



## MEMORANDUM

TO: Clackamas County Board of County Commissioners  
FROM: Gary Schmidt, County Administrator  
RE: Documents Signed on Board's Behalf October 29, 2024  
DATE: November 7, 2024

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**REQUEST:** Board ratification of contracts signed during the Board's recess from October 28, 2024 to November 7, 2024.

**BACKGROUND:** Per County Code [Appendix C, Division C-050-0100 (5)], the County Administrator has the authority to sign contracts on behalf of the Board of County Commissioners when there exists an emergency such that a quorum of the Board of County Commissioners cannot meet before an action must be taken for the protection of the public and/or public goods. The following two documents were signed during the Board's recent recess:

1. **Housing Authority:** Grant Renewal Application for the Family Self-Sufficiency Grant from the US Department of Housing and Urban Development for Family Self-Sufficiency staff and programming. Grant Value is \$192,418 for 1 year. Funding is through the US Department of Housing and Urban Development. No County General Funds are involved.
2. **Technology Services:** Amendment to the Software Support Contract with Oracle Peoplesoft for software maintenance and support. Amendment Value is \$248,927.97 for 1 year. Total Agreement Value is \$863,103.26 for 1 year. Funding is through budgeted departmental cost allocation, which includes a small portion of budgeted County General Funds.

### OPTIONS:

Option #1: Ratify the contracts signed on behalf of the Board.

Option #2: Decline to ratify the contracts.

**RECOMMENDATION: Staff recommends Option #1: Ratify the contracts signed on behalf of the Board.**

Respectfully Submitted,

Gary Schmidt, County Administrator

Attachments:

**Attachment #1:** Grant Renewal Application for the Family Self-Sufficiency Grant from the US Department of Housing and Urban Development

**Attachment #2:** Software Support Contract with Oracle Peoplesoft

October 31, 2024

BCC Agenda Date/Item: \_\_\_\_\_

Housing Authority Board of Commissioners  
 Clackamas County

**Approval of a Grant Renewal Application for the Family Self-Sufficiency Grant from the US Department of Housing and Urban Development for Family Self-Sufficiency staff and programming. Grant Value is \$192,418 for 1 year. Funding is through the US Department of Housing and Urban Development. No County General Funds are involved.**

<b>Previous Board Action/Review</b>	Item briefed at Issues, October 29, 2024		
<b>Performance Clackamas</b>	This funding helps ensure safe, healthy, and secure communities by increasing the economic independence of Housing Authority participants.		
<b>Counsel Review</b>	No	<b>Procurement Review</b>	No
<b>Contact Person</b>	Elizabeth Miller, Resident Services Supervisor	<b>Contact Phone</b>	971-201-0467

**EXECUTIVE SUMMARY:** The Housing Authority of Clackamas County (HACC), a component unit within the Housing and Community Development Division of the Health, Housing and Human Services Department, requests approval to apply for renewal funding for the Family Self Sufficiency (FSS) Program from the US Department of Housing and Urban Development (HUD). The FSS grant funds two staff and programming to assist Housing Authority participants in working towards increasing their economic independence.

HACC has been operating the FSS Program since 1999. The goal of the FSS program is to promote self-sufficiency strategies for low-income families encourage the growth of saving accounts, and/or build credit for assisted households. This grant opportunity would renew funding for the current two full-time FSS Coordinators. The role of an FSS Coordinators is to ensure that FSS program participants are connected to the supportive services they need, to complete annuals and interim reexaminations of rent assistance, and to assist participants in working toward graduating from assistance.

There are no match funding requirements with this grant. Funds received would cover costs to staff the positions to serve 120 participants. The application deadline is November 1, 2024. The grant award amount is determined by HUD based on the number of FSS participants enrolled.

**RECOMMENDATION:** Staff respectfully requests that the Housing Authority Board direct staff to apply for FSS program funding for 2025 and authorize Chair Smith to sign the Lifecycle form on behalf of the Housing Authority.

Respectfully submitted,

*Rodney A. Cook*

Rodney A. Cook  
 Director of Health Housing and Human Services

For Filing Use Only

# Financial Assistance Application Lifecycle Form

Use this form to track your potential award from conception to submission.

