#### Clackamas County Resolution Services MEDIATION ORIENTATION



### Before We Get Started:

- Interpreter services available
- Accommodations for safety issues
- Logistics
  - Bathrooms
  - Refreshments





# Agenda

- 9:00 9:50am: Presentation
- 9:50 10:00am: General questions
- 10:00 10:30am: Specific questions and scheduling
  - There are a limited number of first come, first served, appointments available at 10:30 am today.
  - You may also schedule for future date and time with the other party by phone (if you both have attended orientation.)
  - How do I know if the other person has attended?

#### Supplementary and Local Rule Requirements

- If you have a case pending:
  - Mediation Orientation
  - Parent Education
    - Required if you have minor children.
    - Registration and payment available online.
  - Alternative Dispute Resolution Supplementary Local Rule 8.017
  - See next slide



#### Ways to Meet the Alternative Dispute Resolution Requirement

- Mediation with Resolution Services
- Mediation with a private mediator
- Collaborative law process
- Arbitration
- Judicial settlement conference
- Neutral assisted settlement conference
  - Mutually agreed upon family, friend, clergy etc.



#### What is Mediation?



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### Mediation is:

- A confidential process where parties discuss and attempt to reach agreement with the assistance of a neutral third party.
- How it typically looks:
  - Individual check in with mediator
  - Both parties and mediator meet together (barring any exceptions described on next slide)
  - Set goals and build an agenda
  - Brainstorm and share proposals
  - Mediator drafts any agreements in writing for client review

### **Exceptions to Joint Mediation**

- Safety concerns
  - With or without protective orders
  - Options available when consulting your mediator:
    - Shuttle
    - Phone
    - Staggered arrivals/departures
    - Waiver
- Long distance
- Incarceration

### Mediation with Protective Orders

- Mediation is NOT REQUIRED but permitted if:
  - You have a FAPA restraining order or a stalking protective order
  - The protected person requests mediation, AND
  - Mediation is structured to be in compliance with the protective order
- Mediation is NOT ALLOWED if you have a criminal no contact order

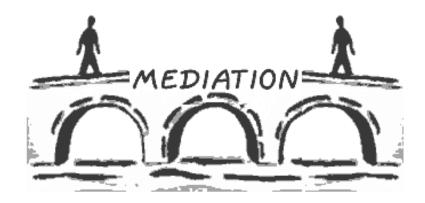
## Who participates

- When your case is mandated by the courts, the only participants allowed are the named parties to the case, their counsel, and their children.
- If a case is voluntary, any mutually agreed upon third parties may participate.



## When people mediate

- Upon the filing of a petition and response
- Post-judgment/Modification
- Pre-filing (voluntary)



### Your mediator is:

- A neutral third party who provides
  - Legal information, not advice
  - Facilitated dialogue
  - Tools for improved communication



- A professional who does not offer opinions or make decisions
- An expert with:
  - Master's level education
  - Multiple years of experience working with families and children
  - Qualification as a court connected family law mediator
  - Trained in Child Inclusive Mediation

## Legal Requirements

- Confidentiality
  - Covers all communications, written and verbal, between mediator and the parties
  - Encourages an open dialogue
- Informed consent
  - All parties to a mediation must clearly understand the terms, benefits and risks of a contemplated settlement
- Voluntary



## **Reporting Requirements**

- Mediators must report to child welfare or law enforcement
  - Child abuse or neglect
  - Threat of harm to self or others
  - Elder abuse
- Mediation program reports to the court:
  - We don't report anything to the court unless you mediate with us
  - If you do mediate, we report:
    - Attendance at orientation
    - Participation in mediation session(s)
    - Whether you reach an agreement

-> If you don't use Resolution Services to resolve your dispute, it is the OTHER provider's obligation to report your participation to the Court.

### **Mediation Topics**

- Custody/Decision Making
- Parenting Time
- Financial Matters



## Custody

- Legal custody is decision making authority about:
  - Education
  - Non-emergency health care
  - Religious training
  - Residence

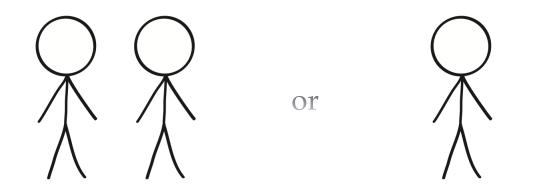


# Types of Custody

- Joint
  - Parents have shared authority to make decisions

• Sole

- One parent alone has the authority to make decisions
- If parties cannot agree, the court will choose one parent to have sole custody. The court cannot order joint custody unless both parties request it.



