

2023 Partnership Review

Clackamas County POA (POA)

Valerie Swyers, Market Director

Debborah Suchoski, Account Manager



Agenda

- VSP Corporate Social Impact & Market Trend
- Clackamas County POA 2022 Utilization Review
- Questions / Wrap-Up



VSP Vision 2022 Impact Report





Health Equity



Culture of Belonging





Sustainability





Health Equity Impact to Date



3.8+ million people in need gained vision care



2.2+ million
pairs
of eyewear
donated



\$20 million invested in disaster relief



\$3+ million fundedin scholarships
and grants

VSP Eyes of Hope: \$250M+ Invested

Focus on Sustainability

2022 Highlights

25%

of frames are made with sustainable materials 100%

recyclable sustainable packaging resulted in 65% reduction in materials use





NOTABLE TREND

Many Americans are increasingly financially vulnerable.

"7 IN 10

Americans live paycheck to paycheck."



VSP Exclusive Offerings Keep Member Budgets Under Control

VSP Transparent Pricing

There will be no surprises on lens enhancements and retinal screenings

Featured Frame Brands

Members get **up to** an additional \$20 to spend on frames purchased at a network location.

Simplified Shopping Experience

PremierEdge, Visionworks® and Eyeconic® deliver affordable quality care and eye wear in a simple way.



Cost Transparency Across the Member Lifecycle

During Open Enrollment

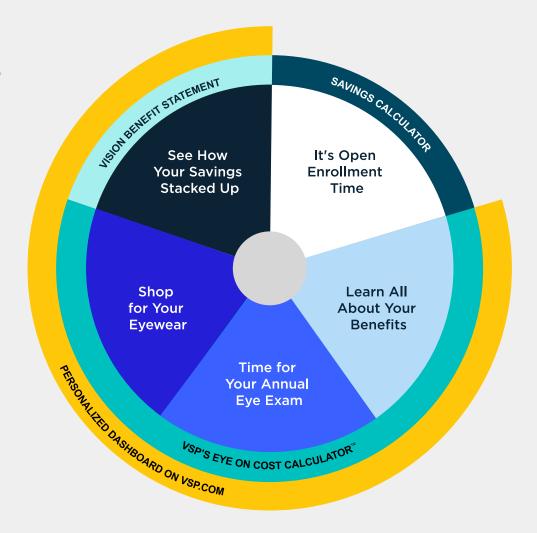
Savings Calculator

Before Visit

VSP's Eye on Cost Calculator™ Personalized Dashboard on **vsp.com**

After Visit

Vision Benefit Statement



The Right Network



Maximize Employee Benefits

45%

Visionworks

National Retail

7 Claims

eyeconic

a vsp vision company

Online Retail

0 Claims

More Retail Chains, including:



sam's club 🔷



<u>myeyedr</u>

PEARLE OOVISION







Premier Edge[™] Promise



Employees enjoy a first-of-its-kind, worry-free eyewear guarantee with triple protection—the most comprehensive in the industry, at Premier Edge locations.



New exam and replacement lenses if their prescription changes within 12 months¹



Replacement within 12 months if their **Featured Frame Brand** selection is accidentally broken or damaged at no cost¹



Replacement within 100 days of purchase if they don't love their **Featured Frame**Brand selection¹





Clackamas County POA Savings with VSP

\$11K

VSP Benefit	Total Savings
Featured Frame Selection Extra \$20 - \$40	\$1K
Non-Covered Lens Enhancements Savings 49% off Retail	\$8K
Covered Lens Enhancements	\$2K

Clackamas County POA + VSP

Valued Partner Since

2015

Next Renewal

2025



Partnering with VSP Drives Positive Outcomes

2023

Increased Plan Frequency from 12/24/24 to
12/12/12 for Adults
Increased frame from \$150 to \$175
Increased Contacts from \$130 to \$175
Standard progressives covered in full
Custom/Premium Progressives covered with
\$30 copay
Vision Therapy

Advantages

Increased member choice and savings

Your Plan Design Today

	Frequency (E/L/F)	Copays	Frame Allowance	Contact Lenses	Covered Lens Enhancements	Essential Medical Eye Care
Choice Plan	12/12/12 Calendar Year	\$10 Exam and \$0 Glasses/ \$60 Contact Lens Exam	\$175	\$175	Standard Progressives Custom/Premium Progressives- Covered with \$30 copay Impact-resistant for children	\$20

- **Vision Therapy**: Fully covered evaluation and 75% off approved therapy sessions up to \$750 annually for diagnoses and treatment of turned eye, eye teaming, lazy eye, eye focusing and general eye movement.
- Retinal Screening: Not to exceed \$39 copay at VSP doctors
- **Glasses and Sunglasses:** 20% savings on additional glasses and sunglasses from any VSP provider within 12 months of last WellVision Exam.
- Laser Vision Correction: Average of 15% off the regular price; discounts only available from contracted facilities.