Sections of this form are designed to be completed in collaboration between department program and fiscal staff.

**If renewal or direct appropriation, complete sections I, II, IV & V only. Section III is not required.**

**If Disaster or Emergency Relief Funding, EOC will need to approve prior to being sent to the BCC**

**\*\*CONCEPTION\*\***

## Section I: Funding Opportunity Information - To Be Completed by Requester

Award type:      Direct Appropriation (no application)  
                                  Subrecipient Award       Direct Award

Award Renewal?       Yes      No

<b>Lead Fund # and Department:</b>	610 Housing Authority of Clackamas County
<b>Name of Funding Opportunity:</b>	Family Self Sufficiency Grant for 2025

Funding Source:       Federal – Direct      Federal – Pass through      State      Local

Requestor Information: (Name of staff initiating form)	Elizabeth Miller
Requestor Contact Information:	971-201-0467
Department Fiscal Representative:	Darren Chilton
Program Name & Prior Project #: (please specify)	Family Self-Sufficiency Grant Program Annual Funding

Brief Description of Project:

Renewal application for continued Family Self-Sufficiency (FSS) Program funding for two FSS Coordinators for 2025. The Family Self Sufficiency staff assist Housing Authority residents connect with public and private resources that help them progress toward economic independence. Renewal or expanded funding will be determined by formula based on the number of participants in the FSS Program.

Name of Funding Agency: US Department of Urban Development

Notification of Funding Opportunity Web Address: [https://www.hud.gov/sites/dfiles/PIH/documents/PIH\\_2024-33.pdf](https://www.hud.gov/sites/dfiles/PIH/documents/PIH_2024-33.pdf)

**OR**

Application Packet Attached:      Yes       No

Completed By: \_\_\_\_\_ Date: \_\_\_\_\_

**\*\* NOW READY FOR SUBMISSION TO DEPARTMENT FISCAL REPRESENTATIVE \*\***

## Section II: Funding Opportunity Information - To Be Completed by Department Fiscal Rep

Competitive Application       Non-Competing Application      Other

Assistance Listing Number (ALN), if applicable:	TBD	Funding Agency Award Notification Date:	TBD
Announcement Date:	September 24, 2024	Announcement/Opportunity #:	PIH-2024-33
Grant Category/Title	FSS Program Funding - Fed Grant	Funding Amount Requested:	192,418
Allows Indirect/Rate:	Yes	Match Requirement:	No
Application Deadline:	November 1, 2024	Total Project Cost:	
Award Start Date:	January 1, 2025	Other Deadlines and Description:	Renewal app due 11/1/24 - HUD's grant solutions system
Award End Date	December 31, 2025		
Completed By:	Elizabeth Miller	Program Income Requirements:	Participants cannot exceed 80% AMI
Pre-Application Meeting Schedule:	N/A		

Additional funding sources available to fund this program? Please describe:  
 none, grant covers staff and program expenses and funding is determined based on the number of program participants.

How much General Fund will be used to cover costs in this program, including indirect expenses?  
 0

How much Fund Balance will be used to cover costs in this program, including indirect expenses?  
 100% - Funds from this grant provides all funding needed for staff and programing for FSS each year.

In the next section, limit answers to space available.

**Section III: Funding Opportunity Information** - To Be Completed at Pre-Application Meeting by Dept Program and Fiscal Staff

**Mission/Purpose:**

1. *How does the grant/funding opportunity support the Department and/or Division's Mission/Purpose/Goals?*

2. *Who, if any, are the community partners who might be better suited to perform this work?*

3. *What are the objectives of this funding opportunity? How will we meet these objectives?*

4. *Does the grant/financial assistance fund an existing program? If yes, which program? If no, what is the purpose of the program?*

**Organizational Capacity:**

1. *Does the organization have adequate and qualified staff? If no, can staff be hired within the grant/financial assistance funding opportunity timeframe?*

2. *Are there partnership efforts required? If yes, who are we partnering with and what are their roles and responsibilities?*

3. *If this is a pilot project, what is the plan for sun setting the project and/or staff if it does not continue (e.g. making staff positions temporary or limited duration, etc.)?*

4. *If funded, would this grant/financial assistance create a new program, does the department intend for the program to continue after initial funding is exhausted? If yes, how will the department ensure funding (e.g. request new funding during the budget process, supplanted by a different program, etc.)?*

**Collaboration**

1. List County departments that will collaborate on this award, if any.

**Reporting Requirements**

1. What are the program reporting requirements for this grant/funding opportunity?

2. How will performance be evaluated? Are we using existing data sources? If yes, what are they and where are they housed? If not, is it feasible to develop a data source within the grant timeframe?

