

Request for Ballot Title

Preparation or Publication of Notice

SEL 805rev 08/21
OAR 165-014-0005

No later than the **81st day before an election**, a governing body that has referred a measure must prepare and file with the local elections official the text of the referral for ballot title preparation or the ballot title for publication of notice of receipt of ballot title. This form may be used to file the text of the referral and request the elections official begin the ballot title drafting process or file a ballot title and request the elections official publish notice of receipt of ballot title.

Filing Information

Election Date

November 5, 2024

Authorized Official

Michael Sweeten, Director of Operations

Contact Phone

(503) 785 -8000

Email Address

michael.sweeten@orecity.k12.or.us

Referral Information

Title, Number or other Identifier

OREGON CITY SCHOOL DISTRICT NO. 62

This Filing is For☐ Drafting of Ballot Title Attach referral text.☒ Publication of Notice Ballot title below.

Ballot Title Additional requirements may apply

Caption 10 words which reasonably identifies the subject of the measure.

Bonds increasing safety, security; expanding career education; repairing, updating facilities

Question 20 words which plainly phrases the chief purpose of the measure.

Shall District increase safety; repair, update elementary schools; address overcrowding; expand career education facilities; issue \$163,000,000 in bonds; audits required? If the Bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11b, Article XI of the Oregon Constitution.

Summary 175 words which concisely and impartially summarizes the measure and its major effect.

This measure is third phase of facility improvement plan for Oregon City School District. Phase 1 replaced Oregon City High; Phase 2 improved middle schools. This phase updates decades-old elementary schools.

Requires community bond oversight committee, regular audits.

District will receive \$6 million State matching grant only if bonds are approved.

Bonds would finance capital costs, including:

Improving Elementary Schools:

- Safe, Secure & Accessible Schools:

- Access controls
- Lighting upgrades
- Asbestos abatement
- Security fencing
- Accessibility and restroom upgrades

- Updating Aging Buildings, Preserving Facilities

- Replace roofs, plumbing, flooring, windows
- Update electrical, HVAC systems
- Energy efficient lighting

- Relieving Crowded Spaces, Expanding Opportunity

- Update classrooms, common areas, special education spaces
- Family resource centers
- Expand outdoor learning areas

- Updated Career Technical Education classrooms at OCHS

- Fields and grounds improvements, parking lots, demolition, furnishings, equipment, bond issuance costs

Bonds may be issued in multiple series, maturing within 25 years from issuance. Estimated annual increase in property tax levy rate is \$1.30 per \$1,000 assessed property value. Actual levy rates may differ due to final interest rates and changes in assessed values.

By signing this document:

→ I hereby state that I am authorized by the county or city governing body, or district elections authority to submit this Request for Ballot Title – Preparation or Publication of Notice.

REDACTED SIGNATURE

Signature

Date Signed

7/25/24

**Oregon City School District
School Board Meeting
July 8, 2024**

Contact: Michael Sweeten

RESOLUTION NO. 2425-403

**A RESOLUTION OF OREGON CITY SCHOOL DISTRICT NO. 62,
CLACKAMAS COUNTY, OREGON CALLING A MEASURE ELECTION
FOR GENERAL OBLIGATION BONDS AND RELATED MATTERS.**

WHEREAS, the Board of Directors (the "Board") of Oregon City School District No. 62, located in Clackamas County, Oregon (the "District") has determined that a need exists for the District to finance capital costs, as described in the ballot title attached hereto as Exhibit A (collectively, the "Project"); and

WHEREAS, in connection with the Project, the District has evaluated the need for safety improvements, including the joint funding of safety improvements with other public and private entities and the funding of safety improvements in accordance with ORS 332.176; and

WHEREAS, the District will apply for the Oregon School Capital Improvement Match (the "Match Program") and may receive up to a \$6,000,000 grant if voters approve general obligation bonds for the Project; and

WHEREAS, the District anticipates incurring expenditures (the "Expenditures") to finance the costs of the Project and wishes to declare its official intent to reimburse itself for any Expenditures it may make on the Project from the proceeds of bonds which may be issued in multiple series; and

WHEREAS, ORS 328.205, subject to voter approval, authorizes the District issue general obligation bonds to finance the Project;

NOW, THEREFORE, the Board of Directors of Oregon City School District No. 62, located in Clackamas County, Oregon, resolves as follows:

1. The measure election is hereby called for the purpose of submitting to the electors of the District the question of authorizing general obligation bonds in a principal amount not to exceed \$163,000,000 (the "Bonds"). Bond proceeds will be used to finance the Project.

2. The measure election hereby called shall be held in the District on the 5th day of November, 2024.

3. The District authorizes the Superintendent, Director of Operations or designee of any of those officials (each an "Authorized Representative") to finalize the ballot title in substantially the form attached hereto as Exhibit A but with such changes as the Authorized

Representative shall approve, including updates related to the receipt of a grant under the Match Program (the "Ballot Title"), to submit the Ballot Title and explanatory statement, if required, and to execute any documents and take any other action necessary or desirable to facilitate the measure election and to obtain funds through the Match Program.

4. The Authorized Representative shall cause Form SEL 805 to be delivered to the Election Officer of Clackamas County, Oregon (the "Election Officer") not later than August 16, 2024 (eighty-one (81) days prior to the election date). The Authorized Representative shall also cause Form SEL 803 to be delivered to the Election Officer not later than September 5, 2024 (sixty-one (61) days prior to the election date).

5. The District hereby declares its official intent pursuant to Treasury Regulation Section 1.150-2 to reimburse itself with the proceeds of the Bonds, which may be issued in one or more series, for any of the Expenditures incurred by it prior to the issuance of the Bonds.

6. The law firm of Hawkins Delafield & Wood LLP, is hereby appointed to serve as Bond Counsel with respect to the issuance of the Bonds. Piper Sandler & Co. is hereby appointed to serve as Underwriter or Placement Agent with respect to the issuance of the Bonds.

ADOPTED by the Board of Directors of Oregon City School District No. 62, located in Clackamas County, Oregon this July 8, 2024.

**OREGON CITY SCHOOL DISTRICT NO. 62,
CLACKAMAS COUNTY, OREGON**

By: 

Chair, Board of Directors

ATTEST:

By: 

Superintendent/District Clerk

EXHIBIT A
NOTICE OF DISTRICT MEASURE ELECTION
OREGON CITY SCHOOL DISTRICT NO. 62,
CLACKAMAS COUNTY OREGON

CAPTION: (10 Word Limit)

Bonds increasing safety, security; expanding career education; repairing, updating facilities

QUESTION: (20 Word Limit)

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If the Bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11b, Article XI of the Oregon Constitution.

SUMMARY: (175 Word Limit)

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