

Board of County Commissioners Clackamas County

Members of the Board:

Approval of Contract between Water Environment Services and Apsco, LLC for the Grit and Septage Pump Replacement Project

Purpose/Outcome	Replacement of aging infrastructure at the Tri City WRRF and Kellogg Creek WRRF. These replacements will renew the capacity of thee systems.					
<b>Dollar Amount</b> Total Contract Value of \$239,651.00 until June 30, 2022. This pr						
and Fiscal Impact	is part of a budget line from the WES Capital Plan.					
Funding Source	639-01-20100-481010-P632299					
Duration	Contract until June 30, 2022					
Previous Board	Issue Discussion 2/2/21, approved to move forward to Business					
Action/Review Meeting 2/4/21.						
Strategic Plan Alignment	This project supports the WES Strategic Plan goal to provide properly functioning infrastructure that supports healthy streams and					
reduces flooding.  2. This project supports the County's Strategic Plan of building a infrastructure that delivers services to customers and honors, utilizes, promotes and invests in our natural resources.						
Counsel Review	AK 12/7/2020					
Procurement	Was this project processed through Procurement? Yes.					
Review						
Contact Person	Jeff Stallard, Civil Engineering Supervisor, 503-742-4964					
Contract No.	3435					

#### **BACKGROUND:**

Clackamas Water Environment Services ("WES"), needs to purchase a total of 10 pumps between the two facilities. The existing pumps no longer produce the minimum pressure required for operating conditions resulting in a decreased efficiency and capacity. The new pumps will be replacing existing pumps at the Tri-City and Kellogg Creek Water Recovery Resource Facility. WES will replace 5 pumps during FY 20/21 and 5 pumps during FY 21/22. The pumps selected are a direct replacement to the existing pumps that have been installed for nearly 30-years.

#### PROCUREMENT PROCESS:

This project was advertised in accordance with ORS and LCRB Rules on August 20, 2020. Proposals were opened on September 15, 2020. The County received three (3) proposals from Apsco LLC, Owens Pump and Equipment, and Wastewater Solutions. After review of the base bids Aspco LLC was determined to be lowest responsive bidder.

RECOMMENDATION: Staff recommends the Board approve the Contract with Apsco, LLC for the Grit and Septage Pump Replacement Project.
Respectfully submitted,
Greg Geist Director, WES

Placed on the <u>2/4/2021</u> Agenda by the Procurement Division.



#### GOODS AND SERVICES CONTRACT Contract #3435

This Goods and Services Contract (this "Contract") is entered into between **APSCO**, **LLC** ("Contractor"), and Water Environment Services, a political subdivision of the State of Oregon ("District") for the purposes of providing Grit and Septage Pumps.

#### I. TERM

This Contract shall become effective upon signature of both parties and shall remain in effect until **June 30, 2022**. This Contract and any amendments to this Contract will not be effective until approved in writing by an authorized representative of the Board of County Commissioners of Clackamas County acting as the Governing Body for the District. This Contract supersedes and cancels any prior contracts between the parties hereto for similar services.

#### II. SCOPE OF WORK

This Contract covers the Scope of Work as described in ITB# 2020-60 Grit and Septage Pump Replacement, issued August 20, 2020, attached and hereby incorporated by reference as Exhibit "A." This Contract consists of the following documents, which are listed in descending order of precedence and are attached and incorporated by reference, this Contract, Exhibit "A", and the Contractor's Quote attached and hereby incorporated by reference as Exhibit "B." Work shall be performed in accordance with a schedule approved by the District. The Contractor shall meet the highest standards prevalent in the industry or business most closely involved in providing the appropriate goods or services. The District Representative for this contract is: Jeff Stallard.

#### III. <u>COMPENSATION</u>

- PAYMENT. The District agrees to compensate the Contractor on a fixed fee basis as detailed in this Contract. The maximum total Contract compensation shall not exceed Two Hundred Thirty-Nine Thousand Six Hundred Fifty-One Dollars (\$239,651.00).
- 2. TRAVEL EXPENSE REIMBURSEMENT. Authorized: Yes No If travel expense reimbursement is authorized in this Contract, such expenses shall only be reimbursed at the rates in the Clackamas County Contractor Travel Reimbursement Policy, hereby incorporated by reference, in effect at the time of the expense is incurred.
- 3. INVOICES. Invoices submitted for payment in connection with this Contract shall be properly documented and shall indicate pertinent District contract and/or purchase order numbers. All charges shall be billed monthly (unless a different payment period is outlined in Exhibit A) and will be paid net thirty (30) days from receipt of invoice and shall be subject to Oregon Revised Statute ("ORS") 293.462. If Contractor fails to present invoices in proper form within sixty (60) calendar days after the end of the month in which the services were rendered, Contractor waives any rights to present such invoice thereafter and to receive payment therefor. Invoices shall be submitted to the District's Representative at: 150 Beavercreek Road, Oregon City, Oregon 97045.

#### IV. CONTRACT PROVISIONS

**1. ACCESS TO RECORDS.** Contractor shall maintain books, records, documents, and other evidence and accounting procedures and practices sufficient to reflect properly all costs of whatever nature claimed

to have been incurred and anticipated to be incurred in the performance of this Contract. District and its duly authorized representatives shall have access to the books, documents, papers, and records of Contractor which are directly pertinent to this Contract for the purpose of making audit, examination, excerpts, and transcripts. Such books and records shall be maintained by Contractor for a minimum of six (6) years, or such longer period as may be required by applicable law, following final payment and termination of this Contract, or until the conclusion of any audit, controversy or litigation arising out of or related to this Contract, whichever date is later.

- **2. AVAILABILITY OF FUNDS.** District certify that sufficient funds are available and authorized for expenditure to finance costs of this Contract within its current annual appropriation or expenditure limitation, provided, however, that continuation of this Contract, or any extension, after the end of the fiscal period in which it is written, is contingent on a new appropriation or limitation for each succeeding fiscal period sufficient in amount, in the exercise of the District's reasonable administrative discretion, to continue to make payments under this Contract.
- **3. CAPTIONS.** The captions or headings in this Contract are for convenience only and in no way define, limit, or describe the scope or intent of any provisions of this Contract.
- 4. COMPLIANCE WITH APPLICABLE LAW. Contractor shall comply with all federal, state, county, and local laws, ordinances, and regulations applicable to the work to be done under this Contract. Contractor specifically agrees to comply with all applicable requirements of federal and state civil rights and rehabilitation statutes, rules, and regulations. Contractor shall also comply with the Americans with Disabilities Act of 1990 (Pub. L. No. 101-336), Title VI of the Civil Rights Act of 1964, Section V of the Rehabilitation Act of 1973, ORS 659A.142, and all regulations and administrative rules established pursuant to those laws. Contractor further agrees to make payments promptly when due, to all persons supplying to such Contractor, labor or materials for the prosecution of the work provided in this Contract; pay all contributions or amounts due the Industrial Accident Funds from such Contractor responsibilities incurred in the performance of this Contract; not permit any lien or claim to be filed or prosecuted against the District on account of any labor or material furnished; pay to the Department of Revenue all sums withheld from employees pursuant to ORS 316.167. If Contractor fails or refuses to make any such payments required herein, the appropriate District official may pay such claim. Any payment of a claim in the manner authorized in this section shall not relieve the Contractor or Contractor's surety from obligation with respect to unpaid claims. Contractor shall promptly pay any person or entity that furnishes medical care to Contractor's employees those sums which Contractor agreed to pay for such services and all money Contractor collected or deducted from employee's wages to provide such services.
- **5. EXECUTION AND COUNTERPARTS.** This Contract may be executed in several counterparts, each of which shall be an original, all of which shall constitute but one and the same instrument.
- **6. GOVERNING LAW.** This Contract shall be governed and construed in accordance with the laws of the State of Oregon without regard to principles of conflicts of law. Any claim, action, or suit between District and Contractor that arises out of or relates to the performance of this Contract shall be brought and conducted solely and exclusively within the Circuit Court for Clackamas County, for the State of Oregon. Provided, however, that if any such claim, action, or suit may be brought in a federal forum, it shall be brought and conducted solely and exclusively within the United States District Court for the District of Oregon.
- **7. HAZARD COMMUNICATION.** Contractor shall notify District prior to using products containing hazardous chemicals to which District employees may be exposed. Products containing hazardous chemicals are those products defined by Oregon Administrative Rules, Chapter 437. Upon District's request, Contractor shall immediately provide Material Safety Data Sheets for the products subject to this

provision.

- **8. INDEMNITY, RESPONSIBILITY FOR DAMAGES.** Contractor shall be responsible for all damage to property, injury to persons, and loss, expense, inconvenience, and delay which may be caused by, or result from, the conduct of work, or from any act, omission, or neglect of Contractor, its subcontractors, agents, or employees. The Contractor agrees to indemnify, hold harmless and defend the District and Clackamas County, and their officers, elected officials, agents and employees from and against all claims and actions, and all expenses incidental to the investigation and defense thereof, arising out of or based upon damage or injuries to persons or property caused by the errors, omissions, fault or negligence of the Contractor or the Contractor's employees, subcontractors, or agents.
- 9. INDEPENDENT CONTRACTOR STATUS. The service(s) to be rendered under this Contract are those of an independent contractor. Although the District reserve the right to determine (and modify) the delivery schedule for the Work to be performed and to evaluate the quality of the completed performance, District cannot and will not control the means or manner of Contractor's performance. Contractor is responsible for determining the appropriate means and manner of performing the work. Contractor is not to be considered an agent or employee of District for any purpose, including, but not limited to: (A) The Contractor will be solely responsible for payment of any Federal or State taxes required as a result of this Contract; (B) This Contract is not intended to entitle the Contractor to any benefits generally granted to the District employees, including, but not limited to, vacation, holiday and sick leave, other leaves with pay, tenure, medical and dental coverage, life and disability insurance, overtime, Social Security, Workers' Compensation, unemployment compensation, or retirement; and (C) If the Contractor has the assistance of other persons in the performance of this Contract, and the Contractor is a subject employer, the Contractor shall qualify and remain qualified for the term of this Contract as an insured employer under Oregon Revised Statutes ("ORS") Chapter 656.
- **10. INSURANCE.** Insurance policies, which cannot be excess to a self-insurance program, are to be issued by an insurance company authorized to do business in the State of Oregon. Contractor shall provide insurance as indicated below:

#### A. COMMERCIAL GENERAL LIABILITY

The Contractor agrees to furnish the District evidence of commercial general liability insurance with a combined single limit of not less than \$1,000,000 for each claim, incident, or occurrence, with an aggregate limit of \$2,000,000 for bodily injury and property damage for the protection of the District and Clackamas County, and their officers, elected officials, agents, and employees against liability for damages because of personal injury, bodily injury, death or damage to property, including loss of use thereof, in any way related to this Contract. The general aggregate shall apply separately to this project / location. The District, at its option, may require a complete copy of the above policy.

#### B. AUTOMOBILE LIABILITY

The Contractor agrees to furnish the District evidence of business automobile liability insurance with a combined single limit of not less than \$1,000,000 for bodily injury and property damage for the protection of the District and Clackamas County, and their officers, elected officials, agents, and employees against liability for damages because of bodily injury, death or damage to property, including loss of use thereof in any way related to this Contract. The District, at its option, may require a complete copy of the above policy.

C. Contractor shall provide District a certificate of insurance naming the District and Clackamas County, and their officers, elected officials, agents, and employees additional insureds. If Contractor's insurance policy does not include a blanket endorsement for additional insured status when/where required by written contract (as required in this Contract), the insurance, shall include the District and Clackamas County and their agents, officers, and employees as expressly scheduled additional insured. Use CG 20 10 or its equivalent. Such

- insurance shall provide sixty (60) days written notice to the District in the event of a cancellation or material change and include a statement that no act on the part of the insured shall affect the coverage afforded to the District under this insurance. This policy(s) shall be primary insurance with respect to the District. Any insurance or self-insurance maintained by the District shall be excess and shall not contribute to it.
- **D.** If the Contractor has the assistance of other persons in the performance of this Contract, and the Contractor is a subject employer, the Contractor agrees to qualify and remain qualified for the term of this Contract as an insured employer under ORS 656. The Contractor shall maintain employer's liability insurance with limits of \$100,000 for each accident, \$100,000 per disease for each employee, and \$500,000 each minimum policy limit.
- E. If any other required liability insurance is arranged on a "claims made" basis, "tail" coverage will be required at the completion of this Contract for a duration of thirty-six (36) months or the maximum time period the Contractor's insurer will provide "tail" coverage as subscribed, whichever is greater, or continuous "claims made" liability coverage for thirty-six (36) months following the contract completion. Continuous "claims made" coverage will be acceptable in lieu of "tail" coverage, provided it's retroactive date is on or before the effective date of this Contract.
- F. There shall be no cancellation, material change, exhaustion of aggregate limits or intent not to renew insurance coverage without 60 days written notice by the Contractor to the District. This policy(s) shall be primary insurance with respect to the District. Any insurance or self-insurance maintained by the District shall be excess and shall not contribute to it.
- **G.** Contractor shall require that all of its subcontractors of any tier provide insurance coverage (including additional insured provisions) and limits identical to the insurance required of the Contractor under this Contract, unless this requirement is expressly modified or waived by the District.
- 11. LIMITATION OF LIABILITIES. Except for liability arising under or related to Section 14 or 21(B), neither party shall be liable for (i) any indirect, incidental, consequential or special damages under this Contract or (ii) any damages of any sort arising solely from the termination of this Contact in accordance with its terms. This Contract is expressly subject to the debt limitation of Oregon counties set forth in Article XI, Section 10, of the Oregon Constitution, and is contingent upon funds being appropriated therefore. Any provisions herein which would conflict with law are deemed inoperative to that extent.
- 12. NOTICES. Except as otherwise expressly provided in this Contract, any communications between the parties hereto or notices to be given hereunder shall be given in writing by personal delivery, facsimile, or mailing the same, postage prepaid, to Contractor or District at the address or number set forth on the signature page of this Contract, or to such other addresses or numbers as either party may hereafter indicate. Any communication or notice so addressed and mailed shall be deemed to be given five (5) days after mailing. Any such communication or notice delivered by facsimile shall be deemed to be given when receipt of transmission is generated by the transmitting machine. To be effective against District, such facsimile transmission must be confirmed by telephone notice to District's supervising representative. Any communication or notice by personal delivery shall be deemed to be given when actually delivered.
- 13. OWNERSHIP OF WORK PRODUCT. All work product of Contractor that results from this Contract (the "Work Product") is the exclusive property of District. District and Contractor intend that such Work Product be deemed "work made for hire" of which District shall be deemed the author. If for any reason the Work Product is not deemed "work for hire," Contractor hereby irrevocably assigns to District all of its right, title, and interest in and to any and all of the Work Product, whether arising from copyright, patent, trademark or trade secret, or any other state or federal intellectual property law or

doctrine. Contractor shall execute such further documents and instruments as District may reasonably request in order to fully vest such rights in the District. Contractor forever waives any and all rights relating to the Work Product, including without limitation, any and all rights arising under 17 USC § 106A or any other rights of identification of authorship or rights of approval, restriction or limitation on use or subsequent modifications.