3. What are the fiscal reporting requirements for this funding?

**Fiscal**

1. Are there other revenue sources required, available, or will be used to fund the program? Have they already been secured? Please list all funding sources and amounts.

2. For applications with a match requirement, how much is required (in dollars) and what type of funding will be used to meet it (CGF, In-kind, local grant, etc.)?

3. Does this grant/financial assistance cover indirect costs? If yes, is there a rate cap? If no, can additional funds be obtained to support indirect expenses and what are those sources?

Other information necessary to understand this award, if any.

Program Approval:

Elizabeth Miller

10/10/24

*Elizabeth Miller*

Name (Typed/Printed)

Date

Signature

**\*\* NOW READY FOR PROGRAM MANAGER SUBMISSION TO DIVISION DIRECTOR\*\***

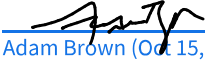
**\*\*ATTACH ANY CERTIFICATIONS REQUIRED BY THE FUNDING AGENCY. COUNTY FINANCE OR ADMIN WILL SIGN\*\***

**Section IV: Approvals**

**DIVISION DIRECTOR (or designee, if applicable)**

Shannon Callahan	10/14/24	<i>Shannon Callahan</i>
Name (Typed/Printed)	Date	Signature

**DEPARTMENT DIRECTOR (or designee, if applicable)**

<b>Adam Brown</b>	Oct 15, 2024	 Adam Brown (Oct 15, 2024 11:55 PDT)
Name (Typed/Printed)	Date	Signature

**FINANCE ADMINISTRATION**

<b>Elizabeth Comfort</b>	Oct 16, 2024	<i>Elizabeth Comfort</i>
Name (Typed/Printed)	Date	Signature

**EOC COMMAND APPROVAL** (WHEN NEEDED FOR DISASTER OR EMERGENCY RELIEF APPLICATIONS ONLY)

Name (Typed/Printed)	Date	Signature

**Section V: Board of County Commissioners/County Administration**

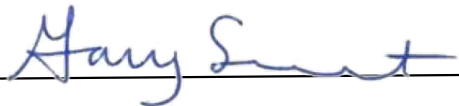
*(Required for all grant applications. If your grant is awarded, all grant awards must be approved by the Board on their weekly consent agenda regardless of amount per local budget law 294.338.)*

**For applications \$150,000 and below:**

COUNTY ADMINISTRATOR	Approved:	Denied:
Name (Typed/Printed)	Date	Signature

**For applications up to and including \$150,000 email form to BCC staff at [CA-Financialteam@clackamas.us](mailto:CA-Financialteam@clackamas.us) for Gary Schmidt's approval.**

**For applications \$150,000.01 and above, email form with Staff Report to the Clerk to the Board at [ClerktotheBoard@clackamas.us](mailto:ClerktotheBoard@clackamas.us) to be brought to the consent agenda.**

BCC Agenda item #:	Date:	Gary Schmidt
OR		
Policy Session Date:	Oct 29, 2024	

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County Administration Attestation

**County Administration: re-route to department at and Grants Manager at [financegrants@clackamas.us](mailto:financegrants@clackamas.us) when fully approved.**

**Department: keep original with your grant file.**










# HACC-Lifecycle \_Fund 610\_Family Self Sufficiency Grant

Final Audit Report

2024-10-16

Created:	2024-10-15
By:	Qudsia Sediq (QSediq@clackamas.us)
Status:	Signed
Transaction ID:	CBJCHBCAABAAv-6wdVr4rkjhVL0zm0z-6JgU0ZX8VZQt

