistency (e.g., standardizing

formatting, updating citations). In addition, the Board approved three substantive changes to the hearing draft, all of which have been incorporated in the final draft:

- Adopt a 40 percent lot coverage limitation for all lots in the Recreational Residential District. (Currently the standard is 20 percent and is applied only to lots in subdivisions platted prior to September 16, 1974.)
- Allow crop farming as a primary use in the Recreational Residential District on lots larger than five acres. (Currently farming is not a permitted use in the RR District.)
- Table the amendments to the provisions that allow exceptions to the maximum commercial use floor area standard in the Rural Commercial District, as well as the proposed addition of exception provisions in the Mountain Recreational Resort and Rural Tourist Commercial Districts. This change was made at staff's request and was detailed in Attachment A to the staff report for the public hearing.

RECOMMENDATION: Staff recommends the Board adopt the attached ordinance.

Respectfully submitted,



Nathan Boderman
County Counsel

ORDINANCE NO. ZDO-252

An Ordinance amending Chapters 4, 6 and 10 of the Clackamas County Comprehensive Plan and Sections 106, 202, 315, 510, 601, 604, 707, 711, 804, 805, 813, 819, 823, 825, 827, 838, 902, 903, 1005, 1006, 1009, 1010, 1012, 1013, 1014, 1015, 1016 and 1102 of the Clackamas County Zoning and Development Ordinance (ZDO); adopting Sections 316, 317 and 513 of the ZDO; and repealing Sections 305, 306, 307, 308, 309, 310, 312, 314, 504 and 505 of the ZDO

WHEREAS, the approved work program for the Planning and Zoning Division includes a five-year audit of the Clackamas County Zoning and Development Ordinance (ZDO) intended to be updated, streamlined and clarify the County's land use regulations; and

WHEREAS, the third year of the ZDO audit is focused in part on the rural residential, future urban residential, Mt. Hood Community Plan residential and non-urban commercial zoning districts, resulting in a proposal to amend the related ZDO provisions; and

WHEREAS, an on-going process of amendments to the Zoning and Development Ordinance is necessary to clarify provisions and maintain consistency throughout the Ordinance and respond to changes in statutes and public input; and

WHEREAS, amendments to the Comprehensive Plan are necessary to ensure continued consistency between the Comprehensive Plan and the ZDO; and

WHEREAS, it is a policy of the Board of County Commissioners to provide excellent public service to citizens and the development community, streamline permitting processes, encourage sound land use and development and improve the Comprehensive Plan and ZDO as necessary; and

WHEREAS, the proposed amendments are consistent with the Clackamas County Comprehensive Plan, the Statewide Planning Goals and Guidelines and the Metro Urban Growth Management Functional Plan; and

WHEREAS, after a duly-noticed public hearing on March 9, 2015, the Clackamas County Planning Commission recommended approval of amendments to the Comprehensive Plan and ZDO; and

WHEREAS, the Board of County Commissioners held a public hearing on April 8, 2015, and orally approved a modified version of the Planning Commission's recommendation; now therefore;

The Board of Commissioners of Clackamas County ordains as follows:

Section 1: Chapters 4, 6 and 10 of the Clackamas County Comprehensive Plan are hereby amended as shown in Exhibit A, hereto attached.

Section 2: Sections 106, 202, 315, 510, 601, 604, 707, 711, 804, 805, 813, 819, 823, 825, 827, 838, 902, 903, 1005, 1006, 1009, 1010, 1012, 1013, 1014, 1015, 1016 and 1102 of the Clackamas County Zoning and Development Ordinance (ZDO) are hereby amended; Sections 316, 317 and 513 of the ZDO are hereby adopted; and Sections 305, 306, 307, 308, 309, 310, 312, 314, 504 and 505 of the ZDO are hereby repealed, as shown in Exhibit B, hereto attached.

Section 3: This ordinance shall be effective on June 1, 2015.

ADOPTED this 30th day of April, 2015

BOARD OF COUNTY COMMISSIONERS

Chair

Recording Secretary



OFFICE OF COUNTY COUNSEL

PUBLIC SERVICES BUILDING
2051 KAEN ROAD OREGON CITY, OR 97045

April 30, 2015

Stephen L. Madkour
County Counsel

Board of County Commissioners
Clackamas County

Kimberley Ybarra
Kathleen Rastetter
Chris Storey
Scott C. Ciecko
Alexander Gordon
Amanda Keller
Nathan K. Boderman
Christina Thacker
Assistants

Members of the Board:

Adoption of Zoning and Development Ordinance 253,
Amendments to the Development Review Process and Criteria for
Discretionary Permits Provisions of the Comprehensive Plan and the ZDO

Purpose/Outcome	Amend the Comprehensive Plan and the Zoning and Development Ordinance
Dollar Amount and Fiscal Impact	None
Funding Source	NA
Safety Impact	None anticipated
Duration	Indefinitely
Previous Board Action/Review	Board of County Commissioners held a policy session on March 25, 2015, and a public hearing on April 8, 2015
Contact Person	Jennifer Hughes, 503-742-4518
Contract No.	None

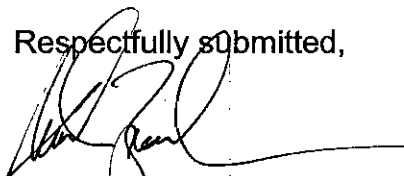
BACKGROUND:

The Planning and Zoning Division is in the midst of a five-year work program to "audit" the Zoning and Development Ordinance (ZDO). The intent is to complete, by the end of the five-year work program, a comprehensive review and proposed amendments for every section of the ZDO. This third year of the work program has focused, in part, on provisions related to the development review process and criteria for discretionary permits, resulting in the consideration of amendments to these provisions. Also included is a proposal to amend the Comprehensive Plan to ensure consistency with the ZDO.

The amendments proposed for adoption by Ordinance were considered previously by the Board at a policy session and a public hearing and remain largely unchanged from the drafts included in the Board's public hearing packet. In preparing the final documents for adoption, staff made housekeeping changes for consistency (e.g., standardizing formatting, updating citations).

RECOMMENDATION: Staff recommends the Board adopt the attached ordinance.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'Nathan Boderman', with a long horizontal flourish extending to the right.

Nathan Boderman
County Counsel

ORDINANCE NO. ZDO-253

An Ordinance amending Chapter 4 of the Clackamas County Comprehensive Plan and Sections 202, 315, 316, 317, 510, 511, 512, 513, 601, 602, 604, 706, 710, 711, 1007, 1009, 1013, 1017, 1102, 1103, 1105, 1107, 1202, 1203, 1204, 1205, 1206 and 1307 of the Clackamas County Zoning and Development Ordinance (ZDO); adopting Sections 840 and 1311 of the ZDO; and repealing Sections 803, 1101, 1104 and 1106 of the ZDO

WHEREAS, the approved work program for the Planning and Zoning Division includes a five-year audit of the Clackamas County Zoning and Development Ordinance (ZDO) intended to updated, streamline and clarify the County's land use regulations; and

WHEREAS, the third year of the ZDO audit is focused in part on the development review process and criteria for discretionary permits, resulting in a proposal to amend the related ZDO provisions; and

WHEREAS, an on-going process of amendments to the Zoning and Development Ordinance is necessary to clarify provisions and maintain consistency throughout the Ordinance and respond to changes in statutes and public input; and

WHEREAS, amendments to the Comprehensive Plan are necessary to ensure continued consistency between the Comprehensive Plan and the ZDO; and

WHEREAS, it is a policy of the Board of County Commissioners to provide excellent public service to citizens and the development community, streamline permitting processes, encourage sound land use and development and improve the Comprehensive Plan and ZDO as necessary; and

WHEREAS, the proposed amendments are consistent with the Clackamas County Comprehensive Plan, the Statewide Planning Goals and Guidelines and the Metro Urban Growth Management Functional Plan; and

WHEREAS, after a duly-noticed public hearing on March 23, 2015, the Clackamas County Planning Commission recommended approval of amendments to the Comprehensive Plan and ZDO; and

WHEREAS, the Board of County Commissioners held a public hearing on April 8, 2015, and orally approved a modified version of the Planning Commission's recommendation; now therefore;

The Board of Commissioners of Clackamas County ordains as follows:

Section 1: Chapter 4 of the Clackamas County Comprehensive Plan is hereby amended as shown in Exhibit A, hereto attached.

Section 2: Sections 202, 315, 316, 317, 510, 511, 512, 513, 601, 602, 604, 706, 710, 711, 1007, 1009, 1013, 1017, 1102, 1103, 1105, 1107, 1202, 1203, 1204, 1205, 1206 and 1307 of the Clackamas County Zoning and Development Ordinance (ZDO) are hereby amended; Sections 840 and 1311 of the ZDO are hereby adopted; and Sections 803, 1101, 1104 and 1106 of the ZDO are hereby repealed, as shown in Exhibit B, hereto attached.

Section 3: This ordinance shall be effective on June 1, 2015.

ADOPTED this 30th day of April, 2015

BOARD OF COUNTY COMMISSIONERS

Chair

Recording Secretary



OFFICE OF COUNTY COUNSEL

PUBLIC SERVICES BUILDING
2051 KAEN ROAD OREGON CITY, OR 97045

April 30, 2015

Board of County Commissioners
Clackamas County

Members of the Board:

Stephen L. Madkour
County Counsel

Kimberley Ybarra
Kathleen Rastetter
Chris Storey
Scott C. Ciecko
Alexander Gordon
Amanda Keller
Nathan K. Boderman
Christina Thacker
Assistants

Approval of Annexation to Tri-City Service District

Purpose/Outcomes	Conduct Public Hearing/Approve Order
Dollar Amount and Fiscal Impact	None
Funding Source	Not Applicable
Safety Impact	Not Applicable
Duration	Perpetual if annexation is approval
Previous Board Action	None
Contact Person	Chris Storey, Assistant County Counsel Ken Martin, Boundary Change Consultant – 503-222-0955
Contract No.	Not Applicable

BACKGROUND:

The County Board is charged with making boundary change decisions (annexations, withdrawals, etc.) for many types of special districts (water, sanitary sewer, rural fire protection, etc.) within the County. One type of special district over which the Board has jurisdiction is a county service district and Tri-City Service District is such a district.

Proposal No. CL 15-001 is a proposed annexation to Tri-City Service District.

State statute and the Metro Code require the Board to hold a public hearing on the proposed annexation. Notice of this hearing invited testimony from any interested party. Notice consisted of: 1) Posting three notices near the territory and one notice near the County hearing room 20 days prior to the hearing; 2) Published notice twice in the West Linn Tidings; 3) Mailed notice sent to affected local governments and all property owners within 100 feet of the area to be annexed.

As required by statute the Board of the District has endorsed the proposed annexation. Also as required by statute the City of West Linn has agreed to annexation of territory inside the City into the District.

This proposal was initiated by a consent petition of the property owners and registered voters. The petition meets the requirement for initiation set forth in ORS 198.855(3) (double majority annexation law), ORS 198.750 (section of statute which specifies contents of petition) and Metro Code 3.09.040(a) (lists Metro's minimum requirements for petition). If the Board approves the proposal, the boundary change will become effective immediately.

The territory to be annexed is located generally inside the City of West Linn in three locations: on the south edge of Weatherhill Road; on the north edge of Ridge Lane and the south edge of Rosemont Road; on the north edge of Bland Circle. The territory contains 9.99 acres, three single family dwellings, a population of six and has a value of \$2,308,804.

REASON FOR ANNEXATION:

The property owners desire sewer service to facilitate eventual redevelopment. While physical service to the property will be provided by the City, major trunk lines and treatment service is provided to the City (and the cities of Gladstone and Oregon City) by Tri-City Service District. When properties are annexed to the City of West Linn (as these properties were recently) they must subsequently be annexed to the District and that is what is happening here.

CRITERIA:

Oregon Revised Statute 198 directs the Board to "consider the local comprehensive plan for the area and any service agreement executed between a local government and the affected district."

Additional criteria can be found in the Metro Code. The code requires a report which addresses the criteria listed below and which includes the following information:

1. The extent to which urban services are available to serve the affected territory, including any extraterritorial extensions of service;
2. Whether the proposed boundary change will result in the withdrawal of territory from the legal boundary of any necessary party¹; and
3. The proposed effective date of the boundary change.

Service availability is covered in the section below. Staff has examined the statutes and determined that approval of this annexation will not cause the withdrawal of the affected territory from the boundary of any necessary party. The proposed effective date (immediately upon adoption) was noted above.

To approve a boundary change, the reviewing entity [the County Board] must apply the following criteria:

To approve a boundary change the County must:

- (1) Find that the change is consistent with expressly applicable provisions in:

¹ A "necessary party" is another governmental entity which includes the same area or provides an urban service to the area.

- (A) Any applicable urban service agreement adopted pursuant to ORS 195.205;
 - (B) Any applicable annexation plan adopted pursuant to ORS 195.205;
 - (C) Any applicable cooperative planning agreement adopted pursuant to ORS 195.020 (2) between the affected entity and a necessary party;
 - (D) Any applicable public facility plan adopted pursuant to a statewide planning goal on public facilities and services; and
 - (E) Any applicable comprehensive plan;
 - (F) Any applicable concept plan; and
- (2) Consider whether the boundary change would:
- (A) Promote the timely, orderly and economic provision of public facilities and services;
 - (B) Affect the quality and quantity of urban services; and
 - (C) Eliminate or avoid unnecessary duplication of facilities and services.

There are no cooperative agreements, urban service agreements or annexation plans specifically adopted pursuant to ORS 195 in effect in this area. The City's public facility plan calls for major transmission and treatment service by the District. The proposal is consistent with the Wet Linn Comprehensive Plan as stated in the section below.

Staff has conducted an analysis consistent with the above criteria, included as Exhibit A to the draft board order attached hereto.

RECOMMENDATION:

Based on the study and the Proposed Findings and Reasons for Decision attached in Exhibit A to the draft board order, the staff recommends Proposal No. CL-15-001 be approved.

Respectfully submitted,



Chris Storey
Assistant County Counsel

**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Approving
Boundary Change Proposal
No. CL-15-001

} ORDER NO.

WHEREAS, this matter coming before the Board at this time, and it appearing that more than half the electors and owners of more than half the land in the territory to be annexed have petitioned to annex the territory to Tri-City Service District; and

WHEREAS, it further appearing that this Board is charged with deciding this proposal for a boundary change pursuant to ORS Chapters 198 and Metro Code 3.09; and

WHEREAS, it further appearing that staff retained by the County have reviewed the proposed boundary change and issued a report which complies with the requirements of Metro Code 3.09.050(b); and

WHEREAS, it further appearing that this matter came before the Board for public hearing on April 30, 2015 and that a decision of approval was made on April 30, 2015;

NOW, THEREFORE, IT IS HEREBY ORDERED that Boundary Change Proposal No. CL-15-001 is approved for the reasons stated in attached Exhibit A and the territory described in Exhibit B and depicted on Exhibit C is annexed to Tri-City Service District.

DATED this 30th day of April, 2015.

CLACKAMAS COUNTY BOARD OF COMMISSIONERS

Chair

Recording Secretary

FINDINGS

Based on the study and the public hearing the Board found:

1. The territory to be annexed contains 9.99 acres, three single family dwellings; a population of six and has a value of \$2,308,804.
2. The property owners desire sewer service to facilitate eventual redevelopment. While physical service to the property will be provided by the City of West Linn, major trunk lines and treatment service is provided to the City (and the cities of Gladstone and Oregon City) by the Tri-City Service District. When properties are annexed to the City of West Linn (as these properties were recently) they must subsequently be annexed to the District and that is what is happening here.
3. Oregon Revised Statute 198 directs the Board to “consider the local comprehensive plan for the area and any service agreement executed between a local government and the affected district.”

Additional criteria can be found in the Metro Code. The code requires a report which addresses the criteria listed below and which includes the following information:

1. The extent to which urban services are available to serve the affected territory, including any extraterritorial extensions of service;
2. Whether the proposed boundary change will result in the withdrawal of territory from the legal boundary of any necessary party¹; and
3. The proposed effective date of the boundary change.

Service availability is covered in Findings below. Staff has examined the statutes and determined that approval of this annexation will not cause the withdrawal of the affected territory from the boundary of any necessary party. The proposed effective date is immediately upon adoption.

To approve a boundary change, the reviewing entity [the County Board] must apply the following criteria:

To approve a boundary change the County must:

- (1) Find that the change is consistent with expressly applicable provisions in:
 - (A) Any applicable urban service agreement adopted pursuant to ORS 195.205;
 - (B) Any applicable annexation plan adopted pursuant to ORS 195.205;

¹ A “necessary party” is another governmental entity which includes the same area or provides an urban service to the area.

- (C) Any applicable cooperative planning agreement adopted pursuant to ORS 195.020 (2) between the affected entity and a necessary party;
 - (D) Any applicable public facility plan adopted pursuant to a statewide planning goal on public facilities and services; and
 - (E) Any applicable comprehensive plan;
 - (F) Any applicable concept plan; and
- (2) Consider whether the boundary change would:
- (A) Promote the timely, orderly and economic provision of public facilities and services;
 - (B) Affect the quality and quantity of urban services; and
 - (C) Eliminate or avoid unnecessary duplication of facilities and services.

There are no cooperative agreements, urban service agreements or annexation plans specifically adopted pursuant to ORS 195 in effect in this area. The City's public facility plan calls for major transmission and treatment service by the District. The proposal is consistent with the West Linn Comprehensive Plan as stated in the section below.

4. This territory is inside of Metro's jurisdictional boundary and inside the regional Urban Growth Boundary (UGB).

The law that requires Metro to adopt criteria for boundary changes specifically states that Metro shall ". . . ensure that a boundary change is in compliance with the Metro regional framework plan as defined in ORS 197.015 and cooperative agreements and urban service agreements adopted pursuant to ORS chapter 195." ORS 197.015 says "Metro regional framework plan means the regional framework plan required by the 1992 Metro Charter or its separate components." The Regional Framework Plan was reviewed and found not to contain specific criteria applicable to boundary changes.

There are two adopted regional functional plans, the Urban Growth Management Functional Plan and the Regional Transportation Plan, which were examined and found not to contain any directly applicable standards and criteria for boundary changes.

5. The territory in Parcels A and C are designated Low Density Residential on the City Comprehensive Plan and are zoned R-7 (7,000 square foot minimum lot size). Parcel B is designated Low Density Residential on the City Comprehensive Plan and is zoned R-10 (10,000 square foot minimum lot size).

According to Section 1 of the Public Services and facilities Chapter of the West Linn Comprehensive Plan:

The Water Environment Services Department of Clackamas County is responsible for providing wastewater treatment services for the cities of West

Linn, Oregon City and Gladstone.

6. ORS 195 requires agreements between providers of urban services. Urban services are defined as: sanitary sewers, water, fire protection, parks, open space, recreation and streets, roads and mass transit. These agreements are to specify which governmental entity will provide which service to which area in the long term. The counties are responsible for facilitating the creation of these agreements. There are no urban service agreements relative to sewer service in this area.
7. The District provides treatment and major sewer transmission lines for the cities of Oregon City, West Linn and Gladstone. The City of West Linn will provide the collector sewers.
8. The City of West Linn provides water service to the area.
9. The area receives police service from the City of West Linn.
10. The area receives fire service from Tualatin Valley Fire and Rescue.
11. The area to be annexed receives park & recreation service from the City of West Linn.

CONCLUSIONS AND REASONS FOR DECISION

Based on the Findings, the Board determined:

1. The Metro Code requires the boundary change decision to be consistent with expressly applicable provisions in any urban service provider agreements, cooperative agreements and annexation plans adopted pursuant to ORS 195. As noted in Findings 3 & 6 there are no such agreements or plans in place in this area. The Board concludes that its decision is not inconsistent with any such agreements and plans.
2. The Metro Code calls for consistency between the Board decision and any "applicable public facility plan adopted pursuant to a statewide planning goal on public facilities and services." The Board notes the City's public facility plan calls for major transmission and treatment service to be provided by the Tri-City District.
3. ORS 198 requires consideration of the comprehensive plan and any service agreements affecting the area. The Board has reviewed the applicable comprehensive plan, which is the City's Comprehensive Plan and concludes this proposal complies with it. All other urban services are available from the City of West Linn.

The Board considered the timing & phasing of public facilities to this area, the quantity and quality of services available and the potential for duplication of services. The Board concludes this annexation is timely, the District has an adequate quantity and quality of services available and that the services are not duplicative.



EXHIBIT B

Proposal No. CL-15-0011

Parcel A

SECTION 1: LEGAL DESCRIPTION OF PROPERTY TO BE ANNEXED. THE PROPERTY DESCRIBED AS FOLLOWS IS HEREBY ANNEXED TO THE CITY OF WEST LINN:

A TRACT OF LAND SITUATED IN THE NORTHEAST 1/4 OF SECTION 35, TOWNSHIP 2 SOUTH, RANGE 1 EAST, WILLAMETTE MERIDIAN, CLACKAMAS COUNTY, OREGON, BEING THAT PROPERTY CONVEYED TO JOHN C. DE VRIES AND VIRGINIA N. DE VRIES, TRUSTEES, OR THEIR SUCCESSORS IN TRUST, UNDER THE DE VRIES LIVING TRUST, DATED AUGUST 17, 1995, AND ANY AMENDMENTS THERETO, A REVOCABLE LIVING TRUST, BY WARRANTY DEED RECORDED AS DOCUMENT NUMBER 98-106410, CLACKAMAS COUNTY DEED RECORDS, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT THE MOST EASTERLY CORNER OF LOT 22, "BLAND ACRES", A PLAT OF RECORD IN CLACKAMAS COUNTY, OREGON; THENCE ALONG THE EAST LINE OF SAID LOT 22, SOUTH 24°14'17" WEST 499.81 FEET TO THE SOUTHEAST CORNER OF SAID LOT 22; THENCE ALONG THE SOUTH LINE OF SAID LOT 22 SOUTH 84°55'10" WEST 329.85 FEET TO THE SOUTHWEST CORNER OF THE AFOREMENTIONED DE VRIES TRACT; THENCE ALONG THE WEST LINE OF SAID DE VRIES TRACT NORTH 01°47'40" EAST 476.53 FEET TO THE INTERSECTION OF THE SOUTHEASTERLY LINE OF LOT 23, "BLAND ACRES" WITH THE SOUTH RIGHT OF WAY LINE OF WEATHERHILL ROAD (COUNTY ROAD NO. 1367); THENCE ALONG SAID RIGHT OF WAY LINE SOUTH 63°02'00" EAST 6.50 FEET; THENCE CONTINUING ALONG SAID RIGHT OF WAY LINE NORTH 71°42'01" EAST 243.38 FEET TO AN ANGLE POINT IN SAID RIGHT OF WAY LINE; THENCE CONTINUING ALONG SAID RIGHT OF WAY LINE NORTH 54°20'47" EAST 14.48 FEET TO THE SOUTH LINE OF LOT 10, "BLAND ACRES"; THENCE ALONG SAID SOUTH LINE SOUTH 74°49'59" EAST 279.94 FEET TO THE POINT OF BEGINNING.

REGISTERED
PROFESSIONAL
LAND SURVEYOR

OREGON
JULY 14, 1978
DON DEVLAEINCK
1634

DATE OF SIGNATURE: *5/3/14*
EXPIRES 12/31/2015

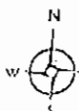


EXHIBIT B

Proposal No. CL-15-001

Order No: 250505

Parcel B

LEGAL DESCRIPTION

A tract of land situated in the Southwest one-quarter of Section 25, Township 2 South, Range 1 East, of the Willamette Meridian, in the County of Clackamas and State of Oregon, being Tract 31 and a portion of Tracts 30 and 32, SHANNON ACRE TRACTS, being more particularly described as follows:

Beginning at a point on the Southerly right of way line of Rosemont Drive (County Road No. 82), which bears South 80°13'47" East 81.08 feet from a 1/2 inch iron pipe at the Northwest corner of Tract 32, SHANNON ACRES TRACTS; thence South 00°07'36" West along the Northerly extension of the Westerly line of LIVERMORE'S SUBDIVISION NO. 1, and the Westerly line thereof, 407.32 feet to a 5/8 inch iron rod on the Northerly right of way line of Ridge Lane; thence North 89°46'02" West along said Northerly right of way line, 348.00 feet; thence North 00°00'24" West parallel with and 180.00 feet Easterly when measured at right angles to the Westerly line of said Tract 30 a distance of 280.19 feet to a 5/8 inch iron rod; thence North 89°59'36" East 84.00 feet to a 5/8 inch iron rod; thence North 00°00'24" West 43.50 feet to a 5/8 inch iron rod; thence North 89°59'36" East 73.20 feet to a 5/8 inch iron rod thence North 09°46'13" East 113.54 feet to a 5/8 inch iron rod on the Southerly right of way line of Rosemont Drive; thence South 80°13'47" East along said right of way line, 175.00 feet to the point of beginning.

Encumbrances, continued



1. Covenants, conditions and restrictions, but omitting restrictions if any, based on race, color, religion, sex, handicap, familial status or national origin, unless and only to the extent that said covenant, (a) is exempt under Chapter 42, Section 3607 of the United States Code or (b) relates to handicap but does not discriminate against handicapped persons, imposed by instrument, including the terms and provisions thereof.

Recorded: April 30, 1962
Book: 602
Page: 791
(Affects Lot 30)

EXHIBIT B

Proposal No. CL-15-001

Parcel C

A portion of Lot 30, BLAND ACRES, in the Northwest one-quarter of Section 35, Township 2 South, Range 1 East of the Willamette Meridian, Clackamas County, Oregon, being more particularly described as follows:

Beginning at the intersection of the lot line between Lots 28 and 30 with the North right of way line of road, as dedicated on said plat; thence South $60^{\circ}52'56''$ West 16.87 feet to a point, which is a 2 inch galvanized iron pipe set 6 inches deep at the angle point in right of way lines of said road; thence South $15^{\circ}49'46''$ East 5.05 feet to a one-half inch iron pipe called for in Deed Book 634, Page 773, Alfred L. Joy, et ux, to Clackamas County; thence South $40^{\circ}48'33''$ West 146.34 feet to a one-half inch iron pipe called to in said deed; thence continuing South $40^{\circ}48'33''$ West 7.48 feet to the point of curve of a non-tangent curve (the radius point bears North $49^{\circ}26'38''$ West 58.76 feet); thence, on the arc of said curve to the right, 69.61 feet (the chord bears South $74^{\circ}29'44''$ West 65.61 feet) to a point on the North right of way line of a 30 foot wide road between Lots 30 and 31 of said plat, from which point said radius point bears North $18^{\circ}26'07''$ East 58.76 feet; thence, on last said right of way line, North $71^{\circ}07'00''$ West 141.68 feet to the East line of contract between Marcella M. Joy and John T. Allison, et ux, recorded January 11, 1974, Recorder's Fee No. 74 847; thence North $11^{\circ}09'41''$ West 238.13 feet, on said East line, to the Southwest corner of the tract as conveyed to the City of West Linn, by deed recorded May 18, 1979, as Recorder's Fee No. 79 20637; thence North $63^{\circ}55'27''$ East 262.41 feet to the Southeast corner of said City of West Linn tract, said point being on the Easterly line of said Lot 30; thence South $26^{\circ}07'52''$ East, along the East line of said Lot 30, a distance of 275.99 feet to the point of beginning.

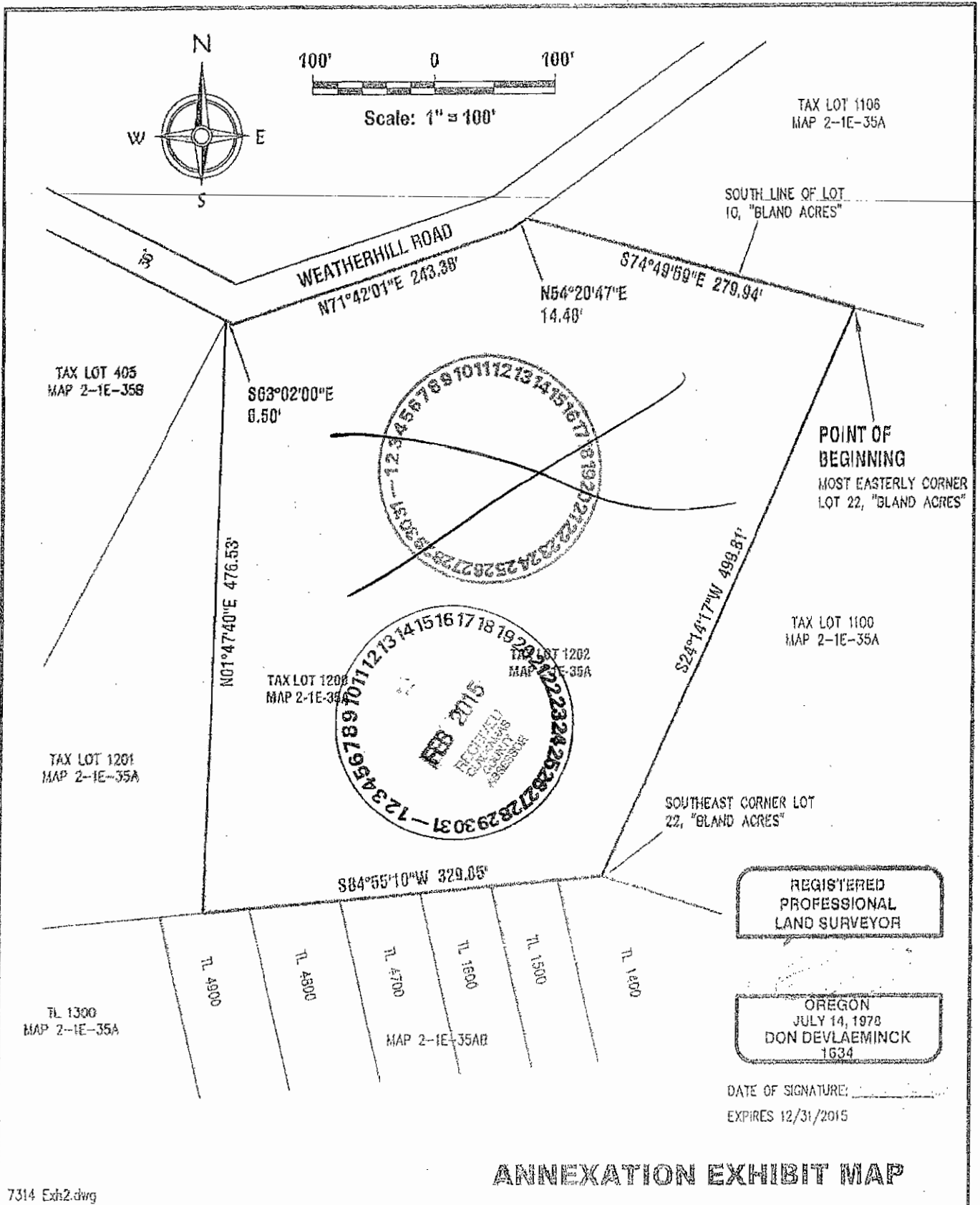
Excepting therefrom that portion deeded to the City of West Linn, by deed recorded February 20, 2001, as Recorder's Fee No. 2001-011129, Clackamas County Deed Records.



EXHIBIT C

Proposal No. CL-15-001

Parcel A



7314 Exh2.dwg

ANNEXATION EXHIBIT MAP

COMPASS Land Surveyors
 4107 SE International Way, Suite 705
 Milwaukie, Oregon 97222 503-653-9093

NE 1/4 OF SECTION 35, T.2S., R.1E., W.M.
 CLACKAMAS COUNTY, OREGON

REGISTERED
 PROFESSIONAL
 LAND SURVEYOR

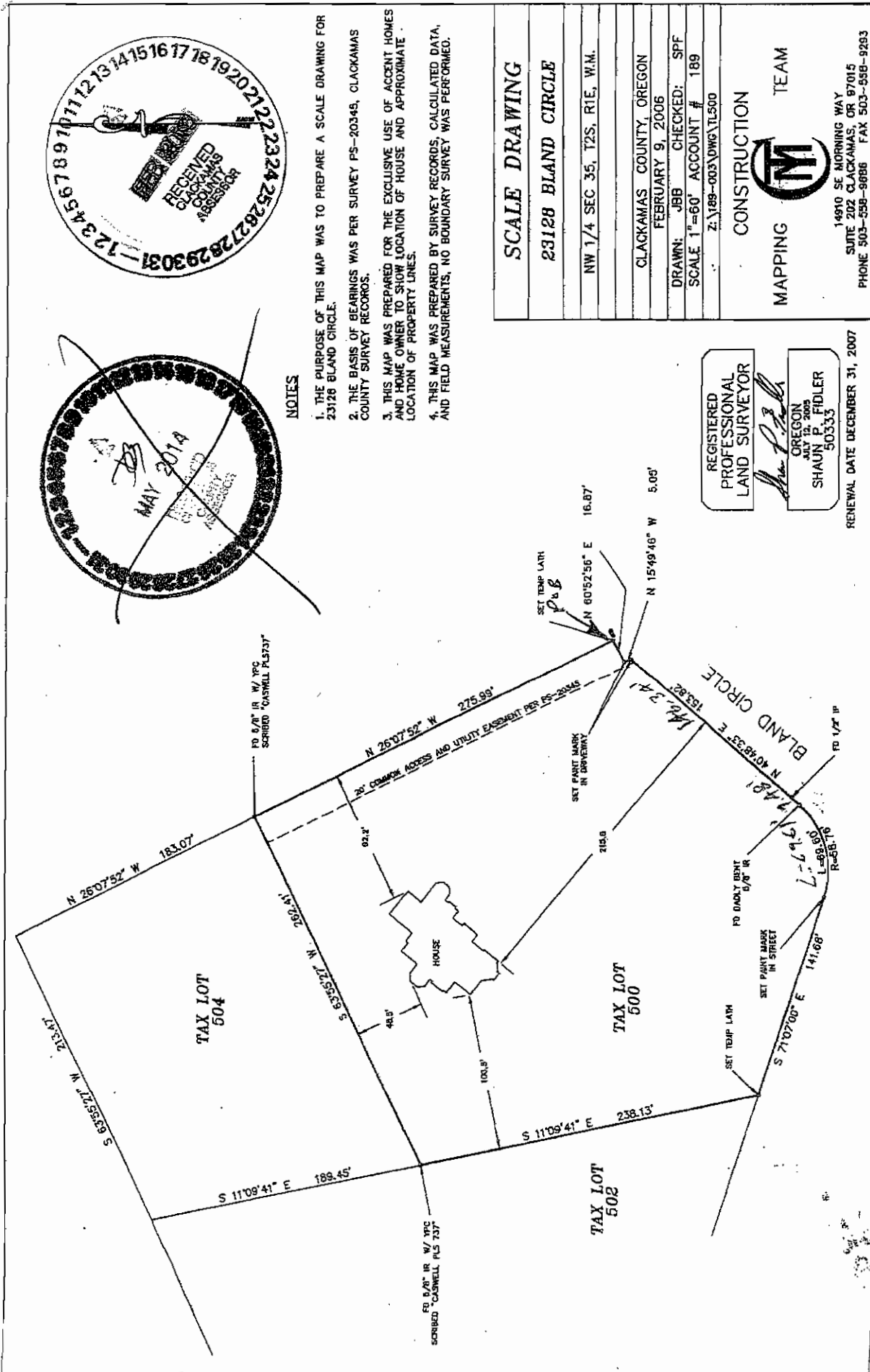
OREGON
 JULY 14, 1972
 DON DEVLAEINCK
 1634

DATE OF SIGNATURE: _____
 EXPIRES 12/31/2015

EXHIBIT C

Proposal No. CL-15-001

Parcel C



Copied 5/15/15

Laurie Coppedge
503-248-2784

10 Cir
17068

April 30, 2015

Board of County Commissioners
Clackamas County

Members of the Board:

Approval of Housing and Community Development 2015 Action Plan

Purpose/Outcomes	Approval of the 2015 Action Plan and the 2015-2016 Funding Recommendations.
Dollar Amount and Fiscal Impact	Application for \$1,999,077 in Community Development Block Grant (CDBG) funds, \$706,726 in HOME funds, and \$181,290 in Emergency Solutions Grant (ESG) funds during the 2015 program year.
Funding Source	U.S. Department of Housing and Urban Development grant funds. No County General Funds are involved.
Safety Impact	N/A
Duration	Effective July 1, 2015 and terminates on June 30, 2016
Previous Board Action	A Public Hearing with a review of the past performance of the Housing and Community Development program, proposed Action Plan, and public testimony on the County's housing and community development needs was held on April 9, 2015.
Contact Person	Chuck Robbins, Community Development Director - (503) 655-8591
Contract No.	NA

BACKGROUND:

The Housing and Community Development Division of the Health, Housing and Human Services Department requests the approval of the 2015 Housing and Community Development Action Plan. The Action Plan implements the goals and objectives of the 2012-2016 Consolidated Plan and serves as the annual application for HUD funding. The 2015 Plan also includes a list of the projects selected for funding in the fourth year of the 2012-2016 Consolidated Plan. In addition to the public hearing, the Plan was posted and available for public comment beginning March 18th until Monday April 20th. No changes to the Plan were required due to comments received. The proposed projects for 2015 have not changed.

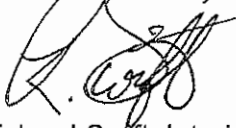
RECOMMENDATION:

Staff recommends that the Board of County Commissioners take the following actions:

- 1) Place the Final 2015 Action Plan and 2015-16 Funding Recommendations on the consent agenda for approval; and;

- 2) Authorize the Interim Director of the Department of Health, Housing and Human Services to sign on behalf of Clackamas County all documents necessary for submitting applications, receiving funds, and amending applications for programs and projects included in the Action Plan.

Respectfully submitted,

A handwritten signature in black ink, appearing to read 'R. Swift', written over the text 'Respectfully submitted,'.

Richard Swift, Interim Director

Attachments:

- 2015 Housing and Community Development Action Plan
- Two-Year (2015 and 2016 program years) Funding Recommendations

DRAFT Funding Recommendations
for the
2015-2016 Community Development Block Grant Program
and the
2015-2016 HOME and Emergency Solutions Grant Programs

2015
Grant Funds **2016**
Grant Funds

Community Development Block Grant
City Projects

Boring

- | | | | |
|----|---|----------|--|
| 1. | Well House Rehabilitation | \$35,000 | |
| | Reconstruction of an existing rural water distribution system well house in Boring, Oregon. | | |

Canby

- | | | | |
|----|--|-----------|--|
| 2. | NE 10th Avenue Street Improvements | \$200,000 | |
| | Construction of street, pedestrian and drainage improvements along NE 10th Ave in Canby, Oregon. | | |

Gladstone

- | | | | |
|----|--|-----------|--|
| 3. | Addie Street Improvements | \$200,000 | |
| | Street, sidewalk and storm drainage improvements along 1,025 linear feet of Addie Street in Gladstone, Oregon. | | |

Milwaukie

- | | | | |
|----|---|-----------|-----------|
| 4. | ADA Ramp Enhancements | | \$100,000 |
| | City of Milwaukie ADA sidewalk ramp replacement project to remove architectural barriers and improve mobility at 32 high priority sidewalk ramps throughout the city. | | |
| 5. | Milwaukie High School Crosswalk | \$65,000 | |
| | Construction of a street crossing to improve student and pedestrian safety in the area of the Milwaukie High School on Washington Street in Milwaukie, Oregon. | | |
| 6. | Annie Ross House Family Shelter | \$100,000 | \$330,000 |
| | Funding to support the replacement and expansion of the Annie Ross House to 6 studio apartments for use as a homeless shelter in Milwaukie. | | |

Molalla

- | | | | |
|----|---|-----------|--|
| 7. | Lola Street Improvement - Phase 2 | \$180,000 | |
| | Construction of street, storm drainage, ADA ramps and pedestrian improvements along 700 linear feet of Lola Street between 3rd and 5th Street in Molalla. | | |

Oregon City

8. A Safe Place- Child Care Remodel \$45,260

This project will remodel 624 square feet at an Oregon City domestic violence full services center to provide quality drop-in child care with caregivers/parents on the premises to children aged 6 months to 12 years accompanying survivors to services.

Sandy

9. Installation Subsidy for Fiber Optic Service \$25,000 \$25,000

Funding to assist low income households to access high-speed internet services through the City of Sandy network in Sandy, Oregon.

Unincorporated/Countywide Projects**Colton**

10. Colton Food Bank Acquisition and Rehab \$200,000

Acquisition and Rehabilitation of the food bank and community center building on 1 acre of land in Colton, Oregon. Rehabilitation will include ADA accessible entry and restrooms.

Countywide

11. Clackamas County Housing Rehabilitation Programs \$300,000 \$300,000

Housing Rehabilitation program serving low-income resident homeowners of Clackamas County with grants and low interest loans for home repairs and ADA accessibility improvements.

12. Mobile/Manufactured Home Roof Project \$75,000 \$75,000

Funding for low income residents to repair or replace leaking or damaged mobile/manufactured roofs located in Clackamas County mobile home parks.

13. Red Lodge Transition House for Women \$150,000

Acquisition and rehabilitation of a transitional housing facility assisting approximately 20 formerly incarcerated Native American women per year in Clackamas County.

Jennings Lodge

14. Jennings Lodge Pedestrian Improvements \$251,692

Construction of street, pedestrian, ADA and drainage improvements along 1000 feet of Portland Avenue near Lane Elementary School in Jennings Lodge, and Gladstone High School in Gladstone, Oregon.

Milwaukie

15. Wichita Center Improvements \$120,000
Construction of an ADA accessible ramp to the main entrance of the building and installation of a marked crosswalk on King Road in front of the Wichita Center.

North Clackamas

16. Centerstone Expansion \$144,140
Construction of tenant improvements to expand services at the County's mental health crisis walk-in center located in Happy Valley, Oregon.
17. NCRA Sewer Hook-Up Grant Program \$25,000 \$25,000
Funding for a sewer hookup program that will assist low income households with cost to disconnect septic tanks and connect to the sewer system in North Clackamas.