- 14. REPRESENTATIONS AND WARRANTIES. Contractor represents and warrants to District that (1) Contractor has the power and authority to enter into and perform this Contract; (2) this Contract, when executed and delivered, shall be a valid and binding obligation of Contractor enforceable in accordance with its terms; (3) the Work under this Contract shall be performed in a good and workmanlike manner and in accordance with the highest professional standards; and (4) Contractor shall at all times during the term of this Contract, be qualified, professionally competent, and duly licensed to perform the Work. The warranties set forth in this section are in addition to, and not in lieu of, any other warranties provided.
  - **A. Performance Warranty.** Contractor warrants that the duplicate pumps provided to the District shall consistently perform with respect to debris, solids, and clogging in the same manner as the existing pumps. The replacement pumps will consistently meet the performance conditions described in Exhibit A.
  - **B. Service Warranty.** Contractor warrants that the services provided herein to the District, if any, will be performed in a workmanlike manner and in accordance with the highest professional standards. Contractor's liability and District's remedy under this services warranty are limited to Contractor's prompt correction of such services, provided that written notice of such alleged defective services shall have been given by the District to Contractor. The District agree to provide Contractor reasonable access to the goods for purposes of repair or replacement under this services warranty. Failure of Contractor to promptly correct problems pursuant to this Service Warrant shall be deemed a material breach of this Contract.
- (2) **SURVIVAL.** All rights and obligations shall cease upon termination or expiration of this Contract, except for the rights and obligations set forth in the following Sections of Section IV: 1, 6, 8, 11, 13, 14, 15, and 21.
- (3) **SEVERABILITY.** If any term or provision of this Contract is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held to be invalid.
- (4) **SUBCONTRACTS AND ASSIGNMENTS.** Contractor shall not enter into any subcontracts for any of the work required by this Contract, or assign or transfer any of its interest in this Contract, by operation of law or otherwise, without obtaining prior written approval from the District. In addition to any provisions the District may require, Contractor shall include in any permitted subcontract under this Contract a requirement that the subcontractor be bound by this section and Sections 1, 8, 13, 15, and 27 as if the subcontractor were the Contractor. District's consent to any subcontract shall not relieve Contractor of any of its duties or obligations under this Contract. District may assign all or part of this Contract at any time without further permission required to the Contractor.
- (5) **SUCCESSORS IN INTEREST.** The provisions of this Contract shall be binding upon and shall inure to the benefit of the parties hereto, and their respective authorized successors and assigns.
- (6) **TAX COMPLIANCE CERTIFICATION.** Contractor must, throughout the duration of this Contract and any extensions, comply with all tax laws of this state and all applicable tax laws of any political

subdivision of this state. Any violation of this section shall constitute a material breach of this Contract. Further, any violation of Contractor's warranty in this Contract that Contractor has complied with the tax laws of this state and the applicable tax laws of any political subdivision of this state also shall constitute a material breach of this Contract. Any violation shall entitle District to terminate this Contract, to pursue and recover any and all damages that arise from the breach and the termination of this Contract, and to pursue any or all of the remedies available under this Contract, at law, or in equity, including but not limited to: (A) Termination of this Contract, in whole or in part; (B) Exercise of the right of setoff, and withholding of amounts otherwise due and owing to Contractor, in an amount equal to District's setoff right, without penalty; and (C) Initiation of an action or proceeding for damages, specific performance, declaratory or injunctive relief. District's shall be entitled to recover any and all damages suffered as the result of Contractor's breach of this Contract, including but not limited to direct, indirect, incidental and consequential damages, costs of cure, and costs incurred in securing replacement performance. These remedies are cumulative to the extent the remedies are not inconsistent, and District may pursue any remedy or remedies singly, collectively, successively, or in any order whatsoever.

The Contractor represents and warrants that, for a period of no fewer than six calendar years preceding the effective date of this Contract, has faithfully complied with: (A) All tax laws of this state, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318; (B) Any tax provisions imposed by a political subdivision of this state that applied to Contractor, to Contractor's property, operations, receipts, or income, or to Contractor's performance of or compensation for any work performed by Contractor; (C) Any tax provisions imposed by a political subdivision of this state that applied to Contractor, or to goods, services, or property, whether tangible or intangible, provided by Contractor; and (D) Any rules, regulations, charter provisions, or ordinances that implemented or enforced any of the foregoing tax laws or provisions.

20. TERMINATION. This Contract may be terminated for the following reasons: (A) This Contract may be terminated at any time by mutual consent of the parties, or by the District for convenience upon thirty (30) days' written notice to the Contractor; (B) District may terminate this Contract effective upon delivery of notice to Contractor, or at such later date as may be established by the District, if (i) federal or state laws, rules, regulations, or guidelines are modified, changed, or interpreted in such a way that either the work under this Contract is prohibited or the District are prohibited from paying for such work from the planned funding source; or (ii) any license or certificate required by law or regulation to be held by the Contractor to provide the services required by this Contract is for any reason denied, revoked, or not renewed; (C) This Contract may also be immediately terminated by the District for default (including breach of Contract) if (i) Contractor fails to provide services or materials called for by this Contract within the time specified herein or any extension thereof; or (ii) Contractor fails to perform any of the other provisions of this Contract or so fails to pursue the work as to endanger performance of this Contract in accordance with its terms, and after receipt of notice from the District, fails to correct such failure within ten (10) business days; or (D) If sufficient funds are not provided in future approved budgets of the District (or from applicable federal, state, or other sources) to permit the District in the exercise of its reasonable administrative discretion to continue this Contract, or if the program for which this Contract was executed is abolished, District may terminate this Contract without further liability by giving Contractor not less than thirty (30) days' notice.

**21. REMEDIES.** (A) In the event of termination pursuant to Section 20(A), (B)(i), or (D), Contractor's sole remedy shall be a claim for the sum designated for accomplishing the work multiplied by the percentage of work completed and accepted by the District, less previous amounts paid and any claim(s) which the District has against Contractor. If previous amounts paid to Contractor exceed the amount due to Contractor under Section 21(A), Contractor shall pay any excess to District on demand. (B) In the event of termination pursuant to Sections 20(B)(ii) or 20(C), the District shall have any remedy available to it in law or equity. If it is determined for any reason that Contractor was not in default under Sections

- 20(B)(ii) or 20(C), the rights and obligations of the parties shall be the same as if the Contract was terminated pursuant to Section 20(A). (C) Upon receiving a notice of termination of this Contract, Contractor shall immediately cease all activities under this Contract, unless District expressly directs otherwise in such notice of termination. Upon termination of this Contract, Contractor shall deliver to District all documents, information, works-in-progress and other property that are or would be deliverables had the Contract work been completed. Upon District's request, Contractor shall surrender to anyone District designates, all documents, research or objects or other tangible things needed to complete the work.
- **22. NO THIRD PARTY BENEFICIARIES.** District and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly or otherwise, to third persons unless such third persons are individually identified by name herein and expressly described as intended beneficiaries of the terms of this Contract.
- 23. TIME IS OF THE ESSENCE. Contractor agrees that time is of the essence under this Contract.
- **24. FOREIGN CONTRACTOR.** If the Contractor is not domiciled in or registered to do business in the State of Oregon, Contractor shall promptly provide to the Oregon Department of Revenue and the Secretary of State, Corporate Division, all information required by those agencies relative to this Contract. The Contractor shall demonstrate its legal capacity to perform these services in the State of Oregon prior to entering into this Contract.
- **25. FORCE MAJEURE.** Neither District nor Contractor shall be held responsible for delay or default caused by fire, terrorism, riot, acts of God, or war where such cause was beyond, respectively, District's or Contractor's reasonable control. Contractor shall, however, make all reasonable efforts to remove or eliminate such a cause of delay or default and shall upon the cessation of the cause, diligently pursue performance of its obligations under this Contract.
- **26. WAIVER.** The failure of District to enforce any provision of this Contract shall not constitute a waiver by District of that or any other provision.
- 27. COMPLIANCE. Pursuant to the requirements of ORS 279B.020 and 279B.220 through 279B.235 and Article XI, Section 10, of the Oregon Constitution, the following terms and conditions are made a part of this Contract: (A) Contractor shall: (i) Make payments promptly, as due, to all persons supplying to the Contractor labor or materials for the prosecution of the work provided for in this Contract; (ii) Pay all contributions or amounts due the Industrial Accident Fund from such Contractor or subcontractor incurred in the performance of this Contract; (iii) Not permit any lien or claim to be filed or prosecuted against the District on account of any labor or material furnished. (B) If the Contractor fails, neglects or refuses to make prompt payment of any claim for labor or services furnished to the Contractor or a subcontractor by any person in connection with this Contract as such claim becomes due, the proper officer representing the District may pay such claim to the person furnishing the labor or services and charge the amount of the payment against funds due or to become due the Contractor by reason of this Contract. (C) The Contractor shall pay employees for work in accordance with ORS 279B.020 and ORS 279B.235, which is incorporated herein by this reference. All subject employers working under the contract are either employers that will comply with ORS 656.017 or employers that are exempt under ORS 656.126. The Contractor shall comply with the prohibitions set forth in ORS 652.220, compliance of which is a material element of this Contract and failure to comply is a material breach that entitles County to exercise any rights and remedies available under this Contract including, but not limited to, termination for default. (D) The Contractor shall promptly, as due, make payment to any person or copartnership, association or corporation furnishing medical, surgical and hospital care or other needed care and

attention incident to sickness and injury to the employees of the Contractor, of all sums which the Contractor agrees to pay for such services and all moneys and sums which the Contractor collected or deducted from the wages of the Contractor's employees pursuant to any law, contract or agreement for the purpose of providing or paying for such services.

- **28. DELIVERY.** All deliveries shall be F.O.B. destination with all transportation and handing charges paid by the Contractor, unless specified otherwise in this Contract. Responsibility and liability for loss or damage shall remain with the Contractor until final inspection and acceptance, when responsibility shall pass to the District except as to latent defects, fraud and Contractor's warranty obligations.
- **29. INSPECTIONS.** Goods and services furnished under this Contract will be subject to inspection and test by the District at times and places determined by the District. If the District finds goods and services furnished to be incomplete or not in compliance with the District, the District, at its sole discretion, may either reject the goods and services, require Contractor to correct any defects without charge, or negotiate with Contractor to sell the goods and services to the District at a reduced price, whichever the District deems equitable under the circumstances. If Contractor is unable or refuses to cure any defects within a time deemed reasonable by the District, the District y may reject the goods and services and cancel the Contract in whole or in part. Nothing in this paragraph shall in any way affect or limit the District's rights as a Buyer, including the rights and remedies relating to rejection under ORS 72.6020 and revocation of acceptance under ORS 72.6080.
- 31. MERGER. THIS CONTRACT CONSTITUTES THE ENTIRE AGREEMENT BETWEEN THE PARTIES WITH RESPECT TO THE SUBJECT MATTER REFERENCED THEREIN. THERE ARE NO UNDERSTANDINGS, AGREEMENTS, OR REPRESENTATIONS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. NO AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY ALL PARTIES. ANY SUCH AMENDMENT, CONSENT, OR WAIVER SHALL BE EFFECTIVE ONLY IN THE SPECIFIC INSTANCE AND FOR THE SPECIFIC PURPOSE GIVEN. CONTRACTOR, BY THE SIGNATURE HERETO OF ITS AUTHORIZED REPRESENTATIVE, ACKNOWLEDGES HAVING READ AND UNDERSTOOD THIS CONTRACT AND CONTRACTOR AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

By their signatures below, the parties to this Contract agree to the terms, conditions, and content expressed herein.

APSCO, LLC		Water Environment Services	
Shawn Clark 12/7/2	2020		
Authorized Signature	Date	Chair	Date
Shawn Clark / Vice President APSO	CO LLC		
Name / Title (Printed		Recording Secretary	
541-602-3016		Recording Secretary	
Telephone Number		Approved as to Form:	
174519893			
Oregon Business Registry #			
LLC / Washington		County Counsel	12/7/2020 Date
_ Entity Type / State of Formation		_ = 000000, 0000000	Date

### EXHIBIT A ITB#2020-60 GRIT AND SEPTAGE PUMP REPLACEMENT Issued August 20, 2020



## INVITATION TO BID # 2020-60 ISSUE DATE: August 20, 2020

**Grit and Septage Pump Replacement** 

BID DUE DATE AND TIME
September 10, 2020 (2:00 PM, PST)

### **SUBMITTAL LOCATION:**

Clackamas County Procurement Division
Attn: George Marlton, Chief Procurement Officer
Public Services Building
2051 Kaen Road
Oregon City, OR 97045

Procurement@clackamas.us

#### 1.0 GENERAL

#### 1.01 SCHEDULE OF EVENTS:

Invitation to Bid Issue Date	August 20, 2020
Protest of Specifications Deadline	_
Request for Clarification or Change Deadline	
Bid Due Date and Time	September 10, 2020
Deadline for Protest of Award	7 calendar days after date
	on Notice of Award letter
Anticipated Contract Begin Date	October 2020

This Schedule of Events is subject to change. Any changes will be made through the issuance of Written Addenda.

#### 1.02 ISSUING OFFICE:

Bidding Documents can be downloaded from ORPIN at the following address: <a href="http://orpin.oregon.gov/open.dll/welcome">http://orpin.oregon.gov/open.dll/welcome</a>, Document No. C01010-2020-60-20.

Prospective Bidders will need to sign in to download the information and that information will be accumulated for a Plan Holder's List. Prospective Bidders are responsible for obtaining any Addenda from Website listed above.