## "HACC-Lifecycle \_Fund 610\_Family Self Sufficiency Grant" History

-  Document created by Qudsia Sediq (QSediq@clackamas.us)  
2024-10-15 - 6:37:41 PM GMT- IP address: 198.245.132.3
-  Document emailed to abrown@clackamas.us for signature  
2024-10-15 - 6:41:16 PM GMT
-  Email viewed by abrown@clackamas.us  
2024-10-15 - 6:54:52 PM GMT- IP address: 180.149.1.197
-  Signer abrown@clackamas.us entered name at signing as Adam Brown  
2024-10-15 - 6:55:36 PM GMT- IP address: 198.245.132.3
-  Document e-signed by Adam Brown (abrown@clackamas.us)  
Signature Date: 2024-10-15 - 6:55:38 PM GMT - Time Source: server- IP address: 198.245.132.3
-  Document emailed to Elizabeth Comfort (ecomfort@clackamas.us) for signature  
2024-10-15 - 6:55:39 PM GMT
-  Email viewed by Elizabeth Comfort (ecomfort@clackamas.us)  
2024-10-15 - 8:29:29 PM GMT- IP address: 73.164.132.109
-  Document e-signed by Elizabeth Comfort (ecomfort@clackamas.us)  
Signature Date: 2024-10-16 - 5:59:30 PM GMT - Time Source: server- IP address: 198.245.132.3
-  Agreement completed.  
2024-10-16 - 5:59:30 PM GMT





Linu Parappilly  
 Director of Technology Services

10/29/2024

BCC Agenda Date/Item: \_\_\_\_\_

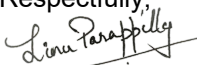
Board of County Commissioners  
 Clackamas County

**Approval of an Amendment to the Software Support Contract with Oracle Peoplesoft for software maintenance and support. Amendment Value is \$248,927.97 for 1 year. Total Agreement Value is \$863,103.26 for 1 year. Funding is through budgeted departmental cost allocation, which includes budgeted County General Funds.**

<b>Previous Board Action/Review</b>	Briefed at Issues 10/29/2024		
<b>Performance Clackamas</b>	1. Which indicator of success does this item affect? Build a strong infrastructure. Build public trust through good government.		
<b>Counsel Review</b>	A. Naylor	<b>Procurement Review</b>	Yes
<b>Contact Person</b>	Casi Potter	<b>Contact Phone</b>	503-722-6651

**EXECUTIVE SUMMARY:** The purpose of this amendment request is to include a 5th support and service contract for the County's Finance and HR modules. Currently we have 4 support and service contracts, 2109189, 18889613, 18891081, and P-98-813-00-000--24. Based on our original agreement, US-PSFT-SLSA-12904429-30-SEP-1998, when the County's annual budget reaches certain thresholds, we're required to amend the contract to pay for additional support and services for the Finance module. This additional contract includes a one-time net license fee of \$205,870.10, plus a recurring annual support fee of \$43,057.87. This contract amendment will ensure that we will continue to receive software updates, support services from the vendor, and ensure that our staff have the resources they need to keep Peoplesoft systems operational. This increase was expected and included in our adopted budget. Approval of the board order will delegate authority for County Finance to amend purchase order 35206 to include the additional support and service contract for continuation of our Peoplesoft support services.

**RECOMMENDATION:** Staff respectfully recommends the Board of County Commissioners authorize Procurement to amend PO 35206 to add a technical support and services contract with Oracle America Inc.

Respectfully,  


Linu Parappilly  
 Director, Technology Services

For Filing Use Only



**Clackamas County**  
 2051 Kaen Road  
 Oregon City OR 97045

**Supplier:** 0000045166  
 ORACLE AMERICA INC^  
 500 ORACLE PARKWAY  
 REDWOOD CITY CA 94065

**PO Reference:** Term Exp 06/30/2025

# Purchase Order

## CHANGE ORDER

## Dispatch via E-Mail

<b>Purchase Order</b> CLCK-0000035206	<b>Date</b> 09/30/2024	<b>Revision</b> 1 - 10/02/2024	<b>Page</b> 1
<b>Payment Terms</b> Net 30	<b>Freight Terms</b> FOB Dest, Seller bears Frt		<b>Ship Via</b> Best Way
<b>Buyer</b> Thomas Candelario	<b>Phone/Email</b> tcandelario@clackamas.us		<b>Currency</b>