Oak Grove

18. River Road Head Start Overflow Project \$25,000
Construction of an emergency storm system overflow to prevent flooding in the basement floor of the River Road Head Start childcare facility in Oak Grove, Oregon.

TBD

19. Tiny Houses Community \$100,000
Funding to acquire land and/or for infrastructure improvements for a homeless services self-governing community of 10 tiny houses and one community building.

Public Service Projects**Countywide**

20. Employment Connection \$85,000 \$125,000
Public services funding to support a job training program for low-income public housing residents in Clackamas County.
21. Coordinated Housing Access \$20,000
Public Services funding for staffing of a centralized or coordinated process designed to coordinate program participant intake, assessment and provision of referrals for homeless persons in Clackamas County.
22. Housing Rights & Resources \$135,000 \$135,000
Public Services funding for a Housing Rights and Resources program to provide tenants and landlords information and services on fair housing laws and programs.

	2015 Grant Funds	2016 Grant Funds
23. Rent Well Public Services funding for RentWell, a tenant education program that helps remove barriers to housing and prevent homelessness in Clackamas County.	\$48,000	
24. Mentor Athletics Funding for a public services youth mentoring program assisting low income children in Milwaukie and Oregon City with educational and extracurricular activities.	\$31,862	\$30,866

Planning and Admin

Administration

25. CDBG Administration Funds for program administration, program development, management, personnel, accounting, and grant compliance expenses.	\$394,815	\$354,621
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Countywide

26. 2016-2017 Homeless Count The 2017 Point in Time Homeless Count is a complete point in time homeless street count every two years that is required by HUD.	\$5,000	\$33,200
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Community Development Block Grant Sub-Total	\$2,559,077	\$1,935,379
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HOME Investment Partnership Act Unincorporated/Countywide Projects

Countywide

27. TBRA HOME The Tenant Based Rental Assistance Program (TBRA) provides funds to assist individual households who are homeless or at risk of becoming homeless. The assistance may be used for rent, utility costs, security deposits, and/or utility deposits. Funding will be used in the HomeBase Program and Reboot NW program.	\$200,000	\$200,000
28. CHAP Homebuyer Assistance Program This project will assist low-income first-time homebuyers with down payments and closing costs	\$100,000	

To Be Determined

29. Multifamily Housing Project Funds will be used for the construction and preservation of affordable housing projects. HOME funds have been conditionally set aside for 2 projects: Rondel Court in Molalla, and Cascade Meadows in Milwaukie.	\$1,611,780	\$372,449
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Planning and Admin

Countywide

30. HOME Administration	\$70,672	\$63,606
Grant administration, reporting and management of the HOME program.		
31. CHDO Operating Support Grant	\$26,000	
Funds will be used to support CHDO staff work on the development of low-income housing and to support operating expenses.		

HOME Investment Partnership Act Sub-Total	\$2,008,452	\$636,055
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Emergency Solutions Grant**Public Service Projects****Countywide**

32. NHA Shelter Operation & Programs	\$40,000	\$40,000
Emergency Homeless Shelter Operations funding for the Annie Ross Family Shelter in Milwaukie, Oregon.		
33. NHA - HomeBase	\$16,678	\$30,771
Public Services funding for staffing the HomeBase homeless prevention and homeless services program operated by Northwest Housing Alternatives.		
34. Springwater Shelter Operation & Programs	\$11,000	\$11,000
Emergency Shelter ESG operationg funds for a homeless youth shelter in Clackamas.		

Suppressed

35. Los Ninos Cuentan/Casa Hogar	\$10,000	\$10,000
Funding for Emergency Shelter operations for homeless families, survivors of domestic violence providing culturally specific services for Latino families in Clackamas County.		
36. CWS Shelter Operation & Programs	\$40,000	\$40,000
Emergency Shelter services to homeless households affected by domestic and sexual violence.		

Planning and Admin

Administration

37. ESG Administration	\$13,597	\$14,820
ESG Grant administration, reporting and monitoring of contracts.		

	2015 Grant Funds	2016 Grant Funds
38. ESG HMIS	\$50,015	\$50,015
ESG Homeless Management Information System reporting, training and program data quality monitoring.		
Emergency Solutions Grant Sub-Total	\$181,290	\$196,606
Continuum of Care Unincorporated/Countywide Projects		
39. CoC 2015 HMIS	\$70,862	\$70,862
CoC Homeless Management Information System reporting, training and program data quality monitoring.		
Planning and Admin		
<u>Countywide</u>		
40. CoC 2015 Planning	\$19,773	\$19,773
Continuum of Care Sub-Total	\$90,635	\$90,635
Grand Total	\$4,839,454	\$2,858,675

GRANT YEAR 2015 NOTES:

CDBG - Total includes \$560,000 of Carryover funds.

**HOME - Total includes \$625,000 of anticipated program income and
\$676,726 of Carryover funds.**

CLACKAMAS COUNTY

HOUSING AND COMMUNITY DEVELOPMENT

2015 ACTION PLAN

DRAFT – APRIL 30, 2015 - DRAFT



Clackamas County
Housing and Community Development Division
Public Services Building
2051 Kaen Road – Suite 245
Oregon City, Oregon
(503) 655-8591
www.clackamas.us/communitydevelopment/

DRAFT – APRIL 30, 2015 - DRAFT

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Commissioner: Jim Bernard
Commissioner: Martha Schrader

Commissioner: Paul Savas
Commissioner: Tootie Smith

County Administrator
Don Krupp

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Bill Monahan, City of Milwaukie
Mike Barnett, City of Barlow
Sherilyn Lombos, City of Tualatin

DEPARTMENT OF HEALTH, HOUSING AND HUMAN SERVICES

Interim Director of Health, Housing and Human Services
Richard Swift

Housing and Community Development
Chuck Robbins, Director

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Executive Summary

AP-05 Executive Summary - 24 CFR 91.200(c), 91.220(b)

1. Introduction

Each year Clackamas County submits an Action Plan explaining how the U.S. Department of Housing and Urban Development (HUD) resources will be used to improve communities throughout the County. This is the annual implementation plan of the 5-Year Consolidated Plan addressing the Housing and Community Development needs in Clackamas County. The needs, goals and objectives were identified through collaboration with participating cities, County agencies and other public and private project sponsors. The goals of the Consolidated Plan are primarily targeted to low- and moderate-income residents of Clackamas County and were developed to:

1. Provide decent housing;
2. Establish and maintain a suitable living environment; and
3. Expand economic opportunities.

To accomplish these goals the County has engaged the following long-term housing and community development objectives:

- (1) Revitalization of distressed neighborhoods;
- (2) Expansion and improvement of community services and facilities;
- (3) Expansion and conservation of the housing stock;
- (4) Expansion of employment opportunities for low and moderate income persons; and
- (5) Elimination of conditions detrimental to the community's health and welfare.

The current Consolidated Plan covers the 5-year period beginning July 1, 2012 and ending June 30, 2017. This is the fourth (4th) of five annual action plans for this period and covers the 12-month period beginning July 1, 2015. The action plan, developed with the input of citizens and community groups, serves four major functions:

(1) It is the County's application for funds available through the three HUD formula grant programs: the Community Development Block Grant (CDBG), the HOME Investment Partnerships Program (HOME), and the Emergency Solutions Grant (ESG) programs;

(2) It is the annual planning document, built through public input and participation, for CDBG, HOME, ESG, and other related programs;

(3) It lays out expected annual funding resources, the method of fund distribution, and the actions the County will follow in administering HUD programs; and

(4) It provides accountability to citizens for the use of the funds and allows HUD to measure program performance.

2. Summarize the objectives and outcomes identified in the Plan

This could be a restatement of items or a table listed elsewhere in the plan or a reference to another location. It may also contain any essential items from the housing and homeless needs assessment, the housing market analysis or the strategic plan.

The 5 year goals described briefly here are listed in detail in AP 20 Annual Goals and Objectives on page 32 of this Action Plan.

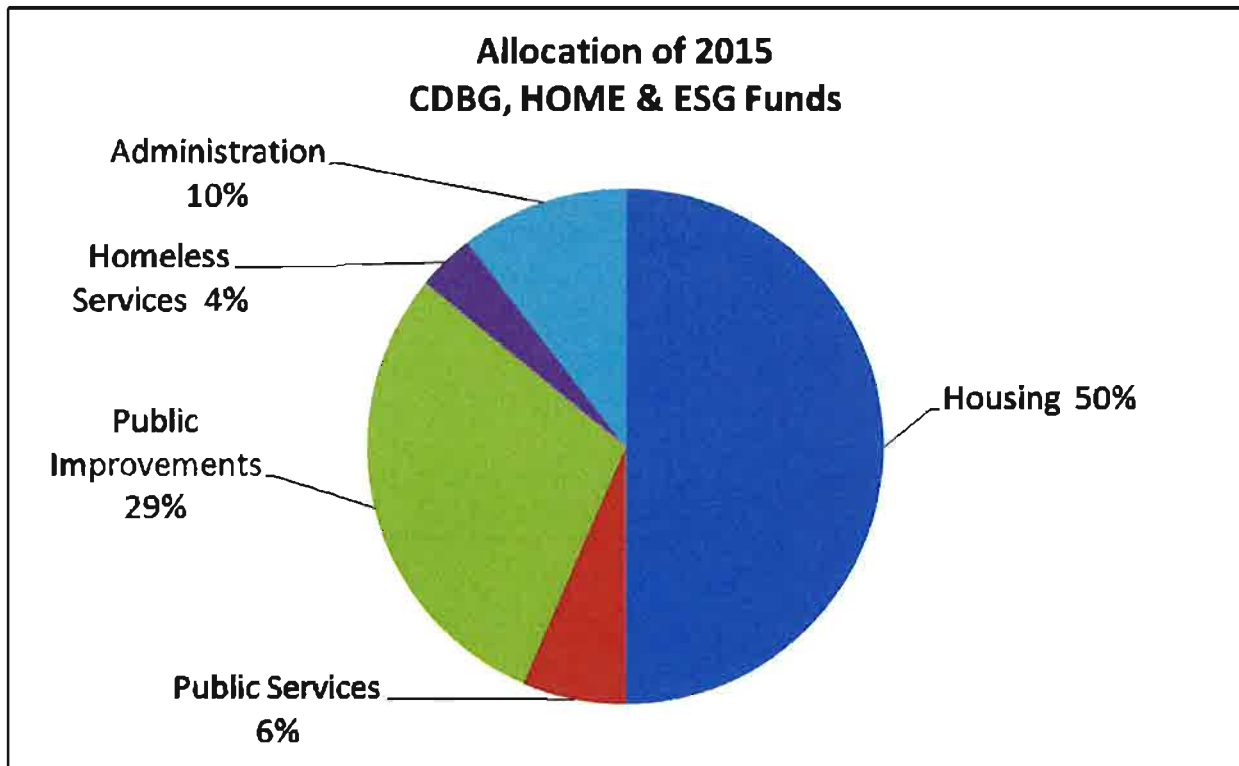
Clackamas County HCD has four (4) housing related goals to assist a total of 10,820 households over 5 years with housing units and information. On these 4 goals HCD has assisted a total of 4,645 households to date and plans to assist 2,200 in program year 2015.

HCD has two (2) human services related goals to assist 750 households over 5 years with services. For the human services goal area HCD has assisted 1349 persons in approximately 300 households and plans to assist 490 people in 2000 households in program year 2015. Lastly HCD has two (2) community development related goals to improve neighborhoods and facilities that have resulted in improved access to facilities for 3,215 households in the last 3 years. In the 2015 program year HCD plans to complete projects and neighborhood facilities to benefit over 20,000 people in over 9000 households.

Specific projects for program year 2015 are listed in the 2015 Objectives and Outcomes chart.

	Project	Objective	Outcome
2015/0008	2016-2017 Homeless Count	Decent Housing	Availability/Accessibility
2015/0023	A Safe Place- Child Care Remodel	Suitable Living Environment	Availability/Accessibility
2015/0021	Addie Street Improvements	Suitable Living Environment	Availability/Accessibility
2015/0024	Annie Ross House Family Shelter	Suitable Living Environment	Availability/Accessibility
2015/0032	Centerstone Expansion	Suitable Living Environment	Availability/Accessibility
2015/0001	Clackamas County Housing Rehabilitation Programs	Decent Housing	Affordability
2015/0025	Colton Food Bank Acquisition and Rehab	Suitable Living Environment	Availability/Accessibility
2015/0050	Coordinated Housing Access	Suitable Living Environment	Availability/Accessibility
2015/0026	Employment Connection	Creating Economic Opportunities	Availability/Accessibility
2015/0005	Housing Rights & Resources	Suitable Living Environment	Availability/Accessibility
2015/0027	Installation Subsidy for Fiber Optic Service	Suitable Living Environment	Availability/Accessibility
2015/0030	Lola Street Improvement - Phase 2	Suitable Living Environment	Availability/Accessibility
2015/0028	Mentor Athletics	Suitable Living Environment	Availability/Accessibility
2015/0012	Milwaukie High School Crosswalk	Suitable Living Environment	Availability/Accessibility
2015/0029	Mobile/Manufactured Home Roof Project	Suitable Living Environment	Availability/Accessibility
2015/0009	NCRA Sewer Hook-Up Grant Program	Suitable Living Environment	Availability/Accessibility
2015/0020	NE 10th Avenue Street Improvements	Suitable Living Environment	Availability/Accessibility
2015/0004	Rent Well	Suitable Living Environment	Availability/Accessibility
2015/0033	River Road Head Start Overflow Project	Suitable Living Environment	Availability/Accessibility
2015/0034	Tiny Houses Community	Decent Housing	Availability/Accessibility
2015/0019	Well House Rehabilitation	Suitable Living Environment	Availability/Accessibility
2015/0031	Wichita Center Improvements	Suitable Living Environment	Availability/Accessibility
2015/0045	CHAP Homebuyer Assistance Program	Decent Housing	Availability/Accessibility
2015/0046	CHDO Operating Support Grant	Decent Housing	Availability/Accessibility
2015/0036	Multifamily Housing Project	Decent Housing	Affordability
2015/0035	TBRA HOME	Decent Housing	Affordability
2015/0044	HESG Emergency Solutions Program	Suitable Living Environment	Availability/Accessibility

Objectives and Outcomes 2015



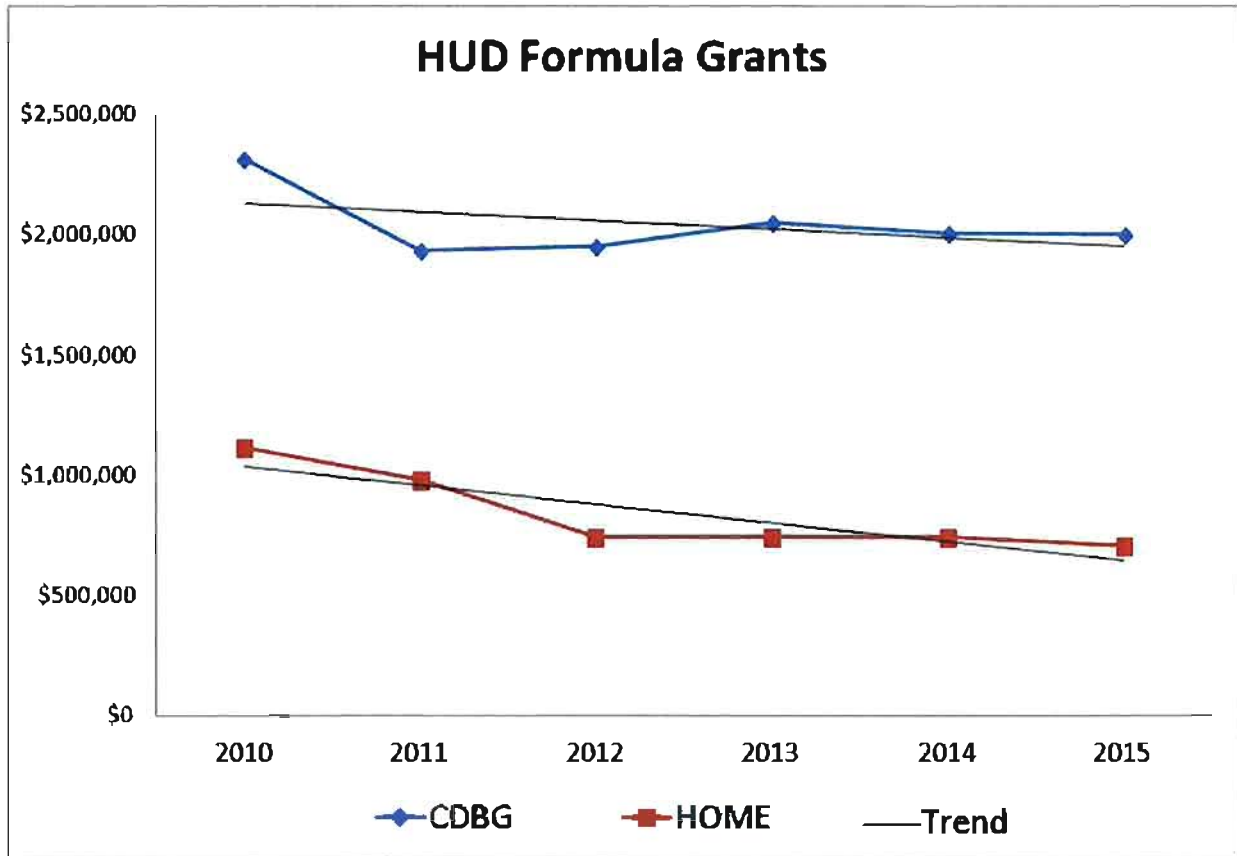
Allocations of Funds

3. Evaluation of past performance

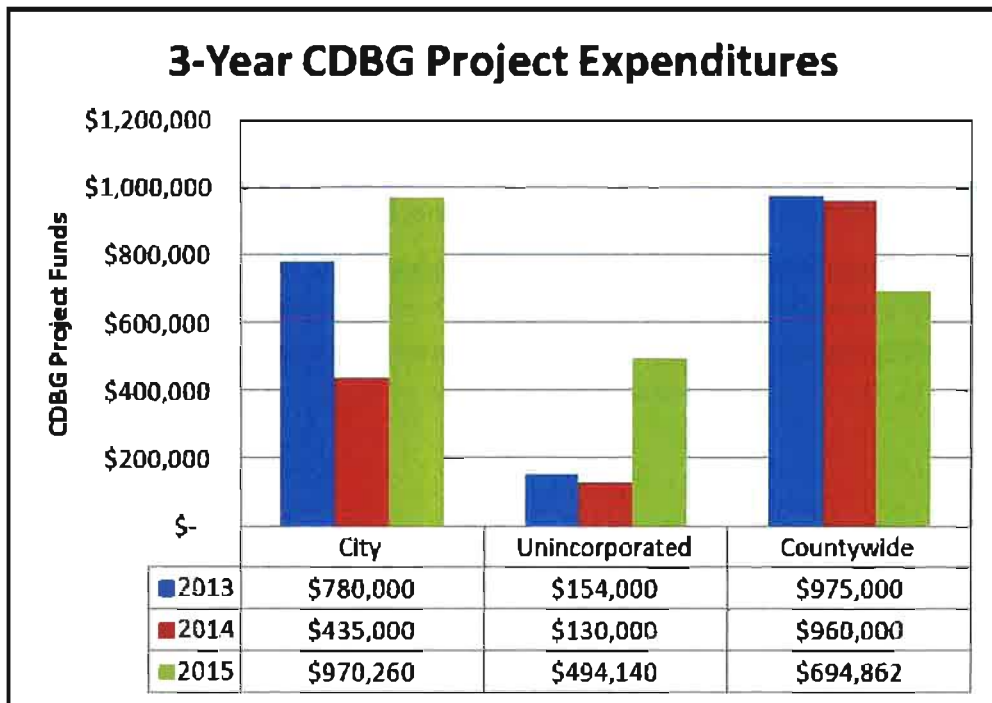
This is an evaluation of past performance that helped lead the grantee to choose its goals or projects.

Clackamas County's Housing and Community Development Division has met each of the annual goals established during the 2012-2016 Consolidated Plan development process. Two slow moving projects from program year 2012 that required additional community planning have been cancelled.

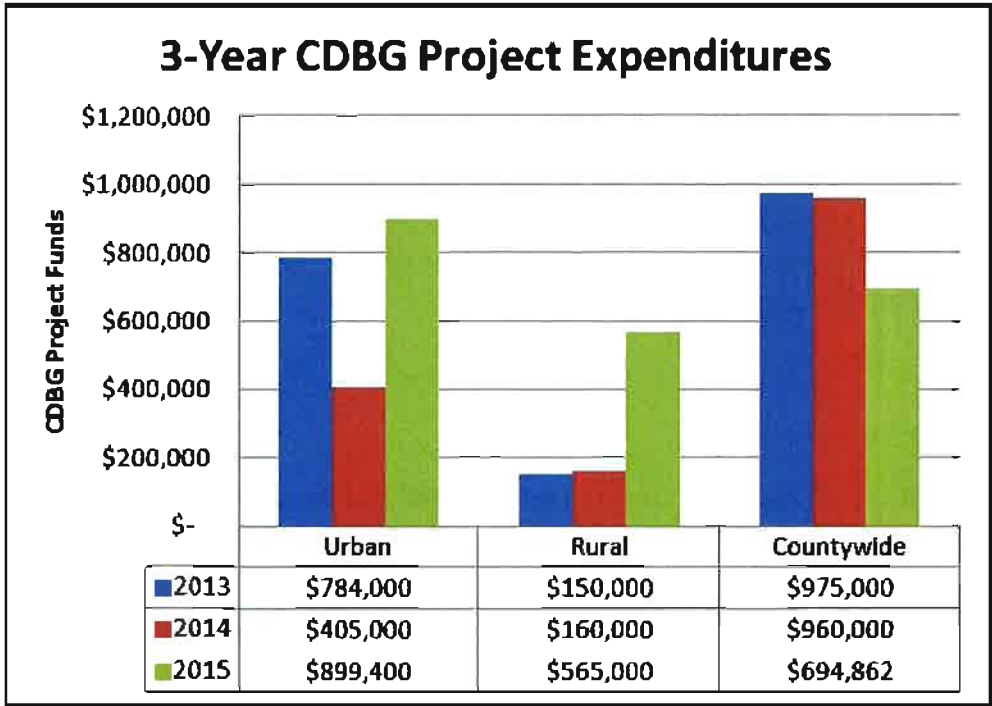
The last project from program year 2012 is a health clinic remodel project. The health clinic project originally for construction of a new clinic has since been revised to remodel an existing primary care clinic to provide more efficient services to the many low-income patients. This project should begin construction by April 1, 2015. The Chart below demonstrates a trend of declining CDBG and HOME funds for Clackamas County:



HUD Formula Grant Trends



City and Unincorporated Areas Projects



Rural and Urban Projects

4. Summary of Citizen Participation Process and consultation process

Summary from citizen participation section of plan.

Citizens, community members and agencies participate through community meetings and inclusion on the Citizen Participation list; an email distribution list. Meeting notices, application information and project information is distributed using this list and public notices in the newspapers of record. Public meetings to discuss community needs were held on October 29 and November 13, 2014 before the CDBG project applications were released. HCD staff provided technical assistance to community members while the project applications were available beginning on November 5, 2014. Completed project applications were due by December 18, 2014. HCD staff reviewed each project application and considered the applicants’ ability to complete each project. HCD staff met with the CDBG policy Advisory Board to review funding recommendations on March 11, 2015. A public meeting notice was published in the newspapers of record, Oregon City/Clackamas Review on February 5, 2014 and in the Lake Oswego Review on February 6, 2014. A meeting notice, a schedule of dates for the Action Planning process and a list of Community Development projects were distributed to persons on the Citizen Participation list. Clackamas County now allocates CDBG funds for first 3 years of a 5-Year Consolidated Plan and a second allocation for 2 years of funding. The Board of County Commissioners held the public hearing on April 9, 2015 to receive feedback and testimony on the 2015 Action Plan. Four (4) persons testified in favor of the plan. All comments were accepted.

In reviewing the proposals the County used a selection process that emphasizes communication, compromise, and consensus. Working closely with all of the project sponsors Community Development program staff helped to prioritize each project and evaluate actual project costs. With a commitment to local match participation the County ensures a high degree of leveraging and maximizes the impact CDBG funds have on local communities throughout the County. 2015 is the beginning of the 4th year of our 5-year Consolidated Plan. As projects get cancelled the funds allocated for those projects are carried forward for the following year to support new projects that will be selected as part of the 2015 and 2016 program year CDBG application funding cycle.

5. Summary of public comments

This could be a brief narrative summary or reference an attached document from the Citizen Participation section of the Con Plan.

Clackamas County uses public meetings, emails and surveys to interact with stakeholders. HCD maintains a list of interested persons: the Citizen Participation list to communicate via email with stakeholders about meetings, dates, applications and recommendations for funding. Public comments were mostly directed toward housing needs for special needs populations such as disabled adults, parenting teens and affordable housing in general. Some comments were related to the need for museum and park improvements.

6. Summary of comments or views not accepted and the reasons for not accepting them

All public comments were accepted during the October 29 and November 13th Public meetings and the April 9, 2015 Public Hearing.

Comments were accepted verbally, by email and in written letters.

A summary of comments is included in Appendix D of this plan.

7. Summary

The Housing and Community Development Division is identifying appropriate projects and completing those projects in a timely manner. Community Development staff working with 16 cities and towns, community partners and non-profit agencies are identifying projects and completing those projects within project budgets. Projects that do not make progress due to various factors are cancelled and the funds re-allocated based on Priority Needs areas and according to Funding Policies. Only 1 project has been identified as a slow moving project from 2012. This project is now under construction with an anticipated completion date of July 30, 2015.

PR-05 Lead & Responsible Agencies – 91.200(b)

1. Agency/entity responsible for preparing/administering the Consolidated Plan

Describe the agency/entity responsible for preparing the Consolidated Plan and those responsible for administration of each grant program and funding source.

Agency Role	Name	Department/Agency
Lead Agency	CLACKAMAS COUNTY	
CDBG Administrator	CLACKAMAS COUNTY	Housing and Community Development Division
HOPWA Administrator	CITY OF PORTLAND	CITY OF PORTLAND
HOME Administrator	CLACKAMAS COUNTY	Housing and Community Development Division
ESG Administrator	CLACKAMAS COUNTY	Housing and Community Development Division
HOPWA-C Administrator	CLACKAMAS COUNTY	Community Development Division

Table 1 – Responsible Agencies

Narrative (optional)

HOPWA funds are granted to nearby City of Portland for distribution through a six-county area that includes Clackamas County.

The Clackamas County Community Development Divisions works with 16 incorporated cities and towns and unincorporated rural areas to represent 386,000 citizens over 1800 square miles. Clackamas County is considered an urban county since most of the population lives in urban incorporated and unincorporated areas east of the Willamette river and just south of the City of Portland, Oregon.

Consolidated Plan Public Contact Information

Kevin Ko, CD Manager and Mark Sirois, Project Coordinator
 Clackamas County Health, Housing and Human Services Department
 Community Development Division 2051 Kaen Road #245
 Oregon City, Oregon 97045 phone: 503.650.8591 email: marksir@co.clackamas.or.us
 The Consolidated Plan is also posted at <http://www.clackamas.us/communitydevelopment/maps.html>

AP-10 Consultation – 91.100, 91.200(b), 91.215(I)

1. Introduction

The Clackamas County Community Development consultation process is an ongoing discussion with members of the community through our Citizen Participation List. When a person or agency has a project idea or program in need of funding, that person or organization generally contacts the Community Development Division to discuss how to apply for CDBG funding and whether or not their project would be eligible for CDBG or other types of funding. Community members are invited to join the Citizen Participation List and to attend annual public meetings to discuss needs in their community. Housing and Community Development staff sometimes attend community meetings or nonprofit board meetings to discuss eligible and ineligible project ideas, the project application process and the schedule of proposals and awards.

Annual Public hearings also provide an opportunity for citizens, advocates and organizations to discuss community needs with the elected Board of County Commissioners. The 2012-2016 Consolidated Planning process also included an online community survey which was open to all county residents. This past community needs survey was even advertised in the Citizen News, a county-wide publication sent to all county residents on a quarterly basis. The individual members of the homeless Continuum of Care also participated in consultation and in the online community needs survey to establish our Priority Needs.

Provide a concise summary of the jurisdiction's activities to enhance coordination between public and assisted housing providers and private and governmental health, mental health and service agencies (91.215(I))

Clackamas County Housing and Community Development Division (HCD) coordinates activities between public housing and assisted housing agencies through funding and reporting outcomes to state and federal agencies. The local public housing authority is a part of Clackamas County's Health, Housing and Human Services Department. Nonprofit and for profit housing developers and housing providers are in regular contact with HCD staff about project ideas and potential state and federal grants that could be combined with CDBG and HOME funds for a successful housing project proposal. The HOME program provides vital funding to affordable housing providers that also apply for state tax credit funding as one of few sources of funds available to develop affordable housing units in the rural parts of Clackamas County.

The Clackamas County Health, Housing and Human Services (H3S) Department includes; a public housing authority, a community development division, a public health division, a social services division, a behavioral health division and a primary care division. H3S is often a convener of agencies to apply for funding, build facilities and provide services to vulnerable populations. In some cases the county provides the services, and in other cases non-profit agencies provide the housing or services. CDBG

funds also provide support for the Housing Rights and Resources program, an H3S program in the Social Services Division. This program provides housing referral and information on all available housing services and resources to residents in need of affordable housing and related services.

HCD consults directly with the county primary care health facilities and health services to coordinate services and projects.

HCD consults directly with local governments (16 cities and towns in Clackamas County) regarding public facilities and infrastructure projects. Adjacent governments including City of Portland, Multnomah County and Washington County are contacted regularly regarding public meetings however due to scheduling conflicts staff from these governments rarely attend our public meetings.

Currently HCD has no business and civic leaders engaged in the community and housing development needs assessment. Although some non-profit agencies are considered civic organizations.

Describe coordination with the Continuum of Care and efforts to address the needs of homeless persons (particularly chronically homeless individuals and families, families with children, veterans, and unaccompanied youth) and persons at risk of homelessness.

H3S Housing and Community Development Division (HCD) personnel administer the Continuum of Care (CoC) annual renewal application process and the Homeless Management Information System (HMIS). The same HCD office uses CDBG funds for the Homeless Point in Time (PIT) count of homeless persons. The PIT is conducted with over 150 volunteers coordinated by the Social Services Division. The CoC policies and ESG program policies were developed with both CoC and ESG homeless services providers. The CoC reviewed and adopted the CoC and ESG policies. ESG and CoC policies are included in Appendix B of this Action Plan.

Community Development personnel also provide the HMIS training and support for CoC and ESG providers. The monthly CoC activities and quarterly performance reports are coordinated by the same Community Development Division staff that coordinates the ESG funding applications and awards process. The ESG fund allocations were presented to the CoC governing board for review on March 19, 2015 and to the Homeless Council (CoC) for discussion and review on March 25, 2015. CoC providers, the local public housing agency and all the agencies in the Continuum of Care are engaged in addressing the needs of homeless persons.

The CoC consults with Community Solutions to conduct employment related training for homeless persons.

Describe consultation with the Continuum(s) of Care that serves the jurisdiction's area in determining how to allocate ESG funds, develop performance standards for and evaluate outcomes of projects and activities assisted by ESG funds, and develop funding, policies and procedures for the operation and administration of HMIS

The CoC in Clackamas County meets monthly and is coordinated by the Housing and Community Development Division (HCD) personnel that also coordinate the ESG funding applications and awards. The ESG fund allocations are presented annually to members of the CoC for discussion and review. The CoC group has also designated Clackamas County HCD as the CoC HMIS administrator. HCD staff also provide the HMIS training and support for ESG providers. ESG providers are active in developing ESG and CoC performance measures as well as evaluating outcomes of CoC and ESG programs.

The CoC Steering Committee functions as the CoC governing board and provides ongoing guidance to the process of evaluating ESG outcomes and activities. The CoC Steering Committee was consulted on March 19, 2015 regarding the recommended FY 2015 and FY2016 ESG funding levels and activities. The CoC Steering Committee also oversees the policies of the HMIS system and data quality standards as part of the CoC activities. HCD staff also presented and discussed recommended funding for CDBG and ESG projects with CoC members on March 25, 2015. A list of local agencies that are actively involved in the ongoing process of setting priorities, establishing policies and evaluating outcomes is detailed in following the chart.

2. Describe Agencies, groups, organizations and others who participated in the process and describe the jurisdiction's consultations with housing, social service agencies and other entities

Table 2 – Agencies, groups, organizations who participated

1	Agency/Group/Organization	CASCADIA BEHAVIORAL HEATHCARE, INC.
	Agency/Group/Organization Type	Services-Persons with HIV/AIDS
	What section of the Plan was addressed by Consultation?	Homelessness Strategy HOPWA Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The agency is part of the Continuum of Care
2	Agency/Group/Organization	Housing Authority of Clackamas County
	Agency/Group/Organization Type	PHA Grantee Department
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Strategy Anti-poverty Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	The Public Housing Authority is an activite participant in Community Needs Assessments, Continuum of Care, public meetings and homeless strategy planning.
3	Agency/Group/Organization	CLACKAMAS WOMEN'S SERVICES
	Agency/Group/Organization Type	Services-Victims of Domestic Violence Services-homeless
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Families with children Homelessness Strategy

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency is one of very few providers of services for survivors of domestic violence in this urban and rural county. This agency is active in the Continuum of Care planning and the ESG funding and policy discussions.
4	Agency/Group/Organization	NORTHWEST HOUSING ALTERNATIVES
	Agency/Group/Organization Type	Housing Services-homeless
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Homeless Needs - Families with children Homelessness Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency is a provider of affordable housing units, homeless services and housing development. This agency often participates in housing and homeless needs strategic planning efforts.
5	Agency/Group/Organization	CENTRAL CITY CONCERN
	Agency/Group/Organization Type	Housing Services-homeless
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency provides services and housing through the homeless Continuum of Care.

6	Agency/Group/Organization	IMPACT NW
	Agency/Group/Organization Type	Services-homeless
	What section of the Plan was addressed by Consultation?	Homeless Needs - Chronically homeless Homeless Needs - Families with children
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This Agency is part of our Continuum of Care.
7	Agency/Group/Organization	INN HOME
	Agency/Group/Organization Type	Housing Services-Children Services-homeless Services-Education Child Welfare Agency
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Families with children Homelessness Needs - Unaccompanied youth Homelessness Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency is part of the homeless Continuum of Care that serves homeless youth.
8	Agency/Group/Organization	LEGAL AID SERVICES OF OREGON
	Agency/Group/Organization Type	Service-Fair Housing

	What section of the Plan was addressed by Consultation?	Housing Need Assessment Public Housing Needs Non-Homeless Special Needs Market Analysis Anti-poverty Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	Part of our Housing Rights and Resources and included in all planning efforts
9	Agency/Group/Organization	LIFEWORKS NORTHWEST
	Agency/Group/Organization Type	Services-homeless Services-Employment
	What section of the Plan was addressed by Consultation?	Housing Need Assessment Homeless Needs - Chronically homeless Homelessness Strategy
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency provides outreach and health services to homeless adults. This agency is part of the Continuum of Care.
10	Agency/Group/Organization	OUTSIDE IN
	Agency/Group/Organization Type	Services-Children Services-homeless Services-Health
	What section of the Plan was addressed by Consultation?	Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy

	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency provides outreach and health services to homeless youth. This agency is part of the Continuum of Care.
11	Agency/Group/Organization	Proud Ground
	Agency/Group/Organization Type	Housing
	What section of the Plan was addressed by Consultation?	Housing Need Assessment
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This agency is the regional community land trust non-profit housing developer and also part of the Continuum of Care network in the region.
12	Agency/Group/Organization	UNITED WAY OF AMERICA
	Agency/Group/Organization Type	Services-Children Services-Victims of Domestic Violence Services-homeless Foundation
	What section of the Plan was addressed by Consultation?	Homeless Needs - Families with children
	Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This foundation provides funding to non-profit homeless services providers in our County.
13	Agency/Group/Organization	STATE OF OREGON DEPARTMENT OF HUMAN SERVICES
	Agency/Group/Organization Type	Other government - State

What section of the Plan was addressed by Consultation?	Homeless Needs - Chronically homeless Homeless Needs - Families with children Homelessness Needs - Veterans Homelessness Needs - Unaccompanied youth Homelessness Strategy Non-Homeless Special Needs Anti-poverty Strategy
Briefly describe how the Agency/Group/Organization was consulted. What are the anticipated outcomes of the consultation or areas for improved coordination?	This State of Oregon TANF agency has a local office in our county. A representative from this office participates in our Continuum of Care activities and planning.

Identify any Agency Types not consulted and provide rationale for not consulting

All agencies that expressed interest in participating were consulted. No agencies were excluded.

Other local/regional/state/federal planning efforts considered when preparing the Plan

Name of Plan	Lead Organization	How do the goals of your Strategic Plan overlap with the goals of each plan?
Continuum of Care	H3S Community Development Division	The goals of the Continuum of Care are included as part of the Homeless Prevention Goals in the Action Plan
10 year Plan to Address Homelessness	H3S Social Services Division	The Goals of the 10 year Plan to Address Homelessness are included in both the Action Plan and the Continuum of Care annual goals and objectives.
Public Housing Annual Plan	Housing Authority of Clackamas County	The PHA improvements are included in the annual Action Plan

Table 3 – Other local / regional / federal planning efforts

Narrative (optional)

The Continuum of Care (CoC) Goals are incorporated into the Action Plan. Action Plan staff meet with the Continuum of Care members to discuss housing and community development needs and resources. CoC members are invited to attend public meetings and public hearings to provide testimony on homeless and homeless housing needs in Clackamas County.

AP-12 Participation – 91.105, 91.200(c)

1. Summary of citizen participation process/Efforts made to broaden citizen participation Summarize citizen participation process and how it impacted goal-setting

The Citizen Participation process for this Action plan began in 2011 with a community needs assessment, small group meetings with stakeholders, an online survey, public meetings and public hearings. The result of the community needs assessment was the development of our CDBG & HOME Funding Priority Needs Chart that is part of the Consolidated Plan (Consolidated Plan Appendix 8).

This Notice was posted to our website in 2011/2012:

What does your Community Need?

Clackamas County Community Development Division is preparing a Consolidated Plan to prioritize spending from several federal grants (CDBG, ESG and HOME) over the next 5-years (2012-2016). Citizen input will help in our county-wide needs assessment and will help us set priorities for selecting project activities. As part of that assessment, we would like to hear from you on what you see as the major needs in your community.

Important Dates:

- | | |
|------------------|---|
| October 18, 2011 | Public Hearing to receive public testimony on community needs throughout Clackamas County |
| November 2, 2011 | Applications for funding available/distributed |
| December 8, 2011 | Last day to submit applications for funding for next three years of projects. |

The 2015 Action Plan included a public meeting on October 29 and November 13, 2014 and a public hearing with the Board of County Commissioners on April 9, 2015. An Advertisement about the April 9th public meeting was posted in the 2 county newspapers of record: The Lake Oswego Review and the Clackamas/Oregon City review. The same notice was distributed to the members on the eCitizen Participation list. Also included with the email to members of the Citizen Participation list was a list of projects recommended for funding.

Citizen Participation Outreach

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (if applicable)
1	Public Meeting	Non-targeted/broad community Residents of Public and Assisted Housing Citizen Participation List	A total 15 persons attended both public meetings to voice their support of particular projects.	Persons spoke in support of eviction prevention services, elderly and disabled housing, a range of housing options for persons with mental illness, a rural food bank project, an accessibility project at a low-income community and family services center, a job training program for persons in public housing, domestic violence services and housing supports for unaccompanied teenage parents.	All comments were accepted.	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
2	Newspaper Ad	Non-targeted/broad community	The public hearing before the Board of County Commissioners was held on April 9, 2015	4 persons spoke in favor of the plan for funding street improvements, a food bank facility and homeless services funding.	All Comments were accepted	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
3	Internet Outreach	Non-targeted/broad community	A survey was distributed online to any county residents who wanted to participate in the housing and community development needs survey. 492 people responded.	Overall support of affordable housing. Weatherization support by more than half of respondents. Private development of apartments was supported by less than half of respondents. Ranking projects: 1. Maintain existing affordable housing. 2. Services for low-income persons. 3. New affordable housing. 4. Street and sidewalk improvements. 5. New and existing public facilities.	All comments were accepted.	
4	Public Meeting	Residents of Public and Assisted Housing	Met with HACC resident group	Residents expressed the need for more affordable housing options.	All comments were accepted	

Sort Order	Mode of Outreach	Target of Outreach	Summary of response/attendance	Summary of comments received	Summary of comments not accepted and reasons	URL (If applicable)
5	Public Meeting	Homeless Advocates CoC	Met with the Homeless Council (Continuum of Care) advocates at their monthly meeting on March 25, 2015 to present the project and public services funding recommendations and invite members to attend the Board of County Commissioners meeting on April 9th.	Members expressed the need for more funding for affordable housing and homeless services	All comments were accepted.	

Table 4 – Citizen Participation Outreach

Expected Resources

AP-15 Expected Resources – 91.220(c) (1, 2)

Introduction

Clackamas County Housing and Community Development Division works closely with the public housing authority, the County Behavioral Health Program, the Continuum of Care, non-profit agencies and the local County Social Service agencies to secure and administer many sources of funding for services, programs and rent assistance to benefit low-income residents of Clackamas County.

These expected resources are estimates based on historical funding trends, amounts to be matched and leveraged.

Priority Table

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	1,999,077	0	560,000	2,559,077	2,000,000	The Expected amount is based on estimated funding for the 2016 program year. \$1,010,829 of local funds will match the 2015 project funds.

