

CLACKAMAS COUNTY
HOUSING AND COMMUNITY DEVELOPMENT
2016-2017 CAPER
CONSOLIDATED ANNUAL
PERFORMANCE REPORT



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ATTACHMENTS:

- Revised PR 26 and PR56
- PR 23 HOME and CDBG Reports
- ESG 2016 eCart Report
- PR 09 Report

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Clackamas County Housing and Community Development Division used CDBG, HOME and ESG funds to complete capital improvement projects, public services and housing projects, program and activities during the 2016 program year. Major CDBG projects completed include: the Colton Foodbank building and property acquisition, the Red Lodge Transition House for Women Acquisition, the Wichita (family services) Center ADA Ramps Improvements, the North Cedar Street Improvements in Canby, the Milwaukie High School Crosswalk and, the Centerstone (crisis mental health services) lobby remodel project now named Riverstone. Public Services projects included: Employment Connections, the Housing Rights and Resources Program, the Mentor Athletics low-income youth mentor program and the HomeBase homeless prevention and rapid re-housing program.

Homeless shelter and services were provided through Emergency Solutions Grant funding of four (4) emergency shelters that serve specific homeless populations: Casa Hogar for latino survivors of domestic violence, Annie Ross for homeless families, The Inn Springwater for homeless youth and Clackamas Womens Services for homeless survivors of domestic violence. An affordable rental housing re-development named the Molalla Gardens was also recently completed adding 15 housing units. The Community Development Division Housing Rehabilitation Program is funded annually and includes: home owner rehabilitation loans, homeowner single-purpose loans and grants and home accessibility improvement grants.

The CDBG Financial Summary Report included as Attachement 2, indicates that in Program Year 2016 Clackams County expended 94.93% of funding on projects that benefitted Low Mod households and persons. Public Services expenditures represented 17.02% of total CDBG expenditures and the Planning and Administration expenses were 22.38% of total expenditures. Fore more details see Attachement 2.

PROJECTS THAT WERE ADDED OR CANCELLED BY AMENDMENT: The 2016 HOME funded Mult-family housing project funds were allocated to the Rosewood Terrace Apartments affordable housing project in Happy Valley. The CDBG funding for the NHA Annie Ross Re-development project was re-allocated to the Red Lodge Transitional Housing Project. HOME Funds were re-allocated to the NHA Campus Re-development Project beginning in 2016. The 2015 and 2016 CDBG funding for the Installation Subsidy for Fiber Optic Services to low-income households in Sandy, Oregon was cancelled.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
2014 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1706	1377	80.72%			
2014 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	690	151	21.88%			
2014 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Homeowner Housing Rehabilitated	Household Housing Unit	270	195	72.22%			

2014 Goal - COMMUNITY DEVELOPMENT GOAL II	Non-Housing Community Development		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	300	6011	2,003.67%			
2014 Goal - HOUSING GOAL I	Affordable Housing		Rental units constructed	Household Housing Unit	307	285	92.83%			
2014 Goal - HOUSING GOAL II	Affordable Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
2014 Goal - HOUSING GOAL II	Affordable Housing		Rental units rehabilitated	Household Housing Unit	270	195	72.22%			
2014 Goal - HOUSING GOAL II	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	270	142	52.59%			
2014 Goal - HOUSING GOAL III	Homeless		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	250	337	134.80%			
2014 Goal - HOUSING GOAL III	Homeless		Housing for Homeless added	Household Housing Unit		0				

2014 Goal - HOUSING GOAL IV	Affordable Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
2014 Goal - HOUSING GOAL IV	Affordable Housing		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	10000	8231	82.31%			
2014 Goal - HUMAN SERVICES GOAL I	Homeless		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	250	3245	1,298.00%			
2014 Goal - HUMAN SERVICES GOAL I	Homeless		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	250	1299	519.60%			
2014 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				

2014 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	750	514	68.53%			
2014 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
2014 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Homeless Person Overnight Shelter	Persons Assisted	0	0				
2014 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Homelessness Prevention	Persons Assisted	0	0				
2014 Goal - PY14- COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1000	1330	133.00%			

2014 Goal - PY14- COMMUNITY DEVELOPMENT GOAL II	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	5560	111.20%			
2014 Goal - PY14-HOUSING GOAL II	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	10	5	50.00%			
2015 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
2015 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Rental units rehabilitated	Household Housing Unit	0	4				
2015 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Homeowner Housing Rehabilitated	Household Housing Unit	30	42	140.00%	5	4	80.00%
2015 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Housing for Homeless added	Household Housing Unit	0	0				

2015 Goal - COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development		Housing for People with HIV/AIDS added	Household Housing Unit	0	0				
2015 Goal - COMMUNITY DEVELOPMENT GOAL II	Non-Housing Community Development		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
2015 Goal - HOUSING GOAL I	Affordable Housing		Rental units constructed	Household Housing Unit	0	0				
2015 Goal - HOUSING GOAL I	Affordable Housing		Homeowner Housing Added	Household Housing Unit	0	1				
2015 Goal - HOUSING GOAL II	Affordable Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
2015 Goal - HOUSING GOAL II	Affordable Housing		Rental units rehabilitated	Household Housing Unit	0	0				
2015 Goal - HOUSING GOAL II	Affordable Housing		Homeowner Housing Rehabilitated	Household Housing Unit	20	20	100.00%	15	14	93.33%

2015 Goal - HOUSING GOAL III	Homeless		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
2015 Goal - HOUSING GOAL III	Homeless		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	386				
2015 Goal - HOUSING GOAL III	Homeless		Homeless Person Overnight Shelter	Persons Assisted	0	0				
2015 Goal - HOUSING GOAL IV	Affordable Housing		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
2015 Goal - HUMAN SERVICES GOAL I	Homeless		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

2015 Goal - HUMAN SERVICES GOAL I	Homeless		Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
2015 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
2015 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	52				
2015 Goal - HUMAN SERVICES GOAL II	Non-Homeless Special Needs		Homelessness Prevention	Persons Assisted	0	0				
COMMUNITY DEVELOPMENT GOAL I	Non-Housing Community Development	CDBG: \$681692	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		1050	5590	532.38%

COMMUNITY DEVELOPMENT GOAL II	Non-Housing Community Development	CDBG: \$200000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		50	105	210.00%
HOUSING GOAL I	Affordable Housing	HOME: \$775426	Rental units constructed	Household Housing Unit	0	0		50	9	18.00%
HOUSING GOAL II	Affordable Housing	CDBG: \$375000 / HOME: \$86000	Homeowner Housing Added	Household Housing Unit	0	1		10	1	10.00%
HOUSING GOAL II	Affordable Housing	CDBG: \$375000 / HOME: \$86000	Homeowner Housing Rehabilitated	Household Housing Unit	0	23		60	23	38.33%
HOUSING GOAL III	Homeless	CDBG: \$68317 / HOME: \$165000 / ESG: \$166461	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		10	26	260.00%
HOUSING GOAL III	Homeless	CDBG: \$68317 / HOME: \$165000 / ESG: \$166461	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		1000	0	0.00%

HOUSING GOAL III	Homeless	CDBG: \$68317 / HOME: \$165000 / ESG: \$166461	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		50	9	18.00%
HOUSING GOAL IV	Affordable Housing	CDBG: \$163200	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		2500	344	13.76%
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		190	105	55.26%
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	6		0	6	
HUMAN SERVICES GOAL II	Non-Homeless Special Needs	CDBG: \$130000	Homelessness Prevention	Persons Assisted	0	0		25	0	0.00%
PY14-HOUSING GOAL I	Affordable Housing		Rental units constructed	Household Housing Unit	0	9		10	9	90.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The accomplishments listed in the chart above represent only 3 of all five (5) years of projects in the five (5) year consolidated planning cycle since only 3 of the CAPERS have been reported in IDIS. The goals and outcomes were established using household or persons as measurements, however the actual accomplishments may vary between households and persons. In cases where a HOUSEHOLD number was needed to report when only a PEOPLE/PERSONS measurement was available, the number of HOUSEHOLDS was derived by dividing the number of PERSONS by 2.58 (the average household size in Clackamas County). In some cases the HOUSEHOLD number was multiplied by 2.58 to arrive at an estimate of the number of PERSONS provided with new access to services/facilities.

The Clackamas County Priority List was established as part of the Community Needs Assessment conducted in 2011. The Needs Assessment results guided the development to the Priority List that was included in the Consolidated Plan. For all five (5) program years, Clackamas County Housing and Community Development Division has provided funding to only high priority activities. Projects for the program years 2012 through 2016 were selected based on the Priority List.

Special populations with Limited English Proficiency (LEP) assisted at Health Clinic: Phase Two of the Beaver Creek Health Clinic Remodel project was to improve flooring and cabinets in 35 exam rooms, renovate bathrooms and provide new flooring as well as remove old cabinets in the hallways at the clinic. This 2014 activity was completed in June 2016. As a result, 6,911 people who received services annually at this facility will have improved health care access. The population that seeks services at the clinic include: 4,124 females and 2,787 males. 1,815 (26%) of clinic patients were Hispanic. 4,635 (67%) patients were at income levels below 100% of poverty level and 1,660 (24%) were below 200% of poverty level. 319 of the patients were of Native American heritage.

The Fenton Rondel Court was renamed as Molalla Gardens, an affordable housing development located in Molalla was completed this year. Caritas Community Housing (CCH) is the Managing Partner in the Fenton Rondel Court LP. The project was assisted with HOME funds and included demolishing 10 severely deteriorated units, renovating 20 existing units and building 27 new units. There are now a total of 47 units

which is a additional 17 units of affordable housing in Molalla.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	19,171	53	36
Black or African American	298	4	9
Asian	500	0	13
American Indian or American Native	659	0	4
Native Hawaiian or Other Pacific Islander	52	0	0
Total	20,680	57	62
Hispanic	4,473	5	21
Not Hispanic	16,893	52	45

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The numbers listed in the chart above are a mix of persons and households. The CDBG numbers represent persons as listed in PR23 CDBG Summary Accomplishments report. The HOME numbers represent households. The ESG numbers are also persons and only representing persons served in domestic violence survivor facilities. Other persons served with ESG are reported in the attached eCart reports. HCD staff will continue to improve upon data collection methods. A total of 681 Persons assisted who were in other Race categories including multi-racial persons are not included total persons listed in the chart above.

CDBG provided public services funding to the Housing Rights and Resources (HRR) Program which served 164 persons with follow up and information although only 148 provided demographic and income data. The Housing Rights and Resources Program processed a total of 2,192 telephone calls for housing information. HRR assisted 39 Female headed households, 12 veterans and 97 households that included disabled persons. The Mentor Athletics program provided youth mentoring services to 147 youth living in public housing.