**Ship To:** 0226  
 150 Beavercreek Rd. Ste 419  
 Oregon City OR 97045

**Attention:** Not Specified

**Bill To:** Accounts Payable/Finance  
 2051 Kaen Road  
 Oregon City OR 97045

**Tax Exempt?** N **Tax Exempt ID:**

Line-Sch	Item/Description	Mfg ID	Quantity UOM	PO Price	Extended Amt	Due Date
<b>747-18-1802-180202-45130-1801010071----10,550.00</b>						
1- 1	Oracle renewal service number 2109189		10,550.00 EA	1.00	10,550.00	09/30/2024
<b>Schedule Total</b>					<u>10,550.00</u>	
<b>Item Total</b>					<u>10,550.00</u>	
<b>747-18-1802-180202-45130-1801010071----24,174.68</b>						
2- 1	Oracle renewal service number 18889613		24,174.68 EA	1.00	24,174.68	09/30/2024
<b>Schedule Total</b>					<u>24,174.68</u>	
<b>Item Total</b>					<u>24,174.68</u>	
<b>747-18-1802-180202-45130-1801010071----132,943.09</b>						
3- 1	Oracle renewal service number 18891081		132,943.09 EA	1.00	132,943.09	09/30/2024
<b>Schedule Total</b>					<u>132,943.09</u>	
<b>Item Total</b>					<u>132,943.09</u>	
<b>747-18-1802-180202-45130-1801010071----446,507.52</b>						
4- 1	Oracle renewal service number P-98-813-00-000--24		446,507.52 EA	1.00	446,507.52	09/30/2024
<b>Schedule Total</b>					<u>446,507.52</u>	
<b>Item Total</b>					<u>446,507.52</u>	

PeopleSoft HR and Finance Maintenance and Support Renewal FY 24/25 details and specifications per Oracle Contracts 2109189, 18889613, 18891081, and P-98-813-00-000--24, attached and incorporated by reference herein  
 Approved via BO 20240926 V.C.3

**Total PO Amount** 614,175.29

This order is subject to Clackamas County Purchase Order Standard Terms and Conditions, hereby incorporated by reference and found at: [www.clackamas.us/finance/terms.html](http://www.clackamas.us/finance/terms.html)

**Authorized Signature**

*Thomas Candelario*

# ORDERING DOCUMENT

Oracle America, Inc.  
 500 Oracle Parkway  
 Redwood Shores, CA 94065

<b>Name</b>	Clackamas County	<b>Contact</b>	Andrea Morrill
<b>Address</b>	Clackamas County Technology Services 150 Beaver Creek Road, Suite 419 Oregon City, OR 97045	<b>Phone Number</b>	(971) 380-1194
		<b>Email Address</b>	AMorrill@clackamas.us

Programs and Program-Related Service Offerings			
Item	Part Number	Description / License Type	Quantity
1.0	L14305	PeopleSoft Enterprise General Ledger for Public Sector - Annual Budget Perpetual	141,000,000
1.1		<b>Software Update License &amp; Support</b>	
2.0	L14017	PeopleSoft Enterprise Billing for Public Sector - Annual Budget Perpetual	141,000,000
2.1		<b>Software Update License &amp; Support</b>	
3.0	L14000	PeopleSoft Enterprise Asset Management for Public Sector - Annual Budget Perpetual	141,000,000
3.1		<b>Software Update License &amp; Support</b>	
4.0	L14008	PeopleSoft Enterprise Accounts Receivable for Public Sector - Annual Budget Perpetual	141,000,000
4.1		<b>Software Update License &amp; Support</b>	
5.0	L14366	PeopleSoft Enterprise Inventory for Public Sector - Annual Budget Perpetual	141,000,000
5.1		<b>Software Update License &amp; Support</b>	
6.0	L14510	PeopleSoft Enterprise Purchasing for Public Sector - Annual Budget Perpetual	141,000,000
6.1		<b>Software Update License &amp; Support</b>	
7.0	L14004	PeopleSoft Enterprise Accounts Payable for Public Sector - Annual Budget Perpetual	141,000,000
7.1		<b>Software Update License &amp; Support</b>	
8.0	L14503	PeopleSoft Enterprise Project Costing for Public Sector - Annual Budget Perpetual	141,000,000
8.1		<b>Software Update License &amp; Support</b>	