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
HOME	public - federal	Acquisition Homebuyer assistance Homeowner rehab Multifamily rental new construction Multifamily rental rehab New construction for ownership TBRA	706,726	625,000	676,726	2,008,452	700,000	\$676, 726 of funds will be carried forward from prior years. \$625,000 of program income will be used to fund multi-family housing projects. The Expected remainder amount is based on estimated funding for program year 2016.

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1				Expected Amount Available Reminder of ConPlan \$	Narrative Description
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$	Total: \$		
ESG	public - federal	Conversion and rehab for transitional housing Financial Assistance Overnight shelter Rapid re-housing (rental assistance) Rental Assistance Services Transitional housing	181,290	0	0	181,290	180,000	The Expected remainder amount is based on estimated funding for the 2016 program year. Matching funds of \$1,420,000 will also provide housing and supports for homeless persons.

Table 5 - Expected Resources – Priority Table

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

Resources reasonably expected to be made available to supplement CDBG funds include local matching to be contributed by project sponsors. Matching contributions (cash or in-kind) equivalent in value to a minimum of 20% of the project cost are required by County policies. It is anticipated that funding available to finance community development activities from local matching sources and will total approximately \$1,010,829.

The Continuum of Care application process will renew \$1,692,208 of funding for homeless services, programs and rent assistance for homeless individuals and families.

The HOME funded Multifamily projects (Rondel Court and Cascade Meadows) will secure an additional \$16,500,000 of Low Income Housing Tax Credits LIHTC. HOME funds will be matched using cash from non-federal sources such as the state Housing Development Grant and other housing state funds, forbearance of property taxes, project grants, local fees and charges. ESG funds will be matched using private donations, local and state homeless prevention funds.

If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

No publically owned land is available for this purpose.

Discussion

The Housing and Community Development Division will continue to partner with the public housing authority, the County Behavioral Health Program, the Continuum of Care, non-profit agencies, for profit housing developers and the local County Social Service agencies to explore new programs, services and financial resources for programs and services that benefit our low-income and special needs residents.

Anticipated Resources amounts are based on anticipated funding levels, anticipated program income, prior year funds carried forward and expected matching funds on individual community projects.

Annual Goals and Objectives

AP-20 Annual Goals and Objectives - 91.420, 91.220(c)(3)&(e)

Goals Summary Information

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	HOUSING GOAL I	2012	2016	Affordable Housing	Countywide	Affordable Housing	HOME: \$679,694	Rental units constructed: 45 Household Housing Unit
2	HOUSING GOAL II	2012	2016	Affordable Housing	Countywide	Affordable Housing	CDBG: \$502,581	Public service activities other than Low/Moderate Income Housing Benefit: 200 Persons Assisted Rental units rehabilitated: 6 Household Housing Unit Homeowner Housing Rehabilitated: 35 Household Housing Unit
3	HOUSING GOAL III	2012	2016	Homeless	Countywide	Public Services Needs (People)	CDBG: \$83,200 ESG: \$166,374	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit: 500 Households Assisted
4	HOUSING GOAL IV	2012	2016	Affordable Housing	Countywide	Public Services Needs (People)	CDBG: \$140,000	Public service activities other than Low/Moderate Income Housing Benefit: 2500 Persons Assisted

Sort Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
5	HUMAN SERVICES GOAL I	2012	2016	Homeless	Countywide	Public Services Needs (People)	CDBG: \$85,000	Public service activities other than Low/Moderate Income Housing Benefit: 30 Persons Assisted Public service activities for Low/Moderate Income Housing Benefit: 60 Households Assisted
6	HUMAN SERVICES GOAL II	2012	2016	Non-Homeless Special Needs	Countywide	Public Services Needs (People)	CDBG: \$130,000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit: 150 Households Assisted Homelessness Prevention: 25 Persons Assisted
7	COMMUNITY DEVELOPMENT GOAL I	2012	2016	Non-Housing Community Development	Countywide	Infrastructure Projects Public Facilities	CDBG: \$750,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 983 Persons Assisted
8	COMMUNITY DEVELOPMENT GOAL II	2012	2016	Non-Housing Community Development	Countywide	Infrastructure Projects	CDBG: \$225,000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit: 150 Households Assisted

Table 6 – Goals Summary

Goal Descriptions

1	Goal Name	HOUSING GOAL I
	Goal Description	<p>Create new affordable housing for rent-burdened residents. Preserve and improve the quality of the affordable rental housing stock available to low-income families. Focus efforts to meet the housing needs of households with incomes below 50% of the area median. Support the development of housing for special needs populations and families with children while planning to meet the housing needs of a rapidly-growing senior population. Maintain strong partnerships between the County and private/public developers in the development and preservation of affordable rental housing. Assure that new affordable housing has accessibility to services and ease of access to public transit for travel to employment centers and other centers of opportunity.Â Support the County Department of Health, Housing and Humans Services Housing Initiatives strategies. Support the redevelopment of public housing units to improve the quality of housing. Develop a tenant-based rental assistance program. Housing Goal I Five-Year Performance Measurement: 307 households will have new or improved rental housing.</p>
2	Goal Name	HOUSING GOAL II
	Goal Description	<p>Stabilize existing homeownership and provide opportunities for new homeowners. Stabilize homeownership through housing repair, energy efficiency improvements, rehabilitation and assistance with sewer connections. Support the expansion of opportunities for low- and moderate-income households to become new homeowners, especially first-time homeowners. Support the use of manufactured homes and mobile home parks or subdivisions as a reasonable method of obtaining affordable housing, especially in rural areas. Between 2012 and 2016, 270 households will be assisted to maintain their housing or to become (or remain) homeowners. The 5 year goals is to assist 270 households with CHAP and Housing Rehab services</p>

3	Goal Name	HOUSING GOAL III
	Goal Description	Reduce homelessness and meet the housing needs of special needs populations. Support the goals of the Clackamas County Ten-Year Plan and Policies to Address Homelessness and the efforts of the Homeless Council to reduce homelessness in the County. Provide affordable housing and stabilizing services to persons who are at risk of homelessness. Support efforts to develop a flexible funding source to provide appropriate services and rental assistance to persons who are homeless or at risk of homelessness. Focus resources on the more vulnerable populations, including people with mental health problems, veterans, people with disabilities, people coming from institutions, people with addictions and victims of domestic violence. In partnership with private and public housing entities, develop a range of housing choices for vulnerable populations (including persons at risk of homeless, homeless persons and other special needs populations), including a focus on meeting the need of chronic homeless persons for permanent supportive housing. Develop a set of program policies to create a 15% set-aside in all new affordable housing developments specifically to assist the target populations. From 2012 to 2016, 250 homeless or at-risk households receive affordable housing. HomeBase, Homeless Count, ESG program
4	Goal Name	HOUSING GOAL IV
	Goal Description	Promote community awareness of the affordable housing needs of low-and moderate-income households, the needs of homeless persons and the ongoing need to ensure equal access of all households to housing resources. Support projects and programs, such as the Housing Rights and Resources Program, that affirmatively address and promote fair housing rights and further housing opportunities for all County residents in accordance with the Fair Housing Act. Promote public awareness of the issue of fair housing and support the education of tenants, prospective homeowners, landlords, developers, property managers and housing staff on the Fair Housing Act and the Americans with Disabilities Act. Update and support the recommendations in the Analysis of Impediments to Fair Housing. Promote Transit Oriented Development (TOD). Expand Project-based Rental Assistance programs (PBRA). Explore special voucher rent rates for high-rent areas (HACC). From 2012 to 2016, 10,000 households will receive assistance in understanding their rights.
5	Goal Name	HUMAN SERVICES GOAL I
	Goal Description	Stabilize the lives of families and individuals who are in crisis. Focus on the prevention of homelessness and other personal crises through intervention services tied to rental assistance. Rent-Well tenant training and supports for homeless families and families in crisis to repair negative credit and rental records.

6	Goal Name	HUMAN SERVICES GOAL II
	Goal Description	HomeBase and Rental Well programs to increase the self-sufficiency of residents, particularly low-and moderate-income families and individuals as well as other special needs populations who are in need of a range of community supports and services. From 2012 to 2016, 750 persons will receive self-sufficiency services. Support the preservation of basic community services and seek their expansion. Assure that special needs populations, people with mental illness, people with disabilities and the elderly have access to essential services so they can reach their potential for independence. Expand opportunities for employment at living wages for the unemployed and underemployed through vocational and job training, work skills development, counseling, continuing education and literacy, and job placement. Assure that youth are provided the services and support systems they need to mature into employment and community life.
7	Goal Name	COMMUNITY DEVELOPMENT GOAL I
	Goal Description	Revitalize low- and moderate-income neighborhoods. Provide safe and accessible neighborhood streets and walkways/bikeways, especially near schools. Support the revitalization of distressed neighborhoods through infrastructure and facilities improvements. Five-Year Performance Measurement: 690 households will benefit from community improvements.
8	Goal Name	COMMUNITY DEVELOPMENT GOAL II
	Goal Description	Improve community infrastructure and facilities by: Create or improve community facilities that deliver crisis/safety net or self-sufficiency services. Construct public improvements to support the development of affordable housing and/or support business development or retention. Support the removal of barriers to accessibility by persons with disabilities and senior population. Five-Year Performance Measurement: 300 households will benefit from neighborhood improvements.

Table 7 – Goal Descriptions

Estimate the number of extremely low-income, low-income, and moderate-income families to whom the jurisdiction will provide affordable housing as defined by HOME 91.215(b):

During the 2015 program year HOME funds will be used to assist approximately 150 low-income persons in at least 45 Households.

AP-35 Projects – 91.220(d)

Introduction: The projects for program years 2015 and 2016 were all selected through a Request for Proposals process conducted in November, December of 2014 and January and February of 2015.

#	Project Name
1	2015 Housing Rehab Program
2	2015 CDBG Administration
4	2015 RentWell
5	2015 Housing Rights and Resources
8	2015 Homeless Count
9	2015 NCRA Sewer Hookup Program
19	Well House Rehabilitation
20	NE 10th Avenue Street Improvements
21	Addie Street Improvements
22	Milwaukie High School Crosswalk
23	A Safe Place Childcare Remodel
24	Annie Ross Family Shelter
25	Colton Food Bank Aquisition and Rehabilitation
26	Employment Connection
27	Installation Subsidy for Fiber Optic Service
28	Mentor Athletics 2015
29	Mobile/Manufactured Home Roof Project
30	Lola Street Improvement Phase 2
31	Wichita Center Improvements
32	Centerstone Expansion
33	River Road Head Start Overflow Project
34	Tiny House Community Project
35	TBRA HOME 2015
36	Multifamily Housing Project
37	HOME Administration 2015
38	HESG Program 2015
39	CHAP Homebuyer Assistance program
40	CHDO Operating Support Grant
41	Coordinated Housing Access

Table 8 – Project Information

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

Allocation Priorities are based on a Priority List developed through a community needs assessment process completed in 2012 as part of the consolidated planning process.

Projects

AP-38 Projects Summary

Project Summary Information

Table 9 – Project Summary

1	Project Name	2015 Housing Rehab Program
	Target Area	Countywide
	Goals Supported	HOUSING GOAL II
	Needs Addressed	Affordable Housing
	Funding	CDBG: \$300,000
	Description	Provide financial assistance to low- and moderate-income persons for home repairs and handicap accessibility. Types of assistance include: Deferred Payment Loans, Home Access Grants for handicap accessibility, grants for lead hazard reduction, and small grants for low-income elderly/disabled owners of manufactured homes in parks. In addition to current grant funds this project also budgets unexpended rehabilitation funds carried over from the previous fiscal year as well as program income generated from repayment of housing rehabilitation loans.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	40 Low income Households will benefit from home improvements, grants and loans.
	Location Description	Countywide

	Planned Activities	Loans and grants for low-income homeowner home improvements. The 2015 rehab program will include: <i>The Critical Home Repair Program – CHRP grants are available to owners of manufactured homes in parks within Clackamas County. The CHRP grant provides funds to cover the cost of critical repairs to low-income owner-occupied households. The cost of repair cannot exceed \$2,000. The typical repair is expected to be between \$500-\$750. The goal of the CHRP is to meet the immediate health and safety needs of very-low income households. The CHRP will be undertaken as part of the County’s Housing Rehabilitation Program. No additional funding is requested.</i>
2	Project Name	2015 CDBG Administration
	Target Area	Countywide
	Goals Supported	HOUSING GOAL I HOUSING GOAL II HOUSING GOAL III HOUSING GOAL IV HUMAN SERVICES GOAL I HUMAN SERVICES GOAL II COMMUNITY DEVELOPMENT GOAL I COMMUNITY DEVELOPMENT GOAL II
	Needs Addressed	Public Facilities Infrastructure Projects Public Services Needs (People) Affordable Housing
	Funding	CDBG: \$394,815
	Description	Funds for overall program administration, including program development, management and coordination, personnel, accounting, and grant compliance expenses.
	Target Date	9/30/2016

	Estimate the number and type of families that will benefit from the proposed activities	NA
	Location Description	County-wide
	Planned Activities	County-wide Grant Administration
3	Project Name	2015 RentWell
	Target Area	Countywide
	Goals Supported	HOUSING GOAL IV
	Needs Addressed	Public Services Needs (People)
	Funding	CDBG: \$48,000
	Description	Rent Well is 15-hour tenant education program designed to help people overcome barriers to rental housing. Barriers may include poor or no credit history, poor or no rental history, past evictions, criminal history, and low income. The Rent Well classes focus on rental information including fair housing law, self-advocacy skills, communication with landlords and neighbors, and attaining and maintaining rental housing.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	80 low-income people will be assisted.
	Location Description	Countywide
	Planned Activities	Landlord relations and training for renters.
4	Project Name	2015 Housing Rights and Resources
	Target Area	Countywide

	Goals Supported	HOUSING GOAL I HOUSING GOAL IV
	Needs Addressed	Public Services Needs (People)
	Funding	CDBG: \$135,000
	Description	This is an ongoing public service that provides housing information, legal aid, housing rights education, landlord training and housing referral services to all residents of Clackamas County. The Housing Rights and Resources Program involves three agencies including: Clackamas County Social Services Division, The Fair Housing Council and, Legal Aid Services working together to provide services to low and moderate income tenants and home owners in Clackamas County.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	2,500 persons in low income households will receive information on housing.
	Location Description	County-wide
	Planned Activities	County-wide Housing rights training, housing referral and information.
5	Project Name	2015 Homeless Count
	Target Area	Countywide
	Goals Supported	HOUSING GOAL III
	Needs Addressed	Public Services Needs (People) Affordable Housing
	Funding	CDBG: \$5,000

	Description	The Homeless Count is an annual comprehensive survey of homeless persons in Clackamas County. The Homeless Count is a requirement of state and federal homeless services funding. The Count is conducted by over 100 volunteers who are trained and coordinated by Clackamas County Social Services staff to collect survey information that is compiled into an annual Homeless Count Report.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	NA
	Location Description	NA
	Planned Activities	The Homeless Count produces information to be included in annual CoC reports and annual CoC homeless funding applications.
6	Project Name	2015 NCRA Sewer Hookup Program
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Infrastructure Projects Affordable Housing
	Funding	CDBG: \$25,000
	Description	This project would continue a residential sanitary sewer improvement program in the North Clackamas Revitaization Area (NCRA). This is the 3rd and final phase of this project that provides grants to low and moderate income residents to pay part of the construction costs to decommission their old cesspool sewers to hook up to the new Service District #1 sanitary sewer system. These improvements greatly improve the ground water and property values within this low-income neighborhood.
	Target Date	6/30/2016

	Estimate the number and type of families that will benefit from the proposed activities	5 to 10 low-income households
	Location Description	North Clackamas Renewal Area
	Planned Activities	Sewer connection grants and loans to low income households.
7	Project Name	Well House Rehabilitation
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Infrastructure Projects
	Funding	CDBG: \$35,000
	Description	Reconstruction of an existing rural water distribution system well house in Boring, Oregon.
	Target Date	6/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	400 low income households will benefit.
	Location Description	Boring, Oregon
	Planned Activities	Reconstruction of an existing water well house in Boring, Oregon. The new well house will have a poured cement slab, cement block walls with a steel door and metal roof. This project will be approximately 128 square feet. We will have to move the electrical components into the new well house. This project will affect all of our service connections and will target a population of 714 households. The property is owned by the district. There is a huge safety issue regarding the electrical components being to close together, this doesn't meet electrical code. The building is wood construction and in dire need to be replaced. This building is also not safe sanitary wise and allows for vermin to get inside.
8	Project Name	NE 10th Avenue Street Improvements

	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL II
	Needs Addressed	Infrastructure Projects
	Funding	CDBG: \$200,000
	Description	Construction of street, pedestrian and drainage improvements along NE 10th Ave in Canby, Oregon.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	30 low income households will benefit
	Location Description	NE 10th Ave in Canby, Oregon
	Planned Activities	<p>There are currently no sidewalks on this section of NE 10th Avenue. The City of Canby's Transportation System Plan designates NE 10th as a Neighborhood Route.</p> <p>The poor condition of NE 10th creates hazardous conditions for bicyclists sharing the roadway with vehicles. The rough road presents challenges to our emergency responders as well, by delaying response times. NE 10th is identified as a safe route to school for children attending Knight Elementary and Eccles Elementary. The lack of curbs and sidewalks coupled with poor road conditions and flooding creates unsafe conditions for pedestrians, bicyclists and motorists.</p>
9	Project Name	Addie Street Improvements
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL II
	Needs Addressed	Infrastructure Projects
	Funding	CDBG: \$200,000
	Description	Street, sidewalk and storm drainage improvements along 1,025 linear feet of Addie Street in Gladstone, Oregon.

	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	20 Households
	Location Description	Addie Street in Gladstone, Oregon
	Planned Activities	<p>Improve vehicular and pedestrian safety by providing wider streets. In many areas, parallel parking within the street right-of-way further narrows the available travelled way. Widening the pavement surface would provide for wider travel lanes that would better accommodate two-way traffic and would provide additional pedestrian refuge space in this neighborhood that is lacking sidewalks.</p> <p>Improve vehicular safety through the installation of curbs. The streets throughout this neighborhood are narrow and there is no definition between the edge of the public way and private property.</p> <p>Curbing the streets to control street runoff along with new drainage improvements to collect the water and to convey it to a storm drain main line will eliminate the standing water and flooding problems that deteriorate the transportation infrastructure over time.</p>
10	Project Name	Milwaukie High School Crosswalk
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL II
	Needs Addressed	Public Facilities
	Funding	CDBG: \$65,000
	Description	Construction of a street crossing to improve student and pedestrian safety in the area of the Milwaukie High School on Washington Street in Milwaukie, Oregon.
	Target Date	9/30/2016

	Estimate the number and type of families that will benefit from the proposed activities	300 Low income students attending Milwaukie High School
	Location Description	Milwaukie, Oregon
	Planned Activities	The goal of this project is to relocate the Washington Street crosswalk from 25th Avenue to a mid-block crossing near the High School's driveway. Improvements would include bulb-out extensions to calm traffic and signage, with lighting, to raise awareness of pedestrians.
11	Project Name	A Safe Place Childcare Remodel
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities
	Funding	CDBG: \$45,260
	Description	This project will remodel 624 square feet at an Oregon City domestic violence full services center to provide quality drop-in child care with caregivers/parents on the premises to children aged 6 months to 12 years accompanying survivors to services.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	One public facility serving over 50 families per year.
	Location Description	Oregon City, Oregon

	Planned Activities	Design and construct the childcare room in a service center. This project will remodel a 624 square foot area at an Oregon City domestic violence full services center to provide quality drop-in child care with caregivers/parents on the premises to children aged 6 months to 12 years accompanying survivors to services. The Oregon Child Care Division requires that there be a minimum of 35 square feet of indoor activity area per child which equates to a little under enough space for 18 children at any given time. In addition, "Toilet rooms shall have at least one flush toilet for each 15 children in the center 36 months old or older and at least one hand washing sink with mixing faucets for every two toilets.
12	Project Name	Annie Ross Family Shelter
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities
	Funding	CDBG: \$100,000
	Description	Funding to support the replacement and expansion of the Annie Ross House to 6 studio apartments for use as a homeless shelter in Milwaukie
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	This shelter serves 35 to 50 families per year.
	Location Description	Milwaukie, Oregon

	Planned Activities	<p>Funding to support the replacement and expansion of the Annie Ross House homeless shelter in Milwaukie. The NHA campus now consists of two offices buildings, the Annie Ross House shelter for families and nine rental units: five transitional housing apartments, one staff apartment, two units of Bridges to Housing, and one market-rate rental. NHA now has 34 staff working on the Milwaukie campus with an annual budget of almost \$5 million.</p> <ol style="list-style-type: none"> 1. A brand new building for the Annie Ross House that expands its capacity and provides families with individual apartment units. The new shelter will consist of six separate studio apartments in a single building. 2. Two, three, and four-bedroom affordable rental housing options for families. <p>The land benethe NHA campus could accommodate significantly more housing than it currently does. The intention is to use our campus redevelopment to build as much affordable housing as the site can reasonably accommodate. Early site planning indicates that our campus could hold as many as 38 units of affordable rental housing on the site in addition to the shelter. The location near the new MAX station will ensure that residents with low-incomes will have easy transit access to the employment and educational opportunities throughout the Metro region.</p> <ol style="list-style-type: none"> 3. An office building that meets NHA's staff needs and serves as a community asset. The conceptual plan for office space accommodates the growing staff, includes a community room for campus residents and a classroom for community use. <p>The CDBG funds requested through this application will fund only the development of new Annie Ross House. For the reasons described above, the new Annie Ross House (the Project) will enable NHA to serve more clients each year while containing staff costs.</p>
13	Project Name	Colton Food Bank Aquisition and Rehabilitation
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities

	Funding	CDBG: \$200,000
	Description	Acquisition and Rehabilitation of the food bank and community center building on 1 acre of land in Colton, Oregon. Rehabilitation will include ADA accessible entry and restrooms.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	The Food Bank assists over 20,000 low income people per year
	Location Description	Rural area, Colton, Oregon
	Planned Activities	<p>Acquisition and Rehabilitation of the food bank and community center building on 1 acre of land in Colton, Oregon. Rehabilitation will include ADA accessible entry and restrooms.</p> <p>Funds will be used for the acquisition of real property by purchase, 1 acre of land with a 3,574 SF building including a 1,935 SF unfinished basement. At this time the main floor is being used for our existing food bank serving 24,179 low in-come people through out the area, CPO office, Boy Scouts, Girl Scouts, Colton Youth sports, Colton football, community meetings and community health exercise classes.</p> <p>Rehabilitate the outside of the building with a new roof, windows and paint. The inside of the building by moving some walls, new flooring, paint an a new heating system.This will accommodate an office for the CPO (Clackamas County Citizens Planning Organization). A Separate space for the community center. Also a small kitchen and a large room for our food bank, which serves Colton and adjacent rural Clackamas County communities. We will also need to repair all sidewalks and ramps to address the safety needs of our clients.</p>
14	Project Name	Employment Connection
	Target Area	Countywide
	Goals Supported	HUMAN SERVICES GOAL II
	Needs Addressed	Public Services Needs (People)
	Funding	CDBG: \$85,000

	Description	Public services funding to support a job training program for low-income public housing residents in Clackamas County.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	50 low income persons will get employment training
	Location Description	
	Planned Activities	<p>The Employment Connection project will pilot new services that annually assist at least 50 low income Clackamas County residents to gain the life and work skills necessary to attain employment and increase the opportunity for both improved health and long-term economic self-sufficiency.</p> <p>The project will focus on residents of two public housing sites, Clackamas Heights and Oregon City View Manor, but may also serve residents of other Clackamas County public housing sites and Section 8 residents. All individuals served will be low income: to qualify for public housing, the household income must not exceed HUD set standards, which is 80% of the area median income, based on the specified number of family members. In addition, the project will seek to target individuals with additional barriers to employment, such as having a criminal background, behavioral health needs, or living with mental illness.</p> <p>Services will begin onsite at two Clackamas County public housing locations and then transition to services being offered at the WorkSource Clackamas Annex (Annex) location.</p>
15	Project Name	Installation Subsidy for Fiber Optic Service
	Target Area	Countywide
	Goals Supported	HUMAN SERVICES GOAL II
	Needs Addressed	Infrastructure Projects
	Funding	CDBG: \$25,000

	Description	Funding to assist low income households to access high-speed internet services through the City of Sandy network in Sandy, Oregon.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	40 households will benefit from this service.
	Location Description	Sandy, Oregon
	Planned Activities	The proposed project would subsidize Fiber-to-the-Home (FTTH) installation costs for low-moderate income areas of Sandy. The City is currently finishing construction of a FTTH network to serve every residence in Sandy. However the individual service connections for each residence are only being installed for current customers (approximately 1400) and those who have signed up for service since the project commenced (approximately 400).
16	Project Name	Mentor Athletics 2015
	Target Area	Countywide
	Goals Supported	HUMAN SERVICES GOAL II
	Needs Addressed	Public Services Needs (People)
	Funding	CDBG: \$31,862
	Description	Funding for a public services youth mentoring program assisting low income children in Milwaukie and Oregon City with educational and extracurricular activities.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	20 youth will benefit from this service.
	Location Description	

	Planned Activities	<p>Children living in Clackamas County Public Housing are often isolated and lack the resources to participate in extracurricular activities, resulting in poor academic, physical, and emotional development.</p> <p>Needs were determined and quantified by Housing Authority service coordination case notes, property management reports, and statistical data base; school reports; and mentoring self efficacy questionnaire.</p> <p>While the needs for the public housing communities have not changed over the past five years, youth participating in Mentor Athletics have experienced positive changes in their lives over the past five years.</p> <p>Most mentoring programs either focus specifically on mentoring or sports and recreation. Mentor Athletics multi-faceted approach of using individual and group mentoring in addition to sports and recreation helps develop the emotional and physical needs of the whole child.</p>
17	Project Name	Mobile/Manufactured Home Roof Project
	Target Area	Countywide
	Goals Supported	HOUSING GOAL II
	Needs Addressed	Affordable Housing
	Funding	CDBG: \$75,000
	Description	Funding for low income residents to repair or replace leaking or damaged mobile/manufactured roofs located in Clackamas County mobile home parks.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	20 Households will benefit from this project.
	Location Description	

	Planned Activities	<p>Repair or replace mobile/manufactured roofs located in Clackamas County parks, serving residents up to 200% of the federal poverty level.</p> <p>This need has quadrupled in the last 3 years resulting in walkaways in the current weatherization program. These residents typically are not able to obtain a loan to pay for this type of work to be done. If roofing is addressed energy conservation measures can be installed, some health and safety issues can be addressed and hopefully this low-income housing stock can be preserved and continue to be functional for the residents of Clackamas County.</p>
18	Project Name	Lola Street Improvement Phase 2
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL II
	Needs Addressed	Infrastructure Projects
	Funding	CDBG: \$180,000
	Description	Construction of street, storm drainage, ADA ramps and pedestrian improvements along 700 linear feet of Lola Street between 3rd and 5th Street in Molalla.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	20 low income Households
Location Description	Molalla, Oregon	

	Planned Activities	<p>Grant funds would be used to pave/rehabilitate streets and construct sidewalks, including several ADA standard ramps on Phase 2 is between 3rd and 5th streets reconstruct pavement, construct new sidewalks and ADA ramps. Add storm drainage system.</p> <p>Upon completion of Phase 2 of Lola St. improvements, pedestrian connectivity will be complete from 5th to Main Street will be complete. Currently, 5th Street has sidewalks on both sides of the street connecting neighborhoods east of Lola to Fox Park west of Lola. With added sidewalks and ADA Ramps on Lola Street this also will provide a direct pedestrian connection between Main Street and 5th Street for residents to Fox Park.</p>
19	Project Name	Wichita Center Improvements
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities
	Funding	CDBG: \$120,000
	Description	Construction of an ADA accessible ramp to the main entrance of the building and installation of a marked crosswalk on King Road in front of the Wichita Center.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	Up to 5,000 low-income person access this center every year.
	Location Description	An urban area in North Clackamas
	Planned Activities	Construction of an ADA accessible ramp to the main entrance of the building and installation of a marked crosswalk on King Road in front of the Wichita Center.
20	Project Name	Centerstone Expansion
	Target Area	Countywide

	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities
	Funding	CDBG: \$144,140
	Description	Construction of tenant improvements to expand services at the County's mental health crisis walk-in center located in Happy Valley, Oregon.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	Up to 50 low income individuals in 50 low-income families per year will access this service center.
	Location Description	Urban residential and commercial area in North Clackamas
	Planned Activities	<p>The primary purpose of the project is to provide an alternative to emergency department care for individuals who are seeking relief for their mental health crisis. Intentionally low-barrier, the service will seek to divert acute care hospital admissions by providing a welcoming and voluntary, non-medical alternative. The program will create a home-like environment where guests can relax away from the stressors of their normal lives, and can access treatment and/or peer support according to their individual needs. We expect that individuals will self-refer, and will also be referred by EMS and local Law Enforcement agencies as well as emergency department and acute care staff.</p> <p>The expanded service will accommodate up to 8 individuals at any given time.</p> <p>The new space will easily utilize the existing shower and laundry facilities currently offered through Centerstone. Centerstone's waiting room and training area will also be expanded.</p>
21	Project Name	River Road Head Start Overflow Project
	Target Area	Countywide
	Goals Supported	COMMUNITY DEVELOPMENT GOAL I
	Needs Addressed	Public Facilities

	Funding	CDBG: \$25,000
	Description	Construction of an emergency storm system overflow to prevent flooding in the basement floor of the River Road Head Start childcare facility in Oak Grove, Oregon.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	Over 120 low income persons per year.
	Location Description	A rural residential area in Oak Grove, Oregon
	Planned Activities	The River Road Center campus currently provides educational experiences for 120 pre-school children four days per week. The agency is requesting grant money to construct an emergency storm system overflow to prevent flooding in the basement floor of the facility. The proposed overflow system would have a redundant catch basin to guard against leaves plugging the system on a windy stormy day, construction of a trench drain overflow, and the connection of this system to a downstream storm outfall.
22	Project Name	Tiny House Community Project
	Target Area	Countywide
	Goals Supported	HOUSING GOAL III
	Needs Addressed	Affordable Housing
	Funding	CDBG: \$100,000
	Description	Funding to acquire land and/or build infrastructure improvements for a homeless services self-governing community of 10 tiny houses and one community building.
	Target Date	9/30/2016

	Estimate the number and type of families that will benefit from the proposed activities	10 homeless persons, possibly households of 2 persons.
	Location Description	To be determined
	Planned Activities	<p>Clackamas County Health, Housing and Human Services is seeking suitable land for siting a self-governing community of 10 tiny houses and one community building. Due to zoning codes, the tiny houses may have to be connected.</p> <p>The tiny home community would end homelessness for at least ten adults. Each tiny house would be about 144 square feet and the community building would be about 1,600 square feet. It is estimated that one acre or a little less would be sufficient. Each home would include sleeping, living and some minimal storage areas as well as a toilet and small kitchenette. The community building would house showers, a full kitchen, laundry and community meeting space, along with some additional storage space. The site would include a large community garden and small personal planting areas adjacent to each home. Proximity to public transportation will be a major factor in siting.</p> <p>Several local partners have expressed an interest in using the project as a learning opportunity for students in architecture, construction, project management and land use planning.</p>
23	Project Name	TBRA HOME 2015
	Target Area	Countywide
	Goals Supported	HOUSING GOAL IV HUMAN SERVICES GOAL II
	Needs Addressed	Affordable Housing
	Funding	HOME: \$200,000

	Description	The Tenant Based Rental Assistance (TBRA) program provides funds to assist individual households who are homeless or at risk of becoming homeless. The assistance may be used for rent assistance, utility costs/deposits and security deposits. Assistance may be provided for a maximum of 24 months. HOME TBRA will be used to support the HomeBase Program operated by NHA and the Reboot NW Program, operated in collaboration with Clackamas Community College and HACC. The TBRA funds will assist individuals households who are homeless or at risk of becoming homelessness. The assistance may be used for rent, utility costs, security deposits, and/or utility deposits. The maximum assistance is 24 months.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	50 low income households
	Location Description	County-wide.
	Planned Activities	The Tenant Based Rental Assistance (TBRA) program provides funds to assist individual households who are homeless or at risk of becoming homeless. The assistance may be used for rent assistance, utility costs/deposits and security deposits. Assistance may be provided for a maximum of 24 months. HOME TBRA will be used to support the HomeBase Program operated by NHA and the Reboot NW Program, operated in collaboration with Clackamas Community College and HACC.
24	Project Name	Multifamily Housing Project
	Target Area	Countywide
	Goals Supported	HOUSING GOAL I
	Needs Addressed	Affordable Housing
	Funding	HOME: \$1,611,780

	Description	The County will be funding two affordable housing preservation projects with HOME funds. Rondel Court is a 30-unit project located in the City of Molalla. This project will be renovated, and 17 units will be added to the development. Rondel Court is owned and managed by Caritas Community Housing. Cascade Meadows is a 64-unit project serving low-income seniors in Milwaukie. Chrisman Development will be acquiring and renovating this aging project. In addition, the county will be continuing work on two current HOME projects, Ikoi-So Terrace and Town Center Greens. The county anticipates charging allowable project delivery costs of up to \$15,000 to each project, in order to recover a portion of the staff time spend in direct support of these projects.
	Target Date	9/29/2017
	Estimate the number and type of families that will benefit from the proposed activities	108 housing units: 91 units will be rehabilitated and 17 new units will be constructed. 47 units will be for families, and 61 units will be for seniors.
	Location Description	City of Molalla, Oregon and City of Milwaukie, Oregon.
	Planned Activities	The County will be funding two affordable housing preservation projects with HOME funds. Rondel Court is a 30-unit project located in the City of Molalla. This project will be renovated, and 17 units will be added to the development. Rondel Court is owned and managed by Caritas Community Housing. Cascade Meadows is a 64-unit project serving low-income seniors in Milwaukie. Chrisman Development will be acquiring and renovating this aging project. In addition, the county will be continuing work on two current HOME projects, Ikoi-So Terrace and Town Center Greens. The county anticipates charging allowable project delivery costs of up to \$15,000 to each project, in order to recover a portion of the staff time spend in direct support of these projects. A total of 91 units will be rehabilitated and 17 new units will be created.
25	Project Name	HOME Administration 2015
	Target Area	Countywide
	Goals Supported	HOUSING GOAL I
	Needs Addressed	Affordable Housing

	Funding	HOME: \$70,672
	Description	Grant administration, reporting, contract monitoring and management of the HOME program.
	Target Date	
	Estimate the number and type of families that will benefit from the proposed activities	NA
	Location Description	County-wide
	Planned Activities	Grant administration, reporting, contract monitoring and management of the HOME program.
26	Project Name	HESG Program 2015
	Target Area	Countywide
	Goals Supported	HUMAN SERVICES GOAL I
	Needs Addressed	Public Services Needs (People)
	Funding	ESG: \$181,290
	Description	HESG program to fund 4 eligible activities: Administration, HMIS, Shelter Services and Homeless Prevention Rapid Re-housing.
	Target Date	9/30/2016
	Estimate the number and type of families that will benefit from the proposed activities	500 low-income families will benefit from these services.
	Location Description	The services are county-wide and the service providers are located in Milwaukie, Oregon City, Happy Valley and North Clackamas.

	Planned Activities	HESG program to fund 4 eligible activities: Administration, HMIS, Shelter Services and Homeless Prevention Rapid Re-housing. Four shelters will be funded. One program will provide homeless prevention rapid re-housing services.
27	Project Name	CHAP Homebuyer Assistance program
	Target Area	Countywide
	Goals Supported	HOUSING GOAL I
	Needs Addressed	Affordable Housing
	Funding	HOME: \$100,000
	Description	This project will assist low-income first-time homebuyers in purchasing single-family homes by providing funds for down payment and closing costs.
	Target Date	9/29/2017
	Estimate the number and type of families that will benefit from the proposed activities	This project will assist 10 low-income households with homebuyer assistance.
	Location Description	To be determined.
	Planned Activities	This project will assist low-income first-time homebuyers in purchasing single-family homes by providing funds for down payment and closing costs.
28	Project Name	CHDO Operating Support Grant
	Target Area	Countywide
	Goals Supported	HOUSING GOAL II
	Needs Addressed	Affordable Housing
	Funding	HOME: \$26,000

Description	Funds will be used to support CHDO staff work on the development of low-income housing and to support operating expenses.
Target Date	9/29/2017
Estimate the number and type of families that will benefit from the proposed activities	N/A. 2-3 organizations will be supported with operational funding to develop affordable housing. An estimated 200 households will benefit from CHDO activity in Clackamas County.
Location Description	Mostly urban areas County-wide
Planned Activities	Funds will be used to support Community Housing Development Organizations (CHDO) staff work on the development of low-income housing and to support operating expenses and capacity building. Funds will be provided to two non-profit housing development organizations: Northwest Housing Alternatives, Inc. and Caritas.

AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Assistance is directed throughout the county. No geographic areas in Clackamas County were targeted.

The 2015 median annual income for the Portland-Metro MSA, which includes Clackamas County, is \$73,900 for a household of 4 people. Low income (50% of AMI) persons and households have an income of less than \$36,750 per year or \$3,062 per month for a family of 4. For a single person the median income per year is \$51,730. A low income adult person would have an income of less than \$25,750 per year or less than \$2,146 per month.

Nine and a half percent (9.5%) of Clackamas County residents are living below the official poverty level in Clackamas County based on the 2005-2009 American Community Survey results. Female householders with children had the highest rates of poverty, and nearly half of female householders with children under the age of five were found to be living below poverty.

The United States Department of Housing and Urban Development (HUD) has generated a series of standards that can be used to determine if a Census Tract Block Group has a minority concentration or a concentration of low-income households. To determine if a low-income concentration exists, the Area Median Income (AMI) of a block group must be below 50% of the Area Median Income for the Metropolitan Statistical Area (MSA).

Geographic Distribution

Target Area	Percentage of Funds
Countywide	100

Table 10 - Geographic Distribution

Rationale for the priorities for allocating investments geographically

No geographic areas in Clackamas County were targeted except to the extent that projects serving an area must be located in a qualified census tract or area with at least 46% low- and moderate-income residents. Clackamas County has a 46% low-and moderate income exception.

Clackamas County Definition of a high-concentration of low income people

HUD's definition of low to moderate income household (LMI) is a household that has either an income that is less than 50% (low) or less than 80% (moderate) of Area Median Income (AMI).

Low and moderate income households are those whose gross annual income does not exceed 80

percent of the Area Median Income (AMI) for the Portland metropolitan area, with adjustments for family size. The income limits change annually; approved projects will be expected to comply with the limits that exist at the time of any contract or agreement.

Clackamas County has 218 Census Tract Block Groups. Of those 218 block groups, ten percent (10%) have a population that is more than 56% low and moderate income. The 22 block groups (representing the 10% of all block groups in the county) with a population that is more than 56% low and moderate income households according to the Census Bureau.

Eight percent (7.7%) of Clackamas County residents identified their ethnicity (considered separate from race) as Hispanic or Latino in the 2010 census.

2010 Census data on ethnicity of County residents indicates that of the more populated cities, Canby and Molalla had the highest percentages of Hispanic/Latino residents (21% and 14% respectively). Among the cities with populations above 10,000 people, Canby, Happy Valley and Wilsonville had greater than 20% minority populations.

Clackamas County Minority Concentration Definition:

Clackamas County Housing and Community Development Division reviewed both race and ethnic information from the 2010 Census Bureau to determine minority ranking. The 22 block groups with the highest minority ranking represent 10 percent of all the block groups in Clackamas County.

A total of 37,379 persons were living in these high concentrations of minority areas.

Concentrations of Both high Low to Moderate Income and high Minority

The Minority and Low/Mod map attached shows the areas of both minority populations and LMI household concentrations. Maps are in Attachment F of this Action plan. Annually, Clackamas County Housing and Community Development Division expends approximately 12.5% (\$250,000) of CDBG funds per year on projects in these high concentration areas.

22 block groups are approximately 10% of the total number of block groups in Clackamas County. These nine (9) block groups rank in the top 22 for both minority and LMI, and represent the block groups with the highest concentrations of poverty and minorities.

Five (5) of the high concentration (HC) block groups are located in the North Clackamas Area. One (1) of the HC block groups is in Milwaukie and two (2) of the HC block groups is in Canby. A total of 13, 855 people live in these areas of concentrated minority and poverty.

Discussion

Recent and future Projects in High Concentration areas:

2012 SE Canby Sidewalks: A neighborhood improvement project adding sidewalks in a low/mod income residential area, Census Tract Block Group: 229.03-4 (32.4% low income). Anticipated benefit to 125 persons living in the project area.

2012, 2013, 2014 North Clackamas Renewal Area (NCRA) Sewer Hook Up Assistance Grant (SHUAG): Between July 1, 2011 to March 25, 2015, a total of 63 households were assisted residential sewer hookup grants. The NCRA project area includes Census Tract Block Groups: 216.01-1 (31% minority/39.1% low income), 216.01-2 (26% minority/25.4% low income), 216.01-3 (26% minority/30.4% low income) and, 216.01-4 (26% minority/27% low income).

2013 and 2014 Bell Road Ped/Bike Improvements: A neighborhood improvement project adding sidewalks, drainage improvements and bike paths in a low/mod income residential area, Census Tract Block Group: 216.01-3 (26% minority/30.4% low income). The anticipated benefit will be to the 500 persons living in the project area.

Homeless Housing Chez Ami and Jannsen Apartments: Two existing permanent and transitional housing units for homeless and formerly homeless persons some with severe mental illness. A total of 64 beds in 48 housing units are supported through the annual Continuum of Care CoC renewal funding application process: Census Tract Block Group: 221.04-2 (38.7% low income).

2012 and 2013 Housing Rehab projects: Between July 1, 2011 to March 25, 2015-NCRA area, a total of 22 households were assisted with a housing rehabilitation loan or grant. The NCRA project area includes Census Tract Block Groups: 216.01-1 (31% minority/39.1% low income), 216.01-2 (26% minority/25.4% low income), 216.01-3 (26% minority/30.4% low income) and, 216.01-4 (26% minority/27% low income).