The HomeBase homeless prevention and homeless assistance program assisted 79 persons with rapid re-housing, homeless prevention services and housing stabilization case management services. At least 39 of low-income persons assisted with HomeBase services were children below age 18.

In PY 2016 HOME assisted one (1) low-income family to become homeowners through the CHAP.

ESG persons served in DV shelters are listed above however 4 people assisted did not provide their

ethnicity. Of the Races listed in the eCart Reports attached ($253 + 64 = 319$), 64 persons are not listed because they identified as having multiple races. HESG funded shelters and HESG Rapid Rehousing served 580 persons: 121 males, 263 females and 31 people refused to answer. Of all the people assisted with HESG funds, 276 people were adults and 304 people were children under 18 years old. CR 65 only lists persons served who are not part of the eCart report collected through HMIS data. 319 persons are part of the attached eCart ESG report and 261 persons are listed on the CR65 report to avoid duplication. ($319 + 261 = 580$)

CDBG Public Facility Projects completed included a senior center, a street improvement and a sidewalk improvement. 21,366 low-income people benefits from these projects as detailed in PR 23.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	2,344,843	2,963,244
HOME	HOME	1,151,017	1,516,722
HOPWA	HOPWA	0	0
ESG	ESG	179,957	179,032
Other	Other	0	0

Table 3 - Resources Made Available

Narrative

Amounts expended during the Program Year 2016 include funds from prior years and program income. CDBG program income received in FY16 was a total CDBG program income of \$383,192 as reported on the attached PR 26 report.

HOME program income in FY16 was \$91,096 (2015) and 170,697 (2016) of income and \$100,378 of expenditures for a balance of \$161,414 as reported in HUD IDIS PR 09 reports.

ESG Program had \$925 of unexpended shelter services funds however these funds will be drawn down in the coming year.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Countywide	100	100	No target area designated, county-wide is a default.

Table 4 – Identify the geographic distribution and location of investments

Narrative

The Community Development Program has no target areas. County-wide is a default target area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HESG funds are matched with State Emergency Housing Assistance funds. \$179,957 of HESG funds was Matched with \$228,606 of state EHA funds or 127% of HESG satisfying the 100% match requirement.

CDBG funds were leveraged by private and local funding. \$200,000 of CDBG funds for the N. Cedar Street Improvements was matched with \$40,404 of local government funds or 20%. The Wichita Family Center ADA Ramps project had \$100,000 of CDBG funds that was matched with \$39,423 of local government funds or 30%. Although CDBG has no match requirement, the Community Development CDBG program has a program policy of projects providing a minimum of 20% of project costs through a combination of services, donations and or cash.

Clackamas County has identified publicly owned land to use as a transitional housing facility for homeless veterans. The anticipated date that the facility will be operational is January 30, 2018.

HOME met the Match required and had an excess Match of \$1,490,592 to carry over as indicated in the table below:

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	1,220,007
2. Match contributed during current Federal fiscal year	664,353
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	1,884,360
4. Match liability for current Federal fiscal year	393,768
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,490,592

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1056 Creekside	11/15/2015	0	22,243	0	0	0	0	22,243
1285 Easton Ridge Apts	11/15/2015	0	4,523	0	0	0	420,644	425,167
233 Weidemann	11/15/2015	0	44,993	0	0	0	0	44,993
269 Casa Verde	11/15/2015	0	7,329	0	0	0	0	7,329
286 Longbourn	11/15/2015	0	4,631	0	0	0	0	4,631
371 Fisher Ridge	11/15/2015	0	21,290	0	0	0	0	21,290
380 Jackson Place	11/15/2015	0	6,072	0	0	0	0	6,072
403 Chez Ami	11/15/2015	0	50,357	0	0	0	0	50,357
530 Sandy Vista 1	11/15/2015	0	18,517	0	0	0	0	18,517
532 Meadowlark	11/15/2015	0	3,192	0	0	0	0	3,192
63 Swan House	11/15/2015	0	4,725	0	0	0	0	4,725
751 Avalon House	11/15/2015	0	6,378	0	0	0	0	6,378

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
753 Renaissance Court	11/15/2015	0	9,558	0	0	0	0	9,558
797 Plaza Los Robles	11/15/2015	0	9,604	0	0	0	0	9,604
945 B2H - NHA	11/15/2015	0	4,639	0	0	0	0	4,639
953 The Charleston	11/15/2015	0	3,581	0	0	0	0	3,581
956 Rain Garden	11/15/2015	0	22,077	0	0	0	0	22,077

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
28,660	262,872	147,187	32,070	144,345

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		2	400,000			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	81	0
Number of Non-Homeless households to be provided affordable housing units	140	63
Number of Special-Needs households to be provided affordable housing units	0	0
Total	221	63

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	81	9
Number of households supported through The Production of New Units	50	0
Number of households supported through Rehab of Existing Units	80	53
Number of households supported through Acquisition of Existing Units	10	1
Total	221	63

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The number of homeless persons provided affordable housing units is based on the 17 new units provided by the Molalla Gardens remodel project. TBRA families include 10 households assisted by the NHA TBRA program and 13 Households assisted by the HACC TBRA Reboot program.

The goal of 50 “Number of households supported through Rental Assistance” was based on a higher level of anticipated funding as well as the assumption that rental units would be readily available. The

current increased housing demand has greatly reduced the availability of rental housing units. The actual number of households assisted was only 9 over a year period.

The goal of 45 “Number of households supported through The Production of New Units” was based on an annual average of units completed over a five-year period of anticipated multi-family housing projects to be constructed.

Housing Rehabilitation program completed 33 single rehabs and 20 multi-residential units for a total of 53 units/households supported through Rehab of Existing Units.

HOME funds provided affordable housing for 10 low income households: 9 rental units completed that are intended for households that have incomes of 0-30% of area median income (AMI). Households assisted with TBRA rental assistance are not all included in the HOME PR23 report because the projects are not completed in IDIS.

This data is from the PR 23 HOME Report and PR23 CDBG Accomplishments.

These affordable housing actions taken address the “worst case needs” by providing rental assistance to households that were at risk of becoming homeless or were homeless. The housing rehabilitation program assisted persons and families that were in danger of losing their homes due to lack of resources to repair their homes.

Discuss how these outcomes will impact future annual action plans.

The Housing Rehabilitation program will continue to be funded with CDBG funds to assist low income persons to maintain their homes and to provide low cost loans to improve their home comfort and energy efficiency. New goals have been selected for the 5-year Consolidated Plan for 2017 to 2021.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	15	1
Low-income	21	8
Moderate-income	5	1
Total	41	10

Table 13 – Number of Households Served

Narrative Information

This information is listed in the PR 23 reports (Housing Rehab Program) and includes 1 new first time homebuyers for Program Year 2016.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

All CoC and ESG funded projects participate in Coordinated Housing Access (CHA); these include NHA's Annie Ross House (ES) and HomeBase Rapid Rehousing, Central City Concern's Chez Ami, The Inn's Avalon, HomeSafe, and Springwater, Housing Authority of Clackamas County's Shelter+Care and Janssen, and Clackamas Social Services HOPE I, Hope II, Jackson Transitional Housing, RentWell Rapid Rehousing and Housing our Heroes.

Additional programs which do not receive CoC and ESG funds also participate; these include Clackamas Social Services Aurora Shelter, Bridges to Housing, Lake Oswego Transitional Shelter Ministry, Sheltering Our Neighbors, and Veterans Rapid Rehousing. The CoC and ESG funded agency Clackamas Women's Services is participating in Coordinated Housing Access through their transitional and permanent supportive housing programs, but do not use the same database system and waitlist process, due to HUD regulations regarding privacy of survivors of domestic violence.

In 2016 calendar year (January 1, 2016 to December 31, 2016), the Coordinated Housing Access line staff processed an average of 13 calls per day for a total of 5,570 calls for assistance. 909 callers were asking for homeless prevention assistance and 531 callers were asking for help with domestic violence survival. Faith-based providers and County Social Services engage in community activities throughout the county and conduct outreach to persons with disabilities and persons with limited English proficiency. The County H3S Department oversees the administration of the Continuum of Care (CoC) and contains the County's behavioral health, health centers, and public health facilities, which work closely with people with disabilities. Integration allows for effective collaboration between the CoC and other County agencies serving persons with disabilities.

County Social Services CHA staff partner with homeless drop-in centers to conduct CHA assessments weekly for folks who are less likely to initiate contact with the CHA system. Homeless outreach is also conducted by Homeless Count volunteers that identify homeless persons and families during January homeless counts. CoC faith-based providers of emergency shelters and meal programs engage homeless individuals and families daily. School liaisons and faith-based agencies refer homeless individuals and families to CoC programs and services. The CoC received results from the FY2016 application process. Out of a possible 200 points, Clackamas County CoC scored 174.75 which was 20 points above the median and only 13 points less than the highest-scoring CoC in the country. In the FY 2016 application process, the Clackamas County CoC increased homeless funding by 9.93% from the FY2015 amount due to increases in Fair Market Rent amounts. Also in FY2016 the CoC reallocated 2 transitional housing projects to start a new Housing our Families Rapid re-housing Program with \$135,268 of funding.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Clackamas County Continuum of Care for homeless services coordinates activities and annual renewal applications to fund Transitional Housing in Clackamas County. The Emergency Solutions Grant program funds 4 Emergency Shelters for homeless persons and Rapid Re-housing services. In program year 2016, Emergency Shelter programs maintained 44 beds for homeless persons and Transitional Housing programs maintained 86 beds for homeless persons. A total of 49 new beds were provided as Rapid Rehousing. ESG programs provided assistance to 421 persons: 198 adults and 223 children. 26 persons were considered chronically homeless, 12 were unaccompanied youth, 11 were veterans and 95 persons had a history with domestic violence.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Foster Care: The Oregon Dept. of Human Services (DHS), dictates the Foster Care Discharge Policy in which the CoC actively participates. DHS refers willing children to a CoC provider for a Life Skills/Transition Readiness Assessment.

Youth can access Chafee rental subsidies to help them secure an apartment and/or secure tuition-free access to a state college along with Chafee grants to assist with room and board. Youth with developmental disabilities &/or mental illness exiting the foster care system continue to receive an array of services including options such as adult foster care and supported housing that are based on unique client needs. Each option is designed to ensure that youth exiting the foster care system are not routinely discharged into homelessness.

Health Care: All local Medicaid providers are joined in Coordinated Care Organizations (CCOs) covering specific geographic areas. The CCOs integrate physical, mental and dental health services. The ACA Medicaid expansion has been structured to align the financial incentives with clinical outcomes/housing status of patients. This has begun to persuade hospital systems and health care providers to plan and act outside their silo, to begin discussions with CoCs about effective liaison and resource sharing.