Utilization Review Clackamas County POA



Eye Exams Can Save Lives









Generation Z

Millennial

Generation X

Baby Boomer

Eye Exams	38%	19%	27%	34%
Vs. VSP Book of Business	24%	30%	37%	37%
Conditions Identified Early	0.0%	1.0%	6%	7.4%
vs. VSP Book of Business	0.2%	1.5%	6.5%	15%

Eye exams offer a greater chance of catching chronic illnesses

14

Exam reminders sent in 2022 (3 received exam) 21% effectiveness rate

Look Great, Spend Less

2022 Frame

Frame Allowance \$150

Covered-In-Full Frames 9%

Average Out-of-Pocket

2020

\$89.57

2021

\$61.96

2022

\$76.65



Look Great, Spend Less

2023 Frame

Frame Allowance \$175

Covered-In-Full Frames 19%

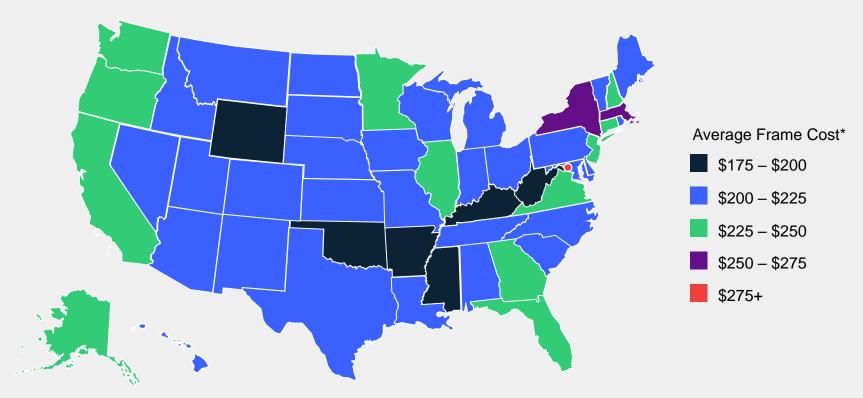
Average Out-of-Pocket

2023

\$65.08



What's Happening with Frame Costs?





2022 Non-Covered Lens Options

	Top Lens Enhancements	Average Out-of-Pocket	Average Savings
Anti-Glare Coating	64%	\$80.00	\$62.98
Progressives	30%	\$128.88	\$81.34
High Index	23%	\$80.71	\$20.18

2022 Covered Lens Options

	Top Lens Enhancements	Average Out-of-Pocket	Average Savings
Polycarbonate for children	56%	\$0	\$58.90
UV Protection for children	7%	\$0	\$18.18
Standard Progressives	6%	\$18	\$100.93

Our Prescription for Clackamas County POA

People-First Features

Member Engagement

- Exclusive Member Extras
- Personalized Cost Calculator

Forward-Thinking Solutions

Open Enrollment

- OE Dates
- Virtual Benefit Fair

Health-Focused Initiatives

Vision Awareness

Vision Awareness month

Thank You.

Our Focus – Partners Like You.

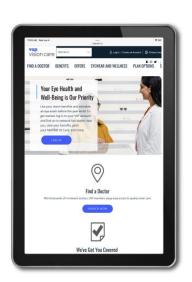


©2023 Vision Service Plan, All rights reserved

VSP and Eyeconic are registered trademarks; VSP LightCare, VSP PremierMax, and VSP EveryEye are trademarks; and VS Computer VisionCare Plan is a service mark of Vision Service Plan. Dragon, Flexon, and Pure are registered trademarks, and Marchon NYC is a trademark of Marchon Eyewear, Inc. Kilter is a registered trademark, and Altair, Genesis, and Sunlites are trademarks of Altair Eyewear, Inc. Skaga is a registered trademark of Scandinavian Eyewear AB. 101757



Employee Communications







MONTHLY CONTENT

















Personalized Microsite



Direct Mailer





Email Communications

Sign in to see your vision benefits.