The Procurement Division of Clackamas County ("County") is the issuing office and is the sole point of contact for this Invitation to Bid ("ITB"). All questions regarding this ITB should be directed to the Administrative Contact person identified below:

Name: Tralee Whitley

Title: Procurement and Contract Analysist

Email: twhitley@clackamas.us

#### 1.03 <u>DEFINITIONS</u>

As used in this ITB, the terms set forth below are defined as follows:

- 1. "Addenda" means an addition to, deletion from, a material change in, or general interest explanation of the ITB.
- 2. "Exhibits" means those documents which are attached to and incorporated as part of the ITB.
- 3. "Bid" means an offer, binding on the Bidder and submitted in response to an Invitation to Bid.
- 4. "Bidder" means an entity that submits a Bid in response to an ITB.
- 5. "Bid Due Date and Time" means the date and time specified in the ITB as the deadline for submitting Bids.
- 6. "Invitation to Bid" or "ITB" means a Solicitation Document for the solicitation of competitive, Written, signed and sealed Bids in which Specifications, price, and delivery (or project completion) are the predominant award criteria.
- 7. "LCRBR" means the Clackamas County Local Contract Review Board Rules found at: https://www.clackamas.us/code
- 8. "Responsible" means an entity that demonstrates their ability to perform satisfactorily under a contract by meeting the applicable standards of responsibility outlined in LCRBR C-047-0500.
- 9. "Responsive" means a Bid that has substantially complied in all material respects with the criteria outlined in the ITB.
- 10. "Written or Writing" means letters, characters, and symbols inscribed on paper by hand, print, type, or other method of impression intended to represent or convey particular ideas or meanings.

#### 2.0 INTRODUCTION AND BACKGROUND

#### 2.01 INTRODUCTION:

Water Environment Services ("WES") is seeking to purchase a total of ten (10) horizontal vortex-type slurry pumping unit(s). The design of these units shall be such that they are capable of pumping slurries, which may contain trash, stringy material, organic solids and grit without becoming clogged.

The existing pumps no longer produce the minimum pressure required for operating conditions. The new pumps will be replacing existing pumps at the Tri-City and Kellogg Creek Water Recovery Resource Facility. WES is seeking a pump that will be a direct replacement for the existing pump that will not require any additional construction or adjustment to the existing piping system.

#### 3.0 SPECIFICATIONS / STATEMENT OF WORK

#### 3.01 REQUIRED SPECIFICATIONS:

In order to qualify as a Responsive Bidder, the Bid needs to meet the required specifications per Exhibit A, attached and hereby incorporated by reference. Bids must include all freight FOB destination.

#### 3.02 TERMS AND CONDITIONS:

County's terms and conditions governing the purchase resulting from this ITB are included at Exhibit B, attached and hereby incorporated by reference.

#### 4.0 BIDDER QUALIFICATIONS

#### 4.01 MINIMUM QUALIFICATIONS:

In order to qualify as a Responsive Bidder, the Bidder must be able to provide the product as described and identified in Exhibit A.

#### 5.0 REQUIRED SUBMITTALS

#### 5.01 <u>SUBMISSION OF BID AND QUANTITY:</u>

Complete Bids may be mailed to the below address or emailed to <a href="Procurement@clackamas.us">Procurement@clackamas.us</a>. The subject line of the email must identify <a href="ITB# 2020-60">ITB# 2020-60</a> Grit and Septage Pump Replacement. Bidders are encouraged to contract Procurement to confirm receipt of the Bid. The Bid, regardless of how it is submitted must contain all of the required information and must have signatures on the required forms and be received by the Closing Date and time indicated in Section 1.01 of the ITB.

Submit Bids (including all required documents) by 2:00 PM PT to:

#### procurement@clackamas.us

Clackamas County Procurement Division Attn: George Marlton, Chief Procurement Officer Public Services Building 2051 Kaen Road Oregon City, OR 97045

Late Bids will not be accepted.

#### 5.02 REQUIRED SUBMITTALS:

It is the Bidder's sole responsibility to submit information in fulfillment of the requirements of this ITB. If pertinent information or required submittals are not included within the Bid, it may cause the Bid to be rejected.

Bidders should submit the following information:

- Description of how the goods or services offered specifically meet the required specifications described in Exhibit A.
- Exhibit C, Certifications, fully completed.
- Exhibit D, References, fully completed.
- Exhibit E, Bid Price Form, fully completed.

#### 6.0 EVALUATION AND AWARD

#### 6.01 EVALUATION:

Bids will be evaluated to determine the lowest Responsive Responsible Bidder based upon the ITB, Exhibits and Addenda. County may engage in any of the processes identified in the applicable LCRBR to determine the Contract award.

#### 6.02 BEST AND FINAL OFFER:

In accordance with LCRBR C-047-0261, the County may request best and final offers from those Bidders determined by County to be reasonably viable for contract award. However, County reserves the right to award a contract on the basis of initial bid received. Therefore, each bid should contain the Bidder's best terms from a price and technical standpoint. Following evaluation of the best and final offers, County may select for final contract negotiations/execution the offers that are most advantageous to County, considering cost and the evaluation criteria in this ITB.

#### 6.03 INTERGOVERNMENTAL COOPERATIVE PROCUREMENT STATEMENT:

Pursuant to ORS 279A and LCRBR, other public agencies shall have the ability to purchase the awarded goods and services from the awarded contractor(s) under terms and conditions of the resultant contract. Any such purchases shall be between the contractor and the participating public agency and shall not impact the contactor's obligation to County. Any estimated purchase volumes listed herein do not include other public agencies and County makes no guarantee as to their participation. Any proposer, by written notification included with their proposal, may decline to extend the prices and terms of this solicitation to any and/or all other public agencies. County grants to any and all public serving governmental agencies, authorization to purchase equivalent services or products described herein at the same submitted unit bid price, but only with the consent of the contractor awarded the contract by the County.

#### 6.04 INVESTIGATION OF REFERENCES:

County reserves the right to investigate and to consider the references and the past performance of any Bidder with respect to such things as its performance or provision of similar goods or services, compliance with specifications and contractual obligations, and its lawful payment of suppliers, subcontractors, and workers. County further reserves the right to consider past performance, historical information and facts, whether gained from the Bid, interviews, references, County or any other source. County may postpone the award or execution of the Contract after the announcement of the notice of intent to award in order to complete its investigation.

#### 7.0 INSTRUCTIONS TO BIDDERS

#### 7.01 APPLICABLE STATUTES AND RULES:

This ITB is subject to the applicable provisions and requirements of the Oregon Revised Statutes, and the LCRBR.

#### 7.02 MANUFACTURER'S NAMES AND APPROVED EQUIVALENT:

Unless qualified by the provision "NO SUBSTITUTE" any manufacturers' names, trade name, brand names, information and/or catalogue numbers listed in a specification are for information and not intended to limit competition. Bidders may offer any brand for which they are an authorized representative, which meets or exceeds the specification for any item(s). If Bids are based on equivalent products, indicate in the Bid form the manufacturers' name and number. Bidders shall submit with their Bid, sketches, and descriptive literature, and/or complete specifications. Reference to literature submitted with a previous Bid will not satisfy this provision. Bidders shall also explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. Bids, which do not comply with these requirements, are subject to rejection. Bids lacking any written indication of intent to provide an alternate brand will be received and considered in complete compliance with the specification as listed in the ITB.

#### 7.03 REQUEST FOR CLARIFICATION OR CHANGE:

Requests for clarification or change of the ITB must be in Writing and received by the issuing office no later than the Request for Clarification or Change Deadline as specified in the Schedule of Events. Such requests for clarification or change must include the reason for the Bidder's request. County Tech will consider all timely requests and, if acceptable to County, amend the ITB by issuing an Addendum. An Addendum will be posted on ORPIN. Envelopes or e-mails containing requests should be clearly marked as a Request for Clarification or Change and include the ITB Number and Title.

#### 7.04 PROTESTS OF THE BID/SPECIFICATIONS:

Protests must be in accordance with LCRBR C-047-0730. Protests of Specifications must be received in writing on or before 5:00 p.m. (Pacific Time), on the date indicated in the Schedule of Events, or within three (3) business days of issuance of any addendum, at the Procurement Services Division address listed in Section 1 of this ITB. Protests may not be faxed. Protests of the ITB specifications must include the reason for the protest and any proposed changes to the requirements.

#### 7.05 ADDENDA:

If any part of this ITB is changed, an addendum will be provided to Proposers that have provided an address to the Procurement Division for this procurement. It shall be Proposers responsibility to regularly check the projects OPRIN listing for any published Addenda or response to clarifying questions.

#### 7.06 PREPARING AND SIGNATURE:

All Required Submittals must be Written and signed by an authorized representative with authority to bind the Bidder. Signature certifies that the Bidder has read, fully understands, and agrees to be bound by the ITB and all Exhibits and Addenda to the ITB.

#### 7.07 PUBLIC RECORD:

Upon completion of the ITB process, information in your Bid will become subject records under the Oregon Public Records Law. Only those items considered a "trade secret" under ORS 192.501(2), may be exempt from disclosure. If a Bid contains what the Bidder considers a "trade secret" the Bidder must mark each sheet of information as such. Only bona fide trade secrets may be exempt and only if public interest does not require disclosure.

#### 7.08 MODIFICATION:

Prior to submittal, Bidders should initial modifications or erasures in ink by the person signing the Bid. After submittal but prior to the Bid Due Date and Time, Bids may be modified by submitting a Written notice indicating the modifications and a statement that the modification amends and supersedes the prior Bid. After the Bid Due Date and Time, Bidders may not modify their Bid.

#### 7.09 WITHDRAWLS:

A Bidder may withdraw their Bid by submitting a Written notice to the issuing office identified in this ITB prior to the Bid Due Date and Time. The Written notice must be on the Bidder's letterhead and signed by an authorized representative of the Bidder. The Bidder, or authorized representative of the Bidder, may also withdraw their Bid in person prior to the Bid Due Date and Time, upon presentation of appropriate identification and evidence of authority to withdraw the Bid satisfactory to County.

#### 7.10 LATE SUBMITTALS:

Bids and Written notices of modification or withdrawal must be received no later than the Bid Due Date and Time. County may not accept or consider late Bids, modifications, or withdrawals except as permitted in LCRBR C-047-0330(6).

#### 7.11 BID OPENING:

Bids will be opened immediately following the Bid Due Date and Time at the Submittal Location. Bidder may attend the Bid opening. Only the names of the Bidders submitting Bids and base bid price will be announced. No other information regarding the content of the Bids will be available. The base bid results will be posted to ORPIN.

#### 7.12 BIDS ARE OFFERS:

The Bid is the Bidder's offer to enter into a contract pursuant to the terms and conditions specified in the ITB, its Exhibits, and Addenda. The offer is binding on the Bidder for one hundred twenty (120) days. County's award of the Contract constitutes acceptance of the offer and binds the Bidder. The Bid must be a complete offer and fully Responsive to the ITB.

#### 7.13 CONTINGENT BIDS:

Bidder shall not make its Bid contingent upon County's acceptance of specifications or contract terms that conflict with or are in addition to those in the ITB, its Exhibits, or Addenda.

#### 7.14 RIGHT TO REJECT:

County may reject, in whole or in part, any Bid not in compliance with the ITB, Exhibits, or Addenda, if upon County's Written finding that it is in the public interest to do so. County may reject all Bids for good cause, if upon County's Written finding that it is in the public interest to do so. Notification of rejection of all Bids, along with the good cause justification and finding of public interest, will be sent to all who submitted a Bid.

#### 7.15 AWARDS:

County reserves the right to make award(s) by individual item, group of items, all or none, or any combination thereof. County reserves the right to delete any item from the award when deemed to be in the best interest of County.

#### 7.16 LEGAL SUFFICIENCY REVIEW:

Prior to execution of any Contract resulting from this ITB, the Contract may be reviewed for legal sufficiency by a qualified attorney for County pursuant to the applicable Oregon Revised Statutes and County Policy. Legal sufficiency review may result in changes to the terms and conditions specified in the ITB, Exhibits, and Addenda.

#### 7.17 <u>BID RESULTS:</u>

A notice of intent to award containing the Bid results will be issued to all Bidders and posted to ORPIN. The Bid file will be available for Bidder's review during the protest period at the Procurement Division. Bidders must make an appointment with the issuing office to view the Bid file. After the protest period, the file will be available by making a Public Records Request to County through the Procurement Division.

#### 7.18 <u>BID PREPARATION COST:</u>

County is not liable for costs incurred by the Bidder during the ITB process.

#### 7.19 BID CANCELLATION:

If an ITB is cancelled prior to the Bid Due Date and Time, all Bids that may have already been received will be returned to the Bidders. If an ITB is cancelled after the Bid Due Date and Time or all Bids are rejected, the Bids received will be retained and become part of County's permanent Bid file.

#### 7.20 COLLUSION:

By responding, the Proposer states that the proposal is not made in connection with any competing Proposer submitting a separate response to the ITB, and is in all aspects fair and without collusion or fraud. Proposer also certifies that no officer, agent, elected official, or employee of County has a pecuniary interest in this Proposal.

#### 7.21 NONDISCRIMINATION;

The successful proposer agrees that, in performing the work called for by this ITB and in securing and supplying materials, contractor will not discriminate against any person on the basis of race, color, religious creed, political ideas, sex, age, marital status, sexual orientation, gender identity, veteran status, physical or mental handicap, national origin or ancestry, or any other class protected by applicable law.

#### 7.22 PROTEST OF CONTRACTOR SELECTION, CONTRACT AWARD:

An eligible Bidder who feels adversely affected or aggrieved may submit a protest within seven (7) calendar days after County issues a notice of intent to award a Contract. The protest must be clearly identified as a protest, identify the type and nature of the protest, and include the ITB number and title. The rules governing protests are at LCRBR C-047-0740.

# EXHIBIT A REQUIRED SPECIFICATIONS

#### **BACKGROUND:**

The District is looking to replace ten (10) of the existing pumps for its Water Recovery Resource Facilities. The District currently uses Wemco Model C pumps and is looking for a direct replacement or equal to the existing pumps. It is the intent of the District to purchase five (5) of the replacement pumps immediately and the remaining five (5) in Fiscal Year 21/22. (Fiscal Year is July 1- June 30). The pumps must meet the following specifications:

Pumps will be delivered to the following two (2) locations, which will be identified at the time of order.

- Kellogg Pumps shall be delivered to the following address: 11525 SE McLoughlin Blvd, Portland, OR 97222
- Tri-City Pump shall be delivered to the following address: 15941 S Agnes Ave, Oregon City, OR 97045

#### A. General Requirements

#### 1. QUALITY ASSURANCE

- a. Pump(s) shall be supplied by the manufacturer as specified herein or by an approved equal and shall be designed for use intended in the application described.
- b. Pump(s) shall be furnished with correctly sized motor, V-belt drive and drive guards and be mounted on a common base, as well as supply any other accessories as specifically called out in these specifications. All equipment shall carry a manufacturer's warranty.
- c. All of the pumps supplied per these specifications shall be the product of a single manufacturer.