Fee Description	Net Fee
Program Fees	205,870.10
Program-Related Service Offering Fees	43,057.87
<b>Total Fees</b>	<b>248,927.97</b>

## A. Agreement and Modifications to the Agreement

### 1. Oracle Contract Information – PSFT SLSA

#### ORACLE CONTRACT INFORMATION

##### Agreement: Software License and Services Agreement

##### Agreement Name: US-PSFT-SLSA-12904429-30-SEP-1998

This ordering document incorporates by reference the terms of the agreement specified above. Oracle America, Inc. is a successor in interest to PeopleSoft USA, Inc. and has assumed all rights and obligations of PeopleSoft USA, Inc. under the agreement. All references to "PeopleSoft USA, Inc." in the agreement specified above and this ordering document shall mean **Oracle America, Inc.** (hereinafter "**Oracle**"). The following defined and capitalized terms in the referenced agreement between you and Oracle shall have the same meaning as the stated terms in this ordering document: "Agreement" and "agreement"; "Licensee" and "you"/ "your"; "Software" and "program"; "Support Services" and "technical support"; "Documentation" and "program documentation"; "Third Party Software" and "third party programs"; "Schedule" and "ordering document"; and "Supportable Modules" and "supportable programs".

## B. General Terms

### 1. Summary of Fees

- Listed above is a summary of net fees due under this order. All fees on this order are in US Dollars.
- You have ordered Hardware and/or Programs and 347 days of technical support services (18-OCT-2024 through 29-SEP-2025).
- Technical support fees are invoiced Quarterly in Arrears.

### 2. Technical Support

Oracle Software Support acquired on this order may be renewed annually and, if You renew the same Oracle Software Support for the same number of licenses for the same Programs, for the first and second renewal years the fee for Oracle Software Support will not increase by more than 10% over the prior year's fees.

### 3. Commencement Date

The "Commencement Date" refers to the date of shipment of tangible media or the effective date of this order if shipment of tangible media is not required.

### 4. Territory

The Program licenses included on this order are for use in the United States.

### 5. Delivery and Installation

- You are responsible for installation of the Programs unless the Programs have been pre-installed by Oracle on the Hardware You are purchasing under the order or unless You purchase installation services from Oracle for those Programs.
- Oracle has made available to You for electronic download at the electronic delivery web site located at the following Internet URL: <http://edelivery.oracle.com> the Programs listed in the Programs and Program-Related Service Offerings section of this order. Through the Internet URL, You can access and electronically download to Your location the latest production release as of the effective date of the applicable order of the software and related Program Documentation for each Program listed. Provided that You have continuously maintained technical support for the listed Programs, You may continue to download the Programs and related Program Documentation. Please be advised that not all Programs are available on all hardware/operating system combinations. For the most recent Program availability please check the electronic delivery web site specified above. You acknowledge that Oracle is under no further delivery obligation with respect to Programs under the applicable order, electronic download or otherwise.

### 6. Effective Date

The effective date of this order is **18-OCT-2024**.

### 7. Pricing, Invoicing, and Payment Obligation

- In entering into payment obligations under this order, You agree and acknowledge that You have not relied on the future availability of any Program or updates. However, (a) if You order technical support, the preceding sentence does not relieve Oracle of its obligation to provide such technical support under the Master Agreement, if and when available, in accordance with Oracle's then current technical support policies, and (b) the preceding sentence does not change the rights granted to You under this order and the Master Agreement.
- Program fees are invoiced as of the Commencement Date for the Programs.
- Program-related Service Offering fees are invoiced quarterly in arrears of the Program-related Service Offering performance. The period of performance for all Program-related Service Offerings is effective upon the Commencement Date.
- You understand that You may receive multiple invoices for the products and/or Service Offerings You ordered. Invoices will be submitted to You pursuant to Oracle's Invoicing Standards Policy, which may be accessed at <http://oracle.com/contracts>.