Affordable Housing

AP-55 Affordable Housing – 91.220(g)

Introduction

Below are the Community Development 2014 Affordable Housing goals for the Homeless, Non-homeless and Special Needs populations. Funding for these projects is made available through the CDBG, HOME, ESG and the Continuum of Care (CoC) grant programs.

One Year Goals for the Number of Households to be Supported	
Homeless	410
Non-Homeless	90
Special-Needs	0
Total	500

Table 11 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households Supported Through	
Rental Assistance	50
The Production of New Units	45
Rehab of Existing Units	30
Acquisition of Existing Units	61
Total	186

Table 12 - One Year Goals for Affordable Housing by Support Type

Discussion

500 households will receive HESG program services of emergency shelter, eviction prevention, housing stability counseling and/ or Rapid Rehousing.

30 low income households will receive funds and assistance to complete owner housing rehabilitation projects.

45 low income households will get access to new affordable housing units.

50 Households will receive Tenant Based Rental Assistance TBRA.

61 units of senior housing will be acquired with Cascade Meadows.

AP-60 Public Housing – 91.220(h)

Introduction

The Housing Authority of Clackamas County (HACC) is a part of the Health, Housing and Human Services (H3S) Department.

Actions planned during the next year to address the needs to public housing

Resident Services that address the needs in public housing are: service coordination, community gardens, community food bank, resident participation activities, community computers, employment and training assistance, after school programs, mentoring, life skills education, youth sports and recreation, support groups, health and wellness classes, and informal education.

Actions to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing residents are engaged in the management through a Resident Advisory Board (RAB). RAB membership is comprised of public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes not fewer than two times per year to develop, approve, review and evaluate HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan.

Additionally, the Housing Authority Board of Commissioners includes one public housing resident.

HACC offers a wide range of programs to assist public housing residents become economically self-sufficient and purchase a home. HACC partners with Social Services of Clackamas County and C-TEC to implement the following:

- a) Provide HACC residents with the opportunity to save for post-secondary education and homeownership using an IDA matched savings account. Clackamas County Social Services Division and HACC have formed a partnership to offer Individual Development Accounts (IDA's) to low-income residents of Clackamas County. A participant in an IDA program establishes a savings account with a qualified partner financial institution for the purpose of buying a home, starting or growing a business, or pursuing post-secondary education program. The savings accumulated in the IDA are matched, at a 3 to 1 rate, to a maximum match of \$9,000. Participants are required to complete classes in budgeting, financial management as well as in the focus area of their savings plan. IDA participants are required to reach their savings goal within 3 years.
- b) Implementation of the HUD Resident Opportunity for Self-Sufficiency Grant (ROSS)> HACC has a full-time Service Coordinator assigned to coordinate supportive services and other activities designed to help PHA residents attain economic and housing self-sufficiency.

c) Provide information and referrals for residents interested in improving their credit and managing their debt. Referrals would be made to for individual appointments with staff at Innovative Changes or with other non-profit credit counseling agencies.

HACC partners with Regional Worksource Agencies (Portland Metro and Washington), the Workforce Investment Council of Clackamas County and Community Solutions of Clackamas County to implement Housing Works. Through Housing Works, fifty Section 8 Voucher and Public Housing residents age 18 and up:

- a) complete training in one targeted industry: construction, healthcare, office work, or manufacturing;
- b) get basic skills instruction;
- c) participate in workshops and job search activities;
- d) get referrals to paid on the job training; and
- e) receive individual professional guidance and support through the entire process.

HACC provides referrals and provide information in their agency newsletter regarding the availability of volunteer tax assistance for public housing residents. The goal of this effort is to maximize public housing resident's participation in the EITC program and to reduce their utilization of costly instant-rebate tax help programs.

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

HACC is not designated as a troubled agency.

Discussion

Clackamas County has formed a Housing Advisory Board to provide affordable housing policy guidance to the Housing Authority and the Board of County Commissioners. The Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. Currently, the HAB has been working on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered. At this writing, the toolkit is still in the development stage. When the toolkit is finalized, the Affordable Housing Toolkit will be presented to the BCC for consideration.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

The H3S Housing and Community Development Division (HCD) coordinates most of the homeless and other special needs activities through its partnerships with non-profit service providers, the Social Services Division, Continuum of Care, the Housing Authority of Clackamas County public housing agency. Activities include: CoC coordination, CoC Homeless Point in Time count, ESG coordination, CoC Homeless Outreach and Discharge Planning.

Housing Assistance for Alcohol and Drug Recovery:

The Behavioral Health Division (BHD) of Clackamas County has developed supportive housing for those in alcohol and drug recovery. BHD, through CODA, is implementing a two-year pilot housing assistance and services program for Clackamas County residents in alcohol and drug recovery. The program has three main components: substance abuse recovery, finding and retaining permanent housing, and increasing income by connecting people with benefits and/or employment options. Direct client dollars can be used for, but not limited to, moving costs, rent assistance, application fees, deposits, and paying off previous debts. The target population for this program is individuals participating in alcohol and drug recovery at or below 50% Median Family Income, homeless, or at risk of homelessness.

Measureable outcomes of the program are:

- Number of participants who have stayed in the program
- Number of participants who are clean and sober
- Number of participants who have not entered into criminal activity
- Number of participants who have remained housed
- Number of participants who have connected with entitlements
- Number of participants who have found employment and/or increased their income

The two-year contract to provide these services, began 3/8/12 and was extended to 6/30/14 for a total budget amount of \$593,196. The estimated number of people who will be served during the two year period is 100. As of January 31st, 128 individuals have been served by this program.

BHD will continue funding this program for FY 15 with a total budget of \$222,000.

Additionally, BHD contracted with Recovery Association Project (RAP) to provide four Oxford style A&D and Domestic Violence supported houses by 3/31/13 (contract expires 4/30/13). Oxford House is a concept in recovery from drug and alcohol addiction. In its simplest form, an Oxford House describes a democratically run, self-supporting and drug free home. Three of these are currently open under the one-year contract for \$77,769, of which half has been paid. When completed, the Oxford Houses will provide 32 permanent beds serving 70 adults and 20 children per year.

BHD did not continue this contract beyond 4/30/13 as Recovery Association Project was unable to fulfill the terms of their contract.

Describe the jurisdictions one-year goals and actions for reducing and ending homelessness including

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Clackamas County's goals and actions towards reducing and ending homelessness include 1) preventing new incidences of homelessness, 2) reducing the impacts of homelessness on children, 3) building a robust continuum of housing and services and 4) strengthening the existing homeless services system.

Preventing homelessness is demonstrated through an investment in homelessness prevention and rent assistance to households at risk of becoming homeless. In FY 14/15, Clackamas County increased funding for homelessness prevention services (through Northwest Housing Alternatives' HomeBase program), allowing a 10% increase in the number of households served. In FY 15/16, Clackamas County intends to continue supporting this funding as well as working towards a more complete understanding of the need for prevention through the County's Coordinated Housing Access System.

Education of tenants and landlords about their respective rights and responsibilities also helps to create a secure housing environment for preventing and ending homelessness. In FY 14/15, the Rent Well program, a tenant education program operated by Clackamas County Social Services, increased by 10% the percentage of Rent Well graduates exiting the program to permanent housing. In FY 15/16, the County will continue to focus on tenant and landlord education through continued funding of the Rent Well, as well as a supplementation of this program with Rapid Rehousing funds, which will provide homeless persons assistance to obtain housing.

Reducing the impacts of homelessness on children: Clackamas County seeks to ease the negative impacts of homelessness on children, which can help prevent cycles of generational homelessness and instability. Specifically, the County has recently supported the Homeless Student Success Project which provides a broad range of services and linkages that decrease school mobility and increase academic success. The County intends to continue evaluating the success of this program in the next year. The County has also seen an increase in students served by the Host Home program, which provides case management assistance for youth who are at risk of homelessness and are living with "host" families. In FY 15/16, this program will serve an increased number of 15 children.

Building a robust continuum of housing services: The Clackamas Housing Advisory Board, which is a regional group of housing experts, will explore diverse housing models and the possible role of the County in their availability during the next year. The County is also exploring how emergency shelter can continue to be supported and best utilized, including expanding capacity so that households who are determined to need emergency shelter through Coordinated Housing Access can receive it. The County will continue to support our 3 winter warming centers that provide shelter to individuals and families on cold nights. The County is also exploring how a "Tiny Houses" project can support our inventory of

housing options for homeless households.

Strengthen homeless services system: Clackamas County will continue to engage a range of sectors in our homeless response system. This has taken place through our new Coordinated Housing Access system, which allows providers to have a central number to refer homeless individuals and families to for assistance. Households are then matched with appropriate housing resources in the County.

Veterans: The Social Services Division of Health Housing and Human Services has been funding two veteran outreach workers, who engage veterans who may not otherwise access the social service system. It has also hosted an annual Veteran's "Stand Down" event which provides a variety of services to homeless veterans. We've also seen an increased number of VASH vouchers, which will permanently house veteran households in the next year.

Addressing the emergency shelter and transitional housing needs of homeless persons

The activities to address emergency shelter needs within the County will be funded through the Emergency Solutions Grants (ESG) program. 500 Households will receive HESG program services from July 1, 2015 to June 30, 2016. The FY 2015 ESG allocation will be supplemented by matching funds at least equal to its amount.

Primary emphasis will continue to be on payment of emergency shelter operations expenses including utilities, maintenance, insurance, and staff salary costs. The purpose of emphasizing payment of operations expenses is to provide some predictability and stability to the operation of the shelters by assuring that their most basic expenses are met. This assures at least the continued operation of the facilities in times of scarce and fluctuating resources, and it compliments specific fundraising efforts for special projects.

Two shelters in the County, Northwest Housing Alternatives' Annie Ross House and Clackamas Women's Services Evergreen House, provide assistance exclusively to homeless families with children and victims of domestic violence. Independent living services are provided at The Inn, a third facility in Clackamas County, which targets assistance to the County's homeless youth population. Case management for homeless individuals and families at each program improves vocational and coping skills to make the transition from homelessness to independent living. Continuum of Care funds also provide 49 beds of transitional housing for homeless households, including families, singles, and youth.

Clackamas County's Coordinated Housing Access system, which allows homeless individuals and families to be assessed and matched with resources in the County, will allow households needing emergency shelter and/or transitional housing to be connected with all of the appropriate resources in the County.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Chronically homeless individuals and families: In 2014, The Continuum of Care increased the number of

beds for chronically homeless persons in Clackamas County. The CoC did this by leveraging Housing Authority Housing Choice Vouchers, converting Permanent Supportive Housing (PSH) beds to chronically homeless beds, outreach to PSH providers to prioritize beds for chronically homeless persons and using Medicaid to provide enhanced services for chronically homeless persons in PSH beds.

Veterans and their families: Housing Authority of Clackamas County has houses homeless veterans using VASH vouchers. The Veterans Services Office conducts veteran outreach with free medical screenings, warm clothing, information on compensation and other veterans' benefits, employment, housing, counseling and other services. Clackamas County citizens benefit from an SSVF grant and provides office space and supplemental rental assistance using state funds for a nonprofit provider of outreach, homeless placement and homeless prevention for veterans. This grant has streamlined access to the regional Grant Per Diem program for vets who are working on permanent housing placement either through VASH, SSVF or other programs.

Families with children: The CoC is increasing capacity and working on outreach goals to end homelessness among households with dependent children. The HomeBase program is the main rapid rehousing and homelessness prevention program. The HomeBase program expanded last year to serve more households through increased funding from multiple sources. The locally-funded Bridges to Housing (B2H) Program stabilizes housing for high-need homeless families assisted 136 persons last year. Through the reallocated Rent Well Rapid Rehousing project, the CoC will be able to stabilize housing for 25 families from the streets/emergency shelter. Outreach plan includes referrals from different geographic parts of the county. An outreach strategy adopted by the HPC educates landlords on housing choice vouchers.

Bridges to Housing (B2H): This Clackamas County program serves high-needs homeless families with children, with a capacity of 30 families at a time. These homeless families have multiple complex needs which often include but are not limited to housing barriers, domestic violence, addictions, mental health issues and disabling conditions. Bridges to Housing families receive longer term housing subsidies and intensive services designed to support their income self-sufficiency and permanent housing stability as well as the children's and adult's educational success.

Unaccompanied youth: Springwater Transitional Housing for youth 16-21 is funded with CoC, ESG, local government, and private funds. Case management, vocational education services, physical and mental health support, supervision and shelter are provided to youth.

HomeSafe Transitional Housing for pregnant and parenting youth 16 – 21 is funded with CoC, local and state grants. Youth have access to rent assistance in scattered apts., case management, referral and linkages to mainstream services.

Independent Living Plans (ILPs) is funded with state and local govt. funds for independent living services to youth transitioning from foster care. Case management is provided for youth discharged from Child Welfare at 18 or 19 years old without permanent housing. Case managers refer and link ex-foster youth to programs and services.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

These discharge plans have been confirmed through the Continuum of Care application and planning process.

Foster Care: The Oregon Department of Human Services (DHS), dictates the Foster Care Discharge Policy in which the County actively participates. DHS refers willing children to a Continuum of Care provider for a Life Skills/Transition Readiness Assessment. This results in: 1. Identification of resources and linkages needed to assist the child in transitioning to independent living, including life skills training, housing subsidies, college tuition, and health insurance and 2. Preparation of an individualized Comprehensive Transition Plan which must be approved by a Family Court Judge every 6 months until the child is successfully transitioned to independent living.

Youth can access Chafee rental subsidies to help them secure an apartment. They can secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities and/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness.

Health Care: The discharge planning for low-income and disabled people has historically resided with the State through the Medicaid program. With the advent of the Affordable Care Act (ACA) and the expansion of Oregon's Medicaid program, discharge planning is shifting to local control. All Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing.

Mental Health: The Discharge Policy in place for persons being discharged from a mental health facility is ensured by Clackamas County Behavioral Health Department (CCBH). As part of Health Share, the area's Medicaid Coordinated Care Organization, CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH. The local Discharge Policy, which is monitored and enforced by the State, requires all adults leaving a psychiatric hospital be housed consistent with their level of care needs and personal wishes.

Corrections: The purposeful effort to structure successful community re-entry for inmates is a local mandate spearheaded by the Clackamas County Sheriff's Office (CCSO) which participates on the CoC governing board. Because community safety is its #1 priority, CCSO promotes post-discharge services with housing to reduce recidivism. Likewise, the Clackamas County Behavioral Health (CCBH) is a provider in the local Medicaid program, Health Share. CCBH understands that successful re-entry will reduce incidence and cost of ER visits and hospitalization.

Discussion

Our Jurisdiction receives no HOPWA funding. Our jurisdiction works with Cascade Aids Project (CAP) a service agency which provides housing and services for persons that are HIV positive in our three-county area that is referred to as the Portland Metro Area.

One year goals for the number of households to be provided housing through the use of HOPWA for:
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family
Tenant-based rental assistance
Units provided in housing facilities (transitional or permanent) that are being developed, leased, or operated
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds
Total

AP-75 Barriers to affordable housing – 91.220(j)

Introduction

The **2012 Analysis of Impediments to Fair Housing Choice** identified five broad impediment areas. These impediment areas were based on analysis of existing data and broad public input. The impediment areas are also consistent with conclusions about areas of impediments to fair housing choice drawn in the Clackamas County 2005 AI and those identified in neighboring counties and cities. Some impediments, such as discrimination in housing, can be addressed with strategies aimed at identification and enforcement, as well as education (consumer, provider and housing industry).

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

As mention in AP-60 Public Housing the Clackamas County has formed a Housing Advisory Board to provide affordable housing policy guidance to the Housing Authority and the Board of County Commissioners. The Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. Currently, the HAB has been working on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered. At this writing, the toolkit is still in the development stage. When the toolkit is finalized, the Affordable Housing Toolkit will be presented to the BCC for consideration.

In Clackamas County, many of the existing patterns of sprawl, decentralization and homogenous housing developments resulted from commuter demand for housing. Homogeneity, whether exclusively single family or multifamily, can result in limited housing choice suitable to needs and incomes of County residents. Undefined or subjective design standards can also make it difficult to meet affordable housing needs within built-out communities.

Access to affordable and adequate housing for households with lowest incomes has been restricted over the years. Since 2000, median renter income in the U.S. has fallen relative to contract rents. Utility costs have been increasing, as has the price of commuting to work. Quality of housing, particularly at the lowest rent levels, is at risk if property owners do not have assets to maintain units. The result is that lowest income tenants, in addition to the burden of finding housing at all, may be forced to live in unsuitable or unsafe housing.

A range of suitable housing choices should ideally be available to fit the entire range of household

incomes, providing choices for all residents, including those who work in the community.

Households with extremely low incomes, especially those needing support services, find very few options. The Clackamas County Comprehensive Plan, last updated in 2001, recognizes the goal of providing a variety of housing types and densities to meet the needs of County residents. Policies with the potential of increasing affordable housing include:

- Provisions for mobile home park continuation and development.
- Encouraging new condominiums, while discouraging conversion of existing rental units.
- Locating diverse affordable housing opportunities with access to services and employment.
- Support for regional planning activities and policies to increase affordable housing.
- Encouraging increased densities in zoning.
- Reducing costs for utilities and roadways through flexible lot patterns in subdivisions and Planned Unit Developments.
- Expedited design review and permitting.
- Permitting prefabricated housing meeting Uniform Building Code on individual lots within the Urban Growth Boundary.
- Preserving existing housing when renovation a feasible option.
- Encouraging infill while preserving the character of existing neighborhoods.

Discussion

As mention in AP-60 Public Housing the Clackamas County has formed a Housing Advisory Board to provide affordable housing policy guidance to the Housing Authority and the Board of County Commissioners. The Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. The HAB is starting with examining not only the public housing units but the county-wide affordable housing issues. The Affordable Housing Toolkit may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered.

AP-85 Other Actions – 91.220(k)

Introduction

Clackamas County Housing and Community Development Division (HCD) propose the following actions in program year 2015 that address obstacles to meeting underserved needs, foster and maintain affordable housing, develop institutional structure, encourage public housing residents to become more involved in management and encourage public housing residents to attain home ownership. HCD received proposals from two housing development organizations for the development and preservation of multi-family affordable rental housing projects that serve lower income households. Funding available to support these activities included: HOME funds, Housing Choice Vouchers and Public Housing Replacement Funds.

Rondel Court Apartment Rehabilitation and Expansion. Caritas Community Housing proposes to entirely rehabilitate and expand the aging 30 unit apartment complex into a new 47 unit affordable rural housing development. At completion, the project will be a vibrant integrated housing development including families, elderly and other special needs populations.

Cascade Meadows Preservation. Chrisman Development is proposing to acquire and rehabilitate Cascade Meadows, a 62-unit, three-story, elevator-served apartment building with interior corridors that was constructed in 1983. Located in Milwaukie, the project serves seniors 62 and older and disabled individuals.

In addition to the above projects, HCD is assisting Central City Concern with the development of Town Center Greens, a new 60-unit multi-family housing project located near Clackamas Town Center. Initiated in program year 2014, this project will break ground in the summer of 2015.

Actions planned to address obstacles to meeting underserved needs

Clackamas County HCD will address obstacles to meeting underserved needs in FY2015 by engaging in these activities:

1. Leverage available program funds by requiring sponsor contributions.
2. Seek additional funding from public and private sources to finance program activities.
3. Continue a program to assist renters and homeowners who need safety and accessibility adaptations in order to remain in their own homes.
4. Investigate the development and implementation of an inspection program to enforce habitability standards in multi-family housing projects.
5. Promote and assist the development of additional transitional housing which will be available to low- and very low-income individuals and families.
6. Promote and assist the development of affordable housing which will be available to very low, low-,

and moderate-income individuals and families.

7. Increase capacity to assist Homeless Families with Children.

8. Develop a set of program policies to create a 15 percent set-aside in all new affordable housing developments specifically to assist the targeted special need populations.

9. Promote the use of Section 8 Project Based Vouchers into the development of any new affordable housing project.

10. Develop Alcohol and Drug treatment Housing.

Actions planned to foster and maintain affordable housing

HOME funds will be used primarily to develop affordable housing units for rental by low-income individuals and families. HOME funds will also be used to assist Community Housing Development Organizations (CHDOs) with grants for operating costs allowed by 24 CFR 92.208. HCD ensures that HOME-assisted rental housing remains affordable by monitoring projects during the period of affordability for compliance with the HOME regulations at 24 CFR Part 92.

Clackamas County ensures the long-term affordability of HOME-assisted homebuyer properties during the period of affordability by monitoring to verify that the home remains owner-occupied. Monitoring activities include both desk and on-site monitoring.

Actions planned to reduce lead-based paint hazards

Clackamas County contracts with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in its housing rehabilitation and homebuyer programs. When such hazards are discovered, they are addressed in a manner consistent with procedures approved by HUD, the State Health Division and the Department of Environmental Quality. However, the County does not anticipate using HOME funds for its housing rehabilitation and homebuyer programs in the next year. The HOME-funded project will be new construction and will not involve lead-paint hazards.

Actions planned to reduce the number of poverty-level families

The Housing and Community Development Division (HCD) coordinates efforts with the Social Services Division (SSD) to reduce the number of households below the poverty line. SSDs activities include:

- Participation in and staffing of the Continuum of Care in Clackamas County as well as the Continuum of Care Steering Committee (Governing Board) and the Homeless Policy Council.
- Coordination and maintenance of liaison relationships with McKinney Vento funded homeless liaisons that support the educational success of homeless children. These include each of the School Districts in

the county, all Clackamas Educational Service District offices, and the State of Oregon Department of Higher Education.

- Contracting with a community based organization for a Homeless Student Success Project that enhances the capacity of the homeless liaison at the highest poverty school district in Clackamas County.
- Participation as one of the four lead agencies on the regional steering committee for the Rent Well tenant education program.
- Participation in the operations of the Janssen Transitional Housing Project (JTHP). SSD currently provides case management for the families living at Janssen. This HUD funded project, sponsored by the Housing Authority of Clackamas County, has been in operation for more than 20 years. JTHP provides seven (7) transitional housing units, intensive and comprehensive case management, flexible assistance to support residents increasing their income and housing stability, and other supportive services for homeless families with children.
- Maintain the Housing Rights and Resources Program which responds to the general public regarding emergency housing, housing discrimination, landlord-tenant concerns, low-cost housing, rent assistance and a variety of other housing-related issues.
- Maintain a contractual relationship with Legal Aid Services of Oregon and the Fair Housing Council of Oregon to support the delivery of Fair Housing services to Clackamas County residents. This contractual relationship hastens service delivery for people experiencing potential discrimination and/or fair housing violations.

Actions planned to develop institutional structure

The Housing and Community Development Division coordinates efforts with the Social Services Division (SSD) to develop institutional structure to strengthen the services system in Clackamas County.

SSD and CD worked together with Continuum of Care partners to develop and implement a county wide Coordinated Housing Access system. This system provides centralized access, eligibility screening and prioritization, using HUD guidelines, to all HUD funded homeless housing programs within the County. Three non-HUD funded homeless housing programs also elected to join the new coordinated system.

SSDs activities include: - Operation of the State of Oregon Housing and Community Services Low Income Rental Housing Fund (LIRHF). LIRHF provides time-limited rental payment assistance to cased-managed clients of SSD.

- Administration of State Homeless Assistance Program (SHAP) funds sub-granted to the Annie Ross House family shelter and Clackamas Women's Services domestic violence shelter.
- Initial screening and intake for families wanting to enter the Annie Ross House shelter and two interfaith hospitality shelter networks (SON and LOTSM).

- Administration of the federal Emergency Food and Shelter Program (EFSP) and contracts with local shelters to provide night of shelter to homeless persons.
- Local administration of the state Emergency Housing Account (EHA). These funds support case management to families accessing the two interfaith hospitality network shelters. EHA funds are also used to support shelter bed nights at Clackamas Womens Service's, Annie Ross House, and the Inn Home emergency shelters.
- Operation of a locally funded Bridges to Housing program that provides high needs homeless families a longer term housing subsidy and intensive, comprehensive case management that focus on permanent housing stability and increasing income.
- Operation of the Rent Well tenant education program, providing year-round, ongoing tenant education in Spanish and English as well as case management to help homeless families with barriers to housing placement locate and access permanent housing units.
- Operation of the Jackson Transitional program for adults who are homeless.
- Operation of the HSP program for families who are homeless or at imminent risk of homelessness needing short term rental assistance and supportive services in order to stabilize.
- Severe Weather Warming Centers at three sites, providing a total of 99 low barrier shelter beds for homeless persons on cold winter nights. These sites provide important linkages for the community efforts to identify and re-house chronically homeless persons.

Actions planned to enhance coordination between public and private housing and social service agencies

The Housing and Community Development Division coordinates activities between public housing and assisted housing agencies through funding and reporting outcomes to state and federal agencies. The HOME program provides vital funding to private assisted housing providers that also apply for state tax credit funding. HOME funding is one of few sources of funds for affordable housing units in our rural urban county. Housing Rights and Resources program is an H3S program in the Social Services Division that provided housing referral and information services on all available housing services. H3S , HCD and HACC will coordinate on the following action items:

1. Continue to improve communication and coordination among public agencies by developing and upgrading computer systems and telephone networks.
2. Coordinate with the County Community Health and Social Services Divisions to maximize utilization of resources available to meet the needs of the homeless and persons with mental illness who need housing services.
3. Maintain the CCSS partnership with the State of Oregon Department of Human Services to operate the Housing Stabilization Program in the county. Now in its sixth year, the program serves families with children for up to 12 months. CCSS provides families intensive case management services with a goal of

locating and maintaining safe, stable and affordable housing.

4. Maintain the partnership with SSD, Clackamas Womens Services, and Northwest Housing Alternatives to administer and operate the Homeless Prevention and Rapid Re-Housing Program. The program includes 3 elements: Rent Subsidy Program designed to provide short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. A Rapid Re-Housing Program designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. Counseling and Housing Stabilization Services including case management, outreach, housing search and placement, legal services, and Credit Repair.

5. Maintain the CCSS partnership with HACC and Mental Health to operate the HUD funded Shelter-Plus-Care Program. Shelter Plus Care provides rent assistance to case managed clients of Social Services and Mental Health who are homeless.

6. Coordinate with SSD and Northwest Housing Alternative to ensure the continued success of the HomeBase Program homeless prevention and rapid rehousing services. This coordination will include sharing of information concerning case management best practices, and consistent and accurate data entry into the Homeless Management Information System.

Discussion

Clackamas County Housing and Community Development Division (HCD) works in conjunction with the Housing Authority of Clackamas County, the Social Services Division, the Behavioral Health Division, Community Health Centers and community non-profit housing providers and private non-profit social services providers to address obstacles to meeting underserved needs, foster and maintain affordable housing, develop institutional structure, encourage public housing residents to become more involved in management and encourage public housing residents to attain home ownership.

In 2015 HCD is funding several affordable housing projects, an employment training program, a fair housing rights and information program, homeless prevention and rapid rehousing services, and a youth mentoring program for youth in public housing.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(I)(1,2,4)

Introduction

This year a Home-buyer program will not be available for low-income residents. In prior years this program was available.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(I)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	92.00%

HOME Investment Partnership Program (HOME)
Reference 24 CFR 91.220(l)(2)

1. A description of other forms of investment being used beyond those identified in Section 92.205 is as follows:

The County does not anticipate offering any other forms of investment of HOME funds beyond those described in 24 CFR 92.205(b) in the 2014 program year.

The County will ensure that matching contributions from non-federal sources are made to housing that qualifies as affordable housing under the HOME program in 2014-2015. Matching funds will be in amount not less than 25 percent of the funds required to be matched per 24 CFR 92.218. We anticipate that eligible match will come primarily from non-federal cash contributions such as the State Housing Trust Fund, the value of foregone local fees or taxes and the value of donated voluntary labor and professional services.

2. A description of the guidelines that will be used for resale or recapture of HOME funds when used for homebuyer activities as required in 92.254, is as follows:

RECAPTURE -- Direct Homebuyer Assistance

The Clackamas Homebuyer Assistance Program (CHAP) provides funds to low-income first time homebuyers for down payment and reasonable closing costs. The County anticipates funding up to 10 CHAP loans and using up to \$100,000 of HOME funds for this purpose.

The CHAP guidelines impose limits on the price of the home and the homebuyer's debt to income ratio to ensure affordability. The maximum home purchase price cannot be higher than the HUD-published limits for the HOME program.

CHAP loans are zero-percent interest, deferred-payment loans. The County records a Trust Deed and Declaration of Land Use Restrictive Covenants on every property acquired with CHAP funds. If the property is sold or title transferred or the borrower no longer uses the property as their primary residence, the County imposes the **recapture** provisions as provided in 24 CFR 92.254 (a)(5)(ii)(A)(3).

Should the CHAP property be voluntarily or involuntarily sold or title transferred, or should the owner no longer use the property as the primary residence, the entire amount of HOME funds invested in the project shall become immediately due and payable to the County. However, if the sale of the property occurs during the five-year period of affordability, and there are no net proceeds from the sale of the property, or the net proceeds are insufficient to repay the entire HOME investment due, the amount of HOME funds recaptured will be based on the net proceeds available from the sale, if any. The net proceeds are defined as the remainder of the final sale price

of the property minus any superior non-HOME loan repayment and closing costs. 24 CFR §92.254(a)(5)

3. A description of the guidelines for resale or recapture that ensures the affordability of units acquired with HOME funds? See 24 CFR 92.254(a)(4) are as follows:

RESALE -- Indirect Homebuyer Assistance

Clackamas County does not anticipate providing 2015 HOME funds to assist in the development of homeownership opportunities for low-income households under the community land trust (CLT) model of homeownership. However, in the past, Clackamas County has provided HOME funds under the CLT model as follows:

The CLT retains ownership of the land and sells the improvement (structure) on the land to low-income homebuyers. The homebuyer leases the land from the CLT under a 99-year land lease to assure future affordability of the home. The land lease is made part of the HOME loan agreement and is recorded in the records of Clackamas County.

In such cases, the **resale** provisions of 24 CFR 92.254 (a)(5)(i) would apply. The HOME-assisted unit must remain affordable to a reasonable range of low-income homebuyers throughout the period of affordability. Clackamas County defines a “reasonable range of low-income homebuyers” as homebuyers with incomes between 60 and 80 percent of area median income. An affordable unit would have a purchase price at initial and any subsequent resale that does not exceed what a family of four at 60 percent of area median income would pay if paying no more than 35 percent of income for principal, interest, taxes and insurance. The CLT’s Land Lease must include:

- A resale formula that ensures the homeowner/seller will receive a limited but fair return on their investment and yet keep the home affordable to a reasonable range of low-income homebuyers. A provision that any subsequent sale of the dwelling unit must be to another income-qualified buyer which is defined as a household income does not exceed eighty percent of the county’s median household income. A provision that gives the CLT the right of first refusal to buy back the unit. The CLT is in default under the terms of the HOME loan agreement if: The CLT sells or transfers title to the land. (The sale of the home to a homebuyer does not constitute a transfer of title to the land.) The CLT sells the home to a buyer who is not a low-income household. The CLT sells the home for a price that exceeds the current HUD-published limit for the HOME program. The Income Qualified Buyer or approved successor does not occupy the home as its primary residence. Upon any other change in use of the land.

Clackamas County further ensures the long-term affordability of HOME-assisted homebuyer

properties during the period of affordability by monitoring to verify that the home remains owner-occupied.

4. Plans for using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds along with a description of the refinancing guidelines required that will be used under 24 CFR 92.206(b), are as follows:

The County does not anticipate using HOME funds to refinance existing debt secured by multifamily housing that is rehabilitated with HOME funds in the 2015 program year.

Emergency Solutions Grant (ESG) Reference 91.220(l)(4)

1. **Include written standards for providing ESG assistance (may include as attachment)**

Clackamas County has had several meetings with ESG providers and members of the CoC to develop CoC and ESG policies and performance standards. ESG policies have been developed in consultation with both ESG and CoC providers starting in January 2014 and on an ongoing at least quarterly basis. HCD staff consulted with CoC Steering Committee members on March 31st to discuss using ESG funds for Rapid Rehousing in 2014.

HCD staff have attended CoC meetings for the last few years to discuss using ESG funds for HMIS ESG and CoC data collection efforts. CoC members have been aware and informed on the ESG program changes and funding. CoC members continue to be involved in developing performance measurement standards and priorities for both CoC and ESG funding.

The ESG and CoC written standards are attached as Appendix B.

2. **If the Continuum of Care has established centralized or coordinated assessment system that meets HUD requirements, describe that centralized or coordinated assessment system.**

A CoC working group of providers met in 2013 to implement coordinated assessment. The result was a tool designed and agreed on by all affected programs with the intention of obtaining the most relevant information to make an appropriate referral. The assessment has been launched beginning January 1, 2015 using a telephone call-in system and the HMIS system. CoC agencies and providers are reviewing processes to improve and streamline the intake process. The planning process involved identifying resources in our region and how resources are accessed by homeless persons and families. The system will cover the entire geographic region using a "hub" system as much as possible, though large portions of the county are rural and sparsely populated. The system will be easily accessed, primarily through our Housing Rights and Resources line, a one-stop number for

housing information. This number is made available through 2-1-1, the county's website, flyers and referring agencies.

3. Identify the process for making sub-awards and describe how the ESG allocation available to private nonprofit organizations (including community and faith-based organizations).

Currently ESG funds are allocated to four (4) nonprofit providers and the County as the HMIS administrator. The process for making sub-awards was to advertise the availability of ESG funding in 2014 as part of the 2015-2016 funding cycle. Applications were received and reviewed. Four applications to provide Emergency Shelter services were received. All four nonprofits were funded for homeless emergency shelter services. A Rapid rehousing and Homeless prevention program (HomeBase) will also be funded. The contracts have been renewed annually at level funding. ESG and CoC providers are engaged in homeless services planning and ESG allocations.

4. If the jurisdiction is unable to meet the homeless participation requirement in 24 CFR 576.405(a), the jurisdiction must specify its plan for reaching out to and consulting with homeless or formerly homeless individuals in considering policies and funding decisions regarding facilities and services funded under ESG.

The CoC has a formerly homeless person on the CoC Steering Committee governing board.

5. Describe performance standards for evaluating ESG.

ESG providers are evaluated using the CoC national performance measurements standards. Agencies that provide only emergency shelter services are evaluated by examining one measure of success:

What percentage of persons leaving shelter are going to permanent housing?

The ESG program has not yet set a minimum percentage for shelters to meet. After a year of collecting data the ESG program staff and the CoC Steering Committee will meet to review the results and set a minimum standard.

Discussion

Since the change to the Emergency Solutions Grant Program the Clackamas County ESG program has been in the process of refining the ESG and CoC policies. In 2015 the ESG program will continue funding Rapid Rehousing and or Homeless prevention activities that were funded for the first time in 2014. In 2014 ESG funds were combined with state homeless prevention funding to increase the number of persons and households that received housing stabilization services.

ESG program staff are working closely with the Continuum of Care for homeless programs to coordinate efforts, implement a coordinated assessment process, establish CoC and ESG program policies and to establish performance measures.

Appendix A

Application for Federal Assistance SF-424

*** 1. Type of Submission:**

- Preapplication
- Application
- Changed/Corrected Application

*** 2. Type of Application:**

- New
- Continuation
- Revision

*** If Revision, select appropriate letter(s):**

*** Other (Specify):**

*** 3. Date Received:**

4. Applicant Identifier:

5a. Federal Entity Identifier:

5b. Federal Award Identifier:

State Use Only:

6. Date Received by State:

7. State Application Identifier:

8. APPLICANT INFORMATION:

*** a. Legal Name:**

CLACKAMAS COUNTY, OREGON

*** b. Employer/Taxpayer Identification Number (EIN/TIN):**

93-6002286

*** c. Organizational DUNS:**

0969926560000

d. Address:

*** Street1:**

2051 KAEN ROAD #245

Street2:

*** City:**

OREGON CITY

County/Parish:

*** State:**

OR: Oregon

Provincia:

*** Country:**

USA: UNITED STATES

*** Zip / Postal Code:**

97045-4035

e. Organizational Unit:

Department Name:

HEALTH, HOUSING & HUMAN SERVIC

Division Name:

COMMUNITY DEVELOPMENT DIVISION

f. Name and contact information of person to be contacted on matters involving this application:

Prefix:

Mr.

*** First Name:**

CHUCK

Middle Name:

*** Last Name:**

ROBBINS

Suffix:

Title:

DIRECTOR

Organizational Affiliation:

*** Telephone Number:**

503-650-8591

Fax Number:

503-655-8563

*** Email:**

CHUCK@CO.CLACKAMAS.OR.US

Application for Federal Assistance SF-424

*** 9. Type of Applicant 1: Select Applicant Type:**

B: County Government

Type of Applicant 2: Select Applicant Type:

Type of Applicant 3: Select Applicant Type:

* Other (specify):

*** 10. Name of Federal Agency:**

US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

11. Catalog of Federal Domestic Assistance Number:

14-239

CFDA Title:

EMERGENCY SOLUTIONS GRANT PROGRAM - HESG

*** 12. Funding Opportunity Number:**

* Title:

13. Competition Identification Number:

Title:

14. Areas Affected by Project (Cities, Counties, States, etc.):

Add Attachment

Delete Attachment

View Attachment

*** 15. Descriptive Title of Applicant's Project:**

ANNUAL APPLICATION FOR EMERGENCY SOLUTIONS GRANT PROGRAM - HESG

Attach supporting documents as specified in agency instructions.

Add Attachments

Delete Attachments

View Attachments

Application for Federal Assistance SF-424

16. Congressional Districts Of:

* a. Applicant

* b. Program/Project

Attach an additional list of Program/Project Congressional Districts if needed.

Add Attachment

Delete Attachment

View Attachment

17. Proposed Project:

* a. Start Date:

* b. End Date:

18. Estimated Funding (\$):

* a. Federal	<input type="text" value="181,290.00"/>
* b. Applicant	<input type="text"/>
* c. State	<input type="text"/>
* d. Local	<input type="text"/>
* e. Other	<input type="text" value="1,420,000.00"/>
* f. Program Income	<input type="text"/>
* g. TOTAL	<input type="text" value="1,601,290.00"/>

*** 19. Is Application Subject to Review By State Under Executive Order 12372 Process?**

- a. This application was made available to the State under the Executive Order 12372 Process for review on
- b. Program is subject to E.O. 12372 but has not been selected by the State for review.
- c. Program is not covered by E.O. 12372.

*** 20. Is the Applicant Delinquent On Any Federal Debt? (If "Yes," provide explanation in attachment.)**

Yes No

If "Yes", provide explanation and attach

Add Attachment

Delete Attachment

View Attachment

21. *By signing this application, I certify (1) to the statements contained in the list of certifications** and (2) that the statements herein are true, complete and accurate to the best of my knowledge. I also provide the required assurances** and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 218, Section 1001)

** I AGREE

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Authorized Representative:

Prefix: * First Name:
Middle Name:
* Last Name:
Suffix:

* Title:

* Telephone Number: Fax Number:

* Email:

* Signature of Authorized Representative:

* Date Signed:

Application for Federal Assistance SF-424		
* 1. Type of Submission: <input type="checkbox"/> Preapplication <input checked="" type="checkbox"/> Application <input type="checkbox"/> Changed/Corrected Application	* 2. Type of Application: <input type="checkbox"/> New <input checked="" type="checkbox"/> Continuation <input type="checkbox"/> Revision	* If Revision, select appropriate letter(s): _____ * Other (Specify): _____
* 3. Date Received: _____	4. Applicant Identifier: _____	
5a. Federal Entity Identifier: _____	5b. Federal Award Identifier: _____	
State Use Only:		
6. Date Received by State: _____	7. State Application Identifier: _____	
8. APPLICANT INFORMATION:		
* a. Legal Name: CLACKAMAS COUNTY, OREGON		
* b. Employer/Taxpayer Identification Number (EIN/TIN): 93-6002286	* c. Organizational DUNS: 0969926560000	
d. Address:		
* Street1: 2051 KAEN ROAD #245	Street2: _____	
* City: OREGON CITY	County/Parish: _____	
* State: _____	OR: Oregon	
Province: _____	* Country: _____	
* Zip / Postal Code: 97045-4035	USA: UNITED STATES	
e. Organizational Unit:		
Department Name: HEALTH, HOUSING & HUMAN SERVIC	Division Name: COMMUNITY DEVELOPMENT DIVISION	
f. Name and contact information of person to be contacted on matters involving this application:		
Prefix: MR.	* First Name: CHUCK	
Middle Name: _____	* Last Name: ROBBINS	
Suffix: _____	Title: DIRECTOR	
Organizational Affiliation: _____		
* Telephone Number: 503-650-8591	Fax Number: 503-655-8563	
* Email: CHUCK@CO.CLACKAMAS.OR.US		

Application for Federal Assistance SF-424

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B: County Government

Type of Applicant 2: Select Applicant Type:

Type of Applicant 3: Select Applicant Type:

* Other (specify):

*** 10. Name of Federal Agency:**

US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

11. Catalog of Federal Domestic Assistance Number:

14-218

CFDA Title:

CDBG - COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

*** 12. Funding Opportunity Number:**

* Title:

13. Competition Identification Number:

Title:

14. Areas Affected by Project (Cities, Counties, States, etc.):

Add Attachment

Delete Attachment

View Attachment

*** 15. Descriptive Title of Applicant's Project:**

ANNUAL APPLICATION FOR HOME INVESTMENT PARTNERSHIP PROGRAM

Attach supporting documents as specified in agency instructions.

Add Attachments

Delete Attachments

View Attachments

Application for Federal Assistance SF-424

16. Congressional Districts Of:

* a. Applicant

* b. Program/Project

Attach an additional list of Program/Project Congressional Districts if needed.