#### 2. PERFORMANCES

- a. The pumps shall be designed for continuous operation and will be operated continuously under normal service.
- b. Existing Pump Specifications for replacement:
  - Proposed pumps shall be a direct replacement or equal to for the existing pump listed below
  - Existing pumps are WEMCO Model C.

#### B. Table 1

	Existing Pump Install Year	New Pump Purchase Year	Existing Model	Pump Size (in)	Orientation	Capacity (GPM)	Total Differenti al Head (ft.)	Rotation	Existing Motor Size (HP)
Grit Pump #1 – Tri City WRRF	1984		Wemco Model C	3x3	Right	250	58	CW	15
Grit Pump #2 – Tri City WRRF	1984		Wemco Model C	3x3	Right	250	58	CW	15
Grit Pump #3 – Tri City WRRF	1984		Wemco Model C	3x3	Right	250	58	CW	15
Grit Pump #4 – Tri City WRRF	1984		Wemco Model C	3x3	Left	250	58	CW	15

Grit Pump #5 Tri City WRRF	1984	2021	Wemco Model C	3x3	Left	250	58	CW	15
Grit Pump #6 Tri City WRRF	1984	2021	Wemco Model C	3x3	Left	250	58	CW	15
Grit Pump #1 Kellogg Creek WRRF	1993	2020	Wemco Model C	3x3	Over Head	270	37	CCW	10
Grit Pump #2 – Kellogg Creek WRRF	1993	2020	Wemco Model C	3x3	Over Head	270	37	CCW	10
Septage Pump #1 Tri City WRRF	1984	2021	Wemco Model C	3X3	Left	100/150	48/22	CW	15
Septage Pump #2 Tri City WRRF	1984	2021	Wemco Model C	3X3	Right	100/150	48/22	CW	15

#### 3. PRODUCTS

- a. Manufacturers
  - Pump(s) shall be the product of Fairbanks Nijhuis®, WEMCO, or approved alternative.
- b. Materials
  - Wear parts including the volute, impeller, wear plate and suction flange shall be ASTM A532 material with a nominal hardness of 600-650 BHN.
  - The bearing housing material shall be ASTM A48CL-30 cast iron.
- c. Seal
  - Mechanical Seal. The seal shale be John Crane 4610 cartridge mechanical seal, factory installed
- d. Finishes
  - Pump finish shall be a 2 coat epoxy system suitable for wastewater applications.

#### 4. SERVICE ENVIRONMENT

- a. Liquid Pumped
  - Pumps shall be Pumps shall be specifically designed to pump slurries that may contain solids, rags and grit found in raw waste water.
  - An independently replaceable suction flange made of ASTM A532 shall be provided. The suction flange shall be easily assessable and replaceable, without the need to disassemble any other components of the pump
- b. Horizontal Mounting with V-belt Drives between Motor and Pump.
  - A fabricated steel base with a minimum thickness of 3/8" shall be provided that is suitable to adequately support the weight of the pump, motor, drive and drive guard.
  - An adjustable motor base shall be furnished whose design is such that the motor can easily be moved to accommodate appropriate tensioning of the V-belt drive.
  - A "stationary control" variable speed drive complete with belts and sheaves shall be installed on the base with the pump and motor. This type of drive is to provide a means to adjust speeds while the drive is not operating.
  - An enclosed and approved metal belt guard shall be provided.
- c. Performance Testing
  - Each pump shall be factory certified tested in accordance with the latest edition of Hydraulic Institute codes. At least six test points shall be taken including the design condition and shutoff. Test results shall include capacity, head, efficiency

and horsepower from shutoff to 150% of rated capacity.

# EXHIBIT B TERMS AND CONDITIONS FOR GOODS PURCHASE ORDER TERMS AND CONDITIONS

Submission of a Bid in response to this ITB indicated Bidder's willingness to enter into a contract containing substantially the same terms (including insurance requirements) of the sample contract identified below. No action or response to the sample contract is required under this ITB. Any objections to the sample contract terms should be raised in accordance with Paragraphs 7.03 or 7.04 of this ITB, pertaining to requests for clarification or change or protest of the ITB/specifications, and as otherwise provided for in this ITB. This ITB and all supplemental information in response to this ITB will be a binding part of the final contract.

#### **Term of Contract:**

The term of the contract shall be from the effective date through June 30, 2022.



#### GOODS AND SERVICES CONTRACT Contract #Cobblestone #

This Goods and Services Contract (this "Contract") is entered into between ("Contractor"), and Water Environment Services, a political subdivision of the State of Oregon ("District") for the purposes of providing Grit and Septage Pump Replacment.

#### I. TERM

This Contract shall become effective upon signature of both parties and shall remain in effect until **June 30, 2022**. This Contract and any amendments to this Contract will not be effective until approved in writing by an authorized representative of the Board of County Commissioners of Clackamas County acting as the Governing Body for the District. This Contract supersedes and cancels any prior contracts between the parties hereto for similar services.

#### II. SCOPE OF WORK

This Contract covers the Scope of Work as described in ITB# 2020-60 Grit and Septage Pump Replacement, issued August 20, 2020, attached and hereby incorporated by reference as Exhibit "A." This Contract consists of the following documents which are listed in descending order of precedence and are attached and incorporated by reference, this Contract, Exhibit "A", and the Contractor's Quote attached and hereby incorporated by reference as Exhibit "B." Work shall be performed in accordance with a schedule approved by the District. The Contractor shall meet the highest standards prevalent in the industry or business most closely involved in providing the appropriate goods or services. The District Representative for this contract is: Jeff Stallard.

#### III. COMPENSATION

1.	<b>PAYMENT.</b> The District agrees to compensate the Contractor on a fixed fee basis as detailed in this
	Contract. The maximum annual compensation authorized under this Contract shall not exceed
	\$ and the total Contract compensation shall not exceed \$

- 2. TRAVEL EXPENSE REIMBURSEMENT. Authorized: Yes No If travel expense reimbursement is authorized in this Contract, such expenses shall only be reimbursed at the rates in the Clackamas County Contractor Travel Reimbursement Policy, hereby incorporated by reference, in effect at the time of the expense is incurred.
- 3. INVOICES. Invoices submitted for payment in connection with this Contract shall be properly documented and shall indicate pertinent District contract and/or purchase order numbers. All charges shall be billed monthly (unless a different payment period is outlined in Exhibit A) and will be paid net thirty (30) days from receipt of invoice and shall be subject to Oregon Revised Statute ("ORS") 293.462. If Contractor fails to present invoices in proper form within sixty (60) calendar days after the end of the month in which the services were rendered, Contractor waives any rights to present such invoice thereafter and to receive payment therefor. Invoices shall be submitted to the District's Representative at: 150 Beavercreek Road, Oregon City, Oregon 97045

#### IV. CONTRACT PROVISIONS

**1. ACCESS TO RECORDS.** Contractor shall maintain books, records, documents, and other evidence and accounting procedures and practices sufficient to reflect properly all costs of whatever nature claimed

to have been incurred and anticipated to be incurred in the performance of this Contract. District and its duly authorized representatives shall have access to the books, documents, papers, and records of Contractor which are directly pertinent to this Contract for the purpose of making audit, examination, excerpts, and transcripts. Such books and records shall be maintained by Contractor for a minimum of six (6) years, or such longer period as may be required by applicable law, following final payment and termination of this Contract, or until the conclusion of any audit, controversy or litigation arising out of or related to this Contract, whichever date is later.

- **2. AVAILABILITY OF FUNDS.** District certify that sufficient funds are available and authorized for expenditure to finance costs of this Contract within its current annual appropriation or expenditure limitation, provided, however, that continuation of this Contract, or any extension, after the end of the fiscal period in which it is written, is contingent on a new appropriation or limitation for each succeeding fiscal period sufficient in amount, in the exercise of the District's reasonable administrative discretion, to continue to make payments under this Contract.
- **3. CAPTIONS.** The captions or headings in this Contract are for convenience only and in no way define, limit, or describe the scope or intent of any provisions of this Contract.
- 4. COMPLIANCE WITH APPLICABLE LAW. Contractor shall comply with all federal, state, county, and local laws, ordinances, and regulations applicable to the work to be done under this Contract. Contractor specifically agrees to comply with all applicable requirements of federal and state civil rights and rehabilitation statutes, rules, and regulations. Contractor shall also comply with the Americans with Disabilities Act of 1990 (Pub. L. No. 101-336), Title VI of the Civil Rights Act of 1964, Section V of the Rehabilitation Act of 1973, ORS 659A.142, and all regulations and administrative rules established pursuant to those laws. Contractor further agrees to make payments promptly when due, to all persons supplying to such Contractor, labor or materials for the prosecution of the work provided in this Contract; pay all contributions or amounts due the Industrial Accident Funds from such Contractor responsibilities incurred in the performance of this Contract; not permit any lien or claim to be filed or prosecuted against the District on account of any labor or material furnished; pay to the Department of Revenue all sums withheld from employees pursuant to ORS 316.167. If Contractor fails or refuses to make any such payments required herein, the appropriate District official may pay such claim. Any payment of a claim in the manner authorized in this section shall not relieve the Contractor or Contractor's surety from obligation with respect to unpaid claims. Contractor shall promptly pay any person or entity that furnishes medical care to Contractor's employees those sums which Contractor agreed to pay for such services and all money Contractor collected or deducted from employee's wages to provide such services.
- **5. EXECUTION AND COUNTERPARTS.** This Contract may be executed in several counterparts, each of which shall be an original, all of which shall constitute but one and the same instrument.
- **6. GOVERNING LAW.** This Contract shall be governed and construed in accordance with the laws of the State of Oregon without regard to principles of conflicts of law. Any claim, action, or suit between District and Contractor that arises out of or relates to the performance of this Contract shall be brought and conducted solely and exclusively within the Circuit Court for Clackamas County, for the State of Oregon. Provided, however, that if any such claim, action, or suit may be brought in a federal forum, it shall be brought and conducted solely and exclusively within the United States District Court for the District of Oregon.
- **7. HAZARD COMMUNICATION.** Contractor shall notify District prior to using products containing hazardous chemicals to which District employees may be exposed. Products containing hazardous chemicals are those products defined by Oregon Administrative Rules, Chapter 437. Upon District's request, Contractor shall immediately provide Material Safety Data Sheets for the products subject to this

provision.

- **8. INDEMNITY, RESPONSIBILITY FOR DAMAGES.** Contractor shall be responsible for all damage to property, injury to persons, and loss, expense, inconvenience, and delay which may be caused by, or result from, the conduct of work, or from any act, omission, or neglect of Contractor, its subcontractors, agents, or employees. The Contractor agrees to indemnify, hold harmless and defend the District and Clackamas County, and their officers, elected officials, agents and employees from and against all claims and actions, and all expenses incidental to the investigation and defense thereof, arising out of or based upon damage or injuries to persons or property caused by the errors, omissions, fault or negligence of the Contractor or the Contractor's employees, subcontractors, or agents.
- 9. INDEPENDENT CONTRACTOR STATUS. The service(s) to be rendered under this Contract are those of an independent contractor. Although the District reserve the right to determine (and modify) the delivery schedule for the Work to be performed and to evaluate the quality of the completed performance, District cannot and will not control the means or manner of Contractor's performance. Contractor is responsible for determining the appropriate means and manner of performing the work. Contractor is not to be considered an agent or employee of District for any purpose, including, but not limited to: (A) The Contractor will be solely responsible for payment of any Federal or State taxes required as a result of this Contract; (B) This Contract is not intended to entitle the Contractor to any benefits generally granted to the District employees, including, but not limited to, vacation, holiday and sick leave, other leaves with pay, tenure, medical and dental coverage, life and disability insurance, overtime, Social Security, Workers' Compensation, unemployment compensation, or retirement; and (C) If the Contractor has the assistance of other persons in the performance of this Contract, and the Contractor is a subject employer, the Contractor shall qualify and remain qualified for the term of this Contract as an insured employer under Oregon Revised Statutes ("ORS") Chapter 656.
- **10. INSURANCE.** Insurance policies, which cannot be excess to a self-insurance program, are to be issued by an insurance company authorized to do business in the State of Oregon. Contractor shall provide insurance as indicated below:

#### A. COMMERCIAL GENERAL LIABILITY

The Contractor agrees to furnish the District evidence of commercial general liability insurance with a combined single limit of not less than \$1,000,000 for each claim, incident, or occurrence, with an aggregate limit of \$2,000,000 for bodily injury and property damage for the protection of the District and Clackamas County, and their officers, elected officials, agents, and employees against liability for damages because of personal injury, bodily injury, death or damage to property, including loss of use thereof, in any way related to this Contract. The general aggregate shall apply separately to this project / location. The District, at its option, may require a complete copy of the above policy.

#### B. AUTOMOBILE LIABILITY

The Contractor agrees to furnish the District evidence of business automobile liability insurance with a combined single limit of not less than \$1,000,000 for bodily injury and property damage for the protection of the District and Clackamas County, and their officers, elected officials, agents, and employees against liability for damages because of bodily injury, death or damage to property, including loss of use thereof in any way related to this Contract. The District, at its option, may require a complete copy of the above policy.