Upon discharge, homeless persons could go to a variety of housing situations including: a medical foster home; a substance abuse treatment program; mental health housing or; a shelter or rapid rehousing program.

Mental Health: Clackamas County Behavioral Health Department (CCBH) is part of Health Share, the

area's Medicaid Coordinated Care Organization. CCBH has both financial and clinical incentives to ensure that no county residents are discharged from a psychiatric hospital without housing and services. In addition, Oregon is under an U. S. Dept. of Justice 4 year plan to provide better community outcomes for people with mental illness. Specific mandates are subcontracted by the State to CCBH.

Corrections: Through CoC member agencies, two full time mental health professionals are on-site at the jail identify and treat inmates with behavioral health issues to help inmates stabilize before discharge. Two (2) work release centers house 114 people post-jail. Non-profits offer 5 transitional facilities housing 79 corrections clients. Another non-profit provides specialized residential services to discharged inmates with HIV. Mental Health and Drug Courts provide diversion options for inmates with psychiatric and/or addictions problems. Housing, treatment and close supervision are offered through these Court programs. Newly funded by the State's Reentry Reinvestment Fund, services for persons with mental illness and/or addictions who are exiting jail are being augmented with: 2 case managers, one bilingual addictions counselor, peer counselors, a nurse practitioner and short term transitional housing.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In program year 2016, Clackamas County Housing and Community Development applied for CoC funding and used ESG funding to support homeless prevention and rapid re-housing programs. Northwest Housing Alternatives, a local non-profit agency, was awarded County General Funds, CoC funding and ESG funding to support the HomeBase program staffing and financial assistance to homeless households and households at risk of homelessness. HomeBase program services provided families and individuals assistance to become self-sufficient and stable in permanent housing through eviction prevention rent and utility payments, rapid re-housing financial assistance and supportive case management services. Between July 1, 2016 to June 30, 2017, 279 persons were assisted with Homebase services; 129 were adults and 150 children (less than 18 years old). 64 persons had experienced domestic violence.

The homeless Continuum of Care Emergency Shelters, Transitional and Rapid Re-housing projects data on persons leaving includes people exiting warming shelters for the first time. Including warming shelter data, the CoC programs were able to successfully place 63% of leavers into permanent housing.

HCD funded 2 Tenant Based rental Assistance programs for homeless persons in the 2016 program year. These programs are not yet closed in IDIS which means that client data is not included in IDIS performance reports. The 2015 HACC Reboot TBRA program assisted 13 households with rental

assistance including 7 single person households and 6 families. One family assisted had 2 parents and 5 children. 11 households assisted had annual incomes of less than 30% of Area Median Income (AMI). 2 households had incomes of less than 50% of AMI.

The 2017 NHA TBRA program assisted 10 households (all families) with rent assistance including one family with seven children. 9 households had incomes of less than 30% of AMI and 1 household had an income of less than 50% of AMI.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of Clackamas County (HACC) and the Community Development Division are both part of the Health, Housing and Human Services (H3S) Department in Clackamas County. HACC is responsible for administering the Public Housing and Housing Choice Voucher (S8) Programs for the County. Both Public Housing and S8 consistently receive “High Performer” status for its management. Below is a summary of the various housing HACC provides in the County:

545 Public Housing units scattered through the County

1,651 Vouchers including VASH, Shelter + Care, and Mainstream vouchers

264-unit Tax Credit Property

24-unit Farm Worker Housing

8-Unit transitional Housing Program through the Continuum of Care

Multiple Affordable Housing Properties that include Mental Health housing, group homes, duplexes, triplexes and single family homes.

HACC completed Town Center Courtyards, a 60-unit, drug and alcohol free, mixed income property managed by Central City Concern in August 2016.

Easton Ridge is the 264 one- and two-bedroom units in 11 three-story buildings and a single-story community building with a property management office. The apartments were constructed in 1989 and purchased by HACC in 1996. Easton Ridge went through a Rehabilitation in 2014. The renovation preserves the useful life of the project and maintains its affordability. Improvements included site drainage, exterior envelopes, interior ventilation, kitchens and bathrooms. Clackamas County committed a total of \$860,000 in HOME funds for the rehabilitation. The project is owned by the Housing Authority.

HACC is partnering with PEDCOR Inc., a housing developer from Carmel, Indiana to develop Rosewood Terrace Apartments, a 212 unit multi-family affordable rental housing project. The project will be located at 8810 & 8850 Otty Road in Happy Valley. The development includes (104) 1 Bedroom/1 Bath units, (100) 2 Bedroom/2 Bath units, and (8) 3 Bedroom/2 Bath Units. Currently, a similar market rate 2 BR/2 Bath unit rents. This tax credit project will limit rents, with restricted rents to remain in place for a period of sixty (60) years enabling access to households with an income of 60% or less of the Area

Median Income.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Public Housing residents are engaged in the Housing Authority operations through a Resident Advisory Board (RAB). RAB membership is comprised of public housing and Section 8 Housing Choice Voucher (HCV) leaders that represent residents served by HACC. The RAB convenes at least two times per year to develop, review, evaluate, and approve HACC's Annual Plan. The RAB is also consulted for input and approval of any significant amendment or modification to the Annual Plan. Additionally, the Housing Authority Board of Commissioners includes one housing resident.

Through the IDA Matched Saving Program, HACC is able to support public housing residents who have home ownership goals. Residents participating in the IDA program are able to save in an IDA account that matches their savings at a three to one rate. Over three years, residents can save as much as \$12,000 that can be used for down payment and closing costs on a new home.

As a part of the IDA program, participants are required to complete classes in budgeting, debt management and credit repair as well as complete an eight hour ABCs of Home Buying Workshop. HACC partners with the Portland Housing Center who provides the home buying workshops in addition to individualized homeownership counseling for residents enrolled in the program. HACC also partners with Innovative Changes, a program that provides support and guidance for residents to build and repair their credit, an important component of the home buying process.

Actions taken to provide assistance to troubled PHAs

Not Applicable. The Housing Authority of Clackamas County has not been identified as troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The Housing Advisory Board continues to explore ways to develop as an advocacy and advisory board to the Board of County Commissioners. The Clackamas County Housing Advisory Board (HAB) is an eight member body that convenes once each month to discuss topics and issues pertaining to the development, preservation and promotion of affordable housing of all types in Clackamas County. The HAB continues progress on developing an Affordable Housing Toolkit that may help mitigate some of the impediments to affordable housing development. The toolkit will describe available policies and resources that the county may utilize to address the growing need for affordable housing in the County. Tools that promote both new development and preservation of affordable housing are being considered.

The County Health, Housing and Human Services Department is now working on a Strategic Housing Plan to implement Assessment of Fair Housing recommendations and to examine land use policies, zoning policies and possible incentives to production of affordable housing throughout the county in an effort to disperse affordable housing that is currently concentrated in densely population urban areas.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

1. Housing and Community Development Division (HCD) leveraged available program funds by requiring sponsor contributions for CDBG and HOME funded projects.
2. HCD sought additional funding from public and private sources to finance program activities.
3. HCD assisted homeowners and renters who needed safety and accessibility adaptations in order to remain in their own homes.
4. HCD Housing Rehabilitation Program continued to assisted homeowners and renters in the North Clackamas Revitalization Area with the decommissioning of their septic tanks and cesspools and connection to a new sewer system.
5. HCD continues to fund a mobil home roof replacement program in conjunction with the Weatherization program services assist low-income households to reduce the energy consumption and associated utility expenses.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Lead based paint Issues:

1. Housing and Community Development Division (HCD) implemented program guidelines requiring inspection for lead hazards of housing units rehabilitated through the Community Development Block Grant and HOME programs.
2. HCD educated and notified residents participating in housing rehabilitation and homebuyer programs of the hazards of lead-based paint.
3. HCD contracted with a professional firm to provide lead hazard evaluation services at no cost to the owners and buyers participating in the housing rehabilitation and homebuyer program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Clackamas County Social Services Division (CCSS) is the central county agency administering anti-poverty programs. CCSS' work has centered on the following activities:

- Continuing to operationalize a coordinated and comprehensive service delivery system sufficient to meet basic shelter, food, health care and employment opportunity needs for all County residents.
- Providing leadership, in the County, to identify and resolve issues of poverty.
- Advocating for the continued development of essential services and acting in support of a responsive delivery system.
- Coordination with community based and faith based organizations to strengthen services for persons who are homeless or at risk of homelessness.

Toward these efforts CCSS operates the following programs:

- A comprehensive information and referral (I&R) service in partnership with 211, an internet-based resource guide, and an Aging & Disability Resource Connection Center (ADRC). CCSS hosts a bi-monthly networking meeting that offers agency service profiles to attendees.
- A Coordinated Housing Access system to match homeless and imminently homeless families with the type, level and duration of housing and support services that will address their needs most effectively and efficiently.
- A Housing Rights and Resources program which offers family shelter screening, help in locating low-cost housing and shelters, provision of fair housing and landlord-tenant information, including streamlined access to legal advice and legal counsel regarding fair housing and landlord tenant issues.

- Three transitional housing, two rapid re-housing and five permanent supportive housing programs serving a variety of populations including chronically homeless adults and families and veterans.
- An Individual Development Account (IDA) Asset Building Program which provides low income households and Clackamas youth financial education along with matching funds to attend a post secondary educational/vocational institution or purchase a home for the first time.
- Self-sufficiency case management which helps individuals and families identify goals and timelines for achieving those goals, providing an array of resources and skill building opportunities to help each household increase their income and permanently stabilize their housing.
- Provision of food boxes and congregate meals, through contracts with private non-profit or faith-based agencies.
- A rental education program which assists low income households and people experiencing homelessness to overcome extensive barriers so they can obtain rental housing. Provision of rental assistance funds via community non-profit providers in partnership with CCSS.
- Volunteer programs to assist primarily elderly and disabled persons with needs such as financial services, transportation, and assistance with long term care insurance.
- Energy assistance programs designed to help those at 60% of the median income or less with the costs of heating their homes including the reduction of energy use in the home.
- A network of three severe weather shelters that open on nights when freezing or other severe weather is predicted - in two urban and one rural area of Clackamas County.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Housing and Community Development Division (HCD):

Utilized staff resources to seek additional funding and maximize effectiveness of housing development efforts. Provided information and technical assistance to private sponsors of potential housing and community development activities. Continued to build on the cooperative efforts of HCD, the Housing Authority of Clackamas County and Behavioral Health, to provide joint development, management and maintenance of special needs housing for chronically mentally ill adults and homeless veterans.