Add Attachment

Delete Attachment

View Attachment

17. Proposed Project:

* a. Start Date:

* b. End Date:

18. Estimated Funding (\$):

* a. Federal	<input type="text" value="1,999,077.00"/>
* b. Applicant	<input type="text" value="-"/>
* c. State	<input type="text" value="-"/>
* d. Local	<input type="text" value="-"/>
* e. Other	<input type="text" value="1,336,329.00"/>
* f. Program Income	<input type="text" value="0.00"/>
* g. TOTAL	<input type="text" value="3,335,406.00"/>

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If "Yes", provide explanation and attach

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* Title:

* Telephone Number: Fax Number:

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* Signature of Authorized Representative:

* Date Signed:

Application for Federal Assistance SF-424

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Application for Federal Assistance SF-424

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Type of Applicant 3: Select Applicant Type:

* Other (specify):

*** 10. Name of Federal Agency:**

US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

11. Catalog of Federal Domestic Assistance Number:

14-238

CFDA Title:

HOME - HOME INVESTMENT PARTNERSHIP PROGRAM

*** 12. Funding Opportunity Number:**

* Title:

13. Competition Identification Number:

Title:

14. Areas Affected by Project (Cities, Counties, States, etc.):

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Delete Attachment

View Attachment

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Application for Federal Assistance SF-424

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* a. Applicant

* b. Program/Project

Attach an additional list of Program/Project Congressional Districts if needed.

Add Attachment

Delete Attachment

View Attachment

17. Proposed Project:

* a. Start Date:

* b. End Date:

18. Estimated Funding (\$):

* a. Federal	<input type="text" value="706,726.00"/>
* b. Applicant	<input type="text"/>
* c. State	<input type="text"/>
* d. Local	<input type="text"/>
* e. Other	<input type="text" value="676,726.00"/>
* f. Program Income	<input type="text" value="625,000.00"/>
* g. TOTAL	<input type="text" value="2,008,452.00"/>

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* Last Name:

Suffix:

* Title:

* Telephone Number:

Fax Number:

* Email:

* Signature of Authorized Representative:

* Date Signed:

Appendix B

**Continuum of Care (CoC) and
Emergency Solutions Grant Program (ESG)
2015 Policy Manual**

Table of Contents

Overview.....	2
General Standards.....	3
CoC Standards.....	6
ESG Standards.....	7
Street Outreach.....	9
Shelter Services.....	10
Prevention and Rapid Rehousing.....	11-15

Attachments

- A. HUD Homeless Definitions – 4 pages
- B. HUD ESG Quick Reference – 2 pages
- C. HUD Habitability Checklist – 5 pages
- D. HUD CPD Notice 14-012 – 19 pages

Program Overview

The Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH Act) consolidated three separate homeless assistance programs administered by the U.S. Department of Housing and Urban Development (HUD) under the McKinney-Vento Homeless Assistance Act into a single grant program. The HEARTH Act revised the Emergency Shelter Grants program and renamed the program the **Emergency Solutions Grants (ESG)** program. The HEARTH Act also codified in law the **Continuum of Care (CoC)** planning process that is part of HUD's annual application for funding of programs and services that assist homeless persons.

24 CFR Part 576 Subpart B details the program components and eligible activities of the ESG program. The five components are:

1. Street Outreach
2. Emergency Shelter
3. Homeless Prevention
4. Rapid Re-housing
5. HMIS (Homeless Management Information System)

ESG provider sub-recipients are selected through a Request for Proposals process conducted by Clackamas County Housing and Community Development Division at least every three years.

The Clackamas County Continuum of Care (CoC) is a consortium of individuals and organizations with the common purpose of planning for a housing and services continuum for people who are homeless.

The mission of the Clackamas County CoC is to facilitate the development of a continuum of housing and services that provide sufficient opportunities to significantly mitigate homelessness in Clackamas County, via:

- Full utilization of mainstream resources
- Coordination of service delivery and housing systems
- Systemic agreements and institutional focusing on populations at high risk of homelessness
- Creative cultivation of new resources
- Public awareness to foster a collective sense of responsibility for addressing homelessness

CoC funded providers operate transitional housing, permanent supportive housing and rapid rehousing programs and follow the program rules listed in **CoC Interim Rule 24 CFR Part 578**.

ESG provider sub-recipient contracts also include many ESG program requirements. Each ESG and CoC provider may decide to set standards for their homeless services that

exceed these minimum standards, but will at the very least comply with the following Clackamas County Homeless Services General Standards:

General Standards:

1. COORDINATED ASSESSMENT:

Minimum standards for the coordinated access and assessment system are:

- Once the Continuum of Care has developed and adopted a coordinated assessment system in accordance with HUD's requirements (24 CFR Part 578) all ESG and CoC providers in Clackamas County shall participate in that assessment system.
- Victim services providers are encouraged to provide input in the planning and implementation of the coordinated assessment system, but may choose not to use the Continuum of Care's coordinated assessment system.

2. HOMELESS MANAGEMENT INFORMATION SYSTEM (HMIS):

Minimum standards for CoC and ESG data are:

- Providers, except for victim service providers, shall utilize the Homeless Management Information System (HMIS), to enter data on people served and assistance provided under ESG and CoC.
- Victim service providers shall utilize a comparable data system that meets HUD's standards (24 CFR 576.107).
- All providers including victim services providers, shall adhere to the reporting and data quality standards in the current Clackamas County HMIS Policies and Procedures.

3. PERFORMANCE MEASUREMENT

All providers will submit Annual Performance Reports (APRs) to HUD. At least annually all providers will be measured using the following HUD CoC performance measures according to the type of project/service provided:

- a. Ending Chronic Homelessness – Have providers met commitments made to HUD or have any new chronic persons been housed? (permanent housing projects)
- b. Housing Stability – Have participants stayed in or moved to permanent housing? (transitional housing projects)
- c. Jobs and Income Growth – Have participants increased their income? (all projects)
- d. Mainstream Benefits – Have participants gotten access to services? (all projects)
- e. Rapid Re-Housing – Have families been appropriately housed as quickly as possible? (RRH projects)
- f. At least 30% of people exiting shelters go to transitional or permanent housing (shelter providers).

4. EDUCATION OF CHILDREN 24 CFR 578.23 (c) 7

Clackamas County CoC strongly values education, believing that increased educational attainment lowers risk of future homelessness. ESG and CoC programs shall inform parents and unaccompanied youth of their educational rights, take the educational needs of children into account when families are placed in housing and will, to the maximum extent practicable, place families with children as close as possible to their school of origin so as not to disrupt such children's education. Providers and homeless school liaisons coordinate schooling for each school-age child, reducing school migration and connecting students to services.

5. FAMILY UNITY

The CoC and ESG providers of emergency shelter, transitional housing, rapid rehousing and permanent housing serving families shall ensure that no members of a household with children under 18 are denied admission or separated when entering shelter or housing.

6. DEFINITION OF FAMILY

Family includes, but is not limited to, regardless of marital status, actual or perceived sexual orientation, or gender identity, the following:

- (1) A single person, who may be an elderly person, displaced person, disabled person, near-elderly person, or any other single person; or,
- (2) A group of persons residing together, and such group includes, but is not limited to:
 - a. A family with or without children (a child who is temporarily away from the home because of placement in foster care is considered a member of the family);
 - b. An elderly family;
 - c. A near-elderly family;
 - d. A disabled family;
 - e. A displaced family; and,
 - f. The remaining member of a tenant family.

In general, this definition of "family" applies to both the ESG and CoC Program rules. However, the McKinney-Vento Act, as amended by the HEARTH Act, distinguishes individuals from families. Therefore, paragraph (1) of the definition of family under the Equal Access Rule is considered an individual under the CoC and ESG programs and the definition of family for these programs is defined as follows:

Family includes, but is not limited to, regardless of marital status, actual or perceived sexual orientation, or gender identity, any group of persons presenting for assistance together with or without children and irrespective of age, relationship, or whether or not a member of the household has a disability. A child

who is temporarily away from the home because of placement in foster care is considered a member of the family.

7. REASONABLE ACCOMMODATIONS

Clackamas County is committed to the equal treatment of all persons, and believes that no eligible individual with disabilities should, solely on the basis of disability, be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any CoC programs.

All providers will provide **Reasonable Accommodations** to applicants and participants of CoC and ESG Programs. A reasonable accommodation is an agency or program modification or change to its policies or procedures that will assist an eligible person with a disability to attain equal participation in programs.

Providers will assist clients in reviewing and understanding the agency or program Reasonable Accommodation Policy and completing any type of Request for Reasonable Accommodation documentation, as needed.

8. TERMINATION OF ASSISTANCE (24 CFR Part 578.91(a))

Minimum standards for termination of assistance are:

- **In general** – If a program violation occurs and the provider terminates assistance as a result, the termination shall follow an established process that recognizes the rights of the individuals affected. Termination shall only occur in the most severe cases.
- **Program participants receiving rental assistance or housing relocation or stabilization services** – When terminating rental assistance or housing relocation and stabilization services, the required formal process shall minimally consist of:
 - Written notice clearly stating the reasons for termination;
 - A review of the decision that gives the participant opportunity to present objections to the decision maker; and
 - A prompt written final notice.
- **Ability to provide further assistance** – Termination will not bar the provider from providing later additional assistance to the same family or individual.

9. GRIEVANCE PROCESS (24 CFR Part 578.91(b))

All providers shall have a Grievance Process that recognizes the rights of individuals to due process when assistance is terminated. Individuals receiving assistance are informed at entry of the grievance process for that particular provider. The process shall consist of an informal process and a formal process.

Providers will assist clients in reviewing and understanding the agency or program Grievance Process and completing any type of Grievance Process documentation. Under no circumstances shall engaging in a grievance process negatively impact the services provided to the person or household.

10. NONDISCRIMINATION/EQUAL OPPORTUNITY/AFFIRMATIVE

OUTREACH: CoC and ESG providers must maintain copies of their marketing, outreach, and other materials used to inform eligible persons of the program to document compliance with the requirements in 24 CFR 578.93(c).

ESG providers minimum standards shall comply with the requirements for nondiscrimination, equal opportunity and affirmative outreach identified in 24 CFR 576.407 (a-b).

Service providers must ascertain the preferred language of participants and make every effort to provide services in the preferred language.

CoC Standards - 24 CFR 578.7(a)(9)

1. Eligibility. The CoC standard for evaluating individuals' and families' eligibility for assistance is to use an intake process that includes a coordinated assessment to determine and document participant eligibility. All CoC providers will follow CoC Program guidelines to establish the client's status as homeless and verify household income eligibility, if applicable. 24 CFR 578.103 and 24 CFR 576.500

2. Transitional Housing. The CoC standard for determining and prioritizing which eligible individuals and families will receive transitional housing: CoC providers shall use an intake process with the coordinated assessment to prioritize which persons will receive any available transitional housing on a first come first served basis. The determination will be documented in the client file.

3. Rapid Re-housing (RRH). The CoC standard for determining and prioritizing which eligible individuals and families will receive rapid re-housing assistance: CoC providers shall use an intake process with the coordinated assessment to prioritize which persons will receive any available Rapid re- housing units on a first come first served basis. The determination will be documented in the client file.

4. Participant share of RRH assistance. The CoC standard for determining what percentage or amount of rent each program participant must pay while receiving rapid re-housing assistance: CoC providers shall consider the income information for the last 30 days collected at intake and during the coordinated assessment to determine

the percentage or amount each program participant must pay while receiving assistance. The determination will be documented in the client file. Participants will pay no more than 30% of their household income for rent per 24 CFR 578.77 (c).

5. Permanent Supportive Housing. The CoC standard for determining and prioritizing which eligible individuals and families will receive permanent supportive housing assistance: CoC providers shall use an intake process with the coordinated assessment to determine and prioritize which persons are best served by placement in any available Permanent Supportive Housing unit. Chronically homeless persons are prioritized for PSH beds in accordance with HUD guidance in CPD Notice 14-012 (Attachment D). The determination will be documented in the client file.

ESG Standards - 24 CFR 576.400 (e):

1. Evaluating Eligibility. Standard policies and procedures for evaluating individuals' and families' eligibility for assistance under ESG:

Per 24 CFR 576.401: ESG (sub-recipients) providers must conduct an initial evaluation to determine each individual or family's eligibility for ESG assistance and the amount and types of assistance the individual or family needs to regain stability in permanent housing. All ESG providers will follow federal documentation guidelines to establish the client's status as homeless or at-risk of homeless and their income eligibility. These evaluations must be conducted in accordance with the centralized or coordinated assessment requirements set forth under §576.400(d).

2. Coordination Among Providers. Policies and procedures for coordination among all Clackamas County emergency shelter providers, essential service providers, homelessness prevention and rapid re-housing assistance providers, other homeless assistance providers, and mainstream service and housing providers:

The ESG providers must coordinate and integrate, to the maximum extent practicable, ESG-funded activities with other ending homelessness programs in the area covered by the Continuum of Care or area over which the services are coordinated to provide a strategic, community-wide system to prevent and end homelessness. The list of programs are included in 24 CFR Part 567.400(b)

ESG provider managers and case managers shall participate in Clackamas County Continuum of Care meetings to coordinate services and to discuss ESG policies and procedures. ESG providers receive feedback from other homeless services providers on all services available for low-income and homeless persons including; accessing mainstream services; housing, legal and health care services.

3. Determining and Prioritizing. Policies and procedures for determining and prioritizing which eligible families and individuals will receive homelessness prevention assistance and which eligible families and individuals will receive rapid re-housing assistance:

ESG-funded providers will be responsible for ensuring that potential participants are served, with provisions for serving eligible households who meet prioritization criteria established through the Continuum of Care using coordinated assessment protocols.

Coordinated assessment tools thoroughly explore a family's or individual's situation and pinpoints their unique housing and service needs. Based upon the coordinated assessment, families and individuals should be referred to the type, level and duration of housing and services most appropriate to their situations and need.

Under homelessness prevention, ESG assistance is available to individuals and families below 30% of Area Median Income (AMI), and are homeless or at risk of becoming homeless.

ESG funds can be used to prevent an individual or family from becoming homeless and regain stability in current housing or other permanent housing. Rapid re-housing funds can be used to assist individuals and families who are literally homeless progress toward permanent housing and achieve housing stability.

- a. Homeless Prevention Households will be re-certified for continued eligibility every 3 months.
- b. Rapid Re-Housing Households will be re-certified annually.

4. Income Determination and Requirements

a) Income Eligibility

There are no income eligibility requirements for receiving street outreach, emergency shelter or transitional housing services and assistance. To qualify for rapid re-housing, an applicant must be at imminent risk of homeless which has no income requirements. However, in order to continue to receive rapid re-housing assistance, clients must have an annual income that does not exceed 30% of AMI at time of re-evaluation. To qualify for homeless

prevention assistance, applicants must have an annual income below 30% AMI at time of intake.

b) Calculating Gross Annual Income

Annual Income is the gross amount of income anticipated to be received by a household during the coming year based on the household's circumstances at the time of program intake and assessment. Annual Income determination is consistent with the Housing Choice Voucher definition of annual Income found at 24 CFR 5.609.

When determining the annual income of a household to establish eligibility for ESG assistance, Providers must count the income of all adults in the household, including nonrelated individuals, within the limitations imposed by 24 CFR 5.609. Not everyone living in the unit is considered a member of the household for the purposes of determining a household's income. Excluded persons include: foster children, foster adults, live-in aides, children of live-in aides and an unborn child. A child subject to a shared-custody agreement should be counted as a household member if the child resides with the household at least 50 percent of the time.

Income generated by an asset, such as the interest on a savings or checking account is considered household income even if the household elects not to receive it. For example, though an applicant may elect to reinvest the interest or dividends from an asset, the interest or dividends are still counted as income anticipated to be received during the coming 12 months. Asset income is discussed in 24 CFR 5.609. Income producing assets include: bank accounts; life insurance policies; lump sum additions (legal settlement, refund, etc.); personal property held as investments; retirement/pension funds; trusts; assets disposed of for less than fair market value; and stocks, bonds or mutual funds.

5. STREET OUTREACH STANDARDS

MINIMUM STANDARDS:

Targeting/Engagement:

Providers of Street Outreach services shall focus on unsheltered homeless individuals and families, meaning those with a primary nighttime residence that is a public or private place not designed for or ordinarily used as a regular sleeping accommodation for human beings, including a car, park, abandoned building, bus or train station airport or camping ground.

Assessment/Service Provision/Referral/Prioritization:

- Individuals and families shall be offered an initial need and eligibility assessment and qualifying program participants, including those meeting special population criteria, will be offered the following Street Outreach services, as needed and appropriate: engagement, case management, emergency health and mental health, transportation services.
- When appropriate based on the individual's needs and wishes, the provision of or referral to rapid rehousing services that can quickly assist individuals to obtain safe, permanent housing shall be prioritized over the provision of or referral to emergency shelter or transitional housing services.

References: 24 CFR 576.101 and 576.400 e (3) (ii)

6. EMERGENCY SHELTER STANDARDS

MINIMUM STANDARDS:

Admission:

Providers of Emergency Shelter services shall admit individuals and families who meet the HUD definition of "homeless," as specified in 24 CFR 576.2 (1, 2, 3 & 4) and agencies' eligibility criteria.

Assessment:

Individuals and families shall be offered an initial need and eligibility assessment and qualifying program participants, including those meeting special population criteria, will be offered Emergency Shelter services, as needed and appropriate.

Prioritization/Diversion/Referral:

When appropriate based on the individual's needs and wishes, the provision of or referral to Homeless Prevention or Rapid Rehousing services that can quickly assist individuals to maintain or obtain safe, permanent housing shall be prioritized over the provision of Emergency Shelter or Transitional Housing services.

Reassessment:

Program participants will be reassessed as case management progresses, based on the participant needs and goals as well as the individual service provider's policies.

Discharge/Length of Stay:

Program participants shall be discharged from Emergency Shelter services when they choose to leave or when they have successfully obtained safe, permanent housing. Any Length of Stay limitations shall be determined by the individual service provider's policies and clearly communicated to program participants.

Safety and Shelter Safeguards for Special Populations:

Safety and Shelter Safeguards shall be determined by the individual Special Population service provider's policies and clearly communicated to program participants.

Reference: 24 CFR 576.102 and 576.400 (e) (iii) and (iv)

7. HOMELESSNESS PREVENTION AND RAPID RE-HOUSING STANDARDS (24 CFR 576.103 and 104)

ELIGIBILITY/PRIORITIZATION:

Minimum standards for determining and prioritizing which eligible families and individuals shall receive homelessness prevention assistance and which eligible families and individuals shall receive rapid rehousing assistance:

Rapid Re-housing (RR) – To be eligible for RR Housing Relocation and Stabilization Services and Short-term and Medium-term Rental Assistance, people must:

- Meet the federal criteria under paragraph (1) of the “homeless” definition in 24 CFR 576.2 OR
- Meet the criteria under paragraph (4) of the “homeless” definition in 24 CFR 576.2 and live in an emergency shelter or other place described in paragraph (1) of the “homeless” definition. (See Attachment A).

Homelessness Prevention (HP) – To be eligible for HP Housing Relocation and Stabilization Services and Short-term and Medium-term Rental Assistance, program participants must:

- require HP services to prevent moving into an emergency shelter or another place described in paragraph (1) of the “homeless” definition in 24 CFR 576.2 (See Attachment A).
- have an annual income below 30% of the median income for the area and:
- meet the federal criteria under the “at risk of homelessness” definition in 24 CFR 576.2 OR
- meet the criteria in paragraph (2), (3) or (4) of the “homeless” definition in 24 CFR 576.2 (See Attachment A).

PARTICIPANT CONTRIBUTION TO RENT:

Minimum standards for determining what percentage or amount of rent and utilities costs each program participant shall pay while receiving homelessness prevention or rapid rehousing assistance:

- Participants shall pay at least 10% but no more than 50% of their adjusted gross income to rent and utilities based on the household income level established upon intake or when re-evaluated. Any additional requirements regarding the

percentage or amount of rent and utilities costs each program participant shall pay shall be determined by the individual service provider's policies and clearly communicated to program participants.

- Participant's income shall be verified prior to approval for initial and additional financial assistance. Documentation of the participant's income and expenses, including how the participant is contributing to housing costs, if at all, shall be maintained in participant's file. This file shall also contain a plan to sustain housing following the assistance, including either a plan to increase income or decrease expenses or both. 24 CFR 576.400 (e) (vii)

RENTAL ASSISTANCE DURATION AND ADJUSTMENT (24 CFR 576.105):

Minimum standards for determining how long a particular program participant shall be provided with rental assistance and whether and how the amount of that assistance shall be adjusted over time:

- Participants receive approval for the minimum amount of financial assistance necessary to prevent the current episode homelessness. If short-term (1-3 months) or medium-term (4-12 months) is determined to be needed, documentation of financial need shall be kept in the participant's file for each month of financial assistance received. Participants shall not be approved for more rental assistance than can be justified given their income and expenses at a given time.
- Any additional requirements regarding how long a program participant shall be provided with rental assistance and whether and how the amount of that assistance shall be adjusted over time shall be determined by the individual service provider's policies and clearly communicated to program participants.

SERVICE TYPE, AMOUNT & DURATION:

Per 24 CFR 576.400 e (viii) the minimum standards for determining the type, amount, and duration of housing stabilization and/or relocation services to provide to a program participant:

Financial Assistance:

No Use with other subsidies – Payment for Financial Assistance costs shall not be provided to a participant who is receiving the same type of financial assistance through other public sources or to a participant who has been provided with replacement housing payments under the URA, during the period of time covered by the URA payments.

Rental application fees – Payment shall only be made for fees charged by the owner to all applicants.

Security deposits – Payment shall not exceed two (2) month's rent.

Last month's rent – Payment shall not exceed one (1) month's rent and shall be included in calculating the participant's total rental assistance.

Utility deposits – Payment shall only be made for gas, electric, water and sewage deposits.

Utility payments:

- Payment shall not exceed 24 months per participant, including no more than 6 months of utility payments in arrears, per service.
- A partial payment counts as 1 month.
- Payment shall only be made if the utility account is in the name of the participant or a member of the same household.
- Payment shall only be made for gas, electric, water and sewage costs.
- Participants shall not receive more than 24 months of utility assistance within any 3-year period.

Moving costs – Payment shall only be made for temporary storage fees accrued after the date the participant begins receiving housing relocation and stabilization services and prior to the date the participant moves into permanent housing. Payment shall not be made for storage fees in arrears.

Housing Relocation and Stabilization Services (24 CFR 576.105 and 576.400 e (ix)):

Housing search and placement services – Payment shall only be made for assisting participants to locate, obtain and retain suitable permanent housing through provision of the following services:

- Assessment of housing barriers, needs and preferences
- Development of an action plan for locating housing
- Housing search
- Outreach to and negotiation with owners
- Assistance with submitting rental applications and understanding leases
- Assessment of housing for compliance with ESG requirements for habitability, lead-based paint and rent reasonableness
- Assistance with obtaining utilities and making moving arrangements
- Tenant counseling

Payment for housing search and placement services shall not exceed 24 months during any 3-year period.

Housing stability case management – Payment shall only be made for assessing, arranging, coordinating and monitoring the delivery of individualized services to facilitate housing stability for a participant who resides in permanent housing or to assist a participant in overcoming immediate barriers to obtaining housing through provision of the following services:

- Using the centralized or coordinated assessment system
- Conducting the initial evaluation, including verifying and documenting participant eligibility
- Counseling

- Developing, securing and coordinating services and obtaining Federal, State and local benefits
- Monitoring and evaluating participant progress
- Providing information and referral to other providers
- Developing an individualized housing and service plan
- Conducting re-evaluations

Payment for housing stability case management services provided while the participant is seeking permanent housing shall not exceed 30 days.

Payment for housing stability case management services provided while the participant is living in permanent housing shall not exceed 24 months.

Mediation – Payment shall only be made for the cost of mediation between the participant and the owner or person with whom the participant is living, if it is necessary to prevent the participant from losing the permanent housing where he/she resides. Payment for mediation services shall not exceed 24 months during any 3-year period.

Legal services -- Payment shall only be made for the cost of legal services, if they are necessary to resolve a legal problem that prohibits the participant from obtaining permanent housing or will likely result in the participant losing the permanent housing where he/she resides. Payment for legal services shall not exceed 24 months during any 3-year period.

Credit repair – Payment shall only be made for the cost of assisting the participant in obtaining skills related to household budgeting, managing money, accessing a free personal credit report and resolving personal credit problems. Payment will not be made for a debt or modification of a debt. Payment for credit repair services shall not exceed 24 months during any 3-year period.

- **Rental Assistance (24 CFR 576.106):** Payment shall not exceed 24 months total during a 3-year period in tenant-based or project-based housing.
- Payment for short-term rental assistance shall not exceed 3 months.
- Payment for medium-term rental assistance shall be for more than 3 months, but shall not exceed 24 months.
- Payment for rent arrears shall not exceed 6 months and shall be a one-time payment, including any late fees.
- Except for a one-time payment of rental arrears on the participant's portion, payment shall not be provided to a participant who is receiving tenant-based rental assistance or living in a unit receiving project-based assistance or to a

participant who has been provided with replacement housing payments under the URA, during the period of time covered by the URA payments.

- Payment shall not exceed the Fair Market Rent established by HUD per 24 CFR 888 and shall comply with HUD's standard of rent reasonableness detailed in 24 CFR 982.507.
- Calculation of the rental payment amount shall only include monthly rent for the unit, any occupancy fees under the lease (except for pet and late fees) and if the participant pays separately for utilities, the monthly utility allowance established by the public housing authority for the area in which the housing is located.
- Payment for shall only be made when there is a rental assistance agreement between the agency and the owner, which sets forth the terms under which rental assistance will be provided, including the prior requirements; a requirement that the owner provide the subrecipient with a copy of any notice to vacate given to the participant or any complaint used to commence an eviction action; and the same payment due date, grace period and late payment penalty requirement as the participant's lease.
- Payment of any late payment penalties incurred by the agency shall not be claimed for reimbursement by ESG.
- Payment shall only be made when there is a legally binding, written lease for the rental unit between the participant and the owner, except for payment of rental arrears.
- The rental unit must meet minimum habitability standards per 24 CFR 576.403. See Attachment C.

Tenant-Based Rental Assistance

The rental assistance agreement with the unit owner shall be terminated without further payment if:

- The participant moves out of the unit
- The lease terminates and is not renewed
- The participant becomes ineligible to receive ESG rental assistance

Project-Based Rental Assistance

Payment shall only be made under the following conditions:

- The lease has an initial term of one year
- The rental assistance agreement covers one or more permanent housing units in the same building
- Each unit covered by the agreement is only occupied by participants

- Payment of no more than 100% of the first month's rent will be made for that month, if the participant signs a lease and moves into the unit before the end of that first month of occupancy.

Any additional requirements regarding the type, amount, and duration of housing stabilization and/or relocation services that will be provided to a program participant, including any limitations shall be determined by the individual service provider's policies and clearly communicated to program participants.

RE-EVALUATIONS:

Minimum standards for completing eligibility re-evaluations of individuals and families:

Timing:

- Homelessness Prevention – participants shall be re-evaluated not less than once every three months
- Rapid Rehousing – participants shall be re-evaluated not less than once annually

Eligibility:

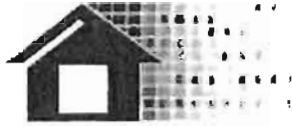
- To remain eligible, the participant shall have an annual income that is 30 percent of median family income for the area or less, as determined by HUD; **and**
- the participant shall lack sufficient resources and support networks necessary to retain housing without ESG assistance.

End of ESG Standards




Homeless Definition

CRITERIA FOR DEFINING HOMELESS	Category 1	Literally Homeless	<p>(1) Individual or family who lacks a fixed, regular, and adequate nighttime residence, meaning:</p> <ul style="list-style-type: none"> (i) Has a primary nighttime residence that is a public or private place not meant for human habitation; (ii) Is living in a publicly or privately operated shelter designated to provide temporary living arrangements (including congregate shelters, transitional housing, and hotels and motels paid for by charitable organizations or by federal, state and local government programs); <u>or</u> (iii) Is exiting an institution where (s)he has resided for 90 days or less <u>and</u> who resided in an emergency shelter or place not meant for human habitation immediately before entering that institution
	Category 2	Imminent Risk of Homelessness	<p>(2) Individual or family who will imminently lose their primary nighttime residence, provided that:</p> <ul style="list-style-type: none"> (i) Residence will be lost within 14 days of the date of application for homeless assistance; (ii) No subsequent residence has been identified; <u>and</u> (iii) The individual or family lacks the resources or support networks needed to obtain other permanent housing
	Category 3	Homeless under other Federal statutes	<p>(3) Unaccompanied youth under 25 years of age, or families with children and youth, who do not otherwise qualify as homeless under this definition, but who:</p> <ul style="list-style-type: none"> (i) Are defined as homeless under the other listed federal statutes; (ii) Have not had a lease, ownership interest, or occupancy agreement in permanent housing during the 60 days prior to the homeless assistance application; (iii) Have experienced persistent instability as measured by two moves or more during in the preceding 60 days; <u>and</u> (iv) Can be expected to continue in such status for an extended period of time due to special needs or barriers
	Category 4	Fleeing/ Attempting to Flee DV	<p>(4) Any individual or family who:</p> <ul style="list-style-type: none"> (i) Is fleeing, or is attempting to flee, domestic violence; (ii) Has no other residence; <u>and</u> (iii) Lacks the resources or support networks to obtain other permanent housing



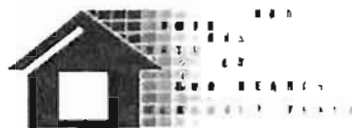
Homeless Definition

RECORDKEEPING REQUIREMENTS 	Category 1	Literally Homeless	<ul style="list-style-type: none"> • Written observation by the outreach worker; <u>or</u> • Written referral by another housing or service provider; <u>or</u> • Certification by the individual or head of household seeking assistance stating that (s)he was living on the streets or in shelter; • For individuals exiting an institution—one of the forms of evidence above <u>and</u>: <ul style="list-style-type: none"> ○ discharge paperwork <u>or</u> written/oral referral, <u>or</u> ○ written record of intake worker's due diligence to obtain above evidence <u>and</u> certification by individual that they exited institution
	Category 2	Imminent Risk of Homelessness	<ul style="list-style-type: none"> • A court order resulting from an eviction action notifying the individual or family that they must leave; <u>or</u> • For individual and families leaving a hotel or motel—evidence that they lack the financial resources to stay; <u>or</u> • A documented and verified oral statement; <u>and</u> • Certification that no subsequent residence has been identified; <u>and</u> • Self-certification or other written documentation that the individual lack the financial resources and support necessary to obtain permanent housing
	Category 3	Homeless under other Federal statutes	<ul style="list-style-type: none"> • Certification by the nonprofit or state or local government that the individual or head of household seeking assistance met the criteria of homelessness under another federal statute; <u>and</u> • Certification of no PH in last 60 days; <u>and</u> • Certification by the individual or head of household, and any available supporting documentation, that (s)he has moved two or more times in the past 60 days; <u>and</u> • Documentation of special needs <u>or</u> 2 or more barriers
	Category 4	Fleeing/ Attempting to Flee DV	<ul style="list-style-type: none"> • <i>For victim service providers:</i> <ul style="list-style-type: none"> ○ An oral statement by the individual or head of household seeking assistance which states: they are fleeing; they have no subsequent residence; and they lack resources. Statement must be documented by a self-certification or a certification by the intake worker. • <i>For non-victim service providers:</i> <ul style="list-style-type: none"> ○ Oral statement by the individual or head of household seeking assistance that they are fleeing. This statement is documented by a self-certification or by the caseworker. Where the safety of the individual or family is not jeopardized, the oral statement must be verified; <u>and</u> ○ Certification by the individual or head of household that no subsequent residence has been identified; <u>and</u> ○ Self-certification, or other written documentation, that the individual or family lacks the financial resources and support networks to obtain other permanent housing.



Homeless Definition

ELIGIBILITY BY COMPONENT (Emergency Solutions Grants Program)	Street Outreach	Individuals defined as Homeless under the following categories are eligible for assistance in SO: <ul style="list-style-type: none"> ▪ Category 1 – Literally Homeless ▪ Category 4 – Fleeing/Attempting to Flee DV (where the individual or family also meets the criteria for Category 1) SO projects have the following additional limitations on eligibility within Category 1: <ul style="list-style-type: none"> • Individuals and families must be living on the streets (or other places not meant for human habitation) and be unwilling or unable to access services in emergency shelter
	Emergency Shelter	Individuals and Families defined as Homeless under the following categories are eligible for assistance in ES projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless • Category 2 – Imminent Risk of Homeless • Category 3 – Homeless Under Other Federal Statutes • Category 4 – Fleeing/Attempting to Flee DV
	Rapid Re-housing	Individuals defined as Homeless under the following categories are eligible for assistance in RRH projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless • Category 4 – Fleeing/Attempting to Flee DV (where the individual or family also meets the criteria for Category 1)
	Homelessness Prevention	Individuals and Families defined as Homeless under the following categories are eligible for assistance in HP projects: <ul style="list-style-type: none"> • Category 2 – Imminent Risk of Homeless • Category 3 – Homeless Under Other Federal Statutes • Category 4 – Fleeing/Attempting to Flee DV Individuals and Families who are defined as At Risk of Homelessness are eligible for assistance in HP projects. <p>HP projects have the following additional limitations on eligibility with homeless and at risk of homeless:</p> <ul style="list-style-type: none"> • Must only serve individuals and families that have an annual income <u>below</u> 30% of AMI



Homeless Definition

ELIGIBILITY BY COMPONENT (Projects Funded in FY 2011 CoC Competition – SHP and S+C Programs)	Supportive Services Only	Individuals and Families defined as Homeless under the following categories are eligible for assistance in SSO projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless • Category 2 – Imminent Risk of Homeless • Category 3* – Homeless Under Other Federal Statutes • Category 4 – Fleeing/Attempting to Flee DV
	Safe Havens	Individuals defined as Homeless under the following categories are eligible for assistance in SH projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless SH projects have the following additional NOFA limitations on eligibility within Category 1: <ul style="list-style-type: none"> • Must serve individuals only • Individual must have a severe mental illness • Individual must be living on the streets and unwilling or unable to participate in supportive services
	Transitional Housing	Individuals and Families defined as Homeless under the following categories are eligible for assistance in TH projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless • Category 2 – Imminent Risk of Homeless • Category 3* – Homeless Under Other Federal Statutes • Category 4 – Fleeing/Attempting to Flee DV
	Permanent Supportive Housing	Individuals and families defined as Homeless under the following categories are eligible for assistance in PSH projects: <ul style="list-style-type: none"> • Category 1 – Literally Homeless • Category 4 – Fleeing/Attempting to Flee DV PSH projects have the following additional NOFA limitations on eligibility within Category 1: <ul style="list-style-type: none"> • Individuals and Families coming from TH must have originally come from the streets or emergency shelter • Individuals and Families must also have an individual family member with a disability Projects that are dedicated chronically homeless projects, including those that were originally funded as Samaritan Bonus Initiative Projects must continue to serve chronically homeless persons <u>exclusively</u>

* Projects must be located within a CoC that has received HUD approval to serve this category. For more information about receiving HUD approval, please read: [Notice on Limitation on Use of Funds to Serve Persons Defined as Homeless Under Other Federal Laws](#)



Emergency Solutions Grants (ESG) Program Components Quick Reference

ESG funds can be used to provide a wide range of services and supports under the five program components: Street Outreach, Emergency Shelter, Rapid Re-Housing, Homelessness Prevention, and HMIS. Each component is described in the tables below, accompanied by a list of corresponding ESG activities. Activities, as opposed to components, include the component plus the activity type. While administration is not a component, it is considered an activity type*. **Always refer to the program regulations at 24 CFR part 576 for complete information about all eligible costs and program requirements.**

<p>Street Outreach Component. These activities are designed to meet the immediate needs of unsheltered homeless people by connecting them with emergency shelter, housing, and/or critical health services. § 576.101</p>	
<p>Activity types:</p> <ul style="list-style-type: none"> • Engagement • Case Management • Emergency Health Services • Emergency Mental Health Services • Transportation • Services for Special Populations 	

<p>Emergency Shelter Component. These activities are designed to increase the quantity and quality of temporary shelters provided to homeless people, through the renovation of existing shelters or conversion of buildings to shelters, paying for the operating costs of shelters, and providing essential services. § 576.102</p>			
Essential Services	Renovation (also includes Major Rehab and Conversion)	Shelter Operations	Assistance Required Under the Uniform Relocation and Real Property Acquisition Act of 1970 (URA)
<p>Activity types:</p> <ul style="list-style-type: none"> • Case management • Child Care • Education Services • Employment Assistance and Job Training • Outpatient Health Services • Legal Services • Life Skills Training • Mental Health Services • Substance Abuse Treatment Services • Transportation • Services for Special Populations 	<p>Eligible costs:</p> <ul style="list-style-type: none"> ○ Labor ○ Materials ○ Tools ○ Other costs for renovation (including rehab or conversion) 	<p>Eligible costs:</p> <ul style="list-style-type: none"> ○ Maintenance ○ Rent ○ Security ○ Fuel ○ Equipment ○ Insurance ○ Utilities ○ Food ○ Furnishings ○ Supplies necessary for shelter operation ○ Hotel/Motel Vouchers 	<p>Eligible costs:</p> <ul style="list-style-type: none"> ○ Relocation payments ○ Other assistance to displaced persons

ATTACHMENT B

Rapid Re-Housing Component. These activities are designed to move homeless people quickly to permanent housing through housing relocation and stabilization services and short- and/or medium-term rental assistance. § 576.104		
Rental Assistance**	Housing Relocation and Stabilization Services	
Activity types:	Financial Assistance	Services Costs
<ul style="list-style-type: none"> • Short-term rental assistance • Medium-term rental assistance • Rental arrears <p>**Rental assistance can be project-based or tenant-based.</p>	Activity types: <ul style="list-style-type: none"> • Rental Application Fees • Security Deposits • Last Month's Rent • Utility Deposits • Utility Payments • Moving Costs 	Activity types: <ul style="list-style-type: none"> • Housing Search and Placement • Housing Stability Case Management • Mediation • Legal Services • Credit Repair

Homelessness Prevention Component. These activities are designed to prevent an individual or family from moving into an emergency shelter or living in a public or private place not meant for human through housing relocation and stabilization services and short- and/or medium-term rental assistance. § 576.103		
Rental Assistance**	Housing Relocation and Stabilization Services	
Activity types:	Financial Assistance	Services Costs
<ul style="list-style-type: none"> • Short-term rental assistance • Medium-term rental assistance • Rental arrears <p>**Rental assistance can be project-based or tenant-based.</p>	Activity types: <ul style="list-style-type: none"> • Rental Application Fees • Security Deposits • Last Month's Rent • Utility Deposits • Utility Payments • Moving Costs 	Activity types: <ul style="list-style-type: none"> • Housing Search and Placement • Housing Stability Case Management • Mediation • Legal Services • Credit Repair

HMIS Component. These activities are designed to fund ESG recipients' and subrecipients' participation in the Continuum of Care HMIS collection and analyses of data on individuals and families who are homeless and at-risk of homelessness. § 576.107
Eligible costs: <ul style="list-style-type: none"> ○ Contributing data to the HMIS designated by the CoC for the area; ○ HMIS Lead (as designated by the CoC) costs for managing the HMIS system; ○ Victim services or legal services provider costs to establish and operate a comparable database.

***ADMINISTRATIVE ACTIVITIES.** § 576.108 Eligible administrative costs are broadly categorized as follows:

- General management, oversight, and coordination
- Training on ESG requirements
- Consolidated Plan
- Environmental review

ATTACHMENT C

ESG Minimum Habitability Standards for Emergency Shelters and Permanent Housing: Checklists

About this Tool

The Emergency Solutions Grants (ESG) Program Interim Rule establishes different habitability standards for emergency shelters and for permanent housing (the Rapid Re-housing and Homelessness Prevention components).

- **Emergency Shelter Standards.**
 - Emergency shelters that receive ESG funds for renovation or shelter operations must meet the minimum standards for safety, sanitation, and privacy provided in §576.403(b).
 - In addition, emergency shelters that receive ESG funds for renovation (conversion, major rehabilitation, or other renovation) also must meet state or local government safety and sanitation standards, as applicable.
- **Permanent Housing Standards.** The recipient or subrecipient cannot use ESG funds to help a program participant remain in or move into housing that does not meet the minimum habitability standards under §576.403(c). This restriction applies to all activities under the Homelessness Prevention and Rapid Re-housing components.

Recipients and subrecipients must document compliance with the applicable standards. Note that these checklists do not cover the requirements to comply with the Lead-Based Paint requirements at §576.403(a). For more discussion about how and when the standards apply, see *ESG Minimum Standards for Emergency Shelters and Permanent Housing*, located at <http://OneCPD.info/esg>.

The checklists below offer an optional format for documenting compliance with the appropriate standards. These are intended to:

1. Provide a clear summary of the requirements and an adaptable tool so recipients and subrecipients can formally assess their compliance with HUD requirements, identify and carry out corrective actions, and better prepare for monitoring visits by HUD staff.
2. Provide a tool for a recipient to monitor that its subrecipient is in compliance with HUD requirements. Where non-compliance is identified, the ESG recipient can use this information to require or assist the subrecipient to make necessary changes.

Prior to beginning the review, the subrecipient should organize relevant files and documents to help facilitate their review. For instance, this may include local or state inspection reports (fire-safety, food preparation, building/occupancy, etc.), or policy and procedure documents related to emergency shelter facility maintenance or renovations.

Carefully read each statement and indicate the shelter's or unit's status for each requirement (Approved or Deficient). Add any comments and corrective actions needed in the appropriate box. The reviewer should complete the information about the project, and sign and date the form. This template includes space for an "approving official," if the recipient or subrecipient has designated another authority to approve the review. When the assessment is complete, review it with program staff and develop an action plan for addressing any areas requiring corrective action.