## 8. Fees

Once placed, Your order shall be non-cancelable and the sums paid nonrefundable, except as provided in the Master Agreement.

## 9. Order of Precedence

In the event of inconsistencies between the terms contained in this order and the Master Agreement, this order shall take precedence. This order will control over the terms contained in any purchase order.

## 10. Definitions and Rules

This order incorporates by reference the terms of the License Definitions and Rules Booklet v061524 which may be viewed at <http://www.oracle.com/contracts>. To fully understand Your order, You need to review the applicable metric definitions, term designation and rules.

## 11. Offer Validity

This order is valid through **1-Nov-2024**, and shall become binding upon execution by You and acceptance by Oracle.

## 12. Segmentation

The purchase of any products (i.e., hardware (including integrated software and operating system) and programs) and related Service Offerings or other Service Offerings are all separate offers and separate from any other order for any products and related Service Offerings or other Service Offerings You may receive or have received from Oracle. You understand that You may purchase any products and related Service Offerings or other Service Offerings independently of any other products or Service Offerings. Your obligation to pay for (a) any products and related Service Offerings is not contingent on performance of any other Service Offerings or delivery of any other products or (b) other Service Offerings is not contingent on delivery of any products or performance of any additional/other Service Offerings. You acknowledge that You have entered into the purchase without reliance on any financing or leasing arrangement with Oracle or its affiliate.

## 13. Trial Programs

You may order trial Programs, or Oracle may include additional Programs with Your order which You may use for trial, non-production purposes only. You may not use the trial Programs to provide or attend third party training on the content and/or functionality of the Programs. You have 30 days from the Commencement Date to evaluate these Programs. To use any of these Programs after the 30 day trial period, You must obtain a license for such Programs from Oracle or an authorized reseller. If You decide not to obtain a license for any Program after the 30 day trial period, You will cease using and promptly delete any such Programs from Your computer systems. Programs licensed for trial purposes are provided "as is" and Oracle does not provide technical support or offer any warranties for these Programs.

## 14. Source Code

Oracle may deliver source code as part of its standard delivery for particular Programs, operating system or integrated software; all source code delivered by Oracle is subject to the terms of the Master Agreement, the applicable order and the applicable Program Documentation.

## 15. Expansion

a. If You exceed Your licensed quantity for any of the applicable programs in the "Total Number of Program Licenses Acquired as of the Effective Date (Under this Ordering Document)" column of the Summary Expansion Exhibit (section C. 16 below), You must order the Programs (and first year Oracle Software Support for the Programs) at the appropriate license and support fees specified in the original Program License order. The number of additional Program licenses to be ordered shall be equal to the actual number of Your Annual Budget as of the date of the expansion order less the total number of licensed quantity (under this order or other orders) rounded up to the next increment.

b. Oracle has no delivery obligation for Program licenses ordered pursuant to this section.

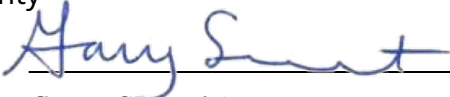
c. The version of the License Definitions and Rules referenced in this order and the Program specific terms applicable to this order will apply to Program licenses ordered pursuant to this section.

## 16. Order Placed Pursuant to Expansion Pricing

The Program licenses listed in the Program and Program-Related Service Offerings table above with the license type Annual Budget Perpetual are ordered and subject to the applicable fees and terms of the order between You and Oracle dated 30-SEP-1998. As of the effective date of this order, Your actual Annual Budget Perpetual is greater than or equal to 648,600,000. The Summary table below lists the Program licenses acquired prior to the effective date of this order, the Program licenses acquired under this order and the total number of Program licenses acquired to date.