C. Contractor shall provide District a certificate of insurance naming the District and Clackamas County, and their officers, elected officials, agents, and employees additional insureds. If Contractor's insurance policy does not include a blanket endorsement for additional insured status when/where required by written contract (as required in this Contract), the insurance, shall include the District and Clackamas County and their agents, officers, and employees as expressly scheduled additional insured. Use CG 20 10 or its equivalent. Such

- insurance shall provide sixty (60) days written notice to the District in the event of a cancellation or material change and include a statement that no act on the part of the insured shall affect the coverage afforded to the District under this insurance. This policy(s) shall be primary insurance with respect to the District. Any insurance or self-insurance maintained by the District shall be excess and shall not contribute to it.
- **D.** If the Contractor has the assistance of other persons in the performance of this Contract, and the Contractor is a subject employer, the Contractor agrees to qualify and remain qualified for the term of this Contract as an insured employer under ORS 656. The Contractor shall maintain employer's liability insurance with limits of \$100,000 for each accident, \$100,000 per disease for each employee, and \$500,000 each minimum policy limit.
- E. If any other required liability insurance is arranged on a "claims made" basis, "tail" coverage will be required at the completion of this Contract for a duration of thirty-six (36) months or the maximum time period the Contractor's insurer will provide "tail" coverage as subscribed, whichever is greater, or continuous "claims made" liability coverage for thirty-six (36) months following the contract completion. Continuous "claims made" coverage will be acceptable in lieu of "tail" coverage, provided it's retroactive date is on or before the effective date of this Contract.
- F. There shall be no cancellation, material change, exhaustion of aggregate limits or intent not to renew insurance coverage without 60 days written notice by the Contractor to the District. This policy(s) shall be primary insurance with respect to the District. Any insurance or self-insurance maintained by the District shall be excess and shall not contribute to it.
- G. Contractor shall require that all of its subcontractors of any tier provide insurance coverage (including additional insured provisions) and limits identical to the insurance required of the Contractor under this Contract, unless this requirement is expressly modified or waived by the District.
- 11. LIMITATION OF LIABILITIES. Except for liability arising under or related to Section 14 or 21(B), neither party shall be liable for (i) any indirect, incidental, consequential or special damages under this Contract or (ii) any damages of any sort arising solely from the termination of this Contact in accordance with its terms. This Contract is expressly subject to the debt limitation of Oregon counties set forth in Article XI, Section 10, of the Oregon Constitution, and is contingent upon funds being appropriated therefore. Any provisions herein which would conflict with law are deemed inoperative to that extent.
- 12. NOTICES. Except as otherwise expressly provided in this Contract, any communications between the parties hereto or notices to be given hereunder shall be given in writing by personal delivery, facsimile, or mailing the same, postage prepaid, to Contractor or District at the address or number set forth on the signature page of this Contract, or to such other addresses or numbers as either party may hereafter indicate. Any communication or notice so addressed and mailed shall be deemed to be given five (5) days after mailing. Any such communication or notice delivered by facsimile shall be deemed to be given when receipt of transmission is generated by the transmitting machine. To be effective against District, such facsimile transmission must be confirmed by telephone notice to District's supervising representative. Any communication or notice by personal delivery shall be deemed to be given when actually delivered.
- 13. OWNERSHIP OF WORK PRODUCT. All work product of Contractor that results from this Contract (the "Work Product") is the exclusive property of District. District and Contractor intend that such Work Product be deemed "work made for hire" of which District shall be deemed the author. If for any reason the Work Product is not deemed "work for hire," Contractor hereby irrevocably assigns to District all of its right, title, and interest in and to any and all of the Work Product, whether arising from copyright, patent, trademark or trade secret, or any other state or federal intellectual property law or

doctrine. Contractor shall execute such further documents and instruments as District may reasonably request in order to fully vest such rights in the District. Contractor forever waives any and all rights relating to the Work Product, including without limitation, any and all rights arising under 17 USC § 106A or any other rights of identification of authorship or rights of approval, restriction or limitation on use or subsequent modifications.

- 14. REPRESENTATIONS AND WARRANTIES. Contractor represents and warrants to District that (1) Contractor has the power and authority to enter into and perform this Contract; (2) this Contract, when executed and delivered, shall be a valid and binding obligation of Contractor enforceable in accordance with its terms; (3) the Work under this Contract shall be performed in a good and workmanlike manner and in accordance with the highest professional standards; and (4) Contractor shall at all times during the term of this Contract, be qualified, professionally competent, and duly licensed to perform the Work. The warranties set forth in this section are in addition to, and not in lieu of, any other warranties provided.
  - **A. Performance Warranty.** Contractor warrants that the goods provided to the District shall consistently perform according to the performance characteristics described in the Scope of Work.
  - **B.** Service Warranty. Contractor warrants that the services provided herein to the District, if any, will be performed in a workmanlike manner and in accordance with the highest professional standards. Contractor's liability and District's remedy under this services warranty are limited to Contractor's prompt correction of such services, provided that written notice of such alleged defective services shall have been given by the District to Contractor. The District agree to provide Contractor reasonable access to the goods for purposes of repair or replacement under this services warranty. Failure of Contractor to promptly correct problems pursuant to this Service Warrant shall be deemed a material breach of this Contract.
- **15. SURVIVAL.** All rights and obligations shall cease upon termination or expiration of this Contract, except for the rights and obligations set forth in the following Sections of Section IV: 1, 6, 8, 11, 13, 14, 15, and 21.
- **16. SEVERABILITY.** If any term or provision of this Contract is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Contract did not contain the particular term or provision held to be invalid.
- 17. SUBCONTRACTS AND ASSIGNMENTS. Contractor shall not enter into any subcontracts for any of the work required by this Contract, or assign or transfer any of its interest in this Contract, by operation of law or otherwise, without obtaining prior written approval from the District. In addition to any provisions the District may require, Contractor shall include in any permitted subcontract under this Contract a requirement that the subcontractor be bound by this section and Sections 1, 8, 13, 15, and 27 as if the subcontractor were the Contractor. District's consent to any subcontract shall not relieve Contractor of any of its duties or obligations under this Contract. District may assign all or part of this Contract at any time without further permission required to the Contractor. District may assign all or part of this Contract at any time without further permission required to the Contractor.
- **18. SUCCESSORS IN INTEREST.** The provisions of this Contract shall be binding upon and shall inure to the benefit of the parties hereto, and their respective authorized successors and assigns.
- **19. TAX COMPLIANCE CERTIFICATION.** Contractor must, throughout the duration of this Contract and any extensions, comply with all tax laws of this state and all applicable tax laws of any political

subdivision of this state. Any violation of this section shall constitute a material breach of this Contract. Further, any violation of Contractor's warranty in this Contract that Contractor has complied with the tax laws of this state and the applicable tax laws of any political subdivision of this state also shall constitute a material breach of this Contract. Any violation shall entitle District to terminate this Contract, to pursue and recover any and all damages that arise from the breach and the termination of this Contract, and to pursue any or all of the remedies available under this Contract, at law, or in equity, including but not limited to: (A) Termination of this Contract, in whole or in part; (B) Exercise of the right of setoff, and withholding of amounts otherwise due and owing to Contractor, in an amount equal to District's setoff right, without penalty; and (C) Initiation of an action or proceeding for damages, specific performance, declaratory or injunctive relief. District's shall be entitled to recover any and all damages suffered as the result of Contractor's breach of this Contract, including but not limited to direct, indirect, incidental and consequential damages, costs of cure, and costs incurred in securing replacement performance. These remedies are cumulative to the extent the remedies are not inconsistent, and District may pursue any remedy or remedies singly, collectively, successively, or in any order whatsoever.

The Contractor represents and warrants that, for a period of no fewer than six calendar years preceding the effective date of this Contract, has faithfully complied with: (A) All tax laws of this state, including but not limited to ORS 305.620 and ORS chapters 316, 317, and 318; (B) Any tax provisions imposed by a political subdivision of this state that applied to Contractor, to Contractor's property, operations, receipts, or income, or to Contractor's performance of or compensation for any work performed by Contractor; (C) Any tax provisions imposed by a political subdivision of this state that applied to Contractor, or to goods, services, or property, whether tangible or intangible, provided by Contractor; and (D) Any rules, regulations, charter provisions, or ordinances that implemented or enforced any of the foregoing tax laws or provisions.

20. TERMINATION. This Contract may be terminated for the following reasons: (A) This Contract may be terminated at any time by mutual consent of the parties, or by the District for convenience upon thirty (30) days' written notice to the Contractor; (B) District may terminate this Contract effective upon delivery of notice to Contractor, or at such later date as may be established by the District, if (i) federal or state laws, rules, regulations, or guidelines are modified, changed, or interpreted in such a way that either the work under this Contract is prohibited or the District are prohibited from paying for such work from the planned funding source; or (ii) any license or certificate required by law or regulation to be held by the Contractor to provide the services required by this Contract is for any reason denied, revoked, or not renewed; (C) This Contract may also be immediately terminated by the District for default (including breach of Contract) if (i) Contractor fails to provide services or materials called for by this Contract within the time specified herein or any extension thereof; or (ii) Contractor fails to perform any of the other provisions of this Contract or so fails to pursue the work as to endanger performance of this Contract in accordance with its terms, and after receipt of notice from the District, fails to correct such failure within ten (10) business days; or (D) If sufficient funds are not provided in future approved budgets of the District (or from applicable federal, state, or other sources) to permit the District in the exercise of its reasonable administrative discretion to continue this Contract, or if the program for which this Contract was executed is abolished, District may terminate this Contract without further liability by giving Contractor not less than thirty (30) days' notice.

**21. REMEDIES.** (A) In the event of termination pursuant to Section 20(A), (B)(i), or (D), Contractor's sole remedy shall be a claim for the sum designated for accomplishing the work multiplied by the percentage of work completed and accepted by the District, less previous amounts paid and any claim(s) which the District has against Contractor. If previous amounts paid to Contractor exceed the amount due to Contractor under Section 21(A), Contractor shall pay any excess to District on demand. (B) In the event of termination pursuant to Sections 20(B)(ii) or 20(C), the District shall have any remedy available to it in law or equity. If it is determined for any reason that Contractor was not in default under Sections

- 20(B)(ii) or 20(C), the rights and obligations of the parties shall be the same as if the Contract was terminated pursuant to Section 20(A). (C) Upon receiving a notice of termination of this Contract, Contractor shall immediately cease all activities under this Contract, unless District expressly directs otherwise in such notice of termination. Upon termination of this Contract, Contractor shall deliver to District all documents, information, works-in-progress and other property that are or would be deliverables had the Contract work been completed. Upon District's request, Contractor shall surrender to anyone District designates, all documents, research or objects or other tangible things needed to complete the work.
- **22. NO THIRD PARTY BENEFICIARIES.** District and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly or otherwise, to third persons unless such third persons are individually identified by name herein and expressly described as intended beneficiaries of the terms of this Contract.
- 23. TIME IS OF THE ESSENCE. Contractor agrees that time is of the essence under this Contract.
- **24. FOREIGN CONTRACTOR.** If the Contractor is not domiciled in or registered to do business in the State of Oregon, Contractor shall promptly provide to the Oregon Department of Revenue and the Secretary of State, Corporate Division, all information required by those agencies relative to this Contract. The Contractor shall demonstrate its legal capacity to perform these services in the State of Oregon prior to entering into this Contract.
- **25. FORCE MAJEURE.** Neither District nor Contractor shall be held responsible for delay or default caused by fire, terrorism, riot, acts of God, or war where such cause was beyond, respectively, District's or Contractor's reasonable control. Contractor shall, however, make all reasonable efforts to remove or eliminate such a cause of delay or default and shall upon the cessation of the cause, diligently pursue performance of its obligations under this Contract.
- **26. WAIVER.** The failure of District to enforce any provision of this Contract shall not constitute a waiver by District of that or any other provision.
- 27. COMPLIANCE. Pursuant to the requirements of ORS 279B.020 and 279B.220 through 279B.235 and Article XI, Section 10, of the Oregon Constitution, the following terms and conditions are made a part of this Contract: (A) Contractor shall: (i) Make payments promptly, as due, to all persons supplying to the Contractor labor or materials for the prosecution of the work provided for in this Contract; (ii) Pay all contributions or amounts due the Industrial Accident Fund from such Contractor or subcontractor incurred in the performance of this Contract; (iii) Not permit any lien or claim to be filed or prosecuted against the District on account of any labor or material furnished. (B) If the Contractor fails, neglects or refuses to make prompt payment of any claim for labor or services furnished to the Contractor or a subcontractor by any person in connection with this Contract as such claim becomes due, the proper officer representing the District may pay such claim to the person furnishing the labor or services and charge the amount of the payment against funds due or to become due the Contractor by reason of this Contract. (C) The Contractor shall pay employees for work in accordance with ORS 279B.020 and ORS 279B.235, which is incorporated herein by this reference. All subject employers working under the contract are either employers that will comply with ORS 656.017 or employers that are exempt under ORS 656.126. The Contractor shall comply with the prohibitions set forth in ORS 652.220, compliance of which is a material element of this Contract and failure to comply is a material breach that entitles County to exercise any rights and remedies available under this Contract including, but not limited to, termination for default. (D) The Contractor shall promptly, as due, make payment to any person or copartnership, association or corporation furnishing medical, surgical and hospital care or other needed care and

attention incident to sickness and injury to the employees of the Contractor, of all sums which the Contractor agrees to pay for such services and all moneys and sums which the Contractor collected or deducted from the wages of the Contractor's employees pursuant to any law, contract or agreement for the purpose of providing or paying for such services.

- **28. DELIVERY.** All deliveries shall be F.O.B. destination with all transportation and handing charges paid by the Contractor, unless specified otherwise in this Contract. Responsibility and liability for loss or damage shall remain with the Contractor until final inspection and acceptance, when responsibility shall pass to the District except as to latent defects, fraud and Contractor's warranty obligations.
- 29. INSPECTIONS. Goods and services furnished under this Contract will be subject to inspection and test by the District at times and places determined by the District. If the District finds goods and services furnished to be incomplete or not in compliance with the District, the District, at its sole discretion, may either reject the goods and services, require Contractor to correct any defects without charge, or negotiate with Contractor to sell the goods and services to the District at a reduced price, whichever the District deems equitable under the circumstances. If Contractor is unable or refuses to cure any defects within a time deemed reasonable by the District, the District y may reject the goods and services and cancel the Contract in whole or in part. Nothing in this paragraph shall in any way affect or limit the District's rights as a Buyer, including the rights and remedies relating to rejection under ORS 72.6020 and revocation of acceptance under ORS 72.6080.
- 31. MERGER. THIS CONTRACT CONSTITUTES THE ENTIRE AGREEMENT BETWEEN THE PARTIES WITH RESPECT TO THE SUBJECT MATTER REFERENCED THEREIN. THERE ARE NO UNDERSTANDINGS, AGREEMENTS, OR REPRESENTATIONS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. NO AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY ALL PARTIES. ANY SUCH AMENDMENT, CONSENT, OR WAIVER SHALL BE EFFECTIVE ONLY IN THE SPECIFIC INSTANCE AND FOR THE SPECIFIC PURPOSE GIVEN. CONTRACTOR, BY THE SIGNATURE HERETO OF ITS AUTHORIZED REPRESENTATIVE, ACKNOWLEDGES HAVING READ AND UNDERSTOOD THIS CONTRACT AND CONTRACTOR AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

By their signatures below, the parties to this Contract agree to the terms, conditions, and content expressed herein.