ATTACHMENT C

Minimum Standards for Emergency Shelters

Instructions: Place a check mark in the correct column to indicate whether the property is approved or deficient with respect to each standard. A copy of this checklist should be placed in the shelter's files.

Approved	Deficient	Standard (24 CFR part 576.403(b))
		<p>1. <i>Structure and materials:</i></p> <p>a. The shelter building is structurally sound to protect the residents from the elements and not pose any threat to the health and safety of the residents.</p> <p>b. Any renovation (including major rehabilitation and conversion) carried out with ESG assistance uses Energy Star and WaterSense products and appliances.</p>
		<p>2. <i>Access.</i> Where applicable, the shelter is accessible in accordance with:</p> <p>a. Section 504 of the Rehabilitation Act (29 U.S.C. 794) and implementing regulations at 24 CFR part 8;</p> <p>b. The Fair Housing Act (42 U.S.C. 3601 et seq.) and implementing regulations at 24 CFR part 100; and</p> <p>c. Title II of the Americans with Disabilities Act (42 U.S.C. 12131 et seq.) and 28 CFR part 35.</p>
		<p>3. <i>Space and security:</i> Except where the shelter is intended for day use only, the shelter provides each program participant in the shelter with an acceptable place to sleep and adequate space and security for themselves and their belongings.</p>
		<p>4. <i>Interior air quality:</i> Each room or space within the shelter has a natural or mechanical means of ventilation. The interior air is free of pollutants at a level that might threaten or harm the health of residents.</p>
		<p>5. <i>Water Supply:</i> The shelter's water supply is free of contamination.</p>
		<p>6. <i>Sanitary Facilities:</i> Each program participant in the shelter has access to sanitary facilities that are in proper operating condition, are private, and are adequate for personal cleanliness and the disposal of human waste.</p>
		<p>7. <i>Thermal environment:</i> The shelter has any necessary heating/cooling facilities in proper operating condition.</p>
		<p>8. <i>Illumination and electricity:</i></p> <p>a. The shelter has adequate natural or artificial illumination to permit normal indoor activities and support health and safety.</p> <p>b. There are sufficient electrical sources to permit the safe use of electrical appliances in the shelter.</p>
		<p>9. <i>Food preparation:</i> Food preparation areas, if any, contain suitable space and equipment to store, prepare, and serve food in a safe and sanitary manner.</p>
		<p>10. <i>Sanitary conditions:</i> The shelter is maintained in a sanitary condition.</p>
		<p>11. <i>Fire safety:</i></p> <p>a. There is at least one working smoke detector in each occupied unit of the shelter. Where possible, smoke detectors are located near sleeping areas.</p> <p>b. All public areas of the shelter have at least one working smoke detector.</p> <p>c. The fire alarm system is designed for hearing-impaired residents.</p> <p>d. There is a second means of exiting the building in the event of fire or other emergency.</p>
		<p>12. If ESG funds were used for renovation or conversion, the shelter meets state or local government safety and sanitation standards, as applicable.</p>
		<p>13. Meets additional recipient/subrecipient standards (if any).</p>

ATTACHMENT C

CERTIFICATION STATEMENT

I certify that I have evaluated the property located at the address below to the best of my ability and find the following:

- Property meets all of the above standards.
- Property does not meet all of the above standards.

COMMENTS:

ESG Recipient Name: _____

ESG Subrecipient Name (if applicable): _____

Emergency Shelter Name: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Evaluator Signature: _____ Date of review: _____

Evaluator Name: _____

Approving Official Signature (if applicable): _____ Date: _____

Approving Official Name (if applicable): _____

ATTACHMENT C

Minimum Standards for Permanent Housing

Instructions: Place a check mark in the correct column to indicate whether the property is approved or deficient with respect to each standard. The property must meet all standards in order to be approved. A copy of this checklist should be placed in the client file.

Approved	Deficient	Standard <i>(24 CFR part 576.403(c))</i>
		1. <i>Structure and materials:</i> The structure is structurally sound to protect the residents from the elements and not pose any threat to the health and safety of the residents.
		2. <i>Space and security:</i> Each resident is provided adequate space and security for themselves and their belongings. Each resident is provided an acceptable place to sleep.
		3. <i>Interior air quality:</i> Each room or space has a natural or mechanical means of ventilation. The interior air is free of pollutants at a level that might threaten or harm the health of residents.
		4. <i>Water Supply:</i> The water supply is free from contamination.
		5. <i>Sanitary Facilities:</i> Residents have access to sufficient sanitary facilities that are in proper operating condition, are private, and are adequate for personal cleanliness and the disposal of human waste.
		6. <i>Thermal environment:</i> The housing has any necessary heating/cooling facilities in proper operating condition.
		7. <i>Illumination and electricity:</i> The structure has adequate natural or artificial illumination to permit normal indoor activities and support health and safety. There are sufficient electrical sources to permit the safe use of electrical appliances in the structure.
		8. <i>Food preparation:</i> All food preparation areas contain suitable space and equipment to store, prepare, and serve food in a safe and sanitary manner.
		9. <i>Sanitary condition:</i> The housing is maintained in sanitary condition.
		10. <i>Fire safety:</i> <ol style="list-style-type: none"> a. There is a second means of exiting the building in the event of fire or other emergency. b. The unit includes at least one battery-operated or hard-wired smoke detector, in proper working condition, on each occupied level of the unit. Smoke detectors are located, to the extent practicable, in a hallway adjacent to a bedroom. c. If the unit is occupied by hearing-impaired persons, smoke detectors have an alarm system designed for hearing-impaired persons in each bedroom occupied by a hearing-impaired person. d. The public areas are equipped with a sufficient number, but not less than one for each area, of battery-operated or hard-wired smoke detectors. Public areas include, but are not limited to, laundry rooms, day care centers, hallways, stairwells, and other common areas.
		11. Meets additional recipient/subrecipient standards (if any).

ATTACHMENT C

CERTIFICATION STATEMENT

I certify that I have evaluated the property located at the address below to the best of my ability and find the following:

- Property meets all of the above standards.
- Property does not meet all of the above standards.

COMMENTS:

ESG Recipient Name: _____

ESG Subrecipient Name: _____

Program Participant Name: _____

Street Address: _____

Apartment: _____

City: _____ State: _____ Zip: _____

Evaluator Signature: _____ Date of review: _____

Evaluator Name: _____

Approving Official Signature (if applicable): _____ Date: _____

Approving Official Name (if applicable): _____



U.S. Department of Housing and Urban Development
Office of Community Planning and Development

Special Attention of: All Secretary's Representatives All Regional Directors for CPD All CPD Division Directors Continuums of Care (CoC) Recipients of the Continuum of Care (CoC) Program	Notice: CPD-14-012 Issued: July 28, 2014 Expires: This Notice is effective until it is amended, superseded, or rescinded Cross Reference: 24 CFR Parts 578 and 42 U.S.C. 11381, <i>et seq.</i>
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Subject: Notice on Prioritizing Persons Experiencing Chronic Homelessness and Other Vulnerable Homeless Persons in Permanent Supportive Housing and Recordkeeping Requirements for Documenting Chronic Homeless Status

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I. Purpose

This Notice provides guidance to Continuums of Care (CoC) and recipients of Continuum of Care (CoC) Program (24 CFR part 578) funding for permanent supportive housing (PSH) regarding the order in which eligible households should be served in **all** CoC Program-funded PSH. This Notice also establishes recordkeeping requirements for all recipients of CoC Program-funded PSH that includes beds that are required to serve persons experiencing chronic homelessness as defined in 24 CFR 578.3, in accordance with 24 CFR 578.103.

A. Background

In June 2010, the Obama Administration released *Opening Doors: Federal Strategic Plan to Prevent and End Homelessness (Opening Doors)*, in which HUD and its federal partners set goals to end Veteran and chronic homelessness by 2015, and end family and youth homelessness by 2020. Ending chronic homelessness is the first goal of *Opening Doors* and is a top priority for HUD. Although progress has been made there is still a long way to go. In 2013, there were still 109,132 people identified as chronically homeless in the United States. In order to meet the first goal of *Opening Doors*—ending chronic homelessness—it is critical that CoCs ensure that limited resources awarded through the CoC Program Competition are being used in the most effective manner and that households that are most in need of assistance are being prioritized.

Since 2005, HUD has encouraged CoCs to create new PSH dedicated for use by persons experiencing chronic homelessness (herein referred to as dedicated PSH). As a result, the number of dedicated PSH beds for persons experiencing chronic homelessness has increased from 24,760 in 2007 to 51,142 in 2013. This increase has contributed to a 25 percent decrease in the number of chronically homeless persons reported in the Point-in-Time Count between 2007 and 2013. Despite the overall increase in the number of dedicated PSH beds, this only represents 30 percent of all CoC Program-funded PSH beds.

To ensure that all PSH beds funded through the CoC Program are used as strategically and effectively as possible, PSH needs to be targeted to serve persons with the highest needs and greatest barriers towards obtaining and maintaining housing on their own—persons experiencing chronic homelessness. HUD's experience has shown that many communities and recipients of CoC Program-funded PSH continue to serve persons on a “first-come, first-serve” basis and/or based on tenant selection processes that screen-in those who are most likely to succeed. These approaches to tenant selection have not been effective in reducing chronic homelessness, despite the increase in the number of PSH beds nationally.

B. Goal of this Notice

The overarching goal of this Notice is to ensure that the homeless individuals and families with the most severe service needs within a community are prioritized in PSH, which will also increase progress towards the Obama Administration's goal of ending chronic homelessness. In order to guide CoCs in ensuring that all CoC Program-funded PSH beds are used most effectively, this Notice establishes an order of priority which CoCs are strongly encouraged to adopt and incorporate into the CoC's written standards and

coordinated assessment system. With adoption by CoCs and incorporation into the CoC's written standards, **all** recipients of CoC Program-funded PSH must then follow this order of priority, consistent with their current grant agreement, which will result in this intervention being targeted to the persons who need it the most. Such adoption and incorporation will ensure that persons are housed appropriately and in the order provided in this Notice.

HUD seeks to achieve three goals through this Notice:

1. Establish an order of priority for dedicated and prioritized PSH beds which CoCs are encouraged to adopt in order to ensure that those persons with the most severe service needs are given first priority.
2. Inform the selection process for PSH assistance not dedicated or prioritized for chronic homelessness to prioritize persons who do not yet meet the definition of chronic homelessness but are most at risk of becoming chronically homeless.
3. Provide uniform recordkeeping requirements for all recipients of CoC Program-funded PSH for documenting chronically homeless status of program participants when required to do so as well as provide guidance on recommended documentation standards that CoCs may require of its recipients of CoC Program-funded PSH if the priorities included in the Notice are adopted by the CoC.

C. Applicability

The guidance in this Notice is provided to all CoCs and all recipients and subrecipients the latter two groups referred to collectively as recipients of CoC Program-funded PSH. CoCs are encouraged to incorporate the order of priority described in this Notice into their written standards, in accordance with the CoC Program interim rule at 24 CFR 578.7(a)(9) and 24 CFR 578.93, for CoC Program-funded PSH. Upon incorporation of the order of priority into written standards CoCs may then require recipients of CoC Program-funded PSH to follow the order of priority in accordance with the CoC's revised written standards and this Notice and in a manner consistent with their current grant agreement.

D. Key Terms

1. **Housing First.** Housing First is an approach in which housing is offered to people experiencing homelessness without preconditions (such as sobriety, mental health treatment, or a minimum income threshold) or service participation requirements and in which rapid placement and stabilization in permanent housing are primary goals. PSH projects that use a Housing First approach promote the acceptance of applicants regardless of their sobriety or use of substances, completion of treatment, or participation in services. HUD encourages all recipients of CoC Program-funded PSH to follow a Housing First approach to the maximum extent practicable. Any recipient that indicated that they would follow a Housing First approach in the FY 2013 CoC Project Application must do so for both the FY 2013 and FY 2014 operating year(s), as the CoC score for the FY 2013–FY 2014 CoC Program Competition was affected by the extent in which project applications indicated that they would follow this approach and this requirement will be incorporated into the recipient's FY 2013 and FY 2014 grant agreement.

HUD recognizes that this approach may not be applicable for all program designs, particularly for those projects formerly awarded under the SHP or SPC programs which were permitted to target persons with specific disabilities (e.g., “sober housing”).

2. Chronically Homeless. The definition of “chronically homeless” currently in effect for the CoC Program is that which is defined in the CoC Program interim rule at 24 CFR 578.3, which states that a chronically homeless person is:

- (a) An individual who:
 - i. Is homeless and lives in a place not meant for human habitation, a safe haven, or in an emergency shelter; and
 - ii. Has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least one year or on at least four separate occasions in the last 3 years; and
 - iii. Can be diagnosed with one or more of the following conditions: substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance Bill of Rights Act of 2000 (42 U.S.C. 15002)), post-traumatic stress disorder, cognitive impairments resulting from brain injury, or chronic physical illness or disability;
- (b) An individual who has been residing in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital, or other similar facility, for fewer than 90 days and met all of the criteria in paragraph (1) of this definition [as described in Section I.D.2.(a) of this Notice], before entering that facility; or
- (c) A family with an adult head of household (or if there is no adult in the family, a minor head of household) who meets all of the criteria in paragraph (1) of this definition [as described in Section I.D.2.(a) of this Notice, including a family whose composition has fluctuated while the head of household has been homeless.

3. Severity of Service Needs. This Notice refers to persons who have been identified as having the most severe service needs.

- (a) For the purposes of this Notice, this means an individual for whom at least one of the following is true:
 - i. History of high utilization of crisis services, which include but are not limited to, emergency rooms, jails, and psychiatric facilities; or
 - ii. Significant health or behavioral health challenges or functional impairments which require a significant level of support in order to maintain permanent housing.

Severe service needs as defined in paragraphs i. and ii. above should be identified and verified through data-driven methods such as an administrative data match or through the use of a standardized assessment tool that can identify the severity of needs such as the Vulnerability Index (VI), the Service Prioritization Decision Assistance Tool (SPDAT), or the Frequent Users Service Enhancement (FUSE). The determination must not be based on a specific diagnosis or disability type, but only on the severity of needs of the individual.

- (b) In states where there is an alternate criteria used by state Medicaid departments to identify high-need, high cost beneficiaries, CoCs and recipients of CoC Program-funded PSH may use similar criteria to determine if a household has severe service needs instead of the criteria defined paragraphs i. and ii. above. However, such determination must not be based on a specific diagnosis or disability type.

II. Dedication and Prioritization of Permanent Supportive Housing Strategies to Increase Number of PSH Beds Available for Chronically Homeless Persons

There are two significant ways in which CoCs can increase progress towards ending chronic homelessness in their communities using only their existing CoC Program-funded PSH:

A. Increase the number of CoC Program-funded PSH beds that are dedicated to persons experiencing chronic homelessness.

Dedicated PSH beds are required through the project's grant agreement to only be used to house persons experiencing chronic homelessness unless there are no persons within the CoC that meet that criteria. If this occurs, the recipient may then follow the order of priority in this Notice if it is adopted by the CoC. The bed will continue to be a dedicated bed, however, so when that bed becomes vacant again it must be used to house a chronically homeless person unless there are still no persons who meet that criterion within the CoC's geographic area. These PSH beds are reported as "CH Beds" on a CoC's Housing Inventory Count (HIC). A CoC may increase the number of CoC Program-funded PSH beds that are dedicated to persons experiencing chronic homelessness when it's recipients of non-dedicated CoC Program-funded PSH request a grant amendment to dedicate one or more of its beds for this purpose. A recipient of CoC Program-funded PSH is prohibited from changing the designation of the bed from dedicated to non-dedicated without a grant agreement amendment. Similarly, if a recipient of non-dedicated PSH intends to dedicate one or more of its beds to the chronically homeless it may do so through a grant agreement amendment.

B. Prioritize non-dedicated PSH beds for use by persons experiencing chronic homelessness.

Prioritization means implementing an admissions preference for chronically homeless persons for CoC Program-funded PSH beds. In the FY 2013-FY 2014 CoC Program Competition, CoCs were scored on the extent to which they were willing to commit to prioritizing chronically homeless persons in a percentage of their non-dedicated PSH beds with the highest points going to CoCs that committed to prioritize the chronically homeless

in 85 percent or more of their non-dedicated CoC Program-funded PSH. Further, project applicants for CoC Program-funded PSH had to indicate the number of non-dedicated beds that would be prioritized for use by persons experiencing chronic homelessness. These projects are now required to prioritize chronically homeless persons in their non-dedicated CoC Program-funded PSH beds for FY 2013 and FY 2014, as the project application is incorporated into the grant agreement. PSH beds that were included in the calculation for the CoCs commitment in the CoC Application cannot revise their FY 2014 application to reduce the number of prioritized beds; however, recipients of PSH that are currently not dedicated to the chronically homeless may choose to prioritize additional beds in the FY 2014 CoC Project Application. All recipients of CoC Program-funded PSH are encouraged to prioritize the chronically homeless as beds become vacant to the maximum extent practicable. CoCs will be expected to meet or exceed the goals established in the FY 2013/FY 2014 CoC Application and should continue to prioritize persons experiencing chronic homelessness in their CoC Program-funded PSH until there are no persons within the CoC's geographic area who meet that criteria. Further, to the extent that CoCs incorporate this order of priority into the CoCs written standards, recipients of CoC Program-funded PSH will also be required to follow this criterion included in those standards.

III. Order of Priority in CoC Program-funded Permanent Supportive Housing

A. Order of Priority in CoC Program-funded Permanent Supportive Housing Beds Dedicated to Persons Experiencing Chronic Homelessness and Permanent Supportive Housing Prioritized for Occupancy by Persons Experiencing Chronic Homelessness

1. As of the date of this Notice, CoCs are encouraged to revise their written standards to include the following order of priority for CoC Program-funded PSH that is either dedicated or prioritized for use by the chronically homeless. If adopted into the CoCs written standards, recipients of CoC Program-funded PSH would then be required to follow the order of priority when selecting participants for housing in accordance with the CoC's revised written standards in accordance with this Notice and in a manner consistent with their current grant agreement. For CoC Program-funded PSH that is dedicated or prioritized for persons experiencing chronic homelessness, the following order of priority is strongly encouraged:

(a) First Priority—Chronically Homeless Individuals and Families with the Longest History of Homelessness and with the Most Severe Service Needs.

A chronically homeless individual or head of household as defined in 24 CFR 578.3 for whom both of the following are true:

- i. The chronically homeless individual or head of household of a family has been homeless and living in a place not meant for human habitation, a safe haven, or in an emergency shelter for at least 12 months either continuously or on at least four separate occasions in the last 3 years, where the cumulative total length of the four occasions equals at least 12 months; and

- ii. The CoC or CoC Program recipient has identified the chronically homeless individual or head of household, who meets all of the criteria in paragraph (1) of the definition for chronically homeless, of the family as having severe service needs (see Section I.D.3. of this Notice for definition of severe service needs).

(b) Second Priority—Chronically Homeless Individuals and Families with the Longest History of Homelessness. A chronically homeless individual or head of household, as defined in 24 CFR 578.3, for which both of the following are true:

- i. The chronically homeless individual or head of household of a family has been homeless and living in a place not meant for human habitation, a safe haven, or in an emergency shelter for at least 12 months either continuously or on at least four separate occasions in the last 3 years, where the cumulative total length of the four occasions equals at least 12 months; and,
- ii. The CoC or CoC program recipient has not identified the chronically homeless individual or the head of household, who meets all of the criteria in paragraph (1) of the definition for chronically homeless, of the family as having severe service needs.

(c) Third Priority—Chronically Homeless Individuals and Families with the Most Severe Service Needs. A chronically homeless individual or head of household as defined in 24 CFR 578.3 for whom both of the following are true:

- i. The chronically homeless individual or head of household of a family has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter on at least four separate occasions in the last 3 years, where the total length of those separate occasions equals less than one year; and
- ii. The CoC or CoC program recipient has identified the chronically homeless individual or the head of household, who meets all of the criteria in paragraph (1) of the definition for chronically homeless, of the family as having severe service needs.

(d) Fourth Priority—All Other Chronically Homeless Individuals and Families. A chronically homeless individual or head of household as defined in 24 CFR 578.3 for whom both of the following are true:

- i. The chronically homeless individual or head of household of a family has been homeless and living in a place not meant for human habitation, a safe haven, or in an emergency shelter for at least 12 months either continuously or on at least four separate occasions in the last 3 years,

where the cumulative total length the four occasions is **less than** 12 months; and

- ii. The CoC or CoC program recipient has **not** identified the chronically homeless individual or the head of household, who meets all of the criteria in paragraph (1) of the definition for chronically homeless, of the family as having severe service needs.
2. Where a CoC or a recipient of CoC Program-funded PSH beds that are dedicated or prioritized is not able to identify chronically homeless individuals and families as defined in 24 CFR 578.3 within the CoC, the order of priority in Section III.B. of this Notice, as adopted by the CoC, may be followed.
 3. Recipients of CoC Program-funded PSH should follow the order of priority above while also considering the goals and any identified target populations served by the project. For example, a CoC Program-funded PSH project that is permitted to target homeless persons with a serious mental illness that has been identified as a project that will prioritize a portion or all of its turnover beds to persons experiencing chronic homelessness should follow the order of priority under Section III.A.1. of this Notice to the extent in which persons with serious mental illness meet the criteria.
 4. Recipients must exercise due diligence when conducting outreach and assessment to ensure that persons are served in the order of priority in this Notice. HUD recognizes that some persons—particularly those living on the streets or in places not meant for human habitation—might require significant engagement and contacts prior to their entering housing and recipients are not required to keep units remain vacant where there are persons who meet a higher priority within the CoC and who have not yet accepted the PSH opportunities offered to them. Street outreach providers should continue to make attempts to engage those persons and the CoC and CoC Program-funded PSH providers are encouraged to follow a Housing First approach to the maximum extent practicable and for those projects that indicated in the FY 2013 CoC Project Application that they would follow a Housing First approach will be required to do so for both the FY 2013 and FY 2014 operating year(s), as the CoC score for the FY 2013 – FY 2014 CoC Program Competition was affected by the extent in which project applications indicated that they would follow this approach and this requirement will be incorporated into the recipient’s FY 2013 and FY 2014 grant agreement. For eligibility in dedicated or prioritized PSH serving chronically homeless households, the individual or head of household must meet all of the applicable criteria to be considered chronically homeless per 24 CFR 578.3.

B. Order of Priority in Permanent Supportive Housing Beds Not Dedicated or Prioritized for Persons Experiencing Chronic Homelessness

1. As of the date of this Notice, CoCs are encouraged to revise their written standards to include the following priorities for non-dedicated and non-prioritized PSH beds. If adopted into the CoCs written standards, recipients of CoC Program-funded PSH would then be required to follow the order of priority when selecting participants for housing in accordance with the CoC’s revised written standards included in this Notice and in a

manner consistent with their current grant agreement. CoCs that adopt this order of priority are encouraged to include in the written standards a policy that would allow for recipients of non-dedicated and non-prioritized PSH to offer housing to chronically homeless individuals and families first, but minimally would be required to place otherwise eligible households in an order that prioritizes, in a nondiscriminatory manner, those who would benefit the most from this type of housing, beginning with those most at risk of becoming chronically homeless. For eligibility in non-dedicated and non-prioritized PSH serving non-chronically homeless households, any household member with a disability may qualify the family for PSII.

(a) First Priority–Homeless Individuals and Families with a Disability with the Most Severe Service Needs.

An individual or family that is eligible for CoC Program-funded PSH who has been living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter for any period of time, including persons exiting an institution where they have resided for 90 days or less but were living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter immediately prior to entering the institution **and** has been identified as having the most severe service needs.

(b) Second Priority–Homeless Individuals and Families with a Disability with a Long Period of Continuous or Episodic Homelessness. An individual or family that is eligible for CoC Program-funded PSH who has been living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 6 months or on at least three separate occasions in the last 3 years where the cumulative total is at least 6 months. This includes persons exiting an institution where they have resided for 90 days or less but were living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter immediately prior to entering the institution and had been living or residing in one of those locations for at least 6 months or on at least three separate occasions in the last 3 years where the cumulative total is at least 6 months.

(c) Third Priority–Homeless Individuals and Families with Disability Coming from Places Not Meant for Human Habitation, Safe Havens, or Emergency Shelters. An individual or family that is eligible for CoC Program-funded PSH who has been living in a place not meant for human habitation, a safe haven, or an emergency shelter. This includes persons exiting an institution where they have resided for 90 days or less but were living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter immediately prior to entering the institution.

(d) Fourth Priority–Homeless Individuals and Families with a Disability Coming from Transitional Housing. An individual or family that is eligible for CoC Program-funded PSH who is coming from transitional housing, where prior to residing in the transitional housing lived on streets or in an emergency shelter, or

safe haven. This priority also includes homeless individuals and homeless households with children with a qualifying disability who were fleeing or attempting to flee domestic violence, dating violence, sexual assault, or stalking and are living in transitional housing—all are eligible for PSH even if they did not live on the streets, emergency shelters, or safe havens prior to entry in the transitional housing.

2. Recipients of CoC Program-funded PSH should follow the order of priority above, as adopted by the CoC, while also considering the goals and any identified target populations served by the project. For example, in CoC Program-funded PSH where the beds are not dedicated or prioritized and which is permitted to target homeless persons with a serious mental illness should follow the order of priority under Section III.B.1. of this Notice, as adopted by the CoC, to the extent in which persons with serious mental illness meet the criteria.
3. Due diligence should be exercised when conducting outreach and assessment to ensure that persons are served in the order of priority in this Notice, and as adopted by the CoC. HUD recognizes that some persons—particularly those living on the streets or in places not meant for human habitation—might require significant engagement and contacts prior to their entering housing and recipients are not required to keep units vacant where there are persons who meet a higher priority within the CoC and who have not yet accepted the PSH opportunities offered to them. Street outreach providers should continue to make attempts with those persons using a Housing First approach to place as few conditions on a person's housing as possible.

IV. Using a Coordinated Assessment and a Standardized Assessment Tool or Process to Determine Eligibility and Establish a Prioritized Waiting List

A. Coordinated Assessment Requirement

Provisions at 24 CFR 578.7(a)(8) requires that each CoC, in consultation with recipients of Emergency Solutions Grants (ESG) program funds within the CoC's geographic area, establish and operate either a centralized or coordinated assessment system that provides an initial, comprehensive assessment of the needs of individuals and families for housing and services. CoCs that adopt the order of priority in Section III of this Notice into the CoC's written standards are strongly encouraged to use their coordinated assessment system in order to ensure that there is a single prioritized waiting list for all CoC Program-funded PSH within the CoC. Under no circumstances shall the order of priority be based upon diagnosis or disability type, but instead on the severity of needs of an individual or family.

B. Written Standards for Creation of a Single Prioritized Waiting List for PSH

CoCs are also encouraged to include in their policies and procedures governing their coordinated assessment system, a requirement that all CoC Program-funded PSH accept referrals only through a single prioritized waiting list that is created through the CoCs coordinated assessment process. Adopting this into the CoC's policies and procedures for coordinated assessment would further ensure that CoC Program-funded PSH is being used most effectively, which is one of the goals in this Notice. This would also allow for

recipients of CoC Program funds for PSH to maintain their own waiting lists, but all households would be referred to each of those project-level waiting lists based on where they fall on the prioritized list and not on the date in which they first applied for housing assistance.

C. Standardized Assessment Tool Requirement

CoCs must utilize a standardized assessment tool, in accordance with 24 CFR 578.3, or process. Appendix A of this Notice—*Coordinated Assessment Tool and Implementation: Key Considerations*—provides recommended criteria for a quality coordinated assessment process and standardized assessment tool.

D. Nondiscrimination Requirements

CoCs and recipients of CoC Program-funded PSH must continue to comply with the nondiscrimination provisions of Federal civil rights laws, including, but not limited to, the Fair Housing Act, Section 504 of the Rehabilitation Act, Title VI of the Civil Rights Act, and Titles II or III of the Americans with Disabilities Act, as applicable.

V. Recordkeeping Requirements

This Notice establishes recordkeeping requirements for all recipients of CoC Program-funded PSH that are required to document a program participant's status as chronically homeless as defined in 24 CFR 578.3 and in accordance with 24 CFR 578.103. Further, HUD expects that where CoCs have adopted the orders of priority in Section III. of this Notice into their written standards, the CoC as well as recipients of CoC Program-funded PSH, will maintain evidence of implementing these priorities.

A. CoC Records

In addition to the records required in 24 CFR 578.103, it is recommended that the CoC should supplement such records with the following:

- 1. Evidence of written standards that incorporate the priorities in Section III. of this Notice, as adopted by the CoC.** A CoC adopting the priorities in Section III of this Notice, may be evidenced by written CoC, or subcommittee, meeting minutes where written standards were adopted that incorporate the prioritization standards in this Notice, or an updated, approved, governance charter where the written standards have been updated to incorporate the prioritization standards set forth in this Notice.
- 2. Evidence of a standardized assessment tool.** Use of a standardized assessment tool may be evidenced by written policies and procedures referencing a single standardized assessment tool that is used by all CoC Program-funded PSH recipients within the CoC's geographic area.
- 3. Evidence that the written standards were incorporated into the coordinated assessment policies and procedures.** Incorporating standards into the coordinated assessment policies and procedures may be evidenced by updated policies and

procedures—that incorporate the updated written standards for CoC Program-funded PSH developed and approved by the CoC.

B. Recipient Recordkeeping Requirements

In addition to the records required in 24 CFR 578.103, recipients of CoC Program-funded PSH that is required by grant agreement to document chronically homeless status of program participants in some or all of its PSH beds must maintain the following records:

1. **Written Intake Procedures.** Recipients must maintain and follow written intake procedures to ensure compliance with the definition of chronically homeless per 24 CFR 578.3. These procedures must establish the order of priority for obtaining evidence as: (1) third-party documentation, (2) intake worker observations, and (3) certification from the person seeking assistance. Records contained in an HMIS or comparable database used by victim service or legal service providers are acceptable evidence of third-party documentation and intake worker observations if the HMIS retains an auditable history of all entries, including the person who entered the data, the date of entry, and the change made; and if the HMIS prevents overrides or changes of the dates entries are made.
2. **Evidence of Chronically Homeless Status.** Recipients of CoC Program-funded PSH whose current grant agreement includes beds that are dedicated or prioritized to the chronically homeless must maintain records evidencing that the individuals or families receiving the assistance in those beds meets the definition for chronically homeless at 24 CFR 578.3. Such records must include evidence of the homeless status of the individual or family (paragraphs (1)(i) and (1)(ii) of the definition), the duration of homelessness (paragraph (1)(ii) of the definition), and the disabling condition (paragraph (1)(iii) of the definition). When applicable, recipients must also keep records demonstrating compliance with paragraphs (2) and (3) of the definition.
 - (a) **Evidence of homeless status.** Evidence of an individual or head of household's current living situation may be documented by a written observation by an outreach worker, a written referral by housing or service provider, or a certification by the household seeking assistance that demonstrates that the individual or head of household is currently homeless and living in a place not meant for human habitation, in an emergency shelter, or a safe haven. For paragraph (2) of the definition for chronically homeless at 24 CFR 578.3, for individuals currently residing in an institution, acceptable evidence includes:
 - i. Discharge paperwork or a written or oral referral from a social worker, case manager, or other appropriate official of the institution, stating the beginning and end dates of the time residing in the institution that demonstrate the person resided there for less than 90 days. All oral statements must be recorded by the intake worker; or
 - ii. Where the evidence above is not obtainable, a written record of the intake worker's due diligence in attempting to obtain the evidence described in the paragraph i. above and a certification by the individual seeking

assistance that states that they are exiting or have just exited an institution where they resided for less than 90 days; and

- iii. Evidence that the individual was homeless and living in a place not meant for human habitation, a safe haven, or in an emergency shelter, and met the criteria in paragraph (1) of the definition for chronically homeless in 24 CFR 578.3, immediately prior to entry into the institutional care facility.

(b) Evidence of the duration of the homelessness. Recipients documenting chronically homeless status must also maintain the evidence described in paragraph i. or in paragraph ii. below, and the evidence described in paragraph iii. below:

- i. **Evidence that the homeless occasion was continuous, for at least one year.**

Using any combination of allowable documentation described in Section V.B.2.(a) of this Notice, recipients must provide evidence that the homeless occasion was continuous, for a year period, without a break in living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter. For the purposes of this Notice, a break is considered at least seven or more consecutive nights not residing in a place not meant for human habitation, in shelter, or in a safe haven.

At least 9 months of the 1-year period must be documented by one of the following: (1) HMIS data, (2), a written referral, or (3) a written observation by an outreach worker. In only rare and the most extreme cases, HUD would allow a certification from the individual or head of household seeking assistance in place of third-party documentation for up to the entire period of homelessness. Where third-party evidence could not be obtained, the intake worker must obtain a certification from the individual or head of household seeking assistance, and evidence of the efforts made to obtain third-party evidence as well as documentation of the severity of the situation in which the individual or head of household has been living. An example of where this might occur is where an individual has been homeless and living in a place not meant for human habitation in a secluded area for more than 1 year and has not had any contact with anyone during that entire period.

Note: A single encounter with a homeless service provider on a single day within 1 month that is documented through third-party documentation is sufficient to consider an individual or family as homeless for the entire month unless there is any evidence that the household has had a break in homeless status during that month (e.g., evidence in HMIS of a stay in transitional housing).

ii. Evidence that the household experienced at least four separate homeless occasions over 3 years.

Using any combination of allowable documentation described in Section V.B.2.(a) of this Notice, the recipient must provide evidence that the head of household experienced at least four, separate, occasions of homelessness in the past 3 years.

Generally, at least three occasions must be documented by either: (1) HMIS data, (2) a written referral, or (3) a written observation. Any other occasion may be documented by a self-certification with no other supporting documentation.

In only rare and the most extreme cases, HUD will permit a certification from the individual or head of household seeking assistance in place of third-party documentation for the three occasions that must be documented by either: (1) HMIS data, (2) a written referral, or (3) a written observation. Where third-party evidence could not be obtained, the intake worker must obtain a certification from the individual or head of household seeking assistance, and must document efforts made to obtain third-party evidence, and document of the severity of the situation in which the individual has been living. An example of where this might occur is where an individual has been homeless and living in a place not meant for human habitation in a secluded area for more than one occasion of homelessness and has not had any contact with anyone during that period.

iii. Evidence of diagnosis with one or more of the following conditions: substance use disorder, serious mental illness, developmental disability (as defined in Section 102 of the Developmental Disabilities Assistance Bill of Rights Act of 2000 (42 U.S.C. 15002), post-traumatic stress disorder, cognitive impairments resulting from brain injury, or chronic physical illness or disability. Evidence of this criterion must include one of the following:

- (1) Written verification of the condition from a professional licensed by the state to diagnose and treat the condition;
- (2) Written verification from the Social Security Administration;
- (3) Copies of a disability check (e.g., Social Security Disability Insurance check or Veterans Disability Compensation);
- (4) Intake staff (or referral staff) observation that is confirmed by written verification of the condition from a professional licensed by the state to diagnose and treat the condition that is confirmed no later than 45 days of the application for assistance and accompanied with one of the types of evidence above; or

(5) Other documentation approved by HUD.

C. Recordkeeping Recommendations for CoCs that have Adopted the Order of Priority in this Notice.

Where CoCs have incorporated the order of priority in this Notice into their written standards, recipients of CoC Program-funded PSH may demonstrate that they are following the CoC-established requirement by maintaining the following evidence:

1. **Evidence of Cumulative Length of Occasions.** For recipients providing assistance to households using the selection priority in Sections III.A.1.(a) and (b) of this Notice, the recipient must maintain the evidence of each occasion of homelessness as required in Section V.B.2.(b)(2) of this Notice, which establishes how evidence of each occasion of homelessness, when determining whether an individual or family is chronically homeless, may be documented. However, to properly document the length of time homeless, it is important to document the start and end date of each occasion of homelessness and these occasions must cumulatively total a period of 12-months. In order to properly document the cumulative period of time homeless, at least 9 months of the 12-month period must be documented through third-party documentation unless it is one of the rare and extreme cases described in Section V.B.2.b.ii. of this Notice. For purposes of this selection priority, a single encounter with a homeless service provider on a single day within one month that is documented through third-party documentation is sufficient to consider an individual or family as homeless for the entire month unless there is any evidence that the household has had a break in homeless status during that month (e.g., evidence in HMIS of a stay in transitional housing).
2. **Evidence of Severe Service Needs.** Evidence of severe service needs is that by which the recipient is able to determine the severity of needs as defined in Section I.D.3. of this Notice using data-driven methods such as an administrative data match or through the use of a standardized assessment conducted by a qualified professional.
3. **Evidence that the Recipient is Following the CoC's Written Standards for Prioritizing Assistance.** Recipients must follow the CoC's written standards for prioritizing assistance, as adopted by the CoC. In accordance with the CoC's adoption of written standards for prioritizing assistance, recipients must in turn document that the CoC's revised written standards have been incorporated into the recipient's intake procedures and that the recipient is following its intake procedures when accepting new program participants into the project.

VI. Questions Regarding this Notice

Questions regarding this notice should be submitted to HUD's Ask A Question at: www.onecpd.info/get-assistance/my-question.

Appendix A

Coordinated Assessment Process and Standardized Assessment Tool: Key Considerations

A coordinated assessment process is intended to increase and streamline access to housing and services for households experiencing homelessness, matches appropriate levels of housing and services based on their needs, and prioritizes persons with severe service needs for the most intensive interventions. HUD will be issuing guidance regarding the minimum requirements for establishing and operating a coordinated assessment system, as required by 24 CFR 578.7(a)(8), separately. Meanwhile, this Appendix is intended to help inform CoC efforts to implement an effective coordinated assessment *process* and qualities of an effective standardized assessment tool. As stated in Section III of this Notice, the use of both a coordinated assessment process and assessment tool(s) are critical to effectively implement the order of priority described in Section III.A. and III.B., if adopted by the CoC and incorporated into the CoCs written standards.

Recommendations for Effective Implementation of a Coordinated Assessment Process

The coordinated assessment process must incorporate and defer to any funding requirements established under the CoC Program interim rule, ESG Program interim rule, or a Notice of Funding Availability under which a project is awarded. In addition, the following are recommended as the minimum criteria for the effective implementation of a coordinated assessment process.

1. **Standardized**—The assessment process should rely upon a standardized method and criteria to determine the appropriate type of intervention for individuals or families. This standardized process could encompass the CoC-wide use of a standardized assessment tool, as well as data driven methods.
2. **Improves data management**—Individual tracking, resource allocation and planning, system monitoring, and reporting to the community and to funders is improved by use of a common, coordinated assessment tool.
3. **Non-directive**—The recommendations of the tool can be overridden by the judgment of qualified professionals, especially in where there are extenuating circumstances that are not assessed by the tool are relevant to choosing appropriate interventions. Discretion must be exercised in a nondiscriminatory manner consistent with fair housing and civil rights laws and should be subject to appropriate review and documentation (see Section V. of this Notice for the recordkeeping requirements), to ensure it is applied judiciously.
4. **Mainstream resources**—Effective coordinated assessment facilitates meaningful coordination between the homeless response system and the intake processes for mainstream systems. Connections should be made to public housing authorities, multifamily housing, health and mental health care, the workforce development system, and with other mainstream income and benefits as appropriate and applicable.
5. **Align Interventions**—The various types of interventions that are available are aligned and used strategically.

6. **Leverage local attributes and capacity**—The physical and political geography, including the capacity of partners in a community, and the opportunities unique to the community's context, should inform local coordinated assessment implementation.
7. **Assess program capacity**—Assess the variety and capacity of programs in the community to identify and fill critical gaps in housing and service resources and to ensure that there is a range of options needed for a coordinated assessment system to work well.
8. **Outreach**—The coordinated assessment system should ensure that connections and ongoing engagement occurs with those not accessing services and housing on their own. Often, these are the highest need and most at-risk people in communities.
9. **Privacy protections**—Protections should be in place to ensure proper use of the information with consent from the client. Assessment should also be conducted in a private location.
10. **Fair Housing and Civil Rights**—Protections should be in place to ensure compliance with all civil rights requirements, including, but not limited to, the Fair Housing Act, Title VI of the Civil Rights Act of 1964, and Section 504 of the Rehabilitation Act of 1973. The assessment tool should not seek disability-related information that is unnecessary for determining the need for housing-related services. The coordinated assessment process should ensure that program participants are informed of rights and remedies available under applicable federal, state, and local fair housing and civil rights laws, in accordance with the requirement at 24 CFR 578.93(c)(3).
11. **Training**—Initial and ongoing training on the use of the assessment tool should be provided to those parties that will be administering the assessment.
12. **Accessible and well-advertised**—The assessment must be well advertised and easily accessed by people seeking services or housing. This can happen in a variety of ways: access to services can be centralized, a one-stop shop approach. Access can be coordinated, leveraging outreach capacity and linking or integrating with mainstream systems. The assessment must be conducted in a manner that is accessible for individuals with disabilities, ensures meaningful program access for persons with Limited English Proficiency, and is affirmatively marketed in order to reach eligible persons who are least likely to seek assistance in the absence of special outreach, in accordance with 24 CFR 578.93(c)(1).
13. **Prioritization**—When resources are scarce, the coordinated assessment process should prioritize who will receive assistance based on their needs. Coordinated assessment should never result in long waiting lists for assistance. Instead, when there are many more people who are assessed to receive an intervention than there are available openings, the process should refer only individuals with the greatest needs.
14. **Inform system change efforts**—Information gathered during the coordinated assessment process should identify what types of programs are most needed in the community and be used by the CoC and other community leaders to allocate resources.

Recommended Qualities of a Good Standardized Assessment Tool

While HUD requires that CoCs use a standardized assessment tool, it does not endorse any specific tool or approach, there are universal qualities that any tool used by a CoC for their coordinated assessment process should include.