Worked with a local non-profit and public service agency to build additional capacity to provide homeless prevention, rapid re-housing, and case management services to homeless families with children. Cooperated with a local non-profit agency and public service agencies to expand capacity for providing services to women and children who were victims of domestic violence. Continue to improve the homeless Coordinated Housing Access intake process to reduce the length of time homeless.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The Housing Authority of Clackamas County (HACC) is part of Clackamas County's Health Housing and Human Service Department which also includes the Housing and Community Development Division. With this structure many coordination efforts occur during regular program and staff meetings as housing projects and public service programs are evaluated and monitored.

HCD continues to strengthen local nonprofit housing agencies and government programs that expand and increase the number of cooperative housing projects developed with and by these providers.

1. HCD continues to partner with the Social Services Division to develop program policies, guidelines and monitoring standards to allow local non-profit housing providers to operate and deliver Homelessness Prevention and Rapid Re-Housing Services. The program will contract with Northwest Housing Alternatives' Homebase program to provide the following services:
 - TBRA Rent Subsidy Program – provision of short term (3 months) and medium term (up to 6 months) of rent subsidies to low- and moderate-income renters. The program includes client support, case management and short-term rental assistance.
 - Rapid Re-Housing Program –designed to provide housing placement, short-term rental assistance, case management and other support services to families with dependent children who have been living in emergency shelters or on the streets for at least seven days. This program now gets CoC funding.
 - Counseling and Housing Stabilization Services including: Case Management, Outreach, Housing Search and Placement, Legal Services, and Credit Repair.
2. HCD administers a Housing Rehabilitation sewer hookup program for the Clackamas County Development Agency. This program is funded through proceeds generated from the North Clackamas Revitalization Area.
3. HCD has provided Project Management and contract administration services to the Clackamas County Community Behavioral Health Division to assist with the remodel of the Centerstone walk-in mental health clinic to improve the lobby entrance for clients and staff.
4. HCD continues to administer the Homeless Management Information System (HMIS) for the homeless Continuum of Care in Clackamas County. This includes developing and implementing a Data Quality Plan, researching, identifying, coordinating and evaluating program performance, providing training to new database users and technical assistance to grantees. This HMIS data base system now includes client data on persons served by ESG funded shelters. Some of the data on persons served by ESG is included in this report and other data is attached as an eCART report.
5. HCD funds a Tenant Based Rent Assistance program in Program year 2017 with Northwest Housing

Alternatives that assisted 10 families with ongoing rent assistance.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The primary effort to reduce impediments to housing choice has been the Housing Rights and Resources program operated by county staff in the Social Services Division in partnership with the Fair Housing Council trainers and Legal Aid Services of Oregon. HCD conducted an Assessment of Fair Housing using HUD's Assessment of Fair Housing Tool. The community participation process for selecting fair housing goals included 10 public meetings, three separate surveys during April, May and June and consultations with 23 community agencies. A total of 310 people responded to a community survey, a public housing resident survey and a Spanish language survey. Some surveys were mailed to groups and all surveys were available on paper and online. A public notice was published in community newspapers notifying interested persons that a draft of the AFH document, AFH Goals and an executive summary was posted for a 30-day comment period that was extended to 45 days. The public notice also included an invitation to attend a public hearing on September 15th to provide testimony on the proposed AFH goals.

The analysis process to select the 2017-2021 AFH Goals for the jurisdiction was a series of meetings and discussions by a work group that included staff from Legal Aid Services of Oregon and the Fair Housing Council of Oregon. Workgroup members reviewed past fair housing efforts, clarified the contributing factors in the jurisdiction and in the Portland metro region and discussed the HUD provided census maps and data. After review of the available data and discussion of what data was not available, work group members agreed to the following goals in priority order:

1. Develop new housing units with long-term affordability for a broad range of low-income households with an emphasis on dispersal of affordable housing.
2. Increase accessibility to affordable housing for persons with disabilities and single parent familial status households. (households with children under 18 yrs.).
3. Improve access to housing and services for all protected classes.
4. Enforce Fair Housing laws and Increase public understanding of Fair Housing laws.
5. Coordinate Fair Housing Advocacy and Enforcement Efforts among regional partners
6. Ensure that all housing in Clackamas County is healthy and habitable.

These AFH goals have been adopted by the County and Submitted to HUD for review. The AFH goals

once approved by HUD will become part of planning and performance reporting documents for the Housing Authority and the Housing and Community Development Division for the 2017 through 2021 program years.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The Letter of Credit for the County's CDBG program at the end of May 2017 was at an adjusted ratio of 1.26; HUD requires the ratio be below 1.5 by the end of April (See Attachment 3 IDIS Report PR 56.) Clackamas County HCD continues to be below the required ratio because of the vigorous enforcement of the County's CDBG funding and expenditure guidelines. All projects are expected to be completed in a timely manner. Proposals, which appear unlikely to be completed within the prescribed timeline, will not be funded. Approved projects for which implementation has not reasonably progressed within 12 months of application approval will be reviewed for possible reprogramming of funds.

The HOME and Shelter Grant programs are on schedule with timely grant disbursements.

Clackamas County HCD continues to refine the data base for organizing and tracking all phases of a HOME project from development through monitoring. The system has greatly improved our ability to manage each individual project and the program in its entirety. The monitoring status report provides up to date information on which projects are due for monitoring. Bringing all of the information about HOME-funded projects into one central data base, has improved our ability to link the projects to the Action Plan, Consolidated Plan and the CAPER. The County also continues to participate in the statewide "Streamlining Compliance Initiative".

For the ESG program, all funds are to be expended with 2 years of grant approval. Typically, these funds have been expended within 14 months.

If, in the opinion of the Community Development Director, reasonable progress is not being made on any CDBG, HOME or ESG funded project the Director or CD Manager notifies the project sponsor in writing. This notification sets forth the activities which have been delayed and the desired schedule for their completion, giving a reasonable time for the sponsor to act. The CD Manager or Director may terminate the project if the project sponsor fails to respond or fails to demonstrate a commitment to implement the project.

W/MEB Outreach: In accordance with Executive Orders 11625, 12432 and 12138, the County has developed a policy to encourage the use of Minority- and Women-owned Business Enterprises (MBE/WBE) in HOME-funded projects. The policy outlines steps the County takes to ensure, to the

maximum extent possible, that small MBE/WBE's are used whenever possible and economically feasible.

The majority of the County's HOME-funded multi-family rental projects are owned by non-profit organizations that are strongly committed to serving minorities and using MBE/WBE contractors. All HOME Agreements include the County's MBE/WBE policy. Project owners certify that they will:

1. Include, to the maximum extent feasible, the use of MBE/WBE in providing supplies, professional and construction services; and
1. Maintain statistical data and identify jobs which have been bid by MBE/WBE.

The County assesses the success of its MBE/WBE Policy annually by analyzing the results of the projects that were completed in the program year. The project owner completes the HOME Program Annual Performance Report Form HUD-40107 (Part III) which quantifies the number and dollar value of all contractors and subcontractor who worked on the project.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The draft CAPER was posted at the CD website (<http://www.clackamas.us/communitydevelopment/maps.html>) on 9/27/17. This ad was posted in the the Lake Oswego Review newspapers on 9/28/17 and the Clackamas Review/Oregon City News on 10/4:

PUBLIC NOTICE

Clackamas County is in the process of preparing the Consolidated Annual Performance and Evaluation Report for its 2016-2017 Community Development activities. Anyone interested in commenting on the draft report may obtain a copy by contacting Mark Sirois at marksir@co.clackamas.or.us or calling Clackamas County Community Development at 503.655.8359. Comments will be accepted until Monday, October 23 at 2 p.m.

No public comments were received as of December 4, 2017.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Clackamas County Housing and Community Development has not made any changes in the program objectives.

Clackamas County has conducted a needs assessment for the 2017-2021 Consolidated Plan.

Housing and Community Development Division staff have used community survey data, public meeting comments, public housing waitlist information, Portland metropolitan area housing information and several reports to select the following goals to accomplish over the next 5 years:

1. Community Infrastructure Improvements - 10,000 persons to benefit.
2. Public Facilities Improvements - 7,500 persons to benefit.
3. Public Services - 10,000 persons will benefit.
4. Housing Rehabilitation - 150 households will benefit.
5. Affordable Housing - 260 households will benefit.
6. Homeless Assistance - 1,750 homeless persons will be assisted with shelter and services.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Town Center Station Apartments was inspected on 1/31/17. The inspectors noted several small deficiencies, such as small cracks in a wall adjacent to a pocket door, a faulty kitchen faucet in one unit and a faulty bathroom faucet in another, and several units had pans stored in the oven. The deficiencies were subsequently corrected. Overall the complex was well maintained and clean.

Chez Ami Apartments was inspected on 9/7/16. The inspectors noted several minor deficiencies, such as loose toilet mounts and a faulty faucet in one unit, a small hole in the ceiling of a unit that needed to be repaired, a non-functioning smoke alarm, and some general tidyness issues. These issues were subsequently corrected. Overall the complex appeared to be well maintained and clean.

The Charleston Apartments were inspected on 8/21/17 by REAC inspectors. The inspection was successful and received a score of 98c.

The following properties were scheduled for inspection in FY16-17, but inspections were not conducted:

- Sandy Vista Phase 1 and 2
- Acadia Gardens
- Mt. Scott Terrace
- Casa Verde

Community Development staff will endeavor to bring all HOME inspections up to date.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

The County has established an Affirmative Marketing Policy for HOME-assisted units to comply with the requirements at 24 CFR Part 92.351 and to further its commitment to non-discrimination and equal opportunity in housing. The policy is part of every HOME Agreement for multifamily rental housing projects. The policy outlines the affirmative marketing procedures and practices to be used by the County and project owners to inform and solicit applications from persons in the housing market who are not likely to apply for such housing without special outreach.

The policy requires that the Equal Housing Opportunity logo be displayed on HOME program related documents and publications to inform the public, owners, and potential tenants about fair housing laws. Owners of rental units are encouraged to advertise vacant units in www.housingconnections.org, newspapers of general circulation, radio, television, brochures or flyers and to utilize the Housing Authority, fair housing groups, housing counseling agencies and the County's Social Service information and referral department to publicize unit vacancies or otherwise provide information to potential tenants. The policy requires that owners maintain file records containing all marketing efforts, which are made available for inspection.

