

Notice of Measure Election

3-515

SEL 803

BY 03/16 ORS 250.035,
250.041, 255.245, 255.345

District

Notice

Date of Notice March 14, 2017	Name of District LOSD 7J	Name of County or Counties Clackamas	Date of Election May 16, 2017
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Ballot Title Prepare with assistance from the district attorney or an attorney employed by the district.

Caption 10 words which reasonably identifies the subject of the measure.

Bonds for Improvements, Curriculum Support Facilities, Safety and Technology Upgrades

Question 20 words which plainly phrases the chief purpose of the measure.

Shall Lake Oswego School District issue general obligation bonds totaling \$187,000,000 to upgrade, construct, modernize, and improve safety and technology? If the bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11b, Article XI of the Oregon Constitution.

Summary 175 words which concisely and impartially summarizes the measure and its major effect.

Summary: If approved this measure would finance capital costs, including projects that:

- Provide capital improvements throughout the District, replace and upgrade deteriorating roofs, technology Infrastructure, aging heating, ventilation and plumbing systems.
- Expand vocational/career/technical classrooms for programs such as engineering, science and technology for middle and high school students.
- Strengthen schools against earthquakes and improve safety and security systems.
- Update or replace facilities, learning equipment, technology in classrooms, science labs and other facilities, including district pool.
- Modernize and renovate existing primary and high school facilities; provide furnishings, equipment and site improvements.
- Pay bond issuance costs.
- Replace Lakeridge Junior High School.

Citizen accountability and oversight and annual audits of bond projects and expenditures will be required.

The bonds may be issued in multiple series and each series may mature over no more than 26 years.

Bond cost is estimated at approximately \$1.25 per \$1,000 of taxable assessed property value. For this measure, the cost for a median assessed value (AV) house of \$340,000 in Lake Oswego would be approximately \$425 per year.

Explanatory Statement 500 words that impartially explains the measure and its effect.

If the county is producing a voters' pamphlet an explanatory statement must be drafted and attached to this form for:

→ any measure referred by the district governing body; or

→ any initiative or referendum, if required by local ordinance.

Explanatory Statement Attached? Yes No

Authorized District Official Not required to be notarized.

Name Heather Beck	Title Superintendent of Schools
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Mailing Address PO Box 70, Lake Oswego, Or 97034	Contact Phone 503-534-2000
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By signing this document:

→ I hereby state that I am authorized by the district elections authority to submit this Notice of Measure Election and I certify the above ballot title is true and complete.

Signature Redacted

March 14, 2017

Signature

Date Signed

Measure Explanatory Statement for County Voters' Pamphlet

Important! Please read all instructions before completing this form. This form is to be used when filing a 'Measure Explanatory Statement for County Voters' Pamphlet' with your County Elections office. If a local government is located in more than one county, the county clerk of the county in which the city hall of the city or the administrative office of the local government is located shall be the filing officer for the 'Measure Explanatory Statement for County Voters' Pamphlet'.

Filing Information

Election: Primary 20____ General 20____ Special May 16, 2017 Measure # 3 - 515

Ballot Title Caption

Bonds for Improvements, Curriculum Support Facilities, Safety and Technology Upgrades

Name of Person responsible for content of 'Explanatory Statement' (as it should appear in the Voters' Pamphlet):

Sarah Howell

Name of Jurisdiction/Organization Person is authorized to represent (as it should appear in the Voters' Pamphlet):

Lake Oswego School District 7J

CONTACT INFORMATION

Phone: Cell: (971) 272-1230 Work: (503) 534-2212 Home: (503) 522-3349

E-Mail: millerr@loswego.k12.or.us

SIGNATURE

Signature Redacted



3/16/2017

Signature of person responsible for content of 'Explanatory Statement'

Date

MEASURE EXPLANATORY STATEMENT

See attached for 'Measure Explanatory Statement' (500 word/number MAX).

For Office Use only:

County: _____

Signed? Yes No

'Measure Explanatory Statement' attached?

Yes No

Intake Staff Initials: _____

Word Count (500 max): _____

Digital copy? Yes No

Review Staff Initials: _____

MEASURE EXPLANATORY STATEMENT

What

The Lake Oswego School District has placed a construction bond on the May 2017 ballot. This bond would provide funds to make critical capital investments to all schools, improve earthquake resiliency, expand or upgrade Science, Technology, Engineering and Math (STEM) equipment or facilities and replace Lakeridge Junior High School, which has structural damage.

How

Lake Oswego School District's Long Range Facilities Planning Committee (the "Committee"), comprised of community members, parents, students and staff reviewed a study of the condition of facilities across the district. The study found that 8 of 10 school buildings are in poor condition. Based on Guiding Principles established by the Committee, and a long-term vision, the Committee prioritized recommendations for buildings most in need of update and investment as well as specific needs for individual buildings. Guided by these recommendations, the Lake Oswego School Board recommends that bond funds be used to:

- **Provide capital improvements throughout the district.** Replace and upgrade deteriorating roofs, walls, windows, paint, flooring, and technology infrastructure. Make energy improvements districtwide such as replacing old, inefficient and high maintenance plumbing, heating and ventilation systems.
- **Replace exterior building envelope of Oak Creek Elementary School** to correct construction defects.
- **Strengthen schools against earthquakes.** Address major seismic issues including gym, roof and wall connections so schools can better withstand a major earthquake.
- **Expand instructional spaces at elementary schools.** Provide instructional facility improvements including makerspace improvements.
- **Add or expand vocational and technical classrooms.** Upgrade technology and facilities to:
 - Support new or additional opportunities for courses in science, technology, engineering and math (STEM) for elementary, middle and high school students.
 - Add or expand vocational, career and technical education opportunities for high school students.
- **Improve safety at all schools.** Implement safety and security upgrades districtwide, including automatic door locks, controlled entryways and security cameras. Improve access controls and structural issues to enhance overall student and staff safety.
- **Update or replace pool** due to deteriorating structural components.
- **Replace Lakeridge Junior High School** due to structural damage from expansive and unstable soils at LJHS.

Why

The Committee determined that the District's facilities are in need of investment or replacement. Twelve facilities were built 50 or more years ago and some buildings are more than 60 years old. Although these buildings have been maintained, many need major capital investments to extend their useful life, enhance the instructional program, make them safer, and to better withstand a major earthquake.

These bond projects were prioritized by parents, teachers, administrators and community members to address the highest priority needs at all schools and ensure safe and effective learning environments.

How Much

This bond would raise \$187 million and is expected to cost approximately \$1.25 per \$1000 of assessed value annually over the bond term. For the median district home of \$340,000, that is approximately \$425 per year. The District placed this measure on the ballot now because it expects borrowing costs and construction costs to increase.

Submitted by
Sarah Howell
Board Chair

Lake Oswego School District