XXXX		Water Environment Services		
Authorized Signature	Date	Gregory L. Geist, Director	Date	
č				
Name / Title (Printed				
Telephone Number				
		Approved as to Form:		
Oregon Business Registry #				
Entity Type / State of Formation		County Counsel	Date	

# EXHIBIT C - CERTIFICATIONS ITB #2020-60

By signature on this certification the undersigned certifies that they are authorized to act on behalf of the Bidder and that under penalty of perjury the undersigned will comply with the following:

#### SECTION I. OREGON TAX LAWS

The undersigned hereby certifies under penalty of perjury that the undersigned is authorized to act on behalf of Bidder and that Bidder is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250 and ORS chapters 118, 314, 316, 317, 318, 321 and 323 and the elderly rental assistance program under ORS 310.630 to 310.706 and local taxes administered by the Department of Revenue under ORS 305.620.

#### SECTION II. AFFIRMATIVE ACTION

The undersigned hereby certifies that they have not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts, pursuant to ORS 279A110.

#### SECTION III. COMPLIANCE WITH SOLICITATION

The undersigned agrees and certifies that they:

- 1. Have read, fully understands and agrees to be bound by the Invitation to Bid and all Exhibits and Addenda to the Invitation to Bid:
- 2. Are an authorized representative of the Bidder, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the Bid or Contract termination;
- 3. Will use recyclable products, unless prohibited in this ITB, to the maximum extent economically feasible in the performance of a contract if awarded.
- 4. Will furnish the designated item(s) and/or service(s) in accordance with the Invitation to Bid and the Contract; and

Resident Bidder, as defined in ORS 279A.120: Oregon Non-Resident Bidder, Resident State:	
Company Legal Business Name (No DBA/ABN):	
Authorized Signature:	Date:
Name (Type or Print):	Telephone:()_
Title:	Email:
Address, City, State, Zip:	
Oregon CCB# (if applicable):	erging Small Business

### EXHIBIT D REFERENCES

### **REFERENCE 1**

Company:	Contact Name:
Address:	Phone Number:
City, State, Zip:	E-Mail:
Goods or Services Provided:	
REFERENCE 2	
Company:	Contact Name:
Address:	Phone Number:
City, State, Zip:	E-Mail:
Goods or Services Provided:	
REFERENCE 3	
Company:	Contact Name:
Address:	Phone Number:
City, State, Zip:	E-Mail:
Goods or Services Provided:	

# EXHIBIT E - BID PRICE FORM ITB #2020-60

Bid pricing response must be FOB Destination and include all taxes, tariffs, and delivery costs.

#### **Delivery locations:**

- 1. Kellogg Pumps shall be delivered to the following address: 11525 SE McLoughlin Blvd, Portland, OR 97222
- 2. Tri-City Pump shall be delivered to the following address: 15941 S Agnes Ave, Oregon City, OR 97045

FY 20/21 Pumps

Pump Model Orientation	Number of Units	Unit Price (inclusive of all charges)	Total (number of units x unit price)	
Left	0			
Right	3			
Overhead	2			
				<b>Grand Total</b>

FY 21/22 Pumps

Pump Model Orientation	Number of Units	Unit Price (inclusive of all charges)	Total (number of units x unit price)	
Left	4			
Right	1			
Overhead	0			
				<b>Grand Total</b>

Date:	
Total Price for all 10 pumps:	
Delivery Time after Receipt of Purchase Order:_	
Company:	
Address, City, State, Zip:	
Contact Name: Telephone:	
Contact Title:	Email:
By:(Authorized Signature)	Title:

# EXHIBIT B CONTRACTOR'S QUOTE



PH: (425) 822-3335 • FAX: (425) 827-6171 • www.apsco-llc.com

September 15, 2020

To: Clackamas County, OR

Re: Scope Letter

**Clackamas County, OR** 

ITB 2020-60 - Grit and Septage Pump Replacement

Bid Date: September 15, 2020 at 2:00 PM Scope No. SC091520T Revision No. 1

To George Marlton:

APSCO, LLC. will be offering the following equipment for the above referenced project:

#### ITB 2020-60 - Grit and Septage Pump Replacement

Manufacturer – Trillium

Total Cost for Sections.....\$
See attached bid form

Please refer to the attached detailed scope letter from the manufacturer. Please contact our office if you have any questions.

Yours very truly,

Shawn Clark

Shawn Clark Vice President APSCO LLC

425-822-3335

sclark@apsco-llc.com



PH: (425) 822-3335 • FAX: (425) 827-6171 • www.apsco-llc.com



#### **PROPOSAL**

September 9, 2020

To: Clackamas County, OR

SUBJECT: WEMCO PUMPS

JOB: Clackamas County Grit and Septage Pumps Replacement

**PROPOSAL NO. 1222951** 

Thank you for your inquiry for WEMCO equipment. We are pleased to offer our quotation as described below:

### Scope of Supply

#### Tri City Grit Pump 1, 2, 3

Qty. (3) 3" X 3" WEMCO MODEL C recessed impeller pump

- High chrome case, wear plate and CW impeller
- 15 HP 254T 1800 RPM premium efficiency TEFC horizontal motor
- John Crane 4610 cartridge mechanical seal with SC/SC faces
- Fabricated steel belt drive baseplate right hand side mount with variable speed stationary control Vbelts and steel belt guards

Please refer to the enclosed Technical Offer 1222951 Item 001 for further details.

#### Tri City Grit Pump 4,5,6

Qty. (3) 3" X 3" WEMCO MODEL C recessed impeller pump

- · High chrome case, wear plate and CW impeller
- 15 HP 254T 1800 RPM premium efficiency TEFC horizontal motor
- John Crane 4610 cartridge mechanical seal with SC/SC faces
- Fabricated steel belt drive baseplate left hand side mount with variable speed stationary control V-belts and steel belt guards

Please refer to the enclosed Technical Offer 1222951 Item 002 for further details.

### Kellogg Creek Grit Pump 1, 2

Qty. (2) 3" X 3" WEMCO MODEL C recessed impeller pump

- High chrome case, wear plate and CCW impeller
- 10 HP 215T 1800 RPM premium efficiency TEFC horizontal motor
- John Crane 4610 cartridge mechanical seal with SC/SC faces
- Fabricated steel belt drive baseplate overhead piggyback mount with variable speed stationary control V-belts and steel belt guards

Please refer to the enclosed Technical Offer 1222951 Item 003 for further details.

VALVES - PUMPS - SERVICES



#### Septage Pump 1

Qty. (1) 3" X 3" WEMCO MODEL C recessed impeller pump

- High chrome case, wear plate and CW impeller
- 15 HP 254T 1800 RPM premium efficiency TEFC horizontal motor
- John Crane 4610 cartridge mechanical seal with SC/SC faces
- Fabricated steel belt drive baseplate left hand side mount with variable speed stationary control Vbelts and steel belt guards

Please refer to the enclosed Technical Offer 1222951 Item 004 for further details.

#### Septage Pump 2

Qty. (1) 3" X 3" WEMCO MODEL C recessed impeller pump

- High chrome case, wear plate and CW impeller
- 15 HP 254T 1800 RPM premium efficiency TEFC horizontal motor
- John Crane 4610 cartridge mechanical seal with SC/SC faces
- Fabricated steel belt drive baseplate right hand side mount with variable speed stationary control Vbelts and steel belt guards

Please refer to the enclosed Technical Offer 1222951 Item 005 for further details

# Following items are included in the scope:

- Tnemec series high performance coating
- Factory certified performance testing per HI Standard 2011, 14.6, Acceptance Grade 2B

### Following items are NOT included in the scope:

- Field hardware, valves, or gauges
- Gauges, valves, piping, pipe fittings, pipe supports, spare parts, extra paint or lubricants.
- Controls or instrumentation of any kind, including VFDs or starters
- Installation & alignment
- Field testing
- Start-up, field and training services

# **Technical Comments:**

Tri City Grit Pumps 1-6: 15hp motor will not cover the entire curve without overloading the motor. Motor RPM should be limited to avoid overloading the motor. A larger motor can be provided at additional cost. Please see performance curves provided for more information.

Kellogg Creek Grit Pumps: 10 motor will not cover the entire curve without overloading the motor. Motor RPM should be limited to avoid overloading the motor. A larger motor can be provided at additional cost. Please see performance curves provided for more information.

# **Document and Shipment Schedule:**

- Document submittal, if required......6-7 weeks after executed PO
- Shipment:......16-18 weeks after submittal approval or release

# **Terms and Conditions**

Bid Price: Pricing is F.O.B. jobsite, Full Freight Allowed. Detailed receiving inspection is required

VALVES - PUMPS - SERVICES



within 72 hours of delivery and notification of damage claims must occur within 5 working days of delivery. No taxes or duties of any kind are included.

Pricing is firm for the shipment(s) indicated, provided the included schedules are maintained.

**Payment Terms:** 100% Net 30 days.

**Bid Validity:** This proposal is valid for an order for 60 days.

The Warranty included will be per Trillium Pumps Limited Warranty GSD-31 (10/19), or Warranty:

as otherwise noted.

# Purchase orders must be made out to APSCO LLC

Thank you for the opportunity of submitting our proposal on WEMCO pumping equipment, and if we may be of further service, please contact:

> APSCO, LLC. 14780 NE 95th Street Redmond, WA 98052 Office: (425) 448-9510 Fax: (425) 827-6171

Shawn Clark Vice President APSCO LLC Mobile: 541-602-3016 sclark@apsco-llc.com



Customer Technical Offer			
Customer	APSCO LLC	Size / Stages	3" Model C / 1
Item number	001	Pump speed	1270 rpm
Customer reference		Quote number	1222951

tomer reference	Quo	ote number	1222951
ump			
Description			
3" Model C			
General Pump Opti	ns		
Pump Options			
Clockwise rotation	CW)		
Steel pump hardwa	e		
Bearing lubrication	1		
Oil lubricated bear	ngs		
Nitrile elastomers			
Case Assembly			
3x3 Case			
Vertical Top			
High chrome case (	50+ BHN hardness)		
No case vent & drai			
Standard suction co	nection		
Rotating Assembly			
Rotating Assembly			
High chrome impel	er (650+ BHN hardness)		
Static balance			
Steel shaft			
Steel impeller bolt			
Pump Sealing			
Pump sealing			
Seal Type: Double	Mechanical Seal		
John Crane Cartrid	je 4610 Mechanical Seal		
416 SST shaft sleev	•		
Cast iron gland hou	ing/backplate		
Stainless steel glan			
Driver			
Motors			
Trillium Supplied M	otor: Trillium Supplied Motor		
15HP 254T 1800R	M Premium Efficiency TEFC Horizontal motor		
which adds 8% to t	and selected in accordance with Hydraulic Institute of the pump. This contact Sheet. View the link for more information from	alculation has not chang	
Motor manufacturer			
Baseplate and Driv			
Belt Drive Baseplate	- Side Mount		
Steel Baseplate			
Trillium Standard Ba			
Steel Baseplate Ha	lware		
Steel Guards			
Right Hand Side Mo	ınt Motor		
Belts and Sheaves			
· ·	s and Sheaves - Stationary Control		
Protective Coatings			
Paint type			
	- Blue (Prime and Top Coat)		



# **Pump**

Qty Description

Packing & Shipping

**Shipping** 

No Boxing

Trillium Decision Carrier

**Freight Rates** 

Freight Rates - Oregon: Oregon

**Material Testing** 

**Material Testing** 

No Hardness Testing

No Non-Destructive Testing

**Testing** 

**Testing** 

**Testing Required** 

**Performance Testing** 

5 Point Performance Test, Single Speed Performance Test: Full Package Test

**Estimated Weights** 

Bareshaft Pump: 670.0 lb Baseplate: 410.0 lb Driver: 280.0 lb Misc. Weight: 0.00 lb Misc. Weight: 0.00 lb Misc. Weight: 0.00 lb

Total Per Unit Weight: 1,360.0 lb





**Pump Performance Datasheet** Quote number : APSCO LLC : 1222951 Customer Customer reference Size : 3" Model C : 001 Stages Item number : 1 : Tri City WRRF - Grit Pump 1,2,3 : 3C P10C-D41 Service Based on curve number Quantity Date last saved : 09 Sep 2020 11:51 AM Liquid **Operating Conditions** Flow, rated : 250 USgpm Liquid type : User defined Differential head / pressure, rated (requested) : 58.0 ft Additional liquid description Differential head / pressure, rated (actual) : 58.3 ft Solids diameter, max : 0.00 in Suction pressure, rated / max : 0.00 / 0.00 psi.g Solids concentration, by volume : 0.00 % NPSH available, rated Temperature, max : 68.00 deg F : Ample Site Supply Frequency : 60 Hz Fluid density, rated / max : 1.000 / 1.000 SG : 1.00 cP Viscosity, rated Performance Vapor pressure, rated : 0.00 psi.a Speed criteria : Synchronous Speed, rated : 1270 rpm Speed, maximum Material selected : Standard : 1700 rpm Speed, minimum : 500 rpm Pressure Data Efficiency : 29.94 % Maximum working pressure : 30.03 psi.g : - / 0.00 ft NPSH required / margin required Maximum allowable working pressure : 85.00 psi.g Ns (imp. eye flow) / Nss (imp. eye flow) : 1,547 / - US Units Maximum allowable suction pressure : N/A MCSF : 20.0 USgpm Hydrostatic test pressure : N/A Head maximum, rated speed : 69.4 ft Driver & Power Data (@Max density) Head rise to shutoff : 19.22 % Driver sizing specification : Rated power Flow, best eff. point : 547 USgpm Margin over specification : 0.08 % Flow ratio, rated / BEP : 45.67 % Service factor : 1.00 Speed ratio (rated / max) : 74.71 % Power, hydraulic : 3.67 hp Head ratio (rated speed / max speed) : 52.43 % Power, rated : 12.27 hp Cq/Ch/Ce/Cn [ANSI/HI 9.6.7-2010] : 1.00 / 1.00 / 1.00 / 1.00 Power, maximum, rated diameter : 18.13 hp Selection status : Acceptable Minimum recommended motor rating : 15.00 hp / 11.19 kW 24 18 Power - hp Power 12 6 0 150 100 MCSF 135 1700 rpm 120 80 105 70 90 60 Head - ft 75 1270 rpm 60 40 Efficience 45 30 30 20 15 10 250 300 350 100 150 200 400 450 500 550 600 650 Flow - USgpm