The County assesses the success of its Affirmative Marketing Policy annually in two ways:

1. By analyzing the results of new projects that were completed in the program year.

Prior to committing HOME funds for a housing project, the County reviews the proposed Affirmative Marketing Plan. When the project is completed, the project owner completes the tenant information on the Form HUD-40097. The race and household characteristics of the tenants are compared to the County's general population by using current demographic data for Clackamas County.

1. By reviewing the ongoing marketing efforts of project owners during the on-site inspections. During the on-site inspections:
 - County staff interview project staff to determine compliance with County policy;
 - Visually assess whether Fair Housing marketing posters are prominently displayed; and
 - Review the project's marketing file to assess whether the advertising and other forms or outreach are following the County's plan and the project own plan.

During reporting period, no projects were found to be out of compliance with the Affirmative Marketing Policy.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

A total of \$93,822 of HOME Program Income was expended to support the following Projects:

\$58,704 was expended by the Molalla Gardens redevelopment and renovations project (IDIS 1494)

\$15,588 was used to assist the Housing Authority of Clackamas County with its ReBoot TBRA program (IDIS 1469). The participants were homeless or at-risk, and <80% AMI.

\$16,482 was used to assist NHA with its TBRA Program (IDIS 1444). The participants were homeless or at-risk, and <60% AMI.

\$3,047 was used to assist the Town Center Courtyards project (IDIS 1397). The tenants are A&D recovering households and <60% AMI.

\$8,489.29 was used to assist a first-time homebuyer household purchase a home through the CHAP. The household was between 60% and 80% AMI.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

1. Provided owner-occupied housing rehabilitation assistance targeted at low- and moderate-income households, and households with disabled persons.
2. Provided funding for the rehabilitation and expansion of Molalla Gardens, an existing low-income housing complex in the City of Molalla.
3. Weatherized housing units occupied by low-income households through Community Solutions for Clackamas County’s Weatherization Program.
4. Predevelopment of Rosewood Terrace (212 units), NHA Campus Redevelopment (28 units) and Pleasant Avenue Veterans Housing (20 units)

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	CLACKAMAS COUNTY
Organizational DUNS Number	096992656
EIN/TIN Number	936002286
Identify the Field Office	PORTLAND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Clackamas County CoC

ESG Contact Name

Prefix	Mr
First Name	Chuck
Middle Name	0
Last Name	Robbins
Suffix	0
Title	Housing and Community Development Director

ESG Contact Address

Street Address 1	2051 Kaen Road #245
Street Address 2	0
City	Oregon City
State	OR
ZIP Code	97045-
Phone Number	5036558591
Extension	5666
Fax Number	0
Email Address	chuck@co.clackamas.or.us

ESG Secondary Contact

Prefix	Mr
First Name	Mark
Last Name	Sirois
Suffix	0
Title	Project Coordinator
Phone Number	5036505664
Extension	5664
Email Address	marksir@co.clackamas.or.us

2. Reporting Period—All Recipients Complete

Program Year Start Date	07/01/2016
Program Year End Date	06/30/2017

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: CLACKAMAS WOMEN'S SERVICES

City: Oregon City

State: OR

Zip Code: 97045, 1883

DUNS Number: 959059759

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 40000

Subrecipient or Contractor Name: INN HOME

City: Portland

State: OR

Zip Code: 97215, 1499

DUNS Number: 103014692

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 11000

Subrecipient or Contractor Name: NORTHWEST HOUSING ALTERNATIVES

City: Milwaukie

State: OR

Zip Code: 97222, 7740

DUNS Number: 180757437

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 56678

Subrecipient or Contractor Name: Los Nino Cuentan

City: Clackamas

State: OR

Zip Code: 97015, 1172

DUNS Number: 830434390

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 10000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	32
Children	34
Don't Know/Refused/Other	0
Missing Information	0
Total	66

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	32
Children	34
Don't Know/Refused/Other	0
Missing Information	0
Total	66

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	19
Female	47
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	66

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	34
18-24	5
25 and over	27
Don't Know/Refused/Other	0
Missing Information	0
Total	66

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	66	0	0	66
Elderly	1	0	0	1
HIV/AIDS	0	0	0	0
Chronically Homeless	6	0	0	6
Persons with Disabilities:				
Severely Mentally Ill	5	0	0	5
Chronic Substance Abuse	3	0	0	3
Other Disability	10	0	0	10
Total (Unduplicated if possible)	14	0	0	14

Table 23 – Special Population Served

Limited data

The data shown here represents only homeless persons served at an agency that provides services to survivors of domestic violence. All other data on persons assisted with ESG shelter and rapid rehousing services is reported in an attached eCart report.

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	2,940
Total Number of bed-nights provided	2,695
Capacity Utilization	91.67%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Other ESG performance data is attached in an appendix as an eCart Report indicating that 421 persons were assisted including 12 unaccompanied youth 11 veterans, for a total of 198 adults and 223 children.

66 Persons served in DV shelters (32 adults and 34 children): White- 36, Black or African American- 9, Asian- 13, American Indian or Alaska Native-4, Native Hawaiian/Other Pacific Islander- 0, Other- 4. Ethnicity: Hispanic- 21, Not Hispanic- 45

In PY2016 ESG providers were evaluated based on the CoC national performance measure of persons moving to permanent housing. The CoC national performance measure is that at least 65% of persons leaving emergency and transitional shelters shall move to permanent housing. 82 of 150 leavers (55%) as reported in the ESG eCart report moved to permanent destinations including 5 with VASH housing vouchers. 62 of 150 leavers went to temporary destinations, most moving in with family or friends. Some of the ESG shelters that serve survivors of domestic violence have not reported the destination of leavers.

ESG subrecipients and CoC providers developed a new performance measures to ensure Equity and to ensure that Fair Housing Laws are followed.

Projects provided a narrative answer to the following question: *What are you doing to ensure equity, diversity, and inclusion for all program participants? (2 points) What is your organization doing to increase its cultural competency (please consider the full range of characteristics that contribute to a person’s culture)? Of the 14 CoC projects reporting on Equity measures during the FY2017 CoC ranking process, the average rank was 4 of a possible 5.*

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	0	0	10,000
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	6,678
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	16,678

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Essential Services	0	0	0
Operations	0	0	101,000
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	101,000

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Street Outreach	0	0	0
HMIS	0	0	48,783
Administration	0	0	13,496

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2014	2015	2016
	0	0	179,957

Table 29 - Total ESG Funds Expended

11f. Match Source

	2014	2015	2016
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	228,606
Local Government	0	0	0

Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	228,606

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2014	2015	2016
	0	0	408,563

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachments:

Revised PR26 and PR56

IDIS - PR56

U.S. Department of Housing and Urban Development
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Current CDBG Timeliness Report
Grantee : CLACKAMAS COUNTY, OR

PGM YEAR	PGM START DATE	TIMELINESS TEST DATE	CDBG GRANT AMT	--- LETTER OF CREDIT BALANCE ---		DRAW RATIO		MINIMUM DISBURSEMENT TO MEET TEST UNADJUSTED
				UNADJUSTED	ADJUSTED FOR PI	UNADJ	ADJ	
2016	07-01-16	05-02-17	2,019,843.00	2,455,493.68	2,543,162.28	1.22	1.26	
2017	07-01-17	05-02-18	UNAVAILABLE	1,409,487.48	1,409,487.48	*****	*****	GRANT UNAVAILABLE FOR CALCULATION



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	2,019,843.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED FUND FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	383,192.38
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SL TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,403,035.38

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,425,374.06
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,425,374.06
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	537,870.35
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,963,244.41
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	(560,209.03)

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,302,418.89
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,302,418.89
22 PERCENT LOW/MOD CREDIT (LINE 21 / LINE 11)	94.93%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

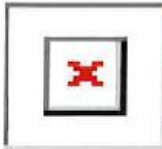
23 PROGRAM YEARS (PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25 / LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	393,405.94
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(107,562.15)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	285,843.79
32 ENTITLEMENT GRANT	2,019,843.00
33 PRIOR YEAR PROGRAM INCOME	291,399.88
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,311,242.88
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31 / LINE 35)	12.37%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	537,870.35
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(58,866.25)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	479,004.10
42 ENTITLEMENT GRANT	2,019,843.00
43 CURRENT YEAR PROGRAM INCOME	383,192.38
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,403,035.38
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41 / LINE 45)	19.93%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

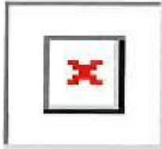
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	25	1452	2015 2016 CD WEATHERIZATION MH RUDJ GRAN I PROGRAM	14B	LMH	\$122,955.17
						14B Matrix Code
Total						\$122,955.17

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

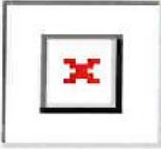
Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	25	1448	5958900	Colton Food Bank Acquisition and Rehab	03	LMC	\$4,333.60
2015	25	1448	5989753	Colton Food Bank Acquisition and Rehab	03	LMC	\$1,907.34
2015	25	1448	6021844	Colton Food Bank Acquisition and Rehab	03	LMC	\$4,934.07
2015	25	1448	6041917	Colton Food Bank Acquisition and Rehab	03	LMC	\$4,202.84
2015	25	1448	6055659	Colton Food Bank Acquisition and Rehab	03	LMC	\$151,608.72
2015	25	1448	6075761	Colton Food Bank Acquisition and Rehab	03	LMC	\$3,849.66
2015	27	1450	5958900	2015 Installation Subsidy for Fiber Optic Service	03	LMC	\$149.79
2015	27	1450	5989753	2015 Installation Subsidy for Fiber Optic Service	03	LMC	\$550.07
2015	27	1450	6021844	2015 Installation Subsidy for Fiber Optic Service	03	LMC	\$804.61
						03 Matrix Code	\$178,740.56
2015	31	1485	5958900	Haven House Roofing Project 2015	03C	LMC	\$1,770.62
2016	8	1518	5989753	Annie Ross House Redevelopment	03C	LMC	\$1,578.53
2016	8	1518	6021844	Annie Ross House Redevelopment	03C	LMC	\$5,253.74
2016	8	1518	6041917	Annie Ross House Redevelopment	03C	LMC	\$2,721.66
2016	8	1518	6055659	Annie Ross House Redevelopment	03C	LMC	\$1,226.94
2016	8	1518	6075761	Annie Ross House Redevelopment	03C	LMC	\$61.93
2016	11	1524	6021844	Red Lodge Transition House for Women	03C	LMC	\$371,418.11
2016	11	1524	6041917	Red Lodge Transition House for Women	03C	LMC	\$7,652.06
2016	11	1524	6055659	Red Lodge Transition House for Women	03C	LMC	\$218.59
2016	11	1524	6075761	Red Lodge Transition House for Women	03C	LMC	\$1,582.16
						03C Matrix Code	\$388,014.34
2015	10	1432	6021844	Wichita Center Improvements	03E	LMC	\$6,721.68
2015	10	1432	6041917	Wichita Center Improvements	03E	LMC	\$51,674.57
2015	10	1432	6075761	Wichita Center Improvements	03E	LMC	\$35,678.80
2015	10	1432	6077186	Wichita Center Improvements	03E	LMC	\$39,423.00
						03E Matrix Code	\$133,448.05
2015	6	1425	5958900	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$385.46
2015	6	1425	5989753	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$5,374.46
2015	6	1425	6021844	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$3,965.04
2015	6	1425	6041917	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$2,356.66
2015	6	1425	6055659	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$638.70
2015	6	1425	6075761	Fenton Ave. Reconstruction Phase 1	03K	LMC	\$2,288.71
2015	20	1442	5958900	N. Cedar Street Improvements 2015	03K	LMA	\$4,033.64
2015	20	1442	5989753	N. Cedar Street Improvements 2015	03K	LMA	\$171,745.12
2015	20	1442	6021844	N. Cedar Street Improvements 2015	03K	LMA	\$11,502.20
2015	20	1442	6041917	N. Cedar Street Improvements 2015	03K	LMA	\$12,946.12
2015	21	1443	6021844	Addie Street Improvements	03K	LMA	\$145.57
2015	21	1443	6041917	Addie Street Improvements	03K	LMA	\$918.06
2015	21	1443	6055659	Addie Street Improvements	03K	LMA	\$1,845.30
2015	21	1443	6075761	Addie Street Improvements	03K	LMA	\$31,890.52
2015	28	1431	5958900	Milwaukie High School Crosswalk	03K	LMC	\$4,035.13
2015	28	1431	5989753	Milwaukie High School Crosswalk	03K	LMC	\$101,876.63