1. **Valid**—Tools should be evidence-informed, criteria-driven, tested to ensure that they are appropriately matching people to the right interventions and levels of assistance, responsive to the needs presented by the individual or family being assessed, and should make meaningful recommendations for housing and services.
2. **Reliable**—The tool should produce consistent results, even when different staff members conduct the assessment or the assessment is done in different locations.
3. **Inclusive**—The tool should encompass the full range of housing and services interventions needed to end homelessness, and where possible, facilitate referrals to the existing inventory of housing and services.
4. **Person-centered**—Common assessment tools put people—not programs—at the center of offering the interventions that work best. Assessments should provide options and recommendations that guide and inform client choices, as opposed to rigid decisions about what individuals or families need. High value and weight should be given to clients' goals and preferences.
5. **User-friendly**—The tool should be brief, easily administered by non-clinical staff including outreach workers and volunteers, worded in a way that is easily understood by those being assessed, and minimize the time required to utilize.
6. **Strengths-based**—The tool should assess both barriers **and** strengths to permanent housing attainment, incorporating a risk and protective factors perspective into understanding the diverse needs of people.
7. **Housing First orientation**—The tool should use a Housing First frame. The tool should not be used to determine “housing readiness” or screen people out for housing assistance, and therefore should not encompass an in-depth clinical assessment. A more in-depth clinical assessment can be administered once the individual or family has obtained housing to determine and offer an appropriate service package.
8. **Sensitive to lived experiences**—Providers should recognize that assessment, both the kinds of questions asked and the context in which the assessment is administered, can cause harm and risk to individuals or families, especially if they require people to relive difficult experiences. The tool's questions should be worded and asked in a manner that is sensitive to the lived and sometimes traumatic experiences of people experiencing homelessness. The tool should minimize risk and harm, and allow individuals or families to refuse to answer questions. Agencies administering the assessment should have and follow protocols to address any psychological impacts caused by the assessment and should administer the assessment in a private space, preferably a room with a door, or, if outside, away from others' earshot. Those administering the tool should be trained to recognize signs of trauma or anxiety.

Additionally, the tool should link people to services that are culturally sensitive and appropriate and are accessible to them in view of their disabilities, *e.g.*, deaf or hard of hearing, blind or low vision, mobility impairments

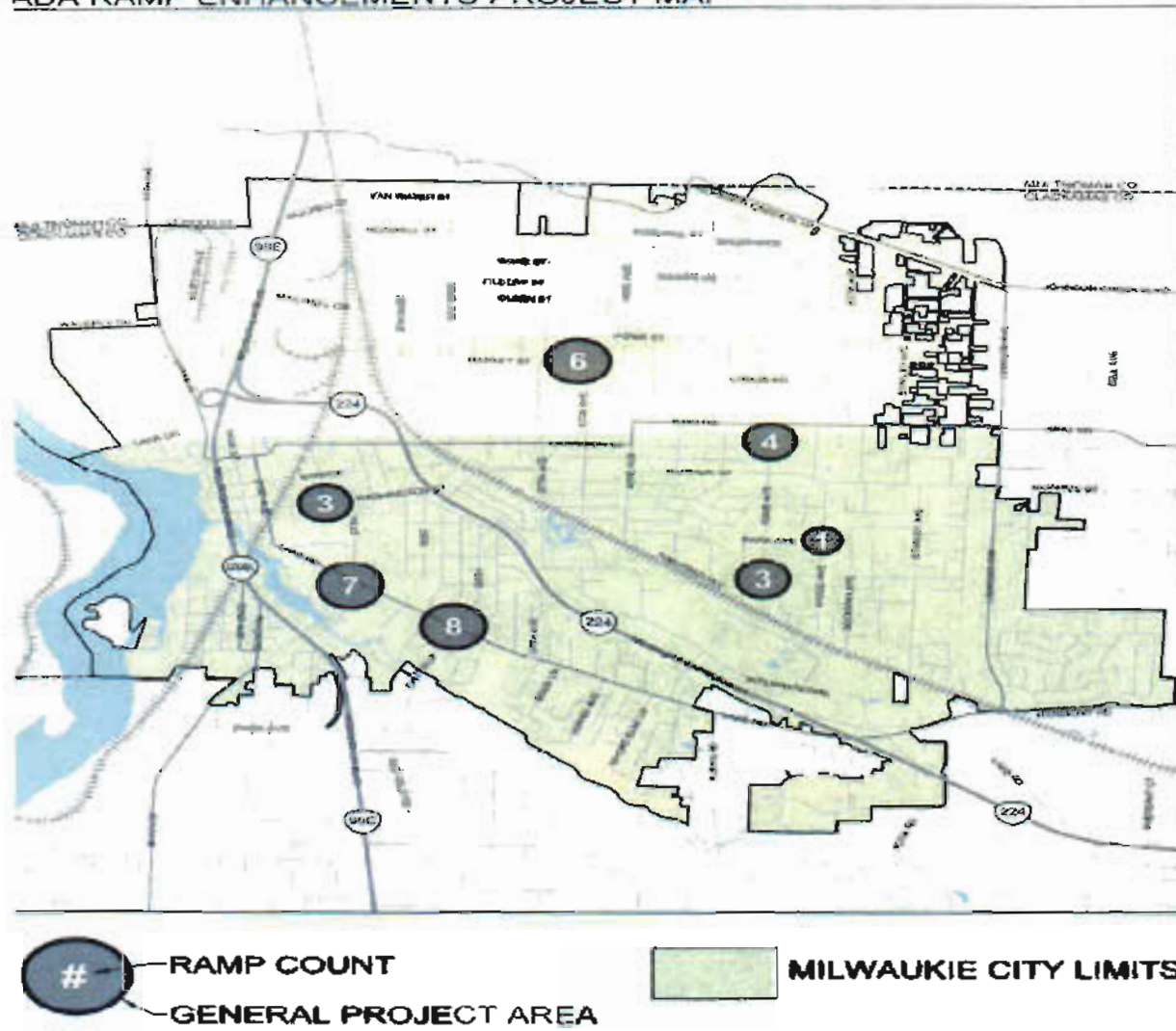
9. **Transparent**—The relationship between particular assessment questions and the recommended options should be easy to discern. The tool should not be a “black box” such that it is unclear why a question is asked and how it relates to the recommendations or options provided.

Appendix C

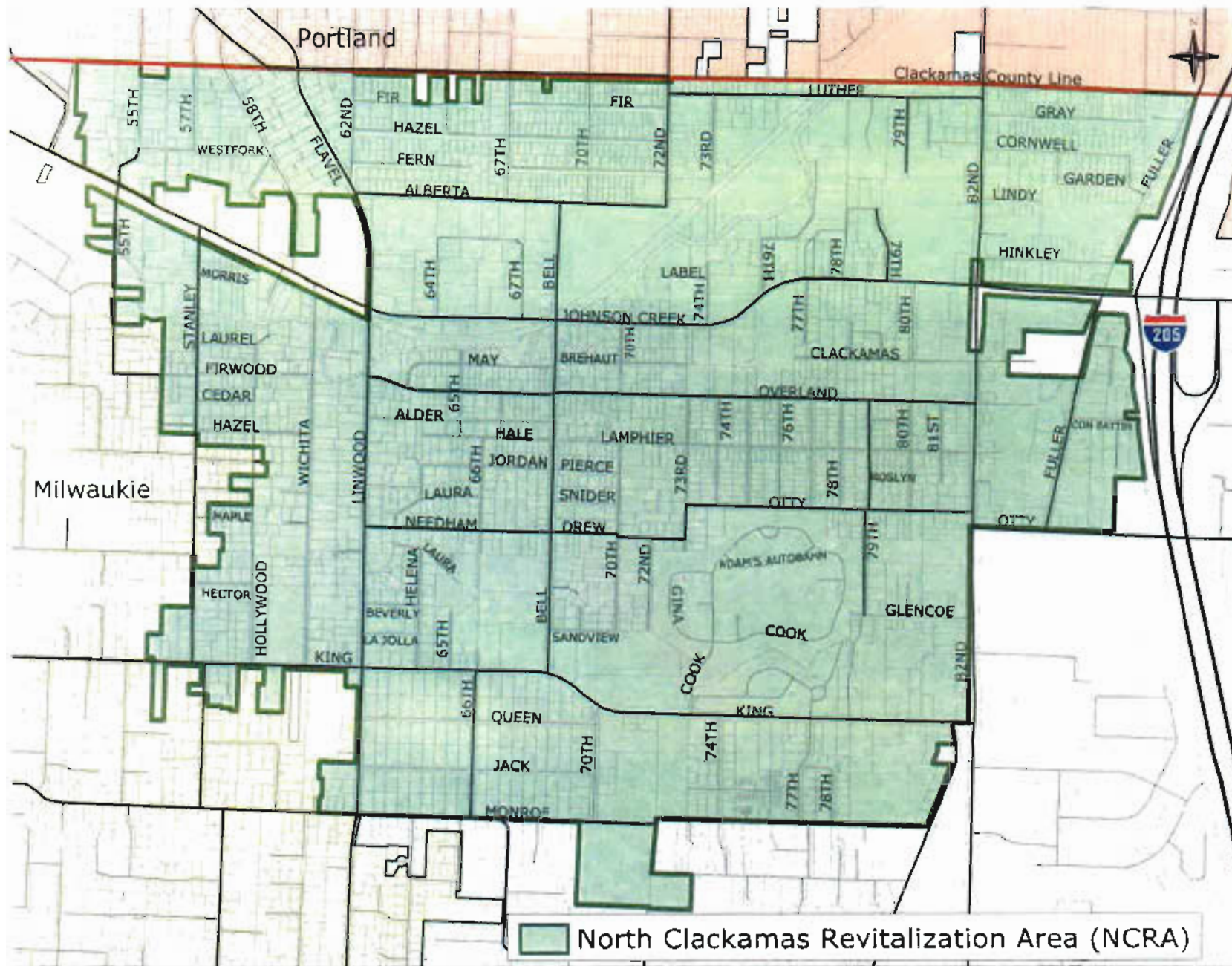


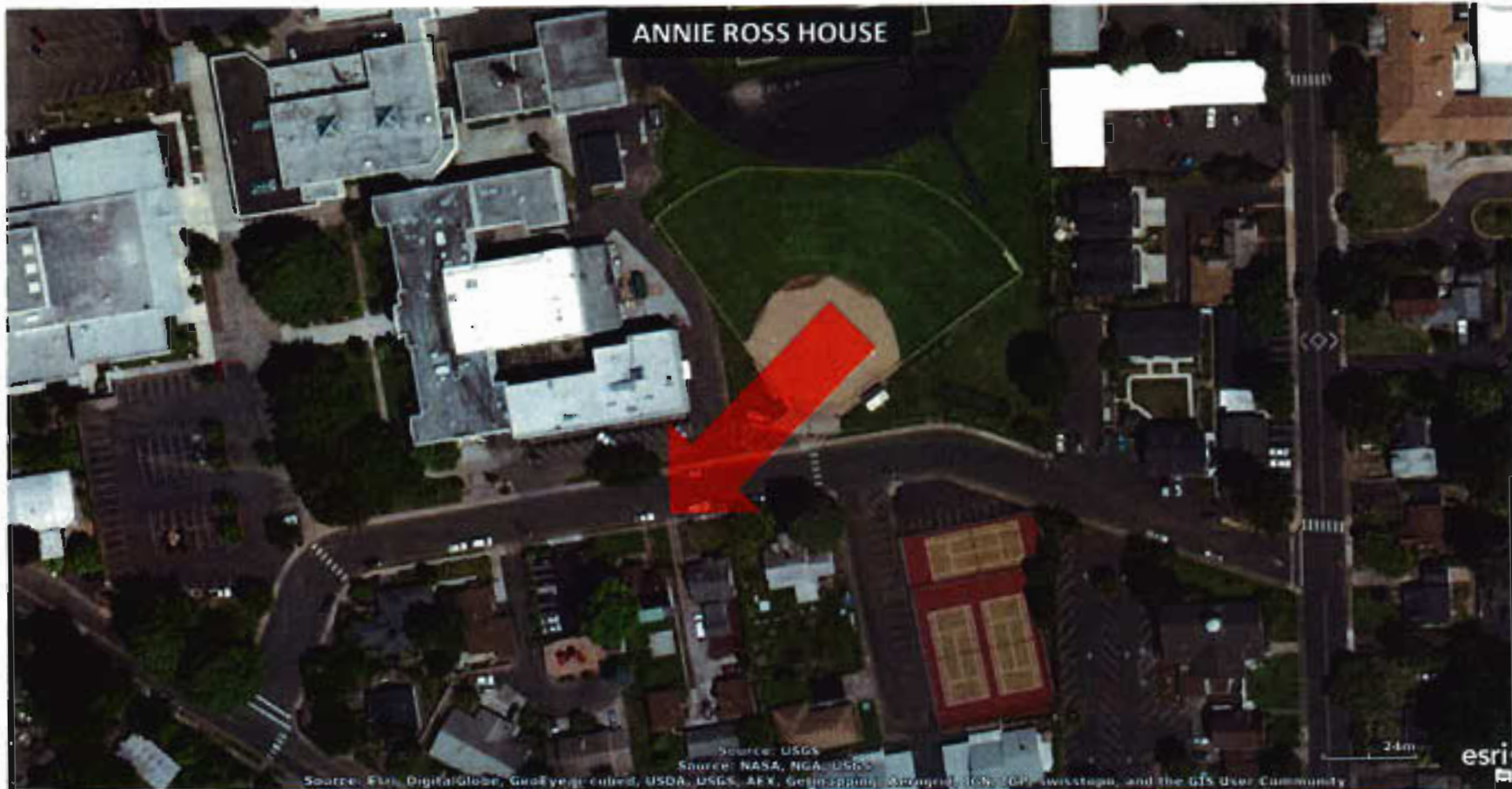
Milwaukie High School Crosswalk on Washington Street in Milwaukie, Oregon.

ADA RAMP ENHANCEMENTS PROJECT MAP



Milwaukie ADA Ramp Enhancements Project





Annie Ross House on Willard Street in Milwaukie, Oregon



Addie Street in Gladstone, Oregon



Centerstone Expansion Project in Happy Valley, Oregon



Installation Subsidy for Fiber Optic in the City of Sandy, Oregon



Boring Water District Pump House water system improvements in Boring, Oregon



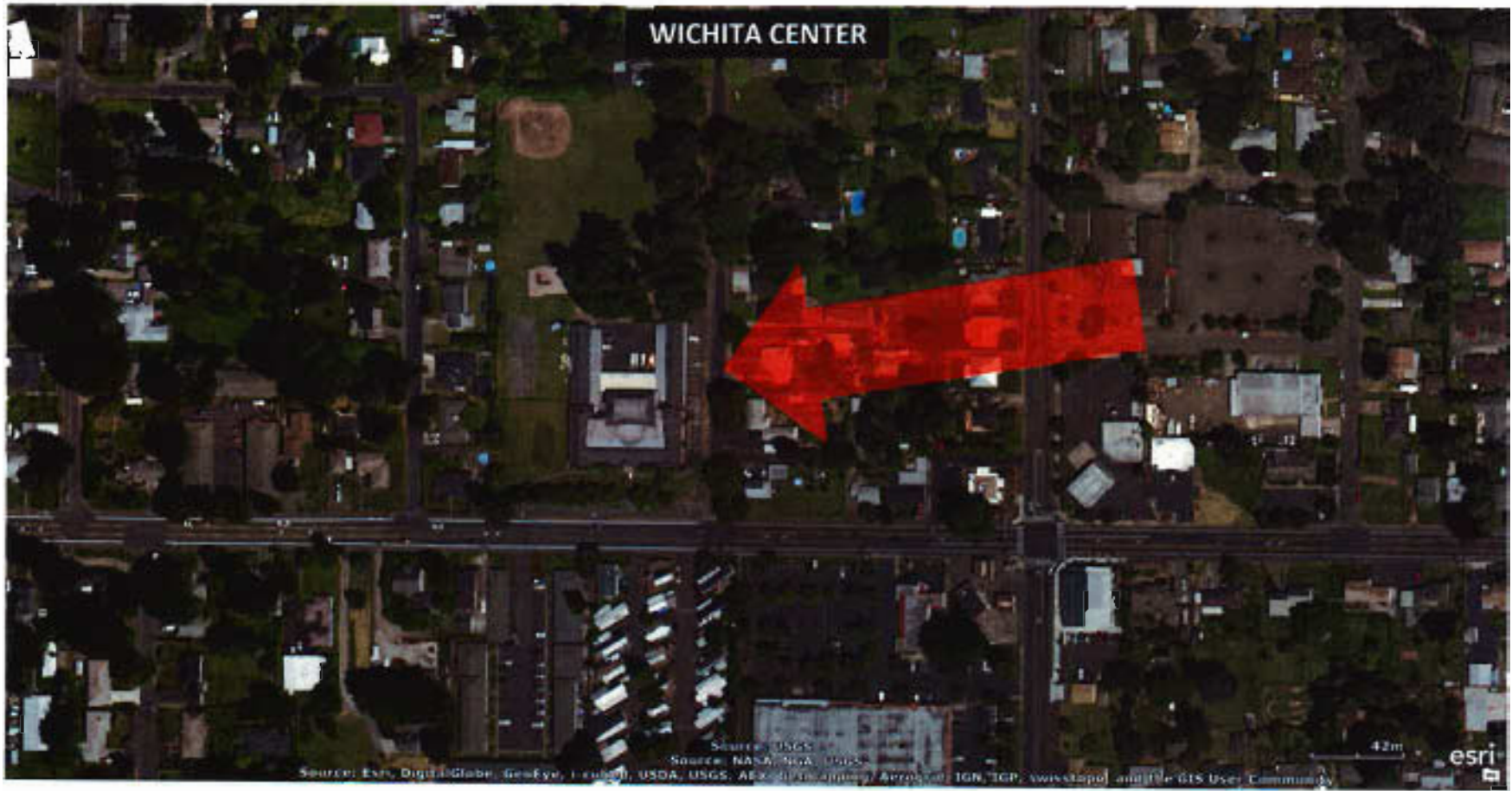
Lola Avenue Phase 2 in Molalla, Oregon



Colton Helping Hands Foodbank in Colton, Oregon



NE 10th Avenue in Canby, Oregon



Wichita Center on King Road in North Clackamas, Oregon



North Clackamas Renewal Area (NCRA) Sewer Hookup Program

Appendix D

**Clackamas County Community Development
Public Meeting Summary**

**6:00p.m. Wednesday, October 29, 2014
2051 Kaen Road, Rm 255
Oregon City, Oregon**

In Attendance:

Dawn Loomis, Sandy Community Action Center
Dan O'Dell, Friends of Boring Trailhead Park
Bob Boring, Sandy Historical Society
Larry Alexander, Boring Water District
Stephen McMurtry, Northwest Housing Alternatives
Angela Trimble, Northwest Housing Alternatives
Donna Fix, Colton Helping Hands
Debbie Holm, Colton Helping Hands
George Abbott, Colton Helping Hands
Chris Wiens, Albertina Kerr Centers
Kevin Ko, Housing and Community Development Manager
Mark Sirois, Project Coordinator, Community Development Program

Mark Sirois, Community Development Division, opened the meeting at 6:00p.m. by thanking everyone for attending. Mark explained that the public meeting was a chance for community members to learn about the Community Development Program and the funding that HUD provides. The meeting also provides an opportunity to get information from citizens on the specific community needs and discuss potential future housing and community development projects in the County.

Mark continued by discussing the anticipated federal funding in the coming year. Mark explained that this next 2- year funding cycle will be conducted using an online application system. The next application process will open on November 5 and close on December 18, 2014 for projects beginning July 1, 2015. Mark referenced the HCD goals and Priority list which are used to help determine which types of projects get funding. HCD will get notification from HUD in April about the actual allocations from HUD.

Mark opened the floor for people to introduce themselves and discuss the needs they see in the community and their particular project ideas

Public Comments:

Stephen McMurtry of NHA commented that NHA has been working in Clackamas County for over 25 years now. NHA will be applying for CDBG funds to help build 60 to 70 new affordable housing units. NHA has constructed projects in Milwaukie and Oregon City. Angela added that NHA provides emergency homeless shelter services, homeless prevention and rapid re-housing services and will be applying for ESG funds to continue providing services to about 230 households per year.

Bob Boring with the Sandy Historical Society, explained that the Society is an all volunteer organization. The Historical society has an old building that services as a repository of many of the area's historical items and also serves as an educational facility. The Society would like to reduce its annual electrical expenses by 50 to 60% by changing all the lights to LED. The Society will be applying for \$19,500 to complete the electrical work.

Larry Alexander with the Boring Water District said that the district had gotten grants in the past to improve the water services. The water district will be applying for \$39,900 to rebuild a water well house that includes electrical equipment. The water district will provide in-kind work and cash as a match to the CDBG grant.

Dan O'Dell with the Boring Trailhead Park said that they have been working with the Clackamas Parks Department for years to raise funds for the park construction and they have also gotten a few grants from the state. What is needed now in the park is playground equipment that will cost about \$60,000. Dan would like to apply for a \$30,000 CDBG grant which they would match with \$30,000 in cash. They have already raised \$12,000. Many community partners have contributed to the park including Portland General Electric.

Chris Wiens of the Albertina Kerr Centers explained that he was going to request CDBG funds so that Albertina Kerr could purchase group homes for adults with developmental disabilities. Albertina Kerr rents the group homes and cannot easily remodel the homes. Owning the group homes would allow Albertina Kerr to adapt the homes to be more accessible for persons with physical disabilities.

Dawn Loomis from the Sandy Action Center said that she would like to apply for funds to remodel their current building. The building is old and not energy efficient. Building upgrades would reduce the monthly heating, cooling and electrical bills.

Donna Fix, Debbie Holm and George Abbott of the Colton Helping Hands said that they were present to apply for funds to purchasing the food bank building. The building serves as a community center, a meeting place for the Community Planning Organization and several other community groups. They want to purchase the building so that they can remodel and make better use of the space for a food bank and other community functions.

Mark asked if there were any other questions or comments before showing a brief video about the new online grant application. Mark said that the online application would be "live" on November 5th and the applications would close on December 18. There will also be another public meeting on November 13 to answer any questions about the new online CDBG and ESG application system. A Notice would be posted by email on November 5th and posted in all county newspapers the same day. Mark also said that HCD staff are available by phone and email to help answer any questions about the application process.

Mark asked everyone to make sure they had signed in so that they could be on the Citizen Participation list. The public meeting concluded at 7:15p.m.



ALBERTINA KERR

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 Portland, Oregon 97232

503-239-8101 *main*
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AlbertinaKerr.org

Albertina Kerr Centers Written Testimony regarding Clackamas County Community Development Needs & Priorities

There is a high need for capital investment in secure, community-based group homes for adults with developmental disabilities and mental health challenges. Group home care provides for the safety needs and physical and mental health of the adult residents, promoting the fullest and least restrictive life possible. There is a need for both the acquisition of group homes and for the refurbishment of group homes to bring them up to the highest health and safety standards. The group home care environment promotes skill development, day-to-day life choices and social and recreational activities. Without group home care the adult residents would likely be destitute, likely homeless, and would experience increased health risks and significantly decreased health outcomes. In addition, this vulnerable population is at risk of physical harm, theft and accidents as their disability causes multiple safety concerns.

The intensive level of care necessary for the health and safety of vulnerable adults with developmental disabilities and mental health challenges requires specialty 24-hour care in group home settings in their community. Developmental disabilities are severe, chronic disabilities attributable to mental and/or physical impairment, which manifest before age 22 and are likely to continue indefinitely. They result in substantial limitation in three or more areas: self-care, receptive and expressive language, learning, mobility, self-direction, capacity for independent living and economic self-sufficiency that requires lifelong supports. Developmental disabilities often result in low intellectual functioning and mental health challenges.

Historically children and adults with developmental disabilities were torn from their families and communities and placed in Salem's Fairview Training Center, a large state-run institution for people with developmental disabilities, which housed up to 3,000 residents. Residents were segregated from their community and care was poor, often resulting in worsened health conditions. The institution officially closed in 2000, marking the completion of a decade's long process of moving residents out of Fairview into community-based group homes.

Albertina Kerr Adult Group Home Locations in Clackamas County

10741 SE 59 th Milwaukie, OR 97222	13581 Jason Lee Drive Oregon City, OR 97045	5775 SE Quiet Meadows Drive Milwaukie, OR 97267
1/915 SE Blanton St. Milwaukie, OR 97267	2286 <u>Lindenbrook</u> Court Milwaukie, OR 97267	4808 View Acres Rd. Milwaukie, OR 97267
12402 <u>Cominger</u> Drive Oregon City, OR 97045	14499 SE Orchid Avenue Milwaukie, OR 97267	3650 SE <u>Wilamette</u> Avenue Milwaukie, OR 97222



Sandy Historical Society, Inc.

"Where History Never Gets Old"

October 27, 2014

To: Clackamas County

Community Development Block Grant Program

Re: Grant in the amount of \$19,500.00 to replace lights with LED's and to bring some wiring up to the current electrical code

The Sandy Historical Society and Museum is a 501(3)c organization that is dedicated to preserving, displaying and educating local school children and the general public about the rich history of the Sandy area. This includes the Barlow Road, the Bull Run, Dover, Cottrell and Boring areas.

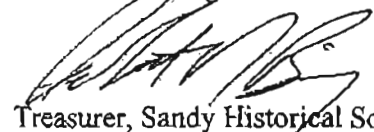
This grant will replace 112 dimmable flood lights, update 30 two lamp florescent fixtures, and update 28 general lighting fixtures with LED bulbs. It will also add occupancy detectors to the four restrooms and bring that wiring up to current code.

We currently have one 24 hour a week employee and are operating as an all volunteer organization, dependent upon donations and memberships to keep the doors open and the bills paid. Our current electrical bills are running between \$500.00 and \$700.00 per month and this is extremely difficult for us to meet. We expect this will cut our electrical bills by at least 50 to 60 percent.

We are aware that this is a 20% matching grant and are prepared to cover that amount.

Your consideration of this grant will be greatly appreciated.

Robert N. Bering



Treasurer, Sandy Historical Society.

39345 Pioneer Blvd., P.O. Box 652, Sandy, Oregon 97055

SandyHistory.com

(503) 668-3378

sandyhistorical@sandynet.org

BORING WATER DISTRICT #24

PO BOX 66 ~ BORING OR 97009
Phone (503) 663-4594 ~ Fax (503) 663-9154

Grant Request Summary

October 29, 2014

Clackamas County Housing and Community Development Division

Attn: Mark Sirois

Re: Community Development Block Grant Program

Dear Sirs,

The Boring Water District is applying for a CDBG for upgrading a well house located on S.E. 282nd.

This well house was installed back in 1986. It was not built to code and has several safety issues that need to be addressed. The well house is way too small to house the electrical equipment and the telemetry system. The building is in disrepair as well and need's to be rebuilt due to wood detearition.

The district is prepared to meet the 20% match through in kind work as well as cash dollars.

The amount we are requesting is \$39,950.00.

I know this seems high for a well house, however there is a lot of electrical work to be done and this is what is driving the cost up.

By obtaining a grant this helps the district to keep the cost of service to the consumer down. The district has had to raise water rates just to keep up with all the raising cost of power, insurance rates going up, etc.

Thank you for your consideration.


Larry Alexander
Manager



Colton Helping Hands Inc.
Food Pantry
Non-Profit Program

October 28, 2014

ATTN: Clackamas County Health, Housing and Human Services Department
Clackamas County Housing and Community Development Division
2051 Kaen Rd, Oregon City, Oregon 97045

Regarding: The purchase of the Colton Community Center

Dear Mark Sirois,

On August 19, 2014 the Colton Helping Hands, Inc. Board of Directors (George Abbott-President, Lana Woods-Vice President, Debbie Holm-Secretary, Donna Fix-Treasure, and Karol Manning-Board Member) has passed the purchase of the Colton Community Center building and approximately 1 acre of land in the amount of \$150,000.00 as is, located at 30138 South Wall St. Colton, Oregon 97017.

It was also passed by all board members to proceed with the CDBG Grant process.

Thank You in advance for your consideration of this project.

Sincerely,

Debbie Holm

Secretary

Colton Helping Hands, Inc.

PO Box 16, Colton, Oregon 97017

FRIENDS OF THE BORING STATION TRAILHEAD PARK **2014 COMMUNITY BLOCK GRANT REQUEST**

PROJECT: Purchase and install a set of playground equipment in the Clackamas County owned and operated BORING STATION TRAILHEAD PARK. Playground equipment is a multi-station train theme that meets Clackamas County safety standards. The project includes drainage work, site preparation and installation of low maintenance safety ground cover.

PROJECT COST: \$60,000

FUNDING PLAN:

- \$11,640 accrued as of 10/27/14. Includes proceeds from the 2013 and 2014 Celebration In Boring Festival and donations
- Community Block Grant request of \$30,000
- Future donations of \$18,360 (Friends of Boring Station Trailhead Park(FBSTP), Boring/Damascus Grange, Boring CPO, business and individual donations)

PARTNERSHIP: FBSTP has a positive 12-year working relationship with the Clackamas County Park staff starting with Dan Zinzer and Mike McClees and most recently Jerone Kok and Rick Gruen. FBSTP received approval from Clackamas County prior to moving forward with this project. Clackamas County Parks has agreed to manage the bidding and construction of the playground equipment provided FBSTP raises the funding.

HISTORY: In the mid-90's City of Portland purchased the abandoned railroad right of way from the Clackamas/Multnomah county line to Boring. Clackamas County purchased the abandoned railroad depot in Boring. Oregon State Parks purchase the abandoned railroad ROW from Boring to Estacada.

In 2005 the Boring Community, Clackamas County, Metro, and Oregon Department of Transportation collaborated to develop the Boring Downtown Development Plan for Boring that serves as a "roadmap" for future revitalization efforts. The plan embraced a new vision for downtown development that incorporated a new community park and development of adjoining trail systems.

A product of this planning effort was the formation of Friends of the Boring Station Trailhead Park committee. FBSTP partnered with the Boring/Damascus Grange and became a committee within the Grange. The Grange is an IRS 501 (c) 8 fraternal organization.


FBSTP's mission includes "Community Building through the development of the Boring Station Trailhead Park and trail system". FBSTP began working in earnest with Clackamas County Parks towards these goals. Following are the major accomplishments of this partnership:

- 10 years of Celebration In Boring annual festival (attendance of 2,000-3,000)
- 6 years of Boring Farmer's Market
- Approximately 7,000 volunteer hours towards park and trail development
- Raised funds and acquire donations to purchase and install the Boring Monument, flag pole and community stage
- Facilitated water, electrical and sewer connections for the Boring Station Trailhead Park at no cost to CC Parks

- Raised over \$80,000 for Clackamas County to purchase additional property for parking for the park
- Facilitated \$200,000+ of in-kind donations to clean-up the old railroad depot and make improvements in preparation for building the park
- Assisted and supported Clackamas County grant applications for building the park and paving the Springwater Trail into Boring
- Facilitated building community support for building the park and paving the trail: hosted numerous community events, staffing trail counts, informational booths at the Celebration In Boring
- 2012 - Boring Station Trailhead Park construction completed (playground equipment and picnic covered structure cut from plans due to funding shortfall)
- 2013 - Springwater Trail paved from county line to Boring
- 2013 - Established goal to raise funds to purchase and install playground equipment. Provided opportunity for community input into the playground equipment design concept. CC Park Planner Katie Dunham lead 2 community design workshops. FBSTP met with the local school children and received input into the playground equipment design. Obtained estimates for playground equipment (approximately \$60,000).
- In 2013 and 2014 Clackamas County identified the opportunity for economic development in Clackamas County Cities and Communities through bicycle tourism. They hosted various training seminars to promote bicycle tourism. Further development of the park in Boring will add to bicycle tourism in Boring.

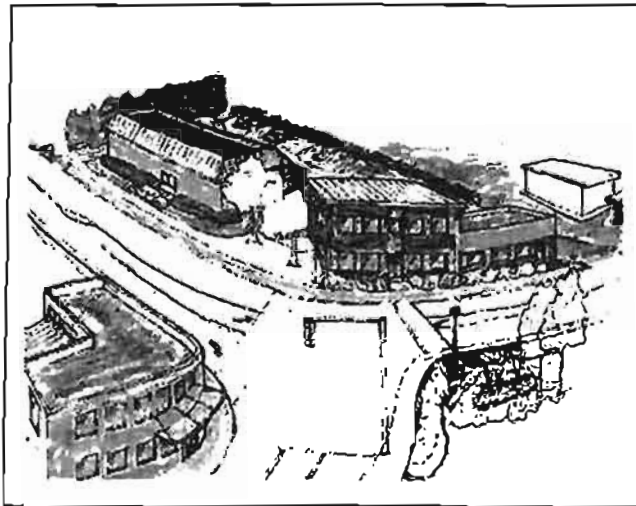
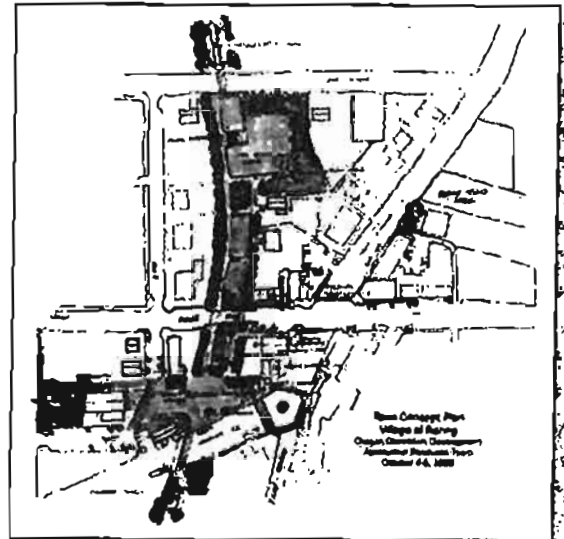
In summary, the goal of purchasing and installing playground equipment in the Boring Station Trailhead Park has community wide support as well as support from Clackamas County Parks. FBSTP is committed to raising the additional \$18,360 and has strong leads to acquire this funding. We realize that donors often hesitate in donating until they see a strong effort and commitment by others. The award of a Community Block Grant towards this project will put us over the top in completing it. I would like to thank all those involved for consideration of our grant request.

Respectfully submitted,

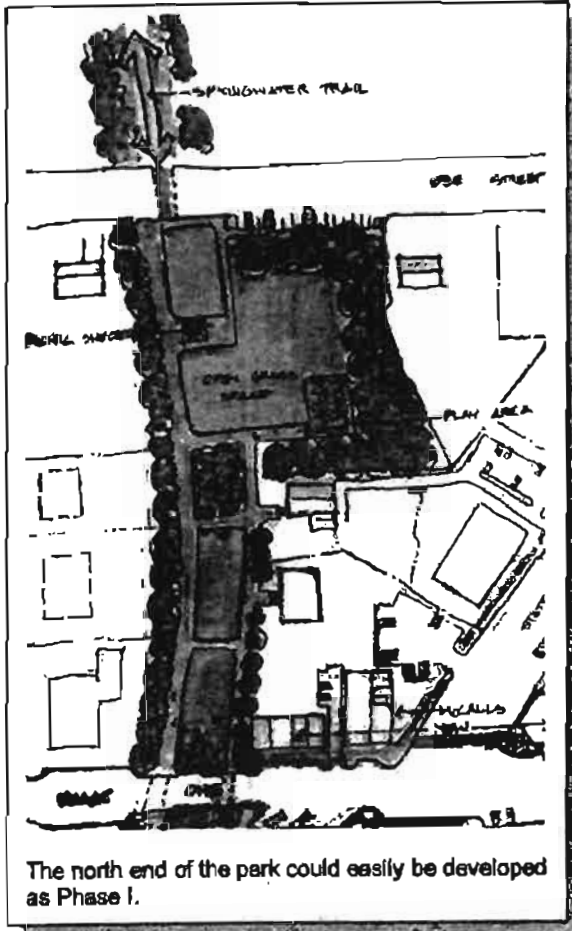


Dan O'Dell
Chair of Friends of the Boring Station Trailhead Park

503-886-9431



Downtown Development Plan for Boring, Oregon



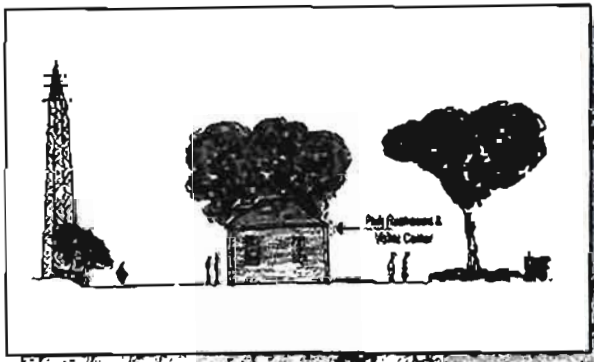
Preliminary findings indicate there is consensus for the following elements:

- An open, informal grass area *done*
- Restrooms *done*
- A picnic area *done*
- A children's play area *
- A multi-use trail *done*
- A covered facility or shelter
- Parking *done*

Early survey results indicate there is less agreement, but still support for:

- A neighborhood square or plaza
- An event space (music, farmers market)
- A café or concession stand

While the Resource Team was on-site, opportunities were explored for integrating the park area with the Boring Grange, and using it as a strong identify point to encourage travelers to stop, whether they have arrived via the trail or highway. Some key features of the current conceptual design for the park include:



- Placing the trailhead parking at the southwest end of the park
- Integrating the Grange (as a new Community Center) with an adaptive reuse of the corrugated metal building (farmers/crafts market) adjacent to the highway with reorganized parking.
- Building a plaza at this location to serve for community events and a Farmers' Market

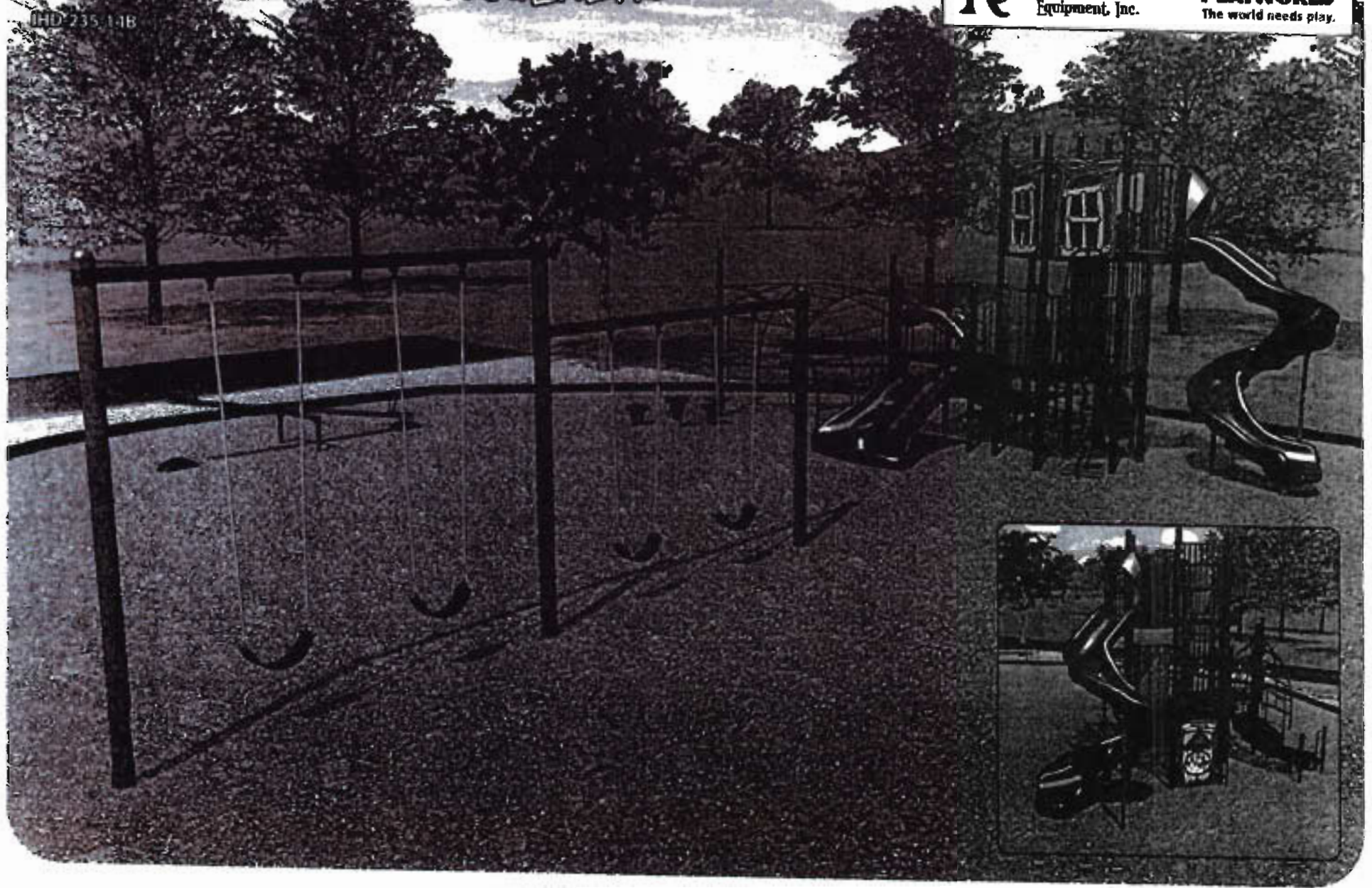
BORING STATION TRAILHEAD

HD 235 1-1B



Northwest Playground
Equipment, Inc.

PLAYWORLD
The world needs play.





October 24, 2014

TO: Clackamas County, Housing and Community Development Program
FR: Kathy Armstrong, Deputy Director, Proud Ground
RE: 2015-2016 CDBG community uses

Greetings,

Please consider this letter as testimony provided as the public comment invited regarding community uses for Clackamas County's 2015-2016 CDBG funding award.