**Pump Performance Datasheet** Quote number : APSCO LLC : 1222951 Customer Customer reference Size : 3" Model C : 002 Stages Item number : 1 : Tri City WRRF - Grit Pumps 4,5,6 : 3C P10C-D41 Service Based on curve number Quantity Date last saved : 09 Sep 2020 11:53 AM Liquid **Operating Conditions** Flow, rated : 250 USgpm Liquid type : User defined Differential head / pressure, rated (requested) : 58.0 ft Additional liquid description Differential head / pressure, rated (actual) : 58.3 ft Solids diameter, max : 0.00 in Suction pressure, rated / max : 0.00 / 0.00 psi.g Solids concentration, by volume : 0.00 % NPSH available, rated Temperature, max : 68.00 deg F : Ample Site Supply Frequency : 60 Hz Fluid density, rated / max : 1.000 / 1.000 SG : 1.00 cP Viscosity, rated Performance Vapor pressure, rated : 0.00 psi.a Speed criteria : Synchronous Speed, rated : 1270 rpm Material selected : Standard Speed, maximum : 1700 rpm Speed, minimum : 500 rpm Pressure Data Efficiency : 29.94 % Maximum working pressure : 30.03 psi.g : - / 0.00 ft NPSH required / margin required Maximum allowable working pressure : 85.00 psi.g Ns (imp. eye flow) / Nss (imp. eye flow) : 1,547 / - US Units Maximum allowable suction pressure : N/A MCSF : 20.0 USgpm Hydrostatic test pressure : N/A Head maximum, rated speed : 69.4 ft Driver & Power Data (@Max density) Head rise to shutoff : 19.22 % : Rated power Driver sizing specification Flow, best eff. point : 547 USgpm Margin over specification : 0.08 % Flow ratio, rated / BEP : 45.67 % Service factor : 1.00 Speed ratio (rated / max) : 74.71 % Power, hydraulic : 3.67 hp Head ratio (rated speed / max speed) : 52.43 % Power, rated : 12.27 hp Cq/Ch/Ce/Cn [ANSI/HI 9.6.7-2010] : 1.00 / 1.00 / 1.00 / 1.00 Power, maximum, rated diameter : 18.13 hp Selection status : Acceptable Minimum recommended motor rating : 15.00 hp / 11.19 kW 24 18 Power - hp Power 12 6 0 150 100 MCSF 135 1700 rpm 120 80 105 70 90 60 Head - ft 75 0 rpm 121 60 40 Efficience 45 30 30 20 15 10 300 350 100 150 200 250 400 450 500 550 600 650 Flow - USgpm





**Pump Performance Datasheet** Quote number : APSCO LLC : 1222951 Customer Customer reference Size : 3" Model C : 003 Stages Item number : 1 : Kellogg Creek WRRF - Grit Pump 1,2 Based on curve number : 3C P10C-D41 Service Quantity Date last saved : 09 Sep 2020 11:55 AM Liquid **Operating Conditions** Flow, rated : 270 USgpm Liquid type : User defined Differential head / pressure, rated (requested) : 37.0 ft Additional liquid description Differential head / pressure, rated (actual) : 36.8 ft Solids diameter, max : 0.00 in Suction pressure, rated / max : 0.00 / 0.00 psi.g Solids concentration, by volume : 0.00 % NPSH available, rated Temperature, max : 68.00 deg F : Ample Site Supply Frequency : 60 Hz Fluid density, rated / max : 1.000 / 1.000 SG : 1.00 cP Viscosity, rated Performance Vapor pressure, rated : 0.00 psi.a Speed criteria : Synchronous Speed, rated : 1055 rpm Material selected : Standard Speed, maximum : 1700 rpm Speed, minimum : 500 rpm Pressure Data Efficiency : 30.09 % Maximum working pressure : 20.23 psi.g NPSH required / margin required : - / 0.00 ft Maximum allowable working pressure : 85.00 psi.g Ns (imp. eye flow) / Nss (imp. eye flow) : 1,547 / - US Units Maximum allowable suction pressure : N/A MCSF : 20.0 USgpm Hydrostatic test pressure : N/A Head maximum, rated speed : 46.7 ft Driver & Power Data (@Max density) Head rise to shutoff : 26.28 % Driver sizing specification : Rated power Flow, best eff. point : 454 USgpm Margin over specification : 0.08 % Flow ratio, rated / BEP : 59.48 % Service factor : 1.00 Speed ratio (rated / max) : 62.06 % Power, hydraulic : 2.52 hp Head ratio (rated speed / max speed) : 33.66 % Power, rated : 8.38 hp Cq/Ch/Ce/Cn [ANSI/HI 9.6.7-2010] : 1.00 / 1.00 / 1.00 / 1.00 Power, maximum, rated diameter : 12.19 hp Selection status : Acceptable Minimum recommended motor rating : 10.00 hp / 7.46 kW 16 12 Power - hp 8 0 150 100 MCSF 135 1700 rpm 120 80 105 70 90 60 Head - ft 75 60 40 10**5**5 rpm Efficienc 45 30 30 20 15 10 0 250 300 350 100 150 200 400 450 500 550 600 650 Flow - USgpm



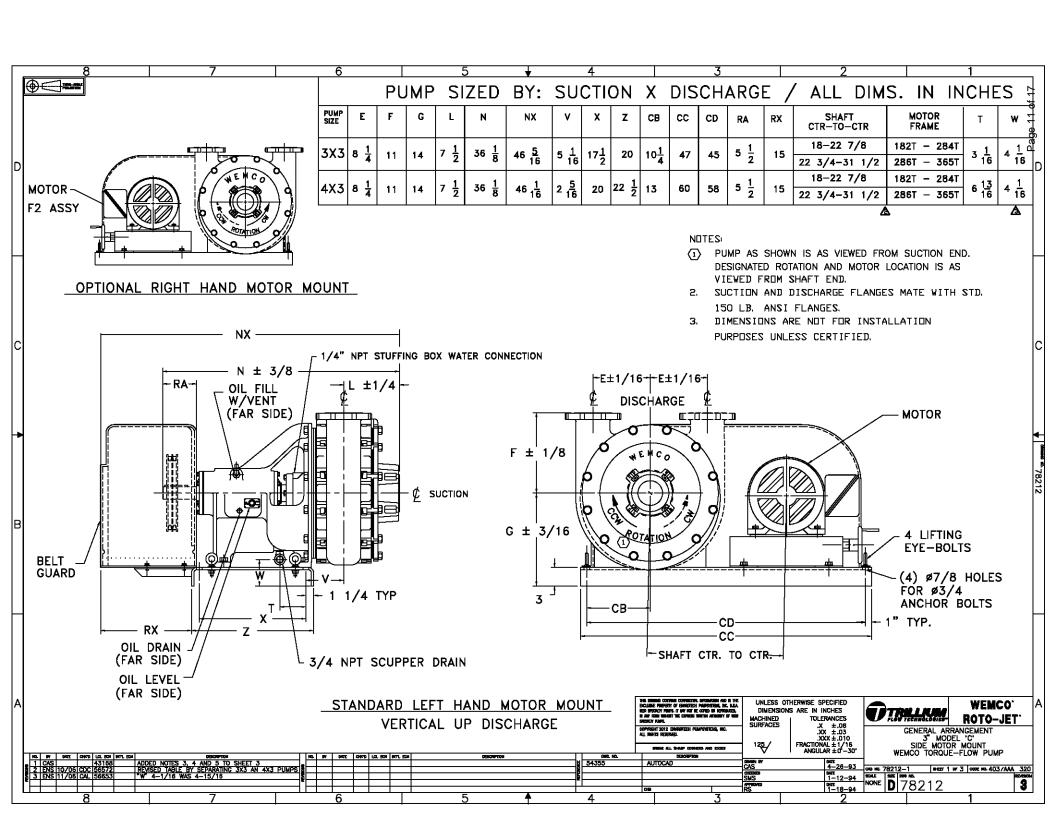


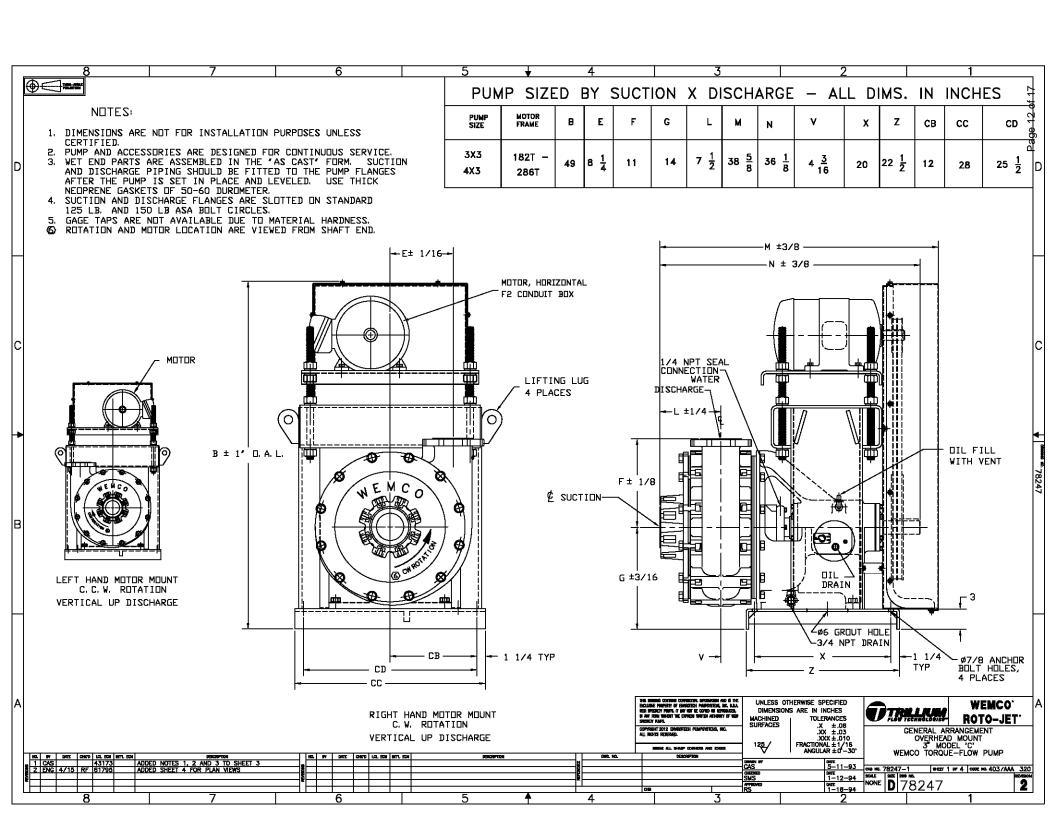
**Pump Performance Datasheet** Quote number : APSCO LLC : 1222951 Customer Customer reference Size : 3" Model C : 004 Stages Item number : 1 : Tri City WRRF - Septage Pump 1 Based on curve number : 3C P10C-D41 Service Quantity Date last saved : 09 Sep 2020 11:56 AM Liquid **Operating Conditions** Flow, rated : 100 USgpm Liquid type : User defined Differential head / pressure, rated (requested) : 48.0 ft Additional liquid description Differential head / pressure, rated (actual) : 47.9 ft Solids diameter, max : 0.00 in Suction pressure, rated / max Solids concentration, by volume : 0.00 / 0.00 psi.g : 0.00 % NPSH available, rated Temperature, max : 68.00 deg F : Ample Site Supply Frequency : 60 Hz Fluid density, rated / max : 1.000 / 1.000 SG : 1.00 cP Viscosity, rated Performance Vapor pressure, rated : 0.00 psi.a Speed criteria : Synchronous Speed, rated : 1110 rpm Speed, maximum Material selected : Standard : 1700 rpm Speed, minimum : 500 rpm Pressure Data Efficiency : 15.80 % Maximum working pressure : 22.51 psi.g : - / 0.00 ft NPSH required / margin required Maximum allowable working pressure : 85.00 psi.g Ns (imp. eye flow) / Nss (imp. eye flow) : 1,547 / - US Units Maximum allowable suction pressure : N/A MCSF : 20.0 USgpm Hydrostatic test pressure : N/A Head maximum, rated speed : 52.0 ft Driver & Power Data (@Max density) Head rise to shutoff : 8.34 % Driver sizing specification : Rated power Flow, best eff. point : 460 USgpm Margin over specification : 0.08 % Flow ratio, rated / BEP : 21.76 % Service factor : 1.00 Speed ratio (rated / max) : 65.29 % Power, hydraulic : 1.21 hp Head ratio (rated speed / max speed) : 40.12 % Power, rated : 7.67 hp Cg/Ch/Ce/Cn [ANSI/HI 9.6.7-2010] : 1.00 / 1.00 / 1.00 / 1.00 Power, maximum, rated diameter : 13.27 hp Selection status : Acceptable Minimum recommended motor rating : 10.00 hp / 7.46 kW 16 Power 12 Power - hp 8 4 0 150 100 MCSF 135 1700 rpm 120 80 105 70 90 60 Head - ft 75 60 40 11 0 rpm Efficiency 45 30 30 20 15 10 0 250 300 350 100 150 200 400 450 500 550 600 650 Flow - USgpm





**Pump Performance Datasheet** Quote number : APSCO LLC : 1222951 Customer Customer reference Size : 3" Model C : 005 Stages Item number : 1 : Tri City WRRF - Septage Pump 2 Based on curve number : 3C P10C-D41 Service Quantity Date last saved : 09 Sep 2020 11:57 AM Liquid **Operating Conditions** Flow, rated : 100 USgpm Liquid type : User defined Differential head / pressure, rated (requested) : 48.0 ft Additional liquid description Differential head / pressure, rated (actual) : 47.9 ft Solids diameter, max : 0.00 in Suction pressure, rated / max Solids concentration, by volume : 0.00 / 0.00 psi.g : 0.00 % NPSH available, rated Temperature, max : 68.00 deg F : Ample Site Supply Frequency : 60 Hz Fluid density, rated / max : 1.000 / 1.000 SG : 1.00 cP Viscosity, rated Performance Vapor pressure, rated : 0.00 psi.a Speed criteria : Synchronous Speed, rated : 1110 rpm Speed, maximum Material selected : Standard : 1700 rpm Speed, minimum : 500 rpm Pressure Data Efficiency : 15.80 % Maximum working pressure : 22.51 psi.g NPSH required / margin required : - / 0.00 ft Maximum allowable working pressure : 85.00 psi.g Ns (imp. eye flow) / Nss (imp. eye flow) : 1,547 / - US Units Maximum allowable suction pressure : N/A MCSF : 20.0 USgpm Hydrostatic test pressure : N/A Head maximum, rated speed : 52.0 ft Driver & Power Data (@Max density) Head rise to shutoff : 8.34 % Driver sizing specification : Rated power Flow, best eff. point : 460 USgpm Margin over specification : 0.08 % Flow ratio, rated / BEP : 21.76 % Service factor : 1.00 Speed ratio (rated / max) : 65.29 % Power, hydraulic : 1.21 hp Head ratio (rated speed / max speed) : 40.12 % Power, rated : 7.67 hp Cg/Ch/Ce/Cn [ANSI/HI 9.6.7-2010] : 1.00 / 1.00 / 1.00 / 1.00 Power, maximum, rated diameter : 13.27 hp Selection status : Acceptable Minimum recommended motor rating : 10.00 hp / 7.46 kW 16 Power 12 Power - hp 8 4 0 150 100 MCSF 135 1700 rpm 120 80 105 70 90 60 Head - ft 75 60 40 11 0 rpm Efficiency 45 30 30 20 15 10 0 250 300 350 100 150 200 400 450 500 550 600 650 Flow - USgpm







# Trillium Pumps USA, Inc. (Seller) LIMITED WARRANTY

**COVERAGE:** Seller warrants its products to be free from defects in materials and workmanship when operated under the normal conditions for which the products were designed.