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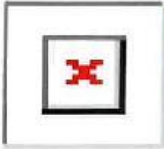
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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	28	1434	6021844	Milwaukie High School Crosswalk	03K	LMC	\$62,200.05
							03K Matrix Code \$416,148.45
2016	13	1526	5989755	Jennings Lodge Pedestrian Improvements	03L	LMA	\$2,490.58
2016	13	1526	6021844	Jennings Lodge Pedestrian Improvements	03L	LMA	\$6,525.99
2016	13	1526	6041917	Jennings Lodge Pedestrian Improvements	03L	LMA	\$4,395.12
2016	13	1526	6055659	Jennings Lodge Pedestrian Improvements	03L	LMA	\$2,597.37
2016	13	1526	6075761	Jennings Lodge Pedestrian Improvements	03L	LMA	\$7,105.25
							03L Matrix Code \$23,114.31
2012	14	1238	5958900	Beavercreek Health Clinic Rehabilitation Phase 1	03P	LMC	\$121.09
2012	14	1401	5958900	Beavercreek Health Clinic Rehabilitation Phase 2	03P	LMC	\$46,909.51
2015	11	1433	6041917	Centerstone Expansion	03P	LMC	\$81.12
2015	11	1433	6055659	Centerstone Expansion	03P	LMC	\$6,964.61
2015	11	1433	6075761	Centerstone Expansion	03P	LMC	\$27,521.99
2015	32	1528	5989755	Rex-Putnam School Based Health Center	03P	LMC	\$1,061.61
2015	32	1528	6021844	Rex-Putnam School Based Health Center	03P	LMC	\$6,096.38
2015	32	1528	6041917	Rex-Putnam School Based Health Center	03P	LMC	\$4,459.42
2015	32	1528	6055659	Rex-Putnam School Based Health Center	03P	LMC	\$1,608.73
2015	32	1528	6075761	Rex-Putnam School Based Health Center	03P	LMC	\$5,038.97
							03P Matrix Code \$100,063.43
2015	17	1435	5958900	2015 Coordinated Housing Access	05	LMC	\$3,456.76
							05 Matrix Code \$3,456.76
2015	16	1438	5958900	2015 Mentor Athletics	05D	LMC	\$7,365.86
2016	7	1520	5989755	2016 Mentor Athletics	05D	LMC	\$5,249.99
2016	7	1520	6041917	2016 Mentor Athletics	05D	LMC	\$5,351.99
2016	7	1520	6075761	2016 Mentor Athletics	05D	LMC	\$15,180.69
							05D Matrix Code \$35,878.53
2015	25	1449	5958900	2015 Employment Connections	05H	LMC	\$26,802.73
2016	6	1510	5989755	2016 Employment Connections	05H	LMC	\$28,149.86
2016	6	1510	6021844	2016 Employment Connections	05H	LMC	\$28,721.70
2016	6	1510	6055659	2016 Employment Connections	05H	LMC	\$27,172.00
2016	6	1510	6075761	2016 Employment Connections	05H	LMC	\$37,987.56
							05H Matrix Code \$148,863.85
2015	5	1424	5958900	2015 Housing Rights and Resources	05J	LMC	\$66,111.42
							05J Matrix Code \$66,111.42
2015	4	1423	5958900	2015 Rent Well	05K	LMC	\$4,095.38
							05K Matrix Code \$4,095.38
2016	4	1516	5989755	2016 Housing Rights and Resources	05U	LMC	\$11,471.36
2016	4	1516	6041917	2016 Housing Rights and Resources	05U	LMC	\$34,479.09
2016	4	1516	6055659	2016 Housing Rights and Resources	05U	LMC	\$32,843.48
2016	4	1516	6075761	2016 Housing Rights and Resources	05U	LMC	\$56,206.07
							05U Matrix Code \$135,000.00
2015	30	1480	5958900	GREGON CITY SLIDE - RELOCATION ASSISTANCE	08	LMC	\$14,580.26
							08 Matrix Code \$14,580.26
2015	1	1474	5958900	GARTNER FE	14A	LMH	\$8,805.00
2015	1	1487	6041917	STOCKER, L.	14A	LMH	\$17,700.00
2015	1	1489	5958900	SAGER MAREK, LJ	14A	LMH	\$18,675.00
2015	1	1490	5989755	CARUSO, A.	14A	LMH	\$9,149.89
2015	1	1491	5958900	DAVIS, R.	14A	LMH	\$1,913.00
2015	1	1495	5958900	SMITH, A.	14A	LMH	\$5,009.00
2015	1	1498	5989755	WESEMAN, G.	14A	LMH	\$5,009.00
2015	1	1499	5958900	GRAHAM, M.	14A	LMH	\$4,829.00
2015	1	1500	5958900	PIMENOVA, A.	14A	LMH	\$2,000.00
2015	1	1500	6021844	PIMENOVA, A.	14A	LMH	\$2,300.00
2015	1	1501	5958900	MILES, D.	14A	LMH	\$5,000.00
2015	1	1502	5989755	JOHNSON, M.	14A	LMH	\$5,000.00
2016	1	1503	5989755	STEINER, K.	14A	LMH	\$34,427.00



Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	1	1504	5989755	KRUEGER, MG	14A	LMH	\$251.00
2016	1	1504	6021844	KRUEGER, MG	14A	LMH	\$24,105.94
2016	1	1510	5989755	FSKJUDSEN, P.	14A	LMH	\$3,857.50
2016	1	1510	6021844	ESKILDSEN, P.	14A	LMH	\$3,632.50
2016	1	1511	5989755	LANUZA, M.	14A	LMH	\$2,020.00
2016	1	1533	5989755	HYDE, M.	14A	LMH	\$235.00
2016	1	1533	6021844	HYDE, M.	14A	LMH	\$1,950.00
2016	1	1533	6075761	HYDE, M.	14A	LMH	\$18,897.38
2016	1	1534	6021844	SMITH, R.	14A	LMH	\$950.00
2016	1	1535	6041917	WILLIAMS RN	14A	LMH	\$5,000.00
2016	1	1536	6055659	HAMLIN D	14A	LMH	\$4,913.00
2016	1	1537	6021844	FORD E	14A	LMH	\$3,530.00
2016	1	1538	6041917	LESH, L.	14A	LMH	\$5,000.00
2016	1	1539	6021844	HJORKI UNID, B.	14A	LMH	\$5,000.00
2016	1	1540	6021844	SIMPSON DC	14A	LMH	\$221.00
2016	1	1540	6041917	SIMPSON DC	14A	LMH	\$33,250.00
2016	1	1541	6041917	SMITH EM	14A	LMH	\$275.00
2016	1	1541	6055659	SMITH EM	14A	LMH	\$16,341.00
2016	1	1542	6041917	KAHLER DR	14A	LMH	\$210.00
2016	1	1542	6075761	KAHLER DR	14A	LMH	\$12,147.00
2016	1	1544	6041917	GOWAN T	14A	LMH	\$4,797.00
2016	1	1545	6041917	CHRP - Critical Home Repairs	14A	LMH	\$1,364.00
2016	1	1545	6055659	CHRP - Critical Home Repairs	14A	LMH	\$2,186.00
2016	1	1546	6041917	BOLIN, C.	14A	LMH	\$10,580.00
2016	1	1547	6041917	ZWIRNMANN, R.	14A	LMH	\$4,840.00
2016	1	1548	6055659	BONCARG, J.	14A	LMH	\$4,750.00
2016	1	1549	6041917	WALDROP, G.	14A	LMH	\$271.00
2016	1	1549	6055659	WALDROP, G.	14A	LMH	\$10,000.00
2016	1	1549	6075761	WALDROP, G.	14A	LMH	\$5,000.00
2016	1	1550	6055659	DIENCK, M.	14A	LMH	\$5,000.00
2016	1	1551	6075761	MEADE, D.	14A	LMH	\$3,600.00
2016	1	1552	6075761	ADAMS, A.	14A	LMH	\$5,000.00
2016	1	1554	6075761	MUNSTERMAN, C.	14A	LMH	\$235.00
2016	1	1557	6075761	ALBERTS, S.	14A	LMH	\$235.00
					14A	Matrix Code	\$328,516.21
2015	1	1420	5958900	2015 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$28,416.65
2015	9	1431	5958900	SEWER HOOKUP GRANT PROGRAM - SHUG	14H	LMH	\$676.59
2015	9	1431	5989753	SEWER HOOKUP GRANT PROGRAM - SHUG	14H	LMH	\$137.97
2015	9	1431	6021844	SEWER HOOKUP GRANT PROGRAM - SHUG	14H	LMH	\$251.42
2015	9	1431	6041917	SEWER HOOKUP GRANT PROGRAM - SHJG	14H	LMH	\$704.07
2015	9	1431	6055659	SEWER HOOKUP GRANT PROGRAM - SHJG	14H	LMH	\$458.77
2015	9	1431	6075761	SEWER HOOKUP GRANT PROGRAM - SHUG	14H	LMH	\$1,000.65
2016	1	1506	5990138	2016 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$63,558.89
2016	1	1506	6021844	2016 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$97,584.54
2016	1	1506	6041917	2016 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$46,377.49
2016	1	1506	6055659	2016 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$26,968.77
2016	1	1506	6075761	2016 HOUSING REHABILITATION PROGRAMS ADMIN	14H	LMH	\$56,471.58
					14H	Matrix Code	\$322,687.34
2016	1	1530	6021844	NET COMPLIANCE ENVIRONMENTAL LEAD SERVICES	14C	LMH	\$1,100.00
2016	1	1530	6055659	NET COMPLIANCE ENVIRONMENTAL LEAD SERVICES	14C	LMH	\$600.00
					14C	Matrix Code	\$1,700.00
Total							\$2,302,418.89