About Proud Ground

Proud Ground, a registered 501(c)(3) nonprofit organization, serves the Portland Metropolitan Region with permanently affordable homebuying opportunities and related homeownership education and counseling services. Clackamas County is part of Proud Ground's service area and of Proud Ground's portfolio of 241 permanently affordable homes, 48 are in Clackamas County.

What does this mean? These homes—and all Proud Ground homes— are affordable to moderate-income, first-time homebuyers with household incomes up to 80% Median Family Income (e.g., \$55,500 for a four-person household. The median MFI for all Proud Ground households served is 60%, which is \$41,460 for a family of four). Further, upon resale these homes stay affordable for up to 80% MFI households. This is true resale upon resale—these homes are permanent community assets for Clackamas County.

How affordable? The median sales price of a Proud Ground home in Clackamas County is \$120,000.

The need for affordable homeownership in Clackamas County

Fifty permanently affordable homes in Clackamas County isn't nearly enough—there is a critical need for homes working families can afford. According to Oregon Housing Blog, of job openings in Clackamas County in 2010-2020, 66% of projected job openings are projected to be for occupations where average salaries are below 60% median family income. (www.oregonhousing.blogspot.com)

This is who Proud Ground serves: families with steady jobs and stable incomes, who can qualify for a mortgage but not one for a market-rate home.

And homeownership still matters.

Homeownership builds assets. "Homeownership has offered a well-traveled route to economic stability in the United States. With the right mortgage product and even modest levels of

-more-

Dreams Start Here.

5288 N INTERSTATE AVE., PORTLAND, OREGON 97217, 503.493.0293, www.proudground.org

appreciation over the long run, it has enabled generations of Americans to build wealth ... " (UNC Center for Community Capital research brief, 2012)

But owning a home means more than dollar assets. *Homeownership creates families who are more likely to be satisfied with their homes and neighborhoods; who participate in voluntary and civic activities; who stay in their homes longer; and who are healthier.* Even at income and racial parity, children of homeowners have better home environments, higher cognitive test scores, and fewer behavior problems. In other words, owning a home is a critical determinant and an investment in a family's future success. And a builder of community.

Homeownership is also good for business. "Many employers have reported that a lack of affordable housing makes it more difficult — and thus more costly — to recruit and retain employees ... From an employer's perspective, a lack of affordable housing can put a local economy at a competitive disadvantage." (The Center for Housing Policy, The Role of Affordable Housing in Creating Jobs and Stimulating Local Economic Development, 2011)

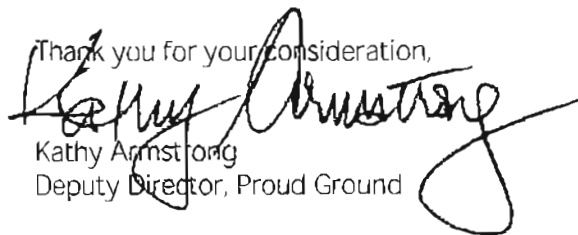
It's also good for the economy: "When affordable homes are built or rehabbed, the funds flowing to cities and states can be considerable. Revenues can take the form of fees for permitting, zoning, and utilities, or they can reflect sales, income, or property taxes generated by the construction-related economic activity." (The Center for Housing Policy)

CDBG Community Uses

Proud Ground strongly encourages Clackamas County to dedicate a portion of its 2015-2016 CDBG allocation to homeownership, for all of the reasons stated above. And, specifically, we encourage you to prioritize permanently affordable homeownership. Why permanent affordability?

- The funds invested in a Proud Ground home stay in that home, resale after resale, benefitting countless Clackamas County families.
- After the initial investment of subsidy to make a Proud Ground home affordable, no further subsidy is required—ever.
- The value of the subsidy in a Proud Ground homes increases in value as the market appreciates.
- Every Proud Ground home in Clackamas County contributes to a vital community resource: homes working families can afford.

Thank you for your consideration,



Kathy Armstrong
Deputy Director, Proud Ground



ALBERTINA KERR

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503-239-8101 main
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Albertina Kerr Centers Written Testimony regarding Clackamas County Community Development Needs & Priorities

There is a high need for capital investment in secure, community-based group homes for adults with developmental disabilities and mental health challenges. Group home care provides for the safety needs and physical and mental health of the adult residents, promoting the fullest and least restrictive life possible. There is a need for both the acquisition of group homes and for the refurbishment of group homes to bring them up to the highest health and safety standards. The group home care environment promotes skill development, day-to-day life choices and social and recreational activities. Without group home care the adult residents would likely be destitute, likely homeless, and would experience increased health risks and significantly decreased health outcomes. In addition, this vulnerable population is at risk of physical harm, theft and accidents as their disability causes multiple safety concerns.

The intensive level of care necessary for the health and safety of vulnerable adults with developmental disabilities and mental health challenges requires specialty 24-hour care in group home settings in their community. Developmental disabilities are severe, chronic disabilities attributable to mental and/or physical impairment, which manifest before age 22 and are likely to continue indefinitely. They result in substantial limitation in three or more areas: self-care, receptive and expressive language, learning, mobility, self-direction, capacity for independent living and economic self-sufficiency that requires lifelong supports. Developmental disabilities often result in low intellectual functioning and mental health challenges.

Historically children and adults with developmental disabilities were torn from their families and communities and placed in Salem's Fairview Training Center, a large state-run institution for people with developmental disabilities, which housed up to 3,000 residents. Residents were segregated from their community and care was poor, often resulting in worsened health conditions. The institution officially closed in 2000, marking the completion of a decade's long process of moving residents out of Fairview into community-based group homes.

Albertina Kerr Adult Group Home Locations in Clackamas County

10741 SE 59th Milwaukie, OR 97222	13581 Jason Lee Drive Oregon City, OR 97045	5775 SE Quiet Meadows Drive Milwaukie, OR 97267
17915 SE Blanton St. Milwaukie, OR 97267	2286 Lindenbrook Court Milwaukie, OR 97267	4808 View Acres Rd. Milwaukie, OR 97267
12402 Cominger Drive Oregon City, OR 97045	14499 SE Orchid Avenue Milwaukie, OR 97267	3650 SE Wilamette Avenue Milwaukie, OR 97222

PUBLIC HEARING MEETING SUMMARY

At the Public Services Building, Hearings Room - 4th Floor, Room 409
2051 Kaen Road, Oregon City, Oregon
Thursday, April 9, 2015

Commissioner John Ludlow opened the hearing at 10:20 a.m. Chuck Robbins, Director of the Housing and Community Development Division introduced himself to the Board of County Commissioners and the audience. Chuck Robbins explained the purpose of the meeting was to get public comments on the community development program. He stated that the 2015 Action Plan was in 30- day comment period ending on April 18 at which point the plan would come back to the Board of County Commissioners for final approval on April 30 before the plan was submitted to HUD.

Chuck stated that the 2015 Action Plan is the 4th year of our 5-year Consolidated Plan. The Action plan is an annual application for funding from the U.S. Housing and Urban Development (HUD). The amount of CDBG, HOME and ESG funds coming to the County is based on population, poverty and the agreements that the County has with each city in the County.

Chuck explained that the list of projects in the Action plan was the result of an RFP process that was begun in November 2014. The list represents 2 years worth of projects and the annual Action is an application for the projects listed in the 2015 program year only.

The public hearing was opened for public comment.

Donna Fix with Colton Helping Hands thanked the Board of County Commissioners (BCC) for the opportunity to apply for grant funds to buy and repair the food bank building in Colton. Donna said that the facility was owned by the school district and was in need of repair. The food bank program has grown in the past few years to serve up to 200 families per week with food, clothing and services. Each of the families self-certifies as qualifying for USDA food assistance. The program serves many people who are homeless families, living in tents and cars. The building is used by other community groups, youth groups and a community planning organization. BCC members thanked Donna for her and her board's volunteer work in their community.

Brad Albert, an engineer with the City of Milwaukie thanked the BCC for the grants. Brad said that even small grants make a big difference in Milwaukie. The additional ADA ramps improve the lives of many elderly and disabled persons who move around the city every day. Milwaukie has a great partnership with the County on these street and pedestrian improvement projects.

Nicolas Lennartz with the Planning Department at the City of Molalla thanked the BCC for funding the street project in Molalla. Nicolas said that the improvements will greatly benefit the

community. Nicolas also mentioned that any additional low-income housing would also greatly benefit the city of Molalla.

Martha McLennan, Executive Director of Northwest Housing Alternatives (NHA) thanked the County for the ongoing partnership and funding for low-income housing and services. NHA operates over 500 low-income housing units in Clackamas County and currently has a very low vacancy rate of 2%. The recently remodeled Ikoi So low-income senior housing project will hold a grand reopening in May. The HomeBase program has now various sources of funding and is making a big impact on the lives of low-income persons in danger of being evicted and many homeless families are quickly being re-housed. 80% of households being provided assistance are remaining stable in housing after 6 months of separation from assistance. The re-development of the Annie Ross House in Milwaukie will allow for an old house to be demolished and a new facility with more privacy will serve more homeless families with emergency shelter needs. BCC members thanked Martha for all her work in completing recent low-income housing projects throughout the County.

There being no additional testimony or comments that public hearing was closed at 10:55 a.m.

Appendix E

CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Anti-Lobbying -- To the best of the jurisdiction's knowledge and belief:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
3. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

Authority of Jurisdiction -- The consolidated plan is authorized under State and local law (as applicable) and the jurisdiction possesses the legal authority to carry out the programs for which it is seeking funding, in accordance with applicable HUD regulations.

Consistency with plan -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3 -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.

Rich Swift, Interim Director
Department of Health, Housing and Human Services

Date

Specific CDBG Certifications

Clackamas County, the Entitlement Community certifies that:

Citizen Participation -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

Following a Plan -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds -- It has complied with the following criteria:

1. **Maximum Feasible Priority.** With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);

2. **Overall Benefit.** The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2015 (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;

3. **Special Assessments.** It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements. However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other

revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force -- It has adopted and is enforcing:

1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;

Compliance With Anti-discrimination laws -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint -- Its activities concerning lead-based paint will comply with the requirements of 24 CFR Part 35, subparts A, B, J, K and R;

Compliance with Laws -- It will comply with applicable laws.

Rich Swift, Interim Director
Department of Health, Housing and Human Services

Date

Specific HOME Certifications

The HOME participating jurisdiction certifies that:

Tenant Based Rental Assistance -- If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

Eligible Activities and Costs -- it is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

Appropriate Financial Assistance -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable

housing;

Rich Swift, Interim Director
Department of Health, Housing and Human Services

Date

ESG Certifications

The Emergency Solutions Grants Program Recipient certifies that:

Major rehabilitation/conversion – If an emergency shelter’s rehabilitation costs exceed 75 percent of the value of the building before rehabilitation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed rehabilitation. If the cost to convert a building into an emergency shelter exceeds 75 percent of the value of the building after conversion, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed conversion. In all other cases where ESG funds are used for renovation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 3 years after the date the building is first occupied by a homeless individual or family after the completed renovation.

Essential Services and Operating Costs – In the case of assistance involving shelter operations or essential services related to street outreach or emergency shelter, the jurisdiction will provide services or shelter to homeless individuals and families for the period during which the ESG assistance is provided, without regard to a particular site or structure, so long the jurisdiction serves the same type of persons (e.g., families with children, unaccompanied youth, disabled individuals, or victims of domestic violence) or persons in the same geographic area.

Renovation – Any renovation carried out with ESG assistance shall be sufficient to ensure that the building involved is safe and sanitary.

Supportive Services – The jurisdiction will assist homeless individuals in obtaining permanent housing, appropriate supportive services (including medical and mental health treatment, victim services, counseling, supervision, and other services essential for achieving independent living), and other Federal State, local, and private assistance available for such individuals.

Matching Funds – The jurisdiction will obtain matching amounts required under 24 CFR 576.201.

Confidentiality – The jurisdiction has established and is implementing procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted under the ESG program, including protection against the release of the address or location of any family violence shelter project, except with the written authorization of the person responsible for the operation of that shelter.

Homeless Persons Involvement – To the maximum extent practicable, the jurisdiction will

involve, through employment, volunteer services, or otherwise, homeless individuals and families in constructing, renovating, maintaining, and operating facilities assisted under the ESG program, in providing services assisted under the ESG program, and in providing services for occupants of facilities assisted under the program.

Consolidated Plan – All activities the jurisdiction undertakes with assistance under ESG are consistent with the jurisdiction’s consolidated plan.

Discharge Policy – The jurisdiction will establish and implement, to the maximum extent practicable and where appropriate policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, mental health facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent this discharge from immediately resulting in homelessness for these persons.

 Rich Swift, Interim Director
 Department of Health, Housing and Human Services

 Date

Attachment to 2015 Emergency Solutions Grants Program Certifications

Emergency Solutions Grant funds are matched one for one by federal requirement. As a result the local match combined with federal ESG funds provides a total of \$403,589 for shelter grant operations, HMIS, rapid rehousing and homeless prevention. Anticipated funding sources and funding levels far exceed the match requirements for the ESG Program and include:

Emergency Housing Account (EHA)	\$200,000
Clackamas County General Funds (CGF)	\$200,000
Total Local Match	\$400,000

APPENDIX TO CERTIFICATIONS

INSTRUCTIONS CONCERNING LOBBYING:

A. Lobbying Certification

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a

civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

CERTIFICATIONS

In accordance with the applicable statutes and the regulations governing the consolidated plan regulations, the jurisdiction certifies that:

Affirmatively Further Fair Housing -- The jurisdiction will affirmatively further fair housing, which means it will conduct an analysis of impediments to fair housing choice within the jurisdiction, take appropriate actions to overcome the effects of any impediments identified through that analysis, and maintain records reflecting that analysis and actions in this regard.

Anti-displacement and Relocation Plan -- It will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended, and implementing regulations at 49 CFR 24; and it has in effect and is following a residential antidisplacement and relocation assistance plan required under section 104(d) of the Housing and Community Development Act of 1974, as amended, in connection with any activity assisted with funding under the CDBG or HOME programs.

Anti-Lobbying -- To the best of the jurisdiction's knowledge and belief:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of it, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement;
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, it will complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions; and
3. It will require that the language of paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

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Consistency with plan -- The housing activities to be undertaken with CDBG, HOME, ESG, and HOPWA funds are consistent with the strategic plan.

Section 3 -- It will comply with section 3 of the Housing and Urban Development Act of 1968, and implementing regulations at 24 CFR Part 135.

Richard Swift, Interim Director
Department of Health, Housing and Human Services

Date

Specific CDBG Certifications

Clackamas County, the Entitlement Community certifies that:

Citizen Participation -- It is in full compliance and following a detailed citizen participation plan that satisfies the requirements of 24 CFR 91.105.

Community Development Plan -- Its consolidated housing and community development plan identifies community development and housing needs and specifies both short-term and long-term community development objectives that provide decent housing, expand economic opportunities primarily for persons of low and moderate income. (See CFR 24 570.2 and CFR 24 part 570)

Following a Plan -- It is following a current consolidated plan (or Comprehensive Housing Affordability Strategy) that has been approved by HUD.

Use of Funds -- It has complied with the following criteria:

1. **Maximum Feasible Priority.** With respect to activities expected to be assisted with CDBG funds, it certifies that it has developed its Action Plan so as to give maximum feasible priority to activities which benefit low and moderate income families or aid in the prevention or elimination of slums or blight. The Action Plan may also include activities which the grantee certifies are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the health or welfare of the community, and other financial resources are not available);

2. **Overall Benefit.** The aggregate use of CDBG funds including section 108 guaranteed loans during program year(s) 2015 (a period specified by the grantee consisting of one, two, or three specific consecutive program years), shall principally benefit persons of low and moderate income in a manner that ensures that at least 70 percent of the amount is expended for activities that benefit such persons during the designated period;

3. **Special Assessments.** It will not attempt to recover any capital costs of public improvements assisted with CDBG funds including Section 108 loan guaranteed funds by assessing any amount against properties owned and occupied by persons of low and moderate income, including any fee charged or assessment made as a condition of obtaining access to such public improvements. However, if CDBG funds are used to pay the proportion of a fee or assessment that relates to the capital costs of public improvements (assisted in part with CDBG funds) financed from other revenue sources, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds.

The jurisdiction will not attempt to recover any capital costs of public improvements assisted with CDBG funds, including Section 108, unless CDBG funds are used to pay the proportion of fee or assessment attributable to the capital costs of public improvements financed from other revenue sources. In this case, an assessment or charge may be made against the property with respect to the public improvements financed by a source other than CDBG funds. Also, in the case of properties owned and occupied by moderate-income (not low-income) families, an assessment or charge may be made against the property for public improvements financed by a source other than CDBG funds if the jurisdiction certifies that it lacks CDBG funds to cover the assessment.

Excessive Force -- It has adopted and is enforcing:

1. A policy prohibiting the use of excessive force by law enforcement agencies within its jurisdiction against any individuals engaged in non-violent civil rights demonstrations; and
2. A policy of enforcing applicable State and local laws against physically barring entrance to or exit from a facility or location which is the subject of such non-violent civil rights demonstrations within its jurisdiction;

Compliance With Anti-discrimination laws -- The grant will be conducted and administered in conformity with title VI of the Civil Rights Act of 1964 (42 USC 2000d), the Fair Housing Act (42 USC 3601-3619), and implementing regulations.

Lead-Based Paint -- Its activities concerning lead-based paint will comply with the requirements of 24 CFR Part 35, subparts A, B, J, K and R;

Compliance with Laws -- It will comply with applicable laws.

Richard Swift, Interim Director
Department of Health, Housing and Human Services

Date

Specific HOME Certifications

The HOME participating jurisdiction certifies that:

Tenant Based Rental Assistance -- If the participating jurisdiction intends to provide tenant-based rental assistance:

The use of HOME funds for tenant-based rental assistance is an essential element of the participating jurisdiction's consolidated plan for expanding the supply, affordability, and availability of decent, safe, sanitary, and affordable housing.

Eligible Activities and Costs -- it is using and will use HOME funds for eligible activities and costs, as described in 24 CFR § 92.205 through 92.209 and that it is not using and will not use HOME funds for prohibited activities, as described in § 92.214.

Appropriate Financial Assistance -- before committing any funds to a project, it will evaluate the project in accordance with the guidelines that it adopts for this purpose and will not invest any more HOME funds in combination with other Federal assistance than is necessary to provide affordable housing;

Richard Swift, Interim Director
Department of Health, Housing and Human Services

Date

ESG Certifications

The Emergency Solutions Grants Program Recipient certifies that:

Major rehabilitation/conversion – If an emergency shelter’s rehabilitation costs exceed 75 percent of the value of the building before rehabilitation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed rehabilitation. If the cost to convert a building into an emergency shelter exceeds 75 percent of the value of the building after conversion, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 10 years after the date the building is first occupied by a homeless individual or family after the completed conversion. In all other cases where ESG funds are used for renovation, the jurisdiction will maintain the building as a shelter for homeless individuals and families for a minimum of 3 years after the date the building is first occupied by a homeless individual or family after the completed renovation.

Essential Services and Operating Costs – In the case of assistance involving shelter operations or essential services related to street outreach or emergency shelter, the jurisdiction will provide services or shelter to homeless individuals and families for the period during which the ESG assistance is provided, without regard to a particular site or structure, so long the jurisdiction serves the same type of persons (e.g., families with children, unaccompanied youth, disabled individuals, or victims of domestic violence) or persons in the same geographic area.

Renovation – Any renovation carried out with ESG assistance shall be sufficient to ensure that the building involved is safe and sanitary.

Supportive Services – The jurisdiction will assist homeless individuals in obtaining permanent housing, appropriate supportive services (including medical and mental health treatment, victim services, counseling, supervision, and other services essential for achieving independent living), and other Federal State, local, and private assistance available for such individuals.

Matching Funds – The jurisdiction will obtain matching amounts required under 24 CFR 576.201.

Confidentiality – The jurisdiction has established and is implementing procedures to ensure the confidentiality of records pertaining to any individual provided family violence prevention or treatment services under any project assisted under the ESG program, including protection against the release of the address or location of any family violence shelter project, except with the written authorization of the person responsible for the operation of that shelter.

Homeless Persons Involvement – To the maximum extent practicable, the jurisdiction will involve, through employment, volunteer services, or otherwise, homeless individuals and families in constructing, renovating, maintaining, and operating facilities assisted under the ESG program, in providing services assisted under the ESG program, and in providing services for occupants of facilities assisted under the program.

Consolidated Plan – All activities the jurisdiction undertakes with assistance under ESG are consistent with the jurisdiction’s consolidated plan.

Discharge Policy – The jurisdiction will establish and implement, to the maximum extent practicable and where appropriate policies and protocols for the discharge of persons from publicly funded institutions or systems of care (such as health care facilities, mental health facilities, foster care or other youth facilities, or correction programs and institutions) in order to prevent this discharge from immediately resulting in homelessness for these persons.

Richard Swift, Interim Director
Department of Health, Housing and Human Services

Date

Attachment to 2015 Emergency Solutions Grants Program Certifications

Emergency Solutions Grant funds are matched one for one by federal requirement. As a result the local match combined with federal ESG funds provides a total of \$403,589 for shelter grant operations, HMIS, rapid rehousing and homeless prevention. Anticipated funding sources and funding levels far exceed the match requirements for the ESG Program and include:

Emergency Housing Account (EHA)	\$200,000
Clackamas County General Funds (CGF)	\$200,000
Total Local Match	\$400,000

APPENDIX TO CERTIFICATIONS




INSTRUCTIONS CONCERNING LOBBYING:

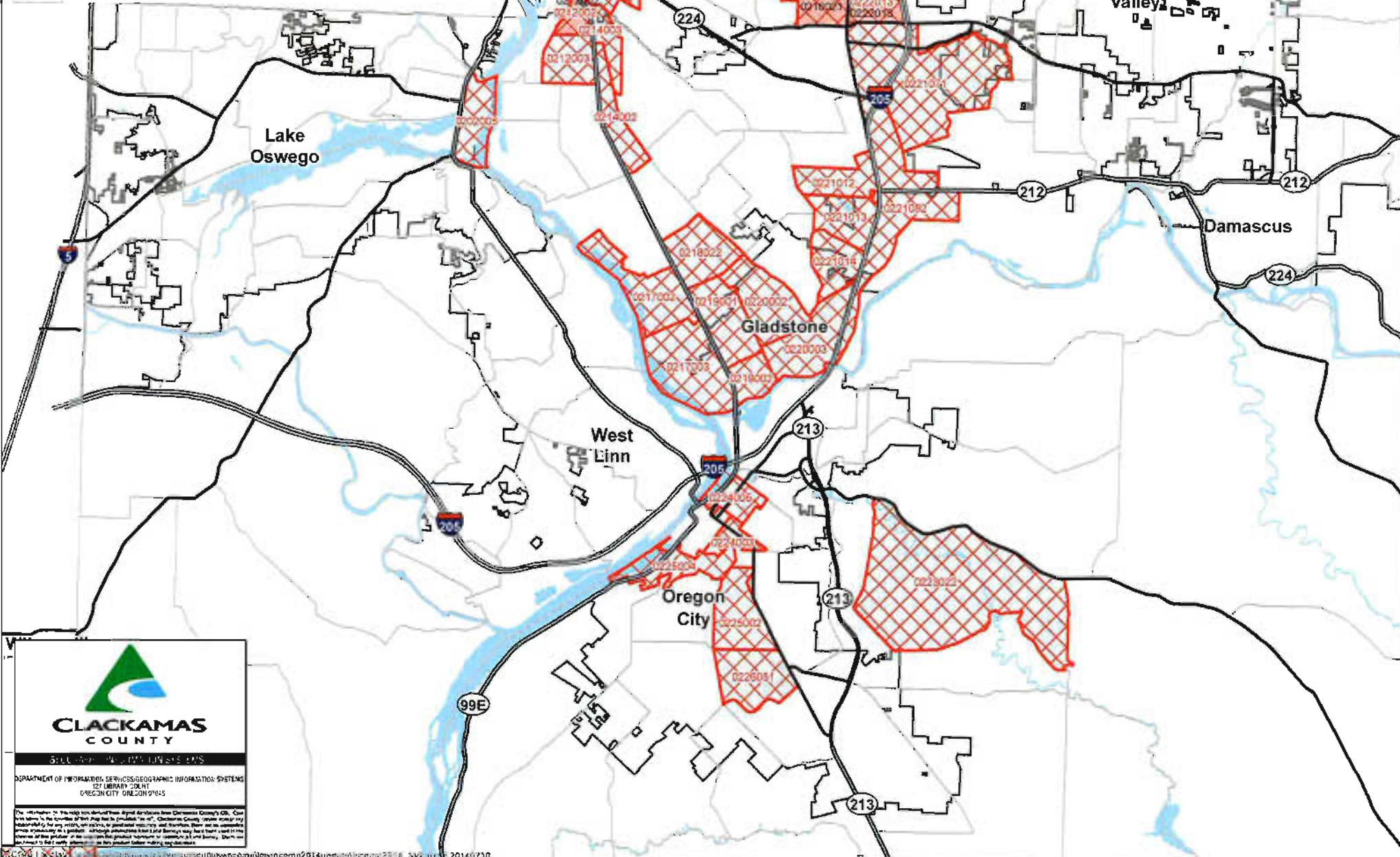

A. Lobbying Certification

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Appendix F

Concentrations of Minority and Low Income Populations in Northwest Clackamas County




-  Low to Moderate Income
-  Highest Concentration of Minority Residents
-  2010 Census Block Groups

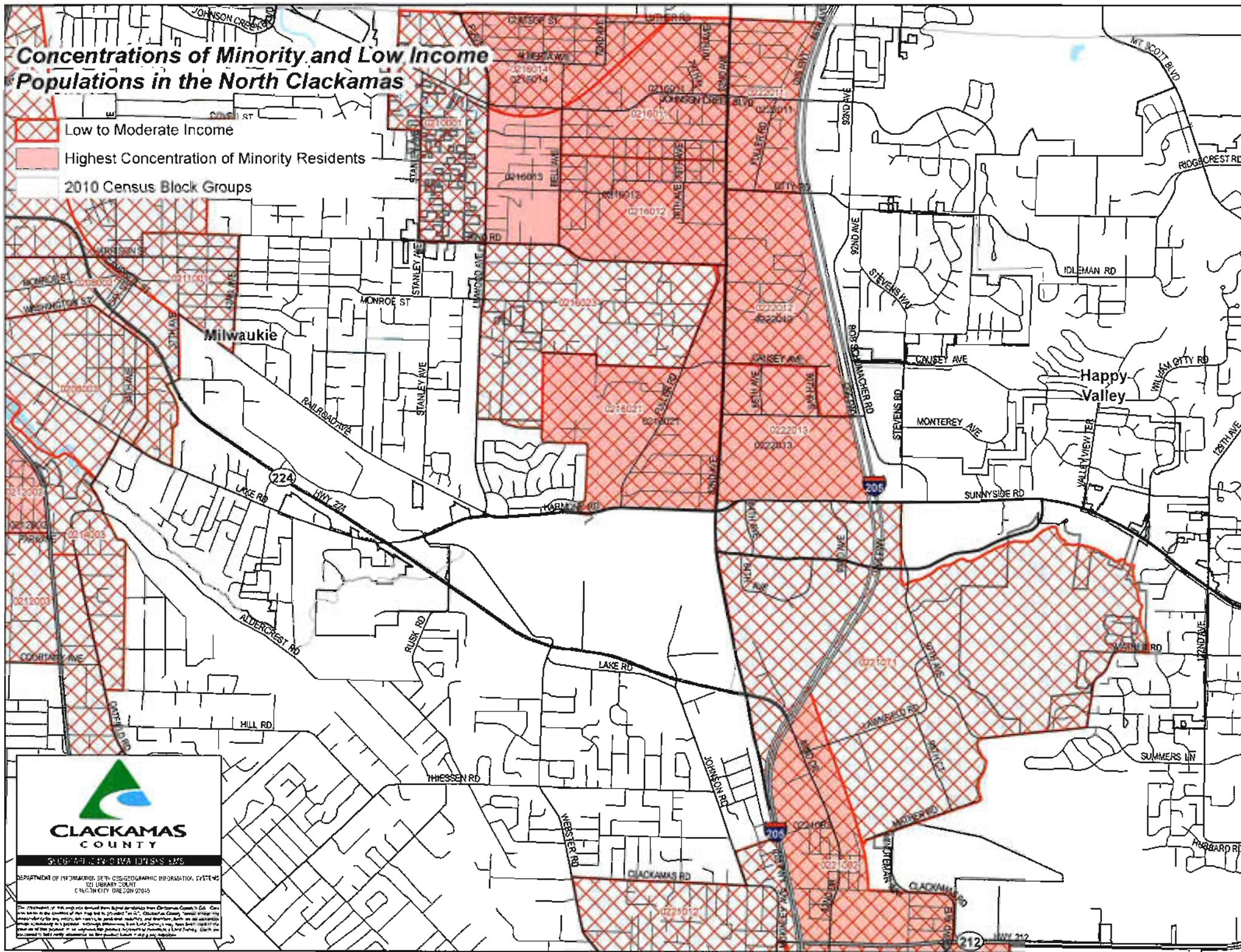




CLACKAMAS COUNTY
 3111 W. MILWAUKIE AVENUE
 DEPARTMENT OF INFORMATION SERVICES/GEOGRAPHIC INFORMATION SYSTEMS
 127 LIBRARY COURT
 OREGON CITY OREGON 97145

The information in this map was derived from data supplied by Clackamas County's GIS. Clackamas County is not responsible for any errors, omissions, or inaccuracies in the data. Clackamas County is not responsible for any errors, omissions, or inaccuracies in the data. Clackamas County is not responsible for any errors, omissions, or inaccuracies in the data.

Concentrations of Minority and Low Income Populations in the North Clackamas

-  Low to Moderate Income
-  Highest Concentration of Minority Residents
-  2010 Census Block Groups

CLACKAMAS COUNTY
 GEOGRAPHIC INFORMATION SYSTEMS
 DEPARTMENT OF INFORMATION SYSTEMS/ GEOGRAPHIC INFORMATION SYSTEMS
 121 LIBRARY COURT
 CLACKAMAS CITY, OREGON 97015

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MARC GONZALES
DIRECTOR

DEPARTMENT OF FINANCE

Board of County Commissioners
Clackamas County

PUBLIC SERVICES BUILDING
2051 KAEN ROAD | OREGON CITY, OR 97045

Members of the Board:

Approval of a Contract with Ken Hostetler Construction Inc., for the
Silver Oak Building Tenant Improvement -
Central Utility Processing Connection

Purpose/Outcome	Approval of contract
Dollar Amount and fiscal Impact	\$316,650.00
Funding Source	Budget Line: 420-0221-00-482300-76079 Fiscal year 2014-2015, 2015-2016, and 2016-2017
Safety Impact	
Duration	Contract signing through December 31, 2016
Previous Board Action/Review	
Contact Person	Steven Bloemer (503) 805-9870
Contract No.	

BACKGROUND:

The current Clackamas County Evidence Facility built in 1992 provides the only secure storage for the Clackamas County Sheriff's Office. With nearly 80,000 pieces of evidence being stored at any one time waiting for adjudication, returns to the public, or meeting the recent statutory measures requiring longer storage of items, the facility has quickly outgrown the 3600 square feet that it occupies.

In addition to the required storage needs the Evidence Facility houses 6 employees in little more than 100 square feet of office space. This has generated unsafe conditions in the fact that the Evidence facility must use the same area for cataloging all means of evidence as well as day to day general office use, and without a separate area to return items to the public, they are required to open otherwise secured areas to complete the transaction.

To address these issues, it has been determined that a tenant improvement in the Silver Oak Building will provide the best possible solution. The proposed new evidence facility will not only allow ample storage area, it will consolidate two currently off-site investigative units, permit a secure and safe means of returning items to the public, and make available future growth potential without sacrificing the high level of service required to the Sheriff's Office and the public. This contract will allow the connection of the proposed facility to the underground utilities and services.

This contract has been reviewed and approved by County Counsel.

RECOMMENDATION:

Staff respectfully recommends the Board approve the contract with Ken Hostetler Construction, Inc., for the Central Utility Processing Connection at the Silver Oak Building.

Sincerely,

Marc Gonzales
Finance Director

Placed on the board agenda of April 30, 2015 by the Purchasing Division.



LANE MILLER
MANAGER

PURCHASING DIVISION

PUBLIC SERVICES BUILDING
2051 KAEN ROAD | OREGON CITY, OR 97045

April 30, 2015

**MEMORANDUM TO THE BOARD OF COUNTY
COMMISSIONERS**

Please place on the Board Agenda of **April 30, 2015** this contract with Ken Hostetler Construction Inc for the **Silver Oak Building Tenant Improvement – Central Utility Processing Connection** for Clackamas County Facilities Management. This project was requested by Steven Bloemer, Project Manager. Bids were requested for all the materials and manpower necessary to complete specified work on the above-mentioned project. This project was advertised in accordance with ORS and LCRB Rules. Twelve bid packets were sent out with one bid received: Ken Hostetler Construction Inc - \$316,650.00. After review, Ken Hostetler Construction was determined to be the lowest responsive and responsible bidder. The total contract amount is not to exceed \$316,650.00. All work is to be completed by December 31, 2016. This contract has been reviewed and approved by County Counsel. Funds for this project are covered under budget line 420-0221-00-482300-76079 for fiscal years 2014/2015, 2015/2016, and 2016/2017.

Respectfully Submitted,

Kathryn M. Holder
Purchasing Staff

Approval of Previous Business Meeting Minutes:

April 9, 2015

(minutes attached)

BOARD OF COUNTY COMMISSIONERS BUSINESS MEETING MINUTES

A complete video copy and packet including staff reports of this meeting can be viewed at

<http://www.clackamas.us/bcc/business.html>

Thursday, April 9, 2015 – 10:00 AM

Public Services Building

2051 Kaen Rd., Oregon City, OR 97045

PRESENT: Commissioner John Ludlow, Chair
Commissioner Jim Bernard
Commissioner Paul Savas
Commissioner Tootie Smith

EXCUSED: Commissioner Martha Schrader

CALL TO ORDER

- Roll Call
- Pledge of Allegiance

I. CITIZEN COMMUNICATION

<http://www.clackamas.us/bcc/business.html>

1. John Valley, Salem – spoke regarding the Oregon College Saving plan.
2. Les Poole, Gladstone – spoke regarding misc. issues including Metro, UGB, road funding.

II. PUBLIC HEARINGS

1. Public Hearing for the Proposed Housing and Community Development 2015 Action Plan
Chuck Robbins, Housing & Community Affairs presented the staff report and outlined the action plan.

~Board Discussion~

Dan Johnson, DTD - spoke about the Wichita Center.

Chair Ludlow opened the public hearing and asked if anyone wished to speak.

1. Donna Fix, Molalla – Representing Colton Helping Hands, Inc., food program – spoke in support of the action plan.
2. Brad Albert, City of Milwaukie – spoke in support of the action plan.
3. Nicolas Lennartz, City of Molalla – spoke in support of the action plan.
4. Martha McLennan, Milwaukie – Representing NW Housing Alternative – spoke in support of the action plan.

~Board Discussion~

Chair Ludlow closed the public hearing and announced there is no Board action on this item today, it will come back for adoption at the April 30, 2015 Business meeting at 10:00 AM.

Chair Ludlow announced the Board will recess as the Board of County Commissioners and convene as the Development Agency for the next items.

2. Resolution No. **2015-28** Approval of a Clackamas County Development Agency Supplemental Budget (Greater than 10% and Budget Reductions) for FY 2014-2015

Dan Johnson, Development Agency presented the staff report.

Chair Ludlow opened the public hearing and asked if anyone wished to speak, seeing none he asked for a motion.

MOTION:

Commissioner Bernard: I move we approve the Resolution for a Clackamas County Development Agency Supplemental Budget Greater than 10% and Budget Reductions for Fiscal Year 2014-2015.

Commissioner Smith: Second.

Clerk calls the poll.

Commissioner Bernard: Aye.

Commissioner Smith: Aye.

Commissioner Savas: Aye.

Chair Ludlow: Aye – the motion passes 4-0.

Chair Ludlow adjourned as the Development Agency and re-convene as the Board of County Commissioners for the remainder of the meeting.

III. CONSENT AGENDA

Chair Ludlow asked the Clerk to read the consent agenda by title – he then asked for a motion.

MOTION:

Commissioner Savas: I move we approve the consent agenda.

Commissioner Schrader: Second.

~Board Discussion~

Clerk calls the poll.

Commissioner Smith: Aye.

Commissioner Savas: Aye.

Commissioner Bernard: Aye.

Chair Ludlow: Aye – the motion passes 4-0.

A. Health, Housing & Human Services

1. Approval of a Revenue Provider Agreement with Providence Health Plan to Provide Immunization Services to Assigned Members of the Clackamas County Health Centers

B. Department of Transportation & Development

1. Approval for a Change of Control of the Wichita Sanitary Service Franchise to Waste Management of Oregon, Inc.

C. Finance Department

1. Resolution No. **2015-29** Approving the Submission of Fiscal Year 2015-2016 County Assessment Function Funding Assistance (CAFFA) Grant Application for the County Assessor's Office
2. Resolution No. **2015-30** for a Clackamas County Transfer of Appropriations for Fiscal Year 2014-2015
3. Resolution No. **2015-31** for Clackamas County Budgeting of New Specific Purpose Revenue for Fiscal Year 2014-2015

D. Elected Officials

1. Approval of Previous Business Meeting Minutes – *BCC*

E. Technology Services

1. Approval of an Intergovernmental Agreement between Clackamas County Broadband Express and Clackamas County Service District No. 1 and Tri-City Service District for Fiber Connections

F. Juvenile Department

1. Approval to Submit a Grant Application for the Justice and Mental Health Collaboration Program Grant through the US Department of Justice

IV. COUNTY ADMINISTRATOR UPDATE

<http://www.clackamas.us/bcc/business.html>

V. COMMISSIONERS COMMUNICATION

<http://www.clackamas.us/bcc/business.html>

MEETING ADJOURNED – 11:30 AM

NOTE: Regularly scheduled Business Meetings are televised and broadcast on the Clackamas County Government Channel. These programs are also accessible through the County's Internet site. DVD copies of regularly scheduled BCC Thursday Business Meetings are available for checkout at the Clackamas County Library in Oak Grove by the following Saturday. You may also order copies from any library in Clackamas County or the Clackamas County Government Channel.

www.clackamas.us/bcc/business.html



Gregory L. Geist
Director

Memorandum

April 30, 2015

Board of County Commissioners
Clackamas County

Members of the Board:

Approval of a Construction Contract between
Clackamas County Service District No.1 and Michels Corporation for the
LP1 and CL2.1 Sanitary Sewer System Rehab Project

Purpose/Outcomes	Contracting work to restore gravity collection system pipe integrity by relining pipeline segments. Refurbishes and extends the life of an existing asset.
Dollar Amount and Fiscal Impact	Funds for construction services are budgeted in the FY2014-15 budget. The agreement is for an amount not to exceed \$210,156.00.
Funding Source	Clackamas County Service District No.1 FY 2014-15 Annual Budget
Safety Impact	None
Duration	Completion June 30, 2015
Previous Board Action	None
Contact Person	Dewayne Kliewer, PE, Project Manager – Water Environment Services – 503-742-4572
Contract No.	P112136 & P112137

BACKGROUND:

A segment of the LP1 gravity sewer collection system is in very poor condition and in urgent need of rehabilitation. In addition, a section of the nearby CL2.1 gravity sewer will soon have significant fill placed over it by an ODOT project and needs to be strengthened.

This project maintains and/or restores the integrity of approximately 4,004 feet of deteriorated or endangered pipe by relining the appropriate pipeline segments.

On March 9, 2015, the District, through Purchasing, publicly advertised an Invitation to Bid to provide these construction services. Bids were publicly opened on March 26, 2015, and it was determined that Michels Corporation is the lowest responsive qualified firm to complete this work, for their bid price of \$210,156.00. It was also confirmed that Michels Corporation is eligible to perform public works projects in the State of Oregon.

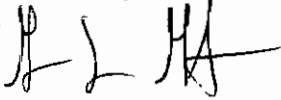
This contract has been reviewed and approved by County Counsel.

RECOMMENDATION:

For these reasons, Staff-recommends the Board of County-Commissioners, acting as the governing body of Clackamas County Service District No.1, a county service district ("District"), and as the Local Contract Review Board,

- 1) make a finding that advertisements for bids were properly published, that written bids were timely received by the District, and that those bids were opened publicly at the designated time, and
- 2) approve the construction contract for the LP1 & CL2.1 Sanitary Sewer System Rehab Project between the District and Michels Corporation for an amount not to exceed \$210,156.00.

Respectfully submitted,



Greg Geist
Director, WES

Placed on the Board Agenda of April 30, 2015 by Purchasing Division

/kaw



LANE MILLER
MANAGER

PURCHASING DIVISION

PUBLIC SERVICES BUILDING
2051 KAEN ROAD | OREGON CITY, OR 97045

April 30, 2015

MEMORANDUM TO THE BOARD OF COUNTY
COMMISSIONERS

Please place on the Board Agenda of April 30, 2015 this contract with Michels Corporation for the **LP1 & CL2.1 Sanitary Sewer Rehab Project** for Clackamas County Water Environment Services acting on behalf of the Clackamas County Service District No. 1. This project was requested by Dewayne Kliever PE, Project Manager. Bids were requested for all the materials and manpower necessary to complete specified work on the above-mentioned project. This project was advertised in accordance with ORS and LCRB Rules. Fifteen bid packets were sent out with two bids received: Michels Corporation - \$210,156.00 and Insituform Technologies - \$320,988.00. After review of all bids, Michels Corporation was determined to be the lowest responsive and responsible bidder. The total contract amount is not to exceed \$210,156.00. All work is to be completed by June 30, 2015. This contract has been reviewed and approved by County Counsel. Funds for this project are budgeted under WES/Clackamas County Service District No. 1 for fiscal year 2014/2015.

Respectfully Submitted,

Kathryn M. Holder
Purchasing Staff