

See Instructions and Filing Fees attached

CCE-36 (Rev. 1/13)

ORS 251.335

CLACKAMAS COUNTY

CANDIDATE'S STATEMENT FOR COUNTY VOTERS' PAMPHLET

ELECTION DATE: <u>May 20, 2014</u>		<input checked="" type="checkbox"/> Original Statement <input type="checkbox"/> Amended Statement
Name of Candidate (as it will appear on ballot) <u>Shari Anderson</u>	Party affiliation or Non-Partisan Office <u>Non-Partisan</u>	E-Mail <u>sharicpa@comcast.net</u>
Telephone (home) <u>503-655-3697</u>	Telephone (work) <u>503-742-5995</u>	Fax Number <u>503-345-6663</u>

Filing for the Office of (Include District, Position or Zone Number, if applicable)

Clackamas County Treasurer

This information furnished by (Name of Candidate or Committee as it should appear in voters' pamphlet)

Shari Anderson

Attached is the statement for the candidate listed above; included is the candidate's:

- Required information (see Page 2)
 - Occupation (whether paid or unpaid), or the word "None"
 - Occupational Background
 - Educational Background, or the word "None"
 - Prior Governmental Experience
- Optional Information (see Page 3)
- Statement(s) of Endorsement, if applicable (number filed: _____)
- Photograph

NOTE: Language which violates any provision of ORS 251.415 will be excluded from the voters' pamphlet.

By signing this document, I hereby state:

- That all information provided by me on this form (CCE-36) including my occupation, educational and occupational background and prior governmental experience, is true to the best of my knowledge;
- I am the author of this statement (ORS 251.415);
- I have read and understand the instructions for submitting this candidate statement; and
- The photograph I have provided, if any, is less than four (4) years old.

Signature Redacted

3/13/14

Signature of Candidate or agent on behalf of Candidate

Date Signed

Phone Number of Agent (if applicable)

WARNING: Supplying false information on this form may result in conviction of a felony with a fine of up to \$100,000 and/or imprisonment for up to five years. (ORS 260.715).

FOR OFFICE USE ONLY

Staff Initials <u>ju</u>	Photograph: <input type="checkbox"/> One	Statements of Endorsement:
Cash or Check Number <u>1009</u>	<input type="checkbox"/> Not Submitted	<input type="checkbox"/> Yes # _____
Receipt Number <u>180201</u>	<input type="checkbox"/> Name of Candidate on back of photo	<input checked="" type="checkbox"/> No
Word / Number Count Total <u>325</u>	<u>emails</u>	

NAME OF CANDIDATE: Shari Anderson

REQUIRED INFORMATION

(Maximum 325 hand-counted words/numbers for Required & Optional Information excluding headings already printed.)
 NOTE: This information is a matter of public record and may be published or reproduced.

Occupation (Present Employment – Paid or Unpaid)

Clackamas County Treasurer: Certified Public Accountant; Certified Internal Auditor; Certified Fraud Examiner

Occupational Background (Previous Employment – Paid or Unpaid)

Shari Anderson, CPA; Lang Cohen Barrett & Davis, CPAs

Educational Background (schools attended - use attachment if needed)

Complete name of school – <u>no acronyms</u>	Last grade level completed	Diploma/Degree/Certificate (AA, BA, BS, MA, PhD, etc.)	Course of study (optional)
<input checked="" type="checkbox"/> Rex Putnam High School	12		
Portland State University		BS	Economics
Portland State University		Post Baccalaureate	Accounting

Prior Governmental Experience (Elected or Appointed)

Elected Clackamas County Treasurer, 1999 to current

CASH MANAGEMENT AND INVESTMENT

Shari Anderson oversees the county's cash and investment portfolio. Funds are managed to ensure that the county's portfolio is invested in the highest quality and safest investments allowed under Oregon law. In 2000 Shari Anderson established a community banking program to promote county investment in local and regional banks in Oregon. Currently the county has nearly \$30 million dollars in these banks, providing solid investments for the County as well as funds that can be used in our local community.

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EFFICIENCIES OF OPERATIONS

Shari led the Treasurer's office to streamline and improve many accounting processes using LEAN principles. New banking products have been introduced, including online payments and virtual terminals. More choices mean more convenience for Clackamas County residents.

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ETHICAL BUSINESS PRACTICES AND COMMITMENT TO SERVICE

Shari Anderson established and administers the county's internal fraud hotline. The hotline allows employees and volunteers to report suspected fraud and abuse. Shari was awarded the 2008 Oregon Municipal Finance Officers Association award for Outstanding Contribution to Public Finance.

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A PROVEN LEADER AND TRUSTED PROFESSIONAL

Shari Anderson is a life-long Clackamas County resident. She is the current president of the Rotary Club of Oregon City, serves on the Gladstone School District audit committee and is a member of the Oregon City Chamber of Commerce. Shari is a volunteer with the Clackamas County Money Management Program, monitoring accounts for our most vulnerable county residents. Professionally she is a member of the Oregon Society of Certified Public Accountants, the Oregon Municipal Finance Officers Association, and is the current president of the Oregon Association of County Treasurers and Finance Officers. Shari lives with her husband and daughters on their family farm in Oregon City.

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