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	17	1435	5958906	2015 Coordinated Housing Access	05	LMC	\$3,456.76
					05	Matrix Code	\$3,456.76
2015	16	1438	5958900	2015 Mentor Athletics	05D	LMC	\$7,095.86
2016	7	1520	5989755	2016 Mentor Athletics	05D	LMC	\$6,249.99
2016	7	1520	6041917	2016 Mentor Athletics	05D	LMC	\$0,357.99
2016	7	1520	6075761	2016 Mentor Athletics	05D	LMC	\$1,6180.69
					05D	Matrix Code	\$35,878.53
2015	26	1449	5958900	2015 Employment Connection	05H	LMC	\$28,802.73
2016	6	1519	5989755	2016 Employment Connections	05H	LMC	\$28,179.86
2016	6	1519	6021844	2016 Employment Connections	05H	LMC	\$28,721.70
2016	6	1519	6055659	2016 Employment Connections	05H	LMC	\$27,172.00
2016	6	1519	6075761	2016 Employment Connections	05H	LMC	\$37,987.56
					05H	Matrix Code	\$148,863.85
2015	5	1424	5958900	2015 Housing Rights and Resources	05J	LMC	\$66,111.42
					05J	Matrix Code	\$66,111.42
2015	4	1423	5958900	2015 Rent Well	05K	LMC	\$4,095.38
					05K	Matrix Code	\$4,095.38
2016	4	1516	5989755	2016 Housing Rights and Resources	05U	LMC	\$11,471.38
2016	4	1516	6041917	2016 Housing Rights and Resources	05U	LMC	\$34,479.09
2016	4	1516	6055659	2016 Housing Rights and Resources	05U	LMC	\$32,843.48
2016	4	1516	6075761	2016 Housing Rights and Resources	05U	LMC	\$6,206.07
					05U	Matrix Code	\$135,000.00
Total							\$393,405.94

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	8	1430	5958900	2015 Homeless Count	20		\$5,556.00
2016	5	1517	5969755	2016-2017 Homeless Count	20		\$1,111.00
2016	5	1517	6021844	2016-2017 Homeless Count	20		\$10,887.83
2016	5	1517	6055659	2016-2017 Homeless Count	20		\$11,902.32
2016	5	1517	6075761	2016-2017 Homeless Count	20		\$4,299.05
					20	Matrix Code	\$33,756.00
2014	2	1364	5958900	2014 CDBG Administration	21A		\$1,312.92
2015	2	1421	5958900	2015 CDBG Grant Administration	21A		\$81,999.33
2016	2	1508	5989755	2016 CDBG Grant Administration	21A		\$114,442.05
2016	2	1508	6021844	2016 CDBG Grant Administration	21A		\$150,210.18
2016	2	1508	6041917	2016 CDBG Grant Administration	21A		\$75,378.36
2016	2	1508	6055659	2016 CDBG Grant Administration	21A		\$31,508.30
2016	2	1508	6075761	2016 CDBG Grant Administration	21A		\$79,230.64
2016	2	1508	6075803	2016 CDBG Grant Administration	21A		\$23.39
					21A	Matrix Code	\$504,114.35
Total							\$537,870.35

PR23sHOMEandCDBG



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 CDBG Summary of Accomplishments
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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed	
Housing	Relocation (08)	0	\$0.00	1	\$14,530.26	1	\$14,530.26	
	Total Acquisition	0	\$0.00	1	\$14,530.26	1	\$14,530.26	
	Rehab, Single-Unit Residential (14A)	9	\$77,796.32	30	\$250,719.89	39	\$328,516.21	
	Rehab, Multi-Unit Residential (14B)	0	\$0.00	1	\$122,955.17	1	\$122,955.17	
	Rehabilitation Administration (14H)	1	\$2,699.47	3	\$319,987.87	4	\$322,687.34	
	Lead-Based/Lead Hazard Test/Abate (14I)	0	\$0.00	2	\$1,700.00	2	\$1,700.00	
	Total Housing	10	\$80,495.79	36	\$695,562.93	46	\$775,858.72	
	Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	3	\$178,740.56	0	\$0.00	3	\$178,740.56
		Senior Centers (03A)	0	\$0.00	1	\$0.00	1	\$0.00
		Homeless Facilities (not operating costs) (03C)	3	\$386,793.72	2	\$1,220.62	5	\$388,014.34
		Neighborhood Facilities (03E)	1	\$133,448.05	0	\$0.00	1	\$133,448.05
		Flood Drainage Improvements (03I)	0	\$0.00	1	\$0.00	1	\$0.00
		Street Improvements (03K)	4	\$418,148.45	0	\$0.00	4	\$418,148.45
		Sidewalks (03L)	1	\$23,114.31	0	\$0.00	1	\$23,114.31
Health Facilities (03P)		2	\$52,832.83	2	\$47,200.60	4	\$100,033.43	
Abused and Neglected Children Facilities (03Q)		0	\$0.00	1	\$0.00	1	\$0.00	
Total Public Facilities and Improvements		14	\$1,193,077.92	7	\$48,451.22	21	\$1,241,529.14	
Public Services		Public Services (General) (05)	0	\$0.00	1	\$3,456.76	1	\$3,456.76
		Youth Services (05D)	0	\$0.00	2	\$35,878.53	2	\$35,878.53
		Employment Training (05H)	0	\$0.00	2	\$148,863.85	2	\$148,863.85
		Fair Housing Activities (if CDBG, then subject to 15% cap) (05J)	0	\$0.00	1	\$66,111.42	1	\$66,111.42
	Tenant/Landlord Counseling (05K)	0	\$0.00	1	\$4,095.38	1	\$4,095.38	
	Housing Counseling (05U)	1	\$135,000.00	0	\$0.00	1	\$135,000.00	
	Total Public Services	1	\$135,000.00	7	\$258,405.94	8	\$393,405.94	
	General Administration and Planning	Planning (20)	1	\$28,200.00	1	\$5,556.00	2	\$33,756.00
		General Program Administration (21A)	1	\$450,802.10	2	\$53,312.25	3	\$504,114.35

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Activity Group	Activity Category	Open Count	Open Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
General Administration and Planning	Total General Administration and Planning	2	\$479,002.10	3	\$58,868.25	5	\$537,870.35
Grand Total		27	\$1,887,575.81	54	\$1,075,688.60	81	\$2,963,244.41



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals	
Acquisition	Rehab. (08)	Households	0	7	7	
	Total Acquisition		0	7	7	
	Housing	Rehab. Single-Unit Residential (14A)	Housing Units	1	33	34
		Rehab. Multi-Unit Residential (14B)	Housing Units	0	20	20
		Rehabilitation Administration (14H)	Housing Units	0	0	0
		Lead-Based/Lead Hazard Test/Abate (14I)	Housing Units	0	0	0
	Total Housing		1	53	54	
	Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Public Facilities	0	0	0
		Senior Centers (03A)	Public Facilities	0	5,590	5,590
		Homeless Facilities (not operating costs) (03C)	Public Facilities	0	26	26
Neighborhood Facilities (03E)		Public Facilities	0	0	0	
Flood Drainage Improvements (03I)		Public Facilities	0	105	105	
Street Improvements (03K)		Persons	0	0	0	
Sidewalks (03L)		Public Facilities	0	0	0	
Health Facilities (03P)		Public Facilities	0	13,822	13,822	
Abused and Neglected Children Facilities (03Q)		Public Facilities	0	813	813	
Total Public Facilities and Improvements			0	20,356	20,356	
Public Services		Public Services (General) (05)	Persons	0	386	386
		Youth Services (05D)	Persons	0	169	169
		Employment Training (05H)	Persons	0	16	16
		Fair Housing Activities (if CDBGs, then subject to 15% cap) (05J)	Persons	0	344	344
	Tenant/Landlord Counseling (05K)	Persons	0	95	95	
Housing Counseling (05U)	Households	36	0	36		
Total Public Services		36	1,010	1,046		
Grand Total			37	21,426	21,463	



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CLACKAMAS COUNTY
 CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons		Total Hispanic Persons		Total Households		Total Hispanic Households		
Housing	White	0	0	0	0	53	1	5	0	
	Asian	0	0	0	0	1	1	0	0	
	Total Housing	0	0	0	0	54	37	5	0	
	Non Housing	White	19,171	3,736	6	2	1	0	4	0
		Black/African American	298	6	2	0	1	0	0	0
		Asian	500	580	0	0	1	1	0	0
		American Indian/Alaskan Native	659	0	0	0	1	1	0	0
		Native Hawaiian/Other Pacific Islander	52	0	0	0	3	0	0	0
		American Indian/Alaskan Native & White	1	0	0	0	0	0	0	0
		Asian & White	2	0	0	0	0	0	0	0
		Black/African American & White	1	0	0	0	0	0	0	0
		Amer. Indian/Alaskan Native & Black/African Amer.	1	0	0	0	0	0	0	0
		Other multi-racial	1	0	0	0	0	0	0	0
		Total Non Housing	681	149	0	0	0	0	0	0
		Total Housing	21,366	4,473	43	90	4	9	4	0
White		19,171	3,736	6	2	1	0	4	0	
Black/African American		298	6	2	0	1	0	0	0	
Asian		500	580	0	0	1	1	0	0	
American Indian/Alaskan Native	659	0	0	0	1	1	0	0		
Native Hawaiian/Other Pacific Islander	52	0	0	0	3	0	0	0		
American Indian/Alaskan Native & White	1	0	0	0	0	0	0	0		
Asian & White	2	0	0	0	0	0	0	0		
Black/African American & White	1	0	0	0	0	0	0	0		
Amer. Indian/Alaskan Native & Black/African Amer.	1	0	0	0	0	0	0	0		
Other multi-racial	1	0	0	0	0	0	0	0		
Total Grand Total	21,366	4,473	97	9	9	9	9	9	0	