**WARRANTY PERIOD:** This warranty covers a period of twelve (12) months from the date product was placed into service, or eighteen (18) months from the date of shipment, whichever occurs first.

REMEDIES: If the product fails due to defective materials or workmanship within the warranty period, Trillium's sole obligation after verification of the defect, shall be, at its discretion, the repair or replacement of the product. THIS PARAGRAPH PROVIDES THE EXCLUSIVE REMEDIES FOR ALL CLAIMS BASED ON FAILURE OF OR DEFECT IN A PRODUCT, WHETHER THE FAILURE OR DEFECT ARISES BEFORE, DURING, OR AFTER THE APPLICABLE WARRANTY PERIOD AND WHETHER A CLAIM, HOWEVER DESCRIBED, IS BASED ON CONTRACT, WARRANTY, INDEMNITY, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, OR OTHERWISE, AND IS SUBJECT TO ALL LIMITATIONS OF LIABILITY FOUND HERE OR ELSEWHERE IN THE TERMS AND CONDITIONS.

**OWNER'S OBLIGATIONS:** Owner shall notify Seller of any alleged defect within ten (10) days of its discovery. Verification of the alleged defect is required. **The Owner may choose to have the alleged defect verified at the Owner's site, at the Seller's authorized facility, or at Seller's factory. At Owner's site: Owner must verify the defect by providing Seller with satisfactory evidence of the defect, including all relevant data and documentation needed to make an assessment. If a defect is confirmed, Seller will deliver replacement parts (or Goods), freight prepaid. <b>At Seller's authorized facility / factory**: Owner must return allegedly defective parts or Goods for inspection, freight prepaid, to an authorized service center designated by Seller, or to Seller's factory. If the defect is confirmed, Seller will deliver repaired or replaced parts or Goods, freight prepaid, and reimburse the prepaid freight that Owner paid to deliver the defective parts or Goods. In all instances above, repaired or replaced parts or Goods shall remain under warranty for the unexpired portion of the original Warranty Period. If Seller determines that a claim is not, in fact, covered by this warranty, Seller shall make available to Buyer its labor, repair, or replacement services at its then-standard rates.

**EXCLUSIONS:** This warranty does not apply to consumable items that are normally replaced during maintenance; and defects resulting from improper installation, operation, maintenance, storage, neglect, or accident. This warranty does not cover any expense for repairs or alterations performed outside Seller's factory without Seller's prior authorization. Equipment and accessories not manufactured by Seller are warranted only by the original manufacturer's warranty. Seller shall not be liable for costs of removal, transportation, or reinstallation of

products. Seller shall not be liable for any consequential, special, incidental, or indirect damages or delays resulting from or related to defective products.

SELLER MAKES NO OTHER WARRANTIES, EXPRESS OR IMPLIED, AND DISCLAIMS ALL IMPLIED WARRANTIES INCLUDING, WITHOUT LIMITATION, ANY WARRANTY OF FITNESS FOR A PARTICULAR PURPOSE, MERCHANTABILITY, AND ANY IMPLIED WARRANTY THAT COULD ARISE FROM COURSE OF DEALING OR USAGE OF TRADE. SELLER ALSO DISCLAIMS ALL STATUTORY WARRANTIES.

# EXHIBIT C - CERTIFICATIONS ITB #2020-60

By signature on this certification the undersigned certifies that they are authorized to act on behalf of the Bidder and that under penalty of perjury the undersigned will comply with the following:

### SECTION I. OREGON TAX LAWS

The undersigned hereby certifies under penalty of perjury that the undersigned is authorized to act on behalf of Bidder and that Bidder is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250 and ORS chapters 118, 314, 316, 317, 318, 321 and 323 and the elderly rental assistance program under ORS 310.630 to 310.706 and local taxes administered by the Department of Revenue under ORS 305.620.

#### SECTION II. AFFIRMATIVE ACTION

The undersigned hereby certifies that they have not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts, pursuant to ORS 279A110.

#### SECTION III. COMPLIANCE WITH SOLICITATION

The undersigned agrees and certifies that they:

- 1. Have read, fully understands and agrees to be bound by the Invitation to Bid and all Exhibits and Addenda to the Invitation to Bid:
- 2. Are an authorized representative of the Bidder, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the Bid or Contract termination;
- 3. Will use recyclable products, unless prohibited in this ITB, to the maximum extent economically feasible in the performance of a contract if awarded.
- 4. Will furnish the designated item(s) and/or service(s) in accordance with the Invitation to Bid and the Contract; and

Resident Bidder, as defined in ORS 279A.120: Oreg	
X Non-Resident Bidder, Resident State: Washin	gton
Company Legal Business Name (No DBA/ABN): APS	CO LLC
Authorized Signature: Shawn Clark	Date: 9-15-2020
Name (Type or Print): Shawn Clark	Telephone:(541) 754-7292
Title: APSCO LLC Vice President	Email: sclark@apsco-llc.com
Address, City, State, Zip: PO Box 2639, Kirkland WA	A 98083
Oregon CCB# (if applicable):	
Business Designation (check one):	
Corporation Partnership LLC Sole Proprie	
☐ Minority Owned ☐ Women Owned ☐ Em	erging Small Business
Oregon MWESB Certification Number: Self-Identified Minority, Women or Emerging Small Bu	siness: Yes No
sen-identified withority, women of Emerging small be	10111C00 1 C0 1NU

# EXHIBIT D REFERENCES

# **REFERENCE 1**

Company: City of Gig Harbor WA Contact Name: Darrell Winans, Supervisor

Address: 4216 Harborview Dr Phone Number: (253) 851-8999

City, State, Zip: Gig Harbor, WA 98332 E-Mail: winansd@cityofgigharbor.net

Goods or Services Provided: <u>Andritz Centrifuges, Nueros Blowers KBS pumps, Hidrostal</u> screw centrifugal pumps, JWC Muffin Monsters, ScrewSucker Pumps

# **REFERENCE 2**

Company: City of Meridian ID Contact Name: Clint Dolsby, Assistant City Engineer

Address: 33 E. Broadway Ave. Suite 200 Phone Number: (208) 898-5500

City, State, Zip: Meridian, ID 83642 E-Mail: cdolsby@meridiancity.org

Goods or Services Provided: Hidrostal screw centrifugal pumps, ScrewSucker Pumps

JWC Muffin Monster, High speed turbo blowers

# **REFERENCE 3**

Company: Mortenson Contact Name: Wil Anderson, Superintendent

Address: 710 NW 14th Avenue Phone Number: (541) 912-5387

City, State, Zip: Portland, OR 97209 E-Mail: wil.anderson@mortenson.com

Goods or Services Provided: Wemco Model C Grit pumps, Hidrostal screw centrifugal pumps,

JWC Influent Band Screens

# EXHIBIT D REFERENCES

# **REFERENCE 4**

Company: City of Coos Bay

Contact Name: Jannette Kerbo, Manager

Address: 500 Central Ave. Phone Number: (541) 290-8600

City, State, Zip: Coos Bay, OR 97420 E-Mail: jkerbo@coosbay.org

Goods or Services Provided: Wemco Model C Grit Pumps

# REFERENCE 5

Company: City of Salem OR Contact Name: Glenn Putnam, Supervisor

Address: 5915 Windsor Island Road North Phone Number: (503) 932-7460

City, State, Zip: Salem, OR 97303 E-Mail: gputman@cityofsalem.org

Goods or Services Provided: Wemco Model C Grit Pumps and Hydrogritters

# EXHIBIT E - BID PRICE FORM ITB #2020-60

Bid pricing response must be FOB Destination and include all taxes, tariffs, and delivery costs.

# **Delivery locations:**

- 1. Kellogg Pumps shall be delivered to the following address: 11525 SE McLoughlin Blvd, Portland, OR 97222
- 2. Tri-City Pump shall be delivered to the following address: 15941 S Agnes Ave, Oregon City, OR 97045

FY 20/21 Pumps

Pump Model Orientation	Number of Units	Unit Price (inclusive of all charges)	Total (number of units x unit price)	
Left	0	\$0.00	\$0.00	
Right	3	\$23,545.00	\$70,635.00	
Overhead	2	\$25,638.00	\$51,276.00	
			\$121,911.00	<b>Grand Total</b>

FY 21/22 Pumps

Pump Model Orientation	Number of Units	Unit Price (inclusive of all charges)	Total (number of units x unit price)	
Left	4	\$23,549.00	\$94,196.00	
Right	1	\$23,544.00	\$23,544.00	
Overhead	0	\$0.00	\$0.00	
			\$117,740.00	<b>Grand Total</b>

Date: 9-15-2020	
Γotal Price for all 10 pumps: \$239,651	
Delivery Time after Receipt of Purchase Order:	16-18 weeks after submittal approval or release
Company: APSCO LLC	
Address, City, State, Zip: PO Box 2639, Kirkland	d, WA 98083
Contact Name: Telephone: Shawn Clark: 541-6	502-3016
Contact Title: APSCO LLC Vice President	Email: sclark@apsco-llc.com
By: Shawn Clark	Title: Vice President
(Authorized Signature)	



February 4, 2021

Board of County Commissioners Acting as the governing body of Water Environment Services

Members of the Board:

# Approval of a Resolution Allowing the Reduction of Interest Collected on Certain Existing Assessments for Water Environment Services

Purpose/Outcomes	Approval of a Resolution Allowing the Reduction of Interest Collected on	
	Certain Existing Assessments.	
Dollar Amount and	Allow write-down of ~\$51,708.96 in uncollectable interest, subject to exact	
Fiscal Impact	timing of repayment.	
Funding Source	WES monthly service charge revenues. No County General Fund revenues	
	are involved.	
Duration	One-time adjustment.	
Previous Board	Presented at Issues 2/2/2021.	
Action/Review		
Counsel Review	This Resolution was drafted and finalized by County Counsel on	
	January 27, 2021.	
Strategic Plan	Grow a Vibrant Economy. Writing off interest charges that prevent cost	
Alignment	recovery and allowing development to occur.	
<b>Contact Person</b>	Chris Storey, WES Assistant Director (503-742-4543)	
Contract No.	Resolution No. not assigned yet.	

#### **BACKGROUND:**

Water Environment Services ("WES") constructed wastewater improvements (collection lines) in 1981-82 in support for and anticipation of development in the Hoodland area, and levied assessments to recover costs from benefited properties. The anticipated development did not occur. For the relevant three parcels, known as Whispering Woods parcels #63833, #78295, and #78301 (the "Properties"), the owners did not make payments and interest has accrued on the assessments since originally levied in July 1982.

A developer has approached the current owner of the Properties (it is unclear if the current owner is the same as the original owner in 1982) about acquiring the properties, but the assessment costs are a material barrier to the transaction. The original assessment across the three Properties was for \$24,181.28. Interest accrued to date based on the then-policy of twelve percent (12%) per annum adds an additional \$68,790.61 to the assessment, for a total payoff amount of \$92,971.89 as of the end of January 2021. This total cost is considered prohibitive by the parties and therefore a barrier to WES collecting anything on the assessment and for productive economic activity to occur on the Properties.

WES is proposing that the interest rate on the assessment be reduced from 12% to three percent (3%), which would set the accrued interest at \$17,081.65 in addition to the original principal as of the end of January 2021. WES' current cost of capital, or interest rate it is paying for borrowed funds, is below 3% and the rate of recovery on the assessment would still be a net benefit to the ratepayers of WES. This reduction in the assessment interest rate would reduce accrued interest by approximately \$51,708.96, subject to exact timing of repayment.

Best practice is for the Board to approve such a write down of this kind of uncollectable debt. Given the shifting dates of when the closing of the sale of the Properties, and therefore the repayment of the relevant assessments, is in flux, the request is for approval to reduce the rate of interest on the outstanding assessments to 3% and the actual amount of interest reduced be as of the date of payoff.

The attached resolution has been reviewed and approved by County Counsel.

#### RECOMMENDATION:

Staff respectfully recommends that the Board, as the governing body of Water Environment Services, adopt the resolution allowing the reduction of interest collected on certain existing assessments.

Respectfully submitted,

Chris Storey Digitally signed by Chris Storey Date: 2021.02.02 15:11:51

Chris Storey, Assistant Director WES

Attachments: Authorizing Resolution

# A RESOLUTION ALLOWING THE REDUCTION OF INTEREST COLLECTED ON CERTAIN EXISTING ASSESSMENTS

#### RESOLUTION NO.

WHEREAS, Water Environment Services ("WES") imposed an assessment on properties in the Hoodland area related to the construction of wastewater infrastructure by WES in July 1982;

WHEREAS, the assessments on three properties known as Whispering Woods #63833, #78295, and #78301 ("Properties") remain unpaid and have accrued interest at a default rate for uncollected debt of 12%; and

WHEREAS, the amount of interest owed on assessments for each of the Properties is almost three times the principal owed, and has become a perceived barrier to the development and further beneficial use of these properties; and

WHEREAS, WES desires to reduce the interest rate owed on the assessments of the Properties to 3%, which would reduce the total amount of collected interest from approximately \$68,790.61 to \$17,081.65, subject to the exact timing of full repayment, in order to facilitate the sale and development of the Properties;

NOW THEREFORE, BE IT RESOLVED BY BOARD OF WATER ENVIRONMENT SERVICES THAT:

- 1. The Board authorizes the reduction of the interest rate on the Properties from 12% to 3%.
- The Board delegates authority to the Director or Assistant Director of Water Environment Services to take all necessary steps and execute all documentation necessary to accomplish the reduction in the interest rate and collection of the assessments owed by the Properties.

ADOPTED this $4^{-1}$ day of <u>February</u> , 2021.
WATER ENVIRONMENT SERVICES:
Chair
Recording Secretary

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