

Agenda

Clackamas County Deferred Compensation Committee Meeting

Date: 02/25/2025

Time: 12:30 p.m. – 2:30 p.m.

Location: Zoom Meeting

Meeting leader and timekeeper: Billie H

Time	Topic	Purpose (Share information, Seek input, or Make decision)	Who
12:30 – 12:45	<ul style="list-style-type: none">Marketing Strategy/Campaigns Update	Share Information	Sierra
12:45 – 12:50	<ul style="list-style-type: none">EASE Account Update	Share Information	Shelley
12:50 – 12:55	<ul style="list-style-type: none">Approval of Committee Meeting Minutes	Make Decision	Billie
12:55 – 1:25	<ul style="list-style-type: none">4th Quarter Investment Report	Share Information	Brent
1:25 – 1:35	<ul style="list-style-type: none">Break		Committee
1:35 – 2:00	<ul style="list-style-type: none">Voya Annual Review	Share Information	Shelley
2:00 – 2:15	<ul style="list-style-type: none">Secure Act 2.0 Age 60-63 Catch-up	Make Decision	Brent/Shelley/Cynthia
2:15 - :2:30	<ul style="list-style-type: none">Review County Admin Fee	Seek Input	Brent/Shelley/Cynthia
2:30	<ul style="list-style-type: none">Meeting adjourned		

Next meeting: TBD