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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons	
Housing	Extremely Low (<=30%)	15	0	0	
	Low (>30% and <=50%)	21	0	0	
	Mod (>50% and <=80%)	5	0	0	
	Total Low-Mod	41	0	0	
	Non Low-Mod (>80%)	0	0	0	
	Total Beneficiaries	41	0	0	
	Non Housing	Extremely Low (<=30%)	27	0	4
		Low (>30% and <=50%)	6	0	129
		Mod (>50% and <=80%)	3	0	0
		Total Low-Mod	36	0	133
Non Low-Mod (>80%)		0	0	0	
Total Beneficiaries		36	0	133	



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 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$1,603,293.52	9	9
First Time Homebuyers	\$3,489.29	1	1
Total, Rentals and TBRA	\$1,603,293.52	9	9
Total, Homebuyers and Homeowners	\$3,489.29	1	1
Grand Total	\$1,516,722.81	10	10

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Units Completed Total 0% - 80%
Rentals	1	3	5	0	9	9
First Time Homebuyers	0	0	0	1	0	1
Total, Rentals and TBRA	1	3	5	0	9	9
Total, Homebuyers and Homeowners	0	0	0	1	0	1
Grand Total	1	3	5	1	9	10

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0



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Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers	
	Units Completed - Completed	Units Completed - Hispanics	Units Completed - Completed	Units Completed - Hispanics
White	8	0	1	0
American Indian/Alaskan Native & White	1	1	0	0
Total	9	1	1	0

	Total, Rentals and TBRA		Total, Homebuyers and Homeowners		Grand Total	
	Units Completed - Completed	Units Completed - Hispanics	Units Completed - Completed	Units Completed - Hispanics	Units Completed - Completed	Units Completed - Hispanics
White	8	0	1	0	9	0
American Indian/Alaskan Native & White	1	1	0	0	1	1
Total	9	1	1	0	10	1

ESG2016eCart

Clackamas County ESG Program

eCart Report PY2016 -17



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Section	Item	Category	Value	Unit
Section 1	Item 1	Category 1	Value 1	Unit 1
	Item 2	Category 2	Value 2	Unit 2
	Item 3	Category 3	Value 3	Unit 3
Section 2	Item 4	Category 4	Value 4	Unit 4
	Item 5	Category 5	Value 5	Unit 5
	Item 6	Category 6	Value 6	Unit 6
	Item 7	Category 7	Value 7	Unit 7
Section 3	Item 8	Category 8	Value 8	Unit 8
	Item 9	Category 9	Value 9	Unit 9
	Item 10	Category 10	Value 10	Unit 10
	Item 11	Category 11	Value 11	Unit 11
	Item 12	Category 12	Value 12	Unit 12
Section 4	Item 13	Category 13	Value 13	Unit 13
	Item 14	Category 14	Value 14	Unit 14
	Item 15	Category 15	Value 15	Unit 15
	Item 16	Category 16	Value 16	Unit 16
	Item 17	Category 17	Value 17	Unit 17
	Item 18	Category 18	Value 18	Unit 18
Section 5	Item 19	Category 19	Value 19	Unit 19
	Item 20	Category 20	Value 20	Unit 20
	Item 21	Category 21	Value 21	Unit 21
	Item 22	Category 22	Value 22	Unit 22
	Item 23	Category 23	Value 23	Unit 23
	Item 24	Category 24	Value 24	Unit 24
	Item 25	Category 25	Value 25	Unit 25
Section 6	Item 26	Category 26	Value 26	Unit 26
	Item 27	Category 27	Value 27	Unit 27
	Item 28	Category 28	Value 28	Unit 28
	Item 29	Category 29	Value 29	Unit 29
	Item 30	Category 30	Value 30	Unit 30
	Item 31	Category 31	Value 31	Unit 31
	Item 32	Category 32	Value 32	Unit 32
	Item 33	Category 33	Value 33	Unit 33
Section 7	Item 34	Category 34	Value 34	Unit 34
	Item 35	Category 35	Value 35	Unit 35
	Item 36	Category 36	Value 36	Unit 36
	Item 37	Category 37	Value 37	Unit 37
	Item 38	Category 38	Value 38	Unit 38
	Item 39	Category 39	Value 39	Unit 39
	Item 40	Category 40	Value 40	Unit 40
	Item 41	Category 41	Value 41	Unit 41
	Item 42	Category 42	Value 42	Unit 42
Section 8	Item 43	Category 43	Value 43	Unit 43
	Item 44	Category 44	Value 44	Unit 44
	Item 45	Category 45	Value 45	Unit 45
	Item 46	Category 46	Value 46	Unit 46
	Item 47	Category 47	Value 47	Unit 47
	Item 48	Category 48	Value 48	Unit 48
	Item 49	Category 49	Value 49	Unit 49
	Item 50	Category 50	Value 50	Unit 50
	Item 51	Category 51	Value 51	Unit 51
	Item 52	Category 52	Value 52	Unit 52

CAPER

Table with multiple columns and rows, containing various data points and headers. The table is partially obscured by a large greyed-out area.

Q5. HMIS OQ & Participation

5a. HMIS or Comparable Database

Data Element	Client Does Not Know or Client Refused	Data not collected
First name	0	0
Last name	0	0
DOB	0	0
Date of birth	0	0
Race	0	0
Ethnicity	0	0
Gender	0	0
Marital Status	0	0
Disabling condition (VETS situation) (Y/N)	0	1
Relationship to Head of Household and Adult(s)	0	1
Relationship to Head of Household	0	1
Occupation	0	3
Client location for project entry	0	0

Q6. Persons Served

6a. Report Validations

Table	Q5a
a. Total number of persons served	421
b. Number of adults (age 18 or over)	198
c. Number of children (under age 18)	223
d. Number of persons with unknown age	0
e. Total number of veterans	268
f. Number of adult veterans	133
g. Total number of layers	153
h. Number of adult layers	67
i. Number of veterans	11
Number of chronically homeless persons	26
j. Number of adult head of household	144
k. Number of child head of household	1
l. Number of unaccompanied youth under age 25	16
m. Number of parenting youth under age 25 with children	12

6b. Number of Persons Served

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Adults	198	30	168	0	0
b. Children	223	0	222	1	0
c. Don't know / refused	0	0	0	0	0
d. Information missing	0	0	0	0	0
e. Total	421	30	390	1	0

Q7a. Households Served

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
Total households	185	29	153	1	0

7b. Point-in-Time Count of Households on the Last Wednesday

Wednesday	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
January	66	5	61	0	0
April	88	0	88	0	0
July	57	18	39	0	0
October	63	13	50	0	0

Q8. Contacts and Engagements

8a. Number of Persons Contacted

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
Q8. Contacted once?	0	0	0	0	0
a1. Contacted 1-5 times?	0	0	0	0	0
a2. Contacted 6-9 times?	0	0	0	0	0
a3. Contacted 10 or more times?	0	0	0	0	0
b1. Total persons contacted	0	0	0	0	0

8b. Number of Persons Engaged

	Total	a. First contact was at a place not meant for human habitation	b. First contact was at a residential service setting	c. First contact was at a residential service setting	d. First contact place was missing
Q8. Engaged after 1 contact?	0	0	0	0	0
b2. Engaged after 2-5 contacts?	0	0	0	0	0
b3. Engaged after 6-9 contacts?	0	0	0	0	0
b4. Engaged after 10 or more contacts?	0	0	0	0	0
b1. Total persons engaged	0	0	0	0	0
c. Rate of engagement (b1)	N/A	N/A	N/A	N/A	N/A

Q9a. Gender

9a. Gender of Adults

	Total	a. Without children	b. With children and adults	c. Unknown household type
a. Male	76	23	53	0
b. Female	122	7	115	0
c. Transgender male to female	0	0	0	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	0	0	0	0
h. Subtotal	198	30	168	0

9b. Gender of Children

	Total	a. With children and adults	b. With only children	c. Unknown household type
a. Male	113	113	0	0
b. Female	110	109	1	0
c. Transgender male to female	0	0	0	0
d. Transgender female to male	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0
f. Don't know / refused	0	0	0	0
g. Information missing	0	0	0	0
h. Subtotal	223	222	1	0

9c. Gender of Persons Missing Age Information

	Total	a. Without children	b. With children and adults	c. With only children	d. Unknown household type
a. Male	0	0	0	0	0
b. Female	0	0	0	0	0
c. Transgender male to female	0	0	0	0	0
d. Transgender female to male	0	0	0	0	0
e. Doesn't identify as male, female, or transgender	0	0	0	0	0
f. Don't know / refused	0	0	0	0	0
g. Information missing	0	0	0	0	0
h. Subtotal	0	0	0	0	0

9d. Gender by Age

PR09 2016-2017

IDIS - PR09
 U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Program Income Details by Fiscal Year and Program
 CLACKAMAS COUNTY, OR

Date: 10-05-17
 Time: 18:28
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Report for Program: HOME
 *Data Only Provided for Time Period Queried: 07-01-2016 to 06-30-2017

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
2015	HOME	M15UC410201	PI	0.00								
			PI		DRAWS							
						5958902003	08-29-16	PY	18	1444		14,243.86
						5958902004	08-29-16	PY	22	1469		4,940.20
						5958902005	08-29-16	PY	12	1494		58,704.47
						5976299002	10-24-16	PY	22	1469		4,718.65
						5976299003	10-24-16	PY	23	1505		8,489.29
												Receipts
												PI Draws
												91,096.47
												PA Draws
												0.00
												Balance
												(91,096.47)
2015	HOME	M15UC410201										Total Local Account Receipts
												Total Local Account Draws
												91,096.47
												Total Local Account Balance
												(91,096.47)
2016	HOME	M16UC410201	PI	0.00								
					RECEIPTS							
						5208970001	11-21-16		3	1507		67,369.22
						5217701001	03-07-17		3	1507		13,521.36
						5218263001	03-13-17		3	1507		11,713.27
						5222062001	04-20-17		3	1507		27,833.12

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Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Received/Drawn Amount
			PI		DRAWS	5224034001	05-16-17		3	1507		38,398.30
						5227663001	06-26-17		3	1507		11,862.64
						5989757001	12-06-16	PY	13	1397		1,114.79
						5989757003	12-06-16	PY	18	1444		2,238.15
						5989757004	12-06-16	PY	22	1469		5,930.00
											Receipts	170,697.91
											PI Draws	9,282.94
											PA Draws	0.00
											Balance	161,414.97
2016	HOME	M16UC410201									Total Local Account Receipts	170,697.91
											Total Local Account Draws	9,282.94
											Total Local Account Balance	161,414.97