**Summary**

Program Description	License Type	Number of Program Licenses Acquired Prior to Effective Date of the Order	Number of Program Licenses Acquired Under this Order	Total Number of Program Licenses Acquired to Date (Under this and Other Orders)
<ul style="list-style-type: none"> <li>• PeopleSoft Enterprise General Ledger for Public Sector</li> <li>• PeopleSoft Enterprise Billing for Public Sector</li> <li>• PeopleSoft Enterprise Asset Management for Public Sector</li> <li>• PeopleSoft Enterprise Accounts Receivable for Public Sector</li> <li>• PeopleSoft Enterprise Inventory for Public Sector</li> <li>• PeopleSoft Enterprise Purchasing for Public Sector</li> <li>• PeopleSoft Enterprise Accounts Payable for Public Sector</li> <li>• PeopleSoft Enterprise Project Costing for Public Sector</li> </ul>	Annual Budget Perpetual	648,600,000	141,000,000	789,600,000

Clackamas County  
 Signature   
 Name Gary Schmidt  
 Title County Administrator  
 Signature Date 30-Oct-2024

Oracle America, Inc. DocuSigned by:  
 Signature   
3F4B21E890A3470...  
 Name Stephanie Feaman  
 Title Contracts Administrator IV  
 Signature Date 27-Sep-2024 | 5:07 PM EDT

**BILL TO / SHIP TO INFORMATION**

Bill To		Ship To	
<b>Customer Name</b>	Clackamas County	<b>Customer Name</b>	Clackamas County
<b>Customer Address</b>	Clackamas County Technology Services 150 Beavercreek Road Suite 419 OREGON CITY OR 97045	<b>Customer Address</b>	Clackamas County Technology Services 150 Beavercreek Road Suite 419 OREGON CITY OR 97045
<b>Contact Name</b>	Andrea Morrill	<b>Contact Name</b>	Andrea Morrill
<b>Contact Phone</b>	971-380-1194	<b>Contact Phone</b>	971-380-1194
<b>Contact Email</b>	AMorrill@clackamas.us	<b>Contact Email</b>	AMorrill@clackamas.us

**BEFORE THE BOARD OF COUNTY COMMISSIONERS  
OF CLACKAMAS COUNTY, STATE OF OREGON**

In the Matter of Approving  
Issuance of Purchase Order for  
PeopleSoft License and Support  
Expansion



Board Order No. \_\_\_\_\_

*Page 1 of 2*

**Whereas**, the Clackamas County Board of County Commissioners (the “Board”) has authority to sign all contracts and any amendments or renewals of the same;

**Whereas**, Clackamas County Department of Finance has used PeopleSoft Resource Planning and Human Resources Information Management software since 1998 by entering into contract **US-PSFT-SLSA-12904429-30-SEP-1998**;

**Whereas**, the Board previously approved the Clackamas County Department of Finance purchasing its yearly license for the PeopleSoft software from Oracle America, Inc. via purchase order 35206, approved by the Board on September 26, 2024 (Board Order **20240926 V.B.3**);

**Whereas**, Oracle America, Inc. requires a report of the County’s annual budget and current employee count via a license verification form on a yearly basis;

**Whereas**, Oracle America, Inc has advised that Clackamas County requires an expansion of licenses for contract **US-PSFT-SLSA-12904429-30-SEP-1998** based on that report;

**Whereas**, the Clackamas County Department of Finance requires software licenses and maintenance services from Oracle America, Inc. to continue to use the aforementioned software;

**Whereas**, Oracle America, Inc utilizes an electronic invoicing system that requires a Purchase Order (“PO”);

**Whereas**, the Clackamas County Department of Finance is required to purchase the expansion of licenses and support for various modules of PeopleSoft

**Whereas**, the Clackamas County Department of Finance requests authority to purchase the expansion of licenses and support for various modules of PeopleSoft by the issuance of a PO; and

**Whereas**, a PO is issued directly through the Department of Finance’s management software with no signature required or available;



**BEFORE THE BOARD OF COUNTY COMMISSIONERS  
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Board Order No. \_\_\_\_\_  
*Page 2 of 2*

**NOW, THEREFORE, the Clackamas County Board of County Commissioners orders as follows:**

1. The requested purchase of the expansion of licenses and support for various modules of PeopleSoft in the amount of \$248,927.97 is hereby approved;
2. The Clackamas County Department of Finance is hereby delegated limited authority to issue a PO to purchase the aforementioned licenses and maintenance services.

**[Signatures to Follow]**

**DATED** this \_\_\_\_ day of \_\_\_\_\_, 2024

**BOARD OF COUNTY COMMISSIONERS**

\_\_\_\_\_  
Chair

\_\_\_\_\_  
Recording Secretary