

See Instructions and Filing Fees attached

CCE-36 (Rev. 1/13) ORS 251.335  
**CLACKAMAS COUNTY**  
**CANDIDATE'S STATEMENT FOR COUNTY VOTERS' PAMPHLET**

ELECTION DATE: May 20, 2014  Original Statement  
 Amended Statement

Name of Candidate (as it will appear on ballot) James Gleason, CPA Party affiliation or Non-Partisan Office Non-partisan E-Mail jimgcpa@gmail.com

Telephone (home) 503-860-3250 Telephone (work) 503-860-3250 Fax Number \_\_\_\_\_

Filing for the Office of *(include District, Position or Zone Number, if applicable)*  
Clackamas County Treasurer

This information furnished by *(Name of Candidate or Committee as it should appear in voters' pamphlet)*  
James Gleason

Attached is the statement for the candidate listed above; included is the candidate's:  
 Required information (see Page 2)  
 Occupation (whether paid or unpaid), or the word "None"  
 Occupational Background  
 Educational Background, or the word "None"  
 Prior Governmental Experience  
 Optional Information (see Page 3)  
 Statement(s) of Endorsement, if applicable (number filed: \_\_\_\_\_ )  
 Photograph sent by e-mail.  
**NOTE: Language which violates any provision of ORS 251.415 will be excluded from the voters' pamphlet.**

By signing this document, I hereby state:  
 • That all information provided by me on this form (CCE-36) including my occupation, educational and occupational background and prior governmental experience, is true to the best of my knowledge;  
 • I am the author of this statement (ORS 251.415);  
 • I have read and understand the instructions for submitting this candidate statement; and  
 • The photograph I have provided, if any, is less than four (4) years old.

**Signature Redacted**

March 13, 2014

Signature of Candidate or agent on behalf of Candidate

Date Signed

Phone Number of Agent *(if applicable)*

**WARNING:** Supplying false information on this form may result in conviction of a felony with a fine of up to \$100,000 and/or imprisonment for up to five years. (ORS 260.715).

**FOR OFFICE USE ONLY**

Staff Initials JW Photograph:  One Via Email Statements of Endorsement:  
 Cash or Check Number 1637  Not Submitted  Yes # \_\_\_\_\_  
 Receipt Number 180003  Name of Candidate on back of photo  No  
 Word / Number Count Total 309

**NAME OF CANDIDATE:** James Gleason

**REQUIRED INFORMATION**

(Maximum 325 hand-counted words/numbers for Required & Optional Information excluding headings already printed.)  
 NOTE: This information is a matter of public record and may be published or reproduced.

**Occupation (Present Employment – Paid or Unpaid)**

Investments

**Occupational Background (Previous Employment – Paid or Unpaid)**

Sr. VP Controller - Thrifty PayLess Drug Stores

Sr. Financial Analyst - Nike, Inc.

Sr. Accountant - Price Waterhouse CPA's

**Educational Background (schools attended - use attachment if needed)**

Complete name of school – <u>no acronyms</u>	Last grade level completed	Diploma/Degree/Certificate (AA, BA, BS, MA, PhD, etc.)	Course of study (optional)
Oregon State University		BS	Accounting
Tigard High School	12		

**Prior Governmental Experience (Elected or Appointed)**

Wilsonville Transportation Committee

Co-founder Wilsonville Innovative Transportation Association (precursor to SMART)

NAME OF CANDIDATE: James Gleason

**OPTIONAL INFORMATION**

(Maximum 325 hand-counted words/numbers for Required & Optional Information excluding headings already printed.)  
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See attached.

REQUIRED AND OPTIONAL INFORMATION WORD/NUMBER COUNT TOTAL (325 word/number limit) 320

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**Qualifications:**

- 1. Certified Public Accountant
- 2. Co-managed \$200 million pension fund.
- 3. Seasoned senior financial executive.
- 4. Over 30 years investing experience.

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**Clackamas County Investments Earned Abysmal 0.29% in 2013**

The Treasurer's primary responsibility is investment of the County's cash which averages over \$270 million. Net investment income returned only 0.29% and many investments were in risky banks far beyond the FDIC insurance thresholds.

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**Incumbent Treasurer Has Run Unopposed for 15 Years**

The current County Treasurer, Shari Anderson, has served nearly 15 years and has never faced a general election opponent. Ms. Anderson earns total compensation over \$160,000 per year and runs her personal CPA business on the side while the County Treasurer's office is open only 4 days per week. Ms. Anderson makes it difficult to obtain basic financial information and asks that a time consuming public records request form be completed.

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It's time for a change and fresh perspective for Clackamas County Treasury operations.

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**My Plan If Elected**

- 1. I'm highly confident I can invest the County's investments in a prudent manner that yields at least 1.0% higher than current while enhancing safety and liquidity. This would earn the County at least \$2.7 million more per year.
- 2. As the County's top elected financial officer, I'll regularly communicate all relevant financial information in an easily understood format.
- 3. I'll aggressively seek cost savings and efficiencies throughout Clackamas County.
- 4. I'll cut my pay 15% from incumbent's total compensation and restore a 5 day work week.

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**No Endorsements or Campaign Contributions**

I believe money and favors corrupt the political process; I will not accept any endorsements, cash nor any other form of assistance.

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-Treasurer  
James Gleason