## Parenting Plan

- Regular weekly schedule
- Exceptions to regular weekly schedule
  - Holidays
  - Vacations
  - Non-school days
- Other child related issues:
  - Transportation, travel, activities, communication, changes to schedule, child care, safety, etc.



### **Financial Matters**

- Child support
- Spousal support
- Distribution of assets and debts



# Child Support

- Child support is money one parent must pay the other for the care, support, education and welfare of the parties' children.
- Calculation factors:
  - Income of each parent
  - Overnights
  - Day care and health care expenses
- Oregon Child Support Calculator can be found here at <u>https://justice.oregon.gov/guidelines/</u>



## Spousal Support

- Spousal support is considered when one party is unable to meet their needs without financial assistance from the other party.
- The amount and duration are influenced by the following factors:
  - Length of the marriage
  - Age and health of the parties
  - Earning capacity of each party
  - Lifestyle enjoyed during the marriage
- If spousal support is not awarded in your initial judgment, it cannot be added at a later date.
- Because there is no calculator for spousal support, it may be helpful to seek legal advice prior to mediation.

### Distribution of Assets and Debts

- Marital (or shared) property is subject to an equitable distribution, and may include the following:
  - Real property
  - Personal property
  - Bank accounts, retirement, etc.
- Marital (or shared) debt is also subject to division, including:
  - Consumer debt
  - Loans

\*\* See example worksheet on next slide

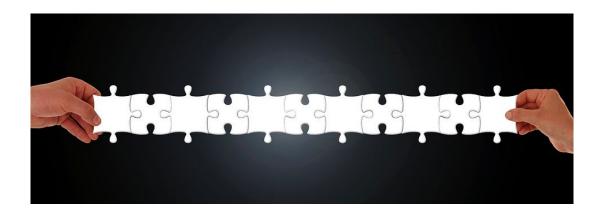
### Asset/Debt Worksheet

Asset/Debt	Value	Liability	Net Value/Liability	Party A	Party B
Home at 123 Main St.	325,000	(275,000)	50,000	50,000	
Toyota	11,000	(6,000)	5,000		5,000
401K	75,000		75,000		75,000
Chase C.C.		(8,000)	(8,000)		(8,000)
Total	411,000	(289,000)	122,000	50,000	72,000
Equalization				11,000	(11,000)
Final Distribution				61,000	61,000

\*Equalization: 72,000 – 50,000 = 22,000. One half of 22,000 is 11,000.

### Outcomes of Mediation

- Information sharing
- Return to mediation to continue discussion
- No agreement
- Partial agreement
- Full agreement



### If You Reach Agreement

- Consider seeking a legal review of your document
- Complete the court required paperwork at <u>http://www.courts.oregon.gov/forms/Pages/default.aspx</u>
- File your mediated agreement with the legal paperwork



### Benefits of Mediation

- More affordable and timely than the court process
- Allows parties to retain critical decision-making power
- Creates more durable and family-specific agreements
- Promotes communication skills and tools for problem solving in the future
- Helps children by showing them that their parents are working together for their benefit



# Preparing for Mediation

- Bring your proposals
  - Not only what you want, but why
  - How your proposal meets the needs of your children
  - Identify areas of flexibility
  - Have the information needed to make informed decisions
- Be willing to listen to the ideas and proposals of the other parent
- Think about ways to regulate your emotions and behavior



## Mediating at Resolution Services

• Two sessions, free of charge. \$125/hour after that (presumed to be split between the parties)

\*\*\*Sessions are only free if you have a Domestic Relations pending case\*\*\*

- Sessions are typically 90 minutes long
- Average number of sessions is 2-4, depending on the complexity of your case



### **Other Services**

- Voluntary Mediation
  - Pre-filing or post-judgment
  - No court involvement but need help making decisions together
- Relationship Coaching
  - Couples or co-parents who want to improve their relationship
- Forms Assistance
  - Help completing court paperwork
- Child Inclusive Mediation
  - Children are interviewed by a mediator trained in Child Inclusive Mediation
- Parent Education
  - Mandatory for parents with minor children
  - Offered most Wednesday evenings from 5:30 9pm
  - Covers the impact of family restructuring and parental conduct on children

### Video

### Now What?

- If you have questions about your case, stay in the room and talk to one of the family law mediators.
- If you are clear that you are finished here, you are free to go.
- To schedule a mediation session for a future date, stay in the room to sign up.
- If you are participating in mediation today at 10:30, stay in the room. We will give you paperwork to fill out and sign prior to your session. Your mediation will begin at 10:30 